

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,  
KOLKATA BENCH  
C.A. (CAA) No. 1492 /KB/2020  
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IN THE MATTER OF:

The Companies Act, 2013- Section 230 (1)

AND

IN THE MATTER OF

Srei Equipment Finance Limited, a company incorporated under the provisions of the Companies Act, 1956 and being a company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046

...Applicant

**DECLARATION OF RESULTS OF MEETING**

The result of the voting on the resolution for approval of the Scheme of Arrangement proposed by Srei Equipment Finance Limited with its creditors covered under the said Scheme of Arrangement being Annexure "A" in Company Application (CAA) No.1492/KB/2020 presented at the meeting of the Secured Debenture Holders of Srei Equipment Finance held on Saturday, 15<sup>th</sup> day of May, 2021 at 11:30 AM in terms of the order dated 30<sup>th</sup> December 2020 of the Hon'ble Company Law Tribunal, Kolkata Bench ("**Tribunal**") and attended by the respective Debenture Trustees is as follows:-

Mode of Voting – Online Poll	VALUE OF VOTES at face value as on 30 November 2020		
	Value of Votes cast in favour ('For')	Value of Votes cast (Against)	Value of votes abstained from voting
<b>IDBI Trusteeship Services Limited</b>	0	20,00,00,000	0
<b>Catalyst Trusteeship Limited</b>	19,00,00,000	75,00,00,000	0
<b>Axis Trustee Services Limited</b>	83,92,55,000	1,65,10,87,000	4,04,77,35,000
<b>TOTAL</b>	<b>1,02,92,55,000</b>	<b>2,60,10,87,000</b>	<b>4,04,77,35,000</b>
<b>% of Total value of valid votes cast /abstained</b>	<b>13.41%</b>	<b>33.88%</b>	<b>52.72%</b>
<b>% of Total value of valid votes cast</b>	<b>28.35%</b>	<b>71.65%</b>	-

All three Debenture Trustees cast their votes through online poll. None of the Debenture Trustees have cast any votes through any other mode available during the meeting.

The aforesaid results were reported to me by the appointed Scrutinizer, Ms. Madhuri Pandey, Practising Company Secretary, (ACS: 55836, COP 20723).

Dated this 27<sup>th</sup> day of May, 2021.

Sd/- Shaunak Mitra  
Advocate

Chairperson appointed for the Meeting of the Debenture Trustees representing the Secured Debenture Holders