

IN THE NATIONAL COMPANY LAW TRIBUNAL,
KOLKATA BENCH
C.A. (CAA) NO. 1492 /KB/2020

IN THE MATTER OF:

The Companies Act, 2013- Section 230 (1)

AND

IN THE MATTER OF

Srei Equipment Finance Limited, a company incorporated under the provisions of the Companies Act, 1956 and being a company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046

...Applicant

DECLARATION OF RESULTS OF MEETING

The resolution for approval of the Scheme of Arrangement proposed by Srei Equipment Finance Limited with its creditors covered under the said Scheme of Arrangement being Annexure "A" in Company Application (CAA) No.1492/KB/2020 and presented at the meeting of the Unsecured Debenture Holders of Srei Equipment Finance attended by the respective Debenture Trustees and held on Saturday, 29th day of May, 2021 at 11:30 AM in terms of the order dated 30th December 2020 of the Hon'ble National Company Law Tribunal, Kolkata Bench ("Tribunal") as follows:-

Mode of Voting – Online Poll	VALUE OF VOTES at face value as on 30 November 2020		
	Value of Votes cast in favour ('For')	Value of Votes cast (Against)	Value of votes abstained from voting
IDBI Trusteeship Services Limited	0	26,00,00,000	30,80,00,000
Catalyst Trusteeship Limited	60,00,000	1,36,90,00,000	0
Axis Trustee Services Limited	29,24,50,000	2,88,30,00,000	5,91,60,14,000
TOTAL	29,84,50,000	4,51,20,00,000	6,22,40,14,000
% of Total value of valid votes cast	6.20%	93.80%	

All three Debenture Trustees cast their votes through online poll. None of the Debenture Trustees have cast their votes in any other mode available during the meeting.

The aforesaid results were reported to me by the appointed Scrutinizer, Ms. Madhuri Pandey, Practicing Company Secretary.

Dated this 3rd day of July, 2021.

Sd/- Urmila Chakraborty

Advocate

Chairperson appointed for the Meeting of the Debenture Trustees representing the Unsecured Debenture Holders