

07.07.2021

Attention debenture holders of

D S KULKARNI DEVELOPERS LTD.

The debenture holders are being updated about the proceedings under Corporate Insolvency Resolution Process (CIRP) under Insolvency and Bankruptcy Code, 2016 (IBC) initiated against D S Kulkarni Developers Ltd. (DSKDL), through emails registered with Registrar & Transfer Agents (RTA) viz. M/s Link Intime India Pvt. Ltd., as well as on websites of Catalyst (www.catalysttrustee.com) and Resolution Professional of DSKDL (www.dskcirp.com).

As per provisions of IBC, the disclosures of the details of CIRP proceedings are restricted to only financial creditors, including debenture holders. The same is made available to them, upon execution of 'Non-Disclosure Agreement'. However, for the sake of convenience of debenture holders, an arrangement of Virtual Data Room (VDR) is made. The resolution plans submitted by Resolution Applicants are placed on VDR, which can be accessed by debenture holders.

The communication for e-voting on resolution plans received, will be sent shortly only at e-mail ID registered with RTA. It is observed that despite repeated requests, still some debenture holders have not noted / updated their mail IDs with RTA. Such debenture holders, particularly those holding physical debentures, are requested to take immediate step for updating of their mail ID with RTA. They should send by e-mail, an application, self-attested PAN, copy of debenture certificate to a Special Cell created for purpose by RTA.

Email: dsk@linkintime.co.in

Please note that the hard copies of the said documents should also be sent by post / courier immediately to RTA at the following address:

Link Intime India Pvt. Ltd.

UNIT: D S Kulkarni Developers Ltd. – Debentures

247 Park, C-101 L.B.S. Marg,

Vikhroli (West), Mumbai 400083

Phone: 22-49186000 FAX: 22-49186060

PLEASE NOTE:

- 1. In no case, the said papers should be sent to Catalyst Trusteeship Ltd. - debenture trustee and / or to Resolution Professional.**
- 2. The voting on each of the resolution plans will be sought from debenture holders and based such voting, debenture trustee will vote on behalf of them as member of Committee of Creditors, representing debenture holders. Catalyst, as Debenture Trustee does not have any independent voting rights.**

An advertisement to this effect is released in daily newspaper viz. Sakal dated 07th July, 2021 to draw attention of the debenture holders.

The draft application to be submitted to RTA may be on following lines:



Draft Application:

From:
Name:
Address:

Date:

To,
Link Intime India Pvt. Ltd.
UNIT: D S Kulkarni Developers Ltd.
247 Park, C-101 L.B.S. Marg,
Vikhroli (West), **Mumbai 400083**

Dear Sir,

Re: Debentures issued by D S Kulkarni Developers Ltd. Noting / updating email ID with you

I / We give below the details of my holding of debentures issued by DSKDL and request to please update / note the mail ID with your records, to enable me to get all communications in respect of present proceedings against DSKDL and also for voting on various proposed resolutions.

1. **Names of debenture holder/s:**
2. **ISIN:**
3. **No. of NCDs held:**
4. **PAN (of first holder):**
5. **Email ID:**
6. **Phone / Mobile No.:**
7. **Address (If otherwise than on record):**

(Strike out as applicable)

* I / We are holding debenture in **physical form** and submitting herewith self-attested copy of PAN (of first holder) and a copy of debenture certificate.

OR

* I / We are holding debenture in **D-mat form** and submitting herewith self-attested copy of PAN (of first holder) and a copy of holding certificate issued by DP, with a request to note the above email ID, in place of the mail ID as per your records.

Yours faithfully,

(Signature & name of debenture holder)

Encl: Self attested PAN

Copy of debenture certificate / holding certificate