

Press Release

FOR INFORMATION OF DEBENTURE HOLDERS OF THE DEBENTURE ISSUED BY

L&T HOUSING FINANCE LTD.

Catalyst Trusteeship Ltd.(Catalyst) is the debenture trustee in respect of non-convertible debentures issued by L&T Housing Finance Ltd. (LTHFL) from time to time under different series. LTHFL has informed Catalyst that the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) has passed an Interim Order dated 14.12.2020 directing LTHFL to publish the notice of Scheme of Amalgamation by way of merger by absorption among L&T Housing Finance Ltd. (LTHFL), L&T Infrastructure Finance Company Ltd.(LTIFCL) and L&T Finance Ltd.(LTFL) and to hand deliver the copy of the Scheme and Order dated 14.12.2020 to the Secured Creditors of the Company.

In this connection LTHFL has delivered a copy of letter and Order dated 14.12.2020 informing that the representations if any, in connection with the said Scheme, may be made by the creditors to the NCLT till two(2) days before the date fixed for hearing of the said Company Scheme Petition i.e., 20th January,2021 at 10.30 am. If any person concerned is desirous of supporting or opposing the said Scheme Petition, he/she/it should send the notice to the Hon'ble NCLT and/or its Advocate for the Company on the below mentioned address. Where any person concerned seeks to oppose the aforesaid Company Scheme Petition, the grounds of his/her/its opposition or copy of Affidavit in that behalf should be furnished with such notice and such notice should reach before 2 days prior to hearing i.e., 20.01.2021.

In this regards LTHFL has made newspaper publication in the Mumbai edition of Free Press Journal and Loksatta on December 19, 2020. The same can be seen on the website under heading Investor of the Company as well as on the website of the Debenture Trustee under Press Release.

You are requested to connect on the below address in case of objection to the Scheme:

Pranay Chandran

Partner,

Cyril Amarchand Mangaldas

Advocates for the Petitioner Companies

Peninsula Chambers 5th Floor,

Peninsula Corporate Park,

Ganpatrao Kadam Marg,

Lower Parel, **Mumbai 400013**

In case of any objection on the Scheme should be communicated to the Debenture Trustee as well before 15th January,2021. No communication shall be considered as deemed consent.