

Dear Debenture Holder,

Re: Investments in debentures issued by D. S. Kulkarni Developers Ltd.

We find that you have invested in the Secured, Redeemable Non-Convertible Debentures (**NCDs**) issued by D. S. Kulkarni Developers Ltd. (**DSKDL**) in the year 2014. We, Catalyst Trusteeship Ltd. (**Catalyst**), are acting as a Debenture Trustee for the said Issue.

Corporate Insolvency Resolution Process (**CIRP**) under the provisions of Insolvency & Bankruptcy Code, 2016 (**IBC**) has started from 26.09.2019. Under the said process, a Committee of Creditors (**CoC**) has been constituted and meetings of the CoC are conducted periodically by the Resolution Professional in matters related to ascertaining the feasibility and inviting resolution plans from eligible applicants. In this context, it has been prescribed in IBC that related communications are to be in "Secure IT" environment. Since the information related to CIRP proceedings are of confidential nature, it can be shared only with debenture holders on record of the DSKDL. With a view to complete the process within the stipulated time schedule, communications from Catalyst to Debenture Holders, such as forwarding copy of Agenda and Minutes of meetings of CoC, seeking voting for resolutions etc. is being done through e-mails and e-voting platform. As such, it is essential that we are enabled to communicate with all debenture holders through their authentic e-mail IDs for communications related to CIRP.

We have received from Link Intime India Pvt. Ltd., the Registrar and Transfer Agent (RTA) the authentic list of Debenture Holders i.e., **BENPOS** on which we are required to rely. It is observed from the BENPOS that E-mail IDs of some Debenture Holders are either missing or not updated / apparently incorrect. We have therefore, repeatedly appealed to Debenture Holders, through appropriate notice on our website www.catalysttrustee.com to update their e-mail IDs with RTA / DP. Please note that the onus of having updated e-mail ID in the BENPOS is of the Debenture Holder.

The status of developments is placed on our website www.catalysttrustee.com from time to time and can also be viewed on the Mobile App viz. "**My Trustee**". You are requested to visit the same to be update in the matter.

We, once again, request all debenture holders to incorporate / update / ensure correctness of their e-mail IDs with DSKDL, at present represented by Resolution Professional and the RTA. The process of doing so is:

(A) Where holding is in De-mat account:

- a) Update e-mail ID with the Depository Participant (**DP**).
- b) To ensure that the Client Master List (CML) contains updated/corrected e-mail ID.
- c) To enable the flag marked for receiving the communication in electronic form.

(B) Where NCDs are in physical form:

Kindly contact on the below details along with attested copy of the debenture certificate and KYC proof of the first holder

Contact Details:

Registrar and Transfer Agents of DSKDL:

Contact Details:

Registrar and Transfer Agents of DSKDL:

LINK INTIME INDIA PVT. LTD.

UNIT: D.S. KULKARNI DEVELOPERS LIMITED

C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083

Tel No: +91 22 4918 6270

Email: bonds.helpdesk@linkintime.co.in ; ajit.patankar@linkintime.co.in

Please note the following:

- a) The requests for update of your e-mail ID should NOT be sent to us;
- b) We cannot consider your e-mail ID as authentic, unless it appears in the List of Debenture-holders (BENPOS) received from RTA / DSKDL or NSDL / CDSL.

We request you to take suitable action promptly.

आपल्या सुविधा साठी मराठीत गोषवरा.

आदरणीय डिबेंचर होल्डर,

आपण डी.एस.के. डेव्हलपर्स लिमिटेड च्या कर्ज रोख्यांमध्ये (डिबेंचर) गुंतवणूक केलेली आहे. गुंतवणूकदारांची अधिकृत यादी मध्ये काहींच्या बाबतीत असे आढळून आले आहे कि त्यांचे ई-मेल ऍड्रेस नोंदवलेले नाहीत किंवा चुकीचे नोंदवलेले आहेत. सदर कंपनीवर इंसोल्वन्सी बँकरप्सी कोड, २०१६ अंतर्गत दि. २६.०९.२०१९ पासून कारवाही चालू आहे. संबंधित कायदानुसर सर्व माहिती गोपनीय असणे बंधन कारक आहे. त्यामुळे आपल्याशी संपर्क ई-मेल द्वारेच करावे लागतील. या साठी आपण आपला ई-मेल ऍड्रेस त्वरित अपडेट करणे आवश्यक आहे जेणेकरून आपल्याशी संपर्क साधता येईल व आवश्यक तेव्हा मतदान घेता येईल. तरी कृपया आपला ई-मेल ऍड्रेस वर नमूद केल्या प्रमाणे अपडेट करावे. गुंतवणूक डिमॅट फॉर्म मध्ये असलेल्या होल्डर्स नि आपल्या डेपोसिटोरी पार्टीसिपंट यांच्याशी संपर्क साधावा व फिझिकल फॉर्म मध्ये असलेल्या होल्डर्स नि वरील नमूद रेसोलुशन प्रोफेशनल श्री.मनोज कुमार अग्रवाल यांचा ई-मेल ऍड्रेस वर संपर्क साधून आपला ई-मेल ऍड्रेस अपडेट करावा हि विनंती.

ई-मेल ऍड्रेस नसल्या कारणामुळे किंवा चुकीचा असल्यामुळे जर संपर्क होऊ शकला नाही तर ह्याची जबाबदारी डिबेंचर ट्रस्टी वर राहणार नाही ह्याची नोंद घ्यावी.

आपले स्नेहांकित,

With regards,

Yours faithfully,

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Authorized Official