

CTL Claim No. 1

INE881J08284

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 21, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08284)

Registered and Principal Office at:
Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To,

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08284

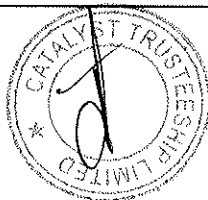
Madam/Sir,

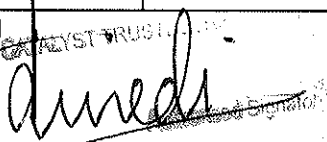
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)
	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262.
	Certificate of Incorporation of the Company is attached as Annexure 1.
	PAN of the Debenture Trustee: AACCG4147R
	[Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 5,73,79,082/- (Rupees Five Crore Seventy Three lakh Seventy Nine Thousand Eighty Two Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
		Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.03.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 23.04.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 16.03.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"> <small>FOR CATALYST TRUSTEESHIP LIMITED</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	



DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,73,79,082/- (Rupees Five Crore Seventy Three lakh Seventy Nine Thousand Eighty Two Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 21, 2021

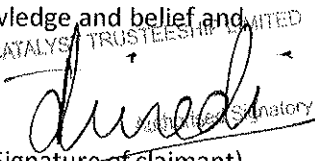
Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 21st day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 2

INE881J08300

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 21, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08300)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

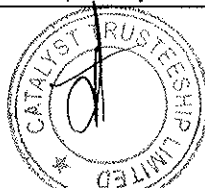
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08300

Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 57,75,38,520/-</p> <p>(Rupees Fifty Seven Crore Seventy Five lakh Thirty Eight Thousand Five Hundred Twenty Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 13.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p><i>Deesha</i> <small>FOR CATALYST TRUSTEESHIP LIMITED</small> <small>Authorised Signatory</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 57,75,38,520/- (Rupees Fifty Seven Crore Seventy Five lakh Thirty Eight Thousand Five Hundred Twenty Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 21, 2021

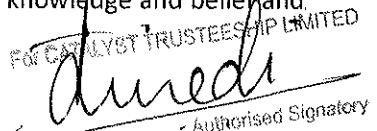
Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 21st day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 3

INE881J08318

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08318)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

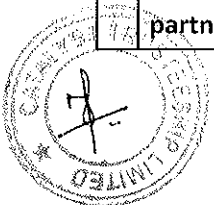
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08318

Madam/Sir,

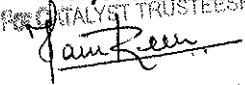
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 1,73,26,15,561/- (Rupees One Seventy Three Crore Twenty Six lakh Fifteen Thousand Five Hundred Sixty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 12.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 13.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate Office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

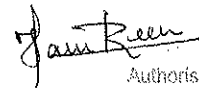
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 1,73,26,15,561/- (Rupees One Seventy Three Crore Twenty Six lakh Fifteen Thousand Five Hundred Sixty One Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
3. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
4. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
5. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

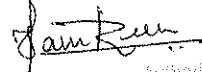
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 4

INE881J08326

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 21, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08326)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08326

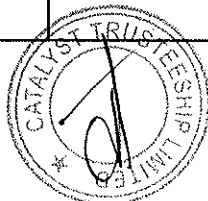
Madam/Sir,

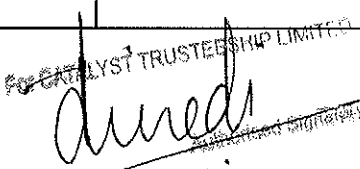
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 11,50,12,742/- (Rupees Eleven Crore Fifty lakh Twelve Thousand Seven Hundred Forty Two Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
		Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 19.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 20.08.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

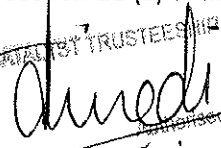
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,50,12,742/- (Rupees Eleven Crore Fifty lakh Twelve Thousand Seven Hundred Forty Two Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 21, 2021

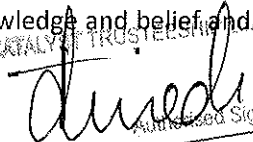
Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 21st day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 5

INE881J08334

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 21, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08334)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma,
86C Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08334

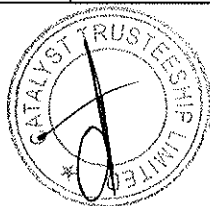
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 26,86,59,859/-</p> <p>(Rupees Twenty Six Crore Eighty Six lakh Fifty Nine Thousand Eight Hundred Fifty Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. DEESHA SRIKANTH
Position with or in relation to creditor	Vice President
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION


I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 26,86,59,859/- (Rupees Twenty Six Crore Eighty Six lakh Fifty Nine Thousand Eight Hundred Fifty Nine Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

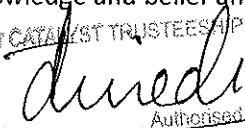
Date: October 21, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Deesha Srikanth, Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 21st day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 6

INE881J08342

**FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
 Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
 (for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08342)
 Registered and Principal Office at:

Catalyst Trusteeship Limited
 GDA House, Plot No. 85, Bhusari Colony (Right),
 Paud Road, Kothrud, Pune – 411 038.

To

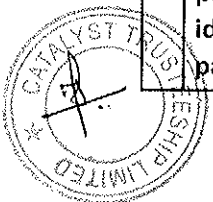
Shri. Rajneesh Sharma
 Resolution Professional/ Administrator for
 SREI Equipment Finance Limited ('SEFL')
 Registered Office: Vishwakarma
 86C, Topsia Road (South), Kolkata,
 West Bengal – 700046.
 Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08342

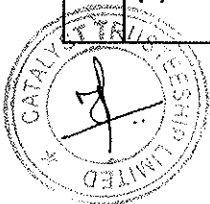
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 13,67,32,827/-</p> <p>(Rupees Thirteen Crore Sixty Seven lakh Thirty Two Thousand Eight Hundred Twenty Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p><i>Tamkeen</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:-

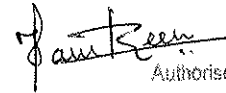
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 13,67,32,827/- (Rupees Thirteen Crore Sixty Seven lakh Thirty Two Thousand Eight Hundred Twenty Seven Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

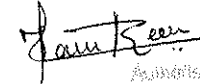

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 7

INE881J08359

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08359)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

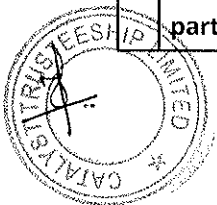
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08359

Madam/Sir,

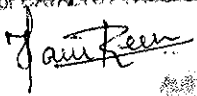
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 5,70,24,561/-</p> <p>(Rupees Five Crore Seventy lakh Twenty Four Thousand Five Hundred Sixty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.08.2015 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 30.09.2015 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.09.2015 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For, Catalyst Trusteeship Limited</p> <p> <small>Authorised Signatory</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,70,24,561/- (Rupees Five Crore Seventy lakh Twenty Four Thousand Five Hundred Sixty One Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

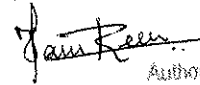
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorized Signatory

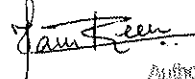
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorized Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 8

INE881J08367

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08367)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

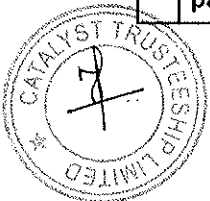
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08367

Madam/Sir,

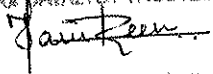
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 18,25,06,935/- <i>(Rupees Eighteen Crore Twenty Five lakh Six Thousand Nine Hundred Thirty Five Only)</i></p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 08.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 11.01.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>CATALYST TRUSTEESHIP LIMITED</small>  Authorised Signatory (Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 18,25,06,935/- (Rupees Eighteen Crore Twenty Five lakh Six Thousand Nine Hundred Thirty Five Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

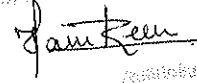
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 9

INE881J08375

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08375)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

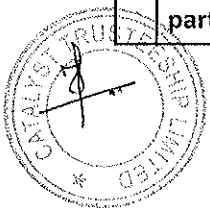
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08375

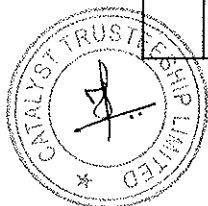
Madam/Sir,

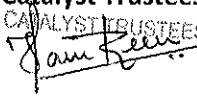
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 . Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 6,07,17,730/- (Rupees Six Crore Seven lakh Seventeen Thousand Seven Hundred Thirty Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 18.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 20.01.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>For CATALYST TRUSTEESHIP LIMITED</small>  <small>Authorized Signatory</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 6,07,17,730/- (Rupees Six Crore Seven lakh Seventeen Thousand Seven Hundred Thirty Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

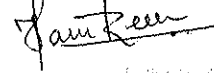
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 10

INE881J08383

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08383)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

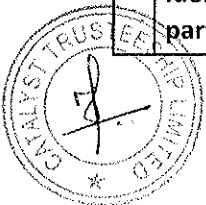
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08383

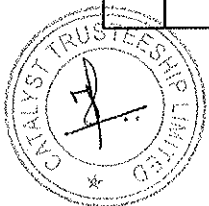
Madam/Sir,

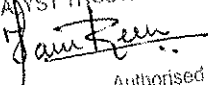
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 8,42,00,515/- (Rupees Eight Crore Forty Two lakh Five Hundred Fifteen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.01.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 01.02.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION


I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 8,42,00,515/- (Rupees Eight Crore Forty Two lakh Five Hundred Fifteen Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.


Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 11

INE881J08391

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08391)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08391

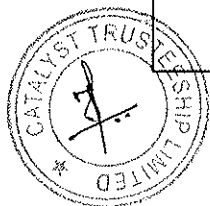
Madam/Sir,

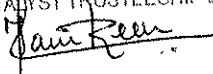
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 6,04,67,161/- (Rupees Six Crore Four lakh Sixty Seven Thousand One Hundred Sixty One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term Sheet issued on 04.02.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCD's is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 05.02.2016 under the said Disclosure Document/Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>FOR CATALYST TRUSTEESHIP LIMITED</small>  Authorised Signatory (Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kallna, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

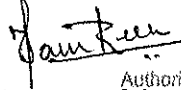
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 6,04,67,161/- (Rupees Six Crore Four lakh Sixty Seven Thousand One Hundred Sixty One Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

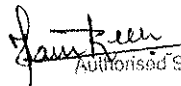

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 12

INE881J08409

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08409)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08409

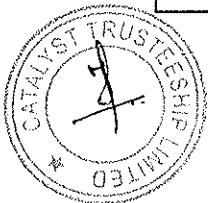
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 5,99,26,800/- (Rupees Five Crore Ninety Nine lakh Twenty Six Thousand Eight Hundred Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure including Term sheet issued on 16.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 18.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,99,26,800/- (Rupees Five Crore Ninety Nine lakh Twenty Six Thousand Eight Hundred Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

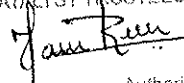
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

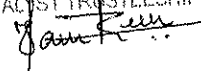
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 13

INE881J08417

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)

Debenture Trustee of SREI Equipment Finance Limited ('SEFL')

(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08417)

Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited ('SEFL')

Registered Office: Vishwakarma

86C, Topsia Road (South), Kolkata,

West Bengal – 700046.

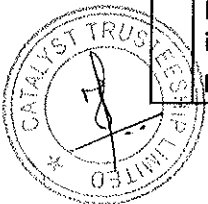
Email ID: sreladministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08417

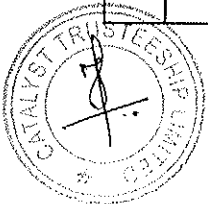
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@cttrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 2,39,05,255/- (Rupees Two Crore Thirty Nine lakh Five Thousand Two Hundred Fifty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 29.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 2,39,05,255/- (Rupees Two Crore Thirty Nine lakh Five Thousand Two Hundred Fifty Five Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai


For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 14

INE881J08425

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08425)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

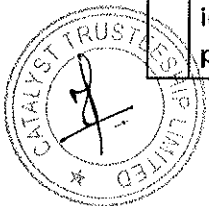
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08425

Madam/Sir,

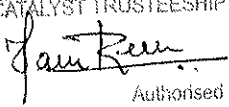
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 23,67,80,784/-</p> <p style="text-align: center;">(Rupees Twenty Three Crore Sixty Seven lakh Eighty Thousand Seven Hundred Eighty Four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 30.03.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 31.03.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

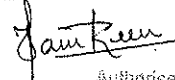
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 23,67,80,784/- (Rupees Twenty Three Crore Sixty Seven lakh Eighty Thousand Seven Hundred Eighty Four Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LTD.



Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

Verified at 22nd day of October, 2021

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 15

INE881J08441

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08441)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

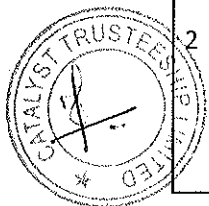
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08441

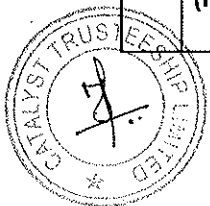
Madam/Sir,

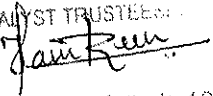
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 23,57,98,745 /- (Rupees Twenty Three Crore Fifty Seven lakh Ninety Eight Thousand Seven Hundred Forty Five Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
(iv)	Name and address of the principal borrower	
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.05.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.07.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 25.05.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEE</p> <p></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

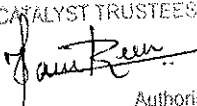
I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 23,57,98,745 /- (Rupees Twenty Three Crore Fifty Seven lakh Ninety Eight Thousand Seven Hundred Forty Five Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.


Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 16

INE881J08458

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08458)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

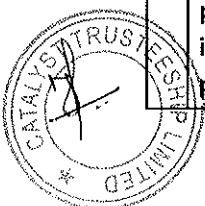
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08458

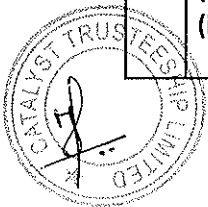
Madam/Sir,

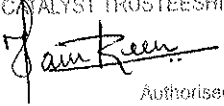
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 4,10,12,479/- (Rupees Four Crore Ten lakh Twelve Thousand Four Hundred Seventy Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p> <p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Name and address of the principal borrower</p> <p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 26.05.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.07.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 26.05.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 4,10,12,479/- (Rupees Four Crore Ten lakh Twelve Thousand Four Hundred Seventy Nine Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

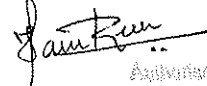
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 17

INE881J08466

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08466)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

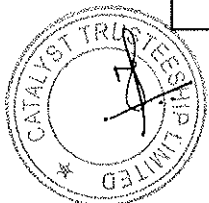
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08466

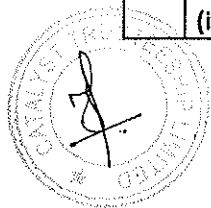
Madam/Sir,

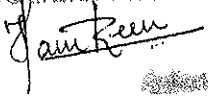
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 34,12,92,892/- (Rupees Thirty Four Crore Twelve lakh Ninety Two Thousand Eight Hundred Ninety Two Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.08.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 24.08.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>For CATALYST TRUSTEESHIP LIMITED</small></p> <p> <small>Authorized Signatory</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 34,12,92,892/- (Rupees Thirty Four Crore Twelve lakh Ninety Two Thousand Eight Hundred Ninety Two Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

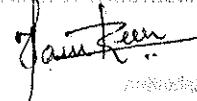
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorized Signatory

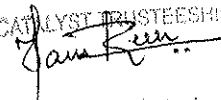
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorized Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 18

INE881J08474

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08474)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

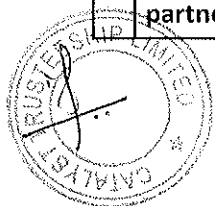
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08474

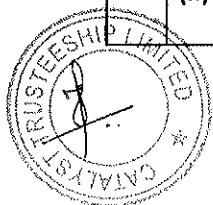
Madam/Sir,

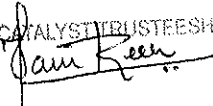
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 17,09,29,680/-</p> <p>(Rupees Seventeen Crore Nine lakh Twenty Nine Thousand Six Hundred Eighty Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 04.10.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p></p> <p>Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

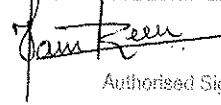
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 17,09,29,680/- (Rupees Seventeen Crore Nine lakh Twenty Nine Thousand Six Hundred Eighty Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



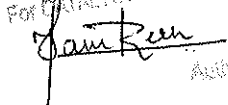
Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 19

INE881J08482

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08482)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08482

Madam/Sir,

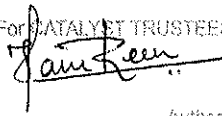
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 45,54,53,729/-</p> <p>(Rupees Forty Five Crore Fifty Four lakh Fifty Three Thousand Seven Hundred Twenty Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL (NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	Not Applicable
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 07.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 20.10.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 07.10.2016 under the said Disclosure Document/Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>For CATALYST TRUSTEESHIP LIMITED</small></p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 45,54,53,729/- (Rupees Forty Five Crore Fifty Four lakh Fifty Three Thousand Seven Hundred Twenty Nine Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

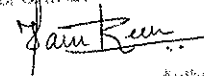
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 20

INE881J08490

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08490)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

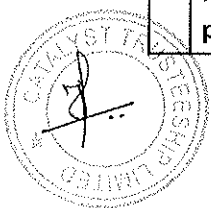
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08490

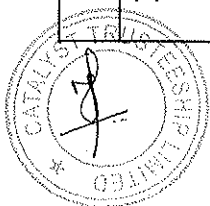
Madam/Sir,

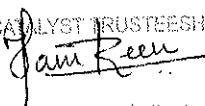
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 56,23,10,047/-</p> <p>(Rupees Fifty Six Crore Twenty Three lakh Ten Thousand Forty Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 25.10.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 29.12.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 25.10.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:-

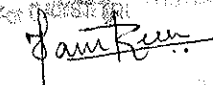
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 56,23,10,047 (Rupees Fifty Six Crore Twenty Three lakh Ten Thousand Forty Seven Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

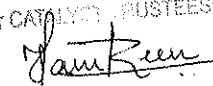
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 21

INE881J08557

**FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
 Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
 (for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08557)
 Registered and Principal Office at:

Catalyst Trusteeship Limited
 GDA House, Plot No. 85, Bhusari Colony (Right),
 Paud Road, Kothrud, Pune – 411 038.

To

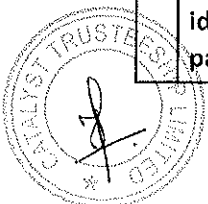
Shri. Rajneesh Sharma
 Resolution Professional/ Administrator for
 SREI Equipment Finance Limited ('SEFL')
 Registered Office: Vishwakarma
 86C, Topsia Road (South), Kolkata,
 West Bengal – 700046.
 Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08557

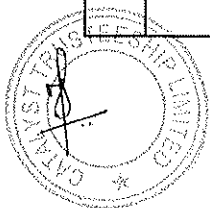
Madam/Sir,

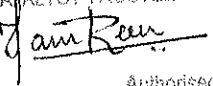
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 59,40,16,574/- (Rupees Fifty Nine Crore Forty lakh Sixteen Thousand Five Hundred Seventy Four Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) NIL (NCDs being Unsecured)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
6	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 27.03.2017 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 30.03.2017 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

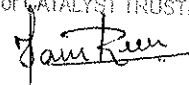
I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 59,40,16,574/- (Rupees Fifty Nine Crore Forty lakh Sixteen Thousand Five Hundred Seventy Four Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

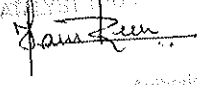
Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 22

INE881J07DZ4

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07DZ4)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

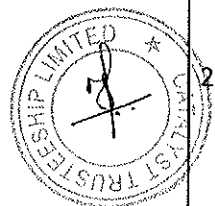
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07DZ4

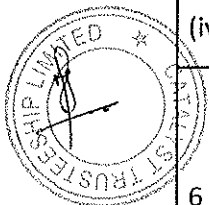
Madam/Sir,

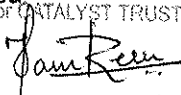
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



Relevant Particulars		
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctitrustee.com</p>	
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>	
(i)	<p>Amount of claim</p> <p>Rs. 5,65,41,841/- (Rupees Five Crore Sixty Five lakh Forty One Thousand Eight Hundred Forty One Only)</p>	
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 06.10.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 06.10.2016 - Annexure 3. 	
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>	
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>	
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>	
(i)	<p>Amount of claim</p> <p>Not Applicable</p>	
(ii)		<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)		<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)		<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>	



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 06.10.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 06.10.2016 (Annexure 2) executed by SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 06.10.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;"><small>FOR CATALYST TRUSTEESHIP LIMITED</small></p> <p style="text-align: center;"></p> <p style="text-align: center;"><small>Authorised Signatory</small></p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	<p><i>Catalyst Trusteeship Limited</i> <i>Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina,</i> <i>Santacruz (East) Mumbai 400098.</i></p>
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

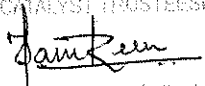
I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,65,41,841/- (Rupees Five Crore Sixty Five lakh Forty One Thousand Eight Hundred Forty One Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

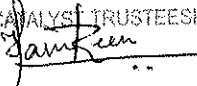
Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.23

INE881J08540

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08540)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08540

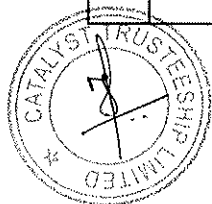
Madam/Sir,

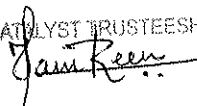
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 90,99,76,526 /-</p> <p>(Rupees Ninety Crore Ninety Nine lakh Seventy Six Thousand Five Hundred and Twenty Six only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 10.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 10.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 90,99,76,526 /- (**Rupees Ninety Crore Ninety Nine lakh Seventy Six Thousand Five Hundred and Twenty Six only**)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

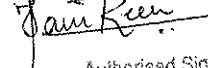
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

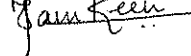
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 24

INE881J08565

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08565)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

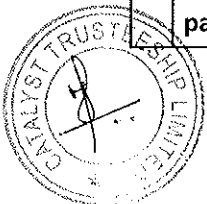
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08565

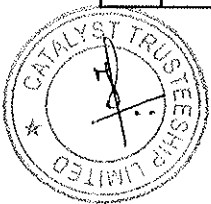
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 51,63,76,258 /-</p> <p>(Rupees Fifty One Crore Sixty Three lakh Seventy Six Thousand Two Hundred Fifty Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>NIL</p> <p>(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 22.06.2017 and 27.03.2018 by SEFL for Unsecured NCDs is attached as Annexure 2 and 2a respectively.</p> <p>ii. Debenture Trust Deed executed on 23.06.2017 and 31.03.2018 by SEFL for unsecured NCDs is attached as Annexure 3 and 3a respectively.</p> <p>iii. SEFL allotted Unsecured NCDs on 23.06.2017 and 31.03.2018 under the said Disclosure Documents. Credit Confirmation letter is attached as Annexure 4, 4a, 4b respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. Rs 51,63,76,258 /- (Rupees Fifty One Crore Sixty Three lakh Seventy Six Thousand Two Hundred Fifty Eight Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

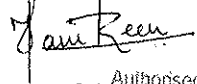
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED

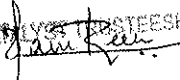

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 25

INE881J08524

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08524)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

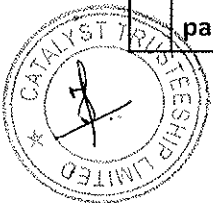
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08524

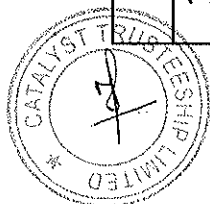
Madam/Sir,

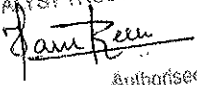
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,99,36,567 /-</p> <p style="text-align: center;">(Rupees Five Crore Ninety Nine Lakh Thirty Six Thousand Five Hundred Sixty Seven Only).</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 28.02.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 01.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,99,36,567 /- (Rupees Five Crore Ninety Nine Lakhs Thirty Six Thousand Five Hundred Sixty Seven Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED

Tamkeen

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

FOR CATALYST TRUSTEESHIP LIMITED

Tamkeen

Authorised Signatory

Verified at 22nd day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 26

INE881J08532

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08532)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiaadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08532

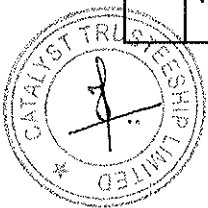
Madam/Sir,

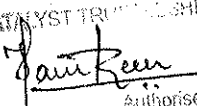
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,83,42,713 /-</p> <p style="text-align: center;">(Rupees Five Crore Eighty Three lakh Forty Two Thousand Seven Hundred Thirteen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 08.03.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 31.03.2017 by SEFL for unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted Unsecured NCDs on 09.03.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road; Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,83,42,713 /- (Rupees Five Crore Eighty Three lakh Forty Two Thousand Seven Hundred Thirteen Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

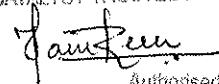
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22th day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 27

INE881J08664

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08664)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08664

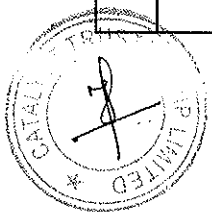
Madam/Sir,

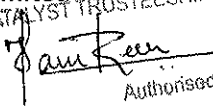
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 2.1 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 58,04,76,534 /-</p> <p>(Rupees Fifty Eight Crore Four lakh Seventy Six Thousand Five Hundred Thirty Four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.06.2018 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 03.07.2018 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 03.07.2018 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorized Signatory.</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows:

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 58,04,76,534 /- (Rupees Fifty Eight Crore Four lakh Seventy Six Thousand Five Hundred Thirty Four Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:


#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

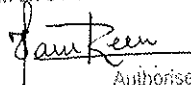

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22th day of October, 2021

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 28

INE881J08672

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08672)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08672

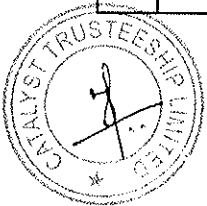
Madam/Sir,

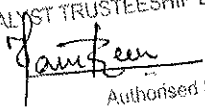
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 5,66,36,639 /-</p> <p style="text-align: center;">(Rupees Five Crore Sixty Six lakh Thirty Six Thousand Six Hundred Thirty Nine Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 10.10.2018 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 10.10.2018 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 10.10.2018 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,66,36,639/- (Rupees Five Crore Sixty Six lakh Thirty Six Thousand Six Hundred Thirty Nine Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

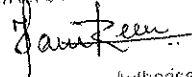
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

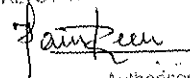
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.29

INE881J08680

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08680)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

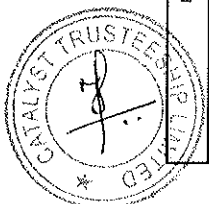
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08680

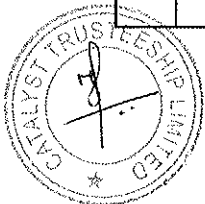
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs.1,12,06,61,475 /-</p> <p>(Rupees One Hundred Twelve Crore Six Lakh Sixty One Thousand Four Hundred Seventy Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure document with term sheet issued on 13.12.2018 by SEFL for Unsecured NCDs is attached as Annexure 2. ii. Debenture Trust Deed executed on 13.12.2018 by SEFL for unsecured NCDs is attached as Annexure 3. iii. SEFL allotted Unsecured NCDs on 13.12.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEE  Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -


1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs.1,12,06,61,475 /- (Rupees One Hundred Twelve Crore Six Lakh Sixty One Thousand Four Hundred Seventy Five Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document with Term Sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

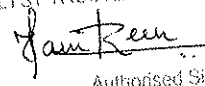
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity].

CTL Claim No. 30

INE881J07EA5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EA5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EA5

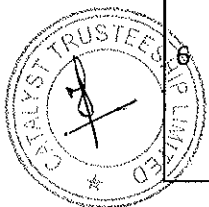
Madam/Sir,

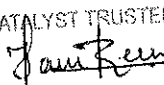
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 5,53,47,784/-</p> <p>(Rupees Five Crore Fifty Three lakh Forty Seven Thousand Seven Hundred Eighty Four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 02.12.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 02.12.2016- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 02.12.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 02.12.2016 (Annexure 2) executed by SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 02.12.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 5,53,47,784/- (Rupees Five Crore Fifty Three lakh Forty Seven Thousand Seven Hundred Eighty Four Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

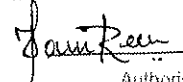
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



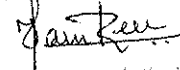
Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

Verified at 22nd day of October, 2021

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 31

INE881J07EB3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EB3)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EB3

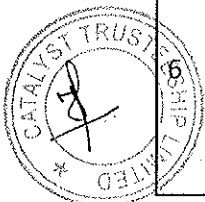
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions of Section 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 11,02,45,044/- (Rupees Eleven Crore Two lakh Forty Five Thousand Forty Four Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 20.12.2016 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 20.12.2016- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>Not Applicable</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 20.12.2016 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 20.12.2016 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 20.12.2016 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 11,02,45,044/- (Rupees Eleven Crore Two lakh Forty Five Thousand and Forty Four Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

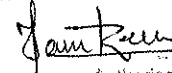
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

Verified at 22nd day of October, 2021

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 32

INE881J07EQ1

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EQ1)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

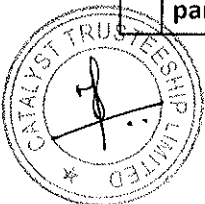
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EQ1

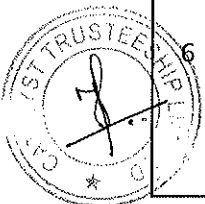
Madam/Sir,

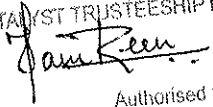
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 23,21,45,928/- (Rupees Twenty Three Crore Twenty One lakh Forty Five Thousand Nine Hundred Twenty Eight Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 26.05.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 26.05.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 25.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 26.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 26.05.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 23,21,45,928/- (Rupees Twenty Three Crore Twenty One lakh Forty Five Thousand Nine Hundred Twenty Eight Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

Verified at 22nd day of October, 2021

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 33

INE881J08516

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J08516)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J08516

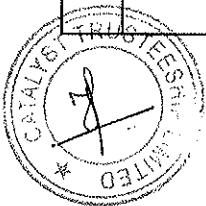
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1 . PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4 Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 11,21,88,080/-</p> <p>(Rupees Eleven Crore Twenty One lakh Eighty Eight Thousand Eighty Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p style="text-align: center;">NIL</p> <p style="text-align: center;">(NCDs being Unsecured)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5 Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Not Applicable
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.11.2016 in respect of unsecured NCDs by way of private placement is attached as Annexure 2.</p> <p>ii. Debenture Trust Deed executed on 29.12.2016 by SEFL for Unsecured NCDs is attached as Annexure 3.</p> <p>iii. SEFL allotted NCDs on 04.11.2016 under the said Disclosure Document/ Term Sheet. Credit Confirmation letter is attached as Annexure 4.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  <small>For CATALYST TRUSTEESHIP LIMITED</small> <small>Authorised Signatory</small> </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **11,21,88,080/- (Rupees Eleven Crore Twenty One lakh Eighty Eight Thousand Eighty Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

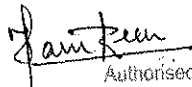
#	Description	Annexure
1	Certificate of Incorporation	1
2	Disclosure Document including Term sheet	2
3	Debenture Trust Deed	3
4	Credit Confirmation Letter	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

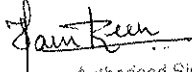

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED


Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 34

INE881J07ET5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ET5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

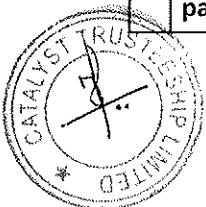
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ET5

Madam/Sir,

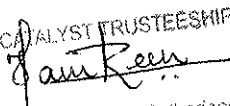
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 26,34,64,625 /-</p> <p>(Rupees Twenty Six Crore Thirty Four lakh Sixty Four Thousand Six Hundred Twenty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 16.09.2017, 09.01.2018 and 17.01.2018 attached as Annexure 2, 2a and 2b respectively. • Certificate of registration of charge by Ministry of Corporate for charge created on 16.09.2017, 09-01-2018 and 17.01.2018 - Annexure 3, 3a and 3b respectively.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Not Applicable</p>
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 15.09.2017,09.01.2018,16.01.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4, 4a and 4b respectively.</p> <p>ii. Debenture Trust Deed dated 16.09.2017,09.01.2018 and 17.01.2018 (Annexure 2, 2a and 2b) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 15.09.2017, 09.01.2018 and 17.01.2018 under the said Term Sheet. Credit Confirmation letter and Listing Notices are attached as Annexures 5, 5a and 5b respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  For CATALYST TRUSTEESHIP LIMITED Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 26,34,64,625 /-** (**Rupees Twenty Six Crore Thirty Four lakh Sixty Four Thousand Six Hundred Twenty Five Only**).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter & Listing Notices	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 35

INE881J07ER9

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ER9)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

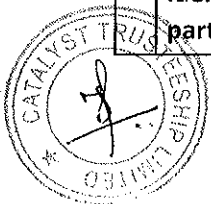
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiaadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ER9

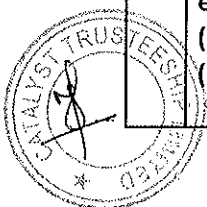
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 11,57,63,717/- (Rupees Eleven Crore Fifty Seven lakh Sixty Three Thousand Seven Hundred Seventeen Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 31.05.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 31.05.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 30.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 31.05.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 31.05.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>For CATALYST TRUSTEESHIP LIMITED</small></p> <p><i>Tamkeen</i> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,57,63,717/- (**Rupees Eleven Crore Fifty Seven lakh Sixty Three Thousand Seven Hundred Seventeen Only**).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory


(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 36

INE881J07ES7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07ES7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07ES7

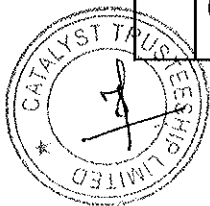
Madam/Sir,

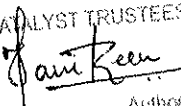
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4 Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 23,01,51,766/-</p> <p>(Rupees Twenty Three Crore One lakh Fifty One Thousand Seven Hundred Sixty Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 22.06.2017 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 22.06.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5 Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Not Applicable
(ii)	
(iii)	
(iv)	
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document with Term sheet issued on 21.06.2017 by SEFL for Unsecured NCDs is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed executed on 22.06.2017 by SEFL for Unsecured NCDs is attached as Annexure 2.</p> <p>iii. SEFL allotted NCDs on 22.06.2017 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

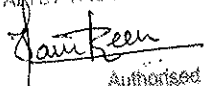
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 23,01,51,766/- (Rupees Twenty Three Crore One lakh Fifty One Thousand Seven Hundred Sixty Six Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

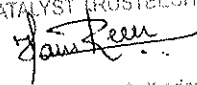
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 37

INE881J07EX7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EX7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

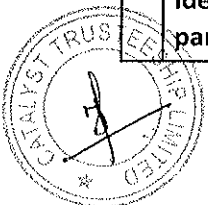
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EX7

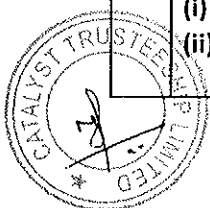
Madam/Sir,

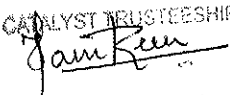
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 11,86,79,846/- (Rupees Eleven Crore Eighty Six lakh Seventy Nine Thousand Eight Hundred Forty Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 18.01.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 18.01.2018 Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 17.01.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 18.01.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 18.01.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED:  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 11,86,79,846/-**(Rupees Eleven Crore Eighty Six lakh Seventy Nine Thousand Eight Hundred Forty Six Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

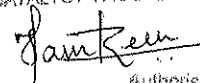
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP:-



Authorised Signatory

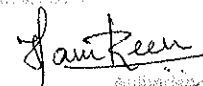
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP:-



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 38

INE881J07EU3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EU3)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

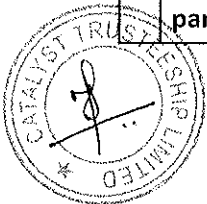
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EU3

Madam/Sir,

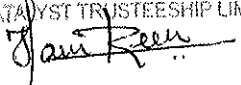
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 6,73,12,265 /-</p> <p style="text-align: center;">(Rupees Six Crore Seventy Three lakh Twelve Thousand Two Hundred Sixty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I Debenture Trust Deed dated 04.10.2017 attached as Annexure 2). • Certificate of registration of charge by Ministry pf Corporate Affairs for charge created on 04.10.2017- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 03.10.2017 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 04.10.2017 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 03.10.2017 under the said Term Sheet. Listing Notice is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 6,73,12,265 (Rupees Six Crore Seventy Three lakh Twelve Thousand Two Hundred Sixty Five Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document with Term Sheet	4
5	Listing Notice	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

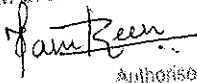
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 39

INE881J07EY5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07EY5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

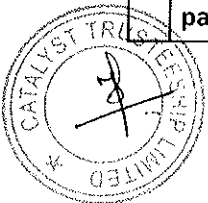
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07EY5

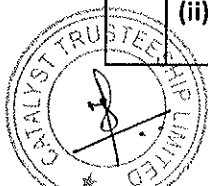
Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 5,80,84,377/- (Rupees Five Crore Eighty lakh Eighty Four Thousand Three Hundred Seventy Seven Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 14.03.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 14.03.2018- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 14.03.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 14.03.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 14.03.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 5,80,84,377/- **(Rupees Five Crore Eighty lakh Eighty Four Thousand Three Hundred Seventy Seven Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

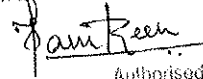
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

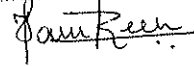
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 40

INE881J07E22

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07E22)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiaadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07E22

Madam/Sir,


Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 19,30,13,483/-</p> <p>(Rupees Nineteen Crore Thirty lakh Thirteen Thousand Four Hundred Eighty Three Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee Please refer Schedule I of Debenture Trust Deed dated 26.03.2018 attached as Annexure 2. • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 26.03.2018- Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 26.03.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 26.03.2018 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 26.03.2018 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 19,30,13,483/- (Rupees Nineteen Crore Thirty lakh Thirteen Thousand Four Hundred Eighty Three Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

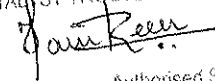
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

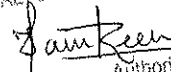
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 41

INE881J07FA2

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07FA2)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

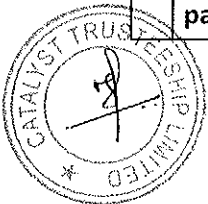
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07FA2

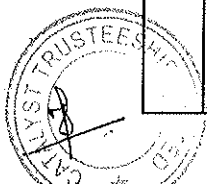
Madam/Sir,

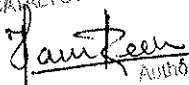
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs 16,19,57,635/-</p> <p style="text-align: center;">(Rupees Sixteen Crore Nineteen Lakh Fifty Seven Thousand Six Hundred Thirty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Exclusive and specific charge on all right, title, interest, benefits, claims and demands, present and future, whatsoever of the Company in to or in respect of the Identified Receivables to have and to hold all and singular all present and future Receivables unto and to the use of Trustee. Please refer Schedule I of Debenture Trust Deed dated 04.04.2018, 06.04.2018, 12.04.2018 attached as Annexure 2, 2(a), 2(b) respectively. • Certificate of Charge registration dated 04.04.2018, 06.04.2018, 12.04.2018- Annexure 3, 3(a), 3(b) respectively.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 04.04.2018,06.04.2018,12.04.2018 in respect of Secured NCDs by way of private placement is attached as Annexure 4, 4(a), 4(b) respectively.</p> <p>ii. Debenture Trust Deed dated 04.04.2018,06.04.2018, 12.04.2018 (Annexure 2, 2(a), 2(b) respectively) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 04.04.2018,06.04.2018 under the said Term Sheet. Credit Confirmation letter and listing notices are attached as Annexure 5, 5(a), 5(b) respectively.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">For CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs 16,19,57,635 /-(Rupees Sixteen Crore Nineteen Lakh Fifty Seven Thousand Six Hundred Thirty Five Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document including Term sheet	4
5	Credit Confirmation Letter & Listing Notices	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of the claimant)

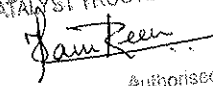
Date: October 22, 2021

Place: Mumbai

VERIFICATION

I, Ms. Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22th day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.49

INE872A07UY9

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07UY9)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiaadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07UY9

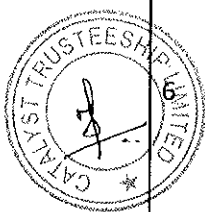
Madam/Sir,

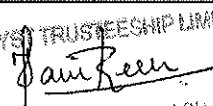
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p>Rs. 16,79,87,165/- (Rupees Sixteen Crore Seventy Nine lakh Eighty Seven Thousand One Hundred Sixty Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p>Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p>Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

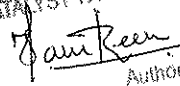
I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 16,79,87,165/- (Rupees Sixteen Crore Seventy Nine lakh Eighty Seven Thousand One Hundred Sixty Five Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.50

INE872A07UZ6

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07UZ6)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07UZ6

Madam/Sir,

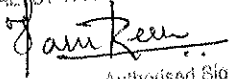
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	Address and email address of the financial creditor for correspondence Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:
(i)	Amount of claim Rs. 28,75,71,800/- (Rupees Twenty Eight Crore Seventy Five lakh Seventy One Thousand Eight Hundred Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the guarantor(s) Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:
(i)	Amount of claim
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) Not Applicable
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) Not Applicable
(iv)	Name and address of the principal borrower
	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Not Applicable



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p>For CATALYST TRUSTEESHIP LIMITED</p> <p> Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 28,75,71,800/- (Rupees Twenty Eight Crore Seventy Five lakh Seventy One Thousand Eight Hundred Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

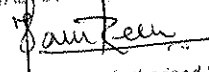
#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory


(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 51

INE872A07VA7

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VA7)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

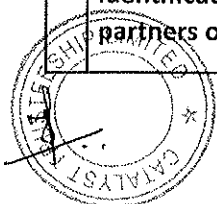
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VA7

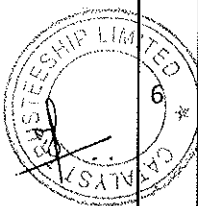
Madam/Sir,

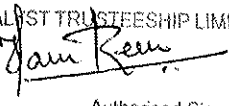
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 8,26,76,801/- (Rupees Eight Crore Twenty Six lakh Seventy Six Thousand Eight Hundred One Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 – Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED</p> <p style="text-align: center;"></p> <p style="text-align: center;">Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf)</p> <p><i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 8,26,76,801/- (Rupees Eight Crore Twenty Six lakh Seventy Six Thousand Eight Hundred One Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



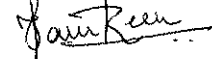
Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No.52

INE872A07VB5

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VB5)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

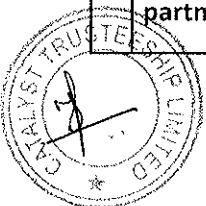
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VB5

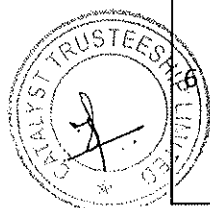
Madam/Sir,

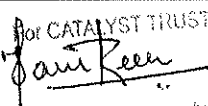
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 23,48,81,136/-</p> <p>(Rupees Twenty Three Crore Forty Eight lakh Eighty One Thousand One Hundred Thirty Six Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 – Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim (ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p>NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  <small>Authorised Signatory</small> </p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **23,48,81,136/- (Rupees Twenty Three Crore Forty Eight lakh Eighty One Thousand One Hundred Thirty Six Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED



(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 53

INE872A07VC3

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VC3)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

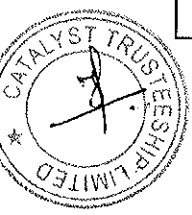
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma
86C, Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreiadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VC3

Madam/Sir,

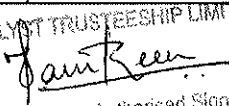
Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]



Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: right;">Rs. 26,14,02,500/-</p> <p>(Rupees Twenty Six Crore Fourteen lakh Two Thousand Five Hundred Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p> <p style="text-align: center;">Not Applicable</p>



Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">  Authorised Signatory </p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its Corporate office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

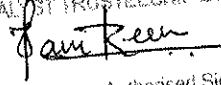
1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of **Rs. 26,14,02,500/- (Rupees Twenty Six Crore Fourteen lakh Two Thousand Five Hundred Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021

For CATALYST TRUSTEESHIP LIMITED

Authorized Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 54

INE872A07VD1

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE872A07VD1)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

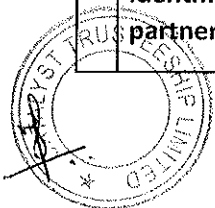
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE872A07VD1

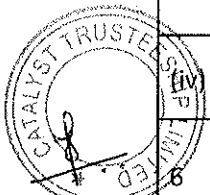
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

Relevant Particulars	
1	Name of the financial creditor Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21(6A) (a) of IBC, 2016]

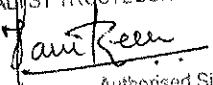


Relevant Particulars		
3	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com
4	Details of claim, if it is made against corporate debtor as principal borrower:	
(i)	Amount of claim	Rs. 6,65,51,575/- (Rupees Six Crore Sixty Five lakh Fifty One Thousand Five Hundred Seventy Five Only)
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	<ul style="list-style-type: none"> • Pari passu charge on identified Immovable Property together with all liberties, privileges, easements and appurtenances usually held, occupied, enjoyed therewith or reputed to belong or appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Company into and upon the same to have and to hold all singular the aforesaid premises unto and to the use of the trustee. Please refer Schedule I – PART A of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2. • First exclusive charge by way of hypothecation over the Assets (Please refer Schedule I – PART B of Debenture Trust Deed dated 16.05.2019 attached as Annexure 2). • Certificate of registration of charge by Ministry of Corporate Affairs for charge created on 16.05.2019 - Annexure 3.
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not Applicable
(iv)	Name and address of the guarantor(s)	Not Applicable
5	Details of claim, if it is made against corporate debtor as guarantor:	
(i)	Amount of claim	Not Applicable
(ii)	Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	
(iii)	Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
	Name and address of the principal borrower	
	Details of claim, if it is made in respect of financial debt covered	Not Applicable



	<p>section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	
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Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 29.03.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 4.</p> <p>ii. Debenture Trust Deed dated 16.05.2019 (Annexure 2) executed in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. Allotment of NCDs on 15.05.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 5.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited <small>FOR CATALYST TRUSTEESHIP LIMITED</small></p> <p style="text-align: center;"> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. 6,65,51,575/- (Rupees Six Crore Sixty Five lakh Fifty One Thousand Five Hundred Seventy Five Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Certificate of Registration	3
4	Disclosure Document Term Sheet	4
5	Credit Confirmation Letter	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

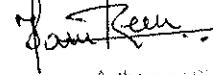
(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed there from.

Verified at 22nd day of October, 2021.

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].

CTL Claim No. 56

INE881J07FV8

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

October 22, 2021

From:

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
Debenture Trustee of SREI Equipment Finance Limited ('SEFL')
(for and on behalf and for the benefit of all Debenture Holder/s of SEFL under ISIN: INE881J07FV8)
Registered and Principal Office at:

Catalyst Trusteeship Limited
GDA House, Plot No. 85, Bhusari Colony (Right),
Paud Road, Kothrud, Pune – 411 038.

To

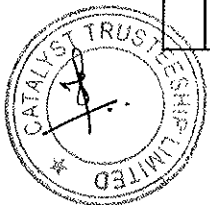
Shri. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited ('SEFL')
Registered Office: Vishwakarma 86C,
Topsia Road (South), Kolkata,
West Bengal – 700046.
Email ID: sreadministrator@srei.com

Subject: Submission of claim and proof of claim – ISIN: INE881J07FV8

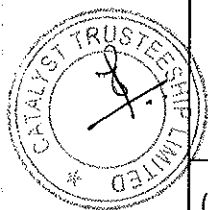
Madam/Sir,

Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited), hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (SEFL). The details for the same are set out below:

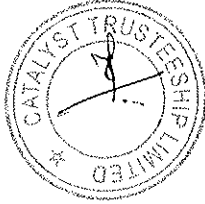
Relevant Particulars		
1	Name of the financial creditor	Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited)
2	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262. Certificate of Incorporation of the Company is attached as Annexure 1. PAN of the Debenture Trustee: AACCG4147R [Note: This claim is filed as Debenture Trustee as per provisions 21 (6A) (a) of IBC, 2016]

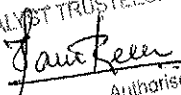


Relevant Particulars	
3	<p>Address and email address of the financial creditor for correspondence</p> <p>Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098. Email ID: SREI.IBC@ctltrustee.com</p>
4	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p>
(i)	<p>Amount of claim</p> <p style="text-align: center;">Rs. 362,82,13,905/-</p> <p>(Rupees Three Hundred Sixty Two Crore Eighty Two lakh Thirteen Thousand Nine Hundred Five Only)</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <ul style="list-style-type: none"> • First pari passu charge basis the property being all singular the mortgage properties together with all buildings, erections, godowns and construction of every description which now are or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid land and premises or any part thereof. Please refer Schedule I of Deed of Hypothecation dated 24.01.2019 attached as Annexure 2. • First exclusive charge in the form of hypothecation over the receivables (both present and future) so as to maintain a minimum-security asset cover of 1.25 times during the tenor of the debentures. Please refer Schedule of Deed of Hypothecation dated 24.01.2019 attached as Annexure 3. • Certificate of Charge registration of charge by Ministry of Corporate Affairs for charge created on 24.01.2019- Annexure 4.
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the guarantor(s)</p> <p style="text-align: center;">Not Applicable</p>
5	<p>Details of claim, if it is made against corporate debtor as guarantor:</p>
(i)	<p>Amount of claim</p>
(ii)	<p>Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p>
(iii)	<p>Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p style="text-align: center;">Not Applicable</p>
(iv)	<p>Name and address of the principal borrower</p>
6	<p>Details of claim, if it is made in</p> <p style="text-align: center;">Not Applicable</p>



<p>under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	
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Relevant Particulars	
7	<p>Details of how and when debt incurred</p> <p>i. Disclosure Document including Term sheet issued on 24.01.2019 in respect of Secured NCDs by way of private placement is attached as Annexure 5.</p> <p>ii. Debenture Trust Deed dated 24.01.2019 (Annexure 2) executed SEFL thereby inter alia hypothecating its present and future Receivables, in favour of Financial Creditor as Debenture Trustee for the benefit of Debenture Holders, as Security for Redemption of NCDs.</p> <p>iii. SEFL allotted NCDs on 30.01.2019 under the said Term Sheet. Credit Confirmation letter is attached as Annexure 6.</p>
8	<p>Details of any Mutual credit, mutual debts, or other mutual dealings between the Corporate Debtor and the Creditor which may be set off against the Claim</p> <p style="text-align: center;">NIL</p> <p>Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors" as per section 5 (7) read with Section 5 (8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the Corporate debtor and any Debenture Holder which may be set off against the claim.</p>
9	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p> <p>Payment to be made to the Debenture Holders as per the details available in the latest BENPOS.</p>
<p>For Catalyst Trusteeship Limited</p> <p style="text-align: center;">FOR CATALYST TRUSTEESHIP LIMITED  Authorised Signatory</p> <p>(Signature of financial creditor or person authorised to act on its behalf) <i>[Please enclose the authority if this is being submitted on behalf of the Financial Creditor]</i></p>	
Name in BLOCK LETTERS	Ms. TAMKEEN SHAIKH
Position with or in relation to creditor	Manager
Address of person signing	Catalyst Trusteeship Limited Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098.
<p>*PAN, Passport, Aadhaar Card or the identity Card issued by the Election Commission of India.</p>	

DECLARATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited having its registered office at Windsor, 6th floor, Office No.604, C.S.T. Road, Kalina, Santacruz (East) Mumbai 400098, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited ('SEFL'), the corporate debtor was, at the insolvency commencement date, being the 08 day of October 2021 actually indebted to us in capacity of Debenture Trustee for a sum of Rs. **362,82,13,905/- (Rupees Three Sixty Two Crore Eighty Two lakh Thirteen Thousand Nine Hundred Five Only)**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

#	Description	Annexure
1	Certificate of Incorporation	1
2	Debenture Trust Deed	2
3	Deed of Hypothecation	3
4	Certificate of Registration	4
5	Disclosure Document including Term sheet	5
6	Credit Confirmation Letter	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed there from.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.
7. I am eligible to join committee of creditors by virtue of proviso to section 21 (2) of the Code, even though I am a related party of the corporate debtor.

Date: October 22, 2021

Place: Mumbai

FOR CATALYST TRUSTEESHIP LIMITED
Tamkeen
Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Ms. Tamkeen Shaikh, Manager, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at 22nd day of October, 2021

FOR CATALYST TRUSTEESHIP LIMITED
Tamkeen
Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity].