

Public Notice/Press Release

CTL/20-21/4389

February 17, 2021

To,

Securities and Exchange Board of India (SEBI)	Bombay Stock Exchange Limited	Credit Rating Agency's	Debenture Holders of
		1) Brickwork Ratings India Private Limited 2) Acuite Rating and Research Limited. 3) Care Rating Limited.	SREI Equipment Finance Limited.

Appeal before National Company Law Appellate Tribunal (NCLAT)

We, Catalyst Trusteeship Limited ("CTL") are acting as Debenture Trustee for various Listed, Secured, subordinated privately placed Non-Convertible Debentures ("NCDs") issued by SREI Equipment Finance Limited ("SEFL") and under public issue (public issue transferred by way of slump exchange from SREI Infrastructure Private Limited ("SIFL") to SREI Equipment Finance Limited ("SEFL") in the year 2019).

This is to inform you that in order to protect the rights and interests of the Debenture Holders, Catalyst Trusteeship Limited ("CTL") have preferred a collective Appeal before National Company Law Appellate Tribunal (NCLAT) inter-alia challenging the impugned Order dated December 30, 2020 passed by NCLT, Kolkata in the petition no. **C.A. (CAA) NO.1492/KB/2020** filed by SREI Equipment Finance Limited.

The same has been numbered as Comp. Appeal (AT) No. 18/2021 titled "Axis Trustee Services Limited & others v. SREI Equipment Finance Limited".

This is for your information and records.

Place: Mumbai



Authorized Signatory

