

SREI EQUIPMENT FINANCE LIMITED
CIN: U70101WB2006PLC109898
Registered Office: Vishwakarma, 86C, Topsia Road, Kolkata 700 046
Ph: +91 33 6639 4700
Email: secretarial.sefl@srei.com; **Website:** www.srei.com

NOTICE

MEETING OF DEBENTURE TRUSTEES REPRESENTING UNSECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED COVERED AND AS DEFINED UNDER THE PROPOSED SCHEME OF ARRANGEMENT

(CONVENED PURSUANT TO ORDER DATED 30TH DECEMBER 2020 OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH IN C.A. (CAA) NO. 1492/ KB/ 2020)

MEETING	
Day	Saturday
Date	29 May 2021
Time	11:30 AM IST
Venue	"The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156

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Before the National Company Law Tribunal
Kolkata Bench
Company Application (CAA) No.1492/KB/2020

In the Matter of the Companies Act, 2013 - Section 230(1)

And

In the Matter of:

Srei Equipment Finance Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046.

. Applicant Company

NOTICE CONVENING MEETING OF DEBENTURE TRUSTEES REPRESENTING UNSECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED COVERED UNDER THE PROPOSED SCHEME OF ARRANGEMENT

To,

**The Debenture Trustees representing the
Unsecured Debenture Holders of Srei Equipment
Finance Limited**

Srei Equipment Finance Limited, the Applicant Company abovenamed ("SEFL") has proposed a Scheme of Arrangement with its Creditors under Section 230 and other applicable provisions of the Companies Act, 2013 ("**Scheme**" or "**Scheme of Arrangement**"). The said Scheme contemplates arrangement with Creditors of SEFL covered under and as defined in Part II of the Scheme including the Secured Debenture Holders, the Unsecured Debenture Holders, the Secured ECB Lenders, Unsecured ECB Lenders, PDI Holders and Individual Debenture Holders. The said Scheme is a natural consequence of the First Scheme (as defined under Part II of the Scheme) that SEFL has proposed with its banks and financial institutions.

NOTICE is hereby given that by an Order dated 30th December 2020, the Hon'ble National Company Law Tribunal, Kolkata Bench ("**Tribunal**") has directed inter alia, a meeting of the Debenture Trustees representing the Unsecured Debenture Holders of SEFL (whose names are appearing in Schedule III of the Scheme) to be held for the purpose of their considering, and if thought fit, approving, with or without modification, the proposed Scheme. The names of the Unsecured Debenture Holders of SEFL who are covered under Part III of the proposed Scheme of Arrangement and on whose behalf the Debenture Trustees are eligible to attend and vote at the meeting will appear from Schedule III of the said Scheme of Arrangement enclosed here with this Notice convening Meeting.

In pursuance of the said order, and as directed therein, **further notice** is hereby given that a meeting of the Debenture Trustees representing the Unsecured Debenture Holders of SEFL (whose names are appearing in Schedule III of the Scheme) will be held at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156 on Saturday, 29th May 2021 at 11:30 AM to consider, and, if thought fit, to pass the following resolution for approval of the Scheme by requisite majority as prescribed under the provisions of the Companies Act, 2013:-

"RESOLVED THAT pursuant to the provisions of Section 230 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any, of the Companies Act, 2013, the Securities and Exchange

Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and subject to the sanction of the Kolkata Bench of the Hon'ble National Company Law Tribunal ("Tribunal") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary, the Scheme of Arrangement of Srei Equipment Finance Limited ("SEFL") contemplated with its Unsecured Debenture Holders covered under Part III of the Scheme presented in Company Application (CAA) No.1492/KB/2020 filed by SEFL before the Hon'ble Tribunal, be and is hereby approved.

RESOLVED FURTHER THAT *the Board of Directors of SEFL (hereinafter referred to as the "Board" which term shall be deemed to mean and include one or more Committee(s) constituted by the Board or any other person authorized by it to exercise its power including the powers conferred by this resolution) be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to the above resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Hon'ble Tribunal or its appellate authority(ies)/while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise in giving effect to the Scheme of Arrangement, as the Board may deem fit and proper."*

In terms of the said Order dated 30th December 2020 of the Hon'ble Tribunal and in accordance with Section 230(4) of the Companies Act, 2013 read with the Companies (Compromises, Arrangement and Amalgamation) Rules, 2016 and the Companies (Management and Administration) Rules, 2014, the Debenture Trustees representing the Unsecured Debenture Holders of SEFL shall have the facility of voting on the resolution for approval of the Scheme by casting their votes through their respective authorised representative at the venue of the meeting on Saturday, 29th May 2021 at 11:30 AM.

TAKE FURTHER NOTICE that you shall have the facility of voting on the resolution for approval of the Scheme by casting your votes at the venue of the meeting on 29th May 2021 at 11:30 AM upon voting being announced by the Chairperson appointed for the said meeting by the Hon'ble Tribunal.

For those Debenture Trustees representing the Unsecured Debenture Holders, votes may be cast, as aforesaid, at the venue of the meeting by such Debenture Trustees representing the Unsecured Debenture Holders, provided a certified copy of the resolution of its Board of Directors or other governing body authorizing such representative to attend and vote at the meeting on its behalf is deposited at the registered office of SEFL not later than 48 (forty eight) hours before the time for holding the meeting.

The Hon'ble Tribunal has appointed Ms Urmila Chakraborty, Advocate, to be the Chairperson of the said meeting of the Unsecured Debenture Holder of SEFL and Ms. Madhuri Pandey, ACS, Practicing Company Secretary (Membership Number: ACS 55836/Certificate of Practice No. 20723), to be the Scrutinizer for the said meeting.

A copy each of the said Scheme of Arrangement; attendance slip; Explanatory Statement pursuant to Section 230(3) of the Companies Act, 2013 along with all annexures to such statement are enclosed herewith.

The votes cast by the Debenture Trustees representing the Unsecured Debenture Holders (whose names are appearing in Schedule III of the Scheme) shall be reckoned with reference to 30th November, 2020 ("Relevant Date").

The Chairperson shall declare results of the meeting after submission of the report of the Scrutiniser to her upon conclusion of the meeting and submit her report on the meeting before the Hon'ble Tribunal accordingly.

The abovementioned Scheme of Arrangement, if approved at the aforesaid meeting, will be subject to the subsequent sanction of the Hon'ble Tribunal.

Dated: 27th April 2021

Sd/-
Urmila Chakraborty
Advocate
Chairperson appointed for the Meeting of
the Debenture Trustees representing the
Unsecured Debenture Holders of SEFL

Drawn on behalf of Applicant by
Sd/- Pulak Bagchi
General Counsel and Key Managerial Personnel
Srei Equipment Finance Limited
Vishwakarma, 86C, Topsia Road, Kolkata 700 046

NOTES FOR MEETING OF THE DEBENTURE TRUSTEES REPRESENTING THE UNSECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED ("SEFL")

1. Only Debenture Trustees representing the eligible Unsecured Debenture Holders whose names appear in Schedule III of the proposed Scheme may attend through their authorised representative at the said meeting of the Debenture Trustees representing the Unsecured Debenture Holders. This notice is being despatched to the Debenture Trustees representing the Unsecured Debenture Holders (whose names are appearing in Schedule III of the Scheme) only. Votes of the Debenture Trustees representing the Unsecured Debenture Holders shall be cast by authorised representative(s) only.
2. Kindly refer to Schedule III of the Scheme enclosed herewith to confirm eligibility of the Unsecured Debenture Holders on whose behalf you will attend and vote.
3. The authorised representative of a Debenture Trustee may attend the Meeting provided that a certified true copy of the resolution of the Board of Directors or other governing body of the body corporate authorizing such representative to attend and vote at the Meeting is deposited at the Registered Office of SEFL not later than 48 hours before the scheduled time of the commencement of the Meeting.
4. The authorised representative of a Debenture Trustee is requested to bring copy of the notice to the Meeting and produce at the entrance of the Meeting venue, the attendance slip duly completed and signed.
5. In case of any queries relating to the meeting, as aforesaid, the Debenture Trustees can send a request to SEFL at secretarial.sefl@srei.com.
6. The Chairperson shall declare results of the meeting after submission of the report of the Scrutiniser to her upon conclusion of the meeting to the Hon'ble Tribunal and submit her report on the meeting before the Hon'ble Tribunal accordingly. The result shall be posted on the website of SEFL at www.srei.com.
7. Relevant documents referred to in the Notice and the Explanatory Statement are open for inspection by the Debenture Trustees representing the Unsecured Debenture Holders at the registered office of SEFL as mentioned in the Explanatory Statement.

Before the National Company Law Tribunal
Kolkata Bench
Company Application (CAA) No.1492/KB/2020

In the Matter of the Companies Act, 2013 - Section 230(1)

And

In the Matter of:

Srei Equipment Finance Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046.

. Applicant Company

Explanatory Statement pursuant to Section 230(3) of the Companies Act, 2013

1. Order directing convening of Meeting to consider Scheme of Arrangement

- a. By an Order dated 30th December 2020, the Hon'ble National Company Law Tribunal, Kolkata Bench ("**Tribunal**") in Company Application No.(CAA) No.1492/KB/2020, has directed inter alia, a meeting of the Debenture Trustees representing the Unsecured Debenture Holders of Srei Equipment Finance Limited ("**SEFL**") to be held for the purpose of their considering and if thought fit approving, with or without modification(s), the proposed Scheme of Arrangement of SEFL with its Creditors under Section 230 and other applicable provisions of the Companies Act, 2013 ("**Scheme**" or "**Scheme of Arrangement**"). The said Scheme covers 6 set of creditors of the Applicant Company which are covered under and as defined in Part II of the Scheme including the Secured Debenture Holders, Unsecured Debenture Holders, the Secured ECB Lenders, Unsecured ECB Lenders, PDI Holders and Individual Debenture Holders. The said Scheme is a natural consequence of the First Scheme (as defined under Part II of the Scheme) that SEFL has proposed with its banks and financial institutions. This is a Statement accompanying the Notice convening such meeting of Debenture Trustees representing the Unsecured Debenture Holders of SEFL. The said Scheme proposes to obtain required majority as prescribed under the provisions of the Companies Act, 2013 (the "**Act**") of the Unsecured Debenture Holders (defined in Part II of the Scheme and also as appear in Schedule III of the Scheme) through their Debenture Trustees for arrangement in the manner and on the terms and conditions stated in Clause 3.6.2 of the said Scheme.
- b. The salient features of the Scheme of Arrangement are given in paragraph 5 of this Statement. The detailed terms of the arrangement will appear from the enclosed draft of the Scheme.

2. Date, time and venue of Meeting

In terms of the said order of the Hon'ble Tribunal, the said meeting of representative Debenture Trustees of the Unsecured Debenture Holders of SEFL will be held at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156 on Saturday, 29th May 2021 at 11:30 A.M.

3. Rationale and benefits

The circumstances which justify and/or have necessitated the said Scheme of Arrangement and the benefits of the same are, inter alia, as follows:-

- (i) The said Scheme is a natural consequence of the First Scheme (*defined under Part II of the Scheme*) that SEFL has proposed with its creditors who are banks and financial institutions, which is pending as of now before the Hon'ble Tribunal. The present Scheme together with the First Scheme will help SEFL to protect the interests of both the creditors covered under the First Scheme and the creditors covered under the said Scheme in order to achieve the required harmony and synergy among those creditors for maintaining SEFL as a going concern.
- (ii) The said Scheme will create an opportunity for SEFL and its creditors covered under the said Scheme to efficiently deal with asset liability mismatch of SEFL caused due to the economic downturn on account of the pandemic created by COVID 19 and the RBI August Circulars (*as defined in Part II of the Scheme*) on mutually agreed terms.
- (iii) The said Scheme will enable SEFL to, *inter alia*, focus on operational flexibility and respond to the present environmental challenges faced due to the severe Novel Coronavirus (COVID-19) pandemic spreading across the globe.
- (iv) The said Scheme will act as a catalyst in supporting the MSME (*as defined in Part II*) sector and infrastructure sector borrowers of SEFL by extending to them, as mandated by the RBI August Circulars (*as defined under Part II of the Scheme*), the much needed moratorium/one-time restructuring support to sustain their business and indirectly sustaining the livelihood of numerous individuals directly/indirectly dependent on borrowings from SEFL.
- (v) The said Scheme in conjunction with the First Scheme shall ensure an orderly payment structure to the Creditors in consonance with the cash flows of SEFL and thereby achieving the synergy with the cash flow management being implemented by the term loan and working capital lending banks of SEFL.

It is clarified that the said Scheme does not involve any arrangement with the shareholders of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

4. **Background of the Company**

A. **Particulars of SEFL**

- a. Srei Equipment Finance Limited (SEFL) was incorporated on the 13th day of June, 2006 under the provisions of the Companies Act, 1956 by the name and style of "Srei Infrastructure Development Limited" as a Company limited by shares. The name of SEFL was changed over the years. With effect from 1 November, 2013, the name of SEFL was changed to its present one. SEFL is a company within the meaning of the Act. During the last five years, there has been no change in the name and registered office of SEFL. SEFL is registered with the Registrar of Companies, West Bengal ("ROC") having CIN U70101WB2006PLC109898. Its PAN with the Income Tax Department is AAKCS3431L. The email id of SEFL is secretarial.sefl@srei.com and website is www.srei.com. SEFL is a 'Systemically important non-deposit taking non-banking financial company' registered with the Reserve Bank of India ("RBI") under the category "Asset Finance Company". Non-Convertible Debentures of SEFL are listed on the wholesale debt segment of BSE Limited and National Stock Exchange of India Limited (hereinafter collectively referred to as the "**Stock Exchanges**"). The equity shares of SEFL are not listed on any Stock Exchange.

ii. The main objects of SEFL are contained in Clause – III of its Memorandum of Association. They are, inter alia, as follows:-

- “III)A.1. To carry on the business of acquisition, exchange, substitution and disbursement of any and all kinds of construction and infrastructure equipment and/or any other asset in any and all manners and to deploy the same in any manner or otherwise to make available such equipment with or without additional services to the contractors, builders, promoters, projects, bodies corporate, individuals, firms or any other person or organization requiring such equipment in any manner whatsoever.*
- III)A.2. To carry on the business of assisting in the creation, expansion and modernization of infrastructure facilities including, but not limited to, power, tele-communications, roads, highways, bridges, airports, ports, railways, sanitation water, waterways, sewerage disposal, rails, industrial estates, or any other facility of similar nature in or outside the State of West Bengal and to identify projects, project ideas, to prepare project profiles, project reports, market research, feasibility studies and reports, pre-investment studies, appraisals, evaluations and investigation of infrastructure projects.*
- III)A.3. To engage in the business of financing infrastructure projects in India and/or abroad and to also engage in development of infrastructure projects.*
- III)A.4 To carry on and undertake the business of financing industrial enterprises including those engaged in and providing infrastructural facility and setting up of projects and also to provide by way of operating lease, all types of plant, equipments, machinery, vehicles, vessels, ships, all electrical and electronic equipments and any other moveable and immovable equipments and/or properties whether in India or abroad, for industrial, commercial or other uses.*
- III)A.5 To acquire, purchase, own, build, develop, design, appropriate, operate, transfer, consult, maintain, manage, control, undertake, hire, take on lease licence, exchange or hire purchase, mortgage, assign, let, sell, dispose of any type of lands, properties, estates, farms, gardens, parks, orchards, mines, buildings, flats, sheds, structures, hostels, hotels, motels, resorts, shops, commercial complexes, townships, farmhouses, roads, streets, railways, ropeways, docks, aerodromes, dams, bridges, new power plants or take over of old plants, thermal power plants, power stations, any water works, gas works, reservoirs, electric power, heat and light supply works, reservoirs, electric stations, generators, sub-stations and transfer stations, low tension networks, electric locomotives, tramways and industrial railway, electric railway lines, beautification and modifications of Railway stations, industries, barrages, valleys, stadiums, museums, tourist and picnic spots and for any other projects in the infrastructure sector including their erection, construction, demolition and rebuilding, alterations, conversion, renovation, improvement, interior and exterior decoration and to act as developers, builders, colonizers, and contractors.*
- III)A.6. To engage in infrastructure development on the Build, own, operate and Transfer format and Build, operate and Transfer format and/or any other format and for this purpose to enter into any contracts in relation to and to erect, construct, maintain, alter, repair, pull down and restore either alone or jointly with any other companies, State/Statutory Body or persons works of all descriptions including wharves, docks, piers, railways, tramways, power projects, waterways, roads, bridges, airports, dams, warehouses, factories, mills, engines, machinery, railway carriages and wagons, ships and vessels of every description, gas works, electric works, water works, drainage and sewage works and buildings of every description including hospitals and health*

cares and to act as advisors and consultants on matters relating to the infrastructure development.

During the last five years, there has been no change in the objects clause of SEFL.

- iii. SEFL is a NBFC-ND-SI registered with the RBI under the category “Asset Finance Company”. SEFL is engaged in the following activities:
 - a. Leasing Business: where the ownership of the asset remains with SEFL (as lessor), while it permits the lessee (user) to use an asset pertaining to such business of SEFL. In the said Leasing Business, the lease typically spans a portion of the asset’s useful life, and the lessor retains the residual risk of the asset.
 - b. Equipment Finance Business: where the financing is provided by SEFL to borrowers either for purchase of large assets/equipment or against security of such assets/equipment. In such Equipment Finance Business of SEFL, the ownership of assets/equipment remains with the borrowers. The Equipment Finance Business of SEFL provides funding majorly for construction and mining equipment and other assets/equipment.
 - c. The said Leasing and Equipment Finance Businesses of SEFL deal with companies operating in the construction, mining, technology and solutions, healthcare, ports and railways, oil and gas, agriculture and transportation sectors. Its financial products comprise loans, leases, rentals and fee-based services.
- iv. The Authorised Share Capital of SEFL is Rs. 10,00,00,00,000 divided into 50,00,00,000 Equity shares of Rs.10/- each and 5,00,00,000 Preference shares of Rs.100/- each. The Issued, Subscribed and Paid up Share Capital of SEFL is Rs. 79,01,64,150/- divided into 7,90,16,415 Equity shares of Rs.10/- each fully paid up. Since, SEFL is a wholly owned (100%) subsidiary of Srei Infrastructure Finance Limited (‘SIFL’), all the Equity Shares issued by SEFL are held by SIFL and its nominees.
- v. The latest annual accounts of SEFL have been audited for the financial year ended on 31 March 2020. SEFL has since also prepared its Limited Review (unaudited) financial results as on 31st December, 2020, copy whereof is included in **Annexure “ES-1”** attached hereto. The following summary extracted from the latest annual audited annual accounts of SEFL as at 31 March 2020, as aforesaid, indicates the financial position of SEFL as on the said date as follows:-

Description	Amount in Rs. lakhs
Total Assets (A)	37,03,874
Total Liabilities (L)	33,11,852
Shareholders Fund (A – L)	3,92,022

- vi. The details of Directors, Key Managerial Personnel (“KMPs”) and Promoter of SEFL as on date along with their addresses are mentioned herein below:

SR. No.	Name	Category	Address
A. Directors			
1.	Mr. Hemant Kanoria (DIN: 00193015)	Chairman (Category – Executive)	32Q New Road, Alipore, Kolkata – 700027, West Bengal
2.	Mr. Sunil Kanoria (DIN: 00421564)	Vice Chairman (Category – Executive)	32Q New Road, Alipore, Kolkata – 700027, West Bengal

SR. No.	Name	Category	Address
3.	Mr. Devendra Kumar Vyas (DIN: 00651362)	Managing Director	Shivamani, Flat - 7SD, 37 Diamond Harbour Road, Kolkata – 700038, West Bengal
4.	Mr. Indranil Sengupta (DIN: 08807005)	Whole-time Director	Sonali Apartments, Flat 5C, 8/2A, Alipore Park Road, Kolkata – 700027, West Bengal
5	Mr. Shyamalendu Chatterjee (DIN: 00048249)	Independent Director	17K, Tower - 1, SVC – 2, South City Apartments, 375, Prince Anwar Shah Road, Jodhpur Park, Kolkata – 700 068, West Bengal
6.	Mr. Suresh Kumar Jain (DIN: 05103064)	Independent Director	Flat No, 201-202, Tower D, Ashok Tower, Dr. S S Rao Road, Parel, Mumbai - 400012, Maharashtra
7.	Dr. (Mrs.) Tamali Sengupta (DIN: 00358658)	Independent Director	J - 1957, Chittaranjan Park, Kalkaji South Delhi, New Delhi – 110019
8.	Mr. Uma Shankar Paliwal (DIN: 06907963)	Independent Director	Flat 1305, Boulevard 1, The Address, L. B. S. Marg, Ghatkopar West, Mumbai – 400086, Maharashtra
9.	Mr. Malay Mukherjee (DIN: 02272425)	Independent Director	E-135, First Floor, Kalkaji, South Delhi, New Delhi – 110019
10.	Mr. Justice Deepak Verma (DIN: 07489985)	Additional Director (Category – Independent)	A-16, Second Floor, Geetanjali Enclave, New Delhi – 110017
B.	KMPs		
1.	Mr. Manoj Kumar Beriwal	Chief Financial Officer	Ideal Villas, Villa No. 95, Rajarhat, Newtown, Kolkata - 700156
2.	Ms. Ritu Bhojak	Company Secretary	Flat - 702, Siddha Pines, Block - Silver I, Rajarhat, Main Road, Airport, Kolkata - 700 136
3.	Mr. Pulak Bagchi	General Counsel	615D Lake Gardens, Kolkata - 700045
C.	Promoter/Promoter Group:		
1.	Srei Infrastructure Finance Limited	Body Corporate	'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

5. **SALIENT FEATURES OF THE SCHEME INTENDED FOR UNSECURED DEBENTURE HOLDERS OF SEFL**

The salient features of the Scheme pertaining to Unsecured Debenture Holders of SEFL are, inter alia, as stated below. The capitalized terms used in the salient features shall have the same meaning as ascribed to them in Part II of the Scheme and the salient features are to be read subject to the same rules of interpretation as stated therein. The headings are inserted only for the sake of convenience:-

- (a) Appointed Date: The said Scheme shall be made effective from **the Appointed Date**, which is **the Effective Date**.
- (b) Scheme conditional upon approvals/ sanctions: The Scheme is conditional upon and subject to the following:
- i. the sanctions and orders of the Tribunal, under Section 230 of the Act being obtained by the Company; and
 - ii. certified/ authenticated copies of the orders of the Tribunal, sanctioning the Scheme, being filed with the RoC.
- (c) Effective Date: The Scheme as approved or imposed or directed by the NCLT or by any Governmental Authority shall be effective from the Appointed Date but shall be operative from the Effective Date, being the day on which the last of the approvals/ conditions specified above are obtained or complied with.
- (d) “Unsecured Debenture Holders” are Debenture Holders specified in Schedule III acting through the concerned debenture trustee(s).
- (e) Impact of COVID-19: Since the month of January 2020, the entire world, including India has been facing an unprecedented challenge in all walks of life due to the outbreak of the pandemic caused by the COVID-19. The NBFC sector as a whole has seen a downturn in the market due to this pandemic and as such has been exposed to several financial difficulties due to the overall state of the economy. Consequently, the onset of the COVID-19 outbreak and its economic consequences resulted in the RBI issuing the 27 March Circular, by which, inter alia, instructions were given to all lending institutions, including SEFL, to grant a moratorium of three months on payment of all instalments falling due between 1 March, 2020 and 31 May, 2020. The intent of RBI was to mitigate the burden of debt servicing brought about by disruptions on account of COVID 19 pandemic and to ensure the continuity of viable business. Specifically, the RBI also stated that it aimed to bring out policies that will ease the financial stress caused by the COVID-19 pandemic by relaxing repayment pressures on the borrowers. The RBI, as part of the review of the relief measures, has made a series of announcements by way of various circulars issued on 22 May, 2020 and 23 May, 2020, to inter alia extend the period of moratorium to 31 August, 2020.
- (f) Moratorium: The issuance of the abovementioned circulars granting moratorium by RBI was to ameliorate the severe effects of the COVID-19 on the borrowers. However, the said circulars on moratorium by themselves could not achieve the desired results. In view of the continued need to support the viable MSME entities on account of the fallout of COVID-19, the RBI issued the First 6 August Circular to allow the MSME sector entities to restructure their advances whose aggregate exposure to banks and NBFCs do not exceed Rs 25 crores. By the said First 6 August Circular, the RBI mandated the banks and NBFCs to restructure existing loans to MSMEs classified as 'standard' without a downgrade in the asset classification.
- (g) RBI Circulars: On the same day, i.e., 6 August, 2020, the RBI also issued another circular applicable generally to all borrowers (other than those MSMEs covered under the First 6 August Circular and others) allowing all such borrowers to avail one-time restructuring of their borrowings with banks and NBFCs. By this Second 6 August Circular the RBI mandated the banks and NBFCs to provide one-time restructuring facility to their borrowers who fulfilled the conditions stated in the said Second 6 August Circular without any downgrade in asset classification.
- (h) Asset-Liability Mismatch: While the purport and objective of the said RBI August Circulars appear to be noble and apt to take care of the economic downturn, neither the benefit of the said RBI August Circulars have been extended to the NBFC Sector, nor any specific circular has been released for NBFC

sector providing any reliefs to tide over the severe logjam and asset-liability mismatch created because of the mandate of the RBI August Circulars. While the NBFCs are compelled to provide onetime restructuring to their own borrowers, the NBFCs themselves cannot seek any relief of their own borrowings with the lenders of the NBFCs. While on one hand the NBFCs suffer cash flow shortage due to decrease in realisation/collection from its borrowers, however on the other hand, as a borrower they are deprived of any such benefit which ought to have been countenanced to address the issues and concerns faced by the NBFC sector because of this asset liability mismatch due to the implementation of the RBI August Circulars.

- (i) Loan Moratorium: In terms of the RBI's Financial Stability Report, July 2020, impact of the loan moratorium on NBFC's can be substantial. The said report has also raised concerns over the declining share of market funding for NBFCs as it has the potential to accentuate liquidity risk for these firms as well as the financial system.
- (j) Banks controlling cash flow: Pursuant to the RBI August Circulars, majority of the borrowers of SEFL have sought or are expected to seek one-time restructuring of their loans, which has resulted in and will result in severe cash flow shortage. Following the asset-liability mismatch and the fact that the cash flows of SEFL are currently being controlled by lender banks have led SEFL to enter into arrangements with the Creditors in the manner as provided in the Scheme.
- (k) Arrangement with Unsecured Debenture Holders
 1. There shall be moratorium in terms of any payment of coupon/interest, by SEFL towards the Unsecured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Unsecured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.
 2. The redemption dates of the unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

Illustration: If the Redemption Date of an Unsecured Debenture falls on August 2023, the extended date shall be August 2026.
 3. Any and all instalment payments towards the principal component of the Unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2024.
 4. Coupon/interest payment obligations towards the Unsecured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the unsecured Debentures.

Provided further, that if the total tenor of some of Unsecured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such Unsecured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.

Illustration: Unsecured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2031. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Unsecured NCDs will be redeemed along with all coupon payments in October 2029 only.

(l) Business Until Effective Date:

With effect from the date of filing of the Scheme before the Tribunal and up to and including the Effective Date:

1. It is clarified that no payment towards any interest or principal shall be made to the Creditors and the Creditors (including representative security or debenture trustees) of SEFL covered under the Scheme shall maintain status quo with respect to their respective contractual terms dues claims and rights and the Creditors (including security or debenture trustees) and all governmental or regulatory authorities shall be estopped from taking any coercive steps including reporting in any form and/or changing the account status of SEFL from being a standard asset which will prejudicially affect SEFL and/or sanctioning and/or implementation of the Scheme.
2. It is clarified that the Credit Rating Agencies shall not consider any such non-payment to be a default under the respective debt documents and shall maintain the rating(s) of SEFL at least that of investment grade.
3. SEFL shall always be deemed to have been authorized to execute any pleadings, applications, forms etc., as may be required to remove any difficulties and facilitate and carry out any formalities or compliances as are necessary for the implementation of the said Scheme.

(m) Accounting Treatment: Notwithstanding anything to the contrary herein, upon the said Scheme becoming effective, SEFL shall give effect to the accounting treatment, if any, in its books of account in accordance with the accounting standards specified under Section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015.

(n) Liberty to Withdraw: SEFL shall be at liberty to withdraw from the said Scheme. In the event the said Scheme not being sanctioned by the Tribunal, and/or the order or orders not being passed as aforesaid on or before such date as may be decided by SEFL, the said Scheme shall become null and void. In the event of revocation/withdrawal of the said Scheme no rights and liabilities whatsoever shall accrue to or be incurred *inter se* the Creditors covered under the said Scheme and SEFL.

Note: The above details are only the salient features of the Scheme. The Unsecured Debenture Holders of SEFL are requested to read the entire text of the Scheme annexed hereto to get fully acquainted with the provisions thereof.

6. Approval/Authority

SEFL while proposing the said Scheme of Arrangement with its Creditors issued letter of authorisation dated 19 October 2020 for the purpose of appointing Shri Pulak Bagchi, the General Counsel and Key Managerial Personnel of the Applicant Company to take all necessary steps before the Hon'ble Tribunal for implementation of the said Scheme.

7. Interest of Directors, Key Managerial Personnel and their relatives

None of the Directors and Key Managerial Personnel of SEFL or their relatives have any material interest in the said Scheme of Arrangement except as shareholders in general to the extent of which will appear from the respective Register of Directors' shareholdings maintained by SEFL.

8. Effect of Scheme on stakeholders

The effect of the Scheme on various stakeholders is summarised below:-

A. Shareholders and Key Managerial Personnel

The Scheme shall have no effect on the Shareholders and Key Managerial Personnel, of SEFL. No compromise or arrangement is proposed by SEFL with any of its shareholders.

B. Directors

The Scheme will have no effect on the office of existing Directors of SEFL. The Directors of SEFL will continue to be Directors of SEFL as before. It is clarified that following the Scheme, the composition of the Board of Directors of SEFL may change by appointments, retirements or resignations in accordance with the provisions of the Act and Memorandum and Articles of Association of such companies but the Scheme itself does not affect the office of Directors of SEFL.

C. Employees

The Scheme will have no effect on the existing employees of SEFL. No arrangement whatsoever is contemplated in the Scheme with the employees of SEFL.

D. Creditors

The Scheme aims at addressing the severe asset liability mismatch caused due to the economic downturn caused by COVID-19 pandemic as also the mandate of the relevant RBI Circulars and lender Banks controlling the cash flows of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

No Valuation was required to be done.

9. No investigation proceedings

There are no proceedings pending under Sections 210 to 227 of the Companies Act, 2013 against SEFL.

10. Amount due to Unsecured Debenture Holders of SEFL

The amount due to Unsecured Debenture Holders of SEFL is Rs. 1,636.39 crores as on 30th November, 2020.

11. Shareholding pattern

There will be no change in the shareholding pattern of SEFL consequent to the Scheme.

12. Independent Chartered Accountant Certificate of conformity of accounting treatment in the Scheme with Accounting Standards

Independent Chartered Accountant has confirmed that the Draft Scheme does not propose any specific accounting treatment.

13. Company Appeal (AT) No. 18 of 2021 has been filed by the Debenture Trustees being Axis Trustee Services Ltd, IDBI Trusteeship Services Ltd, Catalyst Trusteeship Ltd which was taken up for hearing on 15th February 2021, 19th February 2021, 3rd March 2021, 23rd March 2021, 26th March 2021, 31st March 2021 and 16th April, 2021 and no interim orders have been granted in favour of the appellants therein till date hereof.

14. Inspection of Documents

In addition to the documents annexed hereto, the copies of following documents will be open for inspection to the Debenture Trustees representing the Unsecured Debenture Holders at the Registered Office of SEFL on any working day, (between 10:00 A.M. to 04:00 P.M.) except Saturdays, Sundays and Public Holidays prior to the date of the meeting:

- a. Order dated 30th December, 2020 passed by the National Company Law Tribunal, Kolkata Bench in Company Application (CAA) No.1492/KB/2020;
- b. Orders passed by Hon'ble National Company Law Appellate Tribunal in Company Appeal (AT) No. 18 of 2020, Company Appeal (AT) No. 31 of 2021, Company Appeal (AT) No. 34 of 2021 and Company Appeal (AT) No. 39 of 2021 arising out of Order dated 30 December, 2020 passed by the National Company Law Tribunal, Kolkata Bench in Company Application (CAA) No.1492/KB/2020;
- c. Memorandum and Articles of Association of SEFL;
- d. Latest Audited Annual Accounts of SEFL for the financial year ended 31 March, 2020;
- e. Accounting Certificate on the accounting treatment in the Scheme in terms of Sec 133 of the Companies Act, 2013;
- f. Register of Shareholding of Directors' and Key Managerial Personnel of SEFL; and
- g. Form No GNL-2 filed by SEFL with the Registrar of Companies, along with the challan.

Dated: 27th April 2021

Sd/-
Urmila Chakraborty
Advocate
Chairperson appointed for the Meeting of
Debenture Trustees representing the
Unsecured Debenture Holders of SEFL

Drawn on behalf of Applicant by
Sd/- Pulak Bagchi
General Counsel and Key Managerial Personnel
Srei Equipment Finance Limited
Vishwakarma, 86C, Topsia Road, Kolkata 700 046

Annexure 'A'

SCHEME OF ARRANGEMENT

BETWEEN

SREI EQUIPMENT FINANCE LIMITED

AND

ITS CREDITORS


UNDER

SECTION 230 AND OTHER APPLICABLE PROVISIONS

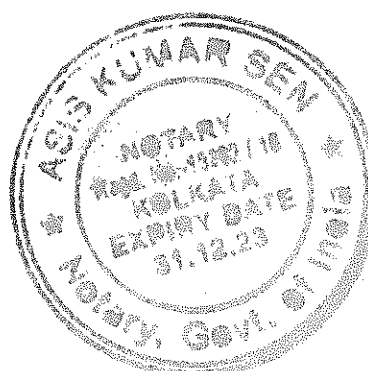
OF THE COMPANIES ACT, 2013

Certified to be true copy

For SREI EQUIPMENT FINANCE LIMITED



Authorised Signatory



PARTS OF THE SCHEME

The Scheme (*as defined hereinafter*) presented under Section 230 and other applicable provisions of the Act (*as defined hereinafter*) is divided into the following parts:

1. **PART I** deals with the description of Party (*as defined hereinafter*) and rationale for this Scheme.
2. **PART II** deals with the definitions, share capital and date of taking effect and implementation of this Scheme.
3. **PART III** deals with the proposed arrangement with the Creditors (*as defined in Part II*) of SEFL.
4. **PART IV** deals with the general terms and conditions applicable to this Scheme.

The Scheme also provides for various other matters consequent and incidental to this Scheme.

PART I

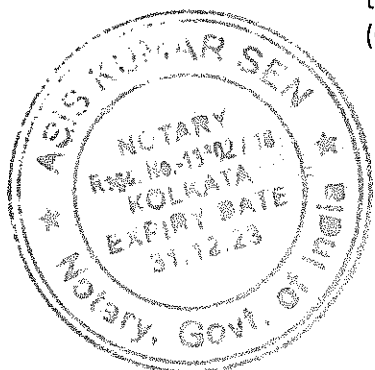
DESCRIPTION OF COMPANY AND RATIONALE FOR THIS SCHEME

(A) DESCRIPTION OF COMPANY

Srei Equipment Finance Limited (hereinafter referred to as "**SEFL**" or the "**Company**") is a public limited company incorporated on 13 June 2006 under the Companies Act, 1956 with CIN U70101WB2006PLC109898 and having its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700046. SEFL is a 'Systemically important non-deposit taking non-banking financial company' registered with the Reserve Bank of India ("**RBI**") under the category "**Asset Finance Company**". Non-convertible debentures of SEFL are listed on the wholesale debt market segment of BSE Limited and National Stock Exchange of India Limited (hereinafter collectively referred to as the "**Stock Exchanges**"). The Company is a wholly owned subsidiary of Srei Infrastructure Finance Limited. The equity shares of SEFL are not listed on any Stock Exchange.

(B) RATIONALE

- (i) This Scheme is a natural consequence of the First Scheme (*defined under Part II*) that SEFL has proposed with its creditors who are banks and financial institutions, which is pending as of now before the Hon'ble Tribunal. The present Scheme together with the First Scheme will help SEFL to protect the interests of both the creditors covered under the First Scheme and the creditors covered under this Scheme in order to achieve the required harmony and synergy among those creditors for maintaining SEFL as a going concern.
- (ii) This Scheme will create an opportunity for SEFL and its creditors covered under this Scheme to efficiently deal with asset liability mismatch of SEFL caused due to the economic downturn on account of the pandemic created by COVID 19 and the RBI August Circulars (*as defined in Part II*) on mutually agreed terms.
- (iii) This Scheme will enable SEFL to, *inter alia*, focus on operational flexibility and respond to the present environmental challenges faced due to the severe Novel Coronavirus (COVID-19) pandemic spreading across the globe.



- (iv) This Scheme will act as a catalyst in supporting the MSME (*as defined in Part II*) sector and infrastructure sector borrowers of SEFL by extending to them, as mandated by the RBI August Circulars (*as defined under Part II*), the much needed moratorium/one-time restructuring support to sustain their business and indirectly sustaining the livelihood of numerous individuals directly/ indirectly dependent on borrowings from SEFL.
- (v) This Scheme in conjunction with the First Scheme shall ensure an orderly payment structure to the Creditors in consonance with the cash flows of SEFL and thereby achieving the synergy with the cash flow management being implemented by the term loan and working capital lending banks of SEFL.

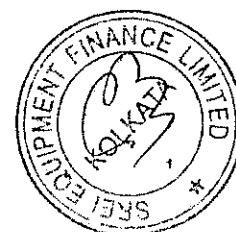
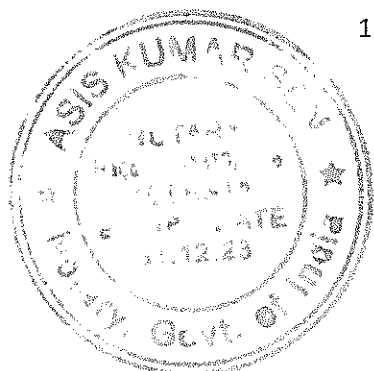
It is clarified that this Scheme does not involve any arrangement with the shareholders of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

PART II

DEFINITIONS, SHARE CAPITAL AND DATE OF TAKING EFFECT AND IMPLEMENTATION OF THIS SCHEME

1. DEFINITIONS

- 1.1 In this Scheme, (i) capitalised terms defined by inclusion in quotations and/ or parenthesis shall have the meanings so ascribed; and (ii) the following expressions shall have the meanings ascribed hereunder:
- 1.1.1. **"27 March Circular"** shall mean the circular dated March 27, 2020, being the "COVID-19 Regulatory Package", issued by the RBI;
 - 1.1.2. **"ECB"** shall mean the external commercial borrowings availed by SEFL from ECB Lenders;
 - 1.1.3. **"ECB Lenders"** means the lenders specified in Schedules II and IV from whom SEFL has availed external commercial borrowings;
 - 1.1.4. **"PDI"** shall mean perpetual Debentures issued by SEFL;
 - 1.1.5. **"PDI Holders"** shall mean Persons holding PDIs as specified in **Schedule V**;
 - 1.1.6. **"RBI August Circulars"** shall mean collectively the First 6 August Circular and the Second 6 August Circular;
 - 1.1.7. **"Act"** means the Companies Act, 2013;
 - 1.1.8. **"Applicable Law"** means any applicable statute, law, rule, regulation, ordinance, judgment, order, decree, rule of law, clearance, terms of approval, directive, guideline, policy, requirement, or other restriction imposed by any national, state, provincial, local or similar government, statutory, regulatory or administrative authority, government department, agency, commission, board, branch, tribunal or court, whether in effect on the Effective Date or thereafter and in each case as amended from time to time;
 - 1.1.9. **"Appointed Date"** shall mean the Effective Date;



1.1.10. "Appropriate Authority" means:

- (a) the government of any jurisdiction (including any national, state, municipal or local government or any political or administrative subdivision thereof) and any department, ministry, agency, instrumentality, court, Tribunal, central bank, commission or other authority thereof;
- (b) any governmental, quasi-governmental or private body or agency lawfully exercising, or entitled to exercise, any administrative, executive, judicial, legislative, regulatory, statutory, licensing, competition, Tax, importing, exporting or other governmental or quasi-governmental authority including without limitation, SEBI (*as defined hereinafter*), RBI (*as defined hereinafter*) and the Tribunal (*as defined hereinafter*); and
- (c) any Stock Exchange.

1.1.11. "Board of Directors" or "Board" shall mean the board of directors of SEFL;

1.1.12. "Creditors" shall mean (i) the Secured Debenture Holders; (ii) the Unsecured Debenture Holders; (iii) the Secured ECB Lenders; (iv) Unsecured ECB Lenders; (v) PDI Holders; and (vi) Individual Debenture Holders;

1.1.13. "Credit Rating Agencies" shall mean the credit rating agencies specified under Schedule VII;

1.1.14. "Debenture" shall mean listed or unlisted or secured or unsecured non-convertible debentures of SEFL issued by way of private placement or public issue and allotted by SEFL;

1.1.15. "Debenture Holders" shall mean the Persons who are the holders of the Debentures and acting through their respective debenture trustees, if any;

1.1.16. "Effective Date" means the day on which the last of the approvals/ conditions specified in Clause 9 (*Conditions Precedent*) of this Scheme are obtained or complied with. References in this scheme to the date of "**coming into effect of this Scheme**" or "**upon the Scheme becoming effective**" shall mean the Effective Date;

1.1.17. "Financing Documents" shall mean the existing loan and security documents/ agreements between SEFL and the Creditors including debenture trust deeds;

1.1.18. "First 6 August Circular" shall mean circular bearing DOR. No. BP. BC/4/21.04.048/2020-21 dated August 6, 2020 issued by the RBI for restructuring of advances of MSME;

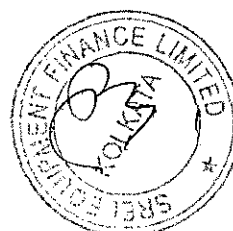
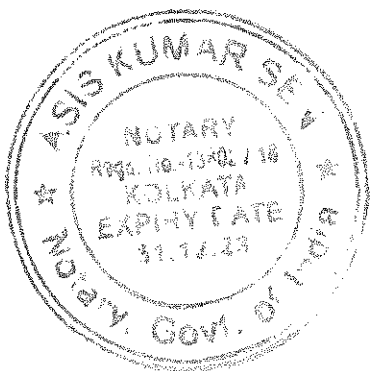
1.1.19. "First Scheme" shall mean the scheme of arrangement proposed by SEFL with its creditors who are banks and financial institutions having granted working capital and term lending facilities to SEFL and filed before the Hon'ble Tribunal vide C.A. (C.A.A) NO. 1106/ KB/ 2020 and which was disposed of by the Hon'ble Tribunal vide order dated October 21, 2020 inter alia directing the meetings for the creditors concerned on December 16, 2020 and December 23, 2020;



- 1.1.20. **"HUF"** shall mean Hindu Undivided Family;
- 1.1.21. **"MSME"** shall mean Micro, Small and Medium Enterprises as defined under Micro, Small and Medium Enterprises Development Act, 2006;
- 1.1.22. **"Moratorium Period"** shall mean the period commencing from January 1, 2021 and ending on June 30, 2021;
- 1.1.23. **"Person"** means an individual, a partnership, a corporation, a limited liability partnership, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization or an Appropriate Authority;
- 1.1.24. **"Individual NCD Holders"** shall mean holders of Debentures specified in **Schedule VI** who are individual(s)/ HUF;
- 1.1.25. **"RoC"** means Registrar of Companies, West Bengal at Kolkata having jurisdiction over the Company;
- 1.1.26. **"Rs"** or **"Rupee(s)"** means Indian Rupee, the lawful currency of the Republic of India;
- 1.1.27. **"SEBI"** shall mean Securities and Exchange Board of India;
- 1.1.28. **"Scheme"** or **"this Scheme"** means this composite scheme of arrangement as modified from time to time;
- 1.1.29. **"Second 6 August Circular"** shall mean circular bearing DOR. No. BP. BC/3/21.04.048/2020-21 dated August 6, 2020 issued by the RBI framing the resolution framework for COVID-19-related stress;
- 1.1.30. **"Secured Debenture Holders"** shall mean the Debenture Holders specified in **Schedule I** acting through the concerned debenture trustee(s);
- 1.1.31. **"Secured ECB Lenders"** shall mean the ECB Lenders specified in **Schedule II** who have granted secured loans to SEFL;
- 1.1.32. **"Tribunal"** means the jurisdictional bench of the National Company Law Tribunal having jurisdiction over SEFL;
- 1.1.33. **"Unsecured Debenture Holders"** shall mean the Debenture Holders specified in **Schedule III** acting through the concerned debenture trustee(s);
- 1.1.34. **"Unsecured ECB Lenders"** shall mean ECB Lenders specified in **Schedule IV**, who have granted unsecured loans to SEFL.

1.2 In this Scheme, unless the context otherwise requires:

- 1.2.1 words denoting the singular shall include the plural and *vice versa*;
- 1.2.2 reference to any legislation, statute, regulation, rule, notification or any other provision of law means and includes references to such legal provisions as amended, supplemented or re-enacted from time to time, and any reference to



a legal provision shall include any subordinate legislation made from time to time under such a statutory provision;

- 1.2.3 any Person includes that Person’s legal heirs, administrators, executors, liquidators, successors, successors-in-interest and permitted assigns, as the case may be;
- 1.2.4 headings, sub-headings, titles, sub-titles to clauses, sub-clauses and paragraphs are for information and convenience only and shall be ignored in construing the same; and
- 1.2.5 the words “include” and “including” are to be construed without limitation.

2. SHARE CAPITAL

2.1 The share capital structure of SEFL as on October 1, 2020 is as follows:

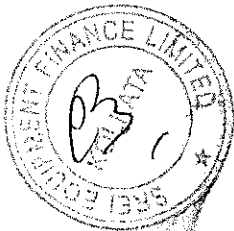
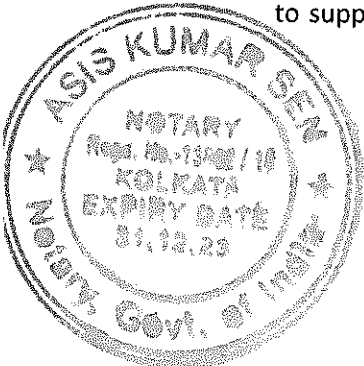
Particulars	INR
Authorised Share Capital	
50,00,00,000 equity shares of INR 10 each	500,00,00,000
5,00,00,000 preference shares of INR 100 each`	500,00,00,000
Total	10,00,00,00,000
Issued, Subscribed and Paid up Share Capital	
7,90,16,415 equity shares of INR 10 each fully paid	79,01,64,150
Total	79,01,64,150

Subsequent to the aforesaid date, there has been no change in the authorised, issued, subscribed and paid-up share capital of SEFL until the date of filing of the Scheme before the Tribunal.

PART III

ARRANGEMENT WITH CREDITORS

- 3.1. Since the month of January 2020, the entire world, including India has been facing an unprecedented challenge in all walks of life due to the outbreak of the pandemic caused by the COVID-19. The NBFC sector as a whole has seen a downturn in the market due to this pandemic and as such has been exposed to several financial difficulties due to the overall state of the economy. Consequently, the onset of the COVID-19 outbreak and its economic consequences resulted in the RBI issuing the 27 March Circular, by which, inter alia, instructions were given to all lending institutions, including SEFL, to grant a moratorium of three months on payment of all instalments falling due between 1 March, 2020 and 31 May, 2020. The intent of RBI was to mitigate the burden of debt servicing brought about by disruptions on account of COVID 19 pandemic and to ensure the continuity of viable business. Specifically, the RBI also stated that it aimed to bring out policies that will ease the financial stress caused by the COVID-19 pandemic by relaxing repayment pressures on the borrowers. The RBI, as part of the review of the relief measures, has made a series of announcements by way of various circulars issued on 22 May, 2020 and 23 May, 2020, to inter alia extend the period of moratorium to 31 August, 2020.
- 3.2. The issuance of the abovementioned circulars granting moratorium by RBI was to ameliorate the severe effects of the COVID-19 on the borrowers. However, the said circulars on moratorium by themselves could not achieve the desired results. In view of the continued need to support the viable MSME entities on account of the fallout of Covid19, the RBI issued the



First 6 August Circular to allow the MSME sector entities to restructure their advances whose aggregate exposure to banks and NBFCs do not exceed Rs 25 crores. By the said First 6 August Circular, the RBI mandated the banks and NBFCs to restructure existing loans to MSMEs classified as 'standard' without a downgrade in the asset classification.

- 3.3. On the same day, i.e., 6 August, 2020, the RBI also issued another circular applicable generally to all borrowers (other than those MSMEs covered under the First 6 August Circular and others) allowing all such borrowers to avail one-time restructuring of their borrowings with banks and NBFCs. By this Second 6 August Circular the RBI mandated the banks and NBFCs to provide one-time restructuring facility to their borrowers who fulfilled the conditions stated in the said Second 6 August Circular without any downgrade in asset classification.
- 3.4. While the purport and objective of the said RBI August Circulars appear to be noble and apt to take care of the economic downturn, neither the benefit of the said RBI August Circulars have been extended to the NBFC Sector, nor any specific circular has been released for NBFC sector providing any reliefs to tide over the severe logjam and asset-liability mismatch created because of the mandate of the RBI August Circulars. While the NBFCs are compelled to provide onetime restructuring to their own borrowers, the NBFCs themselves cannot seek any relief of their own borrowings with the lenders of the NBFCs. While on one hand the NBFCs suffer cash flow shortage due to decrease in realisation/collection from its borrowers, however on the other hand, as a borrower they are deprived of any such benefit which ought to have been countenanced to address the issues and concerns faced by the NBFC sector because of this asset liability mismatch due to the implementation of the RBI August Circulars.
- 3.5. In terms of the RBI's Financial Stability Report, July 2020, impact of the loan moratorium on NBFC's can be substantial. The said report has also raised concerns over the declining share of market funding for NBFCs as it has the potential to accentuate liquidity risk for these firms as well as the financial system.
- 3.6. Pursuant to the RBI August Circulars, majority of the borrowers of SEFL have sought or are expected to seek one-time restructuring of their loans, which has resulted in and will result in severe cash flow shortage. Following the asset-liability mismatch and the fact that the cash flows of SEFL are currently being controlled by lender banks have led SEFL to enter into arrangements with the Creditors in the following manner:

3.6.1. Secured Debenture Holders

- 3.6.1.1. There shall be moratorium in terms of any payment of coupon/interest, by SEFL towards the Secured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Secured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

- 3.6.1.2. The redemption dates of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.

Illustration: If the Redemption Date of a secured Debenture falls on August 2023, the extended date shall be August 2025.

- 3.6.1.3. Any and all instalment payments towards the principal component of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.

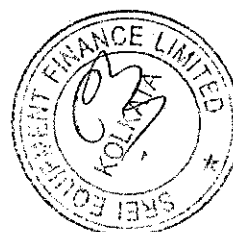
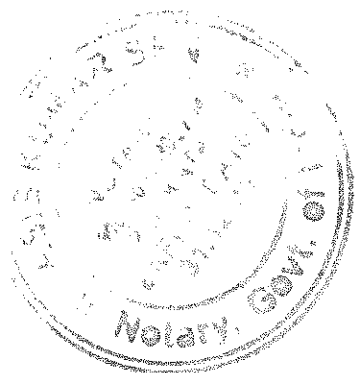


Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2023.

- 3.6.1.4. Coupon/interest payment obligations towards the Secured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the secured Debentures.

Provided further, that if the total tenor of some of secured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such secured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.

Illustration: Secured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2030. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Secured NCDs will be redeemed along with all coupon payments in October 2029 only.

3.6.2. Unsecured Debenture Holders

- 3.6.2.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the Unsecured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Unsecured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.
- 3.6.2.2. The redemption dates of the unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

Illustration: If the Redemption Date of an unsecured Debenture falls on August 2023, the extended date shall be August 2026.

- 3.6.2.3. Any and all instalment payments towards the principal component of the unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2024.

- 3.6.2.4. Coupon/interest payment obligations towards the Unsecured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the secured Debentures.

Provided further, that if the total tenor of some of unsecured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such unsecured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.



Illustration: Unsecured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2031. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Unsecured NCDs will be redeemed along with all coupon payments in October 2029 only.

3.6.3. Secured ECB Lenders

3.6.3.1. There shall be moratorium in terms of any payment of interest by SEFL towards the Secured ECB Lenders during the Moratorium Period. Any interest accrued and payable to the Secured ECB Lenders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

3.6.3.2. Any and all repayment obligations of SEFL, whether in full or in instalments, towards the principal component of the ECBs shall stand postponed by a period of 2 (two) years.

Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2023.

3.6.3.3. Interest payment obligations towards the Secured ECB Lenders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period and will continue till the end of the extended tenor.

3.6.4. Unsecured ECB Lenders

3.6.4.1. There shall be moratorium in terms of any payment of interest by SEFL towards the Unsecured ECB Lenders during the Moratorium Period. Any interest accrued and payable to the Unsecured ECB Lenders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

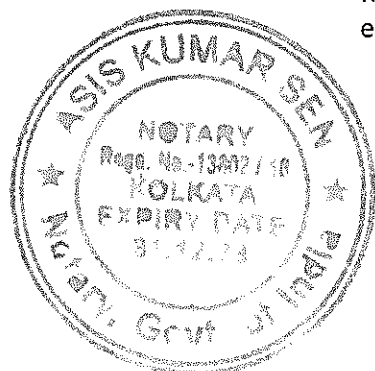
3.6.4.2. Any and all repayment obligations of SEFL, whether in full or in instalments, towards the principal component of the ECBs shall stand postponed by a period of 3 (three) years.

Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2024.

3.6.4.3. Interest payment obligations towards the Unsecured ECB Lenders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor.

3.6.5. PDI Holders

3.6.5.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the PDI Holders during the Moratorium Period. Any coupon/interest accrued and payable to the PDI Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.



3.6.6. Individual Debenture Holders

3.6.6.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the Individual Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Individual Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

3.6.7. All other terms and conditions contained in the Financing Documents shall stand amended in the manner above and securities created in favour of any of the Creditors shall continue to be available to such Creditors.

PART IV GENERAL TERMS AND CONDITIONS

4. ACCOUNTING TREATMENT

Notwithstanding anything to the contrary herein, upon this Scheme becoming effective, SEFL shall give effect to the accounting treatment, if any, in its books of account in accordance with the accounting standards specified under Section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015.

5. BUSINESS UNTIL EFFECTIVE DATE

5.1. With effect from the date of filing of the Scheme before the Tribunal and up to and including the Effective Date:

5.1.1. It is clarified that no payment towards any interest or principal shall be made to the Creditors and the Creditors (including representative security or debenture trustees) of SEFL covered under the Scheme shall maintain status quo with respect to their respective contractual terms dues claims and rights and the Creditors (including security or debenture trustees) and all governmental or regulatory authorities shall be estopped from taking any coercive steps including reporting in any form and/or changing the account status of SEFL from being a standard asset which will prejudicially affect SEFL and/or sanctioning and/or implementation of the Scheme.

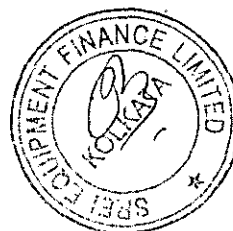
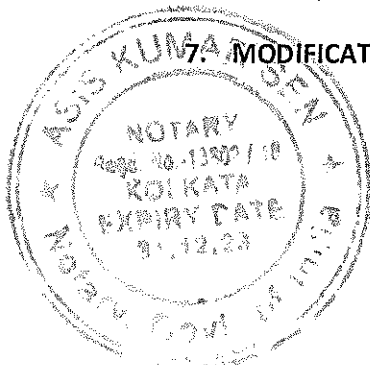
5.1.2. It is clarified that the Credit Rating Agencies shall not consider any such non-payment to be a default under the respective debt documents and shall maintain the rating(s) of SEFL at least that of investment grade.

5.1.3. SEFL shall always be deemed to have been authorized to execute any pleadings, applications, forms etc., as may be required to remove any difficulties and facilitate and carry out any formalities or compliances as are necessary for the implementation of this Scheme.

6. APPLICATIONS/PETITIONS TO THE TRIBUNAL

6.1. SEFL shall make and file all applications and petitions under Section 230 and other applicable provisions of the Act before the Tribunal, for sanction of this Scheme under the provisions of the Act.

7. MODIFICATION OR AMENDMENTS TO THIS SCHEME



- 7.1. The Scheme may be modified or amended at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or appropriate by SEFL.

8. CONDITIONS PRECEDENT

- 8.1. The Scheme is conditional upon and subject to the following conditions precedent:

- 8.1.1. the sanctions and orders of the Tribunal, under Section 230 of the Act being obtained by the Company to this Scheme; and
- 8.1.2. certified/ authenticated copies of the orders of the Tribunal, sanctioning this Scheme, being filed with the RoC.

9. CONDITIONS SUBSEQUENT

- 9.1. Implementation of the Scheme will be subject to necessary approvals, if required from Appropriate Authorities.

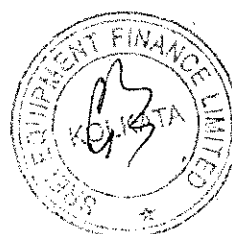
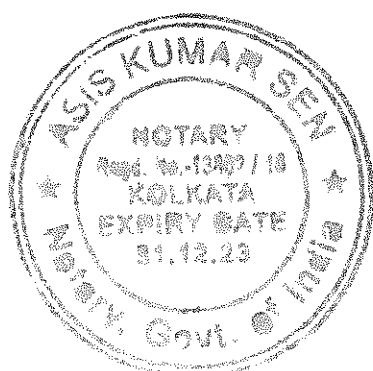
10. WITHDRAWAL OF THIS SCHEME AND NON-RECEIPT OF APPROVALS

- 10.1. SEFL shall be at liberty to withdraw from this Scheme.
- 10.2. In the event this Scheme not being sanctioned by the Tribunal, and/or the order or orders not being passed as aforesaid on or before such date as may be decided by SEFL, this Scheme shall become null and void.
- 10.3. In the event of revocation/withdrawal of this Scheme under Clause 10.1 or Clause 10.2 above, no rights and liabilities whatsoever shall accrue to or be incurred *inter se* the Creditors covered under this Scheme and SEFL.

11. MISCELLANEOUS

- 11.1. The Scheme shall override and to the extent necessary, be deemed to have amended/ substituted the Financing Documents.
- 11.2. All costs, charges and expenses payable in relation to or in connection with this Scheme shall be borne and paid by SEFL.
- 11.3. It is hereby clarified that submission of this Scheme to the Tribunal and to the Appropriate Authorities for their respective approvals is without prejudice to all rights, interests, titles or defences that SEFL may have under or pursuant to all Applicable Laws.
- 11.4. Since this Scheme does not involve conveyance of any property under Section 232 of the Act, the order of the Tribunal sanctioning this Scheme under Section 230 of the Act shall not attract any stamp duty under the Applicable Laws with respect to transfer of any property.

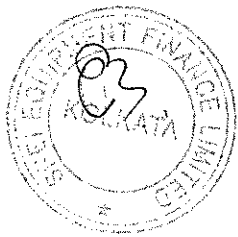
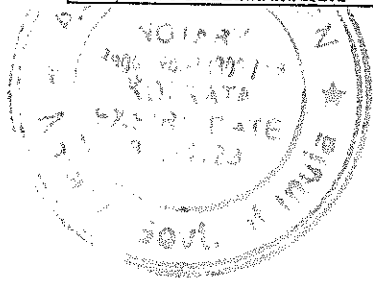
[SCHEDULES FOLLOW]



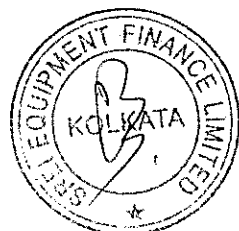
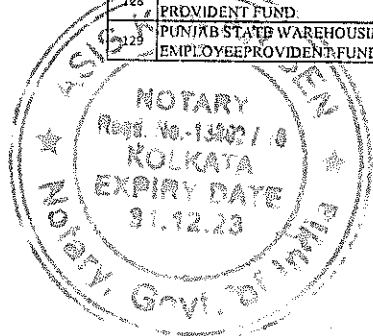
SCHEDULE I

DETAILS OF SECURED NCD HOLDERS -OTHER THAN RETAIL

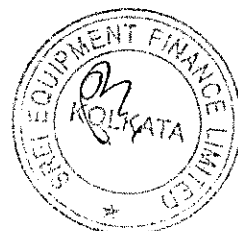
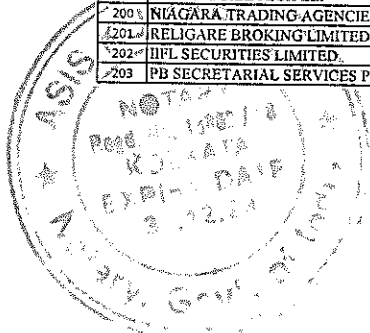
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
1	FOOD CORPORATION OF INDIA CPF TRUST	07 December 2011	Axis Trustee Services Limited	INE872A07PL6	09-Sep-21	11.90
2	BOARD OF TRUSTEES FOR BOKARO STEEL EMPLOYEES PROVIDENT FUND	07 December 2011	Axis Trustee Services Limited	INE872A07PL6	09-Sep-21	11.90
3	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN	07 December 2011	Axis Trustee Services Limited	INE872A07PQ5	29-Oct-21	11.90
4	TERADATA INDIA EMPLOYEES PROVIDENT FUND TRUST	07 December 2011	Axis Trustee Services Limited	INE872A07PQ5	29-Oct-21	11.90
5	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA	07 December 2011	Axis Trustee Services Limited	INE872A07PQ5	29-Oct-21	11.90
6	KENDRIYA VIDYALA SANGATHAN EMP. PROVIDENT FUND	07 December 2011	Axis Trustee Services Limited	INE872A07PQ5	29-Oct-21	11.90
7	HDFC SECURITIES LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
8	ICICI SECURITIES LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
9	ISRL - IPO ESCROW ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
10	ALL TIME SECURITIES PRIVATE LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
11	IDBI CAPITAL MARKETS & SECURITIES LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
12	HDFC SECURITIES LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
13	ICICI SECURITIES LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
14	ISRL - IPO ESCROW ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
15	ISRL - IPO ESCROW ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PZ6	22-Mar-27	9.15
16	SCDND ESTATES PRIVATE LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07PZ6	22-Mar-27	9.15
17	HDFC SECURITIES LTD	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
18	ICICI SECURITIES LIMITED	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
19	ISRL - IPO ESCROW ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
20	LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
21	AUM CAPITAL MARKET PVT. LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
22	SCDND ESTATES PVT LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PV5	22-Mar-22	8.90
23	LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
24	AUM CAPITAL MARKET PVT. LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PY9	22-Mar-22	0.00
25	LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07PZ6	22-Mar-27	9.15
26	AUM CAPITAL MARKET PVT. LTD	06 March 2012	Axis Trustee Services Limited	INE872A07PZ6	22-Mar-27	9.15
27	S SUSHEELA AND H S NARASIMHA MURTHY CHARITABLE TRUST	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
28	LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
29	AUM CAPITAL MARKET PVT. LTD	06 March 2012	Axis Trustee Services Limited	INE872A07QA7	22-Mar-27	0.00
30	CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPE	07 September 2012	Axis Trustee Services Limited	INE872A07QD1	08-Jun-22	11.40
31	MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST	07 September 2012	Axis Trustee Services Limited	INE872A07QD1	08-Jun-22	11.40
32	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A07QD1	08-Jun-22	11.40
33	GENERAL MILLS INDIA PRIVATE LIMITED STAFF PROVIDENT FUND	16 October 2012	Axis Trustee Services Limited	INE872A07QM2	31-Jul-22	11.40
34	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	16 October 2012	Axis Trustee Services Limited	INE872A07QM2	31-Jul-22	11.40
35	GUJARAT HOUSING BOARD PENSION FUND TRUST	16 October 2012	Axis Trustee Services Limited	INE872A07QS9	05-Oct-22	11.35
36	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	31 January 2013	Axis Trustee Services Limited	INE872A07RC1	24-Jan-23	11.50
37	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND	31 January 2013	Axis Trustee Services Limited	INE872A07RE7	24-Jan-23	11.50
38	BIRLA INDUSTRIES PROVIDENT FUND	02 December 2013	Axis Trustee Services Limited	INE872A07SD7	29-Nov-23	11.10
39	ASED EMPLOYEES PENSION FUND INVESTMENT TRUST	02 December 2013	Axis Trustee Services Limited	INE872A07SD7	29-Nov-23	11.10
40	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	02 December 2013	Axis Trustee Services Limited	INE872A07SD7	29-Nov-23	11.10
41	FOOD CORPORATION OF INDIA CPF TRUST	13 June 2014	IDBI Trusteeship Limited	INE881J07DG4	13-Jun-24	11.90
42	PUNJAB NATIONAL BANK EMPLOYEES PENSION FUND	20 June 2014	IDBI Trusteeship Limited	INE881J07DH2	20-Jun-24	10.90
43	KPTCL AND ESCOMS PENSION TRUST	27 June 2014	Axis Trustee Services Limited	INE872A07TE3	10-Jun-24	11.40
44	GMB EMPLOYEES PENSION TRUST FUND	16 December 2014	Axis Trustee Services Limited	INE872A07TP9	09-Dec-24	10.05
45	ICICI SECURITIES LIMITED	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
46	CESCO EMPLOYEES PENSION TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
47	SECRETARY EPF TRUST UP FOREST CORPORATION LUCKNOW	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
48	GHATGE PATIL INDUSTRIES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
49	BIRLA INDUSTRIES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
50	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
51	H A L EMPLOYEES PROVIDENT FUND TRUST KANPUR	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
52	JACOBS H AND G LTD EMPLOYEES GRATUITY FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
53	KANORIA EMPLOYEES PROVIDENT FUND TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
54	C.P.F. FOR THE STAFF OF O.C.C. LTD.	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
55	BIRLA INDUSTRIES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
56	ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUN	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
57	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
58	EVEREST INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
59	MTNL GPF TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
60	JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
61	KANSAL NEROLAC PAINTS LIMITED PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
62	CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND T	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
63	DELHI GYM KHANA CLUB LTD EMPLOYEES PROVIDENT FUND TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
64	AKVIND SAHAKARI BANK LTD	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25



#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
65	JAGATJIT COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
66	SAICAD SYSTEMS INDIA PVT LTD	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
67	ALL TIME SECURITIES PRIVATE LIMITED	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
68	U P TWIGA FIBRE GLASS LIMITED EMPLOYEES PROVIDENT FUND	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
69	NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATIONEMPLOYEES PROVI	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
70	SCDND ESTATES PRIVATE LIMITED	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
71	INDAG RUBBER LIMITED	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
72	SANSKRITI SCHOOL EMPLOYEES PROVIDENT FUND STAFF PF TRUST	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
73	COMPETENT FINMAN PVT LTD	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
74	RKSV SECURITIES INDIA PVT LTD	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
75	ZERODHA BROKING	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
76	VAB CHARITABLE TRUST INDIA REGD	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
77	MANOJ MODY FOUNDATION	15 May 2015	Axis Trustee Services Limited	INE881J07DX9	11-May-22	10.25
78	MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND	04 October 2016	Catalyst Trusteeship Limited	INE881J07EU3	03-Oct-24	9.95
79	MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND	06 October 2016	Catalyst Trusteeship Limited	INE881J07DZ4	06-Oct-21	9.95
80	GMB EMPLOYEES GENERAL PROVIDENT TRUST FUND	02 December 2016	Catalyst Trusteeship Limited	INE881J07EA5	02-Dec-23	9.00
81	GMB EMPLOYEES GRATUITY TRUST FUND	02 December 2016	Catalyst Trusteeship Limited	INE881J07EA5	02-Dec-23	9.00
82	GMB EMPLOYEES PENSION TRUST FUND	20 December 2016	Catalyst Trusteeship Limited	INE881J07EB3	20-Dec-26	9.00
83	VIVEKLENE INDUSTRIES PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
84	VIVEKLENE TEXTILES PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
85	VINIT FABRICS PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
86	JETHABHAI DOONGARSHI TRANSPORT COMPANY	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
87	UNIFIED VOICE COMMUNICATION PRIVATE LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
88	PAAWAN CAPITAL SERVICES LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EK4	17-Jan-22	9.11
89	UCO BANK	17 January 2017	Axis Trustee Services Limited	INE881J07EK4	17-Jan-22	9.11
90	ICICI SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
91	NIAGARA TRADING AGENCIES PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
92	IIFL SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
93	WARDHAMAN TRADE AND COMMERCE PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
94	WAGHPATIL PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
95	SOMANY PROVIDENT FUND INSTITUTION	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
96	BIRLA INDUSTRIES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
97	BIBLE SOCIETY OF INDIA EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
98	BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
99	BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
100	DHRANGADHRA CHEMICAL WORKS EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
101	THE BANASKANTHA DISTRICT CENTRAL CO OPERATIVEBANK LTD PALANP	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
102	SHYAM NIWAS BANGUR CHARITABLE TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
103	SHAH RATILAL UJAMLAL CHARITY TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
104	THE KHAMGAON URBAN CO OP BANK LTD KHAMGAON	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
105	MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
106	BHOPAL COOP. CENTRAL BANK LTD.	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
107	DINESH BALCHAND SUNDERJI DOSHI CHARITABLE TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
108	ADARSH CO-OPERATIVE BANK LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
109	HDFC SECURITIES LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
110	ICICI SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
111	PUTHUMANA CONSULTANTS PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
112	EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVE	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
113	THE TRIBUNE EMPLOYEE'S PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
114	TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
115	I.G. PETROCHEMICALS LIMITED OFFICERS PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
116	SOMANY PROVIDENT FUND INSTITUTION	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
117	GHATGE PATIL INDUSTRIES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
118	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENTFUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
119	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
120	HAL (BC) PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
121	THE ANDHRA PRADESH STATE SEEDS DEVELOPMENT CORPORATION LIMIT	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
122	CHENNAI PETROLEUM CORPORATION LTD EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
123	WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
124	M S RAMAIAH MEDICAL COLLEGE EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
125	IFC EMPLOYEES GRATUITY FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
126	MADRAS FERTILIZERS LIMITED EMPLOYEES CONTRIBUTORY PROVIDENT	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
127	XIM PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
128	BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
129	PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEEPROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75



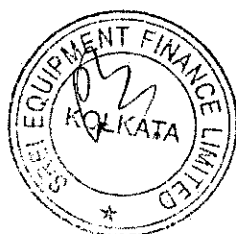
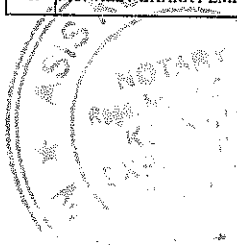
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
130	PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
131	ICB LTD EMPLOYEES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
132	FOOD CORPORATION OF INDIA CPF TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
133	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
134	SHAREKHAN LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
135	MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED-EMPLOYEES PROV	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
136	A P S R T C EMPLOYEES PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
137	BOMBAY MERCANTILE CO- OP. BANK LTD. STAFF PROVIDENT FUND TRU	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
138	NATIONAL CENTRE FOR THE PERFORMING ARTS EMPLOYEES PROVIDENT	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
139	MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
140	CAPITAL TARGETT PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
141	APSRTO EMPLOYEES PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
142	CANARA BANK-NEW DELHI	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
143	BALAJI BUILDTECH LLP	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
144	CMTI EMPLOYEES PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
145	BHARAT EARTH MOVERS LTD, PROVIDENT FUND TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
146	A R A I EMPLOYEES CONTRIBUTORY PROVIDENT FUNDTRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
147	BRIDGE AND ROOF COMPANY (INDIA) LTD OFFICERS PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
148	GOODRICKE GROUP EXECUTIVE STAFF PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
149	STEWART HOLL (INDIA) LIMITED EXECUTIVE STAFF PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
150	ROYAL CALCUTTA TURF CLUB INDIAN CLERICAL STAFF PROVIDENT FUN	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
151	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
152	RCTC OFFICIALS SUPERANNUATION FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
153	AWESOME MANAGEMENT CONSULTANTS LLP	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
154	CHANCE INVESTMENTS AND TRADING CO PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
155	SHREE EDUCATION SOCIETY	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
156	BHARAT DYNAMICS LTD PROVIDENT FUND TRUST BOARD	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
157	AMARAVATI AGRO LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
158	EDELWEISS BROKING LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
159	SWASTIKA INVESTMART LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
160	FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
161	TUROUOISE MANAGEMENT CONSULTANCY LLP	17 January 2017	Axis Trustee Services Limited	INE881J07E06	17-Jan-22	0.00
162	ICICI SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EP3	17-Jan-22	0.00
163	SKSE SECURITIES LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EP3	17-Jan-22	0.00
164	IIFL SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EP3	17-Jan-22	0.00
165	PRESTIGE FINVEST PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EK4	17-Jan-22	9.11
166	VAB CHARITABLE TRUST INDIA REGD	17 January 2017	Axis Trustee Services Limited	INE881J07EK4	17-Jan-22	9.11
167	MOTILAL OSWAL FINANCIAL SERVICES LTD-	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
168	AUM CAPITAL MARKET PVT. LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EL2	17-Jan-22	9.35
169	PRASAN DEVELOPERS PVT.LTD.	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
170	ASHITA REAL ESTATE PVT.LTD.	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
171	SANSACH DEVELOPERS PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
172	MARVEL INTERNATIONAL LLP	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
173	SIFT CORPORATE SERVICES PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
174	BACKDROP ADVERTISING PRIVATE LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
175	OSWAL CHARITABLE FOUNDATION	17 January 2017	Axis Trustee Services Limited	INE881J07EM0	17-Jan-22	9.50
176	INVENTURE GROWTH AND SECURITIES LTD.	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
177	SHAREKHAN LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
178	INVENTURE GROWTH & SECURITIES LIMITED	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
179	C.R.KOTHARI & SONS SH &STK BROKERS (P) LTD OWN	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
180	C.R.KOTHARI AND SONS EQUITIES PRIVATE LIMITED.	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
181	AUM CAPITAL MARKET PVT. LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
182	ESCORTS LTD EMPLOYEES P.F.TRUST	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
183	SCDND ESTATES PVT LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EN8	17-Jan-22	9.75
184	RAILAXMI CONSULTANCY PVT. LTD.	17 January 2017	Axis Trustee Services Limited	INE881J07E06	17-Jan-22	0.00
185	AUM CAPITAL MARKET PVT. LTD	17 January 2017	Axis Trustee Services Limited	INE881J07EP3	17-Jan-22	0.00
186	HAL (BC) PROVIDENT FUND TRUST	26 May 2017	Catalyst Trusteeship Limited	INE881J07EQ1	26-May-24	9.45
187	The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MD)	31 May 2017	Catalyst Trusteeship Limited	INE881J07ER9	31-May-24	9.32
188	The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MD)	22 June 2017	Catalyst Trusteeship Limited	INE881J07ES7	22-Jun-24	9.32
189	MERTA FOUNDATION	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
190	JETHIBHAI DOONGARSHI TRANSPORT COMPANY	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
191	BHAVYA SEKHANI WELFARE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
192	CHERRY SURANA WELFARE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
193	ICICI SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
194	KARVY STOCK BROKING LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
195	SHAREKHAN LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
196	GLOBE CAPITAL MARKET LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
197	KRISHNAMURTI FOUNDATION INDIA	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
198	CMD FINANCIAL SERVICES P. LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
199	BALAJI BUILDTECH LLP	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
200	NILAGARA TRADING-AGENCIES PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
201	RELIGARE BROKING LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
202	IIFL SECURITIES LIMITED.	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
203	PB SECRETARIAL SERVICES PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60



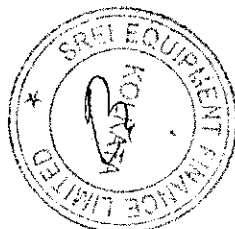
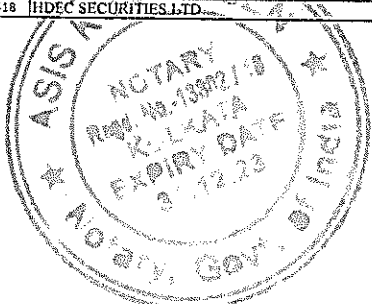
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	Coupon %
204	HDFC SECURITIES LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
205	ICICI SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
206	KOTAK SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
207	KOTAK SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
208	AMBARNATH JAI HIND CO OP BANK LTD AMBARNATH	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
209	INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
210	THE UDAIPUR URBAN CO-OPERATIVE BANK LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
211	MANOHAR KASBEKAR FOUNDATION	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
212	SHAH RATILAL UJAMMAL CHARITY TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
213	MASTER CAPITAL SERV LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
214	JEEWAN HOSPITAL CHARITABLE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
215	DINESH BALCHAND SUNDERJI DOSHI CHARITABLE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
216	KERALA JESUIT SOCIETY	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
217	CMD FINANCIAL SERVICES P. LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
218	NIRMAL BANG SECURITIES PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
219	GHALLA BHANSALI STOCK BROKERS PVT LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
220	AWESOME MANAGEMENT CONSULTANTS LLP	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
221	ARISTOCRAT FINANCE AND LEASING CO PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
222	GARG COMMODITIES PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
223	SVS SECURITIES PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
224	NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATIONEMPLOYEES PROVI	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
225	WARDHAMAN TRADE AND COMMERCE PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
226	THE BANGALORE JESUIT EDUCATIONAL SOCIETY	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
227	SMC GLOBAL SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
228	MONEYWISE FINVEST LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
229	KEVIN ENTERPRISES PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
230	NATVERLAL AND SONS STOCK BROKERS PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
231	HDFC SECURITIES LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
232	ICICI SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
233	KOTAK SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
234	INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
235	IIFL SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
236	VENTURA SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
237	EDELWEISS BROKING LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
238	GANPATI SECURITIES	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
239	WEALTH MANTRA LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
240	AUM CAPITAL MARKET PVT. LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
241	RELIANCE SECURITIES LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UA9	10-Jun-21	9.60
242	ANGEL BROKING LIMITED.	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
243	ZERODHA BROKING	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
244	GURUDEV COMMOSE PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
245	DR. K. N. BAHADURJI MEMORIAL SANATORIUM FOR PARSIS	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
246	SHEELA PLASTICS PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
247	DEEPMALA ENTERPRISES PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
248	AUM CAPITAL MARKET PVT. LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
249	SCDND ESTATES PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
250	OSWAL CHARITABLE FOUNDATION	05 July 2017	Axis Trustee Services Limited	INE872A07UB7	10-Jun-21	10.00
251	AUM CAPITAL MARKET PVT. LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
252	PACIFIC YANUYA PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UC5	10-Jun-21	0.00
253	MALOO CHARITY TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
254	BINNI DEVI CHARITABLE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
255	KOTAK SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
256	MASTER CAPITAL SERV LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
257	WESTPAC INVESTMENTS PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
258	IIFL SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
259	EDELWEISS BROKING LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
260	VIRUDHUNAGAR DISTRICT CENTRAL CO OP BANK EMPLOYEES PROV	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
261	HDFC SECURITIES LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
262	ICICI SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
263	KOTAK SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
264	SHAREKHAN LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
265	TRIDENT FINVEST LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
266	DEEPTI PLANTATIONS PVT. LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
267	MERCURY FARMS PVT. LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
268	SATISH ANAND LEASING PRIVATE LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
269	ANKIT SALES LLP	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
270	THE MOGAVEERA CO - OPERATIVE BANK LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
271	THE CHEMBUR NAGARIK SAHAKARI BANK LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
272	JEEWAN HOSPITAL CHARITABLE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
273	KRISHNAMURTI FOUNDATION INDIA	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
274	MUKAND EMPLOYEES PROVIDENT FUND	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
275	AWESOME MANAGEMENT CONSULTANTS LLP	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
276	ARISTOCRAT FINANCE AND LEASING CO PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
277	CHANCE INVESTMENTS AND TRADING CO PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
278	BOCHASANWASI SHRI AKSHAR PURUSHOTTAM PUBLIC CHARITABLE TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
279	WARDHAMAN TRADE AND COMMERCE PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
280	SMC GLOBAL SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
281	ICICI SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
282	ASIAN BROKING PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
283	IIFL SECURITIES LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
284	ZERODHA BROKING	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
285	RA M-SECURITIES PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
286	PRITASH SOFTWARE CONSULTANCY PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12
287	WEALTH MANTRA LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ2	27-Feb-22	9.12

S/N	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
288	AUM CAPITAL MARKET PVT. LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UI2	27-Feb-22	9.12
289	EDELWEISS BROKING LIMITD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
290	DB INTERNATIONAL STOCK BROKERS LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
291	RELIANCE SECURITIES LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
292	COMPETENT FINMAN PVT LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
293	AYODHYABAI KARWA MEMORIAL TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
294	RADHA KRISHNA KHETAN CHARITY TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
295	TRIVENIDEVI R KHETAN EDUCATIONAL MEDICAL TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
296	RATNIDEVI KHAITAN FOUNDATION TRUST	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
297	K.M.JAIN STOCK BROKERS PRIVATE LIMITED	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
298	BOCHASANWASI SHRIAKSHARPURUSHOTTAM SWAMINARAYAN SANSTHA	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
299	BMA WEALTH CREATORS LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
300	AUM CAPITAL MARKET PVT. LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UJ0	27-Feb-22	9.50
301	EDELWEISS BROKING LIMITD	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
302	RAJLAXMI CONSULTANCY PVT. LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
303	MLK SECURITIES PVT LTD.	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
304	BMA WEALTH CREATORS LTD	05 July 2017	Axis Trustee Services Limited	INE872A07UK8	27-Feb-22	0.00
305	BOLANI ORES MINES PROVIDENT FUND	16 September 2017	Catalyst Trusteeship Limited	INE881J07ET5	15-Sep-24	11.90
306	HAL- LD EPF TRUST	16 September 2017	Catalyst Trusteeship Limited	INE881J07ET5	15-Sep-24	11.90
307	The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MD)	16 September 2017	Catalyst Trusteeship Limited	INE881J07ET5	15-Sep-24	11.90
308	VISAKHAPATNAM STEEL PROJECT EMPLOYEES PROVIDENT FUND TRUST	28 December 2017	Catalyst Trusteeship Limited	INE881J07EW9	28-Dec-20	8.80
309	RSRTC CPF Trust	18 January 2018	Catalyst Trusteeship Limited	INE881J07EX7	18-Jan-28	9.00
310	NAVAL GROUP INSURANCE FUND	14 March 2018	Catalyst Trusteeship Limited	INE881J07EY5	14-Mar-23	8.30
311	ABHAYA BANERJEE FOUNDATION	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
312	SHREE RANI SATIJI MANDIR CHARITABLE TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
313	THE KARNATAKA BANK LTD	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
314	ICICI SECURITIES LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
315	LONAVALA SAHAKARI BANK LTD	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
316	DCILECFP	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
317	MANOHAR KASBEKAR FOUNDATION	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
318	SHCIL SERVICES LTD	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
319	SHETH TRIBHOVANDAS BHANJI JAIN KANYASHALA TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
320	MANGAL KESHAV FINANCIAL SERVICES LLP	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
321	MAGNUM EQUITY SRV. LTD.	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
322	PUTHUMANA CONSULTANTS PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
323	SHETH TRIBHOVANDAS BHANJI JAIN KANYASHALA TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
324	S B HIGHSEAS TRADE INDIA PVT LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
325	WESTPAC INVESTMENTS PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UQ5	16-Mar-23	8.65
326	MONEYWISE FINVEST LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UQ5	16-Mar-23	8.65
327	HDFC SECURITIES LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
328	KOTAK SECURITIES LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
329	SIHL CONSULTANCY LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
330	RAMAKRISHNA MISSION SEVASHRAM EMPLOYEES PROVIDENT FUND TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
331	SHAH RATILAL UJAMLAL CHARITY TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
332	VIDYA SAHAKARI BANK LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
333	AWESOME MANAGEMENT CONSULTANTS LLP	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
334	SMC GLOBAL SECURITIES LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
335	MIHR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
336	ICICI SECURITIES LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
337	SKILPAN FINVEST PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
338	SHAREKHAN LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
339	KITCO LTD PROVIDENT FUND	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
340	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UN2	16-Mar-21	8.43
341	SMC GLOBAL SECURITIES LTD.	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
342	ZERODHA BROKING	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
343	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07U00	16-Mar-21	8.75
344	ZERODHA BROKING	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
345	MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
346	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UP7	16-Mar-21	0.00
347	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UQ5	16-Mar-23	8.65
348	SMC GLOBAL SECURITIES LTD.	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
349	RELIANCE SECURITIES LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
350	SHAREKHAN LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
351	COMPETENT FINMAN PVT LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
352	ZERODHA BROKING	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
353	SIFT CORPORATE SERVICES PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
354	BAIJ NATH BHANDARI PUBLIC CHARITABLE TRUST	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
355	MUTHOOT FOREX LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
356	BACKDROP ADVERTISING PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
357	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07UR3	16-Mar-23	9.00
358	MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
359	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A07US1	16-Mar-23	0.00
360	H A L EMPLOYEES PROVIDENT FUND TRUST KANPUR	26 March 2018	Catalyst Trusteeship Limited	INE881J07EZ2	26-Mar-25	9.00
361	RSRTC CPF Trust	26 March 2018	Catalyst Trusteeship Limited	INE881J07EZ2	26-Mar-25	9.00
362	NAVAL GROUP INSURANCE FUND	04 April 2018	Catalyst Trusteeship Limited	INE881J07FA2	04-Apr-23	8.30
363	ALANKIT ASSIGNMENTS LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
364	HDFC SECURITIES LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
365	ICICI SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
366	KOTAK SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
367	KOTAK SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
368	GEOJIT FINANCIAL SERVICES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
369	DCILECFP	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10

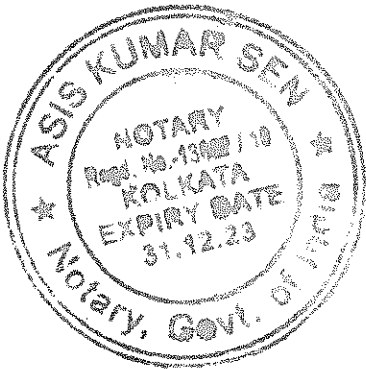
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
370	THE BANASKANTHA DISTRICT CENTRAL CO OPERATIVE BANK LTD PALANP	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
371	MTNL GPF TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
372	MEHSANA DIST CO OP P AND S UNION LTD EMP PROVIDENT FUND TRUS	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
373	MUKAND EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
374	BANGUR NAGAR CHARITABLE SOCIETY	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
375	AWESOME MANAGEMENT CONSULTANTS LLP	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
376	WARDHAMAN TRADE AND COMMERCE PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
377	WAY2WEALTH BROKERS PRIVATE LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
378	THE TAMILNADU CIRCLE POSTAL CO-OP BANK EMPLOYEES PROVIDENT F	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
379	ICICI SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FF1	25-May-21	9.10
380	SHAREKHAN LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FF1	25-May-21	9.10
381	WESTPAC INVESTMENTS PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FF1	25-May-21	9.10
382	S B HIGHSEAS TRADE INDIA PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FF1	25-May-21	9.10
383	HDFC SECURITIES LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FG9	25-May-23	9.00
384	ICICI SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FG9	25-May-23	9.00
385	AXIS SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FG9	25-May-23	9.00
386	THE MATHRUBHUMI EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FG9	25-May-23	9.00
387	SIREE BOMBAY JAIN SWAYAMSEVAK MANDAL	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
388	SAIL RMD ESTABLISHMENT AND ADMINISTRATIVE OFFICES EMPLOYEES	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
389	BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
390	BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
391	KITCO LTD PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
392	AWESOME MANAGEMENT CONSULTANTS LLP	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
393	ARISTOCRAT FINANCE AND LEASING CO PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
394	CHANCE INVESTMENTS AND TRADING CO PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
395	THE PROVIDENT FUND TRUST FOR THE EMPLOYEES OF INDIAN OIL COR	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
396	SCDND ESTATES PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
397	NAVAL GROUP INSURANCE FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
398	THE A P STATE COOP BANK EMPLOYEES PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
399	LUXMI TRACON INDIA PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FJ5	25-May-23	9.35
400	SHAREKHAN LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
401	HFL SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
402	GUINNESS SECURITIES LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
403	SRI RAJALAKSHMI FOUNDATION	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
404	MIBR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
405	HDFC SECURITIES LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
406	MAHARASHTRA EDUCATION SOCIETY'S EMPLOYEES PROVIDENT FUND TR	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
407	NOWROSJEE WADIA MATERNITY HOSPITAL PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
408	BREACH CANDY HOSPITAL TRUST STAFF PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
409	THE TRIBUNE EMPLOYEE'S PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
410	TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
411	TRUSTEES HEC LTD EMPLOYEES CONTRIBUTORY PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
412	TRUSTEES IFICO LIMITED PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
413	SOMANY PROVIDENT FUND INSTITUTION	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
414	CESCO EMPLOYEES PENSION TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
415	HINDUSTHAN CHARITY TRUST PROVIDENT FUND INSTITUTION	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
416	MAYO COLLEGE GENERAL COUNCIL EMPLOYEES PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
417	BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
418	C.P.F. FOR THE STAFF OF O.C.C. LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
419	EMPLOYEES PROVIDENT FUND TRUST KARNATAKA SOAPS AND DETERGENT	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
420	RCF LTD EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
421	CESCO EMPLOYEES PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
422	ICB LTD EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
423	PNB GILTS LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
424	AVDAT FINANCIAL SERVICES PVT LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
425	DIMENSION FINANCIAL SOLUTIONS PRIVATE LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
426	BRAHMAPUTRA VALLEY FERTILIZER CORPORATION LTD EMPLOYEES PROVI	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
427	THE FORT WILLIAM COMPANY LIMITED MILL WORKERS' PROVIDENT FUN	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
428	MAHADEVI BIRLA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
429	THE BIJOYNAGAR TEA CO LTD STAFF PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
430	SHCIL SERVICES LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
431	BOARD OF TRUSTEES M. S. R.T.C. CPF	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
432	A R A I EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
433	MCNALLY BHARAT EMPLOYEES PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60



#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
434	MEHSANA DIST CO OP MLKPROD UNION LTDS EMPLOYEES PROVIDENT F	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
435	DEYS MEDICAL STORES PVT LTD PROVIDENT FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
436	SOMANY CERAMICS LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
437	SCDND ESTATES PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
438	ZEALOUS FINANCIAL SERVICES PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
439	EDELWEISS FINVEST PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
440	SPA CAPITAL ADVISORS LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
441	THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUN	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
442	MODI SPG AND WVG MILLS CO LTD EMPLOYEES PROVIDENT FUND TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FL9	25-May-28	9.60
443	MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT	24 May 2018	Axis Trustee Services Limited	INE881J07FD6	25-May-21	8.75
444	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FD6	25-May-21	8.75
445	EMKAY SHARE AND STOCK BROKERS LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
446	SMC GLOBAL SECURITIES LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
447	SPAISA CAPITAL LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
448	AYODHYABAI KARWA MEMORIAL TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
449	PRITASH SOFTWARE CONSULTANCY PVT LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
450	MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
451	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
452	MOHIT MUDEIT MEMORIAL TRUST	24 May 2018	Axis Trustee Services Limited	INE881J07FE4	25-May-21	9.10
453	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FF1	25-May-21	9.10
454	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FG9	25-May-23	9.00
455	RELANCE SECURITIES LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
456	ZERODHA BROKING	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
457	GUJARAT MEDIA CLUB	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
458	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FH7	25-May-23	9.35
459	EDELWEISS BROKING LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
460	VAB CHARITABLE TRUST INDIA REGD	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
461	AARADHANA ENTERPRISES PVT LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
462	BACKDROP ADVERTISING PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
463	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
464	SHRI SATI HOSIERY PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FJ3	25-May-28	9.20
465	SMC GLOBAL SECURITIES LTD.	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
466	RELANCE SECURITIES LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
467	GUJARAT MEDIA CLUB	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
468	MUTHOOT INSURANCE BROKERS PRIVATE	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
469	AUM CAPITAL MARKET PVT. LTD	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
470	SHRI MAHAVIR COMMDEAL PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
471	RISHABH COMMDEAL PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
472	MENTOR FINANCIAL SERVICES PRIVATE LIMITED	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
473	MES EXCLUDED EMPLOYEES PENSION FUND	24 May 2018	Axis Trustee Services Limited	INE881J07FK1	25-May-28	9.60
474	SEVAK PUBLICATIONS PVT LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
475	CHEMICAL WEEKLY DATABASE PVT LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
476	CANARA BANK	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
477	ICICI SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
478	JAISANSRIA ESTATE LLP	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
479	NAVELI MARBLE PRIVATE LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
480	INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
481	AXIS SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
482	SHCIL SERVICES LTD.	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
483	KERALA JESUIT SOCIETY	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
484	AIR- INDIA EMPLOYEES PROVIDENT FUND	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
485	GMDC LTD., EMPLOYEES P. F. TRUST	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
486	STEEL CITY SECURITIES LT	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
487	CHANCE INVESTMENTS AND TRADING CO PVT LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
488	CHETAK ENTERPRISES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
489	ICICI SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
490	WESTPAC INVESTMENTS PRIVATE LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
491	IIPL SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
492	HDFC SECURITIES LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
493	ICICI SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
494	MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
495	AIR- INDIA EMPLOYEES PROVIDENT FUND	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
496	KITCO LTD PROVIDENT FUND	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
497	VENTURA SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
498	SMC GLOBAL SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
499	THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUN	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
500	SHRI PARASRAM HLDGS LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FT2	24-Jan-24	0.00
501	VENTURA SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FT2	24-Jan-24	0.00
502	MONEYWISE FINVEST LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FT2	24-Jan-24	0.00
503	EDELWEISS BROKING LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FT2	24-Jan-24	0.00
504	SBICAP SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
505	EMKAY SHARE AND STOCK BROKERS LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
506	ANAND RATHI SHARE STOCK BROKERS LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
507	AUM CAPITAL MARKET PVT. LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FO3	24-Jan-22	9.81
508	VEDICAA SUPPLIERS PRIVATE LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
509	GENETIC SEEDS PRIVATE LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
510	AUM CAPITAL MARKET PVT. LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
511	AMJ FAMILY TRUST	24 January 2019	Axis Trustee Services Limited	INE881J07FP0	24-Jan-22	10.25
512	SBICAP SECURITIES LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
513	WEALTH DISCOVERY SECURITIES PVT LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
514	AUM CAPITAL MARKET PVT. LTD	24 January 2019	Axis Trustee Services Limited	INE881J07FR6	24-Jan-24	10.05
515	ANGEL BROKING LIMITED	24 January 2019	Axis Trustee Services Limited	INE881J07FS4	24-Jan-24	10.50
516	ZERODHA BROKING	24 January 2019	Axis Trustee Services Limited	INE881J07FT2	24-Jan-24	0.00
517	LIFE INSURANCE CORPORATION OF INDIA	30 January 2019	Catalyst Trusteeship Limited	INE881J07FV8	30-Jan-24	10.50
518	HDEC SECURITIES LTD.	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50

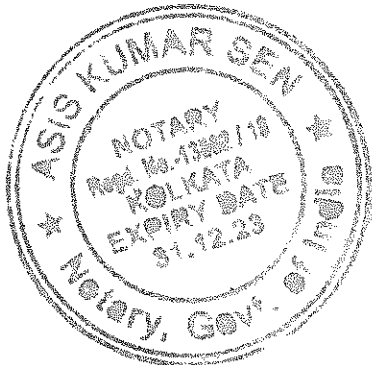


#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
519	ICICI SECURITIES LIMITED	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50
520	KOTAK SECURITIES LIMITED	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50
521	KERALA JESUIT SOCIETY	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50
522	ICICI SECURITIES LIMITED	16 May 2019	Catalyst Trusteeship Limited	INE872A07VB5	15-May-24	10.25
523	SHCIL SERVICES LTD.	16 May 2019	Catalyst Trusteeship Limited	INE872A07VB5	15-May-24	10.25
524	ZERODHA BROKING	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50
525	AGARWAL CEMENT INDUSTRIES PRIVATE LIMITED	16 May 2019	Catalyst Trusteeship Limited	INE872A07UZ6	15-May-22	10.50
526	AUM CAPITAL MARKET PVT. LTD	16 May 2019	Catalyst Trusteeship Limited	INE872A07VB5	15-May-24	10.25
527	AUM CAPITAL MARKET PVT. LTD	16 May 2019	Catalyst Trusteeship Limited	INE872A07VC3	15-May-24	10.75

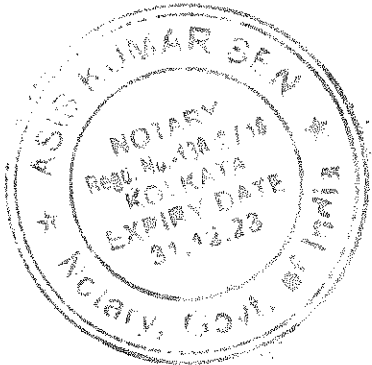


SCHEDULE II

DETAILS OF SECURED ECB LENDERS								
#	Name of Secured ECB Holders	Reference Agreement/ Financing Document	Maturity Period/ Maturity Date	Interest Rate	Amount O/s as on November 30, 2020	Principal Payment Dates	Principal Repayment Amount in Rs	Currency of Payment
1	FINNFUND	07-Dec-17	23-Mar-26	6MEURIBOR + 427 Basis	13750000	23-Mar-21	1250000.00	EUR
						23-Sep-21	1250000.00	EUR
						23-Mar-22	1250000.00	EUR
						23-Sep-22	1250000.00	EUR
						23-Mar-23	1250000.00	EUR
						23-Sep-23	1250000.00	EUR
						23-Mar-24	1250000.00	EUR
						23-Sep-24	1250000.00	EUR
						23-Mar-25	1250000.00	EUR
						23-Sep-25	1250000.00	EUR
2	PROPARCO	05-Jan-18	15-Dec-26	6MEURIBOR + 350 Basis	23400000	15-Dec-20	1800000.00	EUR
						15-Jun-21	1800000.00	EUR
						15-Dec-21	1800000.00	EUR
						15-Jun-22	1800000.00	EUR
						15-Dec-22	1800000.00	EUR
						15-Jun-23	1800000.00	EUR
						15-Dec-23	1800000.00	EUR
						15-Jun-24	1800000.00	EUR
						15-Dec-24	1800000.00	EUR
						15-Jun-25	1800000.00	EUR
3	Standard Chartered Bank	20-Dec-17	03-Aug-23	6MLIBORUSD + 350 Basis	70000000	03-Aug-22	23331433.33	USD
						03-Feb-23	23331433.33	USD
4	Standard Chartered Bank	20-Dec-17	30-Sep-23	6MLIBORUSD + 350 Basis	25000000	30-Sep-22	8332500.00	USD
						30-Mar-23	8332500.00	USD
5	Standard Chartered Bank	20-Dec-17	03-Feb-24	6MLIBORUSD + 350 Basis	15000000	30-Sep-23	8335000.00	USD
						03-Feb-23	4999500.00	USD
6	Sumitomo Mitsui Finance and Leasing Company Limite	14-Mar-17	22-Jun-22	6MLIBORUSD + 366 Basis	12500000	03-Aug-23	4999500.00	USD
						03-Feb-24	5001000.00	USD
7	DEG Germany GERMANY	22-Dec-16	15-Mar-25	6MLIBORUSD + 425 Basis	18750001	22-Jun-22	12500000.00	USD
						15-Mar-21	2083333.00	USD
						15-Sep-21	2083333.00	USD
						15-Mar-22	2083333.00	USD
						15-Sep-22	2083333.00	USD
						15-Mar-23	2083333.00	USD
						15-Sep-23	2083333.00	USD
						15-Mar-24	2083333.00	USD
						15-Sep-24	2083333.00	USD
						15-Mar-25	2083337.00	USD
8	DEG Germany GERMANY	25-Oct-17	15-Jan-28	6MLIBORUSD + 395 Basis	14062500	15-Jan-21	937500.00	USD
						15-Jul-21	937500.00	USD
						15-Jan-22	937500.00	USD
						15-Jul-22	937500.00	USD
						15-Jan-23	937500.00	USD
						15-Jul-23	937500.00	USD
						15-Jan-24	937500.00	USD
						15-Jul-24	937500.00	USD
						15-Jan-25	937500.00	USD
						15-Jul-25	937500.00	USD
						15-Jan-26	937500.00	USD
						15-Jul-26	937500.00	USD
						15-Jan-27	937500.00	USD
						15-Jul-27	937500.00	USD
						15-Jan-28	937500.00	USD



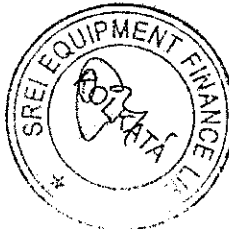
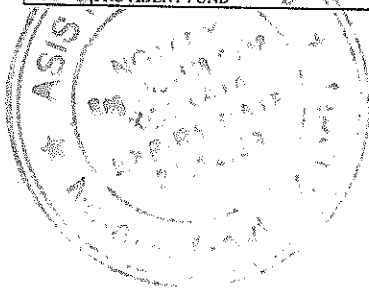
#	Name of Secured ECB Holders	Reference Agreement/ Financing Document	Maturity Period/ Maturity Date	Interest Rate	Amount O/s as on November 30, 2020	Principal Payment Dates	Principal Repayment Amount in Rs	Currency of Payment
9	BELGIAN INVESTMENT COMPANY (BIO)	26-Feb-19	01-Mar-29	6MLIBORUSD + 395 Basis	9444444	01-Mar-21	555556.00	USD
						01-Sep-21	555556.00	USD
						01-Mar-22	555556.00	USD
						01-Sep-22	555556.00	USD
						01-Mar-23	555556.00	USD
						01-Sep-23	555556.00	USD
						01-Mar-24	555556.00	USD
						01-Sep-24	555556.00	USD
						01-Mar-25	555556.00	USD
						01-Sep-25	555556.00	USD
						01-Mar-26	555556.00	USD
						01-Sep-26	555556.00	USD
						01-Mar-27	555556.00	USD
						01-Sep-27	555556.00	USD
						01-Mar-28	555556.00	USD
						01-Sep-28	555556.00	USD
10	Development Bank of Austria (OeEB)	23-Dec-16	23-Dec-24	6MEURIBOR + 295 Basis	11250000	01-Mar-29	555548.00	USD
						23-Dec-20	1250000	EUR
						23-Jun-21	1250000	EUR
						23-Dec-21	1250000	EUR
						23-Jun-22	1250000	EUR
						23-Dec-22	1250000	EUR
						23-Jun-23	1250000	EUR
						23-Dec-23	1250000	EUR
						23-Jun-24	1250000	EUR
						23-Dec-24	1250000	EUR



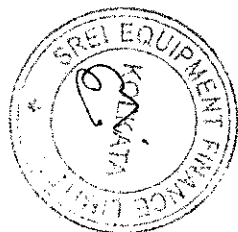
SCHEDULE III

DETAILS OF UNSECURED NCD HOLDERS- OTHER THAN RETAIL

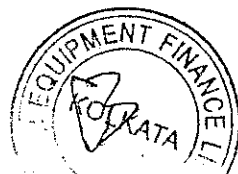
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
1	SOMANY PROVIDENT FUND INSTITUTION	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
2	BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
3	BOLANI ORES MINES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
4	SPL EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
5	ASSOCIATED CHAMBERS STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
6	R A NARIMAN AND CO LTD EMPLOYEES PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
7	PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
8	HINDUSTAN ELECTRO GRAPHITES OFFICERS CONTRIBUTORY P F TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
9	FOOD CORPORATION OF INDIA CPF TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
10	NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
11	TAURRUS FINSEC PRIVATE LIMITED	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
12	NATIONAL REFINERY P. LTD, EMPLOYEES (STAFF AT 87, TARDEO RO	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
13	NATIONAL REFINERY P. LTD, EMPLOYEES GRATUITY FUND.	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
14	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
15	M/S SAURASHTRA SALT WORKS PVT. LTD. STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
16	JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
17	PASTEUR LABORATORIES (P) LTD STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
18	CAPITAL TARGETT PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
19	M/S PASTEUR LABORATORIES PRIVATE LTD EMPLOYEES PROVIDENT FUN	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
20	JAGADIT COTTON TEXTILE MILLS LTD. PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
21	BURN AND COMPANY LTD PROVIDENT INSTITUTION	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
22	HOWRAH IRON WORKS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
23	RCTC OFFICIALS SUPERANNUATION FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
24	ALL TIME SECURITIES PRIVATE LIMITED	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
25	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
26	EIL EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
27	FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BX9	23-Dec-21	11.90
28	DHAMPUR SUGAR MILLS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
29	ASHOK LEYLAND SENIOR EXECUTIVES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
30	TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
31	JIUDCO EMPLOYEES C P F TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
32	THE STAFF PROVIDENT FUND OF THE MAHARASHTRA STATE CO-OP. COT	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
33	INCS EMPLOYEES' PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
34	BALANOR EMPLOYEES GRATUITY TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
35	SESA MINING CORPORATION LIMITED EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
36	SHRI MAHIMAPRABHVIIJAY GNANMANDIR TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
37	SPL EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
38	ASSOCIATED CHAMBERS STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
39	JACOBS H AND G LTD EMPLOYEES GRATUITY FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
40	MEHTA AND PADAMSEY PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
41	BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
42	PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
43	RAMESHCHANDRA LIMITED GRATUITY FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
44	LALLUBHAI AMICHAND LIMITED GRATUITY FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
45	RAMESHCHANDRA LTD PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
46	PAHARPUR COOLING TOWERS OFFICERS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
47	NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
	SHREEBHANUMANJUTE MILLS EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90



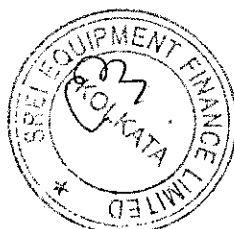
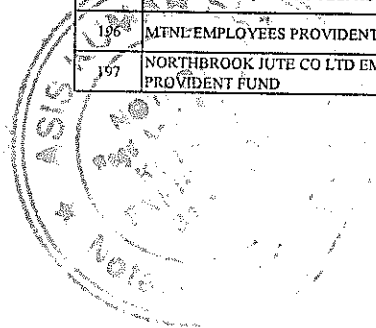
S. NO.	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
49	MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED-EMPLOYEES PROV	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
50	DBC PORT LOGISTICS LIMITED EMPLOYEES GRATUITY FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
51	OCEANGLOBE CONTAINER SERVICES (I) PRIVATE LIMITED EMPLOYEES	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
52	BOMBAY MERCANTILE CO- OP. BANK LTD. STAFF PROVIDENT FUND TRU	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
53	RAY CONSTRUCTIONS LIMITED EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
54	JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
55	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
56	LOK KALYAN TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
57	NAHATA CHARITABLE TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
58	PADAM SHREE JANPRANYAS CHARITABLE TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
59	GOKALDAS HAKAMCHAND PHILANTHROPIC TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
60	VITHALDAS HAKAMCHAND CHARITABLE TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
61	AFCO INVESTMENT SERVICES PVT. LTD.,	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
62	ION EXCHANGE (INDIA) LIMITED'S PROVIDENT INSTITUTION	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
63	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
64	SESA GROUP EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
65	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
66	THE INDIAN STANDARD WAGON COMPANY LTD WORKS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
67	HOWRAH IRON WORKS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
68	KSRTC CPF TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
69	THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
70	THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUN	05 March 2012	Axis Trustee Services Limited	INE872A08BZ4	11-Jan-22	11.90
71	DHAMPUR SUGAR MILLS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
72	HUDCO EMPLOYEES C P F TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
73	GILLETTE EMPLOYEES PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
74	CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPE	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
75	MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
76	DELPHI AUTOMOTIVE SYSTEMS GROUP EMPLOYEES PROVIDENT FUND TRU	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
77	INDIA TOURISM DEVELOPMENT CORPORATION LIMITED STAFF PROVIDENT	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
78	MTNL EMPLOYEES PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
79	MTNL - GRATUITY TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
80	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
81	GUJARAT ALKALIES AND CHEMICALS LIMITED	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
82	NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
83	B E S AND T UNDERTAKING PF	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
84	A P S R T C EMPLOYEES PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
85	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
86	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
87	SESA GROUP EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
88	AIR- INDIA EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
89	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
90	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
91	RCTC OFFICIALS PROVIDENT FUND	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
92	ALL TIME SECURITIES PRIVATE LIMITED	05 March 2012	Axis Trustee Services Limited	INE872A08CA5	12-Jan-22	11.90
93	COFORGE LIMITED EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
94	ROTARY COMMUNITY SERVICE TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
95	THE PROVIDENT FUND OF THE INDIAN STEEL AND WIRE PRODUCTS LTD	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
96	TRUSTEES OF JEMCO EMPLOYEES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
97	SOMANY-PROVIDENT FUND INSTITUTION	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
98	HUDCO EMPLOYEES C P F TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
99	BIRLA INDUSTRIES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
100	IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40



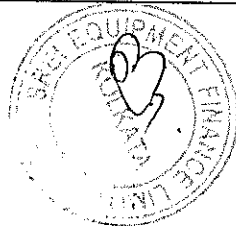
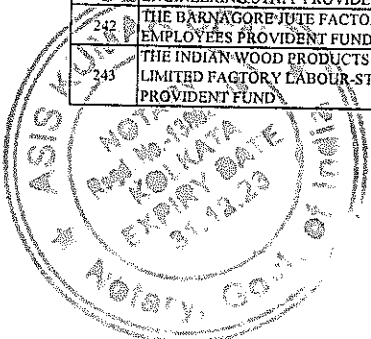
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
101	CONCOR EMPLOYEES CONTRIBUTORY P F TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
102	ACC BABCOCK STAFF PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
103	GAS AUTHORITY OF INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUS	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
104	SPL EMPLOYEES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
105	XIM PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
106	BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
107	BIRLA INDUSTRIES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
108	RAJASTHAN RAJYA VIDYUT KARAMCHARI GENERAL PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
109	RAJASTHAN RAJYA VIDYUT KARAMCHARI SUPERANNUATION FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
110	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
111	GUJARAT ALKALIES AND CHEMICALS LIMITED	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
112	SDB CISCO (INDIA) LTD EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
113	TERADATA INDIA EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
114	SCOTTISH CHURCH COLLEGE PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
115	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
116	NALCO EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
117	THE COROMANDEL ENGG CO LTD EMPLOYEES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
118	SRI SARASWATHI VIDYA PEETHAM EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
119	THE INDIAN STANDARD WAGON CO LTD PROVIDENT INSTITUTION	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
120	ALL TIME SECURITIES PRIVATE LIMITED	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
121	ST. STEPHEN'S HOSPITAL EMPLOYEES PROVIDENT FUND TRUST	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
122	THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
123	THE PRESS TRUST OF INDIA LTD EMPLOYEES PROVIDENT FUND	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
124	JHARKHAND RAJYA GRAMIN BANK	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
125	INDIA POWER CORPORATION LIMITED	26 June 2012	Axis Trustee Services Limited	INE872A08CB3	30-Mar-22	11.40
126	BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
127	TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
128	STONE INDIA WORKERS PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
129	EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FU	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
130	EMPLOYEES PROVIDENT FUND TRUST KARNATAKA SOAPS AND DETERGENT	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
131	THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
132	MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED EMPLOYEES PROV	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
133	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
134	THE BANGALORE CITY CO OP BANK LTD EPF TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
135	THE MYSORE PAPER MILLS EMPLOYEES PROVIDENT FUND TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
136	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
137	PASTEUR LABORATORIES (P) LTD STAFF PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
138	KUNDANMALL NAHATA MEMORIAL TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
139	NAHATA CHARITABLE TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
140	PADAM SHREE JANPRANAYAS CHARITABLE TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
141	R R S S N K MEHTA ARYA KANYA VIDYALAYA TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
142	GANNON DUNKERLEY AND CO LTD PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
143	BHARAT ELECTRONICS LIMITED PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
144	ALL TIME SECURITIES PRIVATE LIMITED	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
145	THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
146	THE MAHARASHTRA STATE CO OPERATIVE HOUSING FINANCE CORPORATI	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
147	EASTERN DOOARS TEA CO. LTD. EMPLOYEES PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CD9	01-Jun-22	11.50
148	AMBARNATH JAI HIND CO OP BANK LTD AMBARNATH	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
149	MAHARASHTRA MENDHI VA SHELI VIKAS MAHAMANDAL EMPLOYEES CONTR	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
150	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50



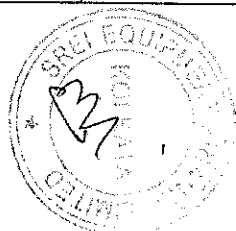
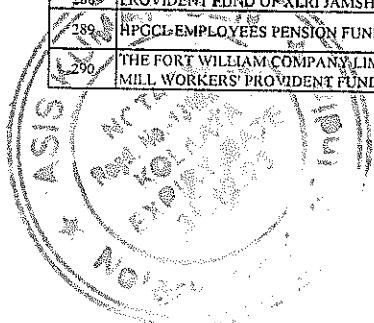
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
151	THE BANGALORE CITY CO OP BANK LTD EPF TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
152	VIRBAC ANIMAL HEALTH INDIA PRIVATE LIMITED EMPLOYEES PROVIDE	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
153	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
154	ST. STEPHEN'S HOSPITAL EMPLOYEES PROVIDENT FUND TRUST	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
155	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA	07 September 2012	Axis Trustee Services Limited	INE872A08CF4	31-Jul-22	11.50
156	BIRLA INDUSTRIES PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
157	MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
158	THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
159	HINDUSTAN PAPER CORPORATION LIMITED EMPLOYEES CONTRIBUTORY PR	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
160	THE PANCHMAHAL DIST CO OP MILK PROD UNION LTD EMPLOYEES PROVI	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
161	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
162	FINANCE EXCHANGE (INDIA) LTD	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
163	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
164	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
165	ELPRO INTERNATIONAL PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
166	CALEDONIAN JUTE MILLS CO LTD JUTE MILL WORKERS PROVIDENT FU	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
167	KSRTC CPF TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CH0	28-Sep-22	11.70
168	XIM PROVIDENT FUND TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CJ6	18-Oct-22	11.70
169	ESCORTS HEART INSTITUTE AND RESEARCH CENTRE EMPLOYEES PROVID	04 January 2013	Axis Trustee Services Limited	INE872A08CJ6	18-Oct-22	11.70
170	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA	04 January 2013	Axis Trustee Services Limited	INE872A08CJ6	18-Oct-22	11.70
171	HUDCO EMPLOYEES C P F TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
172	MAHARASHTRA MENDHI VA SHELI VIKAS MAHAMANDAL EMPLOYEES CONTR	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
173	XIM PROVIDENT FUND TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
174	G S F C SHKKA UNIT EMPLOYEES PROVIDENT FUND	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
175	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
176	TRUSTEES PROVIDENT FUND OF THE EMPLOYEES OF THE UGAR SUGAR W	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
177	OMDC LTD. EMPLOYEES P. F. TRUST	04 January 2013	Axis Trustee Services Limited	INE872A08CL2	31-Oct-22	11.70
178	POWERGRID EMPLOYEES DEFINED CONTRIBUTION SUPERANNUATION BENE	24 April 2013	Axis Trustee Services Limited	INE872A08CO6	16-Jan-23	11.70
179	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CP3	16-Jan-23	11.85
180	BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
181	EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVE	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
182	IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
183	MANILAL KASTURCHAND GANDHI AND KANTA GANDHI CHARITABLE TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
184	RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
185	SPEL SEMICONDUCTOR LIMITED PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
186	THE BANGALORE CITY CO OP BANK LTD EPF TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
187	JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
188	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
189	POWERGRID EMPLOYEE PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
190	KSRTC EMPLOYEES GROUP GRATUITY FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
191	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
192	EIL EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
193	INDAG RUBBER LIMITED	24 April 2013	Axis Trustee Services Limited	INE872A08CQ1	24-Jan-23	11.80
194	ASSOCIATION OF STATE ROAD TRANSPORT UNDERTAKINGS EMPLOYEES C	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
195	PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
196	MTNL EMPLOYEES PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
197	NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80



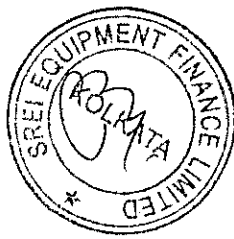
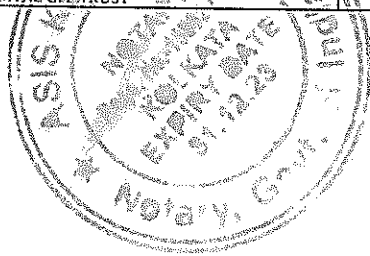
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198	RAY CONSTRUCTIONS LIMITED EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
199	JAGATJIT COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
200	ROYAL CALCUTTA TURF CLUB INDIAN CLERICAL STAFF PROVIDENT FUN	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
201	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
202	THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CT5	28-Jan-23	11.80
203	BIRLA INDUSTRIES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
204	RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
205	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
206	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
207	THE VIJAY CO-OP BANK LTD	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
208	CENTURY ENKA LTD. EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
209	J N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
210	INDIAN POTASH LIMITED STAFF PROVIDENT FUND	24 April 2013	Axis Trustee Services Limited	INE872A08CW9	01-Mar-23	11.25
211	RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN	24 April 2013	Axis Trustee Services Limited	INE872A08CY5	28-Mar-23	11.25
212	RAJASTHAN RAJYA VIDYUT KARAMCHARI GRATUITY TRUST	21 May 2013	IDBI Trusteeship Limited	INE881J08169	17-Dec-22	11.50
213	RAJASTHAN RAJYA VIDYUT KARAMCHARI SUPERANNUATION FUND	21 May 2013	IDBI Trusteeship Limited	INE881J08169	17-Dec-22	11.50
214	RAJASTHAN RAJYA VIDYUT KARAMCHARI GRATUITY TRUST	21 May 2013	IDBI Trusteeship Limited	INE881J08177	24-Jan-23	11.25
215	RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN	10 September 2013	Axis Trustee Services Limited	INE872A08DB1	29-Jun-23	10.75
216	CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND T	10 September 2013	Axis Trustee Services Limited	INE872A08DB1	29-Jun-23	10.75
217	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	10 September 2013	Axis Trustee Services Limited	INE872A08DB1	29-Jun-23	10.75
218	BANK OF INDIA	10 September 2013	Axis Trustee Services Limited	INE872A08DC9	29-Jun-23	10.75
219	G S F C SIKKA UNIT EMPLOYEES PROVIDENT FUND	10 September 2013	Axis Trustee Services Limited	INE872A08DH8	17-Jul-23	10.75
220	RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN	10 September 2013	Axis Trustee Services Limited	INE872A08DH8	17-Jul-23	10.75
221	KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	10 September 2013	Axis Trustee Services Limited	INE872A08DH8	17-Jul-23	10.75
222	CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPERANNUATION FUND	27 September 2013	IDBI Trusteeship Limited	INE881J08219	07-May-23	11.40
223	MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST	27 September 2013	IDBI Trusteeship Limited	INE881J08219	07-May-23	11.40
224	MTNL - GRATUITY TRUST	27 September 2013	IDBI Trusteeship Limited	INE881J08219	07-May-23	11.40
225	MAIHAR CEMENT EMPLOYEES PROVIDENT FUND	27 September 2013	IDBI Trusteeship Limited	INE881J08219	07-May-23	11.40
226	PUNJAB AND SIND BANK	24 January 2014	IDBI Trusteeship Limited	INE881J08276	20-Dec-20	11.10
227	AIR- INDIA EMPLOYEES PROVIDENT FUND	23 April 2015	Catalyst Trusteeship Limited	INE881J08284	16-Mar-25	11.00
228	KHANDELWAL LABORATORIES PRIVATE LIMITED PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
229	KHANDELWAL LABORATORIES PRIVATE LIMITED EMPLOYEES GRATUITY FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
230	MTNL EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
231	THE KCP LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
232	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
233	IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
234	HINDUSTAN MARKETING AND ADVERTISING COMPANY LTD EMPLOYEES GRATUITY FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
235	DURGAPUR CHEMICALS LIMITED EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
236	PUNE ZILLA MADHYAWARTI SAHAKARI BANK MARYADITPROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
237	INDIAN SEAMLESS SUPERANNUATION SCHEME	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
238	THE INDIAN SEAMLESS METAL TUBES LTD PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
239	BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
240	IRCON EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
241	EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
242	THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
243	THE INDIAN WOOD PRODUCTS COMPANY LIMITED FACTORY LABOUR STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75



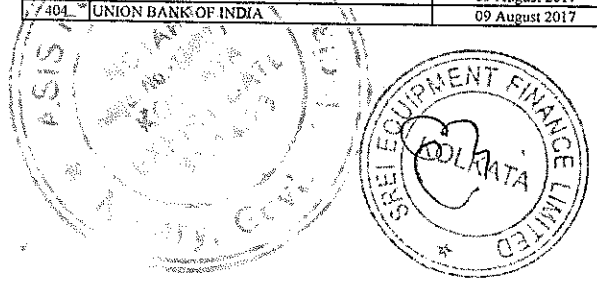
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
244	ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
245	ISMIL PROVIDENT FUND (UNIT B)	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
246	GUJARAT STATE FERTILIZERS AND CHEMICALS LTD EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
247	MTNL GPF TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
248	CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
249	CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
250	BURNS PHILP INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
251	KARNATAKA STATE FINANCIAL CORPORATION EPF TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
252	NALCO EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
253	BHARAT ELECTRONICS LTD PROVIDENT FUND I	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
254	ISSAL SUPERANNUATION FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
255	GMDCLTD, EMPLOYEES P. F. TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
256	NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATION EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
257	THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08300	13-Aug-22	10.75
258	KHANDELWAL LABORATORIES PRIVATE LIMITED PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
259	THE STATESMAN STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
260	MTNL EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
261	THE KCP LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
262	EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
263	THE TRIBUNE EMPLOYEE'S PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
264	TRUSTEES HEC LTD EMPLOYEES CONTRIBUTORY PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
265	SOMANY PROVIDENT FUND INSTITUTION	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
266	KCSSL MANAGEMENT STAFF PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
267	BIRLA INDUSTRIES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
268	HHFC ECPF TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
269	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
270	JREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
271	DURGAPUR CHEMICALS LIMITED EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
272	INDIAN SEAMLESS SUPERANNUATION SCHEME	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
273	THE INDIAN SEAMLESS METAL TUBES LTD PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
274	WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
275	EASTERN MANUFACTURING CO LTD WORKERS PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
276	ASSOCIATED CHAMBERS STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
277	EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
278	THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
279	PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
280	BIRLA INDUSTRIES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
281	PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
282	ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
283	ICB LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
284	GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
285	GUJARAT ALKALIES AND CHEMICALS LIMITED	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
286	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
287	A P S R T C EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
288	PROVIDENT FUND OF XLRI JAMSHEDPUR	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
289	HPCL EMPLOYEES PENSION FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
290	THE FORT WILLIAM COMPANY LIMITED MILL WORKERS' PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75



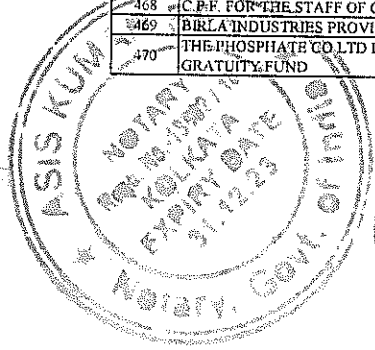
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
291	SCOTTISH CHURCH COLLEGE PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
292	BURNS PHILP INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
293	KARNATAKA STATE FINANCIAL CORPORATION EPF TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
294	AIR-INDIA EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
295	BOARD OF TRUSTEES G. S. R. T. C. C P FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
296	BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
297	BOARD OF TRUSTEES M. S. R. T. C. C P F A/C NOII	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
298	BOARD OF TRUSTEES M. S. R. T. C. CPF	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
299	A R A I EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
300	BHARAT ELECTRONICS LTD PROVIDENT FUND I	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
301	JAGATI COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
302	LAWRENCE AND MAYO (I) PVT LTD STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
303	J N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
304	TRUSTEES PROVIDENT FUND OF THE EMPLOYEES OF THE UGAR SUGAR WORKS LTD	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
305	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
306	RCTC OFFICIALS SUPERANNUATION FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
307	BIRLA BROTHERS PRIVATE LIMITED PROVIDENT FUND INSTITUTION	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
308	J K COMPANIES OFFICERS PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
309	EDUCATIONAL CONSULTANTS INDIA LTD E P F TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
310	EIL EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
311	THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
312	FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
313	GMB EMPLOYEES PENSION TRUST FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08326	20-Aug-25	10.05
314	DCILECPF	30 September 2015	Catalyst Trusteeship Limited	INE881J08334	24-Apr-21	11.00
315	NEYVELI LIGNITE CORPORATION EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08334	24-Apr-21	11.00
316	RSRTC CPF Trust	30 September 2015	Catalyst Trusteeship Limited	INE881J08334	24-Apr-21	11.00
317	MTNL EMPLOYEES PROVIDENT FUND TRUST	30 September 2015	Catalyst Trusteeship Limited	INE881J08342	24-Apr-23	10.20
318	EIL EMPLOYEES PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08359	24-Sep-25	10.50
319	VICTORIA JUTE WORKERS PROVIDENT FUND	30 September 2015	Catalyst Trusteeship Limited	INE881J08318	13-Aug-25	10.75
320	BOARD OF TRUSTEES G. S. R. T. C. C P FUND	31 March 2016	Catalyst Trusteeship Limited	INE881J08367	11-Jan-26	10.60
321	GMB EMPLOYEES PENSION TRUST FUND	31 March 2016	Catalyst Trusteeship Limited	INE881J08375	20-Jan-26	10.60
322	JINDAL STEEL AND POWER LIMITED EMPLOYEES P F TRUST	31 March 2016	Catalyst Trusteeship Limited	INE881J08383	01-May-21	10.15
323	RSRTC CPF Trust	31 March 2016	Catalyst Trusteeship Limited	INE881J08383	01-May-21	10.15
324	GMB EMPLOYEES PENSION TRUST FUND	31 March 2016	Catalyst Trusteeship Limited	INE881J08391	05-Feb-26	10.60
325	BOARD OF TRUSTEES G. S. R. T. C. C P FUND	31 March 2016	Catalyst Trusteeship Limited	INE881J08409	18-Mar-26	10.70
326	RSRTC CPF Trust	31 March 2016	Catalyst Trusteeship Limited	INE881J08417	29-Mar-23	10.70
327	SECRETARY BOARD OF TRUSTEES MPB EMPLOYEES PROVIDENT FUND	31 March 2016	Catalyst Trusteeship Limited	INE881J08425	31-Mar-26	10.00
328	BOARD OF TRUSTEES G. S. R. T. C. C P FUND	10 July 2016	Catalyst Trusteeship Limited	INE881J08441	25-May-26	10.75
329	PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND	10 July 2016	Catalyst Trusteeship Limited	INE881J08458	26-May-26	10.50
330	GUJARAT ALKALIES AND CHEMICALS LIMITED	10 July 2016	Catalyst Trusteeship Limited	INE881J08458	26-May-26	10.50
331	THE ASSEMBLY OF GOD CHURCH SCHOOL STAFF PROVIDENT FUND	10 July 2016	Catalyst Trusteeship Limited	INE881J08458	26-May-26	10.50
332	ASSAM PETROCHEMICALS LIMITED PROVIDENT FUND	10 July 2016	Catalyst Trusteeship Limited	INE881J08458	26-May-26	10.50
333	SECRETARY BOARD OF TRUSTEES MPB EMPLOYEES PROVIDENT FUND	20 October 2016	Catalyst Trusteeship Limited	INE881J08466	24-Aug-26	11.35
334	AIR-INDIA EMPLOYEES PROVIDENT FUND	20 October 2016	Catalyst Trusteeship Limited	INE881J08474	04-Oct-26	10.75
335	BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND	20 October 2016	Catalyst Trusteeship Limited	INE881J08482	07-Oct-26	10.75
336	BOARD OF TRUSTEES M. S. R. T. C. C P F A/C NOII	20 October 2016	Catalyst Trusteeship Limited	INE881J08482	07-Oct-26	10.75
337	BOARD OF TRUSTEES M. S. R. T. C. CPF	20 October 2016	Catalyst Trusteeship Limited	INE881J08482	07-Oct-26	10.75
338	SECRETARY BOARD OF TRUSTEES MPB EMPLOYEES PROVIDENT FUND	29 December 2016	Catalyst Trusteeship Limited	INE881J08490	25-Apr-24	11.35
339	THE BANASKANTHA DISTRICT CENTRAL CO OPERATIVE BANK LTD. PACANPUR	29 December 2016	Catalyst Trusteeship Limited	INE881J08516	04-Nov-26	9.85
340	NORTHERNARC CAPITAL LIMITED	10 March 2017	Catalyst Trusteeship Limited	INE881J08540	10-Mar-24	10.95
341	AIR-INDIA EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08524	01-Jun-24	10.40
342	MTNL GPF TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08532	09-Jun-22	10.18



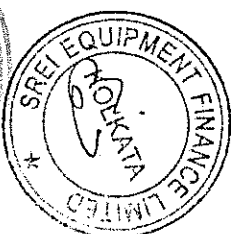
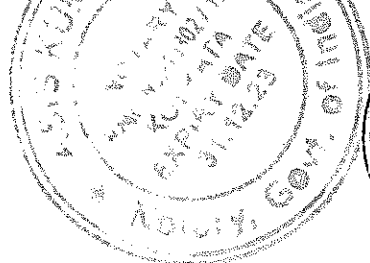
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
343	EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
344	CESCO EMPLOYEES PENSION TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
345	HHEC ECPF TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
346	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
347	IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
348	SHREE GOURI SHANKAR JUTE MILLS LTD PROVIDENT FUND INSTITUTION	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
349	HINDUSTHAN CHARITY TRUST PROVIDENT FUND INSTITUTION	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
350	PFC EMPLOYEES GRATUITY FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
351	HINDUSTAN AERONAUTICS LIMITED NASIK DIVISION PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
352	BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
353	C.P.F. FOR THE STAFF OF O.C.C. LTD.	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
354	EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
355	BIRLA INDUSTRIES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
356	RCF LTD EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
357	CESCO EMPLOYEES PROVIDENT FUND TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
358	SHREE HANUMAN JUTE MILLS EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
359	THE FORT WILLIAM COMPANY LIMITED MILL WORKERS' PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
360	MAHADEVI BIRLA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
361	DELHI GYMKHANA CLUB LTD EMPLOYEES PROVIDENT FUND TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
362	MGNALLY BHARAT EMPLOYEES PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
363	GMDC LTD., EMPLOYEES P. F. TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
364	GARHWAL MANDAL VIKAS NIGAM LTD., EPF TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
365	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
366	EDUCATIONAL CONSULTANTS INDIA LTD E P F TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
367	HVPNL EMPLOYEES PENSION FUND TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
368	HVPNL EMPLOYEES PROVIDENT FUND TRUST	31 March 2017	Catalyst Trusteeship Limited	INE881J08557	30-Mar-27	10.25
369	JETHABHAI DOONGARSHI TRANSPORT COMPANY	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
370	SADBHAY ENGINEERING LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
371	HDFC SECURITIES LTD	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
372	ICICI SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
373	KOTAK SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
374	SOUTHERN HIGHTECH CAPITAL PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
375	INTER MEDIATORS SECURITIES INDIA PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
376	AXIS SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
377	SHAREKHAN LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
378	MANOHAR KASBEKAR FOUNDATION	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
379	SHIVANGINI PROPERTIES PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
380	EIC HOLDINGS PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
381	INDUKANT VYAPAAR PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
382	UCO BANK	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
383	NAVYDURGA VOYAGE PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
384	SEVAK PUBLICATIONS PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
385	MODERN INDIA LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
386	IDBI CAPITAL MARKETS & SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
387	HDFC SECURITIES LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
388	MAGNUM EQUITY SRV. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
389	DHOOAPAPESHWAR INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
390	ICICI SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
391	KOTAK SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
392	INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
393	INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
394	INDIAN SEAMLESS SUPERANNUATION SCHEME	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
395	BIBLE SOCIETY OF INDIA EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
396	IRCON EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
397	XIM PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
398	THE KURLA NAGARIK SAHAKARI BANK LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
399	RCF LTD EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
400	AXIS SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
401	LOKNETE DATTAJI PATIL SAHAKARI BANK LTD. LASALGAON	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
402	PUNJAB AND SIND BANK	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
403	PUNJAB NATIONAL BANK	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
404	UNION BANK OF INDIA	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30



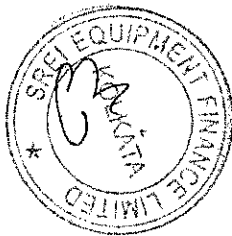
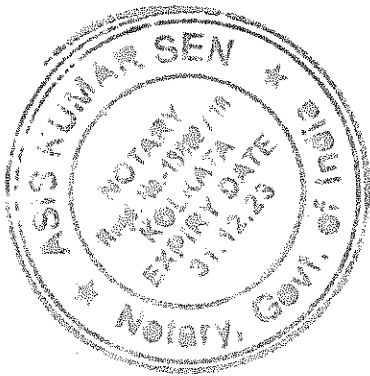
#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
405	BOMMIDALA INTERNATIONAL (P) LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
406	JANASEVA SAHAKARI BANK (BORIVLI) LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
407	KERALA JESUIT SOCIETY	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
408	BALAJI BUILDTECH LLP	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
409	KERALA AGRO MACHINERY CORPORATION EMPLOYEES' CPF	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
410	NALCO EMPLOYEES PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
411	ISSAL SUPERANNUATION FUND	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
412	ADARSH CO-OPERATIVE BANK LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
413	RCTC OFFICIALS SUPERANNUATION FUND	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
414	ARISTOCRAT FINANCE AND LEASING CO PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
415	CHANCE INVESTMENTS AND TRADING CO PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
416	PURVAJA INVESTMENTS PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
417	VENTURA SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
418	YES SECURITIES (INDIA) LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
419	SKILPAN FINVEST PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
420	SHAREKHAN LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
421	FRONTLINE CAPITAL SRV LT	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
422	BALAJI BUILDTECH LLP	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
423	THE NATIONAL CO OPERATIVE BANK LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
424	KITCO LTD PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
425	ORNATE TRADCOM PVT. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
426	THE BANGALORE JESUIT EDUCATIONAL SOCIETY	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
427	MONEYWISE FINVEST LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
428	ICICI SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08607	08-Aug-24	9.35
429	AXIS SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08607	08-Aug-24	9.35
430	THE MATHRUBHUMI EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08607	08-Aug-24	9.35
431	NDA SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08607	08-Aug-24	9.35
432	ANANT SHREE SHOPPE PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08615	08-Aug-24	9.40
433	BALAJI BUILDTECH LLP	09 August 2017	Axis Trustee Services Limited	INE881J08615	08-Aug-24	9.40
434	KRCHOKSEY SHARES & SECURITIES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
435	HDFC SECURITIES LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
436	KOTAK SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
437	MAGNUM EQUITY BROKING LT	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
438	AMBARNATH JAI HIND CO OP BANK LTD AMBARNATH	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
439	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
440	HAL (BC) PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
441	ILKAL CO-OPERATIVE BANK LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
442	HPGCL EMPLOYEES PENSION FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
443	WESTPAC INVESTMENTS PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
444	HIRABEN DAHYABHAI DESAI PUBLIC CHARITABLE TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
445	JHAVERI SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
446	IFPL SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
447	SHRI PARASRAM HDGS LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
448	CENTILLION CAPITAL PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
449	LEO SOFTWARE MANAGEMENT PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
450	HVPNL EMPLOYEES PENSION FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
451	HVPNL EMPLOYEES PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
452	MUBR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
453	EDELWEISS RURAL & CORPORATE SERVICES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
454	SANSKRITI SCHOOL EMPLOYEES PROVIDENT FUND STAFF PF TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
455	MAASHITLA SECURITIES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
456	SHRI SHITLA PORTFOLIO PVT. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
457	ANITA REALTECH PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
458	MAASHITLA COMNOTRADE PVT. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
459	SILVER SPOON CERAMICS PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
460	INTOUCH STOCK BROKING PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
461	INTOUCH REALTY PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
462	HDFC SECURITIES LTD	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
463	KOTAK SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
464	BREACH CANDY HOSPITAL TRUST STAFF PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
465	THE UDAIPUR URBAN CO-OPERATIVE BANK LTD	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
466	BIRLA INDUSTRIES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
467	VIGNYAN INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
468	C.P.F. FOR THE STAFF OF O.C.C. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
469	BIRLA INDUSTRIES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
470	THE PHOSPHATE CO.LTD EMPLOYEES GRATUITY FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55



#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
471	GUJARAT ALKALIES AND CHEMICALS LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
472	NATIONAL REFINERY P. LTD. EMPLOYEES (STAFF AT 87, TARDEO RO	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
473	NATIONAL REFINERY P. LTD. EMPLOYEES GRATUITY FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
474	NATIONAL REFINERY PVT.LTD., EMPLOYEES (WORKMEN AT ST.TARDE	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
475	FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
476	BAKUL SECURITIES PVT. LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
477	VORA FINSTOCK PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
478	ACTION RESEARCH IN COMMUNITY HEALTH DEVELOPMENT	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
479	VIRBAC ANIMAL HEALTH INDIA PRIVATE LIMITED EMPLOYEES PROVIDE	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
480	BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
481	J N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
482	ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
483	MAHAVIRDHAM CHARITABLE TRUST	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
484	DARSH FINSTOCK PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
485	MAASHITLA SECURITIES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
486	TRIDENT FINVEST LTD.	09 August 2017	Axis Trustee Services Limited	INE881J08656	08-Aug-27	0.00
487	MOTILAL OSWAL FINANCIAL SERVICES LIMITED - POOL ACCOUNT	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
488	SBICAP SECURITIES LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
489	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08573	10-Nov-22	9.25
490	SHAREKHAN LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
491	ANGEL BROKING LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
492	SIFT CORPORATE SERVICES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
493	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08581	10-Nov-22	9.30
494	ZERODHA BROKING	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
495	MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
496	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08599	10-Nov-22	0.00
497	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08607	08-Aug-24	9.35
498	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08615	08-Aug-24	9.40
499	PROGRESSIVE SHARE BROKERS PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
500	WEALTH MANTRA LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
501	JAINAM SHARE CONSULTANTS PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
502	MUTHOOT FOREX LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
503	BACKDROP ADVERTISING PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
504	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
505	IR FINANCIAL SERVICES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08631	08-Aug-27	9.50
506	VIVEKLENE INDUSTRIES PRIVATE LIMITED	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
507	VIVEKLENE TEXTILES	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
508	VINIT FABRICS	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
509	KANKARIA SECURITIES PVT LTD	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
510	AUM CAPITAL MARKET PVT. LTD	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
511	NATIONAL REFINERY PVT.LTD. EMPLOYEES(WORKMEN) PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
512	NATIONAL REFINERY PVT.LTD. EMPLOYEES (STAFF) PROVIDENT FUND	09 August 2017	Axis Trustee Services Limited	INE881J08649	08-Aug-27	9.55
513	THE COMMERCIAL MOTORS LIMITED.	09 August 2017	Axis Trustee Services Limited	INE881J08656	08-Aug-27	0.00
514	ETHICAL FINANCE PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A08DJ4	16-Mar-28	9.50
515	KOTAK SECURITIES LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A08DJ6	16-Mar-28	9.12
516	PROMPT CORPORATE SERVICES LTD.	20 March 2018	Axis Trustee Services Limited	INE872A08DI6	16-Mar-28	9.12
517	SHRI PARASRAM HLDGS LTD	20 March 2018	Axis Trustee Services Limited	INE872A08DI6	16-Mar-28	9.12
518	SHREEJI VANIYA PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A08DJ4	16-Mar-28	9.50
519	TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST	20 March 2018	Axis Trustee Services Limited	INE872A08DJ4	16-Mar-28	9.50
520	WORLDWIDE CAPITAL SERVICES PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A08DI6	16-Mar-28	9.12
521	AUM CAPITAL MARKET PVT. LTD	20 March 2018	Axis Trustee Services Limited	INE872A08DI6	16-Mar-28	9.12
522	SRI GBK RESOURCES PRIVATE LIMITED	20 March 2018	Axis Trustee Services Limited	INE872A08DI4	16-Mar-28	9.50
523	EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
524	POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
525	THE INDIAN IRON AND STEEL CO LTD PROVIDENT INSTITUTION	31 March 2018	Catalyst Trusteeship Limited	INE891J08565	23-Jun-27	11.45
526	THE STAFF PROVIDENT FUND OF THE MAHARASHTRA STATE CO-OP. COTTON GROWERS MARKETING FEDERATION LTD	31 March 2018	Catalyst Trusteeship Limited	INE891J08565	23-Jun-27	11.45
527	THE INDIAN IRON AND STEEL COMPANY LIMITED WORKS PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
528	C.P.F. FOR THE STAFF OF O.C.C. LTD.	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
529	THE SALEM DISTRICT CENTRAL COOP BANK EMPLOYEES PROVIDENT FUND TRUST	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
530	MAHADEVI BIRDA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45

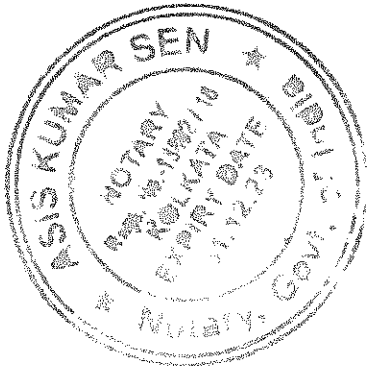


#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
531	NAV BHARAT VANIJYA LTD EMPLOYEES PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
532	AMINES AND PLASTICIZERS LTD EMPLOYEES PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
533	SOMANY CERAMICS LIMITED	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
534	EIL EMPLOYEES PROVIDENT FUND	31 March 2018	Catalyst Trusteeship Limited	INE881J08565	23-Jun-27	11.45
535	EIL EMPLOYEES PROVIDENT FUND	10 October 2018	Catalyst Trusteeship Limited	INE881J08672	10-Oct-28	10.50
536	BOARD OF TRUSTEES M. S. R.T.C. CPF	24 January 2019	Axis Trustee Services Limited	INE881J08698	24-Jan-29	10.75
537	AUM CAPITAL MARKET PVT. LTD	24 January 2019	Axis Trustee Services Limited	INE881J08698	24-Jan-29	10.75



SCHEDULE IV

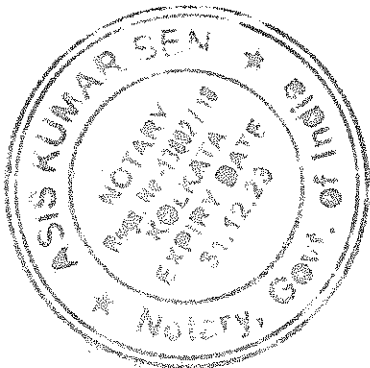
DETAILS OF UNSECURED ECB LENDERS								
#	Name of Secured ECB Holders	Reference Agreement/ Financing Document	Maturity Period/ Maturity Date	Interest Rate	Amount O/s as on November 30, 2020	Principal Payment Dates	Principal Repayment Amount in Rs	Currency of Payment
1	ING Bank	02-May-18	15-Sep-26	6MEURIBOR + 190 Basis	13500000	15-Mar-21	1125000	EUR
						15-Sep-21	1125000	EUR
						15-Mar-22	1125000	EUR
						15-Sep-22	1125000	EUR
						15-Mar-23	1125000	EUR
						15-Sep-23	1125000	EUR
						15-Mar-24	1125000	EUR
						15-Sep-24	1125000	EUR
						15-Mar-25	1125000	EUR
						15-Sep-25	1125000	EUR
						15-Mar-26	1125000	EUR
						15-Sep-26	1125000	EUR
						02-May-21	1500000	EUR
						02-Nov-21	1500000	EUR
2	ING Bank	16-Aug-16	02-May-28	6MEURIBOR + 170 Basis	22500000	02-May-22	1500000	EUR
						02-Nov-22	1500000	EUR
						02-May-23	1500000	EUR
						02-Nov-23	1500000	EUR
						02-May-24	1500000	EUR
						02-Nov-24	1500000	EUR
						02-May-25	1500000	EUR
						02-Nov-25	1500000	EUR
						02-May-26	1500000	EUR
						02-Nov-26	1500000	EUR
						02-May-27	1500000	EUR
						02-Nov-27	1500000	EUR
						02-May-28	1500000	EUR
						10-Apr-21	283365.99	USD
3	ING CAPITAL LLC	17-Jan-20	10-Apr-25	6MLIBORUSD + 100 Basis	3589302.55	10-Oct-21	283365.99	USD
						10-Apr-22	283365.99	USD
						10-Oct-22	377821.32	USD
						10-Apr-23	377821.32	USD
						10-Oct-23	377821.32	USD
						10-Apr-24	472276.66	USD
						10-Oct-24	566731.98	USD
4	European Investment Bank	15-Dec-13	11-Aug-27	6MEURIBOR + 32.9 Basis	9238000	10-Apr-25	566731.98	USD
						11-Feb-21	659500	EUR
						11-Aug-21	659500	EUR
						11-Feb-22	659500	EUR
						11-Aug-22	659500	EUR
						11-Feb-23	659500	EUR
						11-Aug-23	659500	EUR
						11-Feb-24	659500	EUR
						11-Aug-24	659500	EUR
						11-Feb-25	659500	EUR
						11-Aug-25	659500	EUR
						11-Feb-26	659500	EUR
						11-Aug-26	659500	EUR
						11-Feb-27	659500	EUR
5	Global Climate Partnership Fund	23-Jul-20	31-Mar-21	6MLIBORUSD + 350 Basis	8500000	11-Aug-27	659500	EUR
						31-Dec-20	2000000	USD
						31-Jan-21	2000000	USD
						28-Feb-21	2000000	USD
6	Global Climate Partnership Fund	23-Jul-20	31-Mar-22	6MLIBORUSD + 350 Basis	12000000	31-Mar-21	2500000	USD
						30-Jun-21	3000000	USD
						30-Sep-21	3000000	USD
						31-Dec-21	3000000	USD
						31-Mar-22	3000000	USD



SCHEDULE V

DETAILS OF PERPETUAL NCD HOLDERS

#	NAME	DTD	TRUSTEE	ISIN	DATE OF MATURITY	COUPON %
1	SADDHAV ENGINEERING LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
2	K. V. SESHASAYEE	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
3	AMAL THAKORE	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
4	KAUSHIKBHAI CHANDULAL DESAI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
5	GAGANDEEP SINGH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
6	VIKAS TULSYAN	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
7	VISH WIND INFRASTRUCTURE LLP	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
8	KEYA SOMANI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
9	PRATIBHABEN MAHENDRABHAI SHAH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
10	PREM MAHENDRAKUMAR SHAH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
11	SAMEER RAI DEVGAN	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
12	DINESH CHANDRASHANKAR VYAS	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
13	USHA BALKAM	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
14	PRAGATI VANUJAYA LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
15	JHROJIRAO RAMRAO PATANKAR	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
16	MAHEK DHARMESH JAIN	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
17	PRIYANKA BHANDARI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
18	RAJESH INDRAJIT SHAH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
19	JAKHAU SALT COMPANY PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
20	AMAN MUKUNDBHAI BHAVSAR	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
21	HI-POINT INVESTMENT AND FINANCE PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
22	CHANDRESH INDRAJIT SHAH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
23	KARTHIK SRIRAM	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
24	MITA DEBASIS MITRARROY	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
25	RAVI GANAPATIRAMAN	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
26	YMS FINANCE PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
27	MARG LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
28	ARCHEAN GRANITES (P) LTD	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
29	HARBANS KAUR BAKSHI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
30	ALL TIME SECURITIES PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
31	RITU JINDAL	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
32	CALEDONIAN JUTE MILLS CO LTD JUTE MILL WORKERS PROVIDENT FUND	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
33	UMESHKUMAR SHYAMLAL SHAH	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
34	INDIAN REGISTER OF SHIPPING STAFF PROVIDENT FUND	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
35	RAKSHA BHANDARI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
36	NAV DURGA VOYAGE PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
37	SURUCHI FOODS PRIVATE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
38	YASHASRI SADAGOPAN	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
39	CORONATION INFRASTRUCTURE LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
40	SURINDER SINGH ATWAL	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
41	BAJRANG KUMAR CHOUDHARY	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
42	BHAGAWAN PRASAD LODHA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
43	ARPIITA LODHA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
44	VEEGEE INDUSTRIAL ENTERPRISES PVT LTD	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
45	BHAWANISHANKAR HARISHCHANDRA SHARMA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
46	SAMIR SARAIYA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
47	DOKANIA CONSULTANCY SERVICES PVT LTD	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
48	NIVEDITA PAI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
49	ABHIJEET PAI	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
50	ATMA RAM LODHA & SONS (HUF)	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
51	KEKI VIRAF DEHNUGARA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
52	TANAZ SOLI DARUWALLA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
53	GAUTAM FREIGHT PVT LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
54	BIPINCHANDRA BHOGLAL DASADIA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
55	TANUJA MUNDRA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
56	VINAY KUMAR MUNDRA HUF	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
57	SUSAN MASTER	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
58	G H SOMANI HUF	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
59	VINEET KASHYAP	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
60	MAHARASHTRA ENVIRO POWER LIMITED	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
61	ACHIEVERS PILLARS GRATUITY TRUST PRIVATE FUND	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
62	VINITA ROHIT GUPTA	21 January 2012	IDBI Trusteeship Limited	INE881J08136	PERPETUAL	12.50
63	INDRANI PATNAIK	13 December 2018	Catalyst Trusteeship Limited	INE881J08680	PERPETUAL	10.20

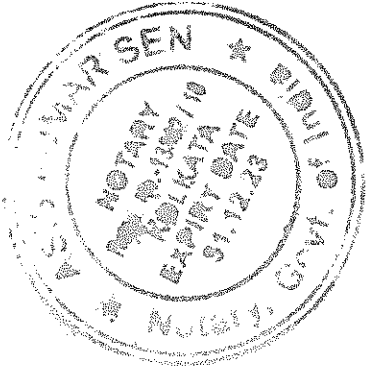


SCHEDULE VI

DETAILS OF INDIVIDUAL/HUF NCD HOLDERS

SL. NO.	ISIN	DTD	LISTED/ UNLISTED	NO. OF INDIVIDUAL/ HUF NCD HOLDERS	TRUSTEE	REDEMPTION DATE	COUPON %
1	INE872A07PV5	06 March 2012	Listed	1500	Axis Trustee Services Limited	22-Mar-22	8.90
2	INE872A07PY9	06 March 2012	Listed	3792	Axis Trustee Services Limited	22-Mar-22	0*
3	INE872A07PZ6	06 March 2012	Listed	1172	Axis Trustee Services Limited	22-Mar-27	9.15
4	INE872A07QA7	06 March 2012	Listed	3682	Axis Trustee Services Limited	22-Mar-27	0*
5	INE872A07UA9	05 July 2017	Listed	2233	Axis Trustee Services Limited	10-Jun-21	9.60
6	INE872A07UB7	05 July 2017	Listed	5049	Axis Trustee Services Limited	10-Jun-21	10.00
7	INE872A07UC5	05 July 2017	Listed	1713	Axis Trustee Services Limited	10-Jun-21	0*
8	INE872A07UI2	05 July 2017	Listed	2242	Axis Trustee Services Limited	27-Feb-22	9.12
9	INE872A07UJ0	05 July 2017	Listed	4777	Axis Trustee Services Limited	27-Feb-22	9.50
10	INE872A07UK8	05 July 2017	Listed	1458	Axis Trustee Services Limited	27-Feb-22	0*
11	INE872A07UN2	20 March 2018	Listed	1210	Axis Trustee Services Limited	16-Mar-21	8.43
12	INE872A07UO0	20 March 2018	Listed	3436	Axis Trustee Services Limited	16-Mar-21	8.75
13	INE872A07UP7	20 March 2018	Listed	1117	Axis Trustee Services Limited	16-Mar-21	0*
14	INE872A07UQ5	20 March 2018	Listed	1505	Axis Trustee Services Limited	16-Mar-23	8.65
15	INE872A07UR3	20 March 2018	Listed	4440	Axis Trustee Services Limited	16-Mar-23	9.00
16	INE872A07US1	20 March 2018	Listed	1298	Axis Trustee Services Limited	16-Mar-23	0*
17	INE872A07UY9	16 May 2019	Listed	836	Catalyst Trusteeship Limited	15-May-22	10.05
18	INE872A07UZ6	16 May 2019	Listed	1545	Catalyst Trusteeship Limited	15-May-22	10.50
19	INE872A07VA7	16 May 2019	Listed	495	Catalyst Trusteeship Limited	15-May-22	0*
20	INE872A07VB5	16 May 2019	Listed	954	Catalyst Trusteeship Limited	15-May-24	10.25
21	INE872A07VC3	16 May 2019	Listed	1196	Catalyst Trusteeship Limited	15-May-24	10.75
22	INE872A07VD1	16 May 2019	Listed	415	Catalyst Trusteeship Limited	15-May-24	0*
23	INE872A08BX9	05 March 2012	Listed	3	Axis Trustee Services Limited	23-Dec-21	11.90
24	INE872A08BZ4	05 March 2012	Listed	6	Axis Trustee Services Limited	11-Jan-22	11.90
25	INE872A08CA5	05 March 2012	Listed	1	Axis Trustee Services Limited	12-Jan-22	11.90
26	INE872A08CD9	07 September 2012	Listed	14	Axis Trustee Services Limited	01-Jun-22	11.50
27	INE872A08CF4	07 September 2012	Listed	2	Axis Trustee Services Limited	31-Jul-22	11.50
28	INE872A08CQ1	24 April 2013	Listed	1	Axis Trustee Services Limited	24-Jan-23	11.80
29	INE872A08CW9	24 April 2013	Listed	1	Axis Trustee Services Limited	01-Mar-23	11.25
30	INE872A08DI6	20 March 2018	Listed	623	Axis Trustee Services Limited	16-Mar-28	9.12
31	INE872A08DJ4	20 March 2018	Listed	726	Axis Trustee Services Limited	16-Mar-28	9.50
32	INE872A08DK2	20 March 2018	Listed	261	Axis Trustee Services Limited	16-Mar-28	0*
33	INE881J07DX9	15 May 2015	Listed	501	Axis Trustee Services Limited	11-May-22	10.25
34	INE881J07EK4	17 January 2017	Listed	18	Axis Trustee Services Limited	17-Jan-22	9.11
35	INE881J07EL2	17 January 2017	Listed	2752	Axis Trustee Services Limited	17-Jan-22	9.35
36	INE881J07EM0	17 January 2017	Listed	42	Axis Trustee Services Limited	17-Jan-22	9.50
37	INE881J07EN8	17 January 2017	Listed	5321	Axis Trustee Services Limited	17-Jan-22	9.75
38	INE881J07EP3	17 January 2017	Listed	1337	Axis Trustee Services Limited	17-Jan-22	0*
39	INE881J07FD6	24 May 2018	Listed	1023	Axis Trustee Services Limited	25-May-21	8.75
40	INE881J07FE4	24 May 2018	Listed	3331	Axis Trustee Services Limited	25-May-21	9.10
41	INE881J07FF1	24 May 2018	Listed	904	Axis Trustee Services Limited	25-May-21	9.10
42	INE881J07FG9	24 May 2018	Listed	1070	Axis Trustee Services Limited	25-May-23	9.00
43	INE881J07FH7	24 May 2018	Listed	2540	Axis Trustee Services Limited	25-May-23	9.35
44	INE881J07FI5	24 May 2018	Listed	553	Axis Trustee Services Limited	25-May-23	9.35
45	INE881J07FJ3	24 May 2018	Listed	874	Axis Trustee Services Limited	25-May-28	9.20
46	INE881J07FK1	24 May 2018	Listed	1395	Axis Trustee Services Limited	25-May-28	9.60
47	INE881J07FL9	24 May 2018	Listed	343	Axis Trustee Services Limited	25-May-28	9.60
48	INE881J07FO3	24 January 2019	Listed	1021	Axis Trustee Services Limited	24-Jan-22	9.81
49	INE881J07FP0	24 January 2019	Listed	2462	Axis Trustee Services Limited	24-Jan-22	10.25
50	INE881J07FQ8	24 January 2019	Listed	787	Axis Trustee Services Limited	24-Jan-22	0*
51	INE881J07FR6	24 January 2019	Listed	1242	Axis Trustee Services Limited	24-Jan-24	10.05
52	INE881J07FS4	24 January 2019	Listed	1500	Axis Trustee Services Limited	24-Jan-24	10.50
53	INE881J07FT2	24 January 2019	Listed	459	Axis Trustee Services Limited	24-Jan-24	0*
54	INE881J08300	30 September 2015	Listed	1	Catalyst Trusteeship Limited	13-Aug-22	10.75
55	INE881J08318	30 September 2015	Listed	1	Catalyst Trusteeship Limited	13-Aug-25	10.75
56	INE881J08458	10 July 2016	Listed	1	Catalyst Trusteeship Limited	26-May-26	10.50
57	INE881J08565	31 March 2018	Listed	2	Catalyst Trusteeship Limited	23-Jun-27	11.45
58	INE881J08573	09 August 2017	Listed	4189	Axis Trustee Services Limited	10-Nov-22	9.25
59	INE881J08581	09 August 2017	Listed	4476	Axis Trustee Services Limited	10-Nov-22	9.30
60	INE881J08599	09 August 2017	Listed	1617	Axis Trustee Services Limited	10-Nov-22	0*
61	INE881J08607	09 August 2017	Listed	648	Axis Trustee Services Limited	08-Aug-24	9.35
62	INE881J08615	09 August 2017	Listed	749	Axis Trustee Services Limited	08-Aug-24	9.40
63	INE881J08623	09 August 2017	Listed	308	Axis Trustee Services Limited	08-Aug-24	0*
64	INE881J08631	09 August 2017	Listed	2312	Axis Trustee Services Limited	08-Aug-27	9.50
65	INE881J08649	09 August 2017	Listed	1729	Axis Trustee Services Limited	08-Aug-27	9.55
66	INE881J08656	09 August 2017	Listed	589	Axis Trustee Services Limited	08-Aug-27	0*
67	INE881J08664	03 July 2018	Listed	1	Catalyst Trusteeship Limited	03-May-24	10.20
68	INE881J08698	24 January 2019	Listed	321	Axis Trustee Services Limited	24-Jan-29	10.75

*The coupon appearing as 0 (zero) are Cumulative interest/Coupon payable along with Principal on Redemption Date.



SCHEDULE VII




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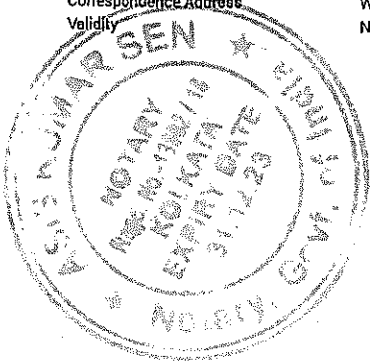
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Note: (Registered intermediaries as on date Dec 27, 2020)

1 to 7 of 7 records

1

Name	ACUTE RATINGS & RESEARCH LIMITED
Registration No.	IN/CRA/006/2011
E-mail	info@acute.in
Telephone	9102267141111
Fax No.	9102267141142
Address	A-812, The Capital, G Block, BKC, Bandra (E), MUMBAI, MAHARASHTRA, 400051
Contact Person	Chitra Mohan
Correspondence Address	A-812, The Capital, G Block, BKC, Bandra (E), MUMBAI, MAHARASHTRA, 400051
Validity	Feb 22, 2011 - Perpetual
Name	BRICKWORK RATINGS INDIA PRIVATE LIMITED
Registration No.	IN/CRA/005/2008
Address	Sy No 29/3 & 32/2, III Floor Raj Alkaa Park, Kalena Agrahara, Bannerghatta Road, BANGALORE, KARNATAKA, 560076
Correspondence Address	Sy No 29/3 & 32/2, III Floor Raj Alkaa Park, Kalena Agrahara, Bannerghatta Road, BANGALORE, KARNATAKA, 560076
Validity	Feb 07, 2008 - Perpetual
Name	CARE RATINGS LIMITED
Registration No.	IN/CRA/004/1999
E-mail	care@careratings.com
Telephone	02202267543456
Fax No.	02202267543457
Address	Godrej Coliseum 4th Floor Somaiya Hospital Road, OFF Eastern Express Highway Sion E, MUMBAI, MAHARASHTRA, 400022
Contact Person	Mahendra Naik
Correspondence Address	Godrej Coliseum 4th Floor Somaiya Hospital Road, OFF Eastern Express Highway Sion E, MUMBAI, MAHARASHTRA, 400022
Validity	Nov 05, 1999 - Perpetual
Name	CRISIL RATINGS LIMITED
Registration No.	IN/CRA/001/1999
E-mail	vaibhav.srivastava@crsil.com
Telephone	9102233423423
Address	CRISIL House Central Avenue Hiranandani Business Park Powai, MUMBAI, MAHARASHTRA, 400076
Contact Person	Vaibhav Srivastava
Correspondence Address	CRISIL House Central Avenue Hiranandani Business Park Powai, MUMBAI, MAHARASHTRA, 400076
Validity	Dec 04, 2020 - Perpetual
Name	ICRA LIMITED
Registration No.	IN/CRA/008/15
Address	1105,Kailash Building, 11th floor, 26 Kasturba Gandhi Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110001
Correspondence Address	Bulidg No 8, 2nd floor Tower A, DLF Cyber City, Phase II, GURGAON, HARYANA, 122002
Validity	Apr 20, 2015 - Perpetual
Name	INDIA RATINGS AND RESEARCH PVT. LTD. (FORMERLY FITCH RATINGS INDIA PVT. LTD.)
Registration No.	IN/CRA/002/1999
E-mail	info@indiaratings.co.in
Telephone	912240001700
Fax No.	912240001701
Address	Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, MUMBAI, MAHARASHTRA, 400051
Contact Person	Shrikant Dev
Correspondence Address	Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, MUMBAI, MAHARASHTRA, 400051
Validity	Nov 05, 1999 - Perpetual




Name	INFOMERICS VALUATION AND RATING PVT. LTD.
Registration No.	IN/CRA/007/2015
E-mail	sbhandari@infomerics.com
Telephone	9102240036966
Fax No.	9102240036966
Address	104 & 108 (1st Floor), Golf Apt., Sujan Singh Park, Maharishi Ramanna Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110003
Contact Person	Suman Bhandari
Correspondence Address	104 & 108 (1st Floor), Golf Apt., Sujan Singh Park, Maharishi Ramanna Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110003
Validity	Apr 07, 2015 - Perpetual

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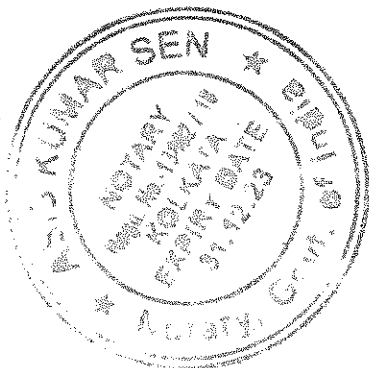
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ANNEXURE “ES-1” TO EXPLANATORY STATEMENT

LIMITED REVIEW (UNAUDITED) FINANCIAL RESULTS OF SEFL FOR THE
PERIOD ENDED ON 31ST DECEMBER, 2020

HARIBHAKTI & CO. LLP

Chartered Accountants

Independent Auditor's Review Report on quarterly and year to date Unaudited Financial Results of Srei Equipment Finance Limited

To the Board of Directors

Srei Equipment Finance Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Srei Equipment Finance Limited ("the Company") for the quarter ended December 31, 2020 and for the period from April 01, 2020 to December 31, 2020 ("the Statement"), being prepared by the Company in the format prescribed by Srei Infrastructure Finance Limited ("SIFL"), the Holding Company. This Statement is prepared solely for use of SIFL in preparation of its Consolidated Quarterly Financial Results pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note No. 4 to the Statement which indicates the factors that have resulted into loss and cash flow mismatch during the nine months period ended December

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 Registered office: 705, Leela Business Park, Andheri-Kurla Road, Andheri (E), Mumbai - 400 059, India. Tel: +91 22 6672 9999 Fax: +91 22 6672 9777
 Other offices: Ahmedabad, Bengaluru, Chennai, Hyderabad, Kolkata, New Delhi, Pune.



HARIBHAKTI & CO. LLP

Chartered Accountants

31, 2020 and reduction in the net worth of the Company and which may impact the Company's ability to meet its financial commitments. As stated in the said note, the Company's ability to meet its financial commitments is dependent on the final outcome of the said Scheme, which is under discussions. As the final outcome of the Scheme is uncertain at this time, it seems that there is a material uncertainty which casts significant doubt about the Company's ability to continue as a 'going concern' in foreseeable future. However, for the reasons stated in the said note, the Company has considered it appropriate to prepare the Statement on a going concern basis.

Our review report is not modified in respect of this matter.

6. We draw attention to the following matters in the notes to the Statement:

- a. Note No. 3 to the Statement which explains that the Company is still in the process of ascertaining the total impact on its operations and financial position owing to COVID-19 pandemic, extended lockdown in India and extension of moratorium/resolution to its borrowers/operating lessees. Pending completion of the above, we are unable to comment on any non-compliance of RBI guidelines, if any, and the consequential impact thereof on the financial results for the quarter and nine months ended on December 31, 2020. The Company has, as a prudent measure, made accelerated provision aggregating to Rs. 1542.13 Crores during this quarter, which is over and above the normal ECL provision.
- b. Note No. 5 to the Statement, which explains that during the financial year 2019-20, the Company has accounted for the slump exchange transaction and consequently recognized the relevant assets and liabilities in its books of account, pursuant to the Business Transfer Agreement ('BTA') with its Holding Company, Srei Infrastructure Finance Limited ('SIFL'), with effect from 1st October, 2019, after receiving the approval of the shareholders, debenture trustees, few lenders, stock exchanges and in-principle approval from some of the domestic lenders including lead banks. The consent or otherwise, of other lenders is still awaited. The note also explains that the Company is in the process of entering into a Schemes of Arrangement (the Schemes) with the Creditors, as mentioned therein, through approval from relevant authorities. The application to that effect has been filed with the Hon'ble National Company Law Tribunal (NCLT). Pending final decision in the matter, the Company has maintained status quo for BTA as per the directions of the Hon'ble NCLT.



Chartered Accountants

- c. Note No. 6 to the Statement which explains that the Company has applied for moratorium on borrowings to its lenders and that the Company is also in the process of entering into a Scheme of Arrangement with the lenders through approval from relevant authorities. As stated in the said Note the Company is in active discussion with the lenders in relation to the Scheme of Arrangement. Since, the discussion/process, as aforesaid, is still on, no impact/adjustments of the same has yet been given in the books of account and we are unable to comment on the consequential impact of the same, if any, on the financial results for the quarter and nine months ended December 31, 2020.

Our review report is not modified in respect of these matters.

7. The financial results for the year ended March 31, 2020 were audited by us jointly with L.B. Jha & Co. where we expressed unmodified opinion vide our report dated July 27, 2020. The financial results for the quarter ended December 31, 2019 and nine months ended December 31, 2019 were reviewed by L.B. Jha & Co., the then statutory auditor, who expressed a modified opinion vide their report dated February 12, 2020.

Our review report is not modified in respect of these matters.

8. This report has been prepared only for the Board of Directors of the Company for the purpose of preparation of the Consolidated Quarterly Financial Results by SIFL, the Holding Company. We do not accept or assume responsibility for any other purpose except as expressly agreed by our prior consent in writing.

For Haribhakti & Co. LLP
Chartered Accountants
ICAI Firm Registration No. 103523W/W100048



Manoj Daga
Partner

Membership No. 048523

UDIN: 21048523AAAAB4135



Place: Mumbai
Date: February 11, 2021

SREI EQUIPMENT FINANCE LIMITED

Regd Office: "Vishwakarma", 84C, Topsa Road (South), Kolkata- 700 046, Website: www.srei.com

CIN: U70101WB2006PLC109898

Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2020

Particulars	Quarter ended			Nine months ended		₹ in Lakhs
	December 31, 2020	September 30, 2020	December 31, 2019	December 31, 2020	December 31, 2019	Year ended March 31, 2020
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations						
Interest Income	45,184	92,367	91,910	228,692	216,668	324,252
Rental Income	3,742	21,957	27,433	49,173	92,216	120,042
Fees and Commission Income	389	437	2,658	1,266	4,712	4,945
Net gain on fair value changes	(551)	2,999	5,588	2,557	18,362	35,839
Net gain on derecognition of financial instruments			12,774		21,321	10,370
Others	(127)	1,415	2,449	4,963	3,542	12,726
(I) Total Revenue from Operations	48,637	119,175	142,816	286,651	356,321	528,174
(II) Other Income	214	3,384	(3,777)	3,971	(6,825)	(20,231)
(III) Total Income (I+II)	48,851	122,559	139,039	290,622	349,496	507,943
Expenses						
Finance Costs	85,510	86,585	88,077	253,719	206,338	301,965
Fees and Commission Expense	366	879	1,606	1,667	2,704	3,492
Net loss on fair value changes	22,158	2,509	(187)	27,594	(187)	3,739
Net loss on derecognition of financial instruments under amortised cost category	2,748	3,863	5,125	6,895	20,453	27,386
Impairment on Financial Instruments (Net)	282,072	3,497	3,101	292,314	4,569	33,571
Loss/write-off on Right-of-use Assets and Assets acquired in satisfaction of debt	7,650		1,913	7,650	6,160	12,054
Employee Benefits Expenses	3,199	3,231	4,195	9,575	12,862	16,634
Depreciation, Amortisation and Impairment	20,311	16,930	19,556	54,244	57,640	75,890
Other Expenses	4,952	5,634	6,015	13,659	16,238	23,128
(IV) Total Expenses	428,956	122,125	130,301	667,317	326,954	497,989
(V) Profit/(Loss) Before Tax (III-IV)	(380,135)	434	8,738	(376,695)	22,532	10,834
(VI) Tax Expense:						
(1) Current Tax	(4,843)	2,715	(4,871)		(2,593)	4,333
(2) Income Tax in respect of earlier year	(4,333)			(4,333)		
(3) Deferred Tax	7,468	(2,463)	8,071	3,879	11,139	110
(VII) Profit/(Loss) After Tax (V-VI)	(378,417)	182	5,536	(376,241)	13,986	5,891
(VIII) Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss						
(a) Remeasurement Gains/(Losses) on Defined Benefit Plan	30	81	99	90	36	(61)
(b) Gains/(Losses) on fair valuation of Equity Instruments	-	-	1,061	-	1,061	1,061
(c) Income tax relating to items that will not be reclassified to Profit or Loss	268	(28)	(665)	247	(644)	(226)
SUBTOTAL (a+b+c)	298	53	495	337	453	774
B (i) Items that will be reclassified to Profit or Loss						
(a) Effective portion of gains and losses on hedging instruments in a cash flow hedge	691	180	120	854	(320)	(945)
(b) Gains/(Losses) on fair valuation of Loans	(1,695)	192	103	588	(2,527)	3,871
(c) Income tax relating to items that will be reclassified to Profit or Loss	1,760	(132)	(75)	800	995	(1,023)
SUBTOTAL (a+b+c)	756	245	148	2,541	(1,852)	1,903
Other Comprehensive Income [A+B]	1,054	298	643	2,879	(1,399)	2,677
(IX) Total Comprehensive Income (VII+VIII)	(377,373)	480	6,179	(373,362)	12,587	8,268
(X) Paid-up Equity Share Capital (Face value ₹ 10/- per Equity Share)	7,902	7,902	7,902	7,902	7,902	7,902
(XI) Other Equity						384,120
(XII) Earnings per Equity Share (Face value ₹ 10/- per Equity Share) (* Not Annualised)						
Basic (in ₹)	(476.90)*	0.23*	7.01*	(476.13)*	21.15*	8.06
Diluted (in ₹)	(478.90)*	0.23*	7.01*	(476.13)*	21.15*	8.06

For and on behalf of the Board of Directors

Place: Kolkata

Date: February 11, 2021

MSBAL



Hemant Kanoria

Chairman

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 11, 2021. These results have been subjected to review by the Statutory Auditors.
- The Company is primarily engaged in financial services to its customers across India. Consequently, all numbers have been reported in financial services segment for parent company reporting purposes.

Segment wise Revenue, Results, Assets and Liabilities

Particulars	Quarter ended			Nine Months ended		Year ended
	December 31, 2020	September 30, 2020	December 31, 2019	December 31, 2020	December 31, 2019	March 31, 2020
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
Financial Services	48,637	119,175	142,816	286,651	356,321	528,174
Total	48,637	119,175	142,816	286,651	356,321	528,174
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Income from Operations	48,637	119,175	142,816	286,651	356,321	528,174
2. Segment Results						
Financial Services	(380,135)	434	8,738	(376,695)	22,532	10,034
Profit/(Loss) Before Tax	(380,135)	434	8,738	(376,695)	22,532	10,034
3. Segment Assets						
Financial Services	3,195,102	3,638,917	3,753,067	3,195,102	3,753,067	3,703,874
Un-allocable	-	-	-	-	-	-
Total Segment Assets	3,195,102	3,638,917	3,753,067	3,195,102	3,753,067	3,703,874
4. Segment Liabilities						
Financial Services	3,176,442	3,242,884	3,352,633	3,176,442	3,352,633	3,311,852
Un-allocable	-	-	-	-	-	-
Total Segment Liabilities	3,176,442	3,242,884	3,352,633	3,176,442	3,352,633	3,311,852

- The outbreak of COVID-19 pandemic across the globe and in India followed by lockdown extended from time to time across the globe and in India has contributed to a significant impact and volatility in global and Indian financial markets and slowdown in economic activities. Consequently, Reserve Bank of India (RBI) issued guidelines relating to COVID-19 Regulatory Package on March 27, 2020, April 17, 2020 and May 23, 2020 and also relating to resolution framework for Micro, Small and Medium Enterprises (MSME) sector and other eligible borrowers on August 6, 2020, however NBFCs like Sri Equipment Finance Limited were not included in the August 6, 2020 RBI Circular. In accordance therewith and on the basis of approval of the Board, the Company has offered repayment moratorium/resolution plan to all eligible borrowers to whom loan has been granted (including cases of co-lending and loan assigned) (hereinafter referred to as 'borrowers') and to all eligible customers to whom assets are given on operating lease (hereinafter referred to as 'operating lessees').
- Owing to the COVID-19 pandemic followed by extended lockdown, the collection and realisation from the borrowers and the operating lessees were severely impacted during nine months period ended on December 31, 2020. On the other hand, the Company was not allowed moratorium by all its lenders. This has further severely impacted the cash flows of the Company during the said period.
- As reported in last quarter, the Company is carrying out review and reconciliation of its borrowers/operating lessees under stress and to whom the moratorium/resolution plan was granted and the corresponding ECL/Regulatory provisioning as mandated by RBI. Based on the review, the Company has, as a prudent measure, decided to make accelerated provision aggregating to ₹ 1,542.13 crores, which is over and above the normal ECL provision. Consequently, the Company has reported loss after tax of ₹ 3,784.27 crores for the quarter and ₹ 3,762.41 crores for the nine months period ended on December 31, 2020. The aforesaid review/reconciliation process is still in progress. Any further adjustment/provisioning as may be required will be carried out on final completion of above stated review/reconciliation process.

While overall situation seems to be returning to normalcy in India, the extent to which the COVID-19 pandemic may further impact the Company's operational and financial results will depend on the future developments, which are unascertainable at this point of time.

- Owing to COVID-19 pandemic, extended lockdown, extension of moratorium to the borrowers and operating lessees, non-availability of moratorium from lenders and substantial loan loss provision, the Company has incurred loss and cash flow mismatch during the nine months period ended December 31, 2020 and its net worth has reduced. This may impact the Company's ability to meet its financial commitments in foreseeable future. Considering the overall situation, it seems that there is a material uncertainty which casts significant doubt about the Company's ability to continue as a 'going concern'. The Company filed applications under Sec. 230 of the Companies Act, 2013 before the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench (Hon'ble NCLT) proposing Schemes of Arrangement (Schemes) with all its secured and unsecured lenders (Creditors). The Hon'ble NCLT has passed orders dated October 21, 2020, and December 30, 2020, stating inter alia that Creditors, as mentioned in the Schemes, shall maintain status quo (i) further orders with respect to their contractual terms dues claims and rights and that the said Creditors and all governmental and regulatory authorities are stopped from taking any coercive steps including reporting in any form and/or changing the account status of the Company from being a standard asset, which will prejudicially affect the implementation of the Schemes and render the same ineffective.

The Company's ability to meet its financial commitments is dependent on the final outcome of the aforesaid Schemes. The Company is in active discussions with the Creditors for the proposed Schemes and is hopeful of proper resolution of the matter. In view of the same and further considering the underlying strength of the Company's business and its future growth outlook and with time bound monetization of assets, the Company is of the opinion that it will be able to meet its financial commitments in due course of time. Accordingly, the Company has considered it appropriate to prepare these financial results on a going concern basis.



5. During the financial year 2019-20, the Board of Directors of the Company and its holding company, Sri Infrastructure Finance Limited ("SIFL") at their respective meetings held on July 4, 2019 approved the transfer of Lending Business, Interest Earning Business & Lease Business of SIFL together with associated employees, assets & liabilities (including liabilities towards insured & outstanding non - convertible debentures) (the "Transferred Undertaking"), as a going concern by way of slump exchange to the Company through a Business Transfer Agreement ("BTA"), in exchange of fully paid up equity shares to be issued and allotted by the Company, subject to all necessary approvals.

Pursuant to this, the Company signed BTA on August 16, 2019 and an amendment to the, aforesaid, BTA on November 14, 2019 with SIFL, pursuant to which it has entered into various assignment agreements, in connection with the Transferred Undertaking, with SIFL, to give effect of the slump exchange and accordingly the Company and SIFL has passed the relevant accounting entries in their respective books of account effective October 1, 2019, after receiving the approval of the shareholders, debenture trustees, few lenders, stock exchanges and in-principle approval from some of the domestic lenders including lead banks. One of debenture holders holding debentures amounting to ₹ 75 crores has objected to the slump exchange. The consent, or otherwise, of other lenders is still awaited. Pending the approvals as stated above, the Company had accounted for the slump exchange transaction on October 1, 2019, as stated above. The Company had obtained expert legal and accounting opinions in relation to the accounting of the Slump Exchange Transaction which confirmed that the accounting treatment as given is in accordance with the relevant Ind AS and the underlying guidance and framework.

Moreover, as stated in Note No. 4 the Company has also proposed the Schemes with its Creditors through approval from relevant authorities and the application to that effect has been filed with the Hon'ble National Company Law Tribunal (NCLT). BTA, inter alia, constitutes an integral part of the Scheme. Pending final decision in the matter, the Company has maintained status quo for BTA as per the directions of Hon'ble NCLT.

6. As stated in Note No. 3, the Company has granted moratorium to its borrowers and operating lessees and hence with a view to manage its cash flows, the Company had applied for moratorium on borrowings from its lenders in accordance with COVID 19 Regulatory Package announced by RBI. Further, as stated in Note No. 4 the Company has proposed the Schemes with its Creditors and is hopeful/confident about the positive outcome of the Schemes. Since, the discussion/proceeds, as aforesaid, is still on, no impact/adjustments of the same has been given in the books of account. Necessary impact/adjustments, if any, will be done in subsequent quarters/period as and when the matter is finally resolved through Hon'ble NCLT.
7. The Honourable Supreme Court of India (Hon'ble SC), in a public interest litigation (Gajendra Sharma Vs. Union of India & Anr.) vide an interim order dated September 03, 2020 ("Interim Order"), has directed that accounts which were not declared NPA till August 31, 2020 shall not be declared as NPA till further orders. Basis the said interim order, the Company has not classified any account which was not NPA as of August 31, 2020 as per the RBI IRAC norms, as NPA after August 31, 2020. Further, in light of the Interim Order, even accounts that would have otherwise been classified as NPA post August 31, 2020 have not been and will not be, classified as NPA till such time that the Hon'ble SC rules finally on the matter. However, the Company has made requisite provision as per ECL policy for accounts affected by the aforesaid order.
8. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment received Presidential assent in September, 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
9. In view of slump exchange transaction as stated in Note No. 5 above, the results for the nine months ended December 31, 2020 are thus not comparable with those of the corresponding previous periods.
10. Previous period/year figures have been regrouped/rearranged, wherever considered necessary, to conform to the classification of the current period.

For and on behalf of the Board of Directors

Place: Kolkata
Date: February 11, 2021

Hemant Kanoria
Chairman

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KOLKATA

SREI EQUIPMENT FINANCE LIMITED**CIN:** U70101WB2006PLC109898**Registered Office:** Vishwakarma, 86C, Topsia Road, Kolkata 700 046**Ph:** +91 33 6639 4700|**Email:** secretarial.sefl@srei.com; **Website:** www.srei.com**ATTENDANCE SLIP****(To be handed over at the entrance of the Meeting Hall)**

I hereby record my presence at the Meeting of Debenture Trustees representing the Unsecured Debenture Holder of SREI EQUIPMENT FINANCE LIMITED covered under the proposed Scheme of Arrangement of the Company and its Unsecured Debenture Holders and whose name is appearing in Schedule III of the said proposed Scheme of Arrangement, convened pursuant to order of the Hon'ble National Company Law Tribunal, Kolkata Bench, on Saturday, 29th May 2021 at 11:30 A.M. at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156.

Name of Debenture Trustee	
Name of Debenture Holder(s) on whose behalf appearing	
Registered Address of Unsecured Debenture Holder(s)	
Name of Authorised Representative	
Address of Debenture Trustee	
Address of Authorised Representative	

Signature of the Authorised Representative

Notes:

1. Debenture Trustee representing the Unsecured Debenture Holders attending the meeting through authorized representative are requested to complete and bring the attendance slip with them and hand it over at the entrance of the meeting hall.
2. Debenture Trustee representing the Unsecured Debenture Holders who come to attend the meeting are requested to bring their copy of the Scheme with them.

Google Maps

The Westin Kolkata Rajarhat

