



बैंक ऑफ़ बड़ौदा  
Bank of Baroda



Date: 15<sup>th</sup> October 2020

To  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai – 400098

**Subject: Reply to your letter bearing reference number CTL/20-21/RHFL/1857 dated September 29, 2020**

Dear Sir /Ma'am

1. We are in receipt of your letter bearing reference number CTL/20-21/RHFL/1857 dated September 29, 2020 ("**Letter**") received by us on 30.09.2020.
2. As per the information available with us, the details of the debenture holders amongst who have acceded to the inter-creditor agreement the ISINs requested by you are specified in **Schedule I** of this letter. However, we believe such information will also be available with you.
3. Please note that the resolution process has been undertaken as per the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions bearing reference number RBI/2018-19/203DBR.No.BP.BC.45/21.04.048/2018-19 dated June 7, 2019 ("**RBI Directions**") by the lenders to which the RBI Directions apply ("**ICA Lenders**"). It is pertinent to note that the Securities and Exchange Board of India ("**SEBI**") at its board meeting held on September 29, 2020 has permitted the debenture holders to sign the ICA. Further, the procedure to be followed by the trustee for seeking consent of the debenture holders for entering into the ICA has been specified by SEBI *vide* its circular bearing reference number SEBI/HO/MIRSD/CRADT/CIR/P/ 2020/ 203 dated October 13, 2020 ("**SEBI Circular**"). Considering that the resolution process is a time-bound process, we therefore request you to take the necessary actions as per the SEBI Circular at the earliest so as to enable the debenture holders to sign the ICA and participate in the resolution process.
4. Please be assured that the resolution process will be conducted in accordance with the provisions of applicable law.
5. This letter is without prejudice to all our rights that we have under law or contract, each of which are specifically reserved.

Your sincerely,

**Mohit Bhargava**  
Asst General Manager

CC:

Mr. Mohmmmed Majidullah,  
Asst. General Manager,  
Reserve Bank of India,  
Dept. of Regulation, Central Office,  
2<sup>nd</sup> Floor, Fort, Mumbai 400 001

कॉर्पोरेट वित्तीय सेवाएं शाखा, बॉंद्रा (प.) : 8, मेघदूत, 1 ली मंज़ील, जंक्शन ऑफ़ लिंकिंग एवं टर्नर रोड, बॉंद्रा (पश्चिम), मुंबई 400 050, भारत  
**Corporate Financial Service Branch, Bandra (W) : 8, Meghdoot, 1st Floor, Junction of Linking & Turner Road, Bandra (West), Mumbai - 400 050, India**

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**Schedule I**  
**As per the data available from the company**

S.No	Holder Name	Address	No of Units Held	Face Value	Value in Rs. Cr.	PAN	ISIN No.
1	UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014	200	500000	10.00	AAACU5552C	INE217K08131
2	UNITED INDIA INSURANCE COMPANY LIMITED EMPLOYEES PROVIDENT FUND	NO.24 WHITES ROAD CHENNAI CHENNAI 600014	200	500000	10.00	AAATU0085D	INE217K08131
3	UNITED INDIA INSURANCE COMPANY (EMPLOYEES) PENSION FUND	C/O UNITED INDIA INSURANCE COMPANY LTD HEAD OFFICE 24 WHITES ROAD CHENNAI 600014	200	500000	10.00	AAATU0145Q	INE217K08149
4	UNITED INDIA INSURANCE COMPANY LIMITED	INVESTMENT DEPARTMENT 24 WHITES ROAD ROYAPETTAH CHENNAI 600014	200	500000	10.00	AAACU5552C	INE217K08156
5	BANK OF MAHARASHTRA	TREASURY AND INTERNATIONAL BANKING 2ND FLOOR, 23 MAKER CHAMBER III NARIMAN POINT MUMBAI 400021	200	500000	10.00	AACCB0774B	INE217K08164

