



## **PRESS RELEASE**

CTL/21-22/2168

August 17, 2021

Securities and Exchange Board of India	Bombay Stock	BRICKWORK RATINGS	Acuite Ratings and
(SEBI)	Exchange	INDIA PRIVATE LIMITED	Research Limited
Plot No.C 4-A, G Block, Near Bank of India,	Limited	Ground Floor, Building No -	A-812, The Capital, G Block
Bandra Kurla Complex, Bandra East,	Phiroze	S 14, Solitaire Corporate	BKC, Bandra (E, Mumbai,
Mumbai 400051	Jeejeebhoy	Park, Guru Hargovindji Rd,	Maharashtra 400051
	Towers	Marg, Chakala, Andheri	
	Dalal Street,	East, Mumbai, Maharashtra	
	Mumbai-	400093	
	400001		

## Non-Payment on Due Date

Catalyst Trusteeship Limited, acting as the debenture trustee in the following matter(s), under the directions issued by Securities Exchange Board of India vide their Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007 and SEBI / HO / MIRSD / MIRSD3 / CIR / P/2017/ 72 dated June 30, 2017, releases the status of following 'Issuer(s)':

Sr No	Name of Issuer	Issue Size (Rs in Crore)	ISIN	Interest / Principal	Due Date	Source of Information	Action Initiated
1	SREI Equipment Finance Limited	50.0	INE881J08300	Interest	13-August- 2021	Refer Note	1. Information to CRA/ SEBI/Stock Exchange
2	SREI Equipment Finance Limited	150.0	INE881J08318	Interest	13-August- 2021	Refer Note	1. Information to CRA/ SEBI/Stock Exchange
3	SREI Equipment Finance Limited	15.075	INE872A07UY9	Interest	15-August- 2021	Refer Note	Information to CRA/ SEBI/Stock Exchange.
4	SREI Equipment Finance Limited	21.047	INE872A07VB5	Interest	15-August- 2021	Refer Note	1. Information to CRA/ SEBI/Stock Exchange.

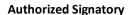
## Note:

The issuer had filed an application under Section 230 of the Companies Act, 2013 before the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT") being C.A.(CAA) No. 1492 / KB / 2020, proposing a scheme of arrangement ("Scheme") with all creditors including the debenture holders of the Company, whereby the NCLT has passed the following order:

"In exercise of powers conferred Under Section 230 of the Companies Act, 2013 read with Rule 11 of the National Company Law Tribunal Rules, 2016 and until the Scheme is considered by the said Creditors and this Hon'ble Tribunal and to protect the interest of stakeholders, we direct that in the meantime till further orders, the Creditors (including representative security or debenture trustees) of the Applicant Company covered under the Scheme shall maintain status quo with respect to their respective contractual terms dues claims and rights and the Creditors (including security or debenture trustees) and all governmental or regulatory authorities shall be estopped from taking any coercive steps including reporting in any form and/or changing the account status of the Company from being a standard asset which will prejudicially affect the Company and/or sanctioning and/or implementation of the Scheme. It is further directed that the Credit Rating Agencies shall not consider any such non-payment to be a default under the respective debt documents and shall maintain the rating(s) of SEFL at least that of investment grade.

Place: Mumbai

For Catalyst Trusteeship Limited



An ISO:9001 Company



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