

November 3, 2018

To,

▶ **Platinum Infradevelopment Private Limited**

901, Peninsula Heights,  
C.D. Barfiwala Marg,  
Juhu Lane, Andheri (West),  
Mumbai - 400 058.

Dear Sir / Madam,

**Sub.: Certificate**

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Reliance Home Finance Limited (the "Company").

Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we hereby certify that we have noted the contents of the following:

1. Disclosure pursuant to Regulation 52(4) of the Listing Regulations for the six months ended September 30, 2018 (Annexure A); and
2. Statement of Unaudited Financial Results for the quarter and half-year ended September 30, 2018.

This certificate has been signed based on the documents provided by the Company.

Thanking you.

Yours faithfully,

For **Catalyst Trusteeship Limited**

  
**Authorised Signatory**



Date – 03/11/2018

To,  
Catalyst Trusteeship Ltd.  
Office No.83-87, 8<sup>th</sup> Floor,  
B-wing, Mittal Tower, Nariman Point,  
Mumbai-400021

Kind Attention: Ms. Brindha Venkatraman / Ms. Shreya Singhal

Dear Madam,

**Sub :** Listed NCDs- Statutory Compliance Report for Half Year ending September 30, 2018.

**Ref :** Your letter dt. September 28, 2018 - CTL/MUM/Compliance/Half- Yearly/2018-19/1386.

With reference to the captioned subject and your captioned letter, and in terms of Regulation 56 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith:

- a) A copy of the Limited Review report for the Half Year ended September 30, 2018.
- b) A copy of certificate from the Statutory Auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised.
- c) Please find enclosed herewith half yearly certificate issued by Bhushan Khot & Co., Practicing Chartered Accountant, regarding maintenance of adequate Asset cover in respect of listed non-convertible debt securities.
- d) A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees.

Kindly take the same on record and oblige.

Thank You,

For Platinum Infradevelopment Private Limited



Shivram Tawde  
Director  
DIN:07478869





**BHUSHAN KHOT & CO**  
**Chartered Accountants**

Off: 022 - 26822541  
022 - 26822542  
Email: bhushan@cabkcc.in

Date: 3<sup>rd</sup> November, 2018

To  
The Board of Directors,  
**PLATINUM INFRADEVELOPMENT PRIVATE LIMITED**  
801 & 802, Peninsula Heights,  
C.D Barfiwala Marg, Juhu Lane,  
Andheri (West), Mumbai- 400058

Dear Sir,

Sub: Limited Review Report for 6 months ended 30<sup>th</sup> September 2018.

We have reviewed the accompanying statement of unaudited standalone financial results ("Statements") of **Platinum Infradevelopment Private Limited** ("the Company") for the half year ended September 30, 2018, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 (8) read with Regulation 52 (4), of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable accounting standards i.e. Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies, has not

Reg. off: B-15, Sai Prasad, Telly Gully Cross Road, Andheri (East), Mumbai - 400 069





**BHUSHAN KHOT & CO**  
**Chartered Accountants**

Off: 022 - 26822541  
022 - 26822542  
Email: bhushan@cabkc.in

disclosed the information required to be disclosed in terms of Regulation 52 (8) read with Regulation 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it should to be disclosed, or that it contains any material misstatements.

Yours faithfully,

For **Bhushan Khot & Co.**

*Chartered Accountants*

FRN 116888 W



CA Bhushan Khot  
Partner

Mem. No. 101858

Place: Mumbai

Date: 3<sup>rd</sup> November, 2018





**BHUSHAN KHOT & CO**

**Chartered Accountants**

Off: 022 - 26822541  
022 - 26822542  
Email: bhushan@cabkc.in

To,  
**Catalyst Trusteeship Limited,**  
**Mumbai.**

**Subject: Utilization Certificate towards Proceeds of Non – Convertible Debentures (NCD) of  
Rs.14,70,00,000/- (Rupees Fourteen Crores Seventy Lacs only ) from M/s ECAP Equities Limited.**

With reference to the Information Memorandum dated on 22<sup>nd</sup> January, 2018 ("IM"), & For the purpose of compliance of Clause 5.31 - CONDITIONS SUBSEQUENT TO DISBURSEMENT of the said Information Memorandum,

We hereby certify that the Debenture Proceeds received on 06<sup>th</sup> February 2018 in form of NCD's issued by Platinum Infradevelopment Private Limited have been used for Construction of Projects by the SPVs of the Company & for General corporate purposes which are in line with Objects of the Issue.

Details of Funds utilization by each of the Project SPVs are as under:-

| Sr. No.      | Name of the Project SPV         | Name of the Project | Amount Utilized       |
|--------------|---------------------------------|---------------------|-----------------------|
| 1            | Akshay Gruhpravesh LLP          | Platinum Tower-1    | 1,96,00,000/-         |
| 2            | Manas Gruhpravesh LLP           | Platinum Tower-31   | 1,96,00,000/-         |
| 3            | Shivkrupa Gruhpravesh LLP       | Platinum Tower-4    | 2,24,00,000/-         |
| 4            | Tirupati Gruhpravesh LLP        | Platinum Tower-7    | 4,76,00,000/-         |
| 5            | Samudra Darshan Gruhpravesh LLP | Platinum Life       | 3,78,00,000/-         |
| <b>Total</b> |                                 |                     | <b>14,70,00,000/-</b> |

The above Certificate is issued in connection with raising of funds by way of issue of Debentures towards the compliance of the terms of Information Memorandum dated on 22<sup>nd</sup> January, 2018 ("IM") to the extent of Rs.14,70,00,000/- (Rupees Fourteen Crores Seventy Lacs Only ) and the said Certificate should not be used for any other purpose, whatsoever, without prior and written consent from us.

This Certificate has been issued based on information and explanation given to us and as per records made available for our verification.

Thanking you,

**For Bhushan Khot & Co.**  
**Chartered Accountants**  
**Firm Registration No.116888W**

**Bhushan Khot**  
**Partner**  
**Membership No. 101858**



**Date: 24<sup>th</sup> October, 2018**  
**Place: Mumbai**



**BHUSHAN KHOT & CO**

**Chartered Accountants**

Off: 022 - 26822541  
022 - 26822542  
Email: bhushan@cabkc.in

To,  
**Catalyst Trusteeship Limited,**  
**Mumbai.**

**Subject: Utilization Certificate towards Proceeds of Non – Convertible Debentures (NCD) of  
Rs.14,70,00,000/- (Rupees Fourteen Crores Seventy Lacs only ) from M/s ECAP Equities Limited.**

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We hereby certify that the Debenture Proceeds received on 06<sup>th</sup> February 2018 in form of NCD's issued by Platinum Infradevelopment Private Limited have been used for Construction of Projects by the SPVs of the Company & for General corporate purposes which are in line with Objects of the Issue.

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| 2            | Manas Gruhpravesh LLP           | Platinum Tower-31   | 1,96,00,000/-         |
| 3            | Shivkrupa Gruhpravesh LLP       | Platinum Tower-4    | 2,24,00,000/-         |
| 4            | Tirupati Gruhpravesh LLP        | Platinum Tower-7    | 4,76,00,000/-         |
| 5            | Samudra Darshan Gruhpravesh LLP | Platinum Life       | 3,78,00,000/-         |
| <b>Total</b> |                                 |                     | <b>14,70,00,000/-</b> |

The above Certificate is issued in connection with raising of funds by way of issue of Debentures towards the compliance of the terms of Information Memorandum dated on 22<sup>nd</sup> January, 2018 ("IM") to the extent of Rs.14,70,00,000/- (Rupees Fourteen Crores Seventy Lacs Only ) and the said Certificate should not be used for any other purpose, whatsoever, without prior and written consent from us.

This Certificate has been issued based on information and explanation given to us and as per records made available for our verification.

Thanking you,

**For Bhushan Khot & Co.**  
**Chartered Accountants**  
**Firm Registration No.116888W**

**Bhushan Khot**  
**Partner**  
**Membership No. 101858**



**Date: 24<sup>th</sup> October, 2018**  
**Place: Mumbai**



**BHUSHAN KHOT & CO**

**Chartered Accountants**

Off: 022 - 26822541  
022 - 26822542  
Email: bhushan@cabkc.in

Date : 24<sup>th</sup> October 2018

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that the market value of the security cover (being the under construction residential projects, as describe below, developed by 5 SPV LLPs – namely Akshay Gruhpravesh LLP/ Manas Gruhpravesh LLP/ Shivkrupa Gruhpravesh LLP/ Tirupati Gruhpravesh LLP/ Samudra Darshan Gruhpravesh LLP) provided for the issue of Non-Convertible Debentures of Platinum Infradevelopment Private Limited, is more than 1.75 times of outstanding amount of the said Non-Convertible Debentures as on 30-09-2018.

The above certificate is issued on basis of various documents produced before us and verification and explanation given by the company.

Description of Residential Projects as referred above -

| Sr. No. | Name of the LLP (SPV) - Developer | Name of the Project | Address of the Project  |
|---------|-----------------------------------|---------------------|---|
| 1       | Akshay Gruhpravesh LLP            | Platinum Tower-1    | Building No.1, CTS No.195 (part), D. N. Nagar, Village Andheri, Taluka Andheri, Mumbai Suburban District, Mumbai - 400 053                  |
| 2       | Manas Gruhpravesh LLP             | Platinum Tower-31   | Building No.31, CTS No.195 (part), D. N. Nagar, Village Andheri, Taluka Andheri, Mumbai Suburban District, Mumbai - 400 053                 |
| 3       | Shivkrupa Gruhpravesh LLP         | Platinum Tower-4    | Building No.4, CTS No.195 (part), D. N. Nagar, Village Andheri, Taluka Andheri, Mumbai Suburban District, Mumbai - 400 053                  |
| 4       | Tirupati Gruhpravesh LLP          | Platinum Tower-7    | Building No.7, CTS No.195 (part), D.N .Nagar, Village Andheri, Taluka Andheri, Mumbai Suburban District, Mumbai - 400 053                   |
| 5       | Samudra Darshan Gruhpravesh LLP   | Platinum Life       | Building No.9112113114IOB3 IOB4, CTS No.195 (part), D. N. Nagar, Village Andheri, Taluka Andheri, Mumbai Suburban District, Mumbai - 400053 |

**For Bhushan Khot & Co.**  
**Chartered Accountants**  
**Firm Registration No.116888W**

  
**Bhushan Khot**  
**Partner**  
**Membership No. 101858**



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**Platinum Infradevelopment Private Limited (CIN:U70102MH2015PTC262198)**

801 & 802, Peninsula Heights, C.D. Barfiwala Marg, Juhu Lane,  
Andheri (West), Mumbai - 400 058 ☎ +91 022-26216000

✉ info@platinumcorp.in 🌐 www.platinumcorp.in



PRICELESS LIFESTYLE

Date : 03<sup>rd</sup> November 2018

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the properties secured for the Non - Convertible Debentures issued by the company are adequately insured (wherever applicable), and the policies are in the joint names of the Trustees.

For Platinum Infradevelopment Private Limited

A handwritten signature in blue ink, appearing to read 'Tawde'.

Shivram Tawde  
Director  
DIN : 07478869

