

CTL/Default/19-20/SKPL/8600

March 31, 2020

To,

Securities and Exchange Board of India Plot No.C 4-A, G Block,Near Bank of India, Bandra Kurla Complex, Bandra East ,Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	Brickwork Ratings Pvt. Ltd 5th Floor, Business Square, 151, Andheri – Kurla Rd, Chakala, Andheri East, Mumbai - 400093
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Dear Ma'am/Sir,

Sub: Sheltrex Karjat Private Limited (“Issuer”) Listed, Secured, 12% Non-convertible Debenture (‘NCD’) of Rs. 90 Crore – INE618W07012- Default in payment of Interest

Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

We are acting as a Debenture Trustee to the captioned NCD issuance issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has defaulted in payment of interest due on March 30, 2020.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

For **Catalyst Trusteeship Limited**



Authorised Signatory

