

**SREI EQUIPMENT FINANCE LIMITED**  
**CIN:** U70101WB2006PLC109898  
**Registered Office:** Vishwakarma, 86C, Topsia Road, Kolkata 700 046  
**Ph:** +91 33 6639 4700  
**Email:** secretarial.sefl@srei.com; **Website:** www.srei.com

### NOTICE

#### MEETING OF DEBENTURE TRUSTEES REPRESENTING SECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED COVERED AND AS DEFINED UNDER THE PROPOSED SCHEME OF ARRANGEMENT

(CONVENED PURSUANT TO ORDER DATED 30 DECEMBER 2020 OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH IN C.A. (CAA) NO. 1492/ KB/ 2020)

| MEETING      |  |
|--------------|--|
| <b>Day</b>   | Saturday   |
| <b>Date</b>  | 15 May 2021  |
| <b>Time</b>  | 11:30 AM IST   |
| <b>Venue</b> | "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156 |

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Before the National Company Law Tribunal  
Kolkata Bench  
Company Application (CAA) No.1492/KB/2020  
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In the Matter of the Companies Act, 2013 - Section 230(1)

And

In the Matter of:

Srei Equipment Finance Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046.

. . . . . Applicant Company

**NOTICE CONVENING MEETING OF DEBENTURE TRUSTEES REPRESENTING SECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED COVERED UNDER THE PROPOSED SCHEME OF ARRANGEMENT**

To,

**The Debenture Trustees representing the Secured Debenture Holders of Srei Equipment Finance Limited**

Srei Equipment Finance Limited, the Applicant Company abovenamed ("SEFL") has proposed a Scheme of Arrangement with its Creditors under Section 230 and other applicable provisions of the Companies Act, 2013 ("**Scheme**" or "**Scheme of Arrangement**"). The said Scheme contemplates arrangement with Creditors of SEFL covered under and as defined in Part II of the Scheme including the Secured Debenture Holders, the Unsecured Debenture Holders, the Secured ECB Lenders, Unsecured ECB Lenders, PDI Holders and Individual Debenture Holders. The said Scheme is a natural consequence of the First Scheme (as defined under Part II of the Scheme) that SEFL has proposed with its banks and financial institutions.

**NOTICE** is hereby given that by an Order dated 30 December 2020, the Hon'ble National Company Law Tribunal, Kolkata Bench ("**Tribunal**") has directed inter alia, a meeting of the Debenture Trustees representing the Secured Debenture Holders of SEFL (whose names are appearing in Schedule I of the Scheme) to be held for the purpose of their considering, and if thought fit, approving, with or without modification, the proposed Scheme. The names of the Secured Debenture Holders of SEFL who are covered under Part III of the proposed Scheme of Arrangement and on whose behalf the Debenture Trustees are eligible to attend and vote at the meeting will appear from Schedule I of the said Scheme of Arrangement enclosed here with this Notice convening Meeting.

In pursuance of the said order, and as directed therein, **further notice** is hereby given that a meeting of the Debenture Trustees representing the Secured Debenture Holders of SEFL (whose names are appearing in Schedule I of the Scheme) will be held at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156 on Saturday, 15<sup>th</sup> May 2021 at 11:30 AM to consider, and, if thought fit, to pass the following resolution for approval of the Scheme by requisite majority as prescribed under the provisions of the Companies Act, 2013:-

***"RESOLVED THAT pursuant to the provisions of Section 230 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any, of the Companies Act, 2013, the Securities and Exchange***

*Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and subject to the sanction of the Kolkata Bench of the Hon'ble National Company Law Tribunal ("Tribunal") and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary, the Scheme of Arrangement of Srei Equipment Finance Limited ("SEFL") contemplated with its Secured Debenture Holders covered under Part III of the Scheme presented in Company Application (CAA) No.1492/KB/2020 filed by SEFL before the Hon'ble Tribunal, be and is hereby approved.*

**RESOLVED FURTHER THAT** *the Board of Directors of SEFL (hereinafter referred to as the "Board" which term shall be deemed to mean and include one or more Committee(s) constituted by the Board or any other person authorized by it to exercise its power including the powers conferred by this resolution) be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to the above resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Hon'ble Tribunal or its appellate authority(ies)/while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any questions or doubts or difficulties that may arise in giving effect to the Scheme of Arrangement, as the Board may deem fit and proper."*

In terms of the said Order dated 30 December 2020 of the Hon'ble Tribunal and in accordance with Section 230(4) of the Companies Act, 2013 read with the Companies (Compromises, Arrangement and Amalgamation) Rules, 2016 and the Companies (Management and Administration) Rules, 2014, the Debenture Trustees representing the Secured Debenture Holders of SEFL shall have the facility of voting on the resolution for approval of the Scheme by casting their votes through their respective authorised representative at the venue of the meeting on Saturday, 15<sup>th</sup> May 2021 at 11:30 AM.

TAKE FURTHER NOTICE that you shall have the facility of voting on the resolution for approval of the Scheme by casting your votes at the venue of the meeting on 15<sup>th</sup> May 2021 at 11:30 AM upon voting being announced by the Chairperson appointed for the said meeting by the Hon'ble Tribunal.

For those Debenture Trustees representing the Secured Debenture Holders, votes may be cast, as aforesaid, at the venue of the meeting by such Debenture Trustees representing the Secured Debenture Holders, provided a certified copy of the resolution of its Board of Directors or other governing body authorizing such representative to attend and vote at the meeting on its behalf is deposited at the registered office of SEFL not later than 48 (forty eight) hours before the time for holding the meeting.

The Hon'ble Tribunal has appointed Mr. Shaunak Mitra, Advocate, to be the Chairperson of the said meeting of the Secured Debenture Holder of SEFL and Ms. Madhuri Pandey, ACS, Practicing Company Secretary (Membership Number: ACS 55836/Certificate of Practice No. 20723), to be the Scrutinizer for the said meeting.

A copy each of the said Scheme of Arrangement; attendance slip; Explanatory Statement pursuant to Section 230(3) of the Companies Act, 2013 along with all annexures to such statement are enclosed herewith.

The votes cast by the Debenture Trustees representing the Secured Debenture Holders (whose names are appearing in Schedule I of the Scheme) shall be reckoned with reference to 30th November, 2020 ("Relevant Date").

The Chairperson shall declare results of the meeting after submission of the report of the Scrutiniser to him upon conclusion of the meeting and submit his report on the meeting before the Hon'ble Tribunal accordingly.

The abovementioned Scheme of Arrangement, if approved at the aforesaid meeting, will be subject to the subsequent sanction of the Hon'ble Tribunal.

Dated: 12th April 2021

Sd/-  
Shaunak Mitra  
Advocate  
Chairperson appointed for the Meeting of  
the Debenture Trustees representing the  
Secured Debenture Holders of SEFL

Drawn on behalf of Applicant by  
Sd/- Pulak Bagchi  
General Counsel and Key Managerial Personnel  
Srei Equipment Finance Limited  
Vishwakarma, 86C, Topsia Road, Kolkata 700 046

**NOTES FOR MEETING OF THE DEBENTURE TRUSTEES REPRESENTING THE SECURED DEBENTURE HOLDERS OF SREI EQUIPMENT FINANCE LIMITED ("SEFL")**

1. Only Debenture Trustees representing the eligible Secured Debenture Holders whose names appear in Schedule I of the proposed Scheme may attend through their authorised representative at the said meeting of the Debenture Trustees representing the Secured Debenture Holders. This notice is being despatched to the Debenture Trustees representing the Secured Debenture Holders (whose names are appearing in Schedule I of the Scheme) only. Votes of the Debenture Trustees representing the Secured Debenture Holders shall be cast by authorised representative(s) only.
2. Kindly refer to Schedule I of the Scheme enclosed herewith to confirm eligibility of the Secured Debenture Holders on whose behalf you will attend and vote.
3. The authorised representative of a Debenture Trustee may attend the Meeting provided that a certified true copy of the resolution of the Board of Directors or other governing body of the body corporate authorizing such representative to attend and vote at the Meeting is deposited at the Registered Office of SEFL not later than 48 hours before the scheduled time of the commencement of the Meeting.
4. The authorised representative of a Debenture Trustee is requested to bring copy of the notice to the Meeting and produce at the entrance of the Meeting venue, the attendance slip duly completed and signed.
5. In case of any queries relating to the meeting, as aforesaid, the Debenture Trustees can send a request to SEFL at [secretarial.sefl@srei.com](mailto:secretarial.sefl@srei.com).
6. The Chairperson shall declare results of the meeting after submission of the report of the Scrutiniser to him upon conclusion of the meeting to the Hon'ble Tribunal and submit his report on the meeting before the Hon'ble Tribunal accordingly. The result shall be posted on the website of SEFL at [www.srei.com](http://www.srei.com).
7. Relevant documents referred to in the Notice and the Explanatory Statement are open for inspection by the Debenture Trustees representing the Secured Debenture Holders at the registered office of SEFL as mentioned in the Explanatory Statement.

Before the National Company Law Tribunal  
Kolkata Bench  
Company Application (CAA) No.1492/KB/2020  
-----

In the Matter of the Companies Act, 2013 - Section 230(1)

And

In the Matter of:

Srei Equipment Finance Limited, a Company incorporated under the provisions of the Companies Act, 1956 and being a Company within the meaning of the Companies Act, 2013, having Corporate Identification No. U70101WB2006PLC109898 and its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700 046.

. . . . . Applicant Company

**Explanatory Statement pursuant to Section 230(3) of the Companies Act, 2013**

**1. Order directing convening of Meeting to consider Scheme of Arrangement**

- a. By an Order dated 30 December 2020, the Hon'ble National Company Law Tribunal, Kolkata Bench ("**Tribunal**") in Company Application No.(CAA) No.1492/KB/2020, has directed inter alia, a meeting of the Debenture Trustees representing the Secured Debenture Holders of Srei Equipment Finance Limited ("**SEFL**") to be held for the purpose of their considering and if thought fit approving, with or without modification(s), the proposed Scheme of Arrangement of SEFL with its Creditors under Section 230 and other applicable provisions of the Companies Act, 2013 ("**Scheme**" or "**Scheme of Arrangement**"). The said Scheme covers 6 set of creditors of the Applicant Company which are covered under and as defined in Part II of the Scheme including the Secured Debenture Holders, Unsecured Debenture Holders, the Secured ECB Lenders, Unsecured ECB Lenders, PDI Holders and Individual Debenture Holders. The said Scheme is a natural consequence of the First Scheme (as defined under Part II of the Scheme) that SEFL has proposed with its banks and financial institutions. This is a Statement accompanying the Notice convening such meeting of Debenture Trustees representing the Secured Debenture Holders of SEFL. The said Scheme proposes to obtain required majority as prescribed under the provisions of the Companies Act, 2013 (the "**Act**") of the Secured Debenture Holders (defined in Part II of the Scheme and also as appear in Schedule I of the Scheme) through their Debenture Trustees for arrangement in the manner and on the terms and conditions stated in Clause 3.6.1 of the said Scheme.
- b. The salient features of the Scheme of Arrangement are given in paragraph 5 of this Statement. The detailed terms of the arrangement will appear from the enclosed draft of the Scheme.

**2. Date, time and venue of Meeting**

In terms of the said order of the Hon'ble Tribunal, the said meeting of representative Debenture Trustees of the Secured Debenture Holders of SEFL will be held at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156 on Saturday, 15<sup>th</sup> May 2021 at 11:30 A.M.

**3. Rationale and benefits**

The circumstances which justify and/or have necessitated the said Scheme of Arrangement and the benefits of the same are, inter alia, as follows:-

- (i) The said Scheme is a natural consequence of the First Scheme (*defined under Part II of the Scheme*) that SEFL has proposed with its creditors who are banks and financial institutions, which is pending as of now before the Hon'ble Tribunal. The present Scheme together with the First Scheme will help SEFL to protect the interests of both the creditors covered under the First Scheme and the creditors covered under the said Scheme in order to achieve the required harmony and synergy among those creditors for maintaining SEFL as a going concern.
- (ii) The said Scheme will create an opportunity for SEFL and its creditors covered under the said Scheme to efficiently deal with asset liability mismatch of SEFL caused due to the economic downturn on account of the pandemic created by COVID 19 and the RBI August Circulars (*as defined in Part II of the Scheme*) on mutually agreed terms.
- (iii) The said Scheme will enable SEFL to, *inter alia*, focus on operational flexibility and respond to the present environmental challenges faced due to the severe Novel Coronavirus (COVID-19) pandemic spreading across the globe.
- (iv) The said Scheme will act as a catalyst in supporting the MSME (*as defined in Part II*) sector and infrastructure sector borrowers of SEFL by extending to them, as mandated by the RBI August Circulars (*as defined under Part II of the Scheme*), the much needed moratorium/one-time restructuring support to sustain their business and indirectly sustaining the livelihood of numerous individuals directly/indirectly dependent on borrowings from SEFL.
- (v) The said Scheme in conjunction with the First Scheme shall ensure an orderly payment structure to the Creditors in consonance with the cash flows of SEFL and thereby achieving the synergy with the cash flow management being implemented by the term loan and working capital lending banks of SEFL.

It is clarified that the said Scheme does not involve any arrangement with the shareholders of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

#### 4. **Background of the Company**

##### A. **Particulars of SEFL**

- a. Srei Equipment Finance Limited (SEFL) was incorporated on the 13th day of June, 2006 under the provisions of the Companies Act, 1956 by the name and style of "Srei Infrastructure Development Limited" as a Company limited by shares. The name of SEFL was changed over the years. With effect from 1 November, 2013, the name of SEFL was changed to its present one. SEFL is a company within the meaning of the Act. During the last five years, there has been no change in the name and registered office of SEFL. SEFL is registered with the Registrar of Companies, West Bengal ("ROC") having CIN U70101WB2006PLC109898. Its PAN with the Income Tax Department is AAKCS3431L. The email id of SEFL is secretarial.sefl@srei.com and website is www.srei.com. SEFL is a 'Systemically important non-deposit taking non-banking financial company' registered with the Reserve Bank of India ("RBI") under the category "Asset Finance Company". Non-Convertible Debentures of SEFL are listed on the wholesale debt segment of BSE Limited and National Stock Exchange of India Limited (hereinafter collectively referred to as the "**Stock Exchanges**"). The equity shares of SEFL are not listed on any Stock Exchange.

ii. The main objects of SEFL are contained in Clause – III of its Memorandum of Association. They are, inter alia, as follows:-

- “III)A.1. To carry on the business of acquisition, exchange, substitution and disbursement of any and all kinds of construction and infrastructure equipment and/or any other asset in any and all manners and to deploy the same in any manner or otherwise to make available such equipment with or without additional services to the contractors, builders, promoters, projects, bodies corporate, individuals, firms or any other person or organization requiring such equipment in any manner whatsoever.*
- III)A.2. To carry on the business of assisting in the creation, expansion and modernization of infrastructure facilities including, but not limited to, power, tele-communications, roads, highways, bridges, airports, ports, railways, sanitation water, waterways, sewerage disposal, rails, industrial estates, or any other facility of similar nature in or outside the State of West Bengal and to identify projects, project ideas, to prepare project profiles, project reports, market research, feasibility studies and reports, pre-investment studies, appraisals, evaluations and investigation of infrastructure projects.*
- III)A.3. To engage in the business of financing infrastructure projects in India and/or abroad and to also engage in development of infrastructure projects.*
- III)A.4 To carry on and undertake the business of financing industrial enterprises including those engaged in and providing infrastructural facility and setting up of projects and also to provide by way of operating lease, all types of plant, equipments, machinery, vehicles, vessels, ships, all electrical and electronic equipments and any other moveable and immovable equipments and/or properties whether in India or abroad, for industrial, commercial or other uses.*
- III)A.5 To acquire, purchase, own, build, develop, design, appropriate, operate, transfer, consult, maintain, manage, control, undertake, hire, take on lease licence, exchange or hire purchase, mortgage, assign, let, sell, dispose of any type of lands, properties, estates, farms, gardens, parks, orchards, mines, buildings, flats, sheds, structures, hostels, hotels, motels, resorts, shops, commercial complexes, townships, farmhouses, roads, streets, railways, ropeways, docks, aerodromes, dams, bridges, new power plants or take over of old plants, thermal power plants, power stations, any water works, gas works, reservoirs, electric power, heat and light supply works, reservoirs, electric stations, generators, sub-stations and transfer stations, low tension networks, electric locomotives, tramways and industrial railway, electric railway lines, beautification and modifications of Railway stations, industries, barrages, valleys, stadiums, museums, tourist and picnic spots and for any other projects in the infrastructure sector including their erection, construction, demolition and rebuilding, alterations, conversion, renovation, improvement, interior and exterior decoration and to act as developers, builders, colonizers, and contractors.*
- III)A.6. To engage in infrastructure development on the Build, own, operate and Transfer format and Build, operate and Transfer format and/or any other format and for this purpose to enter into any contracts in relation to and to erect, construct, maintain, alter, repair, pull down and restore either alone or jointly with any other companies, State/Statutory Body or persons works of all descriptions including wharves, docks, piers, railways, tramways, power projects, waterways, roads, bridges, airports, dams, warehouses, factories, mills, engines, machinery, railway carriages and wagons, ships and vessels of every description, gas works, electric works, water works, drainage and sewage works and buildings of every description including hospitals and health*



*cares and to act as advisors and consultants on matters relating to the infrastructure development.*

During the last five years, there has been no change in the objects clause of SEFL.

- iii. SEFL is a NBFC-ND-SI registered with the RBI under the category “Asset Finance Company”. SEFL is engaged in the following activities:
  - a. Leasing Business: where the ownership of the asset remains with SEFL (as lessor), while it permits the lessee (user) to use an asset pertaining to such business of SEFL. In the said Leasing Business, the lease typically spans a portion of the asset’s useful life, and the lessor retains the residual risk of the asset.
  - b. Equipment Finance Business: where the financing is provided by SEFL to borrowers either for purchase of large assets/equipment or against security of such assets/equipment. In such Equipment Finance Business of SEFL, the ownership of assets/equipment remains with the borrowers. The Equipment Finance Business of SEFL provides funding majorly for construction and mining equipment and other assets/equipment.
  - c. The said Leasing and Equipment Finance Businesses of SEFL deal with companies operating in the construction, mining, technology and solutions, healthcare, ports and railways, oil and gas, agriculture and transportation sectors. Its financial products comprise loans, leases, rentals and fee-based services.
- iv. The Authorised Share Capital of SEFL is Rs. 10,00,00,00,000 divided into 50,00,00,000 Equity shares of Rs.10/- each and 5,00,00,000 Preference shares of Rs.100/- each. The Issued, Subscribed and Paid up Share Capital of SEFL is Rs. 79,01,64,150/- divided into 7,90,16,415 Equity shares of Rs.10/- each fully paid up. Since, SEFL is a wholly owned (100%) subsidiary of Srei Infrastructure Finance Limited (‘SIFL’), all the Equity Shares issued by SEFL are held by SIFL and its nominees.
- v. The latest annual accounts of SEFL have been audited for the financial year ended on 31 March 2020. SEFL has since also prepared its Limited Review (unaudited) financial results as on 31st December, 2020, copy whereof is included in **Annexure “ES-1”** attached hereto. The following summary extracted from the latest annual audited annual accounts of SEFL as at 31 March 2020, as aforesaid, indicates the financial position of SEFL as on the said date as follows:-

| Description                      | Amount in Rs. lakhs |
|----------------------------------|---------------------|
| Total Assets (A)                 | 37,03,874           |
| Total Liabilities (L)            | 33,11,852           |
| <b>Shareholders Fund (A – L)</b> | <b>3,92,022</b>     |

- vi. The details of Directors, Key Managerial Personnel (“KMPs”) and Promoter of SEFL as on date along with their addresses are mentioned herein below:

| SR. No.             | Name                                  | Category                             | Address  |
|---------------------|---------------------------------------|--------------------------------------|--|
| <b>A. Directors</b> |                                       |                                      |  |
| 1.                  | Mr. Hemant Kanoria<br>(DIN: 00193015) | Chairman (Category – Executive)      | 32Q New Road, Alipore, Kolkata – 700027, West Bengal |
| 2.                  | Mr. Sunil Kanoria<br>(DIN: 00421564)  | Vice Chairman (Category – Executive) | 32Q New Road, Alipore, Kolkata – 700027, West Bengal |

| SR. No.   | Name  | Category                | Address   |
|-----------|---|-------------------------|---|
| 3.        | Mr. Devendra Kumar Vyas<br>(DIN: 00651362)    | Managing Director       | Shivamani, Flat - 7SD, 37 Diamond Harbour Road, Kolkata – 700038, West Bengal   |
| 4.        | Mr. Indranil Sengupta<br>(DIN: 08807005)      | Whole-time Director     | Sonali Apartments, Flat 5C, 8/2A, Alipore Park Road, Kolkata – 700027, West Bengal  |
| 5         | Mr. Shyamalendu Chatterjee<br>(DIN: 00048249) | Independent Director    | 17K, Tower - 1, SVC – 2, South City Apartments, 375, Prince Anwar Shah Road, Jodhpur Park, Kolkata – 700 068, West Bengal |
| 6.        | Mr. Suresh Kumar Jain<br>(DIN: 05103064)      | Independent Director    | Flat No, 201-202, Tower D, Ashok Tower, Dr. S S Rao Road, Parel, Mumbai - 400012, Maharashtra                             |
| 7.        | Dr. (Mrs.) Tamali Sengupta<br>(DIN: 00358658) | Independent Director    | J - 1957, Chittaranjan Park, Kalkaji South Delhi, New Delhi – 110019  |
| 8.        | Mr. Uma Shankar Paliwal<br>(DIN: 06907963)    | Independent Director    | Flat 1305, Boulevard 1, The Address, L. B. S. Marg, Ghatkopar West, Mumbai – 400086, Maharashtra                          |
| 9.        | Mr. Malay Mukherjee<br>(DIN: 02272425)        | Independent Director    | E-135, First Floor, Kalkaji, South Delhi, New Delhi – 110019  |
| <b>B.</b> | <b>KMPs</b>                                   |                         |   |
| 1.        | Mr. Manoj Kumar Beriwal                       | Chief Financial Officer | Ideal Villas, Villa No. 95, Rajarhat, Newtown, Kolkata - 700156   |
| 2.        | Ms. Ritu Bhojak                               | Company Secretary       | Flat - 702, Siddha Pines, Block - Silver I, Rajarhat, Main Road, Airport, Kolkata - 700 136                               |
| 3.        | Mr. Pulak Bagchi                              | General Counsel         | 615D Lake Gardens, Kolkata - 700045   |
| <b>C.</b> | <b>Promoter/Promoter Group:</b>               |                         |   |
| 1.        | Srei Infrastructure Finance Limited           | Body Corporate          | ‘Vishwakarma’, 86C Topsia Road (South), Kolkata - 700 046   |

#### 5. **SALIENT FEATURES OF THE SCHEME INTENDED FOR SECURED DEBENTURE HOLDERS OF SEFL**

The salient features of the Scheme pertaining to Secured Debenture Holders of SEFL are, inter alia, as stated below. The capitalized terms used in the salient features shall have the same meaning as ascribed to them in Part II of the Scheme and the salient features are to be read subject to the same rules of interpretation as stated therein. The headings are inserted only for the sake of convenience:-

- (a) **Appointed Date**: The said Scheme shall be made effective from **the Appointed Date**, which is **the Effective Date**.

- (b) Scheme conditional upon approvals/ sanctions: The Scheme is conditional upon and subject to the following:
- i. the sanctions and orders of the Tribunal, under Section 230 of the Act being obtained by the Company; and
  - ii. certified/ authenticated copies of the orders of the Tribunal, sanctioning the Scheme, being filed with the RoC.
- (c) Effective Date: The Scheme as approved or imposed or directed by the NCLT or by any Governmental Authority shall be effective from the Appointed Date but shall be operative from the Effective Date, being the day on which the last of the approvals/ conditions specified above are obtained or complied with.
- (d) "Secured Debenture Holders" are Debenture Holders specified in Schedule I acting through the concerned debenture trustee(s).
- (e) Impact of COVID-19: Since the month of January 2020, the entire world, including India has been facing an unprecedented challenge in all walks of life due to the outbreak of the pandemic caused by the COVID-19. The NBFC sector as a whole has seen a downturn in the market due to this pandemic and as such has been exposed to several financial difficulties due to the overall state of the economy. Consequently, the onset of the COVID-19 outbreak and its economic consequences resulted in the RBI issuing the 27 March Circular, by which, inter alia, instructions were given to all lending institutions, including SEFL, to grant a moratorium of three months on payment of all instalments falling due between 1 March, 2020 and 31 May, 2020. The intent of RBI was to mitigate the burden of debt servicing brought about by disruptions on account of COVID 19 pandemic and to ensure the continuity of viable business. Specifically, the RBI also stated that it aimed to bring out policies that will ease the financial stress caused by the COVID-19 pandemic by relaxing repayment pressures on the borrowers. The RBI, as part of the review of the relief measures, has made a series of announcements by way of various circulars issued on 22 May, 2020 and 23 May, 2020, to inter alia extend the period of moratorium to 31 August, 2020.
- (f) Moratorium: The issuance of the abovementioned circulars granting moratorium by RBI was to ameliorate the severe effects of the COVID-19 on the borrowers. However, the said circulars on moratorium by themselves could not achieve the desired results. In view of the continued need to support the viable MSME entities on account of the fallout of COVID-19, the RBI issued the First 6 August Circular to allow the MSME sector entities to restructure their advances whose aggregate exposure to banks and NBFCs do not exceed Rs 25 crores. By the said First 6 August Circular, the RBI mandated the banks and NBFCs to restructure existing loans to MSMEs classified as 'standard' without a downgrade in the asset classification.
- (g) RBI Circulars: On the same day, i.e., 6 August, 2020, the RBI also issued another circular applicable generally to all borrowers (other than those MSMEs covered under the First 6 August Circular and others) allowing all such borrowers to avail one-time restructuring of their borrowings with banks and NBFCs. By this Second 6 August Circular the RBI mandated the banks and NBFCs to provide one-time restructuring facility to their borrowers who fulfilled the conditions stated in the said Second 6 August Circular without any downgrade in asset classification.
- (h) Asset-Liability Mismatch: While the purport and objective of the said RBI August Circulars appear to be noble and apt to take care of the economic downturn, neither the benefit of the said RBI August Circulars have been extended to the NBFC Sector, nor any specific circular has been released for NBFC sector providing any reliefs to tide over the severe logjam and asset-liability mismatch created because of the mandate of the RBI August Circulars. While the NBFCs are compelled to provide onetime restructuring to their own borrowers, the NBFCs themselves cannot seek any relief of their

own borrowings with the lenders of the NBFCs. While on one hand the NBFCs suffer cash flow shortage due to decrease in realisation/collection from its borrowers, however on the other hand, as a borrower they are deprived of any such benefit which ought to have been countenanced to address the issues and concerns faced by the NBFC sector because of this asset liability mismatch due to the implementation of the RBI August Circulars.

(i) Loan Moratorium: In terms of the RBI's Financial Stability Report, July 2020, impact of the loan moratorium on NBFC's can be substantial. The said report has also raised concerns over the declining share of market funding for NBFCs as it has the potential to accentuate liquidity risk for these firms as well as the financial system.

(j) Banks controlling cash flow: Pursuant to the RBI August Circulars, majority of the borrowers of SEFL have sought or are expected to seek one-time restructuring of their loans, which has resulted in and will result in severe cash flow shortage. Following the asset-liability mismatch and the fact that the cash flows of SEFL are currently being controlled by lender banks have led SEFL to enter into arrangements with the Creditors in the manner as provided in the Scheme.

(k) Arrangement with Secured Debenture Holders

1. There shall be moratorium in terms of any payment of coupon/interest, by SEFL towards the Secured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Secured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

2. The redemption dates of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.

*Illustration: If the Redemption Date of a secured Debenture falls on August 2023, the extended date shall be August 2025.*

3. Any and all instalment payments towards the principal component of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.

*Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2023.*

4. Coupon/interest payment obligations towards the Secured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the secured Debentures.

Provided further, that if the total tenor of some of secured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such secured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.

*Illustration: Secured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2030. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Secured NCDs will be redeemed along with all coupon payments in October 2029 only.*

(l) Business Until Effective Date:

With effect from the date of filing of the Scheme before the Tribunal and up to and including the Effective Date:

1. It is clarified that no payment towards any interest or principal shall be made to the Creditors and the Creditors (including representative security or debenture trustees) of SEFL covered under the Scheme shall maintain status quo with respect to their respective contractual terms dues claims and rights and the Creditors (including security or debenture trustees) and all governmental or regulatory authorities shall be estopped from taking any coercive steps including reporting in any form and/or changing the account status of SEFL from being a standard asset which will prejudicially affect SEFL and/or sanctioning and/or implementation of the Scheme.
  2. It is clarified that the Credit Rating Agencies shall not consider any such non-payment to be a default under the respective debt documents and shall maintain the rating(s) of SEFL at least that of investment grade.
  3. SEFL shall always be deemed to have been authorized to execute any pleadings, applications, forms etc., as may be required to remove any difficulties and facilitate and carry out any formalities or compliances as are necessary for the implementation of the said Scheme.
- (m) Accounting Treatment: Notwithstanding anything to the contrary herein, upon the said Scheme becoming effective, SEFL shall give effect to the accounting treatment, if any, in its books of account in accordance with the accounting standards specified under Section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015.
- (n) Liberty to Withdraw: SEFL shall be at liberty to withdraw from the said Scheme. In the event the said Scheme not being sanctioned by the Tribunal, and/or the order or orders not being passed as aforesaid on or before such date as may be decided by SEFL, the said Scheme shall become null and void. In the event of revocation/withdrawal of the said Scheme no rights and liabilities whatsoever shall accrue to or be incurred *inter se* the Creditors covered under the said Scheme and SEFL.

**Note: The above details are only the salient features of the Scheme. The Secured Debenture Holders of SEFL are requested to read the entire text of the Scheme annexed hereto to get fully acquainted with the provisions thereof.**

6. **Approval/Authority**

SEFL while proposing the said Scheme of Arrangement with its Creditors issued letter of authorisation dated 19 October 2020 for the purpose of appointing Shri Pulak Bagchi, the General Counsel and Key Managerial Personnel of the Applicant Company to take all necessary steps before the Hon'ble Tribunal for implementation of the said Scheme.

7. **Interest of Directors, Key Managerial Personnel and their relatives**

None of the Directors and Key Managerial Personnel of SEFL or their relatives have any material interest in the said Scheme of Arrangement except as shareholders in general to the extent of which will appear from the respective Register of Directors' shareholdings maintained by SEFL.

8. **Effect of Scheme on stakeholders**

The effect of the Scheme on various stakeholders is summarised below:-

A. **Shareholders and Key Managerial Personnel**

The Scheme shall have no effect on the Shareholders and Key Managerial Personnel, of SEFL. No compromise or arrangement is proposed by SEFL with any of its shareholders.

B. Directors

The Scheme will have no effect on the office of existing Directors of SEFL. The Directors of SEFL will continue to be Directors of SEFL as before. It is clarified that following the Scheme, the composition of the Board of Directors of SEFL may change by appointments, retirements or resignations in accordance with the provisions of the Act and Memorandum and Articles of Association of such companies but the Scheme itself does not affect the office of Directors of SEFL.

C. Employees

The Scheme will have no effect on the existing employees of SEFL. No arrangement whatsoever is contemplated in the Scheme with the employees of SEFL.

D. Creditors

The Scheme aims at addressing the severe asset liability mismatch caused due to the economic downturn caused by COVID-19 pandemic as also the mandate of the relevant RBI Circulars and lender Banks controlling the cash flows of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

No Valuation was required to be done.

9. No investigation proceedings

There are no proceedings pending under Sections 210 to 227 of the Companies Act, 2013 against SEFL.

10. Amount due to Secured Debenture Holders of SEFL

The amount due to Secured Debenture Holders of SEFL is Rs. 2,209.47 crores as on 30th November, 2020.

11. Shareholding pattern

There will be no change in the shareholding pattern of SEFL consequent to the Scheme.

12. Independent Chartered Accountant Certificate of conformity of accounting treatment in the Scheme with Accounting Standards

Independent Chartered Accountant has confirmed that the Draft Scheme does not propose any specific accounting treatment.

13. Company Appeal (AT) No. 18 of 2021 has been filed by the Debenture Trustees being Axis Trustee Services Ltd, IDBI Trusteeship Services Ltd, Catalyst Trusteeship Ltd which was taken up for hearing on 15th February 2021, 19th February 2021, 3rd March 2021, 23rd March 2021, 26th March 2021 and 31st March 2021 and no interim orders have been granted in favour of the appellants therein till date hereof.

14. Inspection of Documents

In addition to the documents annexed hereto, the copies of following documents will be open for inspection to the Debenture Trustees representing the Secured Debenture Holders at the Registered Office of SEFL on any working day, (between 10:00 A.M. to 04:00 P.M.) except Saturdays, Sundays and Public Holidays prior to the date of the meeting:

- a. Order dated 30 December, 2020 passed by the National Company Law Tribunal, Kolkata Bench in Company Application (CAA) No.1492/KB/2020;
- b. Orders passed by Hon'ble National Company Law Appellate Tribunal in Company Appeal (AT) No. 18 of 2020, Company Appeal (AT) No. 31 of 2021, Company Appeal (AT) No. 34 of 2021 and Company Appeal (AT) No. 39 of 2021 arising out of Order dated 30 December, 2020 passed by the National Company Law Tribunal, Kolkata Bench in Company Application (CAA) No.1492/KB/2020;
- c. Memorandum and Articles of Association of SEFL;
- d. Latest Audited Annual Accounts of SEFL for the financial year ended 31 March, 2020;
- e. Accounting Certificate on the accounting treatment in the Scheme in terms of Sec 133 of the Companies Act, 2013;
- f. Register of Shareholding of Directors' and Key Managerial Personnel of SEFL; and
- g. Form No GNL-2 filed by SEFL with the Registrar of Companies, along with the challan.

Dated: 12th April 2021

Sd/-  
Shaunak Mitra  
Advocate  
Chairperson appointed for the Meeting of  
Debenture Trustees representing the  
Secured Debenture Holders of SEFL

Drawn on behalf of Applicant by  
Sd/- Pulak Bagchi  
General Counsel and Key Managerial Personnel  
Srei Equipment Finance Limited  
Vishwakarma, 86C, Topsia Road, Kolkata 700 046

Annexure 'A'

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**SCHEME OF ARRANGEMENT**

**BETWEEN**

**SREI EQUIPMENT FINANCE LIMITED**

**AND**

**ITS CREDITORS**

**UNDER**

**SECTION 230 AND OTHER APPLICABLE PROVISIONS**

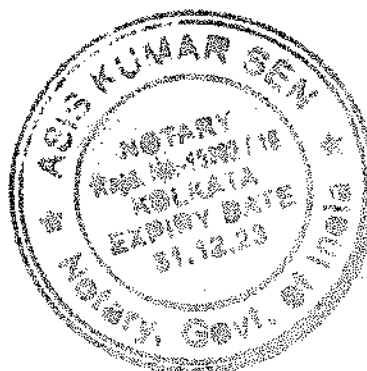
**OF THE COMPANIES ACT, 2013**

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Certified to be true copy

For SREI EQUIPMENT FINANCE LIMITED

  
Authorized Signatory





## PARTS OF THE SCHEME

The Scheme (*as defined hereinafter*) presented under Section 230 and other applicable provisions of the Act (*as defined hereinafter*) is divided into the following parts:

1. PART I deals with the description of Party (*as defined hereinafter*) and rationale for this Scheme.
2. PART II deals with the definitions, share capital and date of taking effect and implementation of this Scheme.
3. PART III deals with the proposed arrangement with the Creditors (*as defined in Part II*) of SEFL.
4. PART IV deals with the general terms and conditions applicable to this Scheme.

The Scheme also provides for various other matters consequent and incidental to this Scheme.

## PART I

### DESCRIPTION OF COMPANY AND RATIONALE FOR THIS SCHEME

#### (A) DESCRIPTION OF COMPANY

Srei Equipment Finance Limited (hereinafter referred to as "SEFL" or the "Company") is a public limited company incorporated on 13 June 2006 under the Companies Act, 1956 with CIN U70101WB2006PLC109898 and having its registered office at Vishwakarma, 86C, Topsia Road, Kolkata 700046. SEFL is a 'Systemically important non-deposit taking non-banking financial company' registered with the Reserve Bank of India ("RBI") under the category "Asset Finance Company". Non-convertible debentures of SEFL are listed on the wholesale debt market segment of BSE Limited and National Stock Exchange of India Limited (hereinafter collectively referred to as the "Stock Exchanges"). The Company is a wholly owned subsidiary of Srei Infrastructure Finance Limited. The equity shares of SEFL are not listed on any Stock Exchange.

#### (B) RATIONALE

- (i) This Scheme is a natural consequence of the First Scheme (*defined under Part II*) that SEFL has proposed with its creditors who are banks and financial institutions, which is pending as of now before the Hon'ble Tribunal. The present Scheme together with the First Scheme will help SEFL to protect the interests of both the creditors covered under the First Scheme and the creditors covered under this Scheme in order to achieve the required harmony and synergy among those creditors for maintaining SEFL as a going concern.
- (ii) This Scheme will create an opportunity for SEFL and its creditors covered under this Scheme to efficiently deal with asset liability mismatch of SEFL caused due to the economic downturn on account of the pandemic created by COVID 19 and the RBI August Circulars (*as defined in Part II*) on mutually agreed terms.
- (iii) This Scheme will enable SEFL to, *inter alia*, focus on operational flexibility and respond to the present environmental challenges faced due to the severe Novel Coronavirus (COVID-19) pandemic spreading across the globe.



- (iv) This Scheme will act as a catalyst in supporting the MSME (as defined in Part II) sector and infrastructure sector borrowers of SEFL by extending to them, as mandated by the RBI August Circulars (as defined under Part II), the much needed moratorium/one-time restructuring support to sustain their business and indirectly sustaining the livelihood of numerous individuals directly/ indirectly dependent on borrowings from SEFL.
- (v) This Scheme in conjunction with the First Scheme shall ensure an orderly payment structure to the Creditors in consonance with the cash flows of SEFL and thereby achieving the synergy with the cash flow management being implemented by the term loan and working capital lending banks of SEFL.

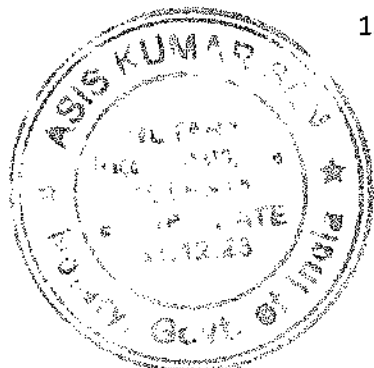
It is clarified that this Scheme does not involve any arrangement with the shareholders of SEFL. The Scheme is in the best interests of all the stakeholders of SEFL.

## PART II

### DEFINITIONS, SHARE CAPITAL AND DATE OF TAKING EFFECT AND IMPLEMENTATION OF THIS SCHEME

#### 1. DEFINITIONS

- 1.1 In this Scheme, (i) capitalised terms defined by inclusion in quotations and/ or parenthesis shall have the meanings so ascribed; and (ii) the following expressions shall have the meanings ascribed hereunder:
- 1.1.1. "27 March Circular" shall mean the circular dated March 27, 2020, being the "COVID-19 Regulatory Package", issued by the RBI;
  - 1.1.2. "ECB" shall mean the external commercial borrowings availed by SEFL from ECB Lenders;
  - 1.1.3. "ECB Lenders" means the lenders specified in Schedules II and IV from whom SEFL has availed external commercial borrowings;
  - 1.1.4. "PDI" shall mean perpetual Debentures issued by SEFL;
  - 1.1.5. "PDI Holders" shall mean Persons holding PDIs as specified in Schedule V;
  - 1.1.6. "RBI August Circulars" shall mean collectively the First 6 August Circular and the Second 6 August Circular;
  - 1.1.7. "Act" means the Companies Act, 2013;
  - 1.1.8. "Applicable Law" means any applicable statute, law, rule, regulation, ordinance, judgment, order, decree, rule of law, clearance, terms of approval, directive, guideline, policy, requirement, or other restriction imposed by any national, state, provincial, local or similar government, statutory, regulatory or administrative authority, government department, agency, commission, board, branch, tribunal or court, whether in effect on the Effective Date or thereafter and in each case as amended from time to time;
  - 1.1.9. "Appointed Date" shall mean the Effective Date;



1.1.10. "Appropriate Authority" means:

- (a) the government of any jurisdiction (including any national, state, municipal or local government or any political or administrative subdivision thereof) and any department, ministry, agency, instrumentality, court, Tribunal, central bank, commission or other authority thereof;
- (b) any governmental, quasi-governmental or private body or agency lawfully exercising, or entitled to exercise, any administrative, executive, judicial, legislative, regulatory, statutory, licensing, competition, Tax, importing, exporting or other governmental or quasi-governmental authority including without limitation, SEBI (*as defined hereinafter*), RBI (*as defined hereinafter*) and the Tribunal (*as defined hereinafter*); and
- (c) any Stock Exchange.

1.1.11. "Board of Directors" or "Board" shall mean the board of directors of SEFL;

1.1.12. "Creditors" shall mean (i) the Secured Debenture Holders; (ii) the Unsecured Debenture Holders; (iii) the Secured ECB Lenders; (iv) Unsecured ECB Lenders; (v) PDI Holders; and (vi) Individual Debenture Holders;

1.1.13. "Credit Rating Agencies" shall mean the credit rating agencies specified under Schedule VII;

1.1.14. "Debenture" shall mean listed or unlisted or secured or unsecured non-convertible debentures of SEFL issued by way of private placement or public issue and allotted by SEFL;

1.1.15. "Debenture Holders" shall mean the Persons who are the holders of the Debentures and acting through their respective debenture trustees, if any;

1.1.16. "Effective Date" means the day on which the last of the approvals/ conditions specified in Clause 9 (*Conditions Precedent*) of this Scheme are obtained or complied with. References in this scheme to the date of "coming into effect of this Scheme" or "upon the Scheme becoming effective" shall mean the Effective Date;

1.1.17. "Financing Documents" shall mean the existing loan and security documents/ agreements between SEFL and the Creditors including debenture trust deeds;

1.1.18. "First 6 August Circular" shall mean circular bearing DOR. No. BP. BC/4/21.04.048/2020-21 dated August 6, 2020 issued by the RBI for restructuring of advances of MSME;

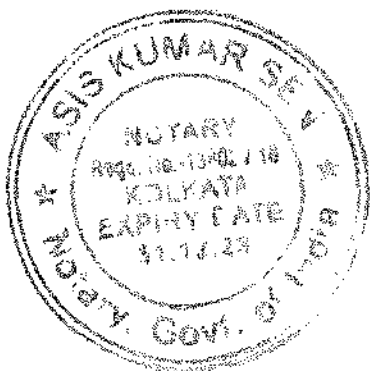
1.1.19. "First Scheme" shall mean the scheme of arrangement proposed by SEFL with its creditors who are banks and financial institutions having granted working capital and term lending facilities to SEFL and filed before the Hon'ble Tribunal vide C.A. (C.A.A) NO. 1106/ KB/ 2020 and which was disposed of by the Hon'ble Tribunal vide order dated October 21, 2020 inter alia directing the meetings for the creditors concerned on December 16, 2020 and December 23, 2020;



- 1.1.20. "HUF" shall mean Hindu Undivided Family;
- 1.1.21. "MSME" shall mean Micro, Small and Medium Enterprises as defined under Micro, Small and Medium Enterprises Development Act, 2006;
- 1.1.22. "Moratorium Period" shall mean the period commencing from January 1, 2021 and ending on June 30, 2021;
- 1.1.23. "Person" means an individual, a partnership, a corporation, a limited liability partnership, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization or an Appropriate Authority;
- 1.1.24. "Individual NCD Holders" shall mean holders of Debentures specified in Schedule VI who are individual(s)/ HUF;
- 1.1.25. "RoC" means Registrar of Companies, West Bengal at Kolkata having jurisdiction over the Company;
- 1.1.26. "Rs" or "Rupee(s)" means Indian Rupee, the lawful currency of the Republic of India;
- 1.1.27. "SEBI" shall mean Securities and Exchange Board of India;
- 1.1.28. "Scheme" or "this Scheme" means this composite scheme of arrangement as modified from time to time;
- 1.1.29. "Second 6 August Circular" shall mean circular bearing DOR. No. BP. BC/3/21.04.048/2020-21 dated August 6, 2020 issued by the RBI framing the resolution framework for COVID-19-related stress;
- 1.1.30. "Secured Debenture Holders" shall mean the Debenture Holders specified in Schedule I acting through the concerned debenture trustee(s);
- 1.1.31. "Secured ECB Lenders" shall mean the ECB Lenders specified in Schedule II who have granted secured loans to SEFL;
- 1.1.32. "Tribunal" means the jurisdictional bench of the National Company Law Tribunal having jurisdiction over SEFL;
- 1.1.33. "Unsecured Debenture Holders" shall mean the Debenture Holders specified in Schedule III acting through the concerned debenture trustee(s);
- 1.1.34. "Unsecured ECB Lenders" shall mean ECB Lenders specified in Schedule IV, who have granted unsecured loans to SEFL.

1.2 In this Scheme, unless the context otherwise requires:

- 1.2.1 words denoting the singular shall include the plural and *vice versa*;
- 1.2.2 reference to any legislation, statute, regulation, rule, notification or any other provision of law means and includes references to such legal provisions as amended, supplemented or re-enacted from time to time, and any reference to



a legal provision shall include any subordinate legislation made from time to time under such a statutory provision;

- 1.2.3 any Person includes that Person’s legal heirs, administrators, executors, liquidators, successors, successors-in-interest and permitted assigns, as the case may be;
- 1.2.4 headings, sub-headings, titles, sub-titles to clauses, sub-clauses and paragraphs are for information and convenience only and shall be ignored in construing the same; and
- 1.2.5 the words “include” and “including” are to be construed without limitation.

2. SHARE CAPITAL

2.1 The share capital structure of SEFL as on October 1, 2020 is as follows:

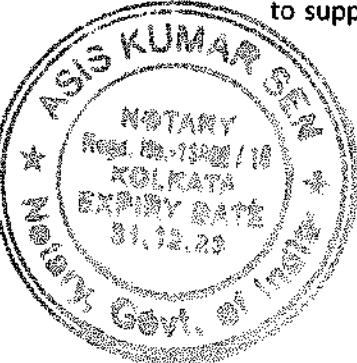
| Particulars   | INR                    |
|---|------------------------|
| <b>Authorised Share Capital</b>                     |                        |
| 50,00,00,000 equity shares of INR 10 each           | 500,00,00,000          |
| 5,00,00,000 preference shares of INR 100 each       | 500,00,00,000          |
| <b>Total</b>  | <b>10,00,00,00,000</b> |
| <b>Issued, Subscribed and Paid up Share Capital</b> |                        |
| 7,90,16,415 equity shares of INR 10 each fully paid | 79,01,64,150           |
| <b>Total</b>  | <b>79,01,64,150</b>    |

Subsequent to the aforesaid date, there has been no change in the authorised, issued, subscribed and paid-up share capital of SEFL until the date of filing of the Scheme before the Tribunal.

PART III

ARRANGEMENT WITH CREDITORS

- 3.1. Since the month of January 2020, the entire world, including India has been facing an unprecedented challenge in all walks of life due to the outbreak of the pandemic caused by the COVID-19. The NBFC sector as a whole has seen a downturn in the market due to this pandemic and as such has been exposed to several financial difficulties due to the overall state of the economy. Consequently, the onset of the COVID-19 outbreak and its economic consequences resulted in the RBI issuing the 27 March Circular, by which, inter alia, instructions were given to all lending institutions, including SEFL, to grant a moratorium of three months on payment of all instalments falling due between 1 March, 2020 and 31 May, 2020. The intent of RBI was to mitigate the burden of debt servicing brought about by disruptions on account of COVID 19 pandemic and to ensure the continuity of viable business. Specifically, the RBI also stated that it aimed to bring out policies that will ease the financial stress caused by the COVID-19 pandemic by relaxing repayment pressures on the borrowers. The RBI, as part of the review of the relief measures, has made a series of announcements by way of various circulars issued on 22 May, 2020 and 23 May, 2020, to inter alia extend the period of moratorium to 31 August, 2020.
- 3.2. The issuance of the abovementioned circulars granting moratorium by RBI was to ameliorate the severe effects of the COVID-19 on the borrowers. However, the said circulars on moratorium by themselves could not achieve the desired results. In view of the continued need to support the viable MSME entities on account of the fallout of Covid19, the RBI issued the



First 6 August Circular to allow the MSME sector entities to restructure their advances whose aggregate exposure to banks and NBFCs do not exceed Rs 25 crores. By the said First 6 August Circular, the RBI mandated the banks and NBFCs to restructure existing loans to MSMEs classified as 'standard' without a downgrade in the asset classification.

- 3.3. On the same day, i.e., 6 August, 2020, the RBI also issued another circular applicable generally to all borrowers (other than those MSMEs covered under the First 6 August Circular and others) allowing all such borrowers to avail one-time restructuring of their borrowings with banks and NBFCs. By this Second 6 August Circular the RBI mandated the banks and NBFCs to provide one-time restructuring facility to their borrowers who fulfilled the conditions stated in the said Second 6 August Circular without any downgrade in asset classification.
- 3.4. While the purport and objective of the said RBI August Circulars appear to be noble and apt to take care of the economic downturn, neither the benefit of the said RBI August Circulars have been extended to the NBFC Sector, nor any specific circular has been released for NBFC sector providing any reliefs to tide over the severe logjam and asset-liability mismatch created because of the mandate of the RBI August Circulars. While the NBFCs are compelled to provide onetime restructuring to their own borrowers, the NBFCs themselves cannot seek any relief of their own borrowings with the lenders of the NBFCs. While on one hand the NBFCs suffer cash flow shortage due to decrease in realisation/collection from its borrowers, however on the other hand, as a borrower they are deprived of any such benefit which ought to have been countenanced to address the issues and concerns faced by the NBFC sector because of this asset liability mismatch due to the implementation of the RBI August Circulars.
- 3.5. In terms of the RBI's Financial Stability Report, July 2020, impact of the loan moratorium on NBFC's can be substantial. The said report has also raised concerns over the declining share of market funding for NBFCs as it has the potential to accentuate liquidity risk for these firms as well as the financial system.
- 3.6. Pursuant to the RBI August Circulars, majority of the borrowers of SEFL have sought or are expected to seek one-time restructuring of their loans, which has resulted in and will result in severe cash flow shortage. Following the asset-liability mismatch and the fact that the cash flows of SEFL are currently being controlled by lender banks have led SEFL to enter into arrangements with the Creditors in the following manner:

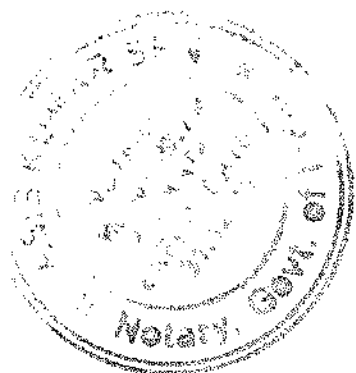
#### 3.6.1. Secured Debenture Holders

- 3.6.1.1. There shall be moratorium in terms of any payment of coupon/interest, by SEFL towards the Secured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Secured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

- 3.6.1.2. The redemption dates of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.

*Illustration: If the Redemption Date of a secured Debenture falls on August 2023, the extended date shall be August 2025.*

- 3.6.1.3. Any and all instalment payments towards the principal component of the secured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 2 (two) years.



*Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2023.*

- 3.6.1.4. Coupon/interest payment obligations towards the Secured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the secured Debentures.

Provided further, that if the total tenor of some of secured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such secured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.

*Illustration: Secured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2030. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Secured NCDs will be redeemed along with all coupon payments in October 2029 only.*

### 3.6.2. Unsecured Debenture Holders

- 3.6.2.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the Unsecured Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Unsecured Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.
- 3.6.2.2. The redemption dates of the unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

*Illustration: If the Redemption Date of an unsecured Debenture falls on August 2023, the extended date shall be August 2026.*

- 3.6.2.3. Any and all instalment payments towards the principal component of the unsecured Debentures in terms of the Financing Documents concerned shall stand postponed by a period of 3 (three) years.

*Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2024.*

- 3.6.2.4. Coupon/interest payment obligations towards the Unsecured Debenture Holders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor of the secured Debentures.

Provided further, that if the total tenor of some of unsecured Debentures including the extended period mentioned hereinabove, exceeds 10 (ten) years, SEFL shall redeem such unsecured Debentures in full and final, only at the end of 10th year calculated from the date of allotment.



*Illustration: Unsecured NCDs have been issued in November 2019 with quarterly coupon payments and redemption date of October 2028. Pursuant to the arrangement proposed herein, the redemption date will now be October 2031. However, in terms of the Proviso stated hereinabove, there will be no further quarterly coupon payments and the Unsecured NCDs will be redeemed along with all coupon payments in October 2029 only.*

### 3.6.3. Secured ECB Lenders

3.6.3.1. There shall be moratorium in terms of any payment of interest by SEFL towards the Secured ECB Lenders during the Moratorium Period. Any interest accrued and payable to the Secured ECB Lenders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

3.6.3.2. Any and all repayment obligations of SEFL, whether in full or in instalments, towards the principal component of the ECBs shall stand postponed by a period of 2 (two) years.

*Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2023.*

3.6.3.3. Interest payment obligations towards the Secured ECB Lenders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period and will continue till the end of the extended tenor.

### 3.6.4. Unsecured ECB Lenders

3.6.4.1. There shall be moratorium in terms of any payment of interest by SEFL towards the Unsecured ECB Lenders during the Moratorium Period. Any interest accrued and payable to the Unsecured ECB Lenders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

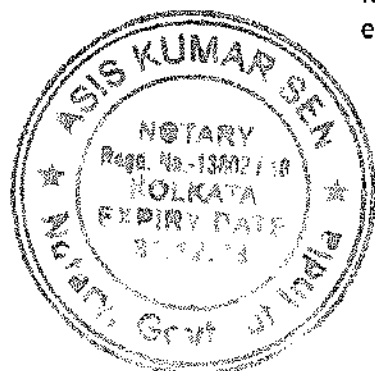
3.6.4.2. Any and all repayment obligations of SEFL, whether in full or in instalments, towards the principal component of the ECBs shall stand postponed by a period of 3 (three) years.

*Illustration: If an instalment payment date falls in August 2021, the extended date for the instalment payment shall be August 2024.*

3.6.4.3. Interest payment obligations towards the Unsecured ECB Lenders in terms of the Financing Documents concerned, will recommence after the expiry of the Moratorium Period, and will continue till the end of the extended tenor.

### 3.6.5. PDI Holders

3.6.5.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the PDI Holders during the Moratorium Period. Any coupon/interest accrued and payable to the PDI Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.





### 3.6.6. Individual Debenture Holders

3.6.6.1. There shall be moratorium in terms of any payment of coupon/interest by SEFL towards the Individual Debenture Holders during the Moratorium Period. Any coupon/interest accrued and payable to the Individual Debenture Holders during the Moratorium Period shall be paid by SEFL within 15 (fifteen) days from the expiry of the Moratorium Period.

3.6.7. All other terms and conditions contained in the Financing Documents shall stand amended in the manner above and securities created in favour of any of the Creditors shall continue to be available to such Creditors.

## PART IV GENERAL TERMS AND CONDITIONS

### 4. ACCOUNTING TREATMENT

Notwithstanding anything to the contrary herein, upon this Scheme becoming effective, SEFL shall give effect to the accounting treatment, if any, in its books of account in accordance with the accounting standards specified under Section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015.

### 5. BUSINESS UNTIL EFFECTIVE DATE

5.1. With effect from the date of filing of the Scheme before the Tribunal and up to and including the Effective Date:

5.1.1. It is clarified that no payment towards any interest or principal shall be made to the Creditors and the Creditors (including representative security or debenture trustees) of SEFL covered under the Scheme shall maintain status quo with respect to their respective contractual terms dues claims and rights and the Creditors (including security or debenture trustees) and all governmental or regulatory authorities shall be estopped from taking any coercive steps including reporting in any form and/or changing the account status of SEFL from being a standard asset which will prejudicially affect SEFL and/or sanctioning and/or implementation of the Scheme.

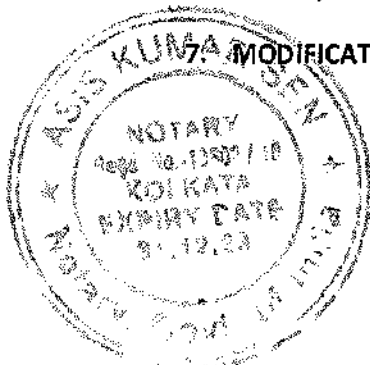
5.1.2. It is clarified that the Credit Rating Agencies shall not consider any such non-payment to be a default under the respective debt documents and shall maintain the rating(s) of SEFL at least that of investment grade.

5.1.3. SEFL shall always be deemed to have been authorized to execute any pleadings, applications, forms etc., as may be required to remove any difficulties and facilitate and carry out any formalities or compliances as are necessary for the implementation of this Scheme.

### 6. APPLICATIONS/PETITIONS TO THE TRIBUNAL

6.1. SEFL shall make and file all applications and petitions under Section 230 and other applicable provisions of the Act before the Tribunal, for sanction of this Scheme under the provisions of the Act.

### MODIFICATION OR AMENDMENTS TO THIS SCHEME



- 7.1. The Scheme may be modified or amended at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or appropriate by SEFL.

## 8. CONDITIONS PRECEDENT

- 8.1. The Scheme is conditional upon and subject to the following conditions precedent:

- 8.1.1. the sanctions and orders of the Tribunal, under Section 230 of the Act being obtained by the Company to this Scheme; and
- 8.1.2. certified/ authenticated copies of the orders of the Tribunal, sanctioning this Scheme, being filed with the RoC.

## 9. CONDITIONS SUBSEQUENT

- 9.1. Implementation of the Scheme will be subject to necessary approvals, if required from Appropriate Authorities.

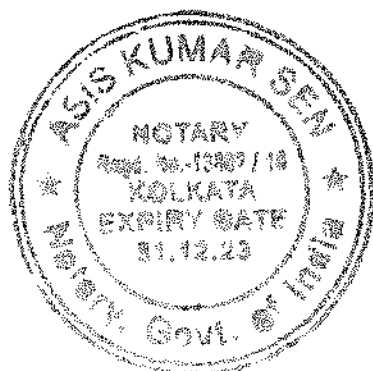
## 10. WITHDRAWAL OF THIS SCHEME AND NON-RECEIPT OF APPROVALS

- 10.1. SEFL shall be at liberty to withdraw from this Scheme.
- 10.2. In the event this Scheme not being sanctioned by the Tribunal, and/or the order or orders not being passed as aforesaid on or before such date as may be decided by SEFL, this Scheme shall become null and void.
- 10.3. In the event of revocation/withdrawal of this Scheme under Clause 10.1 or Clause 10.2 above, no rights and liabilities whatsoever shall accrue to or be incurred *inter se* the Creditors covered under this Scheme and SEFL.

## 11. MISCELLANEOUS

- 11.1. The Scheme shall override and to the extent necessary, be deemed to have amended/ substituted the Financing Documents.
- 11.2. All costs, charges and expenses payable in relation to or in connection with this Scheme shall be borne and paid by SEFL.
- 11.3. It is hereby clarified that submission of this Scheme to the Tribunal and to the Appropriate Authorities for their respective approvals is without prejudice to all rights, interests, titles or defences that SEFL may have under or pursuant to all Applicable Laws.
- 11.4. Since this Scheme does not involve conveyance of any property under Section 232 of the Act, the order of the Tribunal sanctioning this Scheme under Section 230 of the Act shall not attract any stamp duty under the Applicable Laws with respect to transfer of any property.

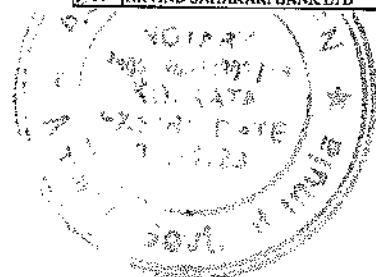
[SCHEDULES FOLLOW]



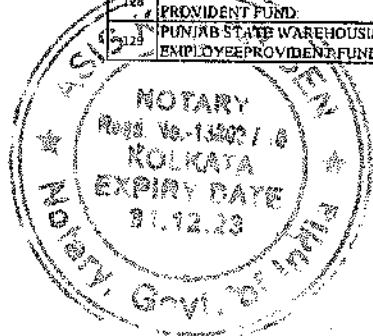
## SCHEDULE I

## DETAILS OF SECURED NCD HOLDERS -OTHER THAN RETAIL

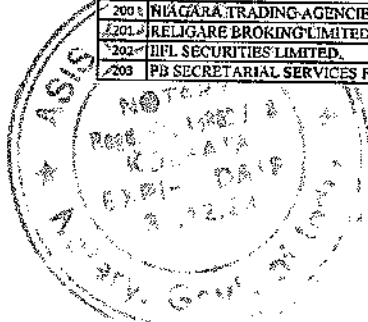
| #  | NAME   | DTD               | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|----|--|-------------------|-------------------------------|--------------|------------------|--------|
| 1  | FOOD CORPORATION OF INDIA CPF TRUST                            | 07 December 2011  | Axis Trustee Services Limited | INE872A07PL6 | 09-Sep-21        | 11.90  |
| 2  | BOARD OF TRUSTEES FOR BOKARO STEEL EMPLOYEES PROVIDENT FUND    | 07 December 2011  | Axis Trustee Services Limited | INE872A07PL6 | 09-Sep-21        | 11.90  |
| 3  | CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUND | 07 December 2011  | Axis Trustee Services Limited | INE872A07PQ5 | 29-Oct-21        | 11.90  |
| 4  | TERADATA INDIA EMPLOYEES PROVIDENT FUND TRUST                  | 07 December 2011  | Axis Trustee Services Limited | INE872A07PQ5 | 29-Oct-21        | 11.90  |
| 5  | HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA   | 07 December 2011  | Axis Trustee Services Limited | INE872A07PQ5 | 29-Oct-21        | 11.90  |
| 6  | KENDRIYA VIDYALA SANGATHAN EMP. PROVIDENT FUND                 | 07 December 2011  | Axis Trustee Services Limited | INE872A07PQ5 | 29-Oct-21        | 11.90  |
| 7  | HDFC SECURITIES LTD  | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 8  | ICICI SECURITIES LIMITED                                       | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 9  | ISRL - IPO ESCROW ACCOUNT                                      | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 10 | ALL TIME SECURITIES PRIVATE LIMITED                            | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 11 | IDBI CAPITAL MARKETS & SECURITIES LIMITED                      | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 12 | HDFC SECURITIES LTD  | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 13 | ICICI SECURITIES LIMITED                                       | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 14 | ISRL - IPO ESCROW ACCOUNT                                      | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 15 | ISRL - IPO ESCROW ACCOUNT                                      | 06 March 2012     | Axis Trustee Services Limited | INE872A07PZ6 | 22-Mar-27        | 9.15   |
| 16 | SCDND ESTATES PRIVATE LIMITED                                  | 06 March 2012     | Axis Trustee Services Limited | INE872A07PZ6 | 22-Mar-27        | 9.15   |
| 17 | HDFC SECURITIES LTD  | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 18 | ICICI SECURITIES LIMITED                                       | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 19 | ISRL - IPO ESCROW ACCOUNT                                      | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 20 | LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT                   | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 21 | AUM CAPITAL MARKET PVT. LTD                                    | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 22 | SCDND ESTATES PVT LTD  | 06 March 2012     | Axis Trustee Services Limited | INE872A07PV5 | 22-Mar-22        | 8.90   |
| 23 | LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT                   | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 24 | AUM CAPITAL MARKET PVT. LTD                                    | 06 March 2012     | Axis Trustee Services Limited | INE872A07PY9 | 22-Mar-22        | 0.00   |
| 25 | LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT                   | 06 March 2012     | Axis Trustee Services Limited | INE872A07PZ6 | 22-Mar-27        | 9.15   |
| 26 | AUM CAPITAL MARKET PVT. LTD                                    | 06 March 2012     | Axis Trustee Services Limited | INE872A07PZ6 | 22-Mar-27        | 9.15   |
| 27 | S SUSHEELA AND H S NARASIMHA MURTHY CHARITABLE TRUST           | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 28 | LIPL - UNCLAIMED SECURITIES SUSPENSE ACCOUNT                   | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 29 | AUM CAPITAL MARKET PVT. LTD                                    | 06 March 2012     | Axis Trustee Services Limited | INE872A07QA7 | 22-Mar-27        | 0.00   |
| 30 | CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPE   | 07 September 2012 | Axis Trustee Services Limited | INE872A07QD1 | 08-Jun-22        | 11.40  |
| 31 | MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST        | 07 September 2012 | Axis Trustee Services Limited | INE872A07QD1 | 08-Jun-22        | 11.40  |
| 32 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                         | 07 September 2012 | Axis Trustee Services Limited | INE872A07QD1 | 08-Jun-22        | 11.40  |
| 33 | GENERAL MILLS INDIA PRIVATE LIMITED STAFF PROVIDENT FUND       | 16 October 2012   | Axis Trustee Services Limited | INE872A07QM2 | 31-Jul-22        | 11.40  |
| 34 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                         | 16 October 2012   | Axis Trustee Services Limited | INE872A07QM2 | 31-Jul-22        | 11.40  |
| 35 | GUJARAT HOUSING BOARD PENSION FUND TRUST                       | 16 October 2012   | Axis Trustee Services Limited | INE872A07QS0 | 05-Oct-22        | 11.35  |
| 36 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND     | 31 January 2013   | Axis Trustee Services Limited | INE872A07RC1 | 24-Jan-23        | 11.50  |
| 37 | BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND             | 31 January 2013   | Axis Trustee Services Limited | INE872A07RE7 | 24-Jan-23        | 11.50  |
| 38 | BIRLA INDUSTRIES PROVIDENT FUND                                | 02 December 2013  | Axis Trustee Services Limited | INE872A07SD7 | 29-Nov-23        | 11.10  |
| 39 | ASED EMPLOYEES PENSION FUND INVESTMENT TRUST                   | 02 December 2013  | Axis Trustee Services Limited | INE872A07SD7 | 29-Nov-23        | 11.10  |
| 40 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                         | 02 December 2013  | Axis Trustee Services Limited | INE872A07SD7 | 29-Nov-23        | 11.10  |
| 41 | FOOD CORPORATION OF INDIA CPF TRUST                            | 13 June 2014      | IDBI Trusteeship Limited      | INE881J07DG4 | 13-Jun-24        | 11.90  |
| 42 | PUNJAB NATIONAL BANK EMPLOYEES PENSION FUND                    | 20 June 2014      | IDBI Trusteeship Limited      | INE881J07DH2 | 20-Jun-24        | 10.90  |
| 43 | KPTCL AND ESCOMS PENSION TRUST                                 | 27 June 2014      | Axis Trustee Services Limited | INE872A07TE3 | 10-Jun-24        | 11.40  |
| 44 | GMB EMPLOYEES PENSION TRUST FUND                               | 16 December 2014  | Axis Trustee Services Limited | INE872A07TP9 | 09-Dec-24        | 10.05  |
| 45 | ICICI SECURITIES LIMITED                                       | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 46 | CESCO EMPLOYEES PENSION TRUST                                  | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 47 | SECRETARY EPF TRUST UP FOREST CORPORATION LUCKNOW              | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 48 | GHATGE PATIL INDUSTRIES PROVIDENT FUND                         | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 49 | BIRLA INDUSTRIES PROVIDENT FUND                                | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 50 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND         | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 51 | H A L EMPLOYEES PROVIDENT FUND TRUST KANPUR                    | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 52 | JACOBS H AND G LTD EMPLOYEES GRATUITY FUND                     | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 53 | KANDIYA EMPLOYEES PROVIDENT FUND TRUST                         | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 54 | C.P.F. FOR THE STAFF OF O.C.C. LTD.                            | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 55 | BIRLA INDUSTRIES PROVIDENT FUND                                | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 56 | ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUND  | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 57 | GSPC LTD - FIBRE UNIT EMPLOYEES P.F. TRUST                     | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 58 | EVEREST INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST      | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 59 | MTNL GPF TRUST   | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 60 | JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND        | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 61 | KANSAL NEROLAC PAINTS LIMITED PROVIDENT FUND                   | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 62 | CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND T.  | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 63 | DELHI GYMKHANA CLUB LTD EMPLOYEES PROVIDENT FUND TRUST         | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 64 | ARVIND SAHAKARI BANK LTD                                       | 15 May 2015       | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |



| S   | NAMÉ   | DTD              | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|-----|--|------------------|-------------------------------|--------------|------------------|--------|
| 65  | JAGATJIT COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST                 | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 66  | SAICAD SYSTEMS INDIA PVT LTD   | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 67  | ALL TIME SECURITIES PRIVATE LIMITED                                    | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 68  | U P TWIGA FIBRE GLASS LIMITED EMPLOYEES PROVIDENT FUND                 | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 69  | NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATION EMPLOYEES PROVIDENT FUND | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 70  | SCDND ESTATES PRIVATE LIMITED  | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 71  | INDAG RUBBER LIMITED   | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 72  | SANSKRITI SCHOOL EMPLOYEES PROVIDENT FUND STAFF PF TRUST               | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 73  | COMPETENT FINMAN PVT LTD   | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 74  | RKSV SECURITIES INDIA PVT LTD  | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 75  | ZERODHA BROKING  | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 76  | VAB CHARITABLE TRUST INDIA REOD  | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 77  | MANOJ MODY FOUNDATION  | 15 May 2015      | Axis Trustee Services Limited | INE881J07DX9 | 11-May-22        | 10.25  |
| 78  | MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND                             | 04 October 2016  | Catalyst Trusteeship Limited  | INE881J07EU3 | 03-Oct-24        | 9.95   |
| 79  | MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND                             | 06 October 2016  | Catalyst Trusteeship Limited  | INE881J07DZ4 | 06-Oct-21        | 9.95   |
| 80  | GMB EMPLOYEES GENERAL PROVIDENT TRUST FUND                             | 02 December 2016 | Catalyst Trusteeship Limited  | INE881J07EA5 | 02-Dec-23        | 9.00   |
| 81  | GMB EMPLOYEES GRATUITY TRUST FUND                                      | 02 December 2016 | Catalyst Trusteeship Limited  | INE881J07EA5 | 02-Dec-23        | 9.00   |
| 82  | GMB EMPLOYEES PENSION TRUST FUND                                       | 20 December 2016 | Catalyst Trusteeship Limited  | INE881J07EB3 | 20-Dec-26        | 9.00   |
| 83  | VIVEKLENE INDUSTRIES PVT LTD   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 84  | VIVEKLENE TEXTILES PVT LTD   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 85  | VINITI FABRICS PVT LTD   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 86  | BETHABHAI DOONGARSHI TRANSPORT COMPANY                                 | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 87  | UNIFIED VOICE COMMUNICATION PRIVATE LTD                                | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 88  | PAAWAN CAPITAL SERVICES LTD  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EK4 | 17-Jan-22        | 9.11   |
| 89  | UCO BANK   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EK4 | 17-Jan-22        | 9.11   |
| 90  | ICICI SECURITIES LIMITED   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35   |
| 91  | NIAGARA TRADING AGENCIES PVT LTD                                       | 17 January 2017  | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35   |
| 92  | NIPL SECURITIES LIMITED  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35   |
| 93  | WARDHAMAN TRADE AND COMMERCE PVT LTD                                   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35   |
| 94  | WAGHPATIL PRIVATE LIMITED  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35   |
| 95  | SOMANY PROVIDENT FUND INSTITUTION                                      | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 96  | BIRLA INDUSTRIES PROVIDENT FUND  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 97  | BIBLE SOCIETY OF INDIA EMPLOYEES PROVIDENT FUND                        | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 98  | BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND                  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 99  | BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND                             | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 100 | DHRAGADHRA CHEMICAL WORKS EMPLOYEES PROVIDENT FUND                     | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 101 | THE BANASKANTHA DISTRICT CENTRAL CO OPERATIVE BANK LTD PALANP          | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 102 | SHYAM NIWAS BANGUR CHARITABLE TRUST                                    | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 103 | SHAH RATILAL UJMALAL CHARITY TRUST                                     | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 104 | THE KHAMGAON URBAN CO OP BANK LTD KHAMGAON                             | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 105 | MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND                             | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 106 | BHOPAL COOP. CENTRAL BANK LTD.   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 107 | DINESH BALCHAND SONDERJI DOSHI CHARITABLE TRUST                        | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 108 | ADARSH CO-OPERATIVE BANK LIMITED                                       | 17 January 2017  | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50   |
| 109 | HDFC SECURITIES LTD  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 110 | ICICI SECURITIES LIMITED   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 111 | PUTHUMANA CONSULTANTS PRIVATE LIMITED                                  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 112 | EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVE           | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 113 | THE TRIBUNE EMPLOYEES PROVIDENT FUND TRUST                             | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 114 | TRIDHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST                     | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 115 | LG PETROCHEMICALS LIMITED OFFICERS PROVIDENT FUND TRUST                | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 116 | SOMANY PROVIDENT FUND INSTITUTION                                      | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 117 | GHATGE PATIL INDUSTRIES PROVIDENT FUND                                 | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 118 | BHARAT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND                     | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 119 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND                 | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 120 | HAL (BC) PROVIDENT FUND TRUST  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 121 | THE ANDHRA PRADESH STATE SEEDS DEVELOPMENT CORPORATION LIMIT           | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 122 | CHENNAI PETROLEUM CORPORATION LTD EMPLOYEES PROVIDENT FUND             | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 123 | WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND                           | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 124 | M S RAMAIAH MEDICAL COLLEGE EMPLOYEES PROVIDENT FUND                   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 125 | PFC EMPLOYEES GRATUITY FUND  | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 126 | MADRAS FERTILIZERS LIMITED EMPLOYEES CONTRIBUTORY PROVIDENT            | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 127 | XIM PROVIDENT FUND TRUST   | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 128 | BOARD OF TRUSTEES MIBCON EMPLOYEES PROVIDENT FUND                      | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |
| 129 | PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND           | 17 January 2017  | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75   |



|     | NAME  | DTD             | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-----------------|-------------------------------|--------------|------------------|----------|
| 130 | PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND                            | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 131 | ICB LTD EMPLOYEES PROVIDENT FUND  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 132 | FOOD CORPORATION OF INDIA CPF TRUST   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 133 | GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST                                     | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 134 | SHAREKHAN LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 135 | MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED-EMPLOYEES PROV                  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 136 | A P S R T C EMPLOYEES PROVIDENT FUND TRUST                                    | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 137 | BOMBAY MERCANTILE CO- OP BANK LTD. STAFF PROVIDENT FUND TRU                   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 138 | NATIONAL CENTRE FOR THE PERFORMING ARTS EMPLOYEES PROVIDENT                   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 139 | MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND                                    | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 140 | CAPITAL TARGETT PROVIDENT FUND  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 141 | APSRCT EMPLOYEES PROVIDENT FUND TRUST   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 142 | CANARA BANK-NEW DELHI   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 143 | BALAJI BUILDTECH LLP  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 144 | CMET EMPLOYEES PROVIDENT FUND TRUST   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 145 | BHARAT EARTH MOVERS LTD, PROVIDENT FUND TRUST                                 | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 146 | A R A T EMPLOYEES CONTRIBUTORY PROVIDENT FUNDTRUST                            | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 147 | BRIDGE AND ROOF COMPANY (INDIA) LTD OFFICERS PROVIDENT FUND                   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 148 | GOODRICKE GROUP EXECUTIVE STAFF PROVIDENT FUND                                | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 149 | STEWART HOLL (INDIA) LIMITED EXECUTIVE STAFF PROVIDENT FUND                   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 150 | ROYAL CALCUTTA TURF CLUB INDIAN CLERICAL STAFF PROVIDENT FUN                  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 151 | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND                     | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 152 | KCTC OFFICIALS SUPERANNUATION FUND  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 153 | AWESOME MANAGEMENT CONSULTANTS LLP  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 154 | CHANCE INVESTMENTS AND TRADING CO PVT. LTD                                    | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 155 | SHREE EDUCATION SOCIETY   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 156 | BHARAT DYNAMICS LTD PROVIDENT FUND TRUST BOARD                                | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 157 | AMARAVATI AGRO LIMITED  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 158 | EDELWEISS BROKING LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 159 | SWASTIKA INVESTMART LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 160 | FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND                                      | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 161 | TUQUOISE MANAGEMENT CONSULTANCY LLP   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 162 | ICICI SECURITIES LIMITED  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EP3 | 17-Jan-22        | 0.00     |
| 163 | SKSE SECURITIES LTD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EP3 | 17-Jan-22        | 0.00     |
| 164 | IFPL SECURITIES LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EP3 | 17-Jan-22        | 0.00     |
| 165 | PRESTIGE FINVEST PRIVATE LIMITED  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EP3 | 17-Jan-22        | 0.00     |
| 166 | VAB CHARITABLE TRUST INDIA REGD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EK4 | 17-Jan-22        | 9.11     |
| 167 | MOTILAL OSWAL FINANCIAL SERVICES LTD.   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EK4 | 17-Jan-22        | 9.11     |
| 168 | AUM CAPITAL MARKET PVT. LTD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35     |
| 169 | PRASAN DEVELOPERS PVT.LTD.  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EL2 | 17-Jan-22        | 9.35     |
| 170 | ASHITA REAL ESTATE PVT.LTD.   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 171 | SANSACHI DEVELOPERS PRIVATE LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 172 | MARVEL INTERNATIONAL LLP  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 173 | SIFT CORPORATE SERVICES PRIVATE LIMITED                                       | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 174 | BACKDROP ADVERTISING PRIVATE LIMITED  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 175 | OSWAL CHARITABLE FOUNDATION   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EM0 | 17-Jan-22        | 9.50     |
| 176 | INVENTURE GROWTH AND SECURITIES LTD.  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 177 | SHAREKHAN LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 178 | INVENTURE GROWTH & SECURITIES LIMITED   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 179 | C.R.KOTHARI & SONS SH & STK BROKERS (P) LTD OWN                               | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 180 | C.R.KOTHARI AND SONS EQUITIES PRIVATE LIMITED.                                | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 181 | AUM CAPITAL MARKET PVT. LTD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 182 | ESCORTS LTD EMPLOYEES P F TRUST   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 183 | SCDND ESTATES PVT LTD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EN8 | 17-Jan-22        | 9.75     |
| 184 | RAJLAXMI CONSULTANCY PVT. LTD.  | 17 January 2017 | Axis Trustee Services Limited | INE881J07EO6 | 17-Jan-22        | 0.00     |
| 185 | AUM CAPITAL MARKET PVT. LTD   | 17 January 2017 | Axis Trustee Services Limited | INE881J07EP3 | 17-Jan-22        | 0.00     |
| 186 | HAL (BC) PROVIDENT FUND TRUST   | 26 May 2017     | Catalyst Trusteeship Limited  | INE881J07EQ1 | 26-May-24        | 9.45     |
| 187 | The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MO) | 31 May 2017     | Catalyst Trusteeship Limited  | INE881J07ER9 | 31-May-24        | 9.32     |
| 188 | The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MO) | 22 June 2017    | Catalyst Trusteeship Limited  | INE881J07ES7 | 22-Jun-24        | 9.32     |
| 189 | MERTA FOUNDATION  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00    |
| 190 | JETTABHAI DOONGARSHI TRANSPORT COMPANY  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00    |
| 191 | BHAVYA SEKHANI WELFARE TRUST  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00    |
| 192 | CHERRY SURANA WELFARE TRUST   | 05 July 2017    | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00    |
| 193 | ICICI SECURITIES LIMITED  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 194 | KARVY STOCK BROKING LIMITED   | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 195 | SHAREKHAN LIMITED   | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 196 | GLOBE CAPITAL MARKET LTD  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 197 | KRISHNAMURTI FOUNDATION INDIA   | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 198 | CMD FINANCIAL SERVICES P. LTD.  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 199 | BALAJI BUILDTECH LLP  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 200 | NILAGARA TRADING AGENCIES PVT LTD   | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 201 | RELIGARE BROKING LIMITED  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 202 | IFPL SECURITIES LIMITED.  | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |
| 203 | PB SECRETARIAL SERVICES PRIVATE LIMITED                                       | 05 July 2017    | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60     |

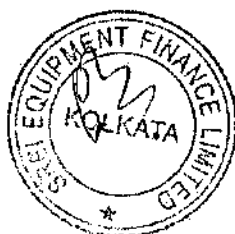


| S   | NAME  | DTD          | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|-----|---|--------------|-------------------------------|--------------|------------------|--------|
| 204 | HDFC SECURITIES LTD   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 205 | ICICI SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 206 | KOTAK SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 207 | KOTAK SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 208 | AMBARNATH JAI HIND CO OP BANK LTD                             | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 209 | INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 210 | THE UDAPUR URBAN CO-OPERATIVE BANK LTD                        | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 211 | MANOHAR KASBEKAR FOUNDATION                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 212 | SHAH RATILAL UJAMMAL CHARITY TRUST                            | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 213 | MASTER CAPITAL SERV LTD                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 214 | JEEWAN HOSPITAL CHARITABLE TRUST                              | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 215 | DINESH BALCHAND SUNDERJI DOSHI CHARITABLE TRUST               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 216 | KERALA JESUIT SOCIETY   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 217 | CPD FINANCIAL SERVICES P. LTD.                                | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 218 | NIRMAL BANG SECURITIES PRIVATE LIMITED                        | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 219 | GHALLA BHANSALI STOCK BROKERS PVT LTD.                        | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 220 | AWESOME MANAGEMENT CONSULTANTS LLP                            | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 221 | ARISTOCRAT FINANCE AND LEASING CO PVT LTD                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 222 | GANG COMMODITIES PRIVATE LIMITED                              | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 223 | SVS SECURITIES PVT LTD  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 224 | NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATION EMPLOYEES PROVI | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 225 | WARDHAMAN TRADE AND COMMERCE PVT LTD                          | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 226 | THE BANGALORE JESUIT EDUCATIONAL SOCIETY                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 227 | SMC GLOBAL SECURITIES LIMITED                                 | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 228 | MONEYWISE FINVEST LIMITED                                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 229 | KEVIN ENTERPRISES PRIVATE LIMITED                             | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 230 | NATVERAL AND SONS STOCK BROKERS PRIVATE LIMITED               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 231 | HDFC SECURITIES LTD   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 232 | ICICI SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 233 | KOTAK SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 234 | INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 235 | IIFL SECURITIES LIMITED                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 236 | VENTURA SECURITIES LIMITED                                    | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 237 | EDELWEISS BROKING LIMITED                                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 238 | GANPATI SECURITIES  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60   |
| 239 | WEALTH MANTRA LIMITED   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60   |
| 240 | AUM CAPITAL MARKET PVT. LTD                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UA9 | 10-Jun-21        | 9.60   |
| 241 | RELIANCE SECURITIES LTD                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 242 | ANGEL BROKING LIMITED.  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 243 | ZERODHA BROKING   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 244 | GURUDEV COMMOSE PRIVATE LIMITED                               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 245 | DR. K. N. BAHADURJI MEMORIAL SANATORIUM FOR PARSIS            | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 246 | SHEELA PLASTICS PRIVATE LIMITED                               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 247 | DEEPMALA ENTERPRISES PVT LTD                                  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 248 | AUM CAPITAL MARKET PVT. LTD                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 249 | SCDND ESTATES PVT LTD.  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 250 | OSWAL CHARITABLE FOUNDATION                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UB7 | 10-Jun-21        | 10.00  |
| 251 | AUM CAPITAL MARKET PVT. LTD                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 252 | PACIFIC YANIUYA PRIVATE LIMITED                               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UC5 | 10-Jun-21        | 0.00   |
| 253 | MALOO CHARITY TRUST   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 254 | BINNI DEVI CHARITABLE TRUST                                   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 255 | KOTAK SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 256 | MASTER CAPITAL SERV LTD.                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 257 | WESTPAC INVESTMENTS PRIVATE LIMITED                           | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 258 | IIFL SECURITIES LIMITED                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 259 | EDELWEISS BROKING LIMITED                                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 260 | VIRUDHUNAGAR DISTRICT CENTRAL CO OP BANK EMPLOYEES PROV       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 261 | HDFC SECURITIES LTD   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 262 | ICICI SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 263 | KOTAK SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 264 | SHAREKHAN LIMITED   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 265 | TRIDENT FINVEST LTD.  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 266 | DEEPTI PLANTATIONS PVT. LTD.                                  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 267 | MERCURY FARMS PVT. LTD.                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 268 | SATISH ANAND LEASING PRIVATE LTD.                             | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 269 | ANKIT SALES LLP   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 270 | THE MOGAVERA CO - OPERATIVE BANK LTD                          | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 271 | THE CHENBUR NAGARIK SAHAKARI BANK LTD                         | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 272 | JEEWAN HOSPITAL CHARITABLE TRUST                              | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 273 | KRISHNAMURTI FOUNDATION INDIA                                 | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 274 | MUKAND EMPLOYEES PROVIDENT FUND                               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 275 | AWESOME MANAGEMENT CONSULTANTS LLP                            | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 276 | ARISTOCRAT FINANCE AND LEASING CO PVT LTD                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 277 | CHANCE INVESTMENTS AND TRADING CO PVT LTD                     | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 278 | BOCHASANWASI SHRI AKSHAR PURUSHOTTAM PUBLIC CHARITABLE TRUST  | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 279 | WARDHAMAN TRADE AND COMMERCE PVT LTD                          | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 280 | SMC GLOBAL SECURITIES LIMITED                                 | 05 July 2017 | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50   |
| 281 | ICICI SECURITIES LIMITED                                      | 05 July 2017 | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00   |
| 282 | ASIAN BROKING PVT LTD   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00   |
| 283 | IIFL SECURITIES LIMITED                                       | 05 July 2017 | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00   |
| 284 | ZERODHA BROKING   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 285 | RA M SECURITIES PRIVATE LIMITED                               | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 286 | PRITASH SOFTWARE CONSULTANCY PVT LTD                          | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |
| 287 | WEALTH MANTRA LIMITED   | 05 July 2017 | Axis Trustee Services Limited | INE872A07UI2 | 27-Feb-22        | 9.12   |



| #   | NAME  | DTD               | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-------------------|-------------------------------|--------------|------------------|----------|
| 288 | AUM CAPITAL MARKET PVT. LTD.  | 05 July 2017      | Axis Trustee Services Limited | INE872A07U12 | 27-Feb-22        | 9.12     |
| 289 | EDELWEISS BROKING LIMITED   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 290 | DB INTERNATIONAL STOCK BROKERS LTD  | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 291 | RELIANCE SECURITIES LTD   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 292 | COMPETENT FINMAN PVT LTD  | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 293 | AYODHYABAI KARWA MEMORIAL TRUST   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 294 | RADHA KRISHNA KIJETAN CHARITY TRUST   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 295 | TRIVENIDEVI R KIJETAN EDUCATIONAL MEDICAL TRUST                               | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 296 | TRIVENIDEVI KHAITAN FOUNDATION TRUST  | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 297 | K.M.JAIN STOCK BROKERS PRIVATE LIMITED  | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 298 | BOCHASANWASI SHRIAKSHARPURUSHOTTAM SWAMINARAYAN SANSTHA                       | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 299 | BMA WEALTH CREATORS LTD   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 300 | AUM CAPITAL MARKET PVT. LTD.  | 05 July 2017      | Axis Trustee Services Limited | INE872A07UJ0 | 27-Feb-22        | 9.50     |
| 301 | EDELWEISS BROKING LIMITED   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00     |
| 302 | RALAXMI CONSULTANCY PVT. LTD.   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00     |
| 303 | MLK SECURITIES PVT LTD.   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00     |
| 304 | BMA WEALTH CREATORS LTD   | 05 July 2017      | Axis Trustee Services Limited | INE872A07UK8 | 27-Feb-22        | 0.00     |
| 305 | BOLANI ORES MINES PROVIDENT FUND  | 16 September 2017 | Catalyst Trusteeship Limited  | INE881J07E75 | 15-Sep-24        | 11.90    |
| 306 | HAL - LD EPF TRUST  | 16 September 2017 | Catalyst Trusteeship Limited  | INE881J07E75 | 15-Sep-24        | 11.90    |
| 307 | The Provident Fund Trust For The Employees Of Indian Oil Corporation Ltd (MO) | 16 September 2017 | Catalyst Trusteeship Limited  | INE881J07E75 | 15-Sep-24        | 11.90    |
| 308 | VISAKHAPATNAM STEEL PROJECT EMPLOYEES PROVIDENT FUND TRUST                    | 28 December 2017  | Catalyst Trusteeship Limited  | INE881J07E75 | 28-Dec-20        | 8.80     |
| 309 | RSRTC CPF Trust   | 18 January 2018   | Catalyst Trusteeship Limited  | INE881J07E75 | 18-Jan-28        | 9.00     |
| 310 | NAVAL GROUP INSURANCE FUND  | 14 March 2018     | Catalyst Trusteeship Limited  | INE881J07E75 | 14-Mar-23        | 8.30     |
| 311 | ABHAYA BANERJEE FOUNDATION  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 312 | SHREE RANI SATI MANDIR CHARITABLE TRUST                                       | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 313 | THE KARNATAKA BANK LTD  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 314 | ICICI SECURITIES LIMITED  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 315 | LONAVALA SAHAKARI BANK LTD  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 316 | DCB ECPF  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 317 | MANOHAR KASDEKAR FOUNDATION   | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 318 | SHCIL SERVICES LTD.   | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 319 | SHETH TRIBHOVANDAS BHANUJAIN KANYASHALA TRUST                                 | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 320 | MANGAL KESHAV FINANCIAL SERVICES LLP  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 321 | MAGNUM EQUITY SRV. LTD.   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 322 | PUTHUMANA CONSULTANTS PRIVATE LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 323 | SHETH TRIBHOVANDAS BHANUJAIN KANYASHALA TRUST                                 | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 324 | S B HIGHSEAS TRADE INDIA PVT LTD  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 325 | WESTPAC INVESTMENTS PRIVATE LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UQ5 | 16-Mar-23        | 8.65     |
| 326 | MONEYWISE FINVEST LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UQ5 | 16-Mar-23        | 8.65     |
| 327 | HDFC SECURITIES LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 328 | KOTAK SECURITIES LIMITED  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 329 | SIHL CONSULTANCY LTD  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 330 | RAMAKRISHNA MISSION SEVASHRAM EMPLOYEES PROVIDENT FUND TRUST                  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 331 | SHAH RATILAL UJAMMAL CHARITY TRUST  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 332 | VIDYA SAHAKARI BANK LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 333 | AWESOME MANAGEMENT CONSULTANTS LLP  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 334 | SMC GLOBAL SECURITIES LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 335 | MIBR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED                         | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 336 | ICICI SECURITIES LIMITED  | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 337 | SKILPAN FINVEST PRIVATE LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 338 | SHAREKHAN LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 339 | KITCO LTD PROVIDENT FUND  | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 340 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UN2 | 16-Mar-21        | 8.43     |
| 341 | SMC GLOBAL SECURITIES LTD.  | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 342 | ZERODHA BROKING   | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 343 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07U00 | 16-Mar-21        | 8.75     |
| 344 | ZERODHA BROKING   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 345 | MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT                                | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 346 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UP7 | 16-Mar-21        | 0.00     |
| 347 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UQ5 | 16-Mar-23        | 8.65     |
| 348 | SMC GLOBAL SECURITIES LTD.  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 349 | RELIANCE SECURITIES LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 350 | SHAREKHAN LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 351 | COMPETENT FINMAN PVT LTD  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 352 | ZERODHA BROKING   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 353 | SIFT CORPORATE SERVICES PRIVATE LIMITED                                       | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 354 | BAJI NATH BHANDARI PUBLIC CHARITABLE TRUST                                    | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 355 | MUTHOOT FOREX LIMITED   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 356 | BACKDROP ADVERTISING PRIVATE LIMITED  | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 357 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07UR3 | 16-Mar-23        | 9.00     |
| 358 | MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT                                | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 359 | AUM CAPITAL MARKET PVT. LTD   | 20 March 2018     | Axis Trustee Services Limited | INE872A07US1 | 16-Mar-23        | 0.00     |
| 360 | H A L EMPLOYEES PROVIDENT FUND TRUST KANPUR                                   | 26 March 2018     | Catalyst Trusteeship Limited  | INE881J07E22 | 26-Mar-25        | 9.00     |
| 361 | RSRTC CPF Trust   | 26 March 2018     | Catalyst Trusteeship Limited  | INE881J07E22 | 26-Mar-25        | 9.00     |
| 362 | NAVAL GROUP INSURANCE FUND  | 04 April 2018     | Catalyst Trusteeship Limited  | INE881J07E22 | 04-Apr-23        | 8.30     |
| 363 | ALANKUT ASSIGNMENTS LTD   | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 364 | HDFC SECURITIES LTD   | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 365 | ICICI SECURITIES LIMITED  | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 366 | KOTAK SECURITIES LIMITED  | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 367 | KOTAK SECURITIES LIMITED  | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 368 | GEOJIT FINANCIAL SERVICES LIMITED   | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 369 | DCB ECPF  | 24 May 2018       | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |

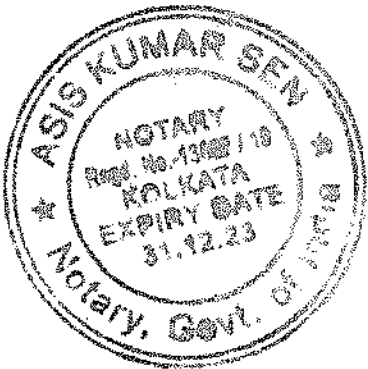
|     | NAME  | DTD         | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-------------|-------------------------------|--------------|------------------|----------|
| 370 | THE BANASKANTHA DISTRICT CENTRAL CO-OPERATIVE BANK LTD PALANP | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 371 | MTNL GPF TRUST  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 372 | MEHSANA DIST CO OP F AND S UNION LTD EMP PROVIDENT FUND TRUS  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 373 | MUKAND EMPLOYEES PROVIDENT FUND                               | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 374 | BANGUR NAGAR CHARITABLE SOCIETY                               | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 375 | AWESOME MANAGEMENT CONSULTANTS LLP                            | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 376 | WARDHAMAN TRADE AND COMMERCE PVT LTD                          | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 377 | WAY2WEALTH BROKERS PRIVATE LTD                                | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 378 | THE TAMILNADU CIRCLE POSTAL CO-OP BANK EMPLOYEES PROVIDENT F  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FE4 | 25-May-21        | 9.10     |
| 379 | ICICI SECURITIES LIMITED                                      | 24 May 2018 | Axis Trustee Services Limited | INE881J07FF1 | 25-May-21        | 9.10     |
| 380 | SHAREKHAN LIMITED   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FF1 | 25-May-21        | 9.10     |
| 381 | WESTPAC INVESTMENTS PRIVATE LIMITED                           | 24 May 2018 | Axis Trustee Services Limited | INE881J07FF1 | 25-May-21        | 9.10     |
| 382 | S B HIGHSEAS TRADE INDIA PVT LTD                              | 24 May 2018 | Axis Trustee Services Limited | INE881J07FF1 | 25-May-21        | 9.10     |
| 383 | HDFC SECURITIES LTD   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FG9 | 25-May-23        | 9.00     |
| 384 | ICICI SECURITIES LIMITED                                      | 24 May 2018 | Axis Trustee Services Limited | INE881J07FG9 | 25-May-23        | 9.00     |
| 385 | AXIS SECURITIES LIMITED                                       | 24 May 2018 | Axis Trustee Services Limited | INE881J07FG9 | 25-May-23        | 9.00     |
| 386 | THE MATHRUBHUMI EMPLOYEES PROVIDENT FUND                      | 24 May 2018 | Axis Trustee Services Limited | INE881J07PO9 | 25-May-23        | 9.00     |
| 387 | SIREE BOMBAY JAIN SWAYAMSEVAK MANDAL                          | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 388 | SAIL RMD ESTABLISHMENT AND ADMINISTRATIVE OFFICES EMPLOYEES   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 389 | BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND         | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 390 | BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND              | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 391 | KITCO LTD PROVIDENT FUND                                      | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 392 | AWESOME MANAGEMENT CONSULTANTS LLP                            | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 393 | ARISTOCRAT FINANCE AND LEASING CO PVT LTD                     | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 394 | CHANCE INVESTMENTS AND TRADING CO PVT LTD                     | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 395 | THE PROVIDENT FUND TRUST FOR THE EMPLOYEES OF INDIAN OIL COR  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 396 | SCDND ESTATES PRIVATE LIMITED                                 | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 397 | NAVAL GROUP INSURANCE FUND                                    | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 398 | THE A P STATE COOP BANK EMPLOYEES PROVIDENT FUND TRUST        | 24 May 2018 | Axis Trustee Services Limited | INE881J07FH7 | 25-May-23        | 9.35     |
| 399 | LUXMI TRACON INDIA PVT LTD                                    | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 400 | SHAREKHAN LIMITED   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 401 | RFL SECURITIES LIMITED  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 402 | GUINNESS SECURITIES LIMITED                                   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 403 | SRI RAJALAKSHMI FOUNDATION                                    | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 404 | MBIR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED         | 24 May 2018 | Axis Trustee Services Limited | INE881J07FJ3 | 25-May-28        | 9.20     |
| 405 | HDFC SECURITIES LTD   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 406 | MAHARASHTRA EDUCATION SOCIETY'S EMPLOYEES PROVIDENT FUND TR   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 407 | NOWROSJEE WADIA MATERNITY HOSPITAL PROVIDENT FUND             | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 408 | BREACH CANDY HOSPITAL TRUST STAFF PROVIDENT FUND              | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 409 | THE TRIBUNE EMPLOYEE'S PROVIDENT FUND TRUST                   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 410 | TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST            | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 411 | TRUSTEES HEC LTD EMPLOYEES CONTRIBUTORY PROVIDENT FUND        | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 412 | TRUSTEES IFICO LIMITED PROVIDENT FUND                         | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 413 | SOMANY PROVIDENT FUND INSTITUTION                             | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 414 | CESCO EMPLOYEES PENSION TRUST                                 | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 415 | HINDUSTHAN CHARITY TRUST PROVIDENT FUND INSTITUTION           | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 416 | MAYO COLLEGE GENERAL COUNCIL EMPLOYEES PROVIDENT FUND TRUST   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 417 | BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND                    | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 418 | C.P.F. FOR THE STAFF OF O.C.C. LTD.                           | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 419 | EMPLOYEES PROVIDENT FUND TRUST KARNATAKA SOAPS AND DETERGENT  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 420 | RCF LTD EMPLOYEES PROVIDENT FUND                              | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 421 | CESCO EMPLOYEES PROVIDENT FUND TRUST                          | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 422 | ICB LTD EMPLOYEES PROVIDENT FUND                              | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 423 | PNB GILTS LTD   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 424 | AVDAT FINANCIAL SERVICES PVT LTD.                             | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 425 | DIMENSION FINANCIAL SOLUTIONS PRIVATE LTD                     | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 426 | BRAHMAPUTRA VALLEY FERTILIZER CORPORATION LTD EMPLOYEES PROVI | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 427 | THE FORT WILLIAM COMPANY LIMITED MILL WORKERS' PROVIDENT FUN  | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 428 | MAHADEVI BIRLA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND     | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 429 | THE BIJOYNAGAR TEA CO LTD STAFF PROVIDENT FUND                | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 430 | SHCIL SERVICES LTD.   | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 431 | BOARD OF TRUSTEES M. S. R.T.C. CFF                            | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 432 | A R A I EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST           | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |
| 433 | MCCNALLY BHARAT EMPLOYEES PROVIDENT FUND                      | 24 May 2018 | Axis Trustee Services Limited | INE881J07FK1 | 25-May-28        | 9.60     |







| #   | NAME                                      | DTD         | TRUSTEE                      | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-------------|------------------------------|--------------|------------------|----------|
| 519 | ICICI SECURITIES LIMITED                  | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07UZ6 | 15-May-22        | 10.50    |
| 520 | KOTAK SECURITIES LIMITED                  | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07UZ6 | 15-May-22        | 10.50    |
| 521 | KERALA JESUIT SOCIETY                     | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07UZ6 | 15-May-22        | 10.50    |
| 522 | ICICI SECURITIES LIMITED                  | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07VB5 | 15-May-24        | 10.25    |
| 523 | SHCIL SERVICES LTD.                       | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07VB5 | 15-May-24        | 10.25    |
| 524 | ZERODHA BROKING                           | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07UZ6 | 15-May-22        | 10.50    |
| 525 | AGARWAL CEMENT INDUSTRIES PRIVATE LIMITED | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07UZ6 | 15-May-22        | 10.50    |
| 526 | AUM CAPITAL MARKET PVT. LTD               | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07VB5 | 15-May-24        | 10.25    |
| 527 | AUM CAPITAL MARKET PVT. LTD               | 16 May 2019 | Catalyst Trusteeship Limited | INE872A07VC3 | 15-May-24        | 10.75    |



SCHEDULE II

| DETAILS OF SECURED ECB LENDERS |  |   |                                |                        |                                    |                         |                                   |                     |
|--------------------------------|--|---|--------------------------------|------------------------|------------------------------------|-------------------------|-----------------------------------|---------------------|
| #                              | Name of Secured ECB Holders                        | Reference Agreement/ Financing Document | Maturity Period/ Maturity Date | Interest Rate          | Amount O/S as on November 30, 2020 | Principal Payment Dates | Principal Repayment Amount in Rs. | Currency of Payment |
| 1                              | FINNFUND   | 07-Dec-17                               | 23-Mar-26                      | 6MEURIBOR + 427 Basis  | 13750000                           | 23-Mar-21               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Sep-21               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Mar-22               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Sep-22               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Mar-23               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Sep-23               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Mar-24               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Sep-24               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Mar-25               | 1250000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 23-Sep-25               | 1250000.00                        | EUR                 |
| 2                              | PROPARCO   | 05-Jan-18                               | 15-Dec-26                      | 6MEURIBOR + 350 Basis  | 23400000                           | 15-Dec-20               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Jun-21               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Dec-21               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Jun-22               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Dec-22               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Jun-23               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Dec-23               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Jun-24               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Dec-24               | 1800000.00                        | EUR                 |
|                                |  |   |                                |                        |                                    | 15-Jun-25               | 1800000.00                        | EUR                 |
| 3                              | Standard Chartered Bank                            | 20-Dec-17                               | 03-Aug-23                      | 6MLIBORUSD + 350 Basis | 70000000                           | 03-Aug-22               | 23331433.33                       | USD                 |
|                                |  |   |                                |                        |                                    | 03-Feb-23               | 23331433.33                       | USD                 |
| 4                              | Standard Chartered Bank                            | 20-Dec-17                               | 30-Sep-23                      | 6MLIBORUSD + 350 Basis | 25000000                           | 30-Sep-22               | 8332500.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 30-Mar-23               | 8332500.00                        | USD                 |
| 5                              | Standard Chartered Bank                            | 20-Dec-17                               | 03-Feb-24                      | 6MLIBORUSD + 350 Basis | 15000000                           | 30-Sep-23               | 8335000.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 03-Feb-24               | 4999500.00                        | USD                 |
| 6                              | Sumitomo Mitsui Finance and Leasing Company Limite | 14-Mar-17                               | 22-Jun-22                      | 6MLIBORUSD + 366 Basis | 12500000                           | 03-Aug-23               | 4999500.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 03-Feb-24               | 5001000.00                        | USD                 |
| 7                              | DEG Germany GERMANY                                | 22-Dec-16                               | 15-Mar-25                      | 6MLIBORUSD + 425 Basis | 18750001                           | 22-Jun-22               | 12500000.00                       | USD                 |
|                                |  |   |                                |                        |                                    | 15-Mar-21               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Sep-21               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Mar-22               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Sep-22               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Mar-23               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Sep-23               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Mar-24               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Sep-24               | 2083333.00                        | USD                 |
|                                |  |   |                                |                        |                                    | 15-Mar-25               | 2083337.00                        | USD                 |
| 8                              | DEG Germany GERMANY                                | 25-Oct-17                               | 15-Jan-28                      | 6MLIBORUSD + 395 Basis | 14062500                           | 15-Jan-21               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-21               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-22               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-22               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-23               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-23               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-24               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-24               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-25               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-25               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-26               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-26               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-27               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jul-27               | 937500.00                         | USD                 |
|                                |  |   |                                |                        |                                    | 15-Jan-28               | 937500.00                         | USD                 |



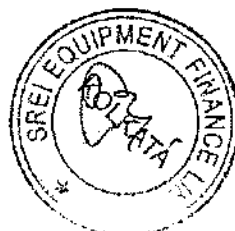
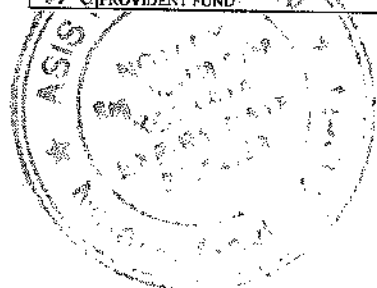
| #  | Name of Secured<br>ECB Holders         | Reference Agreement/<br>Financing Document | Maturity Period/<br>Maturity Date | Interest Rate             | Amount Outstanding on<br>November 30, 2020 | Principal Payment<br>Dates | Principal<br>Repayment<br>Amount in Ru | Currency of<br>Payment |
|----|--|--|-----------------------------------|---------------------------|--|----------------------------|--|------------------------|
| 9  | BELGIAN<br>INVESTMENT<br>COMPANY (BIO) | 26-Feb-19                                  | 01-Mar-29                         | 6MLJBORUSD +<br>395 Basis | 9444444                                    | 01-Mar-21                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-21                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-22                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-22                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-23                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-23                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-24                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-24                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-25                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-25                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-26                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-26                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-27                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-27                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-28                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Sep-28                  | 555556.00                              | USD                    |
|    |  |  |                                   |                           |  | 01-Mar-29                  | 555548.00                              | USD                    |
| 10 | Development Bank of<br>Austria (OeEB)  | 23-Dec-16                                  | 23-Dec-24                         | 6MEURIBOR +<br>295 Basis  | 11250000                                   | 23-Dec-20                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Jun-21                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Dec-21                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Jun-22                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Dec-22                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Jun-23                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Dec-23                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Jun-24                  | 1250000                                | EUR                    |
|    |  |  |                                   |                           |  | 23-Dec-24                  | 1250000                                | EUR                    |



### SCHEDULE III

#### DETAILS OF UNSECURED NCD HOLDERS- OTHER THAN RETAIL

| #  | NAME  | DTD           | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|----|---|---------------|-------------------------------|--------------|------------------|--------|
| 1  | SOMANY PROVIDENT FUND INSTITUTION                             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 2  | BIHARIT FRITZ WERNER PRIVATE LIMITED PROVIDENT FUND           | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 3  | BOLANI ORES MINES PROVIDENT FUND                              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 4  | SPL EMPLOYEES PROVIDENT FUND                                  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 5  | ASSOCIATED CHAMBERS STAFF PROVIDENT FUND                      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 6  | R A NARIMAN AND CO LTD EMPLOYEES PROVIDENT FUND TRUST         | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 7  | PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 8  | HINDUSTAN ELECTRO GRAPHITES OFFICERS CONTRIBUTORY P F TRUST   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 9  | FOOD CORPORATION OF INDIA CPF TRUST                           | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 10 | NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND               | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 11 | TAURRUS FINSEC PRIVATE LIMITED                                | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 12 | NATIONAL REFINERY P. LTD, EMPLOYEES (STAFF AT 57, TARDEO RO   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 13 | NATIONAL REFINERY P. LTD, EMPLOYEES GRATUITY FUND             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 14 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND    | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 15 | M/S SAURASHTRA SALT WORKS PVT. LTD. STAFF PROVIDENT FUND      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 16 | JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND       | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 17 | PASTEUR LABORATORIES (P) LTD STAFF PROVIDENT FUND             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 18 | CAPITAL TARGETT PROVIDENT FUND                                | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 19 | M/S PASTEUR LABORATORIES PRIVATE LTD EMPLOYEES PROVIDENT FUND | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 20 | JAGATJIT COTTON TEXTILE MILLS LTD. PROVIDENT FUND TRUST       | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 21 | BURN AND COMPANY LTD PROVIDENT INSTITUTION                    | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 22 | HOWRAH IRON WORKS PROVIDENT FUND                              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 23 | RCTC OFFICIALS SUPERANNUATION FUND                            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 24 | ALL TIME SECURITIES PRIVATE LIMITED                           | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 25 | HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 26 | EIL EMPLOYEES PROVIDENT FUND                                  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 27 | FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND                      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BX9 | 23-Dec-21        | 11.90  |
| 28 | DHAMPIR SUGAR MILLS PROVIDENT FUND                            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 29 | ASHOK LEYLAND SENIOR EXECUTIVES PROVIDENT FUND                | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 30 | TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 31 | HUDCO EMPLOYEES C P F TRUST                                   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 32 | THE STAFF PROVIDENT FUND OF THE MAHARASHTRA STATE CO-OP. CO   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 33 | INCS EMPLOYEES' PROVIDENT FUND                                | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 34 | BALANOOR EMPLOYEES GRATUITY TRUST                             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 35 | SESA MINING CORPORATION LIMITED EMPLOYEES PROVIDENT FUND      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 36 | SHRI MAHMAPRABHUJAY GNANMANDIR TRUST                          | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 37 | SPL EMPLOYEES PROVIDENT FUND                                  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 38 | ASSOCIATED CHAMBERS STAFF PROVIDENT FUND                      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 39 | JACOBS H AND G LTD EMPLOYEES GRATUITY FUND                    | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 40 | MEHTA AND PADAMSEY PRIVATE LIMITED EMPLOYEES PROVIDENT FUND   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 41 | BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 42 | PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 43 | RAMESHCHANDRA LIMITED GRATUITY FUND                           | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 44 | LALLUBHAI AMICHAND LIMITED GRATUITY FUND                      | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 45 | RAMESHCHANDRA LTD PROVIDENT FUND                              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 46 | PAHARPUR COOLING TOWERS OFFICERS' PROVIDENT FUND              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 47 | NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND               | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |
| 48 | SHREEBHANUMAN JUTE MILLS EMPLOYEES PROVIDENT FUND             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90  |



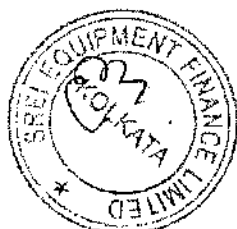
|     | NAME   | DTD           | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|--|---------------|-------------------------------|--------------|------------------|----------|
| 49  | MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED-EMPLOYEES PROV                             | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 50  | DBC PORT LOGISTICS LIMITED EMPLOYEES GRATUITY FUND                                       | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 51  | OCEANGLOBE CONTAINER SERVICES (I) PRIVATE LIMITED EMPLOYEES                              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 52  | BOMBAY MERCANTILE CO-OP. BANK LTD. STAFF PROVIDENT FUND TRU                              | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 53  | RAY CONSTRUCTIONS LIMITED EMPLOYEES PROVIDENT FUND                                       | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 54  | JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND                                  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 55  | CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN                            | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 56  | LOK KALYAN TRUST   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 57  | NAHATA CHARITABLE TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 58  | PADAM SHREE JANPRANYAS CHARITABLE TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 59  | GOKALDAS HAKAMCHAND PHILANTHROPIC TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 60  | VITHALDAS HAKAMCHAND CHARITABLE TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 61  | AFCO INVESTMENT SERVICES PVT. LTD., ION EXCHANGE (INDIA) LIMITED'S PROVIDENT INSTITUTION | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 62  | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 64  | SESA GROUP EMPLOYEES PROVIDENT FUND  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 65  | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 66  | THE INDIAN STANDARD WAGON COMPANY LTD WORKS PROVIDENT FUND                               | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 67  | HOWRAH IRON WORKS PROVIDENT FUND   | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 68  | KSRTC CPF TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 69  | THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND                                    | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 70  | THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUN                                       | 05 March 2012 | Axis Trustee Services Limited | INE872A08BZ4 | 11-Jan-22        | 11.90    |
| 71  | DHAMPUR SUGAR MILLS PROVIDENT FUND   | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 72  | HUDCO EMPLOYEES C F F TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 73  | GILLETTE EMPLOYEES PROVIDENT FUND TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 74  | CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPE                             | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 75  | MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST                                  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 76  | DELPHI AUTOMOTIVE SYSTEMS GROUP EMPLOYEES PROVIDENT FUND TRU                             | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 77  | INDIA TOURISM DEVELOPMENT CORPORATION LIMITED STAFF PROVIDENT                            | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 78  | MTNL EMPLOYEES PROVIDENT FUND TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 79  | MTNL - GRATUITY TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 80  | CSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 81  | GUJARAT ALKALIES AND CHEMICALS LIMITED   | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 82  | NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 83  | B E S AND T UNDERTAKING PF   | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 84  | A P S R T C EMPLOYEES PROVIDENT FUND TRUST   | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 85  | CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN                            | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 86  | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 87  | SESA GROUP EMPLOYEES PROVIDENT FUND  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 88  | AIR- INDIA EMPLOYEES PROVIDENT FUND  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 89  | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND   | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 90  | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND                                | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 91  | KCTC OFFICIALS PROVIDENT FUND  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 92  | ALL TIME SECURITIES PRIVATE LIMITED  | 05 March 2012 | Axis Trustee Services Limited | INE872A08CA5 | 12-Jan-22        | 11.90    |
| 93  | COFORGE LIMITED EMPLOYEES PROVIDENT FUND TRUST   | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 94  | ROTARY COMMUNITY SERVICE TRUST   | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 95  | THE PROVIDENT FUND OF THE INDIAN STEEL AND WIRE PRODUCTS LTD.                            | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 96  | TRUSTEES OF JEMCO EMPLOYEES PROVIDENT FUND   | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 97  | SOMANY PROVIDENT FUND INSTITUTION  | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 98  | HUDCO EMPLOYEES G P P TRUST  | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 99  | BIRLA INDUSTRIES PROVIDENT FUND  | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 100 | BIRED A EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                                      | 26 June 2012  | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |



|     | NAME  | DTD               | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-------------------|-------------------------------|--------------|------------------|----------|
| 101 | CONCOR EMPLOYEES CONTRIBUTORY P F TRUST                       | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 102 | ACC BABCOCK STAFF PROVIDENT FUND                              | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 103 | GAS AUTHORITY OF INDIA LIMITED EMPLOYEES PROVIDENT FUND TRUS  | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 104 | SFL EMPLOYEES PROVIDENT FUND                                  | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 105 | XIM PROVIDENT FUND TRUST                                      | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 106 | BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND              | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 107 | BIRLA INDUSTRIES PROVIDENT FUND                               | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 108 | RAJASTHAN RAJYA VIDYUT KARAMCHARI GENERAL PROVIDENT FUND      | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 109 | RAJASTHAN RAJYA VIDYUT KARAMCHARI SUPERANNUATION FUND         | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 110 | QSPC LTD - FIBRE UNIT EMPLOYEES P F TRUST                     | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 111 | GUJARAT ALKALIES AND CHEMICALS LIMITED                        | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 112 | SDD CISCO (INDIA) LTD EMPLOYEES PROVIDENT FUND TRUST          | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 113 | TERADATA INDIA EMPLOYEES PROVIDENT FUND TRUST                 | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 114 | SCOTTISH CHURCH COLLEGE PROVIDENT FUND                        | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 115 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST             | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 116 | NALCO EMPLOYEES PROVIDENT FUND TRUST                          | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 117 | THE COROMANDEL ENGO CO LTD EMPLOYEES PROVIDENT FUND           | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 118 | SRI SARASWATHI VIDYA PEETHAM EMPLOYEES PROVIDENT FUND TRUST   | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 119 | THE INDIAN STANDARD WAGON CO LTD PROVIDENT INSTITUTION        | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 120 | ALL TIME SECURITIES PRIVATE LIMITED                           | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 121 | ST. STEPHEN'S HOSPITAL EMPLOYEES PROVIDENT FUND TRUST         | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 122 | THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND         | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 123 | THE PRESS TRUST OF INDIA LTD EMPLOYEES PROVIDENT FUND         | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 124 | JHARKHAND RAJYA GRAMIN BANK                                   | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 125 | INDIA POWER CORPORATION LIMITED                               | 26 June 2012      | Axis Trustee Services Limited | INE872A08CB3 | 30-Mar-22        | 11.40    |
| 126 | BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES   | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 127 | TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST            | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 128 | STONE INDIA WORKERS PROVIDENT FUND                            | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 129 | EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FU  | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 130 | EMPLOYEES PROVIDENT FUND TRUST KARNATAKA SOAPS AND DETERGENT  | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 131 | THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND    | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 132 | MCGRAW HILL EDUCATION (INDIA) PRIVATE LIMITED EMPLOYEES PROV  | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 133 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND    | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 134 | THE BANGALORE CITY CO OP BANK LTD EPF TRUST                   | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 135 | THE MYSORE PAPER MILLS EMPLOYEES PROVIDENT FUND TRUST         | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 136 | CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUN | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 137 | PASTEUR LABORATORIES (P) LTD STAFF PROVIDENT FUND             | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 138 | KUNDANMALL NAHATA MEMORIAL TRUST                              | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 139 | NAHATA CHARITABLE TRUST                                       | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 140 | PADAM SHREE JANPRANYAS CHARITABLE TRUST                       | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 141 | R R S N K MENTA ARYA KANYA VIDYALAYA TRUST                    | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 142 | GANNON DUNKERLEY AND CO LTD PROVIDENT FUND                    | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 143 | BHARAT ELECTRONICS LIMITED PROVIDENT FUND                     | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 144 | ALL TIME SECURITIES PRIVATE LIMITED                           | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 145 | THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND         | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 146 | THE MAHARASHTRA STATE CO OPERATIVE HOUSING FINANCE CORPORATI  | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 147 | EASTERN DOOARS TEA CO. LTD. EMPLOYEES PROVIDENT FUND          | 07 September 2012 | Axis Trustee Services Limited | INE872A08CD9 | 01-Jun-22        | 11.50    |
| 148 | AMBARNATH JAI HIND CO OP BANK LTD AMBARNATH                   | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 149 | MAHARASHTRA MENDHI VA SHELI VIKAS MAHAMANDAL EMPLOYEES CONTR  | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 150 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND    | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |

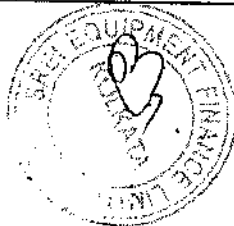
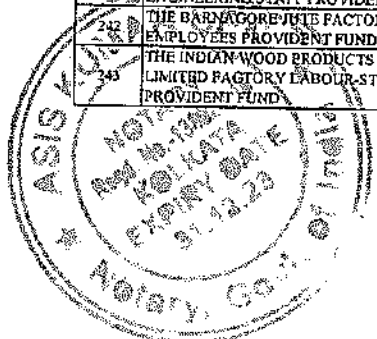


|     | NAME  | DTD               | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|-------------------|-------------------------------|--------------|------------------|----------|
| 151 | THE BANGALORE CITY CO OF BANK LTD EPF TRUST                         | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 152 | VIRBAC ANIMAL HEALTH INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 153 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 154 | ST. STEPHEN'S HOSPITAL EMPLOYEES PROVIDENT FUND TRUST               | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 155 | HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA        | 07 September 2012 | Axis Trustee Services Limited | INE872A08CF4 | 31-Jul-22        | 11.50    |
| 156 | BIRLA INDUSTRIES PROVIDENT FUND                                     | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 157 | MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST             | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 158 | THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND          | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 159 | HINDUSTAN PAPER CORPORATION LIMITED EMPLOYEES CONTRIBUTORY FR       | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 160 | THE PANCHMAHAL DIST CO OP MILK PROD UNION LTD EMPLOYEES PROVI       | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 161 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND          | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 162 | FINANCE EXCHANGE (INDIA) LTD  | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 163 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 164 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                              | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 165 | ELPRO INTERNATIONAL PROVIDENT FUND                                  | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 166 | CALEDONIAN JUTE MILLS CO LTD JUTE MILL WORKERS PROVIDENT FU         | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 167 | KSRTC CPF TRUST   | 04 January 2013   | Axis Trustee Services Limited | INE872A08CH0 | 28-Sep-22        | 11.70    |
| 168 | XIM PROVIDENT FUND TRUST  | 04 January 2013   | Axis Trustee Services Limited | INE872A08CJ6 | 18-Oct-22        | 11.70    |
| 169 | ESCORTS HEART INSTITUTE AND RESEARCH CENTRE EMPLOYEES PROVID        | 04 January 2013   | Axis Trustee Services Limited | INE872A08CJ6 | 18-Oct-22        | 11.70    |
| 170 | HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA        | 04 January 2013   | Axis Trustee Services Limited | INE872A08CJ6 | 18-Oct-22        | 11.70    |
| 171 | HUDCO EMPLOYEES C P F TRUST   | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 172 | MAHARASHTRA MENDHI VA SHELI VIKAS MAHAMANDAL EMPLOYEES CONTR        | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 173 | XIM PROVIDENT FUND TRUST  | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 174 | G S F C SHIKKA UNIT EMPLOYEES PROVIDENT FUND                        | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 175 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 176 | TRUSTEES PROVIDENT FUND OF THE EMPLOYEES OF THE UGAR SUGAR W        | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 177 | OMDC LTD. EMPLOYEES P. F. TRUST                                     | 04 January 2013   | Axis Trustee Services Limited | INE872A08CL2 | 31-Oct-22        | 11.70    |
| 178 | POWERGRID EMPLOYEES DEFINED CONTRIBUTION SUPERANNUATION BENE        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CO6 | 16-Jan-23        | 11.70    |
| 179 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CP3 | 16-Jan-23        | 11.85    |
| 180 | BOARD OF TRUSTEES THE DISTRICT CO-OP CENTRAL BANK EMPLOYEES         | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 181 | EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVE        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 182 | IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 183 | MANILAL KASTURCHAND GANDHI AND SANTA GANDHI CHARITABLE TRUST        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 184 | RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 185 | SPEL SEMICONDUCTOR LIMITED PROVIDENT FUND                           | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 186 | THE BANGALORE CITY CO OF BANK LTD EPF TRUST                         | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 187 | JACOBS H AND G PRIVATE LIMITED EMPLOYEES PROVIDENT FUND             | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 188 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 189 | POWERGRID EMPLOYEE PROVIDENT FUND TRUST                             | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 190 | KSRTC EMPLOYEES GROUP GRATUITY FUND TRUST                           | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 191 | HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUND ROURKELA        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 192 | BIL EMPLOYEES PROVIDENT FUND  | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 193 | INDAG RUBBER LIMITED  | 24 April 2013     | Axis Trustee Services Limited | INE872A08CQ1 | 24-Jan-23        | 11.80    |
| 194 | ASSOCIATION OF STATE ROAD TRANSPORT UNDERTAKINGS EMPLOYEES C        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80    |
| 195 | PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80    |
| 196 | MPNL EMPLOYEES PROVIDENT FUND TRUST                                 | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80    |
| 197 | NORTHBROOK JUTE CO LTD EMPLOYEES PROVIDENT FUND                     | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80    |

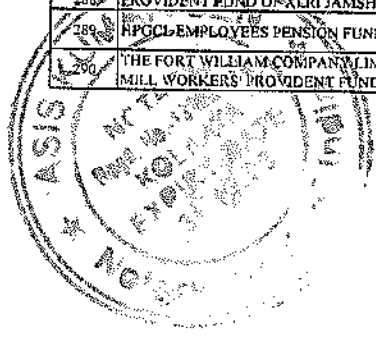




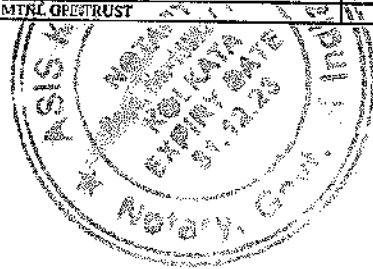
|     | NAME   | DTD               | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|-----|--|-------------------|-------------------------------|--------------|------------------|--------|
| 198 | RAY CONSTRUCTIONS LIMITED EMPLOYEES PROVIDENT FUND                           | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80  |
| 199 | JAGATI COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST                         | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80  |
| 200 | ROYAL CALCUTTA TURF CLUB INDIAN CLERICAL STAFF PROVIDENT FUN                 | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80  |
| 201 | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND                    | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80  |
| 202 | THE GANGES MFG CO LIMITED MILL WORKERS PROVIDENT FUND                        | 24 April 2013     | Axis Trustee Services Limited | INE872A08CT5 | 28-Jan-23        | 11.80  |
| 203 | BIRLA INDUSTRIES PROVIDENT FUND  | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 204 | RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN                 | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 205 | GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST                                    | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 206 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                            | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 207 | THE VIJAY CO-OP BANK LTD   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 208 | CENTURY ENKA LTD. EMPLOYEES PROVIDENT FUND                                   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 209 | J N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND                                | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 210 | INDIAN POTASH LIMITED STAFF PROVIDENT FUND                                   | 24 April 2013     | Axis Trustee Services Limited | INE872A08CW9 | 01-Mar-23        | 11.25  |
| 211 | RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN                 | 24 April 2013     | Axis Trustee Services Limited | INE872A08CY5 | 28-Mar-23        | 11.25  |
| 212 | RAJASTHAN RAJYA VIDYUT KARAMCHARI GRATUITY TRUST                             | 21 May 2013       | IDBI Trusteeship Limited      | INE881J08169 | 17-Dec-22        | 11.50  |
| 213 | RAJASTHAN RAJYA VIDYUT KARAMCHARI SUPERANNUATION FUND                        | 21 May 2013       | IDBI Trusteeship Limited      | INE881J08169 | 17-Dec-22        | 11.50  |
| 214 | RAJASTHAN RAJYA VIDYUT KARAMCHARI GRATUITY TRUST                             | 21 May 2013       | IDBI Trusteeship Limited      | INE881J08177 | 24-Jan-23        | 11.25  |
| 215 | RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN                 | 10 September 2013 | Axis Trustee Services Limited | INE872A08DB1 | 29-Jun-23        | 10.75  |
| 216 | CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND T                 | 10 September 2013 | Axis Trustee Services Limited | INE872A08DB1 | 29-Jun-23        | 10.75  |
| 217 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                                       | 10 September 2013 | Axis Trustee Services Limited | INE872A08DB1 | 29-Jun-23        | 10.75  |
| 218 | BANK OF INDIA  | 10 September 2013 | Axis Trustee Services Limited | INE872A08DC9 | 29-Jun-23        | 10.75  |
| 219 | O S F C SIKKA UNIT EMPLOYEES PROVIDENT FUND                                  | 10 September 2013 | Axis Trustee Services Limited | INE872A08DF8 | 17-Jul-23        | 10.75  |
| 220 | RAJASTHAN RAJYA VIDYUT KARAMCHARI CONTRIBUTORY PROVIDENT FUN                 | 10 September 2013 | Axis Trustee Services Limited | INE872A08DF8 | 17-Jul-23        | 10.75  |
| 221 | KSRTC EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                            | 10 September 2013 | Axis Trustee Services Limited | INE872A08DH8 | 17-Jul-23        | 10.75  |
| 222 | CENTURY TEXTILES AND INDUSTRIES LTD. (CEMENT DIVISIONS) SUPERANNUATION FUND  | 27 September 2013 | IDBI Trusteeship Limited      | INE881J08219 | 07-May-23        | 11.40  |
| 223 | MANIKGARH CEMENT EMPLOYEES SUPERANNUATION WELFARE TRUST                      | 27 September 2013 | IDBI Trusteeship Limited      | INE881J08219 | 07-May-23        | 11.40  |
| 224 | MTNL - GRATUITY TRUST  | 27 September 2013 | IDBI Trusteeship Limited      | INE881J08219 | 07-May-23        | 11.40  |
| 225 | MAIHAR CEMENT EMPLOYEES PROVIDENT FUND                                       | 27 September 2013 | IDBI Trusteeship Limited      | INE881J08219 | 07-May-23        | 11.40  |
| 226 | PUNJAB AND SIND BANK   | 24 January 2014   | IDBI Trusteeship Limited      | INE881J08276 | 20-Dec-20        | 11.10  |
| 227 | AIR-INDIA EMPLOYEES PROVIDENT FUND   | 23 April 2015     | Catalyst Trusteeship Limited  | INE881J08284 | 16-Mar-25        | 11.00  |
| 228 | KHANDELWAL LABORATORIES PRIVATE LIMITED PROVIDENT FUND                       | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 229 | KHANDELWAL LABORATORIES PRIVATE LIMITED EMPLOYEES GRATUITY FUND              | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 230 | MTNL EMPLOYEES PROVIDENT FUND TRUST  | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 231 | THE KCP LTD EMPLOYEES PROVIDENT FUND   | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 232 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND                       | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 233 | IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                            | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 234 | HINDUSTAN MARKETING AND ADVERTISING COMPANY LTD EMPLOYEES GRATUITY FUND      | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 235 | DURGAPUR CHEMICALS LIMITED EMPLOYEES PROVIDENT FUND                          | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 236 | PUNE ZILLA MADHYAWARTI SAHAKARI BANK MARYADIT PROVIDENT FUND                 | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 237 | INDIAN SEAMLESS SUPERANNUATION SCHEME  | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 238 | THE INDIAN SEAMLESS METAL TUBES LTD PROVIDENT FUND                           | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 239 | BATA INDIA LIMITED EMPLOYEES STATUTORY PROVIDENT FUND                        | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 240 | IRCON EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                            | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 241 | EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND               | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 242 | THE BANGALORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND                   | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |
| 243 | THE INDIAN WOOD PRODUCTS COMPANY LIMITED FACTORY LABOUR STAFF PROVIDENT FUND | 30 September 2015 | Catalyst Trusteeship Limited  | INE881J08300 | 13-Aug-22        | 10.75  |



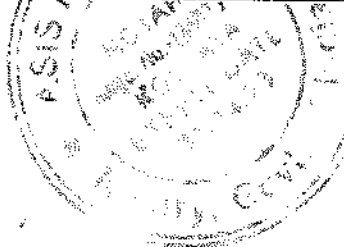
| S. NO. | NAME  | DTD               | TRUSTEE                      | ISIN         | DATE OF MATURITY | COUPON % |
|--------|---|-------------------|------------------------------|--------------|------------------|----------|
| 244    | ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUND TRUST             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 245    | ISMIL PROVIDENT FUND ( UNIT B )   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 246    | GUJARAT STATE FERTILIZERS AND CHEMICALS LTD EMPLOYEES PROVIDENT FUND TRUST      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 247    | MTNL GPF TRUST  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 248    | CHHATTISGARH STATE ELECTRICITY BOARD (CSEB) PROVIDENT FUND TRUST                | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 249    | CHHATTISGARH STATE ELECTRICITY BOARD GRATUITY AND PENSION FUND TRUST            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 250    | BURNS PHILP INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 251    | KARNATAKA STATE FINANCIAL CORPORATION EPF TRUST                                 | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 252    | NALCO EMPLOYEES PROVIDENT FUND TRUST  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 253    | BHARAT ELECTRONICS LTD PROVIDENT FUND I   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 254    | ISSAL SUPERANNUATION FUND   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 255    | GNDC LTD., EMPLOYEES P. F. TRUST  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 256    | NATIONAL CO-OPERATIVE DEVELOPMENT CORPORATION EMPLOYEES PROVIDENT FUND          | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 257    | THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUND                             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08300 | 13-Aug-22        | 10.75    |
| 258    | KHANDELWAL LABORATORIES PRIVATE LIMITED PROVIDENT FUND                          | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 259    | THE STATESMAN STAFF PROVIDENT FUND  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 260    | MTNL EMPLOYEES PROVIDENT FUND TRUST   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 261    | THE KCP LTD EMPLOYEES PROVIDENT FUND  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 262    | EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 263    | THE TRIBUNE EMPLOYEES PROVIDENT FUND TRUST                                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 264    | TRUSTEES HEC LTD EMPLOYEES CONTRIBUTORY PROVIDENT FUND                          | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 265    | SOMANY PROVIDENT FUND INSTITUTION   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 266    | KCSSL MANAGEMENT STAFF PROVIDENT FUND TRUST                                     | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 267    | BIRLA INDUSTRIES PROVIDENT FUND   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 268    | HHFC SCPF TRUST   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 269    | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND                          | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 270    | IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                               | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 271    | DURGAPUR CHEMICALS LIMITED EMPLOYEES PROVIDENT FUND                             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 272    | INDIAN SEAMLESS SUPERANNUATION SCHEME   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 273    | THE INDIAN SEAMLESS METAL TUBES LTD PROVIDENT FUND                              | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 274    | WAPCOS EMPLOYEES CONTRIBUTORY PROVIDENT FUND                                    | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 275    | EASTERN MANUFACTURING CO LTD WORKERS PROVIDENT FUND                             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 276    | ASSOCIATED CHAMBERS STAFF PROVIDENT FUND  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 277    | EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND                  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 278    | THE BARNAGORE JUTE FACTORY CO LTD EMPLOYEES PROVIDENT FUND                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 279    | PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND                    | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 280    | BIRLA INDUSTRIES PROVIDENT FUND   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 281    | PRAGATI SAHAKARI BANK LTD EMPLOYEES PROVIDENT FUND                              | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 282    | ASSOCIATED AGRICULTURAL DEVELOPMENT FOUNDATION PROVIDENT FUND TRUST             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 283    | ICB LTD EMPLOYEES PROVIDENT FUND  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 284    | GSFC LTD - FIBRE UNIT EMPLOYEES P F TRUST                                       | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 285    | GUJARAT ALKALIES AND CHEMICALS LIMITED  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 286    | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 287    | A.P.S.R.T.C. EMPLOYEES PROVIDENT FUND TRUST                                     | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 288    | PROVIDENT FUND OF XLRI JAMSHEDPUR   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 289    | HPCL EMPLOYEES PENSION FUND TRUST   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 290    | THE FORT WILLIAM COMPANY LIMITED MILL WORKERS PROVIDENT FUND                    | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |



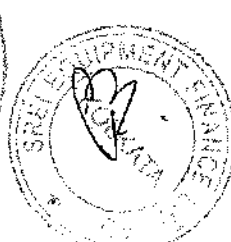
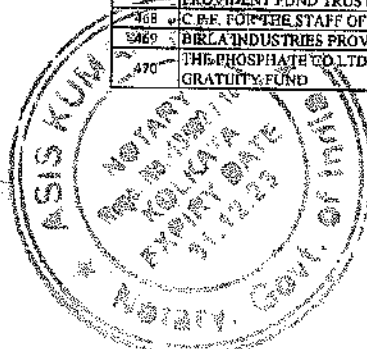
|     | NAME   | DTD               | TRUSTEE                      | ISIN         | DATE OF MATURITY | COUPON % |
|-----|--|-------------------|------------------------------|--------------|------------------|----------|
| 291 | SCOTTISH CHURCH COLLEGE PROVIDENT FUND                               | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 292 | BURNS PHILP INDIA PRIVATE LIMITED EMPLOYEES PROVIDENT FUND           | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 293 | KARNATAKA STATE FINANCIAL CORPORATION EPF TRUST                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 294 | AIR-INDIA EMPLOYEES PROVIDENT FUND                                   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 295 | BOARD OF TRUSTEES G. S. R. T. C. C P FUND                            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 296 | BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND                            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 297 | BOARD OF TRUSTEES M. S. R. T. C. C P F A/C NOII                      | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 298 | BOARD OF TRUSTEES M. S. R. T. C. C P F                               | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 299 | A R A I EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 300 | BHARAT ELECTRONICS LTD PROVIDENT FUND I                              | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 301 | JAGADIT COTTON TEXTILE MILLS LTD PROVIDENT FUND TRUST                | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 302 | LAWRENCE AND MAYO (I) PVT LTD STAFF PROVIDENT FUND                   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 303 | J N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND                        | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 304 | TRUSTEES PROVIDENT FUND OF THE EMPLOYEES OF THE UGAR SUGAR WORKS LTD | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 305 | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 306 | RCTC OFFICIALS SUPERANNUATION FUND                                   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 307 | BIRLA BROTHERS PRIVATE LIMITED PROVIDENT FUND INSTITUTION            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 308 | J K COMPANIES OFFICERS PROVIDENT FUND TRUST                          | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 309 | EDUCATIONAL CONSULTANTS INDIA LTD B P P TRUST                        | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 310 | HEL EMPLOYEES PROVIDENT FUND   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 311 | THE DALHOUSIE JUTE CO LTD EMPLOYEES' PROVIDENT FUND                  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 312 | FRANK ROSS LTD EMPLOYEES' PROVIDENT FUND                             | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 313 | GMB EMPLOYEES PENSION TRUST FUND                                     | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08326 | 20-Aug-25        | 10.05    |
| 314 | DCILECPE   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08334 | 24-Apr-21        | 11.00    |
| 315 | MEYVEL LIGNITE CORPORATION EMPLOYEES PROVIDENT FUND TRUST            | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08334 | 24-Apr-21        | 11.00    |
| 316 | RSRTC CPF Trust  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08334 | 24-Apr-21        | 11.00    |
| 317 | MTNL EMPLOYEES PROVIDENT FUND TRUST                                  | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08342 | 24-Apr-23        | 10.20    |
| 318 | HEL EMPLOYEES PROVIDENT FUND   | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08359 | 24-Sep-23        | 10.50    |
| 319 | VICTORIA JUTE WORKERS PROVIDENT FUND                                 | 30 September 2015 | Catalyst Trusteeship Limited | INE881J08318 | 13-Aug-25        | 10.75    |
| 320 | BOARD OF TRUSTEES G. S. R. T. C. C P FUND                            | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08367 | 11-Jan-26        | 10.60    |
| 321 | GMB EMPLOYEES PENSION TRUST FUND                                     | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08375 | 20-Jan-26        | 10.60    |
| 322 | JINDAL STEEL AND POWER LIMITED EMPLOYEES P F F TRUST                 | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08383 | 01-May-21        | 10.15    |
| 323 | RSRTC CPF Trust  | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08383 | 01-May-21        | 10.15    |
| 324 | GMB EMPLOYEES PENSION TRUST FUND                                     | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08391 | 05-Feb-26        | 10.60    |
| 325 | BOARD OF TRUSTEES G. S. R. T. C. C P FUND                            | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08409 | 18-Mar-26        | 10.70    |
| 326 | RSRTC CPF Trust  | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08417 | 29-Mar-23        | 10.70    |
| 327 | SECRETARY BOARD OF TRUSTEES MPFB EMPLOYEES PROVIDENT FUND            | 31 March 2016     | Catalyst Trusteeship Limited | INE881J08425 | 31-Mar-26        | 10.00    |
| 328 | BOARD OF TRUSTEES G. S. R. T. C. C P FUND                            | 10 July 2016      | Catalyst Trusteeship Limited | INE881J08441 | 25-May-26        | 10.75    |
| 329 | PUNJAB STATE WAREHOUSING CORPORATION EMPLOYEE PROVIDENT FUND         | 10 July 2016      | Catalyst Trusteeship Limited | INE881J08458 | 26-May-26        | 10.50    |
| 330 | GUJARAT ALKALIES AND CHEMICALS LIMITED                               | 10 July 2016      | Catalyst Trusteeship Limited | INE881J08458 | 26-May-26        | 10.50    |
| 331 | THE ASSEMBLY OF GOD CHURCH SCHOOL STAFF PROVIDENT FUND               | 10 July 2016      | Catalyst Trusteeship Limited | INE881J08458 | 26-May-26        | 10.50    |
| 332 | ASSAM PETROCHEMICALS LIMITED PROVIDENT FUND                          | 10 July 2016      | Catalyst Trusteeship Limited | INE881J08458 | 26-May-26        | 10.50    |
| 333 | SECRETARY BOARD OF TRUSTEES MPFB EMPLOYEES PROVIDENT FUND            | 20 October 2016   | Catalyst Trusteeship Limited | INE881J08466 | 24-Aug-26        | 11.35    |
| 334 | AIR-INDIA EMPLOYEES PROVIDENT FUND                                   | 20 October 2016   | Catalyst Trusteeship Limited | INE881J08474 | 04-Oct-26        | 10.75    |
| 335 | BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND                            | 20 October 2016   | Catalyst Trusteeship Limited | INE881J08482 | 07-Oct-26        | 10.75    |
| 336 | BOARD OF TRUSTEES M. S. R. T. C. C P F A/C NOII                      | 20 October 2016   | Catalyst Trusteeship Limited | INE881J08482 | 07-Oct-26        | 10.75    |
| 337 | BOARD OF TRUSTEES M. S. R. T. C. C P F                               | 20 October 2016   | Catalyst Trusteeship Limited | INE881J08482 | 07-Oct-26        | 10.75    |
| 338 | SECRETARY BOARD OF TRUSTEES MPFB EMPLOYEES PROVIDENT FUND            | 29 December 2016  | Catalyst Trusteeship Limited | INE881J08490 | 25-Apr-24        | 11.35    |
| 339 | THE BANASKANTHA DISTRICT CENTRAL CO OPERATIVE BANK LTD RAIPUR        | 29 December 2016  | Catalyst Trusteeship Limited | INE881J08516 | 04-Nov-26        | 9.85     |
| 340 | NORTHERNARC CAPITAL LIMITED  | 10 March 2017     | Catalyst Trusteeship Limited | INE881J08540 | 10-Mar-24        | 10.95    |
| 341 | AIR-INDIA EMPLOYEES PROVIDENT FUND                                   | 31 March 2017     | Catalyst Trusteeship Limited | INE881J08524 | 01-Jun-24        | 10.40    |
| 342 | MTNL GEF TRUST   | 31 March 2017     | Catalyst Trusteeship Limited | INE881J08532 | 09-Jun-22        | 10.18    |



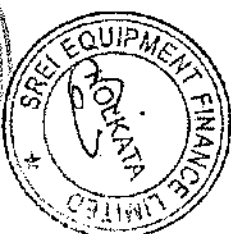
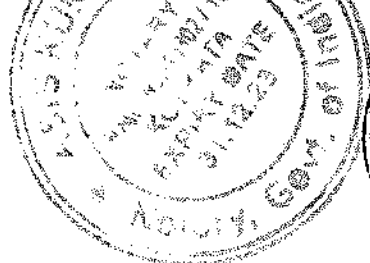
|     | NAME  | DTD            | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|----------------|-------------------------------|--------------|------------------|----------|
| 343 | EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 344 | CESCO EMPLOYEES PENSION TRUST   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 345 | UHEC ECPF TRUST   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 346 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND                          | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 347 | IREDA EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                               | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 348 | SHREE GOURI SRANKAR JUTE MILLS LTD PROVIDENT FUND INSTITUTION                   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 349 | HINDUSTHAN CHARITY TRUST PROVIDENT FUND INSTITUTION                             | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 350 | PFC EMPLOYEES GRATUITY FUND   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 351 | HINDUSTAN AERONAUTICS LIMITED NASIK DIVISION PROVIDENT FUND                     | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 352 | BOWREAH JUTE MILL EMPLOYEES PROVIDENT FUND                                      | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 353 | C.P.F. FOR THE STAFF OF O.C.C. LTD.   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 354 | EMPIRE INDUSTRIES LTD GARLICK ENGINEERING STAFF PROVIDENT FUND                  | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 355 | BIRLA INDUSTRIES PROVIDENT FUND   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 356 | RCF LTD EMPLOYEES PROVIDENT FUND  | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 357 | CESCO EMPLOYEES PROVIDENT FUND TRUST  | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 358 | SHREE HANUMAN JUTE MILLS EMPLOYEES PROVIDENT FUND                               | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 359 | THE FORT WILLIAM COMPANY LIMITED MILL WORKERS' PROVIDENT FUND                   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 360 | MAHADEVI BIRLA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND                       | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 361 | DELHI GYMKHANA CLUB LTD EMPLOYEES PROVIDENT FUND TRUST                          | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 362 | MCNALLY BHARAT EMPLOYEES PROVIDENT FUND   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 363 | GMDC LTD., EMPLOYEES P.F. TRUST   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 364 | GARHWAL MANDAL VIKAS NIGAM LTD., EPF TRUST                                      | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 365 | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND                       | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 366 | EDUCATIONAL CONSULTANTS INDIA LTD E P F TRUST                                   | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 367 | HVPNL EMPLOYEES PENSION FUND TRUST  | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 368 | HVPNL EMPLOYEES PROVIDENT FUND TRUST  | 31 March 2017  | Catalyst Trusteeship Limited  | INE881J08557 | 30-Mar-27        | 10.25    |
| 369 | JETHABHAI DOONGARSHI TRANSPORT COMPANY  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 370 | SADBHAY ENGINEERING LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 371 | HDFC SECURITIES LTD   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 372 | ICICI SECURITIES LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 373 | KOTAK SECURITIES LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 374 | SOUTHERN HIGHTECH CAPITAL PRIVATE LIMITED                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 375 | INTER MEDIATORS SECURITIES INDIA PRIVATE LIMITED                                | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 376 | AXIS SECURITIES LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 377 | SHAREKHAN LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 378 | MANOHAR KASBEKAR FOUNDATION   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 379 | SHIVANGINI PROPERTIES PVT LTD   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 380 | BIC HOLDINGS PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 381 | INDUKANT VYAPAAR PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 382 | UCO BANK  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 383 | NAVYUGA VOYAGE PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 384 | SEVAK PUBLICATIONS PVT LTD  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 385 | MODERN INDIA LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 386 | IDBI CAPITAL MARKETS & SECURITIES LIMITED                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 387 | HDFC SECURITIES LTD   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 388 | MAGNUM EQUITY SVY. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 389 | DIIOOTAPAPESHWAR INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND                    | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 390 | ICICI SECURITIES LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 391 | KOTAK SECURITIES LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 392 | INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.                                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 393 | INTEGRATED ENTERPRISES (INDIA) PRIVATE LTD.                                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 394 | INDIAN SEAMLESS SUPERANNUATION SCHEME   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 395 | BIBLE SOCIETY OF INDIA EMPLOYEES PROVIDENT FUND                                 | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 396 | IRCON EMPLOYEES CONTRIBUTORY PROVIDENT FUND TRUST                               | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 397 | XIM PROVIDENT FUND TRUST  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 398 | THE KURLA NAGARIK SAHAKARI BANK LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 399 | RCF LTD EMPLOYEES PROVIDENT FUND  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 400 | AXIS SECURITIES LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 401 | LOKNET DATTAJI PATIL SAHAKARI BANK LTD. LASALGAON                               | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 402 | UDNAB AND SIND BANK   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 403 | PUNJAB NATIONAL BANK  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 404 | UNION BANK OF INDIA   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |



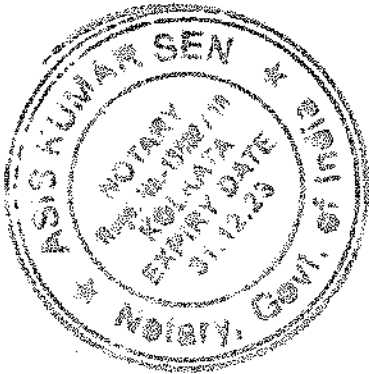
|     | NAME  | DTD            | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|---|----------------|-------------------------------|--------------|------------------|----------|
| 405 | BOMMIDALA INTERNATIONAL (P) LTD                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 406 | JANASEVA SAHAKARI BANK (BORIVLI) LTD                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 407 | KERALA JESUIT SOCIETY                                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 408 | BALAJI BUILDTECH LLP                                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 409 | KERALA AGRO MACHINERY CORPORATION EMPLOYEES' CPF          | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 410 | NALCO EMPLOYEES PROVIDENT FUND TRUST                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 411 | ISSAL SUPERANNUATION FUND                                 | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 412 | ADARSH CO-OPERATIVE BANK LIMITED                          | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 413 | RCTC OFFICIALS SUPERANNUATION FUND                        | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 414 | ARISTOCRAT FINANCE AND LEASING CO PVT LTD                 | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 415 | CHANCE INVESTMENTS AND TRADING CO PVT LTD                 | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 416 | PURVAJA INVESTMENTS PRIVATE LIMITED                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 417 | VENTURA SECURITIES LIMITED                                | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 418 | YES SECURITIES (INDIA) LIMITED                            | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 419 | SKILPAN FINVEST PRIVATE LIMITED                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 420 | SHAREKHAN LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 421 | FRONLINE CAPITAL SRV LT                                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 422 | BALAJI BUILDTECH LLP                                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 423 | THE NATIONAL CO OPERATIVE BANK LIMITED                    | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 424 | KITCO LTD PROVIDENT FUND                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 425 | ORNATE TRADCOM PVT. LTD.                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 426 | THE BANGALORE JESUIT EDUCATIONAL SOCIETY                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 427 | MONEYWISE FINVEST LIMITED                                 | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 428 | ICICI SECURITIES LIMITED                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08607 | 08-Aug-24        | 9.35     |
| 429 | AXIS SECURITIES LIMITED                                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08607 | 08-Aug-24        | 9.35     |
| 430 | THE MATHURDHUMI EMPLOYEES PROVIDENT FUND                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08607 | 08-Aug-24        | 9.35     |
| 431 | INDA SECURITIES LIMITED                                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08607 | 08-Aug-24        | 9.35     |
| 432 | ANANT SHREE SHOPPE PRIVATE LIMITED                        | 09 August 2017 | Axis Trustee Services Limited | INE881J08615 | 08-Aug-24        | 9.40     |
| 433 | BALAJI BUILDTECH LLP                                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08615 | 08-Aug-24        | 9.40     |
| 434 | KRCHOSEY SHARES & SECURITIES PRIVATE LIMITED              | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 435 | HDFC SECURITIES LTD                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 436 | KOTAK SECURITIES LIMITED                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 437 | MAGNUM EQUITY BROKING LT                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 438 | AMBARNATH JAI HIND CO OP BANK LTD AMBARNATH               | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 439 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND    | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 440 | HAL (BC) PROVIDENT FUND TRUST                             | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 441 | ILKAL CO-OPERATIVE BANK LTD                               | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 442 | HPGCL EMPLOYEES PENSION FUND TRUST                        | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 443 | WESTPAC INVESTMENTS PRIVATE LIMITED                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 444 | HIRABEN DAHYABHAI DESAI PUBLIC CHARITABLE TRUST           | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 445 | JIAVERI SECURITIES LIMITED                                | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 446 | JIPL SECURITIES LIMITED                                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 447 | SHRI PARASRAM HLDGS LTD                                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 448 | CENTILLION CAPITAL PRIVATE LIMITED                        | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 449 | LEO SOFTWARE MANAGEMENT PVT LTD                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 450 | HVPNL EMPLOYEES PENSION FUND TRUST                        | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 451 | HVPNL EMPLOYEES PROVIDENT FUND TRUST                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 452 | MIBR MARKETING AND FINANCIAL SERVICES PRIVATE LIMITED     | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 453 | EDELWEISS RURAL & CORPORATE SERVICES LIMITED              | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 454 | SANSKRITI SCHOOL EMPLOYEES PROVIDENT FUND STAFF PF TRUST  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 455 | MAASHITLA SECURITIES PRIVATE LIMITED                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 456 | SHRI SHITLA PORTFOLIO PVT. LTD.                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 457 | ANITA REALTECH PRIVATE LIMITED                            | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 458 | MAASHITLA COMMODITY PVT. LTD.                             | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 459 | SILVER SPOON CERAMICS PRIVATE LIMITED                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 460 | INTOUCH STOCK BROKING PRIVATE LIMITED                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 461 | INTOUCH REALTY PRIVATE LIMITED                            | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 462 | HDFC SECURITIES LTD                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 463 | KOTAK SECURITIES LIMITED                                  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 464 | BREACH CANDY HOSPITAL TRUST STAFF PROVIDENT FUND          | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 465 | THE UDAIPUR URBAN CO-OPERATIVE BANK LTD                   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 466 | BIRLA INDUSTRIES PROVIDENT FUND                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 467 | VIGNYAN INDUSTRIES LIMITED EMPLOYEES PROVIDENT FUND TRUST | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 468 | C.B.E. FOR THE STAFF OF O.C.C. LTD.                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 469 | BIRLA INDUSTRIES PROVIDENT FUND                           | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 470 | THE PHOSPHATE CO. LTD EMPLOYEES GRATUITY FUND             | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |



| #   | NAME   | DTD            | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON % |
|-----|--|----------------|-------------------------------|--------------|------------------|----------|
| 471 | GUJARAT ALKALIES AND CHEMICALS LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 472 | NATIONAL REFINERY P. LTD. EMPLOYEES (STAFF AT 87, TARDEO RO                                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 473 | NATIONAL REFINERY P. LTD. EMPLOYEES GRATUITY FUND  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 474 | NATIONAL REFINERY PVT.LTD., EMPLOYEES (WORKMEN AT 87,TARDE                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 475 | FRANCO INDIAN PHARMACEUTICALS PVT LTD STAFF PROVIDENT FUND                                       | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 476 | BAKUL SECURITIES PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 477 | VORA FINSTOCK PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 478 | ACTION RESEARCH IN COMMUNITY HEALTH DEVELOPMENT  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 479 | VIRBAC ANIMAL HEALTH INDIA PRIVATE LIMITED EMPLOYEES PROVIDE                                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 480 | BOARD OF TRUSTEES M.S.R.T.C GRATUITY FUND  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 481 | J.N MARSHALL PVT LTD EMPLOYEES PROVIDENT FUND  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 482 | ROYAL CALCUTTA TURF CLUB SUBORDINATE STAFF PROVIDENT FUND  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 483 | MAHAVIRDHAM CHARITABLE TRUST   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 484 | DARSH FINSTOCK PVT LTD   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 485 | MAASHITLA SECURITIES PRIVATE LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 486 | TRIDENT FINVEST LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08656 | 08-Aug-27        | 0.00     |
| 487 | MOTILAL OSWAL FINANCIAL SERVICES LIMITED - POOL ACCOUNT  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 488 | SBICAP SECURITIES LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 489 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08573 | 10-Nov-22        | 9.25     |
| 490 | SHAREKHAN LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 491 | ANGEL BROKING LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 492 | SIFT CORPORATE SERVICES PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 493 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08581 | 10-Nov-22        | 9.30     |
| 494 | ZERODHA BROKING  | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 495 | MUTHOOT SECURITIES LIMITED PROPRIETARY ACCOUNT   | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 496 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08599 | 10-Nov-22        | 0.00     |
| 497 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08607 | 08-Aug-24        | 9.35     |
| 498 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08615 | 08-Aug-24        | 9.40     |
| 499 | PROGRESSIVE SHARE BROKERS PVT LTD  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 500 | WEALTH MANTRA LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 501 | JAINAM SHARE CONSULTANTS PRIVATE LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 502 | MUTHOOT FOREX LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 503 | BACKDROP ADVERTISING PRIVATE LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 504 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 505 | IR FINANCIAL SERVICES PRIVATE LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08631 | 08-Aug-27        | 9.50     |
| 506 | VIVEKLENE INDUSTRIES PRIVATE LIMITED   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 507 | VIVEKLENE TEXTILES   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 508 | VINT FABRICS   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 509 | KANKARIA SECURITIES PVT LTD  | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 510 | AUM CAPITAL MARKET PVT. LTD.   | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 511 | NATIONAL REFINERY PVT.LTD. EMPLOYEES(WORKMEN) PROVIDENT FUND                                     | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 512 | NATIONAL REFINERY PVT.LTD. EMPLOYEES (STAFF) PROVIDENT FUND                                      | 09 August 2017 | Axis Trustee Services Limited | INE881J08649 | 08-Aug-27        | 9.55     |
| 513 | THE COMMERCIAL MOTORS LIMITED  | 09 August 2017 | Axis Trustee Services Limited | INE881J08656 | 08-Aug-27        | 0.00     |
| 514 | ETHICAL FINANCE PRIVATE LIMITED  | 20 March 2018  | Axis Trustee Services Limited | INE872A08D14 | 16-Mar-28        | 9.50     |
| 515 | KOTAK SECURITIES LIMITED   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D16 | 16-Mar-28        | 9.12     |
| 516 | PROMPT CORPORATE SERVICES LTD.   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D16 | 16-Mar-28        | 9.12     |
| 517 | SHRI PARASRAM HLDGS LTD  | 20 March 2018  | Axis Trustee Services Limited | INE872A08D16 | 16-Mar-28        | 9.12     |
| 518 | SHREEJI VANIYA PRIVATE LIMITED   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D14 | 16-Mar-28        | 9.50     |
| 519 | TRIBHUVANDAS FOUNDATION STAFF PROVIDENT FUND TRUST   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D14 | 16-Mar-28        | 9.50     |
| 520 | WORLDWIDE CAPITAL SERVICES PRIVATE LIMITED   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D16 | 16-Mar-28        | 9.12     |
| 521 | AUM CAPITAL MARKET PVT. LTD.   | 20 March 2018  | Axis Trustee Services Limited | INE872A08D16 | 16-Mar-28        | 9.12     |
| 522 | SRI GBK RESOURCES PRIVATE LIMITED  | 20 March 2018  | Axis Trustee Services Limited | INE872A08D14 | 16-Mar-28        | 9.50     |
| 523 | EMPLOYEE CONTRIBUTORY PROVIDENT FUND UTTARANCHAL FOREST DEVELOPMENT CORPORATION                  | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 524 | POWER FINANCE CORPORATION LTD EMPLOYEES PROVIDENT FUND   | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 525 | THE INDIAN IRON AND STEEL CO LTD PROVIDENT INSTITUTION   | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 526 | THE STAFF PROVIDENT FUND OF THE MAHARASHTRA STATE CO-OP. COTTON GROWERS MARKETING FEDERATION LTD | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 527 | THE INDIAN IRON AND STEEL COMPANY LIMITED WORKS PROVIDENT FUND                                   | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 528 | C.P.F. FOR THE STAFF OF O.C.C. LTD.  | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 529 | THE SALEM DISTRICT CENTRAL COOP BANK EMPLOYEES PROVIDENT FUND TRUST                              | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |
| 530 | MAHADEVI BIRDA GIRLS HIGH SCHOOL EMPLOYEES PROVIDENT FUND  | 31 March 2018  | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45    |



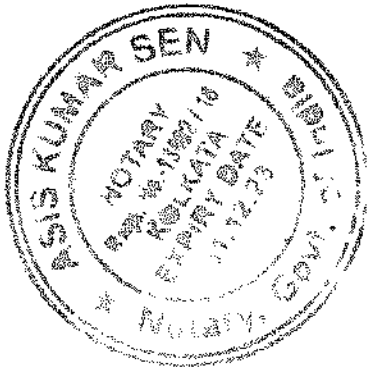
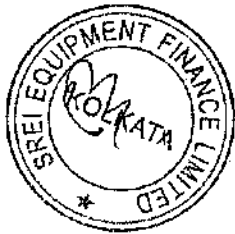
| #   | NAME   | DTD             | TRUSTEE                       | ISIN         | DATE OF MATURITY | COUPON |
|-----|--|-----------------|-------------------------------|--------------|------------------|--------|
| 531 | NAV BHARAT VANUYA LTD EMPLOYEES PROVIDENT FUND       | 31 March 2018   | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45  |
| 532 | AMINES AND PLASTICIZERS LTD EMPLOYEES PROVIDENT FUND | 31 March 2018   | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45  |
| 533 | SOMANY CERAMICS LIMITED                              | 31 March 2018   | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45  |
| 534 | EIL EMPLOYEES PROVIDENT FUND                         | 31 March 2018   | Catalyst Trusteeship Limited  | INE881J08565 | 23-Jun-27        | 11.45  |
| 535 | EIL EMPLOYEES PROVIDENT FUND                         | 10 October 2018 | Catalyst Trusteeship Limited  | INE881J08672 | 10-Oct-28        | 10.50  |
| 536 | BOARD OF TRUSTEES M. S. R.T.C. CPF                   | 24 January 2019 | Axis Trustee Services Limited | INE881J08698 | 24-Jan-29        | 10.75  |
| 537 | AUM CAPITAL MARKET PVT. LTD                          | 24 January 2019 | Axis Trustee Services Limited | INE881J08698 | 24-Jan-29        | 10.75  |





SCHEDULE IV

| DETAILS OF UNSECURED ECB LENDERS |                                 |  |                                 |                        |                                    |                         |                                   |                     |
|----------------------------------|---------------------------------|--|---------------------------------|------------------------|------------------------------------|-------------------------|-----------------------------------|---------------------|
| #                                | Name of Secured ECB Holders     | Reference Agreement / Financing Document | Maturity Period / Maturity Date | Interest Rate          | Amount O/s as on November 30, 2020 | Principal Payment Dates | Principal Repayment Amount in Rs. | Currency of Payment |
| 1                                | ING Bank                        | 02-May-18                                | 15-Sep-26                       | 6MEURIBOR + 190 Basis  | 13500000                           | 15-Mar-21               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-21               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Mar-22               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-22               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Mar-23               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-23               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Mar-24               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-24               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Mar-25               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-25               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Mar-26               | 1125000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 15-Sep-26               | 1125000                           | EUR                 |
| 2                                | ING Bank                        | 16-Aug-16                                | 02-May-28                       | 6MEURIBOR + 170 Basis  | 22500000                           | 02-May-21               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-21               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-May-22               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-22               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-May-23               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-23               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-May-24               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-24               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-May-25               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-25               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-May-26               | 1500000                           | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 02-Nov-26               | 1500000                           | EUR                 |
| 3                                | ING CAPITAL LLC                 | 17-Jan-20                                | 10-Apr-25                       | 6MLIBORUSD + 100 Basis | 3589302.55                         | 10-Apr-21               | 283365.99                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Oct-21               | 283365.99                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Apr-22               | 283365.99                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Oct-22               | 377821.32                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Apr-23               | 377821.32                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Oct-23               | 377821.32                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Apr-24               | 472276.66                         | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 10-Oct-24               | 566731.98                         | USD                 |
| 4                                | European Investment Bank        | 15-Dec-13                                | 11-Aug-27                       | 6MEURIBOR + 32.9 Basis | 9238000                            | 11-Feb-21               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-21               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Feb-22               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-22               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Feb-23               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-23               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Feb-24               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-24               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Feb-25               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-25               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Feb-26               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-26               | 659500                            | EUR                 |
| 5                                | Global Climate Partnership Fund | 23-Jul-20                                | 31-Mar-21                       | 6MLIBORUSD + 350 Basis | 8500000                            | 11-Feb-27               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 11-Aug-27               | 659500                            | EUR                 |
|                                  |                                 |  |                                 |                        |                                    | 31-Dec-20               | 2000000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 31-Jan-21               | 2000000                           | USD                 |
| 6                                | Global Climate Partnership Fund | 23-Jul-20                                | 31-Mar-22                       | 6MLIBORUSD + 350 Basis | 12000000                           | 28-Feb-21               | 2000000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 31-Mar-21               | 2500000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 30-Jun-21               | 3000000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 30-Sep-21               | 3000000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 31-Dec-21               | 3000000                           | USD                 |
|                                  |                                 |  |                                 |                        |                                    | 31-Mar-22               | 3000000                           | USD                 |

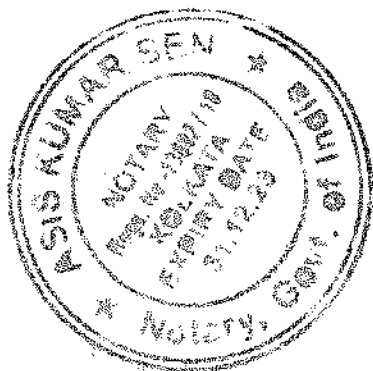




# SCHEDULE V

## DETAILS OF PERPETUAL NCD HOLDERS

| S. NO. | NAME   | DTD              | TRUSTEE                      | ISIN         | DATE OF MATURITY | COUPON |
|--------|--|------------------|------------------------------|--------------|------------------|--------|
| 1      | SADDHAV ENGINEERING LIMITED                                    | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 2      | K. V. SESHASAYEE   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 3      | AMAL THAKORE   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 4      | KAUSHIKBHAI CHANDULAL DESAI                                    | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 5      | GAGANDEEP SINGH  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 6      | VIKAS TULSYAN  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 7      | VISHI WIND INFRASTRUCTURE LLP                                  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 8      | KEYA SOMANI  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 9      | PRATIBHABEN MAHENDRABHAI SHAH                                  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 10     | PREM MAHENDRAKUMAR SHAH  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 11     | SAMEER RAI DEVGAN  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 12     | DINESH CHANDRASHANKAR VYAS                                     | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 13     | USHA BALRAM  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 14     | PRAGATI VANUJAYA LIMITED                                       | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 15     | HIROJI RAO RAMRAO PATANKAR                                     | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 16     | MAHEK DHARMESH JAIN  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 17     | PRIYANKA BHANDARI  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 18     | RAJESH INDRAJIT SHAH   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 19     | JAKHAU SALT COMPANY PRIVATE LIMITED                            | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 20     | AMAN MUKUNDBHAI BHAVSAR  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 21     | HI-POINT INVESTMENT AND FINANCE PRIVATE LIMITED                | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 22     | CHANDRESH INDRAJIT SHAH  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 23     | KARTHIK SRIRAM   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 24     | MITA DEBASIS MITTARROY   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 25     | RAVI QANAPATIRAMAN   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 26     | YMS FINANCE PRIVATE LIMITED                                    | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 27     | MARG LIMITED   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 28     | ARCHAN GRANTES (P) LTD   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 29     | HARBANS KAUR BAKSHI  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 30     | ALL TIME SECURITIES PRIVATE LIMITED                            | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 31     | RITU JINDAL  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 32     | CALEDONIAN JUTE MILLS CO. LTD JUTE MILL WORKERS PROVIDENT FUND | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 33     | UMESHKUMAR SHYAMLAL SHAH                                       | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 34     | INDIAN REGISTER OF SHIPPING STAFF PROVIDENT FUND               | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 35     | RAKSHA BHANDARI  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 36     | NAVJURGA VOYAGE PRIVATE LIMITED                                | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 37     | SURUCHI FOODS PRIVATE LIMITED                                  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 38     | YASHASRI SADAGOPAN   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 39     | CORONATION INFRASTRUCTURE LIMITED                              | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 40     | SUKINDER SINGH ATWAL   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 41     | BAJRANG KUMAR CHOUDHARY  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 42     | BHAGAWAN PRASAD LODHA  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 43     | ARPIA LODHA  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 44     | VEEGEE INDUSTRIAL ENTERPRISES PVT LTD                          | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 45     | BHAVANISHANKAR HARISHCHANDRA SHARMA                            | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 46     | SAMIR SARAIYA  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 47     | DOKANIA CONSULTANCY SERVICES PVT LTD                           | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 48     | NIVEDITA PAI   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 49     | ABHIJEET PAI   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 50     | ATMA RAM LODHA & SONS (HUF)                                    | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 51     | KEKI VIRAT DEHNUGARA   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 52     | TANAZ SOLI DARUWALLA   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 53     | GAUTAM FREIGHT PVT LIMITED                                     | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 54     | BIPINCHANDRA BHOGLAL DASADIA                                   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 55     | TANUJA MUNDRA  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 56     | VINAY KUMAR MUNDRA HUF   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 57     | SUSAN MASTER   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 58     | G.H. SOMANI HUF  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 59     | VINEET KASHYAP   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 60     | MAHARASHTRA ENVIRO POWER LIMITED                               | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 61     | ACHIEVERS PILLARS GRATUITY TRUST PRIVATE FUND                  | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 62     | VINITA ROHIT GUPTA   | 21 January 2012  | IDBI Trusteeship Limited     | INE881J08136 | PERPETUAL        | 12.50  |
| 63     | INDRANI PATNAIK  | 13 December 2018 | Catalyst Trusteeship Limited | INE881J08680 | PERPETUAL        | 16.20  |

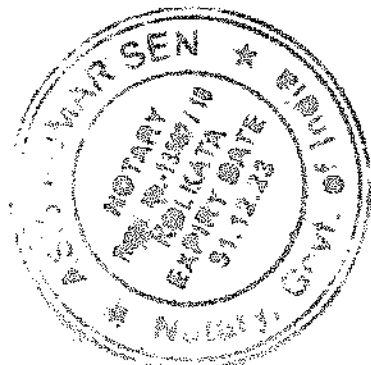


## SCHEDULE VI

## DETAILS OF INDIVIDUAL/HUF NCD HOLDERS

| SL. NO. | ISIN         | DTD               | LISTED/ UNLISTED | NO. OF INDIVIDUAL/ HUF NCD HOLDERS | TRUSTEE                       | REDEMPTION DATE | COUPON % |
|---------|--------------|-------------------|------------------|------------------------------------|-------------------------------|-----------------|----------|
| 1       | INE872A07PV5 | 06 March 2012     | Listed           | 1500                               | Axis Trustee Services Limited | 22-Mar-22       | 8.90     |
| 2       | INE872A07PY9 | 06 March 2012     | Listed           | 3792                               | Axis Trustee Services Limited | 22-Mar-22       | 0*       |
| 3       | INE872A07PZ6 | 06 March 2012     | Listed           | 1172                               | Axis Trustee Services Limited | 22-Mar-27       | 9.15     |
| 4       | INE872A07QA7 | 06 March 2012     | Listed           | 3682                               | Axis Trustee Services Limited | 22-Mar-27       | 0*       |
| 5       | INE872A07UA9 | 05 July 2017      | Listed           | 2233                               | Axis Trustee Services Limited | 10-Jun-21       | 9.60     |
| 6       | INE872A07UB7 | 05 July 2017      | Listed           | 5049                               | Axis Trustee Services Limited | 10-Jun-21       | 10.00    |
| 7       | INE872A07UC5 | 05 July 2017      | Listed           | 1713                               | Axis Trustee Services Limited | 10-Jun-21       | 0*       |
| 8       | INE872A07UI2 | 05 July 2017      | Listed           | 2242                               | Axis Trustee Services Limited | 27-Feb-22       | 9.12     |
| 9       | INE872A07UJ0 | 05 July 2017      | Listed           | 4777                               | Axis Trustee Services Limited | 27-Feb-22       | 9.50     |
| 10      | INE872A07UK8 | 05 July 2017      | Listed           | 1458                               | Axis Trustee Services Limited | 27-Feb-22       | 0*       |
| 11      | INE872A07UN2 | 20 March 2018     | Listed           | 1210                               | Axis Trustee Services Limited | 16-Mar-21       | 8.43     |
| 12      | INE872A07UO0 | 20 March 2018     | Listed           | 3436                               | Axis Trustee Services Limited | 16-Mar-21       | 8.75     |
| 13      | INE872A07UP7 | 20 March 2018     | Listed           | 1117                               | Axis Trustee Services Limited | 16-Mar-21       | 0*       |
| 14      | INE872A07UQ5 | 20 March 2018     | Listed           | 1505                               | Axis Trustee Services Limited | 16-Mar-23       | 8.65     |
| 15      | INE872A07UR3 | 20 March 2018     | Listed           | 4440                               | Axis Trustee Services Limited | 16-Mar-23       | 9.00     |
| 16      | INE872A07US1 | 20 March 2018     | Listed           | 1298                               | Axis Trustee Services Limited | 16-Mar-23       | 0*       |
| 17      | INE872A07UY9 | 16 May 2019       | Listed           | 836                                | Catalyst Trusteeship Limited  | 15-May-22       | 10.05    |
| 18      | INE872A07UZ6 | 16 May 2019       | Listed           | 1545                               | Catalyst Trusteeship Limited  | 15-May-22       | 10.50    |
| 19      | INE872A07VA7 | 16 May 2019       | Listed           | 495                                | Catalyst Trusteeship Limited  | 15-May-22       | 0*       |
| 20      | INE872A07VB5 | 16 May 2019       | Listed           | 954                                | Catalyst Trusteeship Limited  | 15-May-24       | 10.25    |
| 21      | INE872A07VC3 | 16 May 2019       | Listed           | 1196                               | Catalyst Trusteeship Limited  | 15-May-24       | 10.75    |
| 22      | INE872A07VD1 | 16 May 2019       | Listed           | 415                                | Catalyst Trusteeship Limited  | 15-May-24       | 0*       |
| 23      | INE872A08BX9 | 05 March 2012     | Listed           | 3                                  | Axis Trustee Services Limited | 23-Dec-21       | 11.90    |
| 24      | INE872A08BZ4 | 05 March 2012     | Listed           | 6                                  | Axis Trustee Services Limited | 11-Jan-22       | 11.90    |
| 25      | INE872A08CA5 | 05 March 2012     | Listed           | 1                                  | Axis Trustee Services Limited | 12-Jan-22       | 11.90    |
| 26      | INE872A08CD9 | 07 September 2012 | Listed           | 14                                 | Axis Trustee Services Limited | 01-Jun-22       | 11.50    |
| 27      | INE872A08CF4 | 07 September 2012 | Listed           | 2                                  | Axis Trustee Services Limited | 31-Jul-22       | 11.50    |
| 28      | INE872A08CQ1 | 24 April 2013     | Listed           | 1                                  | Axis Trustee Services Limited | 24-Jan-23       | 11.80    |
| 29      | INE872A08CW9 | 24 April 2013     | Listed           | 1                                  | Axis Trustee Services Limited | 01-Mar-23       | 11.25    |
| 30      | INE872A08DI6 | 20 March 2018     | Listed           | 623                                | Axis Trustee Services Limited | 16-Mar-28       | 9.12     |
| 31      | INE872A08DJ4 | 20 March 2018     | Listed           | 726                                | Axis Trustee Services Limited | 16-Mar-28       | 9.50     |
| 32      | INE872A08DK2 | 20 March 2018     | Listed           | 261                                | Axis Trustee Services Limited | 16-Mar-28       | 0*       |
| 33      | INE881J07DX9 | 15 May 2015       | Listed           | 501                                | Axis Trustee Services Limited | 11-May-22       | 10.25    |
| 34      | INE881J07EK4 | 17 January 2017   | Listed           | 18                                 | Axis Trustee Services Limited | 17-Jan-22       | 9.11     |
| 35      | INE881J07EL2 | 17 January 2017   | Listed           | 2752                               | Axis Trustee Services Limited | 17-Jan-22       | 9.35     |
| 36      | INE881J07EM0 | 17 January 2017   | Listed           | 42                                 | Axis Trustee Services Limited | 17-Jan-22       | 9.50     |
| 37      | INE881J07EN8 | 17 January 2017   | Listed           | 5321                               | Axis Trustee Services Limited | 17-Jan-22       | 9.75     |
| 38      | INE881J07EP3 | 17 January 2017   | Listed           | 1332                               | Axis Trustee Services Limited | 17-Jan-22       | 0*       |
| 39      | INE881J07FD6 | 24 May 2018       | Listed           | 1023                               | Axis Trustee Services Limited | 25-May-21       | 8.75     |
| 40      | INE881J07FE4 | 24 May 2018       | Listed           | 3331                               | Axis Trustee Services Limited | 25-May-21       | 9.10     |
| 41      | INE881J07FF1 | 24 May 2018       | Listed           | 904                                | Axis Trustee Services Limited | 25-May-21       | 9.10     |
| 42      | INE881J07FG9 | 24 May 2018       | Listed           | 1070                               | Axis Trustee Services Limited | 25-May-23       | 9.00     |
| 43      | INE881J07FH7 | 24 May 2018       | Listed           | 2540                               | Axis Trustee Services Limited | 25-May-23       | 9.35     |
| 44      | INE881J07FI5 | 24 May 2018       | Listed           | 553                                | Axis Trustee Services Limited | 25-May-23       | 9.35     |
| 45      | INE881J07FJ3 | 24 May 2018       | Listed           | 874                                | Axis Trustee Services Limited | 25-May-28       | 9.20     |
| 46      | INE881J07FK1 | 24 May 2018       | Listed           | 1395                               | Axis Trustee Services Limited | 25-May-28       | 9.60     |
| 47      | INE881J07FL9 | 24 May 2018       | Listed           | 343                                | Axis Trustee Services Limited | 25-May-28       | 9.60     |
| 48      | INE881J07FO3 | 24 January 2019   | Listed           | 1021                               | Axis Trustee Services Limited | 24-Jan-22       | 9.81     |
| 49      | INE881J07FP0 | 24 January 2019   | Listed           | 2462                               | Axis Trustee Services Limited | 24-Jan-22       | 10.25    |
| 50      | INE881J07FQ8 | 24 January 2019   | Listed           | 787                                | Axis Trustee Services Limited | 24-Jan-22       | 0*       |
| 51      | INE881J07FR6 | 24 January 2019   | Listed           | 1242                               | Axis Trustee Services Limited | 24-Jan-24       | 10.05    |
| 52      | INE881J07FS4 | 24 January 2019   | Listed           | 1500                               | Axis Trustee Services Limited | 24-Jan-24       | 10.50    |
| 53      | INE881J07FT2 | 24 January 2019   | Listed           | 459                                | Axis Trustee Services Limited | 24-Jan-24       | 0*       |
| 54      | INE881J08300 | 30 September 2015 | Listed           | 1                                  | Catalyst Trusteeship Limited  | 13-Aug-22       | 10.75    |
| 55      | INE881J08318 | 30 September 2015 | Listed           | 1                                  | Catalyst Trusteeship Limited  | 13-Aug-25       | 10.75    |
| 56      | INE881J08458 | 10 July 2016      | Listed           | 1                                  | Catalyst Trusteeship Limited  | 26-May-26       | 10.50    |
| 57      | INE881J08565 | 31 March 2018     | Listed           | 2                                  | Catalyst Trusteeship Limited  | 23-Jun-27       | 11.45    |
| 58      | INE881J08573 | 09 August 2017    | Listed           | 4189                               | Axis Trustee Services Limited | 10-Nov-22       | 9.25     |
| 59      | INE881J08581 | 09 August 2017    | Listed           | 4476                               | Axis Trustee Services Limited | 10-Nov-22       | 9.30     |
| 60      | INE881J08599 | 09 August 2017    | Listed           | 1617                               | Axis Trustee Services Limited | 10-Nov-22       | 0*       |
| 61      | INE881J08607 | 09 August 2017    | Listed           | 648                                | Axis Trustee Services Limited | 08-Aug-24       | 9.35     |
| 62      | INE881J08615 | 09 August 2017    | Listed           | 749                                | Axis Trustee Services Limited | 08-Aug-24       | 9.40     |
| 63      | INE881J08623 | 09 August 2017    | Listed           | 308                                | Axis Trustee Services Limited | 08-Aug-24       | 0*       |
| 64      | INE881J08631 | 09 August 2017    | Listed           | 2312                               | Axis Trustee Services Limited | 08-Aug-27       | 9.50     |
| 65      | INE881J08649 | 09 August 2017    | Listed           | 1729                               | Axis Trustee Services Limited | 08-Aug-27       | 9.55     |
| 66      | INE881J08656 | 09 August 2017    | Listed           | 589                                | Axis Trustee Services Limited | 08-Aug-27       | 0*       |
| 67      | INE881J08664 | 03 July 2018      | Listed           | 1                                  | Catalyst Trusteeship Limited  | 03-May-24       | 10.20    |
| 68      | INE881J08698 | 24 January 2019   | Listed           | 321                                | Axis Trustee Services Limited | 24-Jan-29       | 10.75    |

\*The coupon appearing as 0 (zero) are Cumulative interest/Coupon payable along with Principal on Redemption Date.



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Note: (Registered intermediaries as on date Dec 27, 2020)

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**ACUTE RATINGS & RESEARCH LIMITED**  
 IN/CRA/006/2011  
 E-mail: [info@acute.in](mailto:info@acute.in)  
 Telephone: 9102267341111  
 Fax No.: 9102267341142  
 Address: A-812, The Capital, G Block, BKC, Bandra (E), MUMBAI, MAHARASHTRA, 400051  
 Contact Person: Chitra Mohan  
 Correspondence Address: A-812, The Capital, G Block, BKC, Bandra (E), MUMBAI, MAHARASHTRA, 400051  
 Validity: Feb 22, 2011 - Perpetual

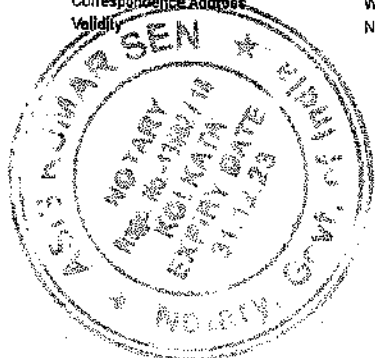
**BRICKWORK RATINGS INDIA PRIVATE LIMITED**  
 IN/CRA/005/2008  
 Address: Sy No 29/3 & 32/2, III Floor Raj Alkaa Park, Kalena Agrahara, Bannerghatta Road, BANGALORE, KARNATAKA, 560076  
 Correspondence Address: Sy No 29/3 & 32/2, III Floor Raj Alkaa Park, Kalena Agrahara, Bannerghatta Road, BANGALORE, KARNATAKA, 560076  
 Validity: Feb 07, 2008 - Perpetual

**CARE RATINGS LIMITED**  
 IN/CRA/004/1999  
 E-mail: [care@careratings.com](mailto:care@careratings.com)  
 Telephone: 02202267543466  
 Fax No.: 02202267543457  
 Address: Godrej Coliseum 4th Floor Somaiya Hospital Road, OFF Eastern Express Highway Sion E, MUMBAI, MAHARASHTRA, 400022  
 Contact Person: Mahendra Naik  
 Correspondence Address: Godrej Coliseum 4th Floor Somaiya Hospital Road, OFF Eastern Express Highway Sion E, MUMBAI, MAHARASHTRA, 400022  
 Validity: Nov 05, 1999 - Perpetual

**CRISIL RATINGS LIMITED**  
 IN/CRA/001/1999  
 E-mail: [vaibhav.srivastava@crsil.com](mailto:vaibhav.srivastava@crsil.com)  
 Telephone: 9102233423423  
 Address: CRISIL House Central Avenue Hiranandani Business Park Powai, MUMBAI, MAHARASHTRA, 400076  
 Contact Person: Vaibhav Srivastava  
 Correspondence Address: CRISIL House Central Avenue Hiranandani Business Park Powai, MUMBAI, MAHARASHTRA, 400076  
 Validity: Dec 04, 2020 - Perpetual

**ICRA LIMITED**  
 IN/CRA/008/15  
 Address: 1105, Kailash Building, 11th floor, 26 Kasturba Gandhi Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110001  
 Correspondence Address: Bulding No 8, 2nd floor Tower A, DLF Cyber City, Phase II, GURGAON, HARYANA, 122002  
 Validity: Apr 20, 2015 - Perpetual


**INDIA RATINGS AND RESEARCH PVT. LTD. (FORMERLY FITCH RATINGS INDIA PVT. LTD.)**  
 IN/CRA/002/1999  
 E-mail: [info@indiaratings.co.in](mailto:info@indiaratings.co.in)  
 Telephone: 912240001700  
 Fax No.: 912240001701  
 Address: Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, MUMBAI, MAHARASHTRA, 400051  
 Contact Person: Shrikant Dev  
 Correspondence Address: Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, MUMBAI, MAHARASHTRA, 400051  
 Validity: Nov 05, 1999 - Perpetual



|                        |  |
|------------------------|--|
| Name                   | INFOMERICS VALUATION AND RATING PVT. LTD.  |
| Registration No.       | IN/CRA/007/2015  |
| E-mail                 | sbhandari@infomerics.com   |
| Telephone              | 9102240036966  |
| Fax No.                | 9102240036966  |
| Address                | 104 & 106 (1st Floor), Golf Apt., Sujan Singh Park, Maharishi Ramanna Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110003 |
| Contact Person         | Suman Bhandari   |
| Correspondence Address | 104 & 106 (1st Floor), Golf Apt., Sujan Singh Park, Maharishi Ramanna Marg, NEW DELHI, NATIONAL CAPITAL TERRITORY OF DELHI, 110003 |
| Validity               | Apr 07, 2015 - Perpetual   |



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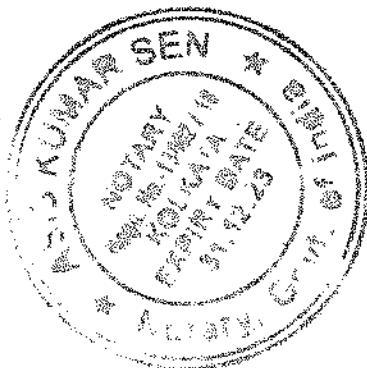
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Screen Reader Access (<https://www.sebi.gov.in/screen-reader-access.html>) | Investor Website  (<http://investor.sebi.gov.in/>) |  
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ANNEXURE “ES-1” TO EXPLANATORY STATEMENT

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LIMITED REVIEW (UNAUDITED) FINANCIAL RESULTS OF SEFL FOR THE  
PERIOD ENDED ON 31ST DECEMBER, 2020

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# HARIBHAKTI & CO. LLP

Chartered Accountants

## Independent Auditor's Review Report on quarterly and year to date Unaudited Financial Results of Srei Equipment Finance Limited

To the Board of Directors

Srei Equipment Finance Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Srei Equipment Finance Limited ("the Company") for the quarter ended December 31, 2020 and for the period from April 01, 2020 to December 31, 2020 ("the Statement"), being prepared by the Company in the format prescribed by Srei Infrastructure Finance Limited ("SIFL"), the Holding Company. This Statement is prepared solely for use of SIFL in preparation of its Consolidated Quarterly Financial Results pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note No. 4 to the Statement which indicates the factors that have resulted into loss and cash flow mismatch during the nine months period ended December





# HARIBHAKTI & CO. LLP

Chartered Accountants

31, 2020 and reduction in the net worth of the Company and which may impact the Company's ability to meet its financial commitments. As stated in the said note, the Company's ability to meet its financial commitments is dependent on the final outcome of the said Scheme, which is under discussions. As the final outcome of the Scheme is uncertain at this time, it seems that there is a material uncertainty which casts significant doubt about the Company's ability to continue as a 'going concern' in foreseeable future. However, for the reasons stated in the said note, the Company has considered it appropriate to prepare the Statement on a going concern basis.

Our review report is not modified in respect of this matter.

6. We draw attention to the following matters in the notes to the Statement:

- a. Note No. 3 to the Statement which explains that the Company is still in the process of ascertaining the total impact on its operations and financial position owing to COVID-19 pandemic, extended lockdown in India and extension of moratorium/resolution to its borrowers/operating lessees. Pending completion of the above, we are unable to comment on any non-compliance of RBI guidelines, if any, and the consequential impact thereof on the financial results for the quarter and nine months ended on December 31, 2020. The Company has, as a prudent measure, made accelerated provision aggregating to Rs. 1542.13 Crores during this quarter, which is over and above the normal ECL provision.
- b. Note No. 5 to the Statement, which explains that during the financial year 2019-20, the Company has accounted for the slump exchange transaction and consequently recognized the relevant assets and liabilities in its books of account, pursuant to the Business Transfer Agreement ('BTA') with its Holding Company, Srei Infrastructure Finance Limited ('SIFL'), with effect from 1st October, 2019, after receiving the approval of the shareholders, debenture trustees, few lenders, stock exchanges and in-principle approval from some of the domestic lenders including lead banks. The consent or otherwise, of other lenders is still awaited. The note also explains that the Company is in the process of entering into a Schemes of Arrangement (the Schemes) with the Creditors, as mentioned therein, through approval from relevant authorities. The application to that effect has been filed with the Hon'ble National Company Law Tribunal (NCLT). Pending final decision in the matter, the Company has maintained status quo for BTA as per the directions of the Hon'ble NCLT.



- c. Note No. 6 to the Statement which explains that the Company has applied for moratorium on borrowings to its lenders and that the Company is also in the process of entering into a Scheme of Arrangement with the lenders through approval from relevant authorities. As stated in the said Note the Company is in active discussion with the lenders in relation to the Scheme of Arrangement. Since, the discussion/process, as aforesaid, is still on, no impact/adjustments of the same has yet been given in the books of account and we are unable to comment on the consequential impact of the same, if any, on the financial results for the quarter and nine months ended December 31, 2020.

Our review report is not modified in respect of these matters.

7. The financial results for the year ended March 31, 2020 were audited by us jointly with L.B. Jha & Co. where we expressed unmodified opinion vide our report dated July 27, 2020. The financial results for the quarter ended December 31, 2019 and nine months ended December 31, 2019 were reviewed by L.B. Jha & Co., the then statutory auditor, who expressed a modified opinion vide their report dated February 12, 2020.

Our review report is not modified in respect of these matters.

8. This report has been prepared only for the Board of Directors of the Company for the purpose of preparation of the Consolidated Quarterly Financial Results by SIFL, the Holding Company. We do not accept or assume responsibility for any other purpose except as expressly agreed by our prior consent in writing.

For Haribhakti & Co. LLP

Chartered Accountants

ICAI Firm Registration No. 103523W/W100048



Manoj Daga

Partner

Membership No. 048523

UDIN: 21048523AAAAAB4135



Place: Mumbai

Date: February 11, 2021



**SREI EQUIPMENT FINANCE LIMITED**  
 Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata- 700 046. Website: www.srei.com  
 CIN: U70101WB2006PLC109898  
 Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2020

|        |  | Quarter ended     |                    |                   | Nine months ended |                   | Year ended      |
|--------|--|-------------------|--------------------|-------------------|-------------------|-------------------|-----------------|
|        |  | December 31, 2020 | September 30, 2020 | December 31, 2019 | December 31, 2020 | December 31, 2019 | March 31, 2020  |
|        |  | Unaudited         | Unaudited          | Unaudited         | Unaudited         | Unaudited         | Audited         |
|        | <b>Particulars</b>   |                   |                    |                   |                   |                   |                 |
|        | Revenue from Operations  |                   |                    |                   |                   |                   |                 |
|        | Interest Income  | 45,184            | 92,367             | 91,910            | 228,692           | 216,668           | 324,252         |
|        | Rental Income  | 3,742             | 21,957             | 27,433            | 49,173            | 92,216            | 120,042         |
|        | Fees and Commission Income   | 389               | 437                | 2,658             | 1,266             | 4,212             | 4,945           |
|        | Net gain on fair value changes   | (551)             | 2,999              | 5,588             | 2,557             | 18,362            | 35,839          |
|        | Net gain on derecognition of financial instruments                                       | -                 | -                  | 12,778            | -                 | 21,321            | 30,370          |
|        | Others   | (127)             | 1,415              | 2,449             | 4,963             | 3,542             | 12,726          |
| (I)    | <b>Total Revenue from Operations</b>   | <b>48,637</b>     | <b>119,175</b>     | <b>142,816</b>    | <b>286,651</b>    | <b>356,321</b>    | <b>528,174</b>  |
| (II)   | <b>Other Income</b>  | <b>214</b>        | <b>3,384</b>       | <b>(3,777)</b>    | <b>3,971</b>      | <b>(6,825)</b>    | <b>(20,231)</b> |
| (III)  | <b>Total Income (I+II)</b>   | <b>48,851</b>     | <b>122,559</b>     | <b>139,039</b>    | <b>290,622</b>    | <b>349,496</b>    | <b>507,943</b>  |
|        | <b>Expenses</b>  |                   |                    |                   |                   |                   |                 |
|        | Finance Costs  | 85,510            | 86,585             | 88,977            | 253,719           | 206,338           | 301,965         |
|        | Fees and Commission Expense  | 366               | 876                | 1,606             | 1,667             | 2,704             | 3,492           |
|        | Net loss on fair value changes   | 22,188            | 2,509              | (187)             | 27,594            |                   | 3,739           |
|        | Net loss on derecognition of financial instruments under amortised cost category         | 2,748             | 2,863              | 5,125             | 6,895             | 20,453            | 27,386          |
|        | Impairment on Financial Instruments (Net)  | 282,072           | 3,497              | 3,101             | 292,314           | 4,569             | 33,571          |
|        | Loss / write-off on Repossessed Assets and Assets acquired in satisfaction of debt       | 7,650             |                    | 1,913             | 7,650             | 6,160             | 12,054          |
|        | Employee Benefits Expenses   | 3,199             | 3,231              | 4,195             | 9,575             | 12,862            | 16,634          |
|        | Depreciation, Amortisation and Impairment  | 20,311            | 16,930             | 19,556            | 54,244            | 57,640            | 75,890          |
|        | Other Expenses   | 4,942             | 5,634              | 6,015             | 13,659            | 16,238            | 23,178          |
| (IV)   | <b>Total Expenses</b>  | <b>428,986</b>    | <b>122,125</b>     | <b>130,301</b>    | <b>667,317</b>    | <b>326,964</b>    | <b>497,909</b>  |
| (V)    | <b>Profit/(Loss) Before Tax (III- IV)</b>  | <b>(380,135)</b>  | <b>434</b>         | <b>8,738</b>      | <b>(376,695)</b>  | <b>22,532</b>     | <b>10,034</b>   |
| (VI)   | <b>Tax Expense:</b>  |                   |                    |                   |                   |                   |                 |
|        | (1) Current Tax  | (4,843)           | 2,715              | (4,871)           |                   | (2,593)           | 4,333           |
|        | (2) Income Tax in respect of earlier year  | (4,333)           |                    |                   | (4,333)           |                   |                 |
|        | (3) Deferred Tax   | 7,468             | (2,463)            | 8,073             | 3,879             | 11,139            | 110             |
| (VII)  | <b>Profit/(Loss) After Tax (V-VI)</b>  | <b>(378,427)</b>  | <b>182</b>         | <b>5,536</b>      | <b>(376,241)</b>  | <b>13,986</b>     | <b>5,591</b>    |
| (VIII) | <b>Other Comprehensive Income</b>  |                   |                    |                   |                   |                   |                 |
|        | A (i) Items that will not be reclassified to Profit or Loss                              |                   |                    |                   |                   |                   |                 |
|        | (a) Remeasurement Gains/(Losses) on Defined Benefit Plan                                 | 30                | 81                 | 99                | 90                | 36                | (61)            |
|        | (b) Gains/(Losses) on fair valuation of Equity Instruments                               | -                 | -                  | 1,061             | -                 | 1,061             | 1,061           |
|        | (c) Income tax relating to items that will not be reclassified to Profit or Loss         | 268               | (28)               | (665)             | 247               | (644)             | (226)           |
|        | <b>SUBTOTAL (a+b+c)</b>  | <b>298</b>        | <b>53</b>          | <b>495</b>        | <b>337</b>        | <b>453</b>        | <b>774</b>      |
|        | B (i) Items that will be reclassified to Profit or Loss                                  |                   |                    |                   |                   |                   |                 |
|        | (a) Effective portion of gains and losses on hedging instruments in a cash flow hedge    | 691               | 180                | 120               | 854               | (320)             | (945)           |
|        | (b) Gains/(Losses) on fair valuation of Loans  | (1,695)           | 197                | 103               | 888               | (2,527)           | 3,871           |
|        | (c) Income tax relating to items that will be reclassified to Profit or Loss             | 1,760             | (132)              | (75)              | 800               | 995               | (1,023)         |
|        | <b>SUBTOTAL (a+b+c)</b>  | <b>756</b>        | <b>245</b>         | <b>148</b>        | <b>2,542</b>      | <b>(1,852)</b>    | <b>1,903</b>    |
|        | <b>Other Comprehensive Income [A+B]</b>  | <b>1,054</b>      | <b>298</b>         | <b>643</b>        | <b>2,879</b>      | <b>(1,399)</b>    | <b>2,677</b>    |
| (IX)   | <b>Total Comprehensive Income (VII+VIII)</b>   | <b>(377,373)</b>  | <b>480</b>         | <b>6,179</b>      | <b>(373,362)</b>  | <b>12,587</b>     | <b>8,268</b>    |
| (X)    | <b>Paid-up Equity Share Capital (Face value ₹ 10/- per Equity Share)</b>                 | <b>7,902</b>      | <b>7,902</b>       | <b>7,902</b>      | <b>7,902</b>      | <b>7,902</b>      | <b>7,902</b>    |
| (XI)   | <b>Other Equity</b>  |                   |                    |                   |                   |                   | <b>384,120</b>  |
| (XII)  | <b>Earnings per Equity Share (Face value ₹ 10/- per Equity Share) (* Not Annualised)</b> |                   |                    |                   |                   |                   |                 |
|        | Basic (in ₹)   | (478.90)*         | 0.23*              | 7.01*             | (476.13)*         | 21.15*            | 8.06            |
|        | Diluted (in ₹)   | (478.90)*         | 0.23*              | 7.01*             | (476.13)*         | 21.15*            | 8.06            |

For and on behalf of the Board of Directors

Place: Kolkata  
 Date: February 11, 2021

MUMBAI



Hemant Kanoria  
 Chairman



**Notes:**

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 11, 2021. These results have been subjected to review by the Statutory Auditors.
2. The Company is primarily engaged in financial services to its customers across India. Consequently, all numbers have been reported in financial services segment for parent company reporting purposes.

**Segment wise Revenue, Results, Assets and Liabilities**

| Particulars                       | Quarter ended        |                       |                      | Nine Months ended    |                      | Year ended        |
|-----------------------------------|----------------------|-----------------------|----------------------|----------------------|----------------------|-------------------|
|                                   | December 31,<br>2020 | September 30,<br>2020 | December 31,<br>2019 | December 31,<br>2020 | December 31,<br>2019 | March 31,<br>2020 |
|                                   | Unaudited            | Unaudited             | Unaudited            | Unaudited            | Unaudited            | Audited           |
| <b>1. Segment Revenue</b>         |                      |                       |                      |                      |                      |                   |
| Financial Services                | 48,637               | 119,175               | 142,816              | 286,651              | 356,321              | 528,174           |
| <b>Total</b>                      | <b>48,637</b>        | <b>119,175</b>        | <b>142,816</b>       | <b>286,651</b>       | <b>356,321</b>       | <b>528,174</b>    |
| Less: Inter Segment Revenue       | -                    | -                     | -                    | -                    | -                    | -                 |
| <b>Net Income from Operations</b> | <b>48,637</b>        | <b>119,175</b>        | <b>142,816</b>       | <b>286,651</b>       | <b>356,321</b>       | <b>528,174</b>    |
| <b>2. Segment Results</b>         |                      |                       |                      |                      |                      |                   |
| Financial Services                | (380,135)            | 434                   | 8,738                | (376,695)            | 22,532               | 10,034            |
| <b>Profit/(Loss) Before Tax</b>   | <b>(380,135)</b>     | <b>434</b>            | <b>8,738</b>         | <b>(376,695)</b>     | <b>22,532</b>        | <b>10,034</b>     |
| <b>3. Segment Assets</b>          |                      |                       |                      |                      |                      |                   |
| Financial Services                | 3,195,102            | 3,638,917             | 3,753,067            | 3,195,102            | 3,753,067            | 3,703,874         |
| Un-allocable                      | -                    | -                     | -                    | -                    | -                    | -                 |
| <b>Total Segment Assets</b>       | <b>3,195,102</b>     | <b>3,638,917</b>      | <b>3,753,067</b>     | <b>3,195,102</b>     | <b>3,753,067</b>     | <b>3,703,874</b>  |
| <b>4. Segment Liabilities</b>     |                      |                       |                      |                      |                      |                   |
| Financial Services                | 3,176,442            | 3,242,884             | 3,352,633            | 3,176,442            | 3,352,633            | 3,311,852         |
| Un-allocable                      | -                    | -                     | -                    | -                    | -                    | -                 |
| <b>Total Segment Liabilities</b>  | <b>3,176,442</b>     | <b>3,242,884</b>      | <b>3,352,633</b>     | <b>3,176,442</b>     | <b>3,352,633</b>     | <b>3,311,852</b>  |

3. The outbreak of COVID-19 pandemic across the globe and in India followed by lockdown extended from time to time across the globe and in India has contributed to a significant impact and volatility in global and Indian financial markets and slowdown in economic activities. Consequently, Reserve Bank of India (RBI) issued guidelines relating to COVID-19 Regulatory Package on March 27, 2020, April 17, 2020 and May 23, 2020 and also relating to resolution framework for Micro, Small and Medium Enterprises (MSME) sector and other eligible borrowers on August 6, 2020, however NBFCs like Srei Equipment Finance Limited were not included in the August 6, 2020 RBI Circular. In accordance therewith and on the basis of approval of the Board, the Company has offered repayment moratorium/resolution plan to all eligible borrowers to whom loan has been granted (including cases of co-lending and loan assigned) (hereinafter referred to as 'borrowers') and to all eligible customers to whom assets are given on operating lease (hereinafter referred to as 'operating lessees').

Owing to the COVID-19 pandemic followed by extended lockdown, the collection and realisation from the borrowers and the operating lessees were severely impacted during nine months period ended on December 31, 2020. On the other hand, the Company was not allowed moratorium by all its lenders. This has further severely impacted the cash flows of the Company during the said period.

As reported in last quarter, the Company is carrying out review and reconciliation of its borrowers/operating lessees under stress and to whom the moratorium/resolution plan was granted and the corresponding ECL/Regulatory provisioning as mandated by RBI. Based on the review, the Company has, as a prudent measure, decided to make accelerated provision aggregating to ₹ 1,542.13 crores, which is over and above the normal ECL provision. Consequently, the Company has reported loss after tax of ₹ 3,784.27 crores for the quarter and ₹ 3,762.41 crores for the nine months period ended on December 31, 2020. The aforesaid review/reconciliation process is still in progress. Any further adjustment/provisioning as may be required will be carried out on final completion of above stated review/ reconciliation process.

While overall situation seems to be returning to normalcy in India, the extent to which the COVID-19 pandemic may further impact the Company's operational and financial results will depend on the future developments, which are unascertainable at this point of time.

4. Owing to COVID-19 pandemic, extended lockdown, extension of moratorium to the borrowers and operating lessees, non-availability of moratorium from lenders and substantial loan loss provision, the Company has incurred loss and cash flow mismatch during the nine months period ended December 31, 2020 and its net worth has reduced. This may impact the Company's ability to meet its financial commitments in foreseeable future. Considering the overall situation, it seems that there is a material uncertainty which casts significant doubt about the Company's ability to continue as a 'going concern'. The Company filed applications under Sec. 230 of the Companies Act, 2013 before the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench (Hon'ble NCLT) proposing Schemes of Arrangement (Schemes) with all its secured and unsecured lenders (Creditors). The Hon'ble NCLT has passed orders dated October 21, 2020, and December 30, 2020, stating inter alia that Creditors, as mentioned in the Schemes, shall maintain status quo till further orders with respect to their contractual terms dues claims and rights and that the said Creditors and all governmental and regulatory authorities are estopped from taking any coercive steps including reporting in any form and/or changing the account status of the Company from being a standard asset, which will prejudicially affect the implementation of the Schemes and render the same ineffective.

The Company's ability to meet its financial commitments is dependent on the final outcome of the aforesaid Schemes. The Company is in active discussions with the Creditors for the proposed Schemes and is hopeful of proper resolution of the matter. In view of the same and further considering the underlying strength of the Company's business and its future growth outlook and with time bound monetization of assets, the Company is of the opinion that it will be able to meet its financial commitments in due course of time. Accordingly, the Company has considered it appropriate to prepare these financial results on a going concern basis.





5. During the financial year 2019-20, the Board of Directors of the Company and its holding company, Srei Infrastructure Finance Limited ("SIFL") at their respective meetings held on July 4, 2019 approved the transfer of Lending Business, Interest Earning Business & Lease Business of SIFL together with associated employees, assets & liabilities (including liabilities towards issued & outstanding non - convertible debentures) (the "Transferred Undertaking"), as a going concern by way of slump exchange to the Company through a Business Transfer Agreement ("BTA"), in exchange of fully paid up equity shares to be issued and allotted by the Company, subject to all necessary approvals.

Pursuant to this, the Company signed BTA on August 16, 2019 and an amendment to the, aforesaid, BTA on November 14, 2019 with SIFL, pursuant to which it has entered into various assignment agreements, in connection with the Transferred Undertaking, with SIFL to give effect of the slump exchange and accordingly the Company and SIFL has passed the relevant accounting entries in their respective books of account effective October 1, 2019, after receiving the approval of the shareholders, debenture trustees, few lenders, stock exchanges and in-principle approval from some of the domestic lenders including lead banks. One of debenture holders holding debentures amounting to ₹ 75 crores has objected to the slump exchange. The consent, or otherwise, of other lenders is still awaited. Pending the approvals as stated above, the Company had accounted for the slump exchange transaction on October 1, 2019, as stated above. The Company had obtained expert legal and accounting opinions in relation to the accounting of the Slump Exchange Transaction which confirmed that the accounting treatment so given is in accordance with the relevant Ind AS and the underlying guidance and framework.

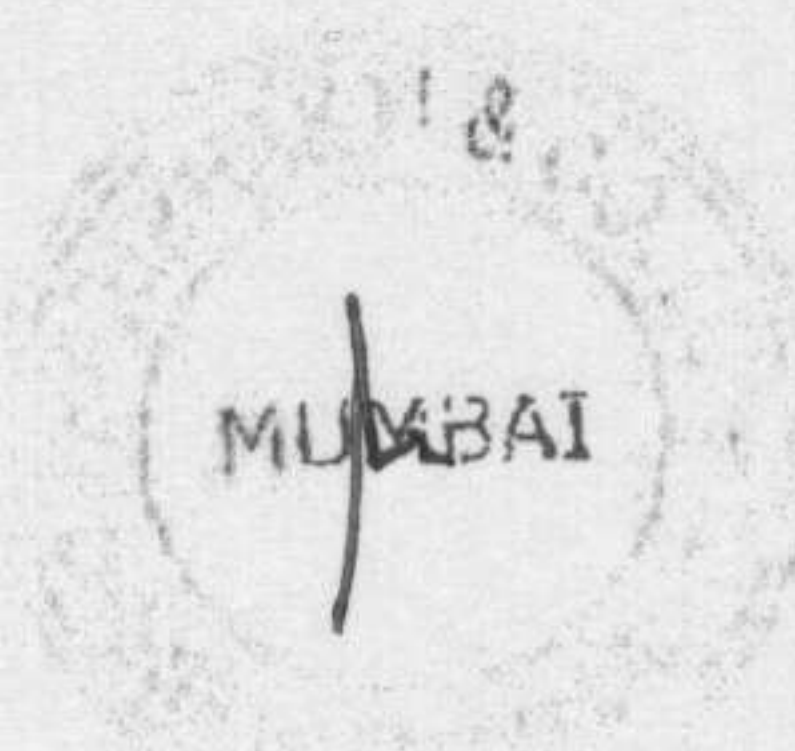
Moreover, as stated in Note No. 4 the Company has also proposed the Schemes with its Creditors through approval from relevant authorities and the application to that effect has been filed with the Hon'ble National Company Law Tribunal (NCLT). BTA, inter alia, constitutes an integral part of the Scheme. Pending final decision in the matter, the Company has maintained status quo for BTA as per the directions of Hon'ble NCLT.

6. As stated in Note No. 3, the Company has granted moratorium to its borrowers and operating lessees and hence with a view to manage its cash flows, the Company had applied for moratorium on borrowings from its lenders in accordance with COVID 19 Regulatory Package announced by RBI. Further, as stated in Note No. 4 the Company has proposed the Schemes with its Creditors and is hopeful/confident about the positive outcome of the Schemes. Since, the discussion/process, as aforesaid, is still on, no impact/adjustments of the same has been given in the books of account. Necessary impact/adjustments, if any, will be done in subsequent quarters/period as and when the matter is finally resolved through Hon'ble NCLT.
7. The Honourable Supreme Court of India (Hon'ble SC), in a public interest litigation (Gajendra Sharma Vs. Union of India & Anr), vide an interim order dated September 03, 2020 ("Interim Order"), has directed that accounts which were not declared NPA till August 31, 2020 shall not be declared as NPA till further orders. Basis the said interim order, the Company has not classified any account which was not NPA as of August 31, 2020 as per the RBI IRAC norms, as NPA after August 31, 2020. Further, in light of the Interim Order, even accounts that would have otherwise been classified as NPA post August 31, 2020 have not been and will not be, classified as NPA till such time that the Hon'ble SC rules finally on the matter. However, the Company has made requisite provision as per ECL policy for accounts affected by the aforesaid order.
8. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment received Presidential assent in September, 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
9. In view of slump exchange transaction as stated in Note No. 5 above, the results for the nine months ended December 31, 2020 are thus not comparable with those of the corresponding previous periods.
10. Previous period/year figures have been regrouped/rearranged, wherever considered necessary, to conform to the classification of the current period.

For and on behalf of the Board of Directors

Hemant Kanoria  
Chairman

Place: Kolkata  
Date: February 11, 2021



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**SREI EQUIPMENT FINANCE LIMITED****CIN:** U70101WB2006PLC109898**Registered Office:** Vishwakarma, 86C, Topsia Road, Kolkata 700 046**Ph:** +91 33 6639 4700|**Email:** secretarial.sefl@srei.com; **Website:** www.srei.com**ATTENDANCE SLIP****(To be handed over at the entrance of the Meeting Hall)**

I hereby record my presence at the Meeting of Debenture Trustees representing the Secured Debenture Holder of SREI EQUIPMENT FINANCE LIMITED covered under the proposed Scheme of Arrangement of the Company and its Secured Debenture Holders and whose name is appearing in Schedule I of the said proposed Scheme of Arrangement, convened pursuant to order of the Hon'ble National Company Law Tribunal, Kolkata Bench, on Saturday, 15<sup>th</sup> May 2021 at 11:30 A.M. at "The Westin", International Financial Hub, CBD/II Action Area II, New Town, Kolkata 700156.

|   |  |
|---|--|
| Name of Debenture Trustee                             |  |
| Name of Debenture Holder(s) on whose behalf appearing |  |
| Registered Address of Secured Debenture Holder(s)     |  |
| Name of Authorised Representative                     |  |
| Address of Debenture Trustee                          |  |
| Address of Authorised Representative                  |  |

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 Signature of the Authorised Representative
**Notes:**

1. Debenture Trustee representing the Secured Debenture Holders attending the meeting through authorized representative are requested to complete and bring the attendance slip with them and hand it over at the entrance of the meeting hall.
2. Debenture Trustee representing the Secured Debenture Holders who come to attend the meeting are requested to bring their copy of the Scheme with them.

Google Maps

The Westin Kolkata Rajarhat

