

Gandhi Minocha & Co.
Chartered Accountants,
B-6, Shakti Nagar Extension,
New Delhi – 110052

Dass Gupta & Associates
Chartered Accountants,
B-4, Gulmohar Park,
New Delhi – 110049

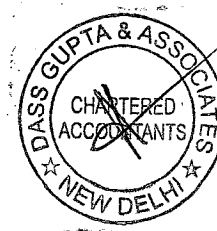
Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September 2020 of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Power Finance Corporation Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Power Finance Corporation Limited (the "Company") for the quarter and half year ended 30.09.2020 together with the notes thereon (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors of the Company, in its meeting held on 12.11.2020, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatements.

Other Matters

5. The Company has continued to provide expected credit loss in respect of loan assets and undisbursed letter of comfort as required under Ind AS 109, on the basis of document provided by an independent expert appointed by the Company. Since the calculation parameters require certain technical and professional expertise, we have relied upon the expected credit loss calculation so provided by the said independent expert.



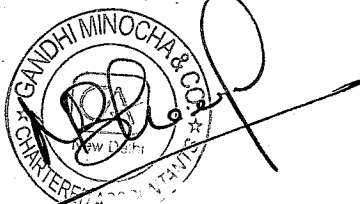
6. Refer Note. 7 of the standalone financial results regarding the impact of COVID-19 pandemic on the Company. Management is of the view that there is no reason to believe that the pandemic will have any significant impact on the ability of the Company to continue as a going concern.

Our conclusion on the statement is not modified in respect of above matters.

FOR GANDHI MINOCHA & CO.

Chartered Accountants

Firm's Registration No.: 000458N



CA MANOJ BHARDWAJ

Partner

Membership No. 098606

UDIN: 20098606AAAACV7771

FOR DASS GUPTA & ASSOCIATES

Chartered Accountants

Firm's Registration No.: 000112N



CA ASHOK KUMAR JAIN

Partner

Membership No. 090563

UDIN: 20090563AAAACN7884

Date: 12.11.2020

Place: New Delhi

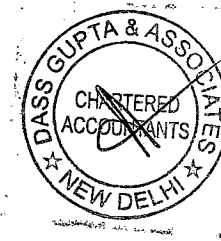
Power Finance Corporation Limited
Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi
Statement of Standalone Financial Results for the Quarter and Half Year Ended 30.09.2020

(₹ in crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2020	30.06.2020	30.09.2019	30.09.2020	30.09.2019	31.03.2020
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
	Revenue from Operations						
(i)	Interest Income	9,193.91	8,749.01	7,989.83	17,942.92	15,521.13	31,950.42
(ii)	Dividend Income	6.60	-	0.77	6.60	1.24	1,289.52
(iii)	Fees and Commission Income	30.49	8.66	31.94	39.15	77.49	122.96
I.	Total Revenue from Operations	9,231.00	8,757.67	8,022.54	17,988.67	15,599.86	33,362.90
II.	Other Income	0.95	16.75	1.75	17.70	7.00	8.16
III.	Total Income (I+II)	9,231.95	8,774.42	8,024.29	18,006.37	15,606.86	33,371.06
	Expenses						
(i)	Finance Costs	5,829.42	5,676.18	5,438.81	11,505.60	10,804.94	21,853.19
(ii)	Net Translation / Transaction Exchange Loss / (Gain)	(428.07)	232.64	561.28	(195.43)	537.62	2,633.42
(iii)	Fees and Commission Expense	3.27	2.98	1.67	6.25	4.08	10.76
(iv)	Net Loss / (Gain) on Fair Value changes	304.80	114.53	(204.65)	419.33	(207.38)	(699.05)
(v)	Impairment on Financial Instruments	953.17	353.04	390.48	1,306.21	611.87	991.22
(vi)	Employee Benefit Expenses	48.07	50.55	59.12	98.62	109.10	193.82
(vii)	Depreciation, Amortisation and Impairment	2.40	1.94	2.02	4.34	3.74	9.10
(viii)	Corporate Social Responsibility Expenses	5.28	205.06	25.84	210.34	36.28	97.15
(ix)	Other Expenses	18.06	11.15	21.07	29.21	37.33	88.91
IV.	Total Expenses	6,736.40	6,648.07	6,295.64	13,384.47	11,937.58	25,178.52
V.	Profit/(Loss) Before Exceptional Items and Tax (III-IV)	2,495.55	2,126.35	1,728.65	4,621.90	3,669.28	8,192.54
VI.	Exceptional Items	-	-	-	-	-	-
VII.	Profit/(Loss) Before Tax (V-VI)	2,495.55	2,126.35	1,728.65	4,621.90	3,669.28	8,192.54
	Tax Expense:						
	(1) Current Tax:						
	- Current Year	598.28	437.20	97.40	1,035.48	669.27	1,406.73
	- Earlier Years	-	43.52	-	43.52	-	17.75
	(2) Deferred Tax	(187.78)	(53.93)	473.99	(241.71)	459.99	1,112.92
VIII.	Total Tax Expense	410.50	426.79	571.39	837.29	1,129.26	2,537.40
IX.	Profit/(Loss) for the period from Continuing Operations (VII-VIII)	2,085.05	1,699.56	1,157.26	3,784.61	2,540.02	5,655.14
X.	Profit/(Loss) from Discontinued Operations (After Tax)	-	-	-	-	-	-
XI.	Profit/(Loss) for the period (from continuing and discontinued operations) (IX+X)	2,085.05	1,699.56	1,157.26	3,784.61	2,540.02	5,655.14
XII.	Other Comprehensive Income						
(A)	(i) Items that will not be reclassified to Profit or Loss						
	- Re-measurement of Defined Benefit Plans	(1.28)	(1.27)	1.36	(2.55)	0.45	(5.09)
	- Net Gain / (Loss) on Fair Value of Equity Instruments	(38.18)	6.20	(149.28)	(31.98)	(131.14)	(287.11)
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss						
	- Re-measurement of Defined Benefit Plans	0.26	0.26	(0.74)	0.52	(0.32)	0.08
	Sub-Total (A)	(39.20)	5.19	(148.66)	(34.01)	(131.01)	(292.12)
(B)	(i) Items that will be reclassified to Profit or Loss						
	- Effective Portion of Gains / (Loss) on Hedging Instruments in Cash Flow Hedge	26.57	(84.52)	(24.02)	(57.95)	(12.95)	(46.74)
	- Cost of Hedging Reserve	(22.33)	6.47	-	(15.86)	-	-
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss						
	- Effective Portion of Gains / (Loss) on Hedging Instruments in Cash Flow Hedge	(6.68)	21.27	(0.40)	14.59	(4.27)	4.23
	- Cost of Hedging Reserve	5.62	(1.63)	-	3.99	-	-
	Sub-Total (B)	3.18	(58.41)	(24.42)	(55.23)	(17.22)	(42.51)
	Other Comprehensive Income (A+B)	(36.02)	(53.22)	(173.08)	(89.24)	(148.23)	(334.63)
XIII.	Total Comprehensive Income for the period (XI+XII)	2,049.03	1,646.34	984.18	3,695.37	2,391.79	5,320.51
XIV.	Paid up Equity Share Capital (Face Value ₹ 10/- each)	2,640.08	2,640.08	2,640.08	2,640.08	2,640.08	2,640.08
XV.	Other Equity (As per Audited Balance Sheet as at 31st March)	NA	NA	NA	NA	NA	42,524.05
XVI.	Basic and Diluted Earnings Per Equity Share (Face Value of ₹ 10/- each)*:						
	(1) For continuing operations (in ₹)	7.90	6.44	4.38	14.34	9.62	21.42
	(2) For discontinued operations (in ₹)	-	-	-	-	-	-
	(3) For continuing and discontinued operations (in ₹)	7.90	6.44	4.38	14.34	9.62	21.42

* EPS for the quarters and half years is not annualised.

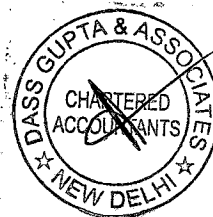
See accompanying Notes to the Standalone Financial Results.



Notes to the Standalone Financial Results:

1. Standalone Statement of Assets and Liabilities

Sr. No.	Particulars	(₹ in crore)	
		As at 30.09.2020 (Un-Audited)	As at 31.03.2020 (Audited)
	ASSETS		
1	Financial Assets		
(a)	Cash and Cash Equivalents	307.81	182.52
(b)	Bank Balance other than included in Cash and Cash Equivalents	878.15	16.47
(c)	Derivative Financial Instruments	1,380.77	1,863.42
(d)	Loans	3,60,074.05	3,34,112.60
(e)	Investments	16,685.05	16,473.32
(f)	Other Financial Assets	5,319.46	5,339.12
	Total Financial Assets (1)	3,84,645.29	3,57,987.45
2	Non- Financial Assets		
(a)	Current Tax Assets (Net)	374.21	651.31
(b)	Deferred Tax Assets (Net)	3,212.94	2,952.12
(c)	Property, Plant and Equipment	31.33	31.35
(d)	Intangible Assets	0.34	0.41
(e)	Right-of-use Assets	35.52	35.75
(f)	Other Non-Financial Assets	207.49	128.87
	Total Non- Financial Assets (2)	3,861.83	3,799.81
	Total Assets (1+2)	3,88,507.12	3,61,787.26
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
(a)	Derivative Financial Instruments	616.16	599.82
(b)	Debt Securities	2,35,751.18	2,21,847.67
(c)	Borrowings (other than Debt Securities)	87,219.20	79,116.06
(d)	Subordinated Liabilities	9,671.57	9,310.95
(e)	Other Financial Liabilities	5,361.62	5,375.16
	Total Financial Liabilities (1)	3,38,619.73	3,16,249.66
2	Non- Financial Liabilities		
(a)	Current Tax Liabilities (Net)	67.28	0.11
(b)	Provisions	258.59	264.29
(c)	Other Non-Financial Liabilities	183.29	109.07
	Total Non- Financial Liabilities (2)	509.16	373.47
	Total Liabilities (1+2)	3,39,128.89	3,16,623.13
3	Equity		
(a)	Equity Share Capital	2,640.08	2,640.08
(b)	Other Equity	46,738.15	42,524.05
	Total Equity (3)	49,378.23	45,164.13
	Total Liabilities and Equity (1+2+3)	3,88,507.12	3,61,787.26



2. Standalone Statement of Cash Flows for the Half Year ended 30.09.2020

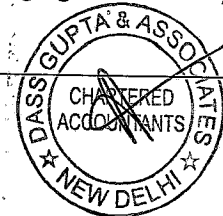
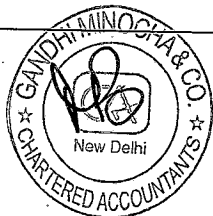
(₹ in crore)

Sr. No.	Description	Half Year ended 30.09.2020		Half Year ended 30.09.2019	
I.	Cash Flow from Operating Activities :-				
	Profit before Tax	4,621.90		3,669.28	
	Adjustments for:				
	Loss on derecognition of Property, Plant and Equipment (net)	0.70		0.28	
	Depreciation and Amortisation	4.34		3.74	
	Interest expense on Zero Coupon Bonds and Commercial Papers	(76.03)		212.37	
	Unrealised Foreign Exchange Translation Loss / (Gain)	253.05		524.66	
	Net Change in Fair Value	419.33		-	
	Impact of Effective Interest Rate on Loans	2.66		4.54	
	Impairment on Financial Instruments	1,306.21		611.87	
	Interest income on Investments	(91.02)		(106.49)	
	Interest on Interest Subsidy Fund	0.71		0.69	
	Provision for Retirement Benefits etc.	(0.18)		27.40	
	Dividend Income	(6.60)		(1.24)	
	Effective Interest Rate on Borrowings / Debt Securities / Subordinated Liabilities	95.68		(70.45)	
	Interest on Income Tax Refund	(9.67)		(0.57)	
	Interest expenses on Lease Liability	0.39		0.39	
	Operating profit before Working Capital Changes:	6,521.46		4,876.47	
	Increase / Decrease :				
	Loans (Net)	(27,425.33)		(12,306.74)	
	Other Financial and Non-Financial Assets	(913.43)		13,816.92	
	Derivative	(1.32)		(292.45)	
	Other Financial & Non-Financial Liabilities and Provisions	1,459.20		1,570.40	
	Cash Flow from Operations Before Tax	(20,359.42)		7,664.60	
	Income Tax paid	(1,029.02)		(987.33)	
	Income Tax Refund	294.12		56.84	
	Net Cash flow from Operating Activities		(21,094.32)		6,734.11
II.	Cash Flow From Investing Activities :				
	Proceeds from disposal of Property, Plant and Equipment	0.11		0.07	
	Purchase of Property, Plant and Equipment	(4.83)		(5.31)	
	Interest income on investment	41.64		108.13	
	Dividend on investment	6.60		1.24	
	Increase / Decrease in Other Investments	9.25		3.03	
	Net Cash Used in Investing Activities		52.77		107.16
III.	Cash Flow From Financing Activities :				
	Raising of Bonds (including premium) (Net of Redemptions)	10,291.69		80.80	
	Raising of Long Term Loans (Net of Repayments)	8,971.00		495.43	
	Raising of Foreign Currency Loans (Net of Repayments)	(1,738.86)		11,738.29	
	Raising of Subordinated Liabilities (Net of Redemptions)	(0.00)		0.00	
	Raising of Commercial paper (Net of Repayments)	3,120.00		(7,000.00)	
	Raising of Working Capital Demand Loan / OD / CC / Line of Credit (Net of Repayments)	524.42		(12,452.68)	
	Unclaimed Bonds (Net)	(0.95)		(0.62)	
	Unclaimed Dividend (Net)	(0.28)		(0.01)	
	Payment of Lease Liability	(0.19)		(0.39)	
	Net Cash in-flow from Financing Activities		21,166.83		(7,139.18)
	Net Increase / Decrease in Cash and Cash Equivalents		125.29		(297.91)
	Add : Cash and Cash Equivalents at beginning of the financial year		182.52		308.48
	Cash and Cash Equivalents at the end of the period		307.81		10.57
	Details of Cash and Cash Equivalents at the end of the period:				
	i) Balances with Banks (of the nature of cash and cash equivalents)				
	In current accounts	284.12		10.57	
	In Term Deposit Accounts	23.69	307.81	-	10.57
	ii) Cheques, Drafts on hand including postage and Imprest		0.00		0.00
	Total Cash and Cash Equivalents at the end of the period		307.81		10.57

The above statement of cash flows has been prepared under the indirect method as set out in Ind AS 7 'Statement of Cash Flows'.



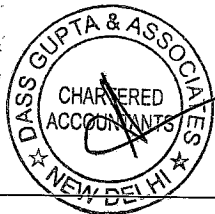
3	The unaudited standalone financial results of the Company have been reviewed & recommended by Audit Committee and subsequently approved and taken on record by Board of Directors of the Company in their respective meetings held on 12.11.2020. The same have been limited reviewed by Joint Statutory Auditors of the Company viz. Gandhi Minocha & Co., Chartered Accountants and Dass Gupta & Associates, Chartered Accountants in terms of Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.																
4	The unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.																
5	<p>Detail of credit impaired loans and impairment loss allowance thereon (including on Commitments) maintained by the Company as per Ind AS 109 is as under.</p> <p style="text-align: right;">(₹ in crore)</p> <table border="1" data-bbox="199 696 1444 891"> <thead> <tr> <th>S. No.</th> <th>Particulars</th> <th>As on 30.09.2020</th> <th>As on 31.03.2020</th> </tr> </thead> <tbody> <tr> <td>a)</td> <td>Credit Impaired loans</td> <td>26,526.78</td> <td>27,871.70</td> </tr> <tr> <td>b)</td> <td>Impairment Loss Allowance Maintained</td> <td>14,932.00</td> <td>14,748.46</td> </tr> <tr> <td>c)</td> <td>Impairment Loss Allowance Coverage (%) (b/a)</td> <td>56.29%</td> <td>52.92%</td> </tr> </tbody> </table>	S. No.	Particulars	As on 30.09.2020	As on 31.03.2020	a)	Credit Impaired loans	26,526.78	27,871.70	b)	Impairment Loss Allowance Maintained	14,932.00	14,748.46	c)	Impairment Loss Allowance Coverage (%) (b/a)	56.29%	52.92%
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b)	Impairment Loss Allowance Maintained	14,932.00	14,748.46														
c)	Impairment Loss Allowance Coverage (%) (b/a)	56.29%	52.92%														
6	As a matter of prudence, income on credit impaired loans is recognised as and when received and / or on accrual basis when expected realisation is higher than the loan amount outstanding.																
7	The outbreak of COVID-19 has caused significant disturbance in the financial markets across the globe. The situation has been under close watch by the Company to take prompt actions for smooth operation of business. The impact of COVID-19 on the business operations of the Company is given at Annexure - 'A' .																
8	For all secured bonds issued by the Company and outstanding as at 30.09.2020, 100% security cover has been maintained by way of mortgage on specified immovable properties and/or charge on receivables of the Company.																
9	In the context of reporting business / geographical segment as required by Ind AS 108 - "Operating Segments", the Company's operations comprise of only one business segment - lending to power sector entities. Hence, there is no reportable segment as per Ind AS 108.																
10	<p>Details as required under Regulation 52 (4) of SEBI (LODR) Regulations, 2015 as amended:</p> <table border="1" data-bbox="188 1496 1417 1727"> <thead> <tr> <th>Particulars</th> <th>As on 30.09.2020</th> <th>As on 31.03.2020</th> </tr> </thead> <tbody> <tr> <td>(i) Debt Equity Ratio</td> <td>6.57</td> <td>6.72</td> </tr> <tr> <td>(ii) Outstanding Redeemable Preference Shares</td> <td>-</td> <td>-</td> </tr> <tr> <td>(iii) Debenture Redemption Reserve (₹ in crore)</td> <td>-</td> <td>-</td> </tr> <tr> <td>(iv) Net Worth (₹ in crore)</td> <td>49,378.23</td> <td>45,164.13</td> </tr> </tbody> </table> <p>(v) During the half year ended 30.09.2020, ratings for the Company's long-term domestic borrowing programme (including bank loans) continued to be the highest rating of CRISIL AAA, ICRA AAA and CARE AAA as assigned by domestic rating agencies CRISIL, ICRA and CARE respectively. The Company's short-term domestic borrowing programme (including bank loans) continues to have the highest rating of CRISIL A1+, ICRA A1+ and CARE A1+ assigned by CRISIL, ICRA and CARE respectively. The Company's international credit ratings continue to be Baa3 and BBB- assigned by International Credit Rating Agencies Moody's and Fitch respectively.</p>	Particulars	As on 30.09.2020	As on 31.03.2020	(i) Debt Equity Ratio	6.57	6.72	(ii) Outstanding Redeemable Preference Shares	-	-	(iii) Debenture Redemption Reserve (₹ in crore)	-	-	(iv) Net Worth (₹ in crore)	49,378.23	45,164.13	
Particulars	As on 30.09.2020	As on 31.03.2020															
(i) Debt Equity Ratio	6.57	6.72															
(ii) Outstanding Redeemable Preference Shares	-	-															
(iii) Debenture Redemption Reserve (₹ in crore)	-	-															
(iv) Net Worth (₹ in crore)	49,378.23	45,164.13															



	(vi) The Company has been raising funds through various instruments including series of non-convertible bond issues. During the half year ended 30.09.2020, the Company has not defaulted in servicing of its borrowings. Details of payment of interest/principal of the Non-convertible Debentures/Commercial papers in accordance of Regulation 52(4)(d) and Regulation 52(4) (e) of SEBI LODR,2015 is given at Annexure- 'B'.
11	Figures for the previous periods have been regrouped / rearranged wherever necessary, in order to make them comparable.



PLACE: NEW DELHI
DATE: 12.11.2020



R.S. Dhillon

R.S. Dhillon
Chairman & Managing Director
DIN - 00278074

Impact of COVID 19 on the Company

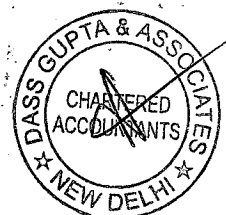
The outbreak of COVID-19 has caused significant disturbances in financial structures across the globe. In India, a nationwide lockdown was declared by Central Government in March, 2020. However, with the gradual unlocking across the country, the economic activities are gradually resuming. The Company continues to leverage its technological capabilities to carry its operations remotely as well.

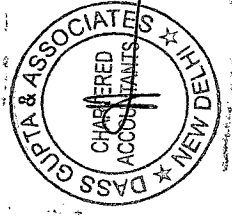
Power consumption clocked double digit YoY growth of 12.10 % in October, buoyed by recovery in commercial and industrial activity as compared to a growth of 4.60 % in September, 2020. To mitigate the burden of debt servicing brought about by the disruptions of the business activities, the company in accordance with RBI guidelines relating to COVID-19 Regulatory Package dated 27.03.2020, 17.04.2020 and 23.05.2020, has offered moratorium on payment of instalments falling due between March 1, 2020 and August 31, 2020 to eligible borrowers. In pursuance of the moratorium policy, an amount of ₹ 20,557 crore falling due from 01.03.2020 to 31.08.2020 has been granted moratorium.

The Government of India, as a part of its Covid-19 package announcement, has also announced liquidity injection to the State Discoms in the form of State Government guaranteed loans through the Company and its subsidiary viz. REC Ltd. The Company, up to 31.10.2020, has sanctioned an amount of ₹ 59,067 crore under this scheme of liquidity package to eligible Discoms.

The Company has not experienced any significant impact on its liquidity position due to the access to diversified sources of borrowings. The Company continues to be well geared to meet its funding needs. It holds sufficient liquidity as well as adequate undrawn lines of credits from various banks. Considering high credit worthiness and well-established relationship of the Company with lenders, it can continue to mobilise sufficient funds from domestic & international markets.

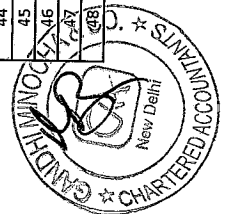
In view of the above, the Management believes that there will not be significant impact of this outbreak in continuing its business operations, in maintaining its financial position and in assessing its ability to continue as a going concern. However, the impact of this pandemic on the Company will, inter alia, continue to be dependent on future developments relating to duration & severity of Covid-19, and any further actions by the Government & Regulatory bodies to contain its impact on the power sector and on the NBFCs. The Company shall also continue to closely monitor any material changes arising of uncertain future economic conditions and potential impact on its business.

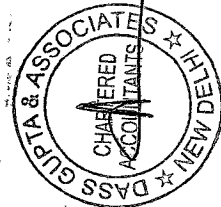




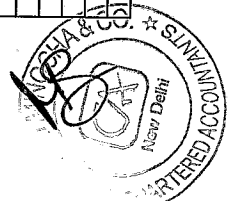
Annexure - B : Details of payment of interest/principal of the Non-convertible Debentures/Commercial papers in accordance of Regulation 52(4)(d) and Regulation 52(4) (e) of SEBI LODR, 2015

Sr no	Instrument type	Instrument Series	ISIN No.	Amount Outstanding (Rs in crore) as on 30-09-2020	Previous due date		Interest		Principal	
					Interest	Principal	Next due date	Amount (Rs in crore)	Next due date	Amount (Rs in crore)
1	Infrastructure Bonds	Infrastructure Bonds (2011-12) - tranche 1 - Series I	INE134E07158	21.85	21-Nov-19	22-Nov-16	23-Nov-20	0.62	21-Nov-21	21.85
2	Infrastructure Bonds	Infrastructure Bonds (2011-12) - tranche 1 - Series II	INE134E07166	36.34	22-Nov-16	22-Nov-16	23-Nov-21	45.83	21-Nov-21	36.34
3	Infrastructure Bonds	Infrastructure Bonds (2011-12) - tranche 1 - Series III	INE134E07174	2.86	21-Nov-19	22-Nov-18	23-Nov-20	0.08	21-Nov-26	2.86
4	Infrastructure Bonds	Infrastructure Bonds (2011-12) - tranche 1 - Series IV	INE134E07182	7.77	22-Nov-18	22-Nov-18	21-Nov-26	19.58	21-Nov-26	7.77
5	Infrastructure Bonds	IF 10-11-1	INE134E07075	49.95	31-Mar-20	04-Apr-16	31-Mar-21	4.15	31-Mar-21	49.95
6	Infrastructure Bonds	IF 10-11-2	INE134E07083	109.11	04-Apr-16	31-Mar-21	31-Mar-21	133.09	31-Mar-21	109.11
7	Infrastructure Bonds	IF 10-11-3	INE134E07091	5.27	31-Mar-20	03-Apr-18	31-Mar-21	0.45	31-Mar-26	5.27
8	Infrastructure Bonds	IF 10-11-4	INE134E07109	19.33	03-Apr-18	03-Apr-18	31-Mar-26	46.40	30-Mar-22	19.33
9	Tax Free Bonds	136	INE134E07521	300.00	17-Jul-20	-	17-Jul-21	21.48	17-Jul-25	300.00
10	Tax Free Bonds	94-A	INE134E07299	255.00	22-Nov-19	-	22-Nov-20	18.39	22-Nov-22	255.00
11	Tax Free Bonds	94-B	INE134E07307	25.00	22-Nov-19	-	22-Nov-20	1.85	22-Nov-27	25.00
12	Tax Free Bonds	95-A	INE134E07315	30.00	29-Nov-19	-	29-Nov-20	2.17	29-Nov-22	30.00
13	Tax Free Bonds	95-B	INE134E07323	100.00	29-Nov-19	-	29-Nov-20	7.38	29-Nov-27	100.00
14	Tax Free Bonds	107-A	INE134E07372	113.00	30-Aug-20	-	30-Aug-21	9.05	30-Aug-23	113.00
15	Tax Free Bonds	107-B	INE134E07380	1,011.10	30-Aug-20	-	30-Aug-21	85.54	30-Aug-28	1,011.10
16	Tax Free Bonds	79-A	INE134E07117	205.23	15-Oct-19	-	15-Oct-20	15.41	15-Oct-21	205.23
17	Tax Free Bonds	79-B	INE134E07125	217.99	15-Oct-19	-	15-Oct-20	16.89	15-Oct-26	217.99
18	Tax Free Bonds	80-A	INE134E07133	334.31	25-Nov-19	-	25-Nov-20	27.05	25-Nov-21	334.31
19	Tax Free Bonds	80-B	INE134E07141	209.34	25-Nov-19	-	25-Nov-20	17.08	25-Nov-26	209.34
20	Tax Free Bonds	7.19% 10YEARS TAX FREE BONDS 12-13 TR-I SERIES-1	INE134E07331	197.09	06-Jan-20	-	04-Jan-21	14.17	04-Jan-23	197.09
21	Tax Free Bonds	7.69% 10YEARS TAX FREE BONDS 2012-13 TR-I SERIES-1	INE134E07331	145.66	06-Jan-20	-	04-Jan-21	11.20	04-Jan-23	145.66
22	Tax Free Bonds	7.36% 15YEARS TAX FREE BONDS 2012-13 TR-I SERIES-2	INE134E07349	162.72	06-Jan-20	-	04-Jan-21	11.98	04-Jan-28	162.72
23	Tax Free Bonds	7.86% 15YEARS TAX FREE BONDS 2012-13 TR-I SERIES-2	INE134E07349	194.28	06-Jan-20	-	04-Jan-21	15.27	04-Jan-28	194.28
24	Tax Free Bonds	8.18% TAX FREE BONDS 13-14 SERIES 1A	INE134E07414	325.08	18-Nov-19	-	16-Nov-20	26.59	16-Nov-23	325.08
25	Tax Free Bonds	8.43% TAX FREE BONDS 13-14 SERIES 1B	INE134E07422	335.47	18-Nov-19	-	16-Nov-20	28.28	16-Nov-23	335.47
26	Tax Free Bonds	8.54% TAX FREE BONDS 13-14 SERIES 2A	INE134E07430	932.70	18-Nov-19	-	16-Nov-20	79.65	16-Nov-28	932.70
27	Tax Free Bonds	8.79% TAX FREE BONDS 13-14 SERIES 2B	INE134E07448	353.32	18-Nov-19	-	16-Nov-20	31.06	16-Nov-28	353.32
28	Tax Free Bonds	8.67% TAX FREE BONDS 13-14 SERIES 3A	INE134E07455	1,067.38	18-Nov-19	-	16-Nov-20	92.54	16-Nov-33	1,067.38
29	Tax Free Bonds	8.92% TAX FREE BONDS 13-14 SERIES 3B	INE134E07463	861.96	18-Nov-19	-	16-Nov-20	76.89	16-Nov-33	861.96
30	Tax Free Bonds	TF 11-12 1	INE134E07190	2,752.55	15-Oct-19	-	15-Oct-20	225.71	01-Feb-22	2,752.55
31	Tax Free Bonds	TF 11-12 2	INE134E07208	1,280.58	15-Oct-19	-	15-Oct-20	106.29	01-Feb-27	1,280.58
32	Tax Free Bonds	TF TR2 12-13	INE134E07356	52.90	30-Mar-20	-	28-Mar-21	3.64	28-Mar-23	52.90
33	Tax Free Bonds	TF TR2 12-13	INE134E07356	43.26	30-Mar-20	-	28-Mar-21	3.19	28-Mar-23	43.26
34	Tax Free Bonds	TF TR2 12-13	INE134E07364	10.25	30-Mar-20	-	28-Mar-21	0.72	28-Mar-28	10.25
35	Tax Free Bonds	TF TR2 12-13	INE134E07364	58.96	30-Mar-20	-	28-Mar-21	4.45	28-Mar-28	58.96
36	Tax Free Bonds	TF 1A	INE134E07539	75.10	17-Oct-19	-	17-Oct-20	5.34	17-Oct-25	75.10
37	Tax Free Bonds	TF 1B	INE134E07547	79.35	17-Oct-19	-	17-Oct-20	5.84	17-Oct-25	79.35
38	Tax Free Bonds	TF 2A	INE134E07554	131.33	17-Oct-19	-	17-Oct-20	9.55	17-Oct-30	131.33
39	Tax Free Bonds	TF 2B	INE134E07562	45.18	17-Oct-19	-	17-Oct-20	3.40	17-Oct-30	45.18
40	Tax Free Bonds	TF 3A	INE134E07570	213.57	17-Oct-19	-	17-Oct-20	15.70	17-Oct-35	213.57
41	Tax Free Bonds	TF 3B	INE134E07588	155.48	17-Oct-19	-	17-Oct-20	11.82	17-Oct-35	155.48
42	Infrastructure Bonds	8.43 % SERIES I PRIVATE PLACEMENT INFRA	INE134E07216	7.39	30-Mar-20	31-Mar-17	30-Mar-21	1.86	30-Mar-22	7.39
43	Infrastructure Bonds	8.43 % SERIES II INFRA PRIVATE PLACEMENT	INE134E07224	15.47	31-Mar-17	31-Mar-17	30-Mar-22	19.29	30-Mar-22	15.47
44	Infrastructure Bonds	8.72 % SERIES III INFRA BONDS PRIVATE PLACEMENT	INE134E07232	0.87	30-Mar-20	31-Mar-18	30-Mar-21	0.25	30-Mar-27	0.87
45	Infrastructure Bonds	8.72 % SERIES IV INFRA BONDS PRIVATE PLACEMENT	INE134E07240	2.40	31-Mar-18	31-Mar-18	30-Mar-27	6.02	30-Mar-27	2.40
46	Taxable Bonds	112-C	INE134E07505	270.00	31-Jan-20	-	31-Jan-21	26.19	31-Jan-21	270.00
47	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 10	INE134E07620	20.50	31-Jul-20	-	31-Oct-20	0.27	31-Oct-2020	20.50
48	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 11	INE134E07638	33.55	31-Jul-20	-	30-Nov-20	0.59	30-Nov-2020	33.55

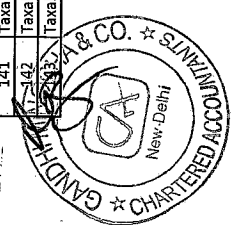
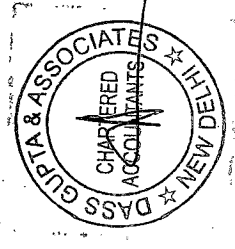


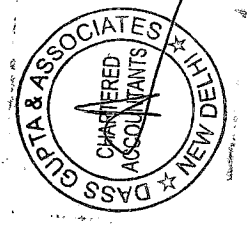


Sr no	Instrument type	Instrument Series	ISIN No.	Amount Outstanding (Rs in crore) as on 30-09-2020	Previous due date		Interest		Principal	
					Interest	Principal	Next due date	Amount (Rs in crore)	Next due date	Amount (Rs in crore)
49	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 12	INE134E07646	33.76	31-Jul-20	-	31-Dec-20	0.74	31-Dec-2020	33.76
50	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 01	INE134E07653	25.93	31-Jul-20	-	31-Jan-21	0.69	31-Jan-2021	25.93
51	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 02	INE134E07661	37.95	31-Jul-20	-	28-Feb-21	1.16	28-Feb-2021	37.95
52	54EC Capital Gain Tax Exemption Bonds	5 25 SEC 54EC BD SR 1 1718 03	INE134E07679	87.79	31-Jul-20	-	31-Mar-21	3.07	31-Mar-2021	87.79
53	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 04	INE134E07687	6.54	31-Jul-20	-	31-Jul-21	0.38	30-Apr-2023	6.54
54	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 05	INE134E07695	7.04	31-Jul-20	-	31-Jul-21	0.40	31-May-2023	7.04
55	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 06	INE134E07703	10.11	31-Jul-20	-	31-Jul-21	0.58	30-Jun-2023	10.11
56	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 07	INE134E07711	14.32	31-Jul-20	-	31-Jul-21	0.82	31-Jul-2023	14.32
57	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 08	INE134E07729	15.95	31-Jul-20	-	31-Jul-21	0.92	31-Aug-2023	15.95
58	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 09	INE134E07737	26.03	31-Jul-20	-	31-Jul-21	1.50	30-Sep-2023	26.03
59	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 10	INE134E07745	32.95	31-Jul-20	-	31-Jul-21	1.89	31-Oct-2023	32.95
60	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 11	INE134E07752	41.13	31-Jul-20	-	31-Jul-21	2.36	30-Nov-2023	41.13
61	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 12	INE134E07760	55.14	31-Jul-20	-	31-Jul-21	3.17	31-Dec-2023	55.14
62	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 01	INE134E07778	70.63	31-Jul-20	-	31-Jul-21	4.06	31-Jan-2024	70.63
63	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 2 1819 02	INE134E07786	66.74	31-Jul-20	-	31-Jul-21	3.84	28-Feb-2024	66.74
64	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 03	INE134E07794	145.38	31-Jul-20	-	31-Jul-21	8.36	31-Mar-2024	145.38
65	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 04	INE134E07810	48.91	31-Jul-20	-	31-Jul-21	2.81	30-Apr-2024	48.91
66	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 05	INE134E07828	72.72	31-Jul-20	-	31-Jul-21	4.18	31-May-2024	72.72
67	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 06	INE134E07844	81.73	31-Jul-20	-	31-Jul-21	4.70	30-Jun-2024	81.73
68	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 07	INE134E07860	117.29	31-Jul-20	-	31-Jul-21	6.74	31-Jul-24	117.29
69	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 08	INE134E07876	102.03	31-Jul-20	-	31-Jul-21	6.08	31-Aug-24	102.03
70	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 09	INE134E07892	92.09	31-Jul-20	-	31-Jul-21	5.30	30-Sep-24	92.09
71	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 10	INE134E07908	89.96	31-Jul-20	-	31-Jul-21	5.17	30-Nov-24	89.96
72	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 11	INE134E07924	93.08	31-Jul-20	-	31-Jul-21	5.35	31-Dec-24	93.08
73	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 12	INE134E07940	94.02	31-Jul-20	-	31-Jul-21	5.41	31-Jan-25	94.02
74	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 01	INE134E07956	107.88	31-Jul-20	-	31-Jul-21	6.20	28-Feb-25	107.88
75	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 02	INE134E07972	129.01	31-Jul-20	-	31-Jul-21	7.42	31-Mar-25	129.01
76	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 3 1920 03	INE134E07988	12.44	31-Jul-20	-	31-Jul-21	0.72	30-Apr-25	12.44
77	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 4 2021 04	INE134E07935	39.39	31-Jul-20	-	31-Jul-21	2.26	31-May-25	39.39
78	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 4 2021 05	INE134E07943	117.99	31-Jul-20	-	31-Jul-21	6.78	30-Jun-25	117.99
79	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 4 2021 06	INE134E07951	82.56	31-Jul-20	-	31-Jul-21	4.87	31-Jul-25	82.56
80	54EC Capital Gain Tax Exemption Bonds	5 75 SEC 54EC BD SR 4 2021 07	INE134E07959	26.03	31-Jul-20	-	31-Jul-21	1.23	31-Aug-25	26.03
81	54EC Capital Gain Tax Exemption Bonds	5 00 SEC 54EC BD SR 4 2021 08	INE134E07967	61.44	31-Jul-20	-	31-Jul-21	2.66	30-Sep-25	61.44
82	54EC Capital Gain Tax Exemption Bonds	5 00 SEC 54EC BD SR 4 2021 09	INE134E07975	600.00	31-May-20	-	31-May-21	53.10	31-May-21	600.00
83	54EC Capital Gain Tax Exemption Bonds	28	INE134E08925	866.50	07-Aug-20	-	07-Aug-21	74.52	07-Aug-24	866.50
84	54EC Capital Gain Tax Exemption Bonds	57	INE134E08825	1,337.50	14-May-20	-	14-May-21	116.36	14-May-25	1,337.50
85	54EC Capital Gain Tax Exemption Bonds	65	INE134E08725	1,549.00	15-Nov-19	-	13-Nov-20	136.00	13-Nov-20	1,549.00
86	54EC Capital Gain Tax Exemption Bonds	70	INE134E08625	192.70	16-Dec-19	-	15-Dec-20	17.44	15-Dec-20	192.70
87	54EC Capital Gain Tax Exemption Bonds	71	INE134E08525	192.70	16-Dec-19	-	15-Dec-20	17.44	15-Dec-20	192.70
88	54EC Capital Gain Tax Exemption Bonds	71	INE134E08425	1,000.00	16-Dec-19	-	15-Dec-20	17.44	15-Dec-20	1,000.00
89	54EC Capital Gain Tax Exemption Bonds	71	INE134E08325	1,693.20	15-Apr-20	-	15-Apr-21	91.80	15-Apr-21	1,693.20
90	54EC Capital Gain Tax Exemption Bonds	73	INE134E08225	2,807.00	09-Jun-20	-	09-Jun-21	164.24	09-Jun-21	2,807.00
91	54EC Capital Gain Tax Exemption Bonds	74	INE134E08125	2,807.00	25-Mar-20	-	25-Mar-21	250.95	25-Mar-21	2,807.00
92	54EC Capital Gain Tax Exemption Bonds	103	INE134E08025	5,000.00	30-Dec-19	-	29-Dec-20	442.50	28-Dec-24	5,000.00
93	54EC Capital Gain Tax Exemption Bonds	125	INE134E07925	1,600.00	06-Jan-20	-	05-Jan-21	131.20	04-Jan-25	1,600.00
94	54EC Capital Gain Tax Exemption Bonds	126	INE134E07825	300.00	11-Mar-20	-	11-Mar-21	24.15	10-Mar-25	300.00
95	54EC Capital Gain Tax Exemption Bonds	128	INE134E08125	1,000.00	27-Apr-20	-	27-Apr-21	80.30	27-Apr-21	1,000.00
96	54EC Capital Gain Tax Exemption Bonds	146	INE134E08025	4,000.00	28-Sep-20	-	28-Sep-21	302.00	25-Sep-26	4,000.00
97	54EC Capital Gain Tax Exemption Bonds	147	INE134E08125							
98	54EC Capital Gain Tax Exemption Bonds	152	INE134E08125							

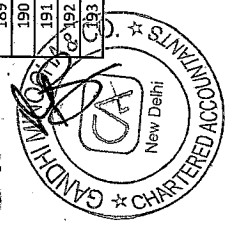


Sr no	Instrument type	Instrument Series	ISIN No.	Amount Outstanding (Rs in crore) as on 30-09-2020	Previous due date		Interest		Principal	
					Interest	Principal	Next due date	Amount (Rs in crore)	Next due date	Amount (Rs in crore)
99	Taxable Bonds	153	INE134E08IM4	1,830.00	30-Sep-20	-	30-Sep-21	135.42	30-Sep-21	1,830.00
100	Taxable Bonds	154	INE134E08IN2	1,101.00	23-Dec-19	-	22-Dec-20	80.04	22-Dec-21	1,101.00
101	Taxable Bonds	155	INE134E08IO0	2,635.00	05-Jan-20	-	05-Jan-21	190.51	05-Jan-27	2,635.00
102	Taxable Bonds	171	INE134E08IH2	5,000.00	15-Dec-19	-	15-Dec-20	381.00	15-Dec-27	5,000.00
103	Taxable Bonds	172	INE134E08II0	850.00	30-Jan-20	-	30-Jan-21	65.79	29-Jan-28	850.00
104	Taxable Bonds	175	INE134E08IM2	600.00	16-Mar-20	-	15-Mar-21	46.50	15-Apr-21	600.00
105	Taxable Bonds	177	INE134E08IP5	3,855.00	03-Apr-20	-	03-Oct-20	151.72	03-Apr-28	3,855.00
106	Taxable Bonds	178	INE134E08IO3	3,000.00	10-Oct-19	-	12-Oct-20	268.50	10-Oct-28	3,000.00
107	Taxable Bonds	180	INE134E08I77	2,654.00	24-Feb-20	-	22-Feb-21	232.23	22-Feb-34	2,654.00
108	Taxable Bonds	181	INE134E08IU5	2,155.00	11-Mar-20	-	11-Mar-21	182.10	11-Aug-22	2,155.00
109	Taxable Bonds	183	INE134E08IWL	3,751.20	19-Mar-20	-	19-Mar-21	306.85	19-Mar-22	3,751.20
110	Taxable Bonds	186	INE134E08KA5	2,578.90	30-Apr-20	-	30-Apr-21	226.76	30-Apr-34	2,578.90
111	Taxable Bonds	188	INE134E08KD9	691.10	04-Jun-20	-	04-Jun-21	55.98	04-Jun-24	691.10
112	Taxable Bonds	189	INE134E08KE7	4,035.00	08-Aug-20	-	08-Aug-21	328.85	08-Aug-34	4,035.00
113	Taxable Bonds	190	INE134E08KF4	4,016.00	06-Sep-20	-	06-Sep-21	331.32	06-Sep-34	4,016.00
114	Taxable Bonds	191	INE134E08KG2	3,735.00	15-Oct-19	-	15-Oct-20	274.52	15-Oct-22	3,735.00
115	Taxable Bonds	192	INE134E08KH0	3,000.00	-	-	19-Nov-20	222.60	19-Nov-24	3,000.00
116	Taxable Bonds	193	INE134E08KI8	4,710.50	-	-	31-Dec-20	373.54	31-Dec-29	4,710.50
117	Taxable Bonds	194	INE134E08KJ6	1,400.00	-	-	07-Jan-21	98.56	14-Apr-23	1,400.00
118	Taxable Bonds	195	INE134E08KK4	1,100.00	-	-	14-Jan-21	86.46	12-Apr-30	1,100.00
119	Taxable Bonds	196	INE134E08KL2	2,500.00	-	-	25-Feb-21	185.25	25-Feb-30	2,500.00
120	Taxable Bonds	197	INE134E08KM0	5,000.00	-	-	02-Mar-21	370.50	15-May-30	5,000.00
121	Taxable Bonds	198	INE134E08KN8	3,160.00	-	-	20-Apr-21	220.57	20-Apr-23	3,160.00
122	Taxable Bonds	200	INE134E08KQ1	2,920.00	-	-	10-May-21	216.08	08-May-30	2,920.00
123	Taxable Bonds	201	INE134E08KR9	3,101.30	-	-	15-May-21	238.18	15-Jul-30	3,101.30
124	Taxable Bonds	206	INE134E08L81	3,000.00	-	-	20-Aug-21	164.10	20-Aug-23	3,000.00
125	Taxable Bonds	207	INE134E08LC9	1,097.40	-	-	09-Sep-21	77.26	16-Dec-30	1,097.40
126	Taxable Bonds	208	INE134E08LD7	2,806.00	-	-	17-Sep-21	182.39	17-Sep-25	2,806.00
127	Taxable Bonds	209	INE134E08LE5	1,711.00	-	-	29-Sep-21	125.59	29-Sep-35	1,711.00
128	Taxable Bonds	100-B	INE134E08F16	1,310.00	04-Mar-20	-	04-Mar-21	115.80	04-Mar-23	1,310.00
129	Taxable Bonds	101-B	INE134E08F12	1,370.00	11-Mar-20	-	11-Mar-21	123.30	11-Mar-28	1,370.00
130	Taxable Bonds	102-A(I)	INE134E08FN8	403.00	18-Mar-20	-	18-Mar-21	35.87	18-Mar-23	403.00
131	Taxable Bonds	102-A(III)	INE134E08FO6	403.00	18-Mar-20	-	18-Mar-21	35.87	18-Mar-28	403.00
132	Taxable Bonds	115-III	INE134E08GA3	700.00	07-Jul-20	-	07-Jul-21	64.40	07-Jul-21	700.00
133	Taxable Bonds	117-B	INE134E08GD7	855.00	19-Aug-20	-	19-Aug-21	80.11	19-Aug-24	855.00
134	Taxable Bonds	118-B-II	INE134E08GG0	460.00	27-Aug-20	-	27-Aug-21	43.19	27-Aug-24	460.00
135	Taxable Bonds	118-B-III	INE134E08GH8	460.00	27-Aug-20	-	27-Aug-21	43.19	27-Aug-29	460.00
136	Taxable Bonds	120-A	INE134E08GK2	961.00	09-Oct-19	-	08-Oct-20	86.30	08-Oct-24	961.00
137	Taxable Bonds	120-B (Cumulative)	INE134E08GL0	950.00	09-Oct-19	-	08-Oct-20	85.31	08-Oct-24	950.00
138	Taxable Bonds	123-C	INE134E08GN7	200.00	28-Nov-19	-	01-Dec-20	17.32	27-Nov-21	200.00
139	Taxable Bonds	124-B	INE134E08GT3	1,200.00	09-Dec-19	-	09-Dec-20	102.60	09-Dec-21	1,200.00
140	Taxable Bonds	124-C	INE134E08GU1	1,000.00	09-Dec-19	-	09-Dec-20	84.80	09-Dec-24	1,000.00
141	Taxable Bonds	130-C	INE134E08HD5	925.00	19-Mar-20	-	19-Mar-21	77.61	19-Apr-25	925.00
142	Taxable Bonds	131-C	INE134E08HG8	5,000.00	27-Mar-20	-	27-Mar-21	420.50	27-Mar-25	5,000.00
143	Taxable Bonds	141-B	INE134E08HX3	1,000.00	18-Sep-20	-	18-Sep-21	84.00	18-Sep-25	1,000.00





Sr no	Instrument type	Instrument Series	ISIN No.	Amount Outstanding (Rs in crore) as on 30-09-2020	Previous due date		Interest		Principal	
					Interest	Principal	Next due date	Amount (Rs in crore)	Next due date	Amount (Rs in crore)
144	Taxable Bonds	150-A	INE134E08IH4	2,660.00	17-Aug-20	-	16-Aug-21	199.50	16-Aug-21	2,660.00
145	Taxable Bonds	150-B	INE134E08II2	1,675.00	17-Aug-20	-	16-Aug-21	127.80	16-Aug-21	1,675.00
146	Taxable Bonds	151-A	INE134E08IU0	2,260.00	16-Sep-20	-	16-Sep-21	168.82	16-Sep-21	2,260.00
147	Taxable Bonds	151-B	INE134E08IK8	210.00	16-Sep-20	-	16-Sep-21	15.88	16-Sep-21	210.00
148	Taxable Bonds	168-A	INE134E08IB5	1,950.00	12-Jun-20	-	12-Jun-21	141.96	12-Jun-21	1,950.00
149	Taxable Bonds	168-B	INE134E08IC3	1,540.00	12-Jun-20	-	12-Jun-21	114.58	12-Jun-21	1,540.00
150	Taxable Bonds	169A	INE134E08ID1	3,395.00	08-Aug-20	-	08-Aug-21	241.05	08-Aug-21	3,395.00
151	Taxable Bonds	169B	INE134E08IE9	1,500.00	08-Aug-20	-	08-Aug-21	109.50	07-Aug-21	1,500.00
152	Taxable Bonds	170A	INE134E08IF6	800.00	22-Nov-19	-	22-Nov-20	58.80	22-Nov-22	800.00
153	Taxable Bonds	170B	INE134E08IG4	2,001.00	22-Nov-19	-	22-Nov-20	153.08	22-Nov-21	2,001.00
154	Taxable Bonds	173-A	INE134E08IJB	505.00	12-Feb-20	-	12-Feb-21	39.04	12-Mar-21	505.00
155	Taxable Bonds	173-B	INE134E08IK6	1,325.00	12-Feb-20	-	12-Feb-21	102.42	05-Apr-21	1,325.00
156	Taxable Bonds	176B	INE134E08IO8	1,295.00	20-Dec-19	-	21-Dec-20	103.47	20-Dec-22	1,295.00
157	Taxable Bonds	179-A	INE134E08IR1	1,007.40	19-May-20	-	19-Nov-20	43.67	18-Nov-28	1,007.40
158	Taxable Bonds	179-B	INE134E08IS9	528.40	19-May-20	-	19-Nov-20	22.83	19-Nov-33	528.40
159	Taxable Bonds	187-A	INE134E08IB3	1,605.00	27-May-20	-	27-May-21	131.61	27-May-21	1,605.00
160	Taxable Bonds	187-B	INE134E08KCI	1,982.10	27-May-20	-	27-May-21	175.42	25-May-29	1,982.10
161	Taxable Bonds	196 R	INE134E08KL2	1,500.00	-	-	25-Feb-21	111.15	25-Feb-30	1,500.00
162	Taxable Bonds	199A	INE134E08KP3	1,970.00	-	-	24-Apr-21	134.55	24-Apr-23	1,970.00
163	Taxable Bonds	202A	INE134E08KS7	1,320.00	-	-	24-Apr-21	94.51	24-Apr-25	1,320.00
164	Taxable Bonds	202B	INE134E08KT5	2,145.00	-	-	22-May-21	144.79	22-May-23	2,145.00
165	Taxable Bonds	202C	INE134E08KU3	810.00	-	-	22-May-21	58.08	22-May-25	810.00
166	Taxable Bonds	203A	INE134E08KW9	1,936.00	-	-	22-May-21	150.81	22-Jul-30	1,936.00
167	Taxable Bonds	203B	INE134E08KV1	2,206.00	-	-	11-Jun-21	148.24	09-Jun-23	2,206.00
168	Taxable Bonds	204A	INE134E08KK7	3,318.00	-	-	11-Jun-21	257.15	11-Jun-30	3,318.00
169	Taxable Bonds	204B	INE134E08KY5	900.00	-	-	28-Jul-21	51.93	11-Apr-25	900.00
170	Taxable Bonds	205A	INE134E08KZ2	1,300.00	-	-	28-Jul-21	89.44	11-Apr-31	1,300.00
171	Taxable Bonds	205B	INE134E08LA3	1,610.10	-	-	10-Aug-21	113.51	09-Aug-30	1,610.10
172	Taxable Bonds	61-III	INE134E08CN5	1,605.70	-	-	10-Aug-21	115.61	10-Aug-35	1,605.70
173	Taxable Bonds	62-B	INE134E08CP0	351.00	15-Dec-19	-	15-Dec-20	29.84	15-Dec-24	351.00
174	Taxable Bonds	63-C	INE134E08CS4	1,172.60	15-Jan-20	-	15-Jan-21	103.19	15-Jan-25	1,172.60
175	Taxable Bonds	64-III	INE134E08CV8	184.00	16-Mar-20	-	15-Mar-21	16.38	15-Mar-25	184.00
176	Taxable Bonds	66-B	INE134E08DA0	492.00	30-Mar-20	-	30-Mar-21	44.03	30-Mar-25	492.00
177	Taxable Bonds	66-C	INE134E08DB8	1,532.00	15-Jun-20	-	15-Jun-21	134.05	15-Jun-25	1,532.00
178	Taxable Bonds	72-B	INE134E08DQ6	633.00	15-Jun-20	-	15-Jun-21	56.02	15-Jun-30	633.00
179	Taxable Bonds	75-C	INE134E08DL7	1,219.00	15-Jan-20	-	15-Jan-21	109.59	15-Jan-21	1,219.00
180	Taxable Bonds	76-A	INE134E08DR4	2,589.40	29-Jun-20	-	29-Jun-21	200.34	29-Jun-21	2,589.40
181	Taxable Bonds	76-B	INE134E08DS2	2,589.40	03-Aug-20	-	01-Aug-21	242.37	01-Aug-21	2,589.40
182	Taxable Bonds	77-B	INE134E08DU8	1,105.00	03-Aug-20	-	01-Aug-21	104.53	01-Aug-26	1,105.00
183	Taxable Bonds	85-D	INE134E08EH3	2,568.00	01-Sep-20	-	01-Sep-21	242.68	01-Sep-26	2,568.00
184	Taxable Bonds	88-C	INE134E08EJ9	736.00	15-Apr-20	-	15-Apr-21	68.15	15-Apr-23	736.00
185	Taxable Bonds	Zero Coupon Bond	INE134E08EG3	184.70	15-Apr-20	-	15-Apr-21	17.51	15-Apr-22	184.70
186	Subordinated Bonds	185	INE134E08JZ4	629.99	-	-	-	-	30-Dec-22	750.00
187	Subordinated Bonds	111	INE134E08FW9	1,000.00	30-Mar-20	-	30-Mar-21	89.80	28-Mar-29	1,000.00
188	Subordinated Bonds	114	INE134E08FX7	2,000.00	13-Jan-20	-	13-Jan-21	96.50	13-Jan-24	2,000.00
189	Subordinated Bonds	105	INE134E08FT5	800.00	21-Feb-20	-	21-Feb-21	194.00	21-Feb-24	2,000.00
190	Subordinated Bonds	184(A)	INE134E08IY7	800.00	14-Jun-20	-	14-Jun-21	65.52	14-Jun-23	800.00
191	Subordinated Bonds	184(B)	INE134E08IX9	2,000.00	25-Mar-20	-	25-Mar-21	185.00	25-Sep-24	2,000.00
192	Subordinated Bonds	CP-115	INE13414AR8	2,411.50	25-Mar-20	-	25-Mar-21	219.45	23-Mar-29	2,411.50
193	Commercial Paper	CP-115	INE13414AR8	3,019.92	-	-	-	-	30-Jul-21	3,120.00





पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2020-21:H1

नवम्बर 12, 2020

To,
Catalyst Trusteeship Limited
"GDA HOUSE", Plot No.85,
Survey No. 94/95
Paud Road, Pune- 411038

विषय: 30 सितम्बर 2020को अर्ध वषीय की अनुपालन रिपोर्ट

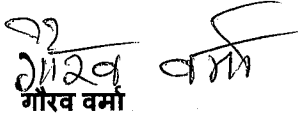
महोदय,

आपकी उचित कार्यवाही के लिए 30 सितम्बर 2020 को समाप्त अर्ध वषीय की अनुपालन रिपोर्ट सलंगन

है।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए


गौरव वर्मा

प्रबंधक (आर एम - डी.-II)

Contact No. 011-234568243

Fax: 011-23456293



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)
By Speed Post

(ISO 9001:2015 Certified)

No: 04:04:QCR:2020-21:H1

Dated: Nov 12, 2020


To,
Catalyst Trusteeship Limited
"GDA HOUSE", Plot No.85,
Survey No. 94/95
Paud Road, Pune- 411038

Re: Compliance Report for debentures for the Half Year ended 30/09/2020

Dear Sir,

Please find enclosed compliance report for the half year ended 30/09/2020

Thanking you,
Yours faithfully
For Power Finance Corporation Limited,


(Gaurav Verma)
Manager (RM-D-II)
Contact No. 011-234568243
Fax: 011-23456293

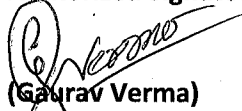
Dated: Nov 12, 2020

Declaration

We hereby certify and declare that ---

- (A) the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis and no 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the half year ending on 30.09.2020.
- (D) Outstanding redeemable preference shares (quantity and value) as on 30.09.2020 is Nil.
- (E) As per regulation 52(4) of SEBI LODR Regulation 2015, requirement of disclosure of Asset cover, Debt service coverage ratio and Interest service coverage ratio is not applicable to PFC.
- (F) All the general and specific terms and conditions of each issue of debentures are complied with and there is no breach of any of them.
- (G) The company has complied with all the statutory and regulatory compliances and there are no proceedings initiated / pending against the company for non-compliance.

Authorized Signatory



(Gaurav Verma)

Manager (RM-D-II)

Contact No. 011-234568243

Fax: 011-23456293



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

04:04:Trustee Report :Vol III

Dated: Nov 12, 2020

To,
BSE Limited,
Floor No. 25,
P J Towers, Dalal Street,
Mumbai-400001.

Re: **Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	CRISIL AAA/ Stable', '[ICRA]AA A*' and CARE AAA
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000	10,00,000	100.00	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	
8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30	
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00	
9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00	
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00	
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00	
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00	
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00	
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00	
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00	
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00	
9.39% PFC BOND SERIES 118-B-III	27-Aug-2014	4,600	10,00,000	460.00	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00	CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00	
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00	
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00	
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00	
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00	
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00	
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00	
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00	
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00	
8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00	
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00	
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00	
Long Term Infrastructure bonds 2011-Series- I 2010-2011	31-Mar-2011	133608	5000	49.95	
Long Term Infrastructure bonds 2011-Series- II 2010-2011	31-Mar-2011	279356	5000	109.10	
Long Term Infrastructure bonds 2011-Series- III 2010-2011	31-Mar-2011	12262	5000	5.27	
Long Term Infrastructure bonds 2011-Series- IV 2010-2011	31-Mar-2011	45496	5000	19.33	
Tax Free Bonds 2011-12 Series I	01-Feb-012	27525488	1000	2752.55	
Tax Free Bonds 2011-12 Series II	01-Feb.2012	12805812	1000	1280.58	

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The bond series 94 and 95 are secured by first Pari Passu charge.

Series	Nature of security
Long Term Infrastructure bonds 2011-Series- I, II, III and IV	Secured by charge on specific book debt of the Company along-with first charge on immovable property situated at Jangpura, New Delhi
Tax Free Bonds 2011-12 Series I and II	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
Bond series 94 and 95	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai

4. The debt equity ratio, NPAT, Net worth and EPS as on 30/09/2020 are 6.57, Rs 3784.61/- crores, Rs. 49,378.23/- crores and Rs 14.34 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30/09/2020 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs. in crs)	Actual date of payment
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-20	59.45	21-Aug-20
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-20	64.22	7-Jul-20
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-20	80.33	19-Aug-20
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-20	43.31	27-Aug-20
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-20	43.31	27-Aug-20
8.42% PFC BOND SERIES 130-B	Interest	18-Apr-2020	1.38	18-Apr-2020
8.42% PFC BOND SERIES 130-B	Principal	18-Apr-2020	200.00	18-Apr-2020
8.38% PFC BOND SERIES 131-B	Interest	27-Apr-2020	9.59	27-Apr-2020
8.38% PFC BOND SERIES 131-B	Principal	27-Apr-2020	1350.00	27-Apr-2020

*- Actual date of payment is as per information memorandum in case of Holiday.

The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. **01-10-2020 to 31.03-2021** are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-20	18.43
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-20	1.85
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-20	2.17
7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-20	7.40
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-21	115.80
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-21	123.30
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-21	35.86
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-21	35.86
8.94% PFC BOND SERIES 103	Interest	25-Mar-21	250.94
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-20	85.31
8.98% PFC BOND SERIES 120-B	Interest	8-Oct-20	86.29

8.66% PFC BOND SERIES 123-C	Interest	28-Nov-20	17.32
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-20	102.31
8.48% PFC BOND SERIES 124-C	Interest	9-Dec-20	84.56
8.65% PFC BOND SERIES 125	Interest	29-Dec-20	244.44
8.65% PFC BOND SERIES 126	Interest	5-Jan-21	432.50
8.20% PFC BOND SERIES 128	Interest	10-Mar-21	130.84
8.39% PFC BOND SERIES 130-C	Interest	19-Mar-21	77.60
8.41% PFC BOND SERIES 131-C	Interest	27-Mar-21	420.50
Tax Free Bonds 2011-12 Series I	Interest	15-Oct-2020	225.09
Tax Free Bonds 2011-12 Series II	Interest	15-Oct-2020	106.29
Long Term Infrastructure bonds 2010-11 Series- I	Interest	31-Mar-2021	4.15
Infrastructure Bonds (2010-11) - tranche 1 - Series III	Interest	31-Mar-2021	0.45

7. we confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely Catalyst Trusteeship Ltd.

Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(Gaurav Verma)
Manager (RM-D-II)
Contact No. 011-234568243
Fax: 011-23456293



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2020-21:H1

Dated: Nov 12, 2020

National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Mumbai – 400051

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000	10,00,000	100.00	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	
8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30	
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00	
9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00	
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00	
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00	
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00	
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00	
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00	
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00	
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00	
	27-Aug-2014		10,00,000		
9.39% PFC BOND SERIES 118-B-III		4,600		460.00	
8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00	CRISIL

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बारखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00	AAA/ Stable', '[ICRA]AA A'* and CARE AAA
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00	
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00	
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00	
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00	
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00	
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00	
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00	
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00	
8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00	
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00	
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00	
Long Term Infrastructure bonds 2011-Series- I 2010-2011	31-Mar-2011	133608	5000	49.95	
Long Term Infrastructure bonds 2011-Series- II 2010-2011	31-Mar-2011	279356	5000	109.10	
Long Term Infrastructure bonds 2011-Series- III 2010-2011	31-Mar-2011	12262	5000	5.27	
Long Term Infrastructure bonds 2011-Series- IV 2010-2011	31-Mar-2011	45496	5000	19.33	
Tax Free Bonds 2011-12 Series I	01-Feb-012	27525488	1000	2752.55	
Tax Free Bonds 2011-12 Series II	01-Feb.2012	12805812	1000	1280.58	

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The bond series 94 and 95 are secured by first Pari Passu charge.

Series	Nature of security
Bond series 94 and 95	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai

- The debt equity ratio, NPAT, Net worth and EPS as on 30/09/2020 are 6.57, Rs 3784.61/- crores, Rs. 49,378.23/- crores and Rs 14.34 respectively.
- The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30/09/2020 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs. in crs)	Actual date of payment
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-20	59.45	21-Aug-20
9.29% PFC BOND SERIES 92-C	Principal	21-Aug-20	640.00	21-Aug-20
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-20	64.22	7-Jul-20
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-20	80.33	19-Aug-20
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-20	43.31	27-Aug-20
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-20	43.31	27-Aug-20
8.42% PFC BOND SERIES 130-B	Interest	18-Apr-2020	1.38	18-Apr-2020
8.42% PFC BOND SERIES 130-B	Principal	18-Apr-2020	200.00	18-Apr-2020
8.38% PFC BOND SERIES 131-B	Interest	27-Apr-2020	9.59	27-Apr-2020
8.38% PFC BOND SERIES 131-B	Principal	27-Apr-2020	1350.00	27-Apr-2020

*- Actual date of payment is as per information memorandum in case of Holiday.

6.

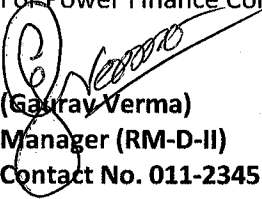
The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. **01-10-2020 to 31.03-2021** are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-20	18.43
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-20	1.85
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-20	2.17
7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-20	7.40
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-21	115.80
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-21	123.30
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-21	35.86
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-21	35.86
8.94% PFC BOND SERIES 103	Interest	25-Mar-21	250.94
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-20	85.31
8.98% PFC BOND SERIES 120-B	Interest	8-Oct-20	86.29
8.66% PFC BOND SERIES 123-C	Interest	28-Nov-20	17.32
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-20	

			102.31
8.48% PFC BOND SERIES 124-C	Interest	9-Dec-20	84.56
8.65% PFC BOND SERIES 125	Interest	29-Dec-20	244.44
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Thanking you,
Yours faithfully,
For Power Finance Corporation Limited,


(Gaurav Verma)
Manager (RM-D-II)

Contact No. 011-234568243
Fax: 011-23456293

