CTL Claim No.42

INE872A08DL0

## FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

## Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DL0) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

#### Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.
Email ID: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a>

Subject: Submission of claim and proof of claim - ISIN: INE872A08DL0

Madam/Sir,

		Relevant Particulars		
1	Name of the financial creditor	ne financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)		
	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.		
	*************************************	Certificate of Incorporation of the Company is attached as Annexure 1.		
		PAN of the Debenture Trustee: <b>AACCG4147R</b>		
	Epartifeis of theiliuividual)	[ <b>Note:</b> This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]		

20000000	Rele	vant Particulars	
	Catalyst Trusteeship Limited		
3		Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina,	
	financial creditor for correspondence	Santacruz (East) Mumbai 400098.	
		Email ID: SREI.IBC@ctltrustee.com	
4	Details of claim, if it is made against corp	orate debtor as principal borrower:	
		Rs. 11,83,62,582 /-	
(i)	Amount of claim		
		(Rupees Eleven Crore Eighty Three lakh Sixty Two	
		Thousand Five Hundred Eighty Two Only).	
(ii)	Amount of claim covered by security	NIL	
``'	interest, if any (Please provide details	(NCDa baing unacquired)	
	of security interest, the value of the	(NCDs being unsecured)	
	security, and the date it was given		
	Amount of claim covered by guarantee,		
(iii)	if any (Please provide details of	Not Applicable	
	guarantee held, the value of the guarantee, and the date it was given)		
(iv)	Name and address of the guarantor(s)	Not Applicable	
1177	Not Applicable		
5	Details of claim, if it is made against corporate debtor as guarantor:		
(i)	Amount of claim		
	Amount of claim covered by security		
(ii)	interest, if any (Please provide details		
'''	of security interest, the value of the		
	security, and the date it was given)		
	Amount of claim covered by guarantee,	Not Applicable	
,	if any		
(iii)	(Please provide details of guarantee		
	held, the value of the guarantee, and		
	the date it was given)		
(iv)	Name and address of the principal		
	borrower Datalla of along if it is made in your of		
	Details of claim, if it is made in respect of financial debt covered under clauses (h)		
	and (i) of sub-section (8) of section 5 of		
6	the Code, extended by the creditor:	Not Applicable	
	(i) Amount of claim		
	(ii) Name and address of the		
12.21	beneficiary		
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		Relevant Particulars	
7	Details of how and when debt incurred	<ul> <li>i. Disclosure document with term sheet issued on 28.02.2019 by SIFL for Unsecured NCDs is attached as Annexure2.</li> <li>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> <li>iii. SIFL allotted Unsecured NCDs on 05.03.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</li> </ul>	
		NIL	
8	Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim	Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim	
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.	
For <b>C</b>	atalyst Trusteeship Limited	ISTEESHIP LIMITED	
	FOR CATALYST TRUSTEESHIP LIMITED  FOR CATALYST TRUSTEESHIP LIMITED		
	1	Authorised Signatory	
	ature of financial creditor or person authorse enclose the authority if this is being s	norised to act on its behalf)  ubmitted on behalf of the Financial Creditor]	
Name in BLOCK LETTERS		Ms. TAMKEEN SHAIKH	
Positi	on with or in relation to creditor	Manager	
Addre	ess of person signing	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.	
	*PAN, Passport, Aadhaar Card or the i	dentity Card issued by the Election Commission of India.	

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,83,62,582 /- (Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only.
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

authorized Signature

(Signature of the claimant)

#### **VERIFICATION**

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and material fact has been concealed therefrom.

For CATALYST TRUSTEES AND MATERIAL TRUSTE

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No.43 INE872A08DM8

# FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

#### Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DM8) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

## Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.
Email ID: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a>

Subject: Submission of claim and proof of claim - ISIN: INE872A08DM8

Madam/Sir,

		Relevant Particulars
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	1 tal	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
2	(If an incorporated body, provide identification number and proof of incorporation. If a	!
		PAN of the Debenture Trustee: <b>AACCG4147R</b>
	partners or theindividual)	[Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]

3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Roa Kalina, Santacruz (East) Mumbai 400098. Email ID: SRELIBC@ctltrustee.com	
4	Details of claim, if it is made against corporate de	btor as principal borrower:	
(i)	Amount of claim	Rs. 59,18,12,910 /- (Rupees Fifty Nine Crore Eighteen lakh Two Thousand Nine Hundred Ten Only)	
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given	NIL (NCDs being unsecured)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable	
(iv)	Name and address of the guarantor(s)	Not Applicable	
5	Details of claim, if it is made against corporate debtor as guarantor:		
(i)	Amount of claim		
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	Not Applicable	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)		
(iv)	Name and address of the principal borrower		
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:  (i) Amount of claim  (ii) Name and address of the beneficiary	Not Applicable	

Relevant Particulars		
7	Details of how and when debt incurred	<ul> <li>Disclosure document with term sheet issued on 15.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL fo unsecured NCDs is attached as Annexure 3.</li> </ul>
		NIL
debts, or other mutual dealings on behalf of Debenture holders i.e. "financial creditor between the Corporate Debtor and the Creditor which may be set off against the Claim on behalf of Debenture holders i.e. "financial creditor per section 5 (7) read with Section 5 (8) of IBC, Debenture Trustee does not have the information if mutual credit, mutual debts, or other mutual debts.		Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.
For <b>C</b> a	atalyst Trusteeship Limited	TRUSTEESHIP LIMITED
For Catalyst Trusteeship Limited  For CATALYST TRUSTEESHIP LIMITED  Authorised Signalory		
	ature of financial creditor or person auth se enclose the authority if this is being s	orised to act on its behalf) ubmitted on behalf of the Financial Creditor]
Name in BLOCK LETTERS		Ms. TAMKEEN SHAIKH
Position with or in relation to creditor		Manager
Address of person signing		Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.		

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 59,18,12,910 /- (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only).
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEES THE CHANGE

Authorised Signatory
(Signature of the claimant)

#### **VERIFICATION**

I, Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been been concealed there from.

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 44 INE872A08DN6

## FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

## Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DN6) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

#### Shri. Raineesh Sharma

Resolution Professional/Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal - 700046.

Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DN6

Madam/Sir,

		Relevant Particulars
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
		Certificate of Incorporation of the Company is attached as Annexure 1.
2	and proof of incorporation. If a partnership or individualprovide	PAN of the Debenture Trustee: <b>AACCG4147R</b>
	identification records* of all the partners or theindividual)	[ <b>Note:</b> This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]

	Releva	int Particulars	
3	Address and email address of the financia creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SRELIBC@ctltrustee.com	
4	Details of claim, if it is made against corpo	rate debtor as principal borrower:	
(i)	Amount of claim	Rs. 1,18,36,25,821 /- (Rupees One Hundred Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)	
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given	NIL (NCDs being unsecured)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable	
(iv)	Name and address of the guarantor(s)	Not Applicable	
5	Details of claim, if it is made against corpor	ate debtor as guarantor:	
(i)	Amount of claim		
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)		
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable	
(iv)	Name and address of the principal borrower		
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:  (i) Amount of claim  (ii) Name and address of the beneficiary	Not Applicable	
-)			

Relevant Particulars			
7	Details of how and when debt incurred	<ul> <li>Disclosure document with term sheet issued on 18.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> </ul>	
		NIL.	
i ladamas and amin		on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder	
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the	
For <b>C</b>	For Catalyst Trusteeship Limited Catalyst Trustees Structure Struc		
. –	ature of financial creditor or person auth se enclose the authority if this is being s	orised to act on its behalf) ubmitted on behalf of the Financial Creditor]	
Name	Name in BLOCK LETTERS Ms. TAMKEEN SHAIKH		
Position with or in relation to creditor		Manager	
Addre	ess of person signing	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.	
	*PAN, Passport, Aadhaar Card or the i	dentity Card issued by the Election Commission of India.	

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 1,18,36,25,821 /- (Rupees One Hundred Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2.
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

Authorised Signatory

(Signature of the claimant)

#### **VERIFICATION**

I, Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

For CATALYST TRUSTEESHIP LIMITED

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 45 INE872A08DO4

# FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

## Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DO4) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

#### Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.

Email ID: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a>

Subject: Submission of claim and proof of claim - ISIN: INE872A08DO4

Madam/Sir,

		Relevant Particulars
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: <b>U74999PN1997PLC110262.</b>
		Certificate of Incorporation of the Company is attached as Annexure 1.
2	and proof of incorporation. If a	
O T.E.	identification records* of all the	

		Relevant Particulars
3	ddress and email address of the Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.  Email ID: SREI.IBC@ctltrustee.com	
4	Details of claim, if it is made against	corporate debtor as principal borrower:
(i)	Amount of claim	Rs. 59,18,12,910/- (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given	(NCDs being unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5		
(i)	Amount of claim	
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	Not Applicable
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of subsection (8) of section 5 of the Code, extended by the creditor:  (i) Amount of claim  (ii) Name and address of the beneficiary	Not Applicable

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Relevant Particulars			
7	Details of how and when debi	<ul> <li>Disclosure document with term sheet issued on 20.03.2019 by SIFL for Unsecured NCDs is attached as Annexure2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> </ul>	
8	debts, or other mutual dealings between the Corporate Debtor and	NIL  Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.	
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the	
For Catalyst Trusteeship Limited  For CATALYST TRUSTEESHIP LIMITED  Jan Reun		Jam Stan	
. –	ature of financial creditor or person auth se enclose the authority if this is being so	Authorised Signatury orised to act on its behalf) ubmitted on behalf of the Financial Creditor]	
Name	e in BLOCK LETTERS	Ms. TAMKEEN SHAIKH	
Position with or in relation to creditor		Manager	
Addre	ess of person signing	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.	
	*PAN, Passport, Aadhaar Card or the i	dentity Card issued by the Election Commission of India.	

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 59,18,12,910/- (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only).
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

Authorised Signatory (Signature of the claimant)

### **VERIFICATION**

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 46
INE872A08DP1

## FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

## Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DP1) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

#### Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim - ISIN: INE872A08DP1

Madam/Sir,

		Relevant Particulars
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
	(If an incorporated body, provide identification number	Certificate of Incorporation of the Company is attached as Annexure 1.
2		PAN of the Debenture Trustee: <b>AACCG4147R</b>
33,000	particis of themainadal)	[ <b>Note:</b> This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]

		Relevant Particulars
3	Address and email address of the financial creditor correspondence Catalyst Trusteeship Limited  Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.  Email ID: SREI.IBC@ctltrustee.com	
4	Details of claim, if it is made against	corporate debtor as principal borrower:
(i)	Amount of claim	<b>Rs. 118,36,25,821/-</b> (Rupees One Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given	(NCDs being unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)  Not Applicable	
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of subsection (8) of section 5 of the Code, extended by the creditor:  (i) Amount of claim  (ii) Name and address of the beneficiary	Not Applicable

Relevant Particulars			
7	Details of how and when debt	<ul> <li>Disclosure document with term sheet issued on 25.03.2019 by SIFL for Unsecured NCDs is attached as Annexure2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> </ul>	
8	debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim	NIL  Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.	
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.	
For <b>C</b>	For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED  Authorised Signatory		
. —	(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]		
Name in BLOCK LETTERS		Ms. TAMKEEN SHAIKH	
Position with or in relation to creditor		Manager	
Address of person signing		Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.	
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.			

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 118,36,25,821/- (Rupees One Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only).
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

(Signature of the claimant)

### **VERIFICATION**

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22<sup>nd</sup> day of October, 2021

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[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

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CTL Claim No.47 INE872A08DQ9

# FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

### Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DQ9) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

To

## Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.
Email ID: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a>

Subject: Submission of claim and proof of claim - ISIN: INE872A08DQ9

### Madam/Sir,

1475 1475		Relevant Particulars
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	1 1-1	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
2	provide identification number	
	-	PAN of the Debenture Trustee: AACCG4147R
	particis of their dividual	[ <b>Note:</b> This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]

Relevant Particulars			
7	Details of how and when debt incurred	<ul> <li>Disclosure document with term sheet issued on 28.03.2019 by SIFL for Unsecured NCDs is attached as Annexure2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> </ul>	
the Creditor which may be set off mutual credit, mutual debts, or other mutual dea		Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder	
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan		
For Catalyst Trusteeship Limited  For CATALYST TRUSTEESHIP LIMITED  Authorised Signatory			
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]			
Name	Name in BLOCK LETTERS Ms. TAMKEEN SHAIKH		
Position with or in relation to creditor		Manager	
Addre	ess of person signing	Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.	
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.			

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,83,62,582/- (Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only).
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

of anten

(Signature of the claimant)

## **VERIFICATION**

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

FOR CATALYST TRUSTERSHIP MINITED

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 48 INE872A08DR7

# FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

### Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL') (for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DR7) Registered and Principal Office at:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

То

#### Shri. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Infrastructure Finance Limited ('SIFL') Registered Office: Vishwakarma 86C, Topsia Road (South), Kolkata, West Bengal – 700046.
Email ID: <a href="mailto:sreiadministrator@srei.com">sreiadministrator@srei.com</a>

Subject: Submission of claim and proof of claim - ISIN: INE872A08DR7

Madam/Sir,

1000	Relevant Particulars					
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)				
	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.				
2	1	Certificate of Incorporation of the Company is attached as Annexure 1.				
	and proof of incorporation. If a partnership or individualprovide	PAN of the Debenture Trustee: <b>AACCG4147R</b>				
7.6	identification records* of all the partners or theindividual)	[Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]				

3	financial creditor for	Mindon 6th tion Office No 604 CST Bood Kalina	
4	Details of claim, if it is made against corporate debtor as principal borrower:		
(i)	Amount of claim	Rs. 11,77,78,570/- (Rupees Eleven Crore Seventy Seven lakh Seventy Eigl Thousand Five Hundred Seventy Only)	
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given	(NCDs being unsecured)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable	
(iv)	Name and address of the guarantor(s)	Not Applicable	
5			
(i)	Amount of claim		
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)		
(111)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)		
(iv)	Name and address of the principal borrower		
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of subsection (8) of section 5 of the Code, extended by the creditor:  (i) Amount of claim  (ii) Name and address of the beneficiary	Not Applicable	

Relevant Particulars					
7	Details of how and when debt	<ul> <li>Disclosure document with term sheet issued on 18.04.2019 by SIFL for Unsecured NCDs is attached as Annexure2.</li> <li>Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</li> </ul>			
		NIL			
8	Details of any Mutual credit, mutual Note: This application is filed as Debenture Trustee for an debts, or other mutual dealings on behalf of Debenture holders i.e. "financial creditors" between the Corporate Debtor and per section 5 (7) read with Section 5 (8) of IBC, 201 the Creditor which may be set off Debenture Trustee does not have the information if an against the Claim mutual credit, mutual debts, or other mutual dealing between the Corporate debtor and any Debenture Hold which may be set off against the claim.				
9	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Payment to be made to the Debenture Holders as per the			
For Catalyst Trusteeship Limited CATALYST TRUSTEE CO.					
Jan Keen					
(Sian:	ature of financial creditor opperson auth	Authorised Signatory			
		ubmitted on behalf of the Financial Creditor]			
Name in BLOCK LETTERS		Ms. TAMKEEN SHAIKH			
Position with or in relation to creditor		Manager			
Address of person signing		Catalyst Trusteeship Limited Windsor, 6th floor,Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.			
	*PAN, Passport, Aadhaar Card or the i	dentity Card issued by the Election Commission of India.			

- I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:
  - 1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,77,78,570/- (Rupees Eleven Crore Seventy Seven lakh Seventy Eight Thousand Five Hundred Seventy Only).
  - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
- 7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

Authorised Signatory

(Signature of the claimant)

### **VERIFICATION**

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22<sup>nd</sup> day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].