

No. CTL/DEB/20-21/Noting Certificate/178

May 13, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Jain Sons FinLease Limited (Intellegrow)** (“**the Company**”) for the Half year ended March 31, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

Authorised Signatory

Encl: Results submitted by Company



Walker Chandiook & Co LLP

16th floor, Tower II,
Indiabulls Finance Centre,
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Independent Auditor's Report on Annual Financial Results of the Company Pursuant to the Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Jain Sons Finlease Limited

Opinion

1. We have audited the accompanying annual financial results ('the Statement') of Jain Sons Finlease Limited ('the Company') for the year ended 31 March 2020, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time.
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 52 read with Regulation 63 of the Listing Regulations, read with SEBI Circulars CIR/CFD/FAC/62/2016 dated 5 July 2016 and CIR/IMD/DF1/69/2016 dated 10 August 2016 (hereinafter referred to as 'the SEBI Circulars'); and
 - (ii) gives a true and fair view in conformity with the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder, and other accounting principles generally accepted in India, of the net profit after tax and other comprehensive income and other financial information of the Company for the year ended 31 March 2020.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

4. We draw attention to Note 5 to the accompanying Statement, which describes the uncertainty relating to the effects of the novel SARS-CoV-2 (Covid-19) pandemic outbreak on the Company's operations and the consequential impact on the appropriateness of impairment provision recognized towards the loan assets outstanding as at 31 March 2020. Our opinion is not modified in respect of this matter.

Jain Sons Finlease Limited

Independent Auditor's Report on Annual Financial Results of the Company Pursuant to the Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Management's and Those Charged with Governance Responsibilities for the Statement

5. This Statement has been prepared on the basis of the annual financial statements. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including Ind AS prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 52 read with Regulation 63 of the Listing Regulations including SEBI Circulars. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
6. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
7. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

8. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
9. As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
 - Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Jain Sons Finlease Limited

Independent Auditor's Report on Annual Financial Results of the Company Pursuant to the Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

10. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
11. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

12. The Company had prepared separate financial results for the year ended 31 March 2019, prepared in accordance with the accounting standards prescribed under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and presentation requirements of SEBI Circular(s), and other accounting principles generally accepted in India, on which we had issued audit report dated 8 May 2019 wherein we had expressed an unmodified opinion. These financial results have been adjusted for the differences in the accounting principles adopted by the Company on transition to Ind AS, which have also been audited by us. Our opinion is not modified in respect of this matter.
13. The Statement includes the financial results for the half year ended 31 March 2020, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the 30 September 2019 of the current financial year, which were subject to limited review by us.

For **Walker Chandiok & Co LLP**

Chartered Accountants

Firm Registration No.: 001076N/N500013

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GUJRAL

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Manish Gujral

Partner

Membership No. 105117

UDIN No:20105117AAAABQ9985

Place: Mumbai

Date: 12 May 2020

JAIN SONS FINLEASE LIMITED


CIN: U65910MH1998PLC333546

 Regd Office & Corporate office : 12B, 3rd Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon(W),
Mumbai - 400 062, Maharashtra, India

Tel: +91 22 6249 2700 Fax: +91 22 6249 2787 Email: kiran.agarwaltodi@intellegrow.com Website: www.intellegrow.com

Audited Financial Results for the six months and year ended 31 March 2020

(All amounts are in ₹ Lakhs, except for details of EPS)

Particulars	Six months ended 31 March 2020	Six months ended 31 March 2019	Year ended 31 March 2020 Audited	Year ended 31 March 2019 Audited
	Refer note: 3			
Revenue from operations				
- Interest income	3,667.34	3,072.30	6,964.54	5,719.92
- Net gain on fair value changes	163.80	79.85	273.26	203.28
- Other operating revenue	156.43	73.51	243.21	210.31
Other income	15.67	1.89	15.80	3.42
Total incomes	4,003.24	3,227.55	7,496.81	6,136.93
Expenses				
Finance costs	1,636.63	1,680.50	3,268.01	3,271.96
Fees and commission expense	340.43	151.20	530.70	157.16
Impairment on financial instruments	575.18	606.03	1,274.74	1,167.11
Employee benefits expense	776.88	362.56	1,364.66	751.52
Depreciation and amortization expense	40.08	27.49	75.74	56.72
Other expenses	500.74	317.96	780.28	564.03
Total expenses	3,869.94	3,145.74	7,294.13	5,968.50
Profit before tax	133.30	81.81	202.68	168.43
Tax expense				
Current tax	(24.79)	20.14	-	56.08
Deferred tax expense/(credit)	(174.45)	(114.79)	(174.45)	(114.79)
Profit for the period / year	332.54	176.46	377.13	227.14
Other comprehensive income				
Items that will not be reclassified to profit or loss				
Re-measurement of the defined benefit plan	11.31	(15.80)	12.31	(15.80)
Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
Other comprehensive income	11.31	(15.80)	12.31	(15.80)
Total comprehensive income for the period/year	321.23	192.26	364.82	242.94
Earnings Per Share (EPS) (not annualized for six months period)				
(a) Basic (₹)	1.12	2.15	1.75	2.97
(b) Diluted (₹)	0.87	1.82	1.41	2.49

Statement of assets and liabilities

(All amounts are in ₹ Lakhs)

Particulars	31 March 2020 Audited	31 March 2019 Audited
Assets		
Financial assets		
Cash and cash equivalents	9,811.98	387.68
Other bank balances	787.74	713.84
Loans	38,327.05	34,121.33
Investments	-	1,716.55
Other financial assets	550.00	239.15
	49,476.77	37,178.55
Non-financial assets		
Current tax assets (net)	1,683.99	1,438.45
Deferred tax assets (net)	289.24	114.79
Property, plant and equipment	178.68	164.48
Other intangible assets	64.59	80.32
Other non-financial assets	70.21	44.17
	2,286.71	1,842.21
Total	51,763.48	39,020.76
Financial liabilities		
Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	-	-
- Total outstanding dues of creditors other than of micro enterprises and small enterprises	15.85	42.82
Debt securities	8,275.72	8,763.53
Borrowings (other than debt securities)	17,746.56	13,897.62
Subordinated liabilities	-	14,480.73
Other financial liabilities	1,535.15	2,457.43
	27,573.28	39,642.13
Non-financial liabilities		
Provisions	27.70	23.90
Other non-financial liabilities	133.98	157.73
	161.68	181.63
Equity		
Share capital	4,209.30	1,400.39
Other equity	19,819.22	(2,203.39)
	24,028.52	(803.00)
Total	51,763.48	39,020.76

Notes:

- The above financial results were reviewed by the Audit and Compliance Committee on 11 May 2020 and approved by the Board of Directors at their meeting held on 12 May 2020 and are audited by Statutory Auditors of the Company.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016. The Company has adopted Ind AS from 1 April 2019 and the effective date of such transition is 1 April 2018.
- The amounts of half year ended 31 March 2020 are the balancing amounts between the audited amounts in respect of the full financial year ended 31 March 2020 and the published half year ended 30 September 2019. Results published for half year ended 30 September 2019 was subjected to Limited review by the Statutory Auditors

The Comparative financial Information for the corresponding half year and year ended 31 March 2019 are based on the previously issued financial results prepared in accordance with the accounting standards specified under Section 133 of the Act, read with the relevant rules Issued thereunder and other accounting principles generally accepted in India (the previous GAAP) and are adjusted for the differences in the accounting principles adopted by the Company.

- | Particulars | (All amounts are in ₹ Lakhs) | |
|---|-----------------------------------|-----------------------------|
| | Six months ended
31 March 2019 | Year ended
31 March 2019 |
| Net profit under previous GAAP | 180.55 | 188.99 |
| Adjustments: | | |
| Impact of EIR method based amortisation of loan receivables (net) | (162.21) | 0.02 |
| Impact of finance cost recorded under EIR method | 22.31 | (17.52) |
| Impact of fair valuation of share based payment options | (3.72) | (3.72) |
| Reclassification of gains / losses on re-measurement of defined benefit obligation reclassified to other comprehensive income | (15.80) | (15.80) |
| Provision for expected credit losses | 119.39 | 75.17 |
| Tax impact on above adjustments | 35.94 | - |
| Total net profit for the period under Ind AS | 176.46 | 227.14 |
| Other comprehensive income, net of taxes | (15.80) | (15.80) |
| Total comprehensive income | 192.26 | 242.94 |

(All amounts are in ₹ Lakhs)	
Particulars	As at 31 March 2019
Total equity (shareholder's funds) as per previous GAAP	15,674.35
Adjustments:	
Measurement of financial assets and liabilities initially at fair value and subsequently at amortised cost	(101.29)
Recognition of expected credit loss due to credit impaired loans	(1,895.33)
Impact of financial instruments	(14,480.73)
Total adjustments	(16,477.35)
Total equity as per Ind AS	(803.00)

- On 27 March 2020 and 17 April 2020, the RBI, announced COVID-19 Regulatory Package on asset classification and provisioning. The lending institutions, including NBFCs, have been permitted to grant a moratorium of three months for the payment of all instalments to all of their customers who are classified as standard on 29 February 2020. For such accounts where the moratorium is granted, the asset /stage-wise classification shall remain stand still during the moratorium period. (i.e. the number of days past-due shall exclude the moratorium period for the purposes of asset classification).

The extent to which the Covid-19 will impact the Company's operations will depend on future developments, which are highly uncertain, including, among other things, any new information concerning the severity of Covid-19 pandemic and any action taken by the government to contain its spread, mitigate the economic impact and the time it takes for economic activities to resume at normal levels.

The Company has recognized provisions as on 31 March 2020 towards its loan assets, based on the information available at this point of time including economic forecasts, in accordance with the Expected Credit Loss method. However, the impact assessment of COVID 19 is a continuing process given its nature and duration. The Company will continue to monitor any material changes to future economic conditions. The provision held by the Company are in excess of RBI prescribed norms.

- 6 The Company is primarily engaged in the business of financing and as such no separate information is required to be furnished in terms of Ind AS 108 "Operating segments" specified under section 133 of the Companies Act, 2013.

NIKESH KUMAR
SINHA

Digitally signed by NIKESH KUMAR SINHA
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Nikesh Kumar Sinha
Managing Director
DIN: 08268336

Place: Mumbai
Date: 12 May 2020

JAIN SONS FINLEASE LIMITED

CIN: U65910MH1998PLC333546

Regd Office & Corporate office : 12B, 3rd Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon(W), Mumbai - 400 062, Maharashtra, India

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**Annexure to Audited Financial Results for the year ended 31 March 2020: Additional Disclosure pursuant to regulation 52(4) of SEBI LODR****1 Credit Rating and change in credit rating (if any)**

In the financial year ended 31 March 2019, CARE has assigned a rating of 'BBB- Negative' to the Non-Convertible Debenture facilities. Subsequent to the year ended 31 March 2019, CARE has revised the rating to 'BBB - Stable'. Thereafter, CARE has updated the rating to 'BBB- Positive' with effect from October 2019.

2 Debt-Equity Ratio as on 31 March 2020 is 1.08**3 Asset Coverage Ratio, Debt Service Coverage Ratio and Interest Service Coverage Ratio**

As per the proviso of regulation 52(4) of Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015, the Company being Non-Banking Finance Company (NBFC) is not required to disclose Asset Coverage Ratio, Debt Service Coverage Ratio and Interest Service Coverage Ratio. Accordingly, these disclosures are not made.

4 The previous due date of interest payment and principal repayment of non-convertible debentures are as follows and the same has been paid where applicable:

Description	ISIN	Previous due date for payment of interest	Previous due date for repayment of principal
Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	INE411R07012	1 January 2020	Not applicable
Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	INE411R08010	16 December 2019	Not applicable
Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	INE411R08028	18 November 2019	Not applicable
Secured, Rated, Unlisted, Redeemable, Transferable Non-Convertible Debentures	INE411R07046	25 March 2020	25 March 2020

The next due date of interest payment and principal repayment of non-convertible debentures are as follows:

(₹ in Lakhs)

Description	ISIN	Next due date/amount for payment of interest	Next due date/amount for repayment of principal
Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	INE411R07012	1 July 2020 ₹128.03	8 October 2020 ₹1,942.00
Rated, Listed, Redeemable, Transferable, Taxable Non-Convertible Debentures	INE411R08010	15 June 2020 ₹89.99	14 December 2020 ₹665.00
Rated, Listed, Redeemable, Transferable, Taxable Non-Convertible Debentures	INE411R08028	18 May 2020 ₹270.75	17 May 2021 ₹2,000.00
Secured, Rated, Unlisted, Redeemable, Transferable Non-Convertible Debentures	INE411R07046	1 April 2020 ₹1.67	1 April 2020 ₹8.33

5 Outstanding redeemable preference shares (quantity and value)

Not applicable

6 Capital redemption reserve/debenture redemption reserve

Not applicable

7 Net worth as on 31 March 2020- in lacs = ₹24,028.52**8 Net profit after tax as on 31 March 2020 -in lacs = ₹377.13****9 Earnings per share for the year ended 31 March 2020:**

Basic = ₹1.75

Diluted = ₹1.41

For Jain Sons Finlease Limited

**NIKESH KUMAR
SINHA**
Digitally signed by NIKESH KUMAR SINHA
DN: cn=N, o=Jain Sons Finlease Limited, email=nikesh.sinha@jainsonsfinlease.com, c=IN, emailAddress=nikesh.sinha@jainsonsfinlease.com, serialNumber=1, version=1
Nikesh Kumar Sinha
Managing Director
DIN: 08268336

Place: Mumbai
Date: 12 May 2020

12-May-2020

The Secretary
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400001.

ISIN: INE411R08028, INE411R08010, INE411R07012 and INE411R07046
Scrip ID: 1286JSFL21A, 1286JSFL21 and 1250JSFL20
Security Code: 955254, 954173 and 951048


Sub: Declaration pursuant to Regulation 52(3)(a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015, as amended from time to time, I, Nikesh Kumar Sinha, Managing Director of Jain Sons Finlease Limited (CIN:U65910MH1998PLC333546), having its Registered and Corporate office situated at 12B, 3rd Floor, Techniplex-II IT Park, Off. Veer Savarkar flyover, Goregaon (West), Mumbai - 400062, Maharashtra, India, do hereby declare that our Statutory Auditors of the Company, Walker Chandiok & Co LLP, Chartered Accountants (Firm Registration Number: 001076N/N500013) have issued Audit report with Unmodified Opinion on the Audited Financial Results of the Company for FY20.

Request you to please take the above on your record and acknowledge the receipt of the same.

Thanking you,
Yours faithfully,
For Jain Sons Finlease Limited

NIKESH
KUMAR SINHA

(Nikesh Kumar Sinha)
Managing Director

JAIN SONS FINLEASE LIMITED

Registered Office & Corporate Office:
12B, 3rd Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062,
Maharashtra, India
Telephone: +91-22-6249 2700 ; Fax: +91-22-2649 2789
CIN No.: U65910MH1998PLC333546 ; RBI Reg. No.: B-13.02376

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Half-Yearly Compliance - Listed NCDs - Statement on ISIN, payment on due dates, Credit rating & DRR Requirement

Sl. No.	Consent Letter / Tranche Reference	Consent Letter/ Tranche Date	ISIN **	Issue Size (per ISIN/Rs. Crore	Listed / Unlisted	Secured / Unsecured	Principal / Interest payment during current half-year	Due Dates during current Half-Year	Amount (Rs) paid during current Half-Year	Actual Payment date during current Half-Year	Date of information sharing with Credit Rating Agency (in case of default)	Principal / Interest due in the next half-year	Due Date due in the next half-year	Amount (Rs) due during the next half-year	DRR required to be created (Rs Crore)	DRR Created upto March 31, 2020 (Rs Crore)	Funds invested for debentures maturing this year	Credit Rating Agency & Rating as on March 31, 2020	Change in Credit Rating during Half Year ended March 31, 2020
1	CLJMUM14-15/DEB/06	18-Sep-2014	INE411R07012	19.42	Listed	Secured	62,50,959	01-Jan-20	62,50,959	01-Jan-20	NA	61,66,120	01-Jul-20	61,66,120	0	0	0	BBB- (Positive Outlook)	No
2	CLJMUM14-15/DEB/06	18-Sep-2014	INE411R07012	19.42	Listed	Secured	59,86,301	01-Jan-20	59,86,301	01-Jan-20	NA	59,05,055	01-Jul-20	59,05,055	0	0	0	BBB- (Positive Outlook)	No
3	CLJMUM16-17/DEB/345	08-Nov-2016	INE411R08028	40.00	Listed	Secured	2,75,78,093	18-Nov-19	2,75,78,093	18-Nov-19	NA	2,70,74,673	18-May-20	2,70,74,673	0	0	0	BBB- (Positive Outlook)	No
4	CLJMUM16-17/DEB/61	06-Jun-2016	INE411R08010	13.30	Listed	Secured	91,69,716	16-Dec-19	91,69,716	16-Dec-19	NA	89,98,537	15-Jun-20	89,98,537	0	0	0	BBB- (Positive Outlook)	No
5	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,74,870	03-Oct-19	12,74,870	03-Oct-19	NA	9,83,718	01-Apr-20	9,83,718	0	0	0	A- India Ratings	No
6	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,14,612	09-Oct-19	12,14,612	09-Oct-19	NA	9,39,454	06-Apr-20	9,39,454	0	0	0	A- India Ratings	No
7	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	11,84,181	14-Oct-19	11,84,181	14-Oct-19	NA	9,80,180	13-Apr-20	9,80,180	0	0	0	A- India Ratings	No
8	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	13,52,019	25-Oct-19	13,52,019	25-Oct-19	NA	9,78,411	20-Apr-20	9,78,411	0	0	0	A- India Ratings	No
9	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	13,20,589	04-Nov-19	12,92,008	04-Nov-19	NA	9,35,664	25-Apr-20	9,35,664	0	0	0	A- India Ratings	No
10	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,34,598	11-Nov-19	12,34,598	11-Nov-19	NA	12,23,707	04-May-20	12,23,707	0	0	0	A- India Ratings	No
11	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,32,381	18-Nov-19	12,32,381	18-Nov-19	NA	11,80,996	11-May-20	11,80,996	0	0	0	A- India Ratings	No
12	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,30,163	25-Nov-19	12,30,163	25-Nov-19	NA	11,78,785	18-May-20	11,78,785	0	0	0	A- India Ratings	No
13	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,27,908	02-Dec-19	12,27,908	02-Dec-19	NA	11,76,573	25-May-20	11,76,573	0	0	0	A- India Ratings	No
14	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,25,691	09-Dec-19	12,25,691	09-Dec-19	NA	9,65,997	01-Jun-20	9,65,997	0	0	0	A- India Ratings	No
15	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,23,473	16-Dec-19	12,23,473	16-Dec-19	NA	9,64,227	08-Jun-20	9,64,227	0	0	0	A- India Ratings	No
16	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,72,653	25-Dec-19	12,72,653	24-Dec-19	NA	9,62,458	15-Jun-20	9,62,458	0	0	0	A- India Ratings	No
17	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	10,10,256	01-Jan-20	10,10,256	01-Jan-20	NA	9,60,689	22-Jun-20	9,60,689	0	0	0	A- India Ratings	No
18	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	9,58,403	06-Jan-20	9,58,403	06-Jan-20	NA	8,87,107	25-Jun-20	8,87,107	0	0	0	A- India Ratings	No
19	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	10,06,717	13-Jan-20	10,06,717	13-Jan-20	NA								
20	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	10,04,948	20-Jan-20	10,04,948	20-Jan-20	NA								
21	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	9,54,613	25-Jan-20	9,54,613	24-Jan-20	NA								
22	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,57,638	03-Feb-20	12,57,638	31-Jan-20	NA								
23	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,07,533	10-Feb-20	12,07,533	10-Feb-20	NA								
24	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,06,322	17-Feb-20	12,06,322	17-Feb-20	NA								
25	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,26,204	25-Feb-20	12,26,204	25-Feb-20	NA								
26	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	11,78,092	02-Mar-20	11,78,092	02-Mar-20	NA								
27	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	11,98,650	09-Mar-20	11,98,650	09-Mar-20	NA								
28	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	11,96,439	16-Mar-20	11,96,439	16-Mar-20	NA								
29	CLJMUM18-19/DEB/247	07-Aug-2018	INE411R07046	15	Unlisted	Secured	12,37,890	25-Mar-20	12,37,890	24-Mar-20	NA								

** In case of any ISIN omitted by us due to oversight, kindly add them while furnishing information.

For Jain Sons Finlease Limited

MONIKA ANUJ VARIAVA

[Monika Thadeshwar (Variava)]
Company Secretary & Compliance Officer

12-May-2020

To,
Ms. Deesha Trivedi- Associate Vice President
Catalyst Trusteeship Limited
(Formerly known as 'GDA Trusteeship Limited')
Windsor, 6th Floor, Office No-604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai-400 098

ISIN: INE411R07012, INE411R08010, INE411R08028 & INE411R07046

Sub: Submission of Annual Audited Financial Results for FY20

Ref: CTL/MUM/Compliance/Half-Yearly/2019-20/8474

Dear Madam,

Pursuant to the provisions of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (as amended from time to time), we would like to inform you that the Annual Audited Financial Statements of the Company were reviewed by the Audit and Compliance Committee of the Board in its meeting held on 11-May-2020 and approved by the Board of Directors of the Company in its meeting held on today i.e. 12-May-2020.

Please find enclosed herewith following documents:

- Statutory Auditor's Report on the Annual Financial Results of the Company for the year ended 31-Mar-2020 as an Annexure-I;
- Annual Financial Results for the year ended 31-Mar-2020 as an Annexure-II;
- Additional disclosures pursuant to Regulation 52(4) of the SEBI (LODR) Regulations, 2015-Annexure-III;
- Declaration from the Managing Director for unmodified opinion on the audit report as Annexure-IV

Request you to please take the above on your record and issue us the noting certificate. Kindly acknowledge the receipt of the same.

Request you to please take the above documents on your record and acknowledge the receipt of the same.
Thanking you,

Yours faithfully,

For Jain Sons Finlease Limited

**MONIKA ANUJ
VARIAVA**

Digitally signed by MONIKA ANUJ VARIAVA
DN: cn=Jain, postalCode=401107, st=Maharashtra,
2.5.4.20=a1678184ad83787495ec5f0468d6155f4620e6c9e3
b27c3301857a173ce3200,
serialNumber=0b03b608143ad1f427dabacc36c848f0c15d7
0d5bfc6b2c0953b303478d4bf, cn=MONIKA ANUJ VARIAVA
Date: 2020.05.12 21:06:02 +05'30'

[Monika Thadeshwar (Variava)]
Company Secretary & Compliance Officer

Encl: As above

JAIN SONS FINLEASE LIMITED

Registered Office & Corporate Office:
12B, 3rd Floor, Techniplex-II IT Park, Off. Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062,
Maharashtra, India
Telephone: +91-22-6249 2700 ; Fax: +91-22-2649 2789
CIN No.: U65910MH1998PLC333546 ; RBI Reg. No.: B-13.02376