

CTL Claim No.42

INE872A08DLO

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DLO)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

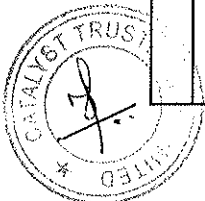
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DLO

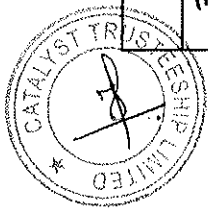
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 11,83,62,582 /-</p> <p style="text-align: center;">(Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only).</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 28.02.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SIFL allotted Unsecured NCDs on 05.03.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,83,62,582 /- (Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

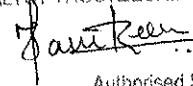
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No.43

INE872A08DM8

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DM8)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

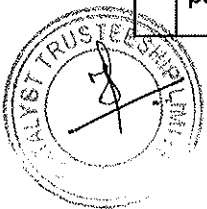
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DM8

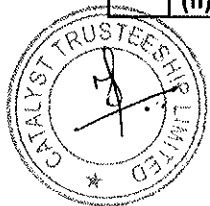
Madam/Sir,

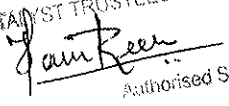
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 59,18,12,910 /-</p> <p style="text-align: center;">(Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 15.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 59,18,12,910 /- (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

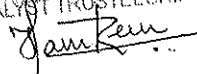
For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 44

INE872A08DN6

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DN6)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

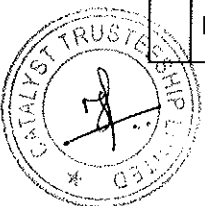
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DN6

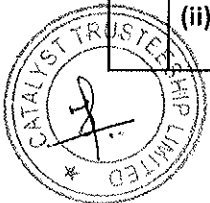
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 1,18,36,25,821 /-</p> <p style="text-align: right;">(Rupees One Hundred Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 18.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p><i>Tamkeen</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

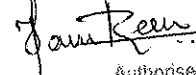
1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **1,18,36,25,821 /-** (Rupees One Hundred Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

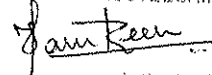
(Signature of the claimant)

VERIFICATION

I, Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 45

INE872A08DO4

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DO4)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

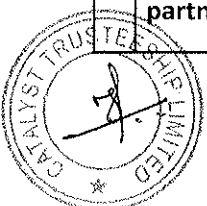
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DO4

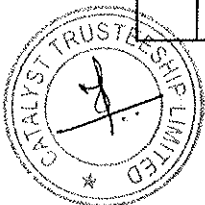
Madam/Sir,

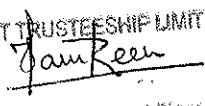
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars		
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>	
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>	
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 59,18,12,910/- (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only)</p>	
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being unsecured)</p>	
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>	
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>	
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>	
(i)	<p>Not Applicable</p>	
(ii)		<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)		<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)		<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>	



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 20.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> FOR CATALYST TRUSTEESHIP LIMITED  Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

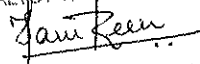
1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 59,18,12,910/-** (Rupees Fifty Nine Crore Eighteen lakh Twelve Thousand Nine Hundred Ten Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 46

INE872A08DP1

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DP1)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

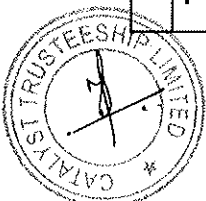
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DP1

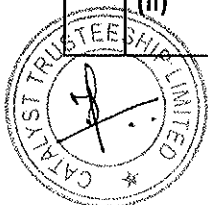
Madam/Sir,

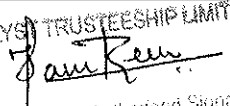
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 118,36,25,821/- (Rupees One Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 25.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  For CATALYST TRUSTEESHIP LIMITED Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

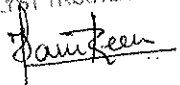
1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 118,36,25,821/- (Rupees One Eighteen Crore Thirty Six lakh Twenty Five Thousand Eight Hundred Twenty One Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No.47

INE872A08DQ9

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DQ9)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

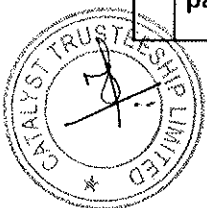
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DQ9

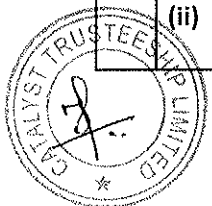
Madam/Sir,

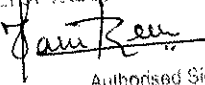
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 11,83,62,582/- (Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 28.03.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,83,62,582/- (Rupees Eleven Crore Eighty Three lakh Sixty Two Thousand Five Hundred Eighty Two Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

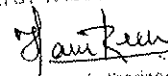
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



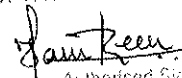
Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

Verified at 22nd day of October, 2021

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 48

INE872A08DR7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Infrastructure Finance Limited ('SIFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SIFL under ISIN: INE872A08DR7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

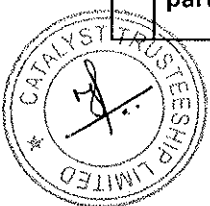
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Infrastructure Finance Limited ('SIFL')
Registered Office: Vishwakarma 8GC,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A08DR7

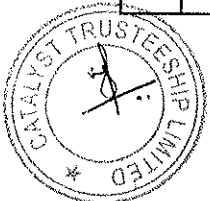
Madam/Sir,

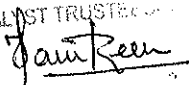
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Infrastructure Finance Limited (SIFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars		
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>	
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>	
(i)	<p>Amount of claim</p> <p>Rs. 11,77,78,570/- (Rupees Eleven Crore Seventy Seven lakh Seventy Eight Thousand Five Hundred Seventy Only)</p>	
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>NIL (NCDs being unsecured)</p>	
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>	
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>	
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>	
(i)	<p>Amount of claim</p> <p>Not Applicable</p>	
(ii)		<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)		<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)		<p>Name and address of the principal borrower</p>
6	<p>Details of claim, If it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>	



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 18.04.2019 by SIFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 12.03.2019 by SIFL for unsecured NCDs is attached as Annexure 3.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED  Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Infrastructure Finance Limited ('SIFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **11,77,78,570/- (Rupees Eleven Crore Seventy Seven lakh Seventy Eight Thousand Five Hundred Seventy Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure document with Term Sheet	2
3	Debenture Trust Deed	3

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

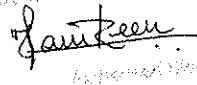
FOR CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].
