

No. CTL/DEB/20-21/Noting Certificate/2772

October 28, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Swarna Tollway Private Limited** (“**the Company**”) for the Half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

DEESHA Digitally signed
by DEESHA
SRIKKAN SRIKKANTH
TH Date: 2020.10.28
20:46:15 +05'30'

Authorised Signatory

Encl: Results submitted by Company





SWARNA TOLLWAY PVT. LTD.

6-3-1090 TSR Towers, 4th Floor C Block, Rajbhavan road, Somajiguda, Hyderabad - 500082

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2020

CIN- U45203TG2001PTC036706

INR in Lakh

Sl. No.	Particulars	Half Year Ended 30 September, 2020 (Unaudited)	Half Year Ended 30 September, 2019 (Unaudited)	Year ended 31 March 2020 (Audited)
1	Total Income from Operations	7,924	10,576	21,088
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	3,368	7,194	12,557
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	3,368	7,194	12,557
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	3,368	7,188	12,578
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	3,368	7,188	12,570
6	Paid up Equity Share Capital	27,000	27,000	27,000
7	Reserves (excluding Revaluation Reserve)	21,302	24,660	21,579
8	Net worth	48,302	51,660	48,579
9	Paid up Debt Capital (including interest accrued thereon)	9,365	9,345	9,355
10	Debt Equity Ratio	0.20	0.18	0.19
11	Earnings Per Share (of face value Rs.10 each)			
	1. Basic (Rs.) (* not annualised)	1.25	2.66	4.66
	2. Diluted (Rs.) (* not annualised)	1.25	2.66	4.66
12	Debenture Redemption Reserve	510	546	437
13	Debt Service Coverage Ratio	13.10	22.39	20.11
14	Interest Service Coverage Ratio	13.10	22.39	20.11

Debt Equity Ratio = Debt/Equity, Debt Service Coverage Ratio = Earnings before Interest, Depreciation and Tax / (Interest Expense + Principal Repayment), Interest Service Coverage Ratio = Earnings before Interest, Depreciation and Tax / Interest

Notes:

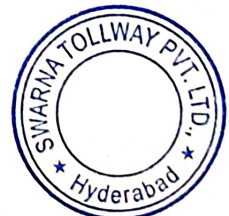
- The above IndAS financial results have been reviewed and approved by the Board of Directors at its meeting held on 29th June
- There were no exceptional or extraordinary items.
- Debenture Redemption Reserve has been created in terms of Section 71 of the Companies Act, 2013 and the rules made thereunder.
- In terms of clause 19A of the listing agreement, we hereby confirm that there is no material deviation in the use of proceeds of debt securities from the objects specified in the offer document.
- The Company's Non-Convertible Debentures have been rated (ICRA)AAA/Stable by ICRA Limited and Provisional CRISIL AAA/Stable by CRISIL Limited.
- The asset cover ratio works out to 6.52:1
- The previous due date for payment of interest was 30th June 2020. The next due date for payment of interest is 31st December 2020.

For M.K. DANDEKER & CO.
Chartered Accountants
Firm's Registration No.: 000679S

For and on behalf of the Board of Directors of
Swarna Tollway Private Limited
CIN No.: U45203TG2001PTC036706

S.POOSAIDURAI
Partner
Membership No.: 223754
Place: Chennai
Date: 28 October 2020

SHUBHRA BHATTACHARYA
Director
DIN No.: 07836485
Place: Hyderabad
Date: 28 October 2020



Swarna Tollway Private Limited

Balance Sheet As at September 30, 2020

Particulars	Notes	Amount (₹)		
		As at September 30, 2020	As at September 30, 2019	As at March 31, 2020
ASSETS				
(1) Non-current assets				
a) Property, Plant and Equipment	1	67,261,917	66,485,538	63,350,604
b) Assets held for sale	1	103,049	-	-
c) Intangible assets	2	4,237,283,601	4,520,153,723	4,382,874,387
d) Financial assets				
i) Loans and advances	3	3,047,314	2,943,854	3,149,007
ii) Other financial assets	4	8,456,212	2,402,985	1,879,712
e) Other non-current assets	5	1,013,175,045	853,771,023	956,284,756
	A	5,329,327,138	5,445,757,123	5,407,538,466
(2) Current assets				
a) Financial assets				
i) Investments	6	544,606,375	810,123,383	693,305,444
ii) Cash and bank balances	7	354,204,639	160,520,507	84,086,630
iii) Loans and advances	3	-	10,000,000	10,000,000
iv) Other financial assets	4	41,878,872	10,640,285	50,093,278
b) Other current assets	5	104,005,488	76,046,589	70,921,351
	B	1,044,695,374	1,067,330,764	908,406,703
TOTAL	A+B	6,374,022,512	6,513,087,887	6,315,945,169
EQUITY AND LIABILITIES				
EQUITY				
a) Equity share capital	8	2,700,000,000	2,700,000,000	2,700,000,000
b) Other equity	9	2,130,228,580	2,466,043,270	2,157,887,472
	C	4,830,228,580	5,166,043,270	4,857,887,472
LIABILITIES				
(1) Non-current liabilities				
a) Financial liabilities				
i) Borrowings	10	886,149,726	934,493,731	935,521,164
b) Deferred tax liabilities (net)		141,030,563	143,762,464	141,030,563
c) Provisions	12	251,528,743	6,956,128	137,928,073
	D	1,278,709,032	1,085,212,323	1,214,479,800
(2) Current liabilities				
a) Financial liabilities				
i) Borrowings	10	50,400,000	-	-
i) Trade payables	13	46,263,329	49,867,559	53,478,363
ii) Other financial liabilities	11	80,379,706	123,185,058	102,429,580
b) Other current liabilities	14	39,349,583	24,813,245	38,977,672
c) Provisions	12	48,692,282	63,966,433	48,692,282
	E	265,084,900	261,832,295	243,577,897
Total equity and liabilities	C+D+E	6,374,022,512	6,513,087,887	6,315,945,169

As per our report attached
For M.K. DANDEKER & CO.
Chartered Accountants
Firm's Registration No.: 000679S
by the hand of



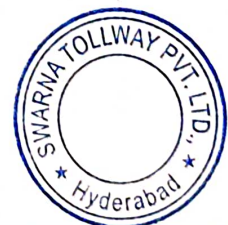
S. POOSAIDURAI
Partner
Membership No.: 223754
Place: Chennai
Date: 28 October 2020

For and on behalf of the Board of Directors of
Swarna Tollway Private Limited
CIN No.: U45203TG2001PTC036706



SHUBHIRA BHATTACHARYA
Director
DIN No.: 07836485

Place: Hyderabad
Date: 28 October 2020



Swarna Tollway Private Limited


Statement of Profit and loss For the period ended on September 30, 2020

Particulars	Notes	Amount (₹)		
		For the period ended on September 30, 2020	For the period ended on September 30, 2019	For the Year ended on March 31, 2020
INCOME				
a) Revenue from operations	17	792,379,147	1,057,632,070	2,108,774,563
b) Construction contract revenue		17,046,342	-	34,459,508
c) Other income	18	34,716,394	37,546,311	65,760,144
Total income	A	844,141,883	1,095,178,381	2,208,994,215
EXPENSES				
a) Construction contract expenses		10,240,643	-	25,310,452
b) Operating expenses	19	167,315,613	63,175,761	264,371,446
c) Employee benefit expenses	20	39,178,284	36,923,556	85,287,006
d) Finance Costs	21	49,062,113	47,748,368	95,660,754
e) Depreciation and amortisation	1 & 2	149,139,524	141,996,060	283,365,607
f) Administration and other expenses	22	92,364,598	85,899,686	199,327,617
Total expenses	B	507,300,775	375,743,431	953,322,882
Profit before tax	A-B	336,841,108	719,434,950	1,255,671,333
Current tax		58,852,878	155,029,599	219,469,460
MAT credit entitlement		(58,852,878)	(155,029,599)	(219,469,460)
Previous year tax adjusted				
Deferred tax			591,717	(2,140,184)
Profit after tax for the year		336,841,108	718,843,233	1,257,811,517
Other Comprehensive Income/ (expenses)	23	-	-	(825,915)
i) Items that will not be reclassified to profit or loss (net of tax)		-	-	(825,915)
Total Comprehensive Income for the year		336,841,108	718,843,233	1,256,985,602
Earnings per share (Face value Rs 10 per share)		1.25	2.66	4.66
Diluted EPS		1.25	2.66	4.66

As per our report attached
For M.K. DANDEKER & CO.
Chartered Accountants
Firm's Registration No.: 000679S
by the hand of

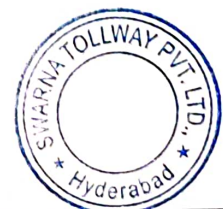
For and on behalf of the Board of Directors of
Swarna Tollway Private Limited
CIN No.: U45203TG2001PTC036706




SHUBHRA BHATTACHARYA
Director
DIN No.: 07836485

S.POOSAIDURAI
Partner
Membership No.: 223754
Place: Chennai
Date: 28 October 2020

Place: Hyderabad
Date: 28 October 2020



Swarna Tollway Private Limited
Cash Flow Statement for the year ended September 30, 2020

Amount (₹)

S. No.	Particulars	For the period ended on September 30, 2020	For the year ended on March 31, 2020
A	Net profit / (loss) before tax and extraordinary items	336,841,108	1,255,671,334
	Adjustment for		
	Depreciation and amortisation	149,139,524	283,365,607
	Amortisation of processing charges for issuance of debentures	1,028,562	2,053,736
	Interest expense	48,033,551	92,397,984
	Interest income	(2,237,384)	(6,584,904)
	Profit on sale of Investments	(8,672,898)	(78,716,331)
	Unrealised profit on Mutual Fund Investments	(22,628,033)	20,568,801
	(Profit) / loss on sale of fixed assets	-	-
	Previous years Tax Adjustments	-	-
	Provision (benefit) for deferred tax	-	2,140,184
	Other non cash items	-	(825,915)
	Operating profit before working capital changes	501,504,430	1,570,070,496
	Adjustments for:		
	Increase / (Decrease) in trade payables	(7,215,034)	(42,173,586)
	Increase / (Decrease) in other liabilities	371,911	13,194,622
	Increase / (Decrease) in Financial liabilities	(22,049,874)	(9,146,816)
	Increase / (Decrease) in provisions	113,600,670	(117,674,439)
	(Increase) / Decrease in loans and advances	10,101,693	(205,153)
	(Increase) / Decrease in other financial assets	1,637,906	(33,081,488)
	(Increase) / Decrease in other current assets	(76,873,238)	21,385,214
	Net cash generated from / (used in) operating activities	521,078,464	1,402,368,851
	Direct taxes paid (net of refunds)	(13,101,188)	(256,194,566)
	Net Cash (used in) / generated from Operating Activities	507,977,276	1,146,174,285
B	Cash flow from investing activities		
	Purchase of fixed assets	(7,563,100)	(4,353,844)
	(Purchase) / Sale of current investments	171,327,102	17,553,669
	Fixed deposits (placed) / matured	-	41,207,378
	Profit on sale of investments	8,672,898	78,716,331
	Interest received	2,237,384	6,584,904
	Net cash (used in) / generated from investing activities	174,674,284	139,708,438
C	Cash flow from financing activities		
	Dividend paid	(364,500,000)	(1,253,172,283)
	Interest paid	(48,033,551)	(92,397,984)
	Net cash (used in) / generated from financing activities	(412,533,551)	(1,345,570,267)
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	270,118,009	(59,687,544)
	Cash and cash equivalents as at the beginning of the year	84,086,630	143,774,174
	Cash and cash equivalents as at the end of the year	354,204,639	84,086,630

Notes:

- Cash flow statement has been prepared under the 'Indirect Method' as set out in the Ind AS 7 - Cash Flow statements
- Cash and cash equivalents represent cash in hand, current deposits with banks and term deposits maturing within 3 months
- Previous year's figures have been regrouped/reclassified wherever applicable.

As per our report attached
For M.K. DANDEKER & CO.
Chartered Accountants
Firm's Registration No.: 000679S
by the hand of

For and on behalf of the Board of Directors of
Swarna Tollway Private Limited
CIN No.: U45203TG2001PTC036706

S.POOSAI DURAI
Partner
Membership No.: 223754
Place: Chennai
Date: 28 October 2020

SHUBHRA BHATTACHARYA
Director
DIN No.: 07836485
Place: Hyderabad
Date: 28 October 2020



M.K. DANDEKER & CO.,

Chartered Accountants

Phone : +91- 44 - 43514233
E-mail : admin@mkdandeker.com
Web : www.mkdandeker.com

No.185 (Old No.100) 2nd Floor,
Poonamallee High Road, Kilpauk,
CHENNAI - 600 010.

Report on Review of Interim Financial Information

The Board of Directors,
Swarna Tollway Private Limited,
Hyderabad.

We have reviewed the accompanying statement of unaudited financial results of **Swarna Tollway Private Limited** for the six months period ended September 30, 2020. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN: 20223754AAAAJZ3096

Date: October 28, 2020

Place: Chennai

For M.K. Dandeker & Co.,
(ICAI Regn. No. 000679S)

Selvaraj Poosaidurai
Digitally signed by
Selvaraj Poosaidurai
Date: 2020.10.28
19:59:23 +05'30'

S. Poosaidurai

Partner

Chartered Accountants

Membership No. 223754



SWARNA TOLLWAY PVT. LTD.

STPL/A&F/CTL/2020-21/32
28th October, 2020

To, Vice President
Listing Department – Debt
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (E), Mumbai

Sub: Statutory Compliance Report for the half year ending September 30, 2020

Part I – Information to be submitted to Stock Exchange (Regulation 52)

As per Regulation 52 (4) & (5), we are providing herewith information to be filed with the stock exchange along with financial results and request for Noting Certificate of Debenture Trustees. We are submitting within 45 days from the end of last half year i.e. 30th September 2020, the Unaudited financial results with limited review.

- a) Unaudited financial results with Limited Review for half year ending as on September 30, 2020 signed by the Statutory Auditor and which has been taken on record by the Board of Directors and signed by the Director on 28th October, 2020 which is within 45 days from the end of Half Year.
- b) The Credit rating received from ICRA as (ICRA)AAA/Stable and CRISIL as CRISIL AAA/stable. Earlier the credit rating was same. **no change in credit rating**
- c) 100% Asset cover maintained.
- d) Debt-equity ratio as at 30 September 2020 is **0.20:1**.
- e) Previous due date for the payment of interest for NCD's was 30th September 2020 and no repayment of principal of non-convertible debenture is due, as per **Annexure A**.
- f) Next due date for the payment of interest of non-convertible debentures is on 31st December 2020 and no principal amount is due as per **Annexure B**.
- g) Debt service coverage ratio **13.10**.
- h) Interest service coverage ratio **13.10**
- i) Details of Debenture redemption reserve in the format **ANNEXURE C** enclosed
- j) Net worth **Rs. 48,302 Lacs**
- k) Net Profit After Tax **Rs 3,368 Lacs**.
- l) Earnings per Share **Rs. 1.25**
- m) Copy of the statement, if any filed with the stock Exchange, as per Regulation 52(7) indicating material deviation, if any, in the use of proceeds of issue of NCDs from the object stated in the offer document. - **Not Applicable, since no deviation.**





Part II. Information to be submitted to the Debenture Trustee (Regulation 56)

In terms of the provisions of **Regulation 56**, please find enclosed herewith the following: -

- a) A copy of the half year unaudited financial report for period ending 30th September 2020 enclosed. Since the project is in operation, utilisation of fund not applicable. The debentures were issued for repayment of existing debt in the year 2017-18.
- b) The NCD's issued for repayment of existing debt in 2017-18. Intimation to Share holder and meeting of holder of NCD's not applicable.
- c) Intimation regarding
 - i. There is no change in the rating from ICRA as (ICRA)AAA (Stable) and CRISIL as CRISIL AAA (stable).
 - ii. No default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;
 - iii. Charge on assets created in time.
- d) a half yearly certificate regarding maintenance of hundred percent Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing-chartered accountant, along with the half yearly financial results enclosed.

Part – III. Information to be submitted to the Debenture holders (Regulation 58)

In terms of the provisions of the **Regulation 58**, we are sending to the Debenture Holders the following documents and information: -

- a) The Hard/ Soft copies of full annual reports to the holders of non-convertible debt securities, who request for the same. **Copy of full annual report shared.**
- b) Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities. **Shared**
- c) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. **Not Applicable**
- d) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. **Not Applicable**

Part – IV. Additional Information to be submitted to the Debenture Trustee

We confirm that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the debenture holder.

Thanking you

For Swarna Tollway Pvt Ltd.


Authorised Signatory



Encl: *As above.*

SWARNA TOLLWAY PRIATE LIMITED

Details of redemption & payment of interest during last half year ending September 30, 2020:

Annexure-A

Tranche Reference No.	Series / Tranche	ISIN	Type	(Principal / Interest)	Due date of payment	Amount(Rs.)	Actual date of payment
CL/MUM/17-18/DEB/225/1	1	INE963H07021	Listed NCDs	Interest	30-06-2020	8,453,600	29-06-2020
CL/MUM/17-18/DEB/225/1	2	INE963H07039	Listed NCDs	Interest	30-06-2020	6,340,200	29-06-2020
CL/MUM/17-18/DEB/225/1	3	INE963H07047	Listed NCDs	Interest	30-06-2020	5,177,830	29-06-2020
CL/MUM/17-18/DEB/225/1	1	INE963H07021	Listed NCDs	Interest	30-09-2020	8,546,400	29-09-2020
CL/MUM/17-18/DEB/225/1	2	INE963H07039	Listed NCDs	Interest	30-09-2020	6,409,800	29-09-2020
CL/MUM/17-18/DEB/225/1	3	INE963H07047	Listed NCDs	Interest	30-09-2020	5,234,670	29-09-2020

Details of redemption & interest due in the next half-year i.e. 01.10.2019 to 31.03.2020:

Annexure-B

Consent Letter / Tranche Reference No.	Series / Tranche	ISIN	Type	(Principal / Interest)	Due date of payment	Amount (Rs.)
CL/MUM/17-18/DEB/225/1	1	INE963H07021	Listed NCDs	Interest	31-12-2020	8,546,400
CL/MUM/17-18/DEB/225/1	2	INE963H07039	Listed NCDs	Interest	31-12-2020	6,409,800
CL/MUM/17-18/DEB/225/1	3	INE963H07047	Listed NCDs	Interest	31-12-2020	5,234,670
CL/MUM/17-18/DEB/225/1	1	INE963H07021	Listed NCDs	Interest	31-03-2021	8,383,600
CL/MUM/17-18/DEB/225/1	2	INE963H07039	Listed NCDs	Interest	31-03-2021	6,287,700
CL/MUM/17-18/DEB/225/1	3	INE963H07047	Listed NCDs	Interest	31-03-2021	5,134,955

Details of Debenture Redemption Reserve (If applicable):

Annexure-C

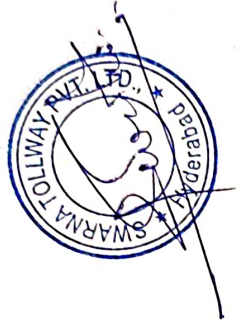
Series / Tranche	Amount of issue (Rs. In Cr)	DRR required to be created Rs. (In Cr.)	DRR created upto 30.09.2020	Funds invested for debentures maturing during the year
CL/MUM/17-18/DEB/225/1	40.00	2.79	2.79	Nil
CL/MUM/17-18/DEB/225/1	30.00	1.38	1.38	
CL/MUM/17-18/DEB/225/1	24.50	0.93	0.93	



Half-Yearly Compliance - Listed NCDs - Statement on ISIN, payment on due dates, Credit rating & DRR Requirement

Sr. No.	Consent Letter / Reference	Tranche	Consent Letter / Tranche Date	ISIN **	Issue Size (per ISIN) Cr. Core	Listed / Unlisted	Secured / Unsecured	Principal / Interest payment during current half-year	Due Dates during current Half-Year	Amount (Rs) paid during current Half-Year	Actual Payment date during current Half-Year	Date of Information sharing with Credit Rating Agency (in case of default)	Principal / Interest due in the next half-year	Due Date due in the next half-year	Amount (Rs) due during the next half-year	DRR required to be created (Rs Crores)	DRR Created upto September 30, 2020 (Rs Crores)	Funds invested for debentures maturing the Rating as on September 30, 2020 year	Credit Rating Agency & Change in Credit Rating during Half Year ended September 30, 2020
1	CLMUM17-18/DEB2251		30-Jan-2018	INE963H07047	24.5	Listed	Secured	10412500	30th Jun 2020	10412500	29-Jun-2020	NA	10369625	31 Dec 2020	10369625	0.93	9,346,750	0	CRISIL AAA(Stable)
2	CLMUM17-18/DEB2251		30-Jan-2018	INE963H07021	40.0	Listed	Secured	17000000	30th Sep 2020	17000000	29-Sep-2020	NA	16930000	31 Mar 2021	16930000	2.79	27,887,333	Nil	ICRA AAA(Stable)
3	CLMUM17-18/DEB2251		30-Jan-2018	INE963H07039	30.0	Listed	Secured	12750000	30th Sep 2020	12750000	29-Sep-2020	NA	12697500	31 Mar 2021	12697500	1.39	13,762,500	Nil	ICRA AAA(Stable)

** In case of any ISIN omitted by us, due to oversight, kindly add them while furnishing information.



Navitha And Associates

CHARTERED ACCOUNTANTS,

16-2-740/75, Plot No.84,

V.K.Dhage Nagar, Dilsukh Nagar,

Hyderabad – 500 060. T.S.

Cell: 09848338091 Email: navitha.k@gmail.com



CERTIFICATE

We have examined the unaudited Financial Statements for the year ended 30thSeptember, 2020 of Swarna Tollway Private Limited, (CIN: U4S203TG2001PTC036706) 4th Floor, C Block, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad-500082, Telangana and certify that Non-Cumulative Debentures (NCD) issued to Reliance Capital Trustee Co Ltd has adequate cover to the extent of **4.60 times** the outstanding balance as on 30thSeptember, 2020 as detailed below :

The Security offered to Debenture holders are:

- First Mortgage and charge on all immovable assets of the company both present and future save except project assets.
- First charge on all tangible movable assets including movable plant and machinery, furniture and fixtures, vehicles and other movable assets both present and future save except for project assets.
- First charge on all intangible assets including but limited to goodwill, rights, undertaking and uncalled capital present and future excluding project assets
- Assignments of rights, title, interest, benefits, claims, and demands whatever in insurance contracts.
- Additionally, MAIF investment India 3PteLimited (Holding Company) has pledged 30% of equity shares i.e., 8,10,00,000 equity shares.

A. Assets Offered as security to Non Convertible Debenture (NCD) Holders as on 30thSeptember, 2020

	Amount in Rupees
1. Tangible Assets	6,72,61,917
2. Intangible Assets	423,72,83,601
A. Total securities offered for NCD(1+2)	430,45,45,518

B. Outstanding Balance of Non Convertible Debentures as on 30thSeptember, 2020

93,65,49,726

C. Security Cover ratio Total securities offered for NCD divided by outstanding NCD (A/B)

4.60

**For Navitha And Associates
Chartered Accountants
ICAI Firm Regn. No.012026S**

KATAGOWNI NAVITHA
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KATAGOWNI NAVITHA
Date: 2020.10.28
18:03:29 +05'30'



**CA.Navitha.K
Proprietor
M.No.221085.**

UDIN: 20221085AAAABK9791

Date: 28-10-2020

Place: Hyderabad

Annexure

Name of Company: Swarna Tollway Private Limited

Half-Yearly Compliance - Listed NCDs - Statement on ISIN, payment on due dates, Credit rating & DRR Requirement

Sr. No.	Consent Letter / Tranche Reference	Consent Letter/ Tranche Date	ISIN **	Issue Size (per ISIN)Rs. Crore	Listed/ Unlisted	Secured / Unsecured	Principal / Interest payment during current half-year	Due Dates during current Half-Year	Amount (Rs) paid during current Half-Year	Actual Payment date during current Half-Year	Date of information sharing with Credit Rating Agency (in case of default)	Principal / Interest due in the next half-year	Due Date due in the next half-year	Amount (Rs) due during the next half-year	DRR required to be created (Rs Crore)	DRR Created upto September 30, 2020 (Rs Crore)	Funds invested for debentures maturing this year	Credit Rating Agency & Rating as on September 30, 2020	Change in Credit Rating during Half Year ended September 30, 2020
1	CL/MUM/17-18/DEB/225/1	30-Jan-2018	INE963H07047	24.5	Listed	Secured	10412500	30th Jun 2020	10412500	29-Jun-2020		10369625	31 Dec 2020	10369625	0.93	93,46,750		CRISIL AAA(Stable)	No
2	CL/MUM/17-18/DEB/225/1	30-Jan-2018	INE963H07021	40.0	Listed	Secured	17000000	30th Sep 2020	17000000	29-Sep-2020	NA	16930000	31 Mar 2021	16930000	2.79	2,78,97,333	NIL	ICRA AAA(Stable)	No
3	CL/MUM/17-18/DEB/225/1	30-Jan-2018	INE963H07039	30.0	Listed	Secured	12750000		12750000			12697500		12697500	1.38	1,37,62,500			

** In case of any ISIN omitted by us due to oversight, kindly add them while furnishing information.