

ATTENTION DEBENTURE HOLDERS OF OMKAR REALTORS AND DEVELOPERS PRIVATE LIMITED

Omkar Realtors And Developers Private Limited has issued Secured Non-Convertible Debentures under the Debenture Trust Deed dated February 16, 2015 in four series under Offer Letters dated 18.02.2015, 16.02.2015; 21.02.2015; 20.02.2015, by way of 'Private Placement'. Catalyst Trusteeship Ltd. has been appointed as Debenture Trustees in respect of the said issues of NCDs.

It is observed from the list of debenture holders received from the Company that the email IDs of the debenture holders is not available. With a view to update the records and for easy / quick communication, the Debenture Holders are requested to inform the following details along with a copy of the Debenture certificate:

by email to: ComplianceCTL-Mumbai@ctltrustee.com

with a copy to: dt.mumbai@ctltrustee.com

- 1. Name/s of Debenture Holder:**
- 2. Amount of Debentures/Holding size:**
- 3. Debenture certificate details:**
(Folio no., Distinctive no., Certificate no.)
- 4. Phone / Mobile No.:**
- 5. e-mail ID:**

