

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-V)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Secured Series-V

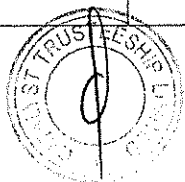
Madam/Sir,

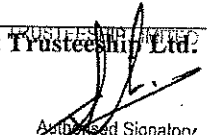
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262</p> <p>Certificate of Incorporation of the Company is attached as Annexure-1.</p> <p>PAN of Debenture Trustee: AACCG4147R</p> <p>(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)</p>



Relevant Particulars			
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com	
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
			100,00,00,000
			6,93,10,460
			46,42,442
			107,39,52,902
(Rupees One Hundred Seven Crore, Thirty-Nine Lakh, Fifty-Two Thousand, Nine Hundred Two Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term Sheet dated 24.08.2009 issued by DHFL for issue of NCDs under private placement secured Series-V is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) of 13.08.2007 executed by DHFL is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued Term Sheet dated 24.08.2009 for issue of NCDs under secured Series-V (Annexure-2). 2. Debenture Trust Deed (DTD) dated 13.08.2007 executed by DHFL thereby hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL allotted NCDs on 15.09.2009 under the said term sheet. Allotment Resolutions is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. “financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several housing loans given to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India. (More Particularly described in Schedule I). Details of movable and immovable properties attached as Annexure-5 . 2. Certificate of Charge registration dated 21.08.2007 – Annexure-6 .	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable).	



Relevant Particulars			
10. List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
	1.	Certificate of Incorporation	1
	2.	Term Sheet	2
	3.	Debenture Trust Deed	3
	4.	Allotment Resolution	4
	5.	Details of movable and immovable Property	5
	6.	Certificate of Registration	6
<p>For CATALYST TRUSTEESHIP LIMITED For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>			

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 107,39,52,902/- (**Rupees One Hundred Seven Crore, Thirty-Nine Lakh, Fifty-Two Thousand, Nine Hundred Two Only**).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable and immovable Property	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series VII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Secured Series-VII

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of CTL attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		265,00,00,000	
		17,46,53,151	
		97,47,573	
		283,44,00,724	
(Rupees Two Eighty Three Crore, Forty-Four Lakh, Seven Hundred Twenty Four Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued by DHFL under series VII is attached as Annexure-2.	
6.	Details of how and when debt incurred	2. Debenture Trust Deed (DTD) executed by DHFL attached as Annexure-3.	
		1. DHFL issued term sheet for issue of NCDs under private placement secured series VII is attached as Annexure-2.	
		2. Debenture Trust Deed (DTD) executed by DHFL thereby Hypothecating, its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.	
		3. DHFL allotted NCDs on 22.10.2010. Allotment resolutions/NSDL CDSL Credit confirmations is attached as Annexure-4.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	Nil (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans given to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties attached as an Annexure-5.	
		2. Value as mentioned in the security clause of term sheet, as attached Annexure-2.	
		3. Security created under the DTD on 07.01.2011 Annexure-3.	
		4. Certificate of Registration dated 07.01.2011 Annexure-6.	
5.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on	



Relevant Particulars			
		behalf Debenture Holders under trust, since the debentures are transferable)	
6.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	NSDL credit confirmation
		5.	Details of movable and immovable Properties
		6.	Certificate of Registration
Annexure		1	
		2	
		3	
		4	
		5	
		6	
For Catalyst Trusteeship Limited			
For CATALYST TRUSTEESHIP LIMITED			
Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			
Name in BLOCK LETTERS		UMESH MANOHAR SALVI	
Position with or in relation to creditor: Business Head			
Address of person signing		Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India	

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 283,44,00,724/- **Rupees Two Eighty-Three Crore, Forty-Four Lakh, Seven Hundred Twenty-Four Only**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

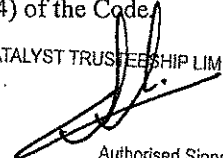
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2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	NSDL credit confirmation	4
5.	Details of movable and immovable Properties	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

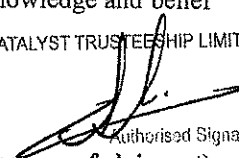

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Series VI & VII)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

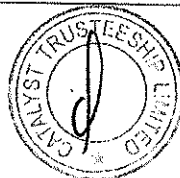
Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim- Secured Series VI & VII

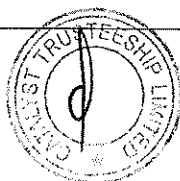
Madam/Sir,

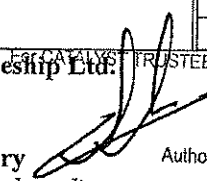
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Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)



Relevant Particulars																	
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com															
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table> <tr> <th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr> <tr> <td>A</td><td>Outstanding principal</td><td>45,00,00,000</td></tr> <tr> <td>B</td><td>Interest / step-up as per term sheets</td><td>3,34,97,260</td></tr> <tr> <td>C</td><td>Default / Penal / Additional Interest</td><td>-</td></tr> <tr> <td colspan="2">TOTAL</td><td>48,34,97,260</td></tr> </table> <p>(Rupees Forty-Eight Crore, Thirty-Four Lakh, Ninety-Seven Thousand, Two Hundred Sixty Only)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	45,00,00,000	B	Interest / step-up as per term sheets	3,34,97,260	C	Default / Penal / Additional Interest	-	TOTAL		48,34,97,260
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5.	Details of documents by reference to which the debt can be substantiated	<ol style="list-style-type: none"> 1. Disclosure Document with Term Sheets issued by DHFL attached as Annexure-2. 2. Debenture Trust Deed (DTD) dated 07.01.2011 executed by DHFL is attached as Annexure-3. 															
6.	Details of how and when debt incurred	<ol style="list-style-type: none"> 1. Disclosure Document with Term Sheets issued by DHFL attached as Annexure 2. 2. Debenture Trust Deed (DTD) dated 07.01.2011 executed by DHFL hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL allotted NCDs on 29.07.2011 and 12.08.2011. Two NSDL Credit confirmations are attached as on Annexure-4. 															
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>-- Nil --</p> <p>(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)</p>															
8.	Details of any security held, the value of the security, and the date it was given	<ol style="list-style-type: none"> 1. All those book debts and receivables due to the company under several hosing loans given to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable and movable properties charged are given in Annexure-5. 2. Value as mentioned in the security clause of term sheet, as attached Annexure-2. 3. Security created under the DTD on 07.01.2011 Annexure-3. 4. Certificate of Registration of Charge dated 07.01.2011 Annexure-6. 															



Relevant Particulars																								
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Disclosure Document with Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>NSDL credit confirmation</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable & Immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Certificate of Registration</td> <td>6</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Disclosure Document with Term Sheets	2	3.	Debenture Trust Deed	3	4.	NSDL credit confirmation	4	5.	Details of movable & Immovable Properties	5	6.	Certificate of Registration	6	
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For Catalyst Trusteeship Ltd.  <small>Authorised Signatory</small> Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i> Name in BLOCK LETTERS : UMESH MANOHAR SALVI Position with or in relation to creditor: Business Head Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs.48,34,97,260/- **Forty-Eight Crore, Thirty-Four Lakh, Ninety-Seven Thousand, Two Hundred Sixty Only.**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

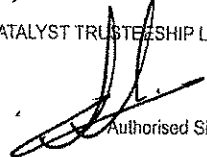
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3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

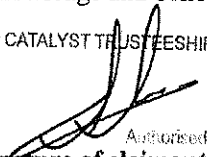

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

From

16.12.2019

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-VIII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To

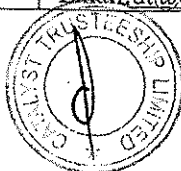
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Secured Series-VIII

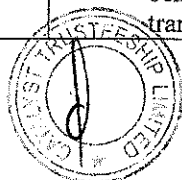
Madam/Sir,

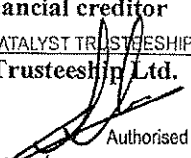
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		480,00,00,000	
		34,73,35,890	
		-	
		514,73,35,890	
(Rupees Five Hundred Fourteen Crore, Seventy-Three Lakh, Thirty-Five Thousand, Eight Hundred Ninety Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet dated 16.09.2011 issued by DHFL under series VIII is attached as Annexure-2.	
		2. Debenture Trust Deed (DTD) of 16.12.2011 executed by DHFL attached as Annexure-3.	
6.	Details of how and when debt incurred	1. DHFL has issued term sheet dated 16.09.2011 under private placement secured series VIII is attached as Annexure-2.	
		2. Debenture Trust Deed (DTD) dated 16.12.2011 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.	
		3. DHFL allotted NCDs on 22.09.2011. Allotment resolutions is attached as on Annexure-4.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties attached as an Annexure-5.	
		2. Value as mentioned in the security clause of term sheet, as attached Annexure 2.	
		3. Security created under the DTD on 07.01.2011 Annexure-3.	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	



Relevant Particulars			
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor For CATALYST TRUSTEESHIP LIMITED	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment resolutions
		5.	Details of movable and immovable Properties
Annexure			
			1
			2
			3
			4
			5
For Catalyst Trusteeship Ltd.			
 Authorised Signatory			
Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i>			
Name in BLOCK LETTERS : UMESH MANOHAR SALVI			
Position with or in relation to creditor : Business Head			
Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India			

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 514,73,35,890/- (Rupees Five Hundred Fourteen Crore, Seventy-Three Lakh, Thirty-Five Thousand, Eight Hundred Ninety Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions	4
5.	Details of movable and immovable Properties	5

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

Verified at Mumbai on this 16th day of December, 2019

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-IX)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
 Resolution Professional / Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:

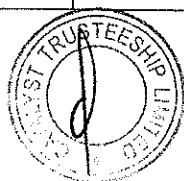
6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Series-IX

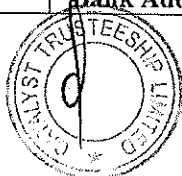
Madam/Sir,

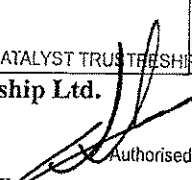
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		327,90,00,000	
		23,93,53,027	
		-	
		351,83,53,027	
(Rupees Three Fifty One Crore, Eighty Three Lakh, Fifty Three Thousand, Twenty Seven Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Three Term Sheets issued by DHFL under Series-IX, Tranche-2, 4 & 6, are attached as Annexure-2 . Consolidated Excel Sheet with ISINs also is attached. Annexure-6 .	
		2. Debenture Trust Deed (DTD) of 27.09.2012 executed by DHFL under Series IX is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued term sheets from time to time under private placement secured series IX same are attached as Annexure-2.	
		2. Debenture Trust Deed (DTD) dated 27.09.2012 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.	
		3. DHFL allotted NCDs under the said term sheets from time to time. Allotment resolutions for NCDs under Tranche 2, 4 and 6 are attached as Annexure-4 .	
		4. Consolidated Excel Sheet with ISINs is also attached as Annexure-6.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital, Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in DTD). Details of Immovable property attached as an Annexure-5 .	
		2. Value as mentioned in the security clause of various term sheets at Annexure-2.	
		3. Security created under the DTD on 27.09.2012 Annexure-3.	
		4. Certificate of registration charge dt. 04.10.2012 Annexure-7	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch	



Relevant Particulars																											
	pursuant to a resolution plan	Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																									
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Three Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable and immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Consolidated Excel Sheet giving details of ISINs</td> <td>6</td> </tr> <tr> <td>7.</td> <td>Certificate of Registration</td> <td>7</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Three Term Sheets	2	3.	Debenture Trust Deed	3	4.	Allotment resolutions	4	5.	Details of movable and immovable Properties	5	6.	Consolidated Excel Sheet giving details of ISINs	6	7.	Certificate of Registration	7	
Sr. No.	Description	Annexure																									
1.	Certificate of Incorporation of CTL	1																									
2.	Three Term Sheets	2																									
3.	Debenture Trust Deed	3																									
4.	Allotment resolutions	4																									
5.	Details of movable and immovable Properties	5																									
6.	Consolidated Excel Sheet giving details of ISINs	6																									
7.	Certificate of Registration	7																									
For Catalyst Trusteeship Ltd. 																											
Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i>																											
Name in BLOCK LETTERS : UMESH MANOHAR SALVI																											
Position with or in relation to creditor : Business Head																											
Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 351,83,53,027/- Rupees Three Fifty One Crore, Eighty Three Lakh, Fifty Three Thousand, Twenty Seven Only.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Three Term Sheets	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEESHIP LIMITED

Date: 16.12.2019

Place: Mumbai

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

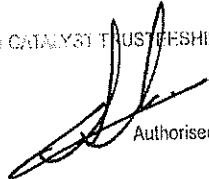
Claim to Administrator

Annexure-6

Pvt. Secured Sr. IX

ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07597	29.06.2012	62,90,00,000	29.06.2012	29.06.2022
INE202B07647	27.08.2012	25,00,00,000	27.08.2012	27.08.2022
INE202B07696	20.11.2012	2,40,00,00,000	12.12.2012	11.12.2022
	TOTAL	3,27,90,00,000		

FOR CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

06.02.2020

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (For on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra (East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim- Series-XII

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company attached as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		D	Redemption Premium
		TOTAL	
(Rupees One Thousand Eighty Five crore, Seven lakhs, Fifty Nine Thousand, Six Hundred Fourteen Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Total 25 Term Sheets issued by DHFL in respect of outstanding NCDs under each of the Tranches issued by DHFL from time to time under series XII are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs and dates of allotment, is attached. Annexure-6 . 2. Debenture Trust Deed (DTD) of 30.08.2013 executed by DHFL for Series- XII is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued Term Sheets from time to time under private placement secured Series-XII. 25 Term Sheets in respect of outstanding NCDs are attached as Annexure-2. 2. Debenture Trust Deed (DTD) dated 30.08.2013 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on Pari-passu basis with other secured lenders, in favor of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said term sheets from time to time. Total 25 Allotment Resolutions are attached as Annexure-4 . 4. Consolidated Excel Sheet giving details of ISINs and Allotment dates, is also attached as Annexure-6.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties attached as an Annexure-5 . 2. Value as mentioned in the security clause of various term sheets at Annexure-2. 3. Security has been created under the DTD on 30.08.2013 (Annexure-3). 4. Certificate of Registration of Charge dated 07.09.2013 Annexure 7 .	



Relevant Particulars

9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)		
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
		1.	Certificate of Incorporation	1
		2.	25 Term Sheets	2
		3.	Debenture Trust Deed	3
		4.	25 Allotment resolutions	4
		5.	Details of movable and immovable Properties	5
		6.	Consolidated Excel Sheet giving details of ISINs	6
		7.	Certificate of Registration	7

For Catalyst Trusteeship Ltd.

Rakhi

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS : Rakhi Kulkarni

Position with or in relation to creditor : Assistant Vice President

Address of person signing : Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Rakhi Sakham Kulkarni, Assitant Vice President, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 1085,07,59,614/- (Rupees One Thousand Eighty Five crore, Seven lakhs, Fifty Nine Thousand, Six Hundred Fourteen Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

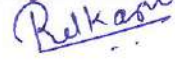
Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	25 Term Sheets	2
3.	Debenture Trust Deed	3
4.	25 Allotment resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 06.02.2020

Place: Pune

For Catalyst Trusteeship Limited


(Signature of the claimant)
Authorised Signatory

VERIFICATION

I, Rakhi Sakham Kulkarni, Assitant Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 6th day of February, 2020

For Catalyst Trusteeship Limited


(Signature of the claimant)
Authorised Signatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

Claim to Administrator

Annexure-6

Pvt. Secured Series-XII

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07845	25.09.2013	4,00,00,000	25.09.2013	25.09.2023
2	INE202B07852	20.09.2013	2,50,00,00,000	25.09.2013	24.09.2023
3	INE202B07878	25.09.2013	12,00,00,000	25.09.2013	25.09.2023
4	INE202B07886	25.09.2013	5,00,00,000	25.09.2013	25.09.2023
5	INE202B07894	31.10.2013	5,00,00,000	31.10.2013	31.10.2023
6	INE202B07902	01.10.2013	22,00,00,000	31.10.2013	31.10.2023
7	INE202B07928	22.11.2013	25,00,00,000	22.11.2013	22.11.2023
8	INE202B07936	11.02.2014	22,00,00,000	05.02.2014	05.02.2029
9	INE202B07944	11.02.2014	40,00,00,000	05.02.2014	05.02.2024
10	INE202B07951	11.02.2014	75,00,00,000	05.02.2014	05.02.2021
11	INE202B07993	21.03.2014	20,00,00,000	21.03.2014	21.03.2021
12	INE202B07AB7	20.03.2014	35,00,00,000	28.03.2014	28.03.2021
13	INE202B07AC5	20.03.2014	3,00,00,000	28.03.2014	28.03.2024
14	INE202B07AD3	28.03.2014	53,40,00,000	28.03.2014	28.03.2024
15	INE202B07AI2	30.04.2014	50,00,00,000	30.04.2014	30.04.2021
16	INE202B07AJ0	30.04.2014	5,00,00,000	30.04.2014	30.04.2021
17	INE202B07AX1	10.06.2014	20,00,00,000	10.06.2014	10.06.2024
18	INE202B07AY9	10.06.2014	15,00,00,000	10.06.2014	10.06.2021
19	INE202B07AZ6	12.06.2014	55,00,00,000	12.06.2014	12.06.2024
20	INE202B07BC3	18.06.2014	9,00,00,000	18.06.2014	18.06.2021
21	INE202B07BH2	24.06.2014	25,00,00,000	24.06.2014	24.06.2024
22	INE202B07BI0	14.08.2014	45,00,00,000	14.08.2014	14.08.2024
23	INE202B07BJ8	20.08.2014	5,00,00,000	20.08.2014	20.08.2024
24	INE202B07CL2	19.11.2014	75,00,00,000	19.11.2014	18.11.2019
25	INE202B07CM0	19.11.2014	15,00,00,000	19.11.2014	18.11.2024
		TOTAL	8,90,40,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XIV)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

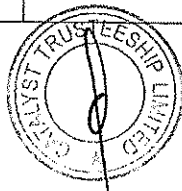
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Secured Series-XIV

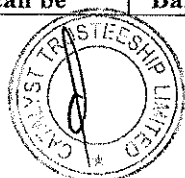
Madam/Sir,


Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262</p> <p>Certificate of Incorporation of the Company is attached herewith as Annexure-1.</p> <p>PAN of Debenture Trustee: AACCG4147R</p> <p>(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)</p>
3.	Address and email address of the financial creditor for correspondence	<p>Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com</p>



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
			1102,00,00,000
			64,53,40,156
			8,06,36,746
			1174,59,76,902
(Rupees One Thousand One Hundred Seventy Four Crores, Fifty Nine Lakh, Seventy Six Thousand, Nine Hundred Two Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Four Term Sheets issued by DHFL from time to time under Series XIV are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs and dates of redemption, is attached. Annexure-6 . 2. Debenture Trust Deed (DTD) of 19.12.2014 executed by DHFL for Series-XIV is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued four term sheets from time to time for NCDs under private placement secured Series-XIV (Annexure-2) 2. Debenture Trust Deed (DTD) dated 19.12.2014 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said term sheets from time to time. Four Allotment Resolutions are attached as Annexure-4 . Consolidated Excel Sheet giving details of ISINs and dates of redemption is also attached as Annexure-6.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5 . 2. Value as mentioned in the security clause of various term sheets, at Annexure-2. 3. Security has been created under the DTD on 19.12.2014 Annexure-3 4. Certificate of registration charge dated 05.01.2015 attached as Annexure-7 .	
9.	Details of the bank account to which the amount of the claim or any part thereof can be	Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited	



Relevant Particulars																											
	transferred pursuant to a resolution plan	Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																									
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Four Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Four Allotment Resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable and immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Consolidated Excel Sheet giving details of ISINs</td> <td>6</td> </tr> <tr> <td>7.</td> <td>Certificate of Registration</td> <td>7</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Four Term Sheets	2	3.	Debenture Trust Deed	3	4.	Four Allotment Resolutions	4	5.	Details of movable and immovable Properties	5	6.	Consolidated Excel Sheet giving details of ISINs	6	7.	Certificate of Registration	7	
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For Catalyst Trusteeship Ltd.  Authorized Signatory Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i> Name in BLOCK LETTERS : UMESH MANOHAR SALVI Position with or in relation to creditor : Business Head Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (**DHFL**), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.1174,59,76,902/- (**One Thousand One Hundred Seventy-Four Crores, Fifty-Nine Lakh, Seventy-Six Thousand, Nine Hundred Two Only**).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Four Term Sheets	2
3.	Debenture Trust Deed	3
4.	Four Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

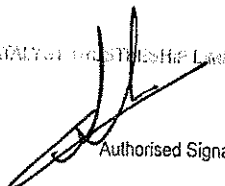
Claim to Administrator

Annexure-6

Pvt. Secured Sr. XIV

ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07EN4	27.04.2015	5,00,00,000	28.04.2015	28.04.2020
INE202B07EQ7	18.05.2015	5,62,00,00,000	20.05.2015	20.05.2020
INE202B07ER5	20.05.2015	4,85,00,00,000	21.05.2015	21.05.2020
INE202B07FH3	29.06.2015	50,00,00,000	03.07.2015	03.07.2020
	TOTAL	11,02,00,00,000		

For CAVALY of DEWAN HOUSING FINANCE CORPORATION LIMITED


Authorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XV)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

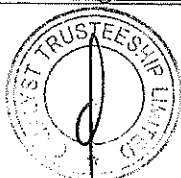
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Secured Series-XV

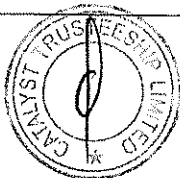
Madam/Sir,

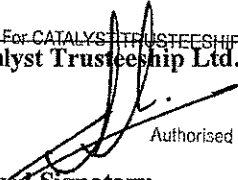
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
(Rupees Two Thousand Nine Hundred Fifty Nine Crore, Ten Lakhs, Two Thousand, Six Hundred Forty One only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Total 17 Term Sheets issued by DHFL from time to time in respect of outstanding NCDs under Series-XV are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs and dates of maturity is attached as Annexure-6 . 2. Debenture Trust Deed (DTD) of 26.05.2015 executed by DHFL in respect of Series-XV is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued 17 Term Sheets from time to time in respect of outstanding NCDs, under private placement secured Series-XV (Annexure-2) 2. Debenture Trust Deed (DTD) dated 26.05.2015 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said term sheets from time to time. Total 17 Allotment Resolutions are attached as Annexure-4 . Consolidated Excel Sheet giving details of ISINs is also attached (Annexure-6).	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable property as per DTD is attached as an Annexure-5 . 2. Value of security is as mentioned in the security clause of various Term Sheets issued under the Series-XV attached here as Annexure 2. 3. Security has been created under the DTD (Annexure-3). 4. Certificate of registration of charge dated 03.06.2015 – Annexure-7	



Relevant Particulars																											
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p><u>Note:</u> The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																									
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<p>For CATALYST TRUSTEESHIP LIMITED For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 2959,10,02,641 (Rupees Two Thousand Nine Hundred Fifty Nine Crore, Ten Lakhs, Two Thousand, Six Hundred Forty One only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	17 Term Sheets	2
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3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.
Claim to Administrator

Annexure-6

Pvt. Secured Sr. XV

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07ES3	29.05.2015	10,00,00,00,000	29.05.2015	29.05.2025
2	INE202B07FI1	07.07.2015	95,00,00,00,000	08.07.2015	08.07.2020
3	INE202B07FJ9	07.07.2015	2,05,00,00,00,000	08.07.2015	08.07.2025
4	INE202B07FO9	15.07.2015	50,00,00,00,000	16.07.2015	16.07.2020
5	INE202B07FP6	15.07.2015	1,10,00,00,00,000	16.07.2015	16.07.2020
6	INE202B07FQ4	15.07.2015	90,00,00,00,000	16.07.2015	16.07.2025
7	INE202B07FR2	05.08.2015	50,00,00,00,000	06.08.2015	06.08.2020
8	INE202B07FX0	20.08.2015	1,00,00,00,00,000	25.08.2015	25.08.2020
9	INE202B07FY8	20.08.2015	50,00,00,00,000	25.08.2015	25.08.2025
10	INE202B07FZ5	07.09.2015	10,00,00,00,000	08.09.2015	08.09.2020
11	INE202B07GA6	07.09.2015	15,00,00,00,000	08.09.2015	18.02.2021
12	INE202B07GE8	13.10.2015	3,00,00,00,000	30.10.2015	05.03.2021
13	INE202B07GF5	13.10.2015	1,37,00,00,00,000	30.10.2015	30.10.2020
14	INE202B07GG3	13.10.2015	15,00,00,00,000	30.10.2015	28.10.2022
15	INE202B07GH1	13.10.2015	1,05,00,00,00,000	30.10.2015	30.10.2025
16	INE202B07GI9	30.11.2015	5,00,00,00,00,000	30.11.2015	28.11.2025
17	INE202B07GJ7	12.01.2016	2,00,00,00,00,000	12.01.2016	12.1.2021
		TOTAL	27,35,00,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XVI)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To

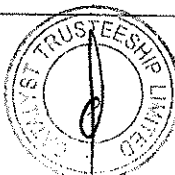
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Series-XVI

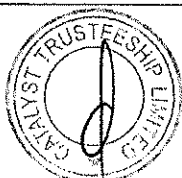
Madam/Sir,


Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
(Rupees Three Hundred Forty Six Crores, Ninety Lakhs, Ninety Four Thousand, Nine Hundred Fourteen only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Twelve Term Sheets issued by DHFL from time to time in respect of outstanding NCDs under Series-XVI, which are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs under the Series, is attached as Annexure-6 . 2. Debenture Trust Deed (DTD) dated 01.06.2016 executed by DHFL for Series-XVI is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued twelve Term Sheets from time to time in respect of outstanding NCDs under Series-XVI are attached as Annexure-2. 2. Debenture Trust Deed (DTD) dated 01.06.2016 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Term Sheets from time to time. Twelve Allotment Resolutions are attached as Annexure-4 . Consolidated Excel Sheet giving details of ISINs with Allotment dates, is also attached as Annexure-6.	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties are given at Annexure-5 . 2. Value of security is as mentioned in the security clause of various Term Sheets issued under the Series-XVI, attached as Annexure-2 . 3. Security has been created under the DTD on 01.06.2016 Annexure-3. 4. Certificate of registration charge 11.07.2016 Annexure-7.	



Relevant Particulars																											
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p>Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																									
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Twelve Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Twelve Allotment Resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable and immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Consolidated Excel Sheet giving details of ISINs</td> <td>6</td> </tr> <tr> <td>7.</td> <td>Certificate of Registration</td> <td>7</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Twelve Term Sheets	2	3.	Debenture Trust Deed	3	4.	Twelve Allotment Resolutions	4	5.	Details of movable and immovable Properties	5	6.	Consolidated Excel Sheet giving details of ISINs	6	7.	Certificate of Registration	7	
Sr. No.	Description	Annexure																									
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7.	Certificate of Registration	7																									
<p>For CATALYST TRUSTEESHIP LIMITED</p> <p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 346,90,94,914 (Rupees Three Hundred Forty Six Crores, Ninety Lakhs, Ninety Four Thousand, Nine Hundred Fourteen only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Twelve Term Sheets	2
3.	Debenture Trust Deed	3
4.	Twelve Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5(24) of the Code.

Date: 16.12.2019

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

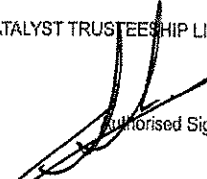
Claim to Administrator

Annexure-6

Pvt. Secured Sr. XVI

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07GK5	26.02.2016	50,00,00,000	08.03.2016	08.03.2021
2	INE202B07GL3	14.03.2016	5,50,00,000	15.03.2016	23.07.2021
3	INE202B07GN9	17.03.2016	25,00,00,000	23.03.2016	23.03.2026
4	INE202B07GP4	22.03.2016	60,00,00,000	23.03.2016	20.09.2019
5	INE202B07GS8	04.04.2016	25,00,00,000	05.04.2016	20.09.2019
6	INE202B07GT6	07.04.2016	33,20,00,000	25.04.2016	23.04.2021
7	INE202B07GU4	07.04.2016	11,50,00,000	25.04.2016	24.04.2026
8	INE202B07GY6	03.06.2016	20,00,00,000	03.06.2016	03.06.2026
9	INE202B07HA4	08.06.2016	35,00,00,000	10.06.2016	10.06.2026
10	INE202B07HF3	17.06.2016	50,00,00,000	17.06.2016	16.04.2020
11	INE202B07HG1	17.06.2016	4,00,00,000	17.06.2016	17.06.2021
12	INE202B07HH9	17.06.2016	1,10,00,000	17.06.2016	17.06.2026
		TOTAL	3,20,30,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorized Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XVII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

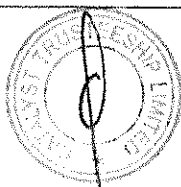
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Secured Series - XVII

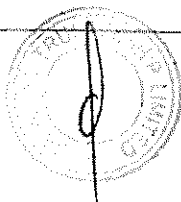
Madam/Sir,

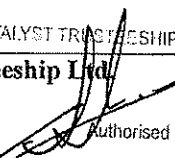
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
(Rupees Four Hundred Seventy-Six Crore, Ninety-One Lakhs, Thirty Thousand, Three Hundred Eighty Nine Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Five Term Sheets issued by DHFL from time to time in respect of NCDS outstanding under different Tranches under Series-XVII are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs is attached. Annexure-6 . 2. Debenture Trust Deed (DTD) of 21.10.2016 executed by DHFL for Series-XVII is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued five Term Sheets from time to time in respect of NCDs issued under different Tranches under Series-XVII are attached (Annexure-2). 2. Debenture Trust Deed (DTD) dated 21.10.2016 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Term Sheets from time to time. Five Allotment Resolutions are attached as Annexure-4 . Consolidated Excel Sheet giving details of ISINs under Series is at Annexure-6 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5 . 2. Value of security is as mentioned in the security clause of various Term Sheets issued under the Series-XVII is at Annexure-2 . 3. Security has been created under the DTD on 21.10.2016 (Annexure-3). 4. Certificate of Registration Charge dated 01.11.2016 is at Annexure-7 .	



Relevant Particulars																											
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p>Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																									
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Five Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Five Allotment Resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable and immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Consolidated Excel Sheet giving details of ISINs</td> <td>6</td> </tr> <tr> <td>7.</td> <td>Certificate of Registration</td> <td>7</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Five Term Sheets	2	3.	Debenture Trust Deed	3	4.	Five Allotment Resolutions	4	5.	Details of movable and immovable Properties	5	6.	Consolidated Excel Sheet giving details of ISINs	6	7.	Certificate of Registration	7	
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<p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.476,91,30,389/- **Four Hundred Seventy-Six Crore, Ninety-One Lacks, Thirty Thousand, Three Hundred Eighty Nine Only.**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Five Term Sheets	2
3.	Debenture Trust Deed	3
4.	Five Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

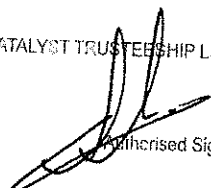
Claim to Administrator

Annexure-6

Pvt. Secured Sr. XVII

ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07HJ5	28.07.2016	2,74,00,00,000	28.07.2016	28.07.2021
INE202B07IE4	18.08.2016	1,25,00,00,000	22.08.2016	20.08.2021
INE202B07IG9	18.08.2016	6,30,00,000	22.08.2016	23.07.2019
INE202B07IH7	18.08.2016	2,50,00,000	22.08.2016	05.08.2019
INE202B07II5	18.08.2016	11,00,00,000	22.08.2016	06.08.2019
	TOTAL	4,18,80,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

FORM C**SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series XVIII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To

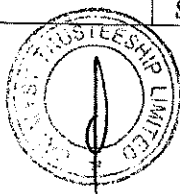
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim.

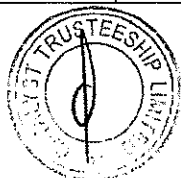
Madam/Sir,

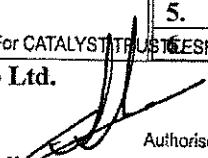
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262</p> <p>Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1.</p> <p>PAN of Debenture Trustee: AACCG4147R</p> <p>(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC,2016)</p>



Relevant Particulars																	
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com															
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table> <tr> <th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr> <tr> <td>A</td><td>Outstanding principal</td><td>1500,00,00,000</td></tr> <tr> <td>B</td><td>Interest / step-up as per term sheets</td><td>91,39,72,603</td></tr> <tr> <td>C</td><td>Default / Penal / Additional Interest</td><td>-</td></tr> <tr> <td colspan="2">TOTAL</td><td>1591,39,72,603</td></tr> </table> <p>(Rupees One Thousand Five Hundred Ninety-One Crore, Thirty-Nine Lakh, Seventy-Two Thousand, Six Hundred Three Only)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	1500,00,00,000	B	Interest / step-up as per term sheets	91,39,72,603	C	Default / Penal / Additional Interest	-	TOTAL		1591,39,72,603
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding principal	1500,00,00,000															
B	Interest / step-up as per term sheets	91,39,72,603															
C	Default / Penal / Additional Interest	-															
TOTAL		1591,39,72,603															
5.	Details of documents by reference to which the debt can be substantiated	<p>1. Term sheet issued on 28.02.2017 by DHFL for issue of secured Series-XVIII is attached as Annexure-2.</p> <p>2. Debenture Trust Deed (DTD) executed on 23.02.2017 by DHFL in respect of secured Series- XVIII is attached as Annexure-3.</p>															
6.	Details of how and when debt incurred	<p>1. DHFL has issued term sheet on 28.02.2017 under private placement secured series-XVIII same is attached as Annexure-2</p> <p>2. Debenture Trust Deed (DTD) dated 23.02.2017 executed by Dewan Housing Finance Corporation Ltd thereby Hypothecating, inter-alia, its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.</p> <p>3. DHFL has allotted NCDs under the said term sheet on 01.03.2017, allotment resolution is attached as Annexure-4.</p>															
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>Nil</p> <p>(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. “financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)</p>															
8.	Details of any security held, the value of the security, and the date it was given	<p>1. All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD is attached as an Annexure 5.</p> <p>2. Value of security is as mentioned in the security clause of various term sheet issued under the Series-XVIII, attached here as Annexure 2.</p> <p>3. Security has been created under the DTD on 23.02.2017 Annexure 3.</p> <p>4. Certificate of registration charge 23.02.2017 Annexure 6.</p>															



Relevant Particulars																								
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment resolution</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Movable and Immovable Property</td> <td>5</td> </tr> <tr> <td></td> <td>Certificate of Registration</td> <td>6</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation	1	2.	Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment resolution	4	5.	Movable and Immovable Property	5		Certificate of Registration	6	
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5.	Movable and Immovable Property	5																						
	Certificate of Registration	6																						
For Catalyst Trusteeship Ltd. Authorized Signatory  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor] Name in BLOCK LETTERS : UMESH MANOHAR SALVI Position with or in relation to creditor : Business Head Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

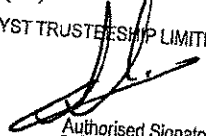
1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.1591,39,72,603/- (**Rupees One Thousand Five Hundred Ninety-One Crore, Thirty-Nine Lakh, Seventy-Two Thousand, Six Hundred Three Only.**)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4
5.	Moveable and Immovable Property	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date:16.12.2019

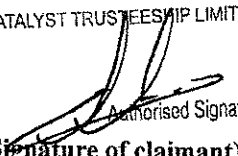
Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXI)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

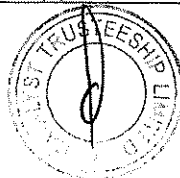
Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim-Series- XXI

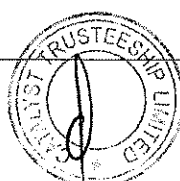
Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)



Relevant Particulars																		
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com																
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding principal</td><td>125,00,00,000</td></tr><tr><td>B</td><td>Interest / step-up as per term sheets</td><td>24,02,05,171</td></tr><tr><td>C</td><td>Default / Penal / Additional Interest</td><td>33,99,396</td></tr><tr><td></td><td>TOTAL</td><td>149,36,04,567</td></tr></table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	125,00,00,000	B	Interest / step-up as per term sheets	24,02,05,171	C	Default / Penal / Additional Interest	33,99,396		TOTAL	149,36,04,567	(Rupees One Hundred Forty Nine Crore, Thirty-Six Lakhs, Four Thousand, Five Hundred Sixty Seven Only)
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding principal	125,00,00,000																
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C	Default / Penal / Additional Interest	33,99,396																
	TOTAL	149,36,04,567																
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued by DHFL on 24.07.2017 under Series-XXI is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) dated 18.09.2017 executed by DHFL for Series- XVII is attached as Annexure-3 .																
6.	Details of how and when debt incurred	1. DHFL has issued Term Sheet on 24.07.2017 for NCDs under private placement secured Series-XVIII, which is attached as Annexure-2. 2. Debenture Trust Deed (DTD) dated 18.09.2017 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Term Sheet on 26.07.2017. Allotment Resolution is attached as Annexure-4 .																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. “financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).																
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD, are attached as Annexure-5 . 2. Value of security is as mentioned in the security clause of Term Sheet issued under the Series-XXI, attached as Annexure-2. 3. Security has been created under the DTD on 18.09.2017 (Annexure-3). 4. Certificate of Registration of Charge dated 31.10.2017 is at Annexure-6 .																



Relevant Particulars																								
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC00000039</p> <p>Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment Resolution</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable & immovable Properties charged</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Certificate of Registration</td> <td>6</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment Resolution	4	5.	Details of movable & immovable Properties charged	5	6.	Certificate of Registration	6	
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<p>For Catalyst Trusteeship Ltd.</p> <p><i>Authorized Signatory</i></p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.149,36,04,567 (One Hundred Forty-Nine Crore, Thirty-Six Lakhs, Four Thousand, Five Hundred Sixty-Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable & immovable Properties charged	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXII)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

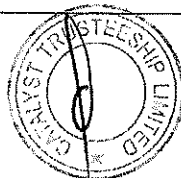
Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Series-XXII

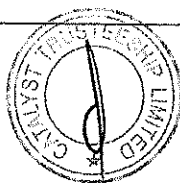
Madam/Sir,

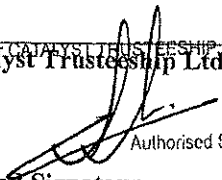
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		(Rupees Ninety-Seven Crore, Fifty-Six Lakh, Sixty-Seven Thousand, Seventy-Seven Only)	
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued by DHFL on 19.12.2017 for NCDs under Series-XXII is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) of 20.12.2017 executed by DHFL for NCDs under Series-XXII is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued Term Sheet on 19.12.2017 for NCDs under privately placed secured Series-XVIII, which is attached as Annexure-2 2. Debenture Trust Deed (DTD) dated 20.12.2017 executed by DHFL thereby hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Term Sheet on 22.12.2017. Allotment Resolution is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD, is attached as Annexure-5 . 2. Value of security is as mentioned in the security clause of Term Sheet issued under Series-XXII is attached as Annexure-2. 3. Security has been created under the DTD on 20.12.2017 (Annexure-3). 4. Certificate of Registration of charge dated 27.09.2011 – Annexure-6 .	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	



Relevant Particulars			
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment Resolution
		5.	Details of movable and immovable Properties
		6.	Certificate of Registration
<p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>			

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 97,56,67,077/- (Ninety-Seven Crore, Fifty-Six Lakh, Sixty-Seven Thousand, Seventy-Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

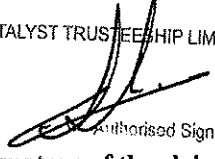
Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable and immovable Properties	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

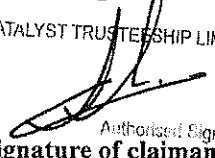

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holders of DHFL under Secured Series-XXIII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To,

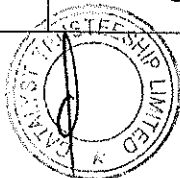
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Series-XXIII

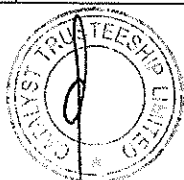
Madam/Sir,


Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL). The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		250,00,00,000	
		19,84,35,459	
		61,50,647	
		270,45,86,106	
(Rupees Two Hundred Seventy Crore, Forty-Five Lakh, Eighty-Six Thousand, One Hundred Six Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued by DHFL on 12.03.2018 for NCDs under Series-XXIII is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) of 12.06.2018 executed by DHFL for NCDs under Series-XXIII is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued term sheet on 12.03.2018 for NCDS under Series-XVIII, which is attached as Annexure-2. 2. Debenture Trust Deed (DTD) dated 12.06.2018 executed by DHFL thereby hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said term sheet on 14.03.2018. Allotment Resolutions is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD, is attached as Annexure-5 . 2. Value of security is as mentioned in the security clause of Term Sheet issued under the Series-XXIII, attached as Annexure-2. 3. Security has been created under the DTD on 12.06.2018 (Annexure-3). 4. Certificate of Registration charge dated 18.07.2018 – Annexure-6	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	



Relevant Particulars			
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment Resolution
		5.	Details of movable and immovable Properties
		6.	Certificate of Registration
<p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor: Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>			

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (**DHFL**), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 270,45,86,106/- (**Two Hundred Seventy Crore, Forty-Five Lakh, Eighty-Six Thousand, One Hundred Six Only**).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

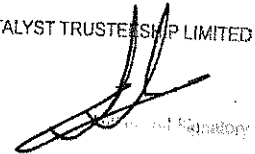
Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable and immovable Properties	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED




(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series XXIV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

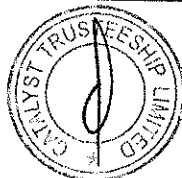
Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Series-XXIV

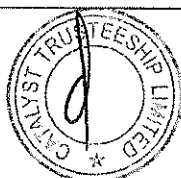
Madam/Sir,

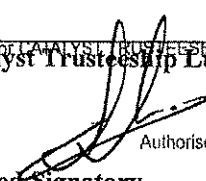
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of CTL attached as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)



Relevant Particulars			
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com	
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		3700,00,00,000	
		219,26,59,001	
		8,93,73,138	
		3928,20,32,139	
(Rupees Three Thousand Nine Hundred Twenty-Eight Crore, Twenty Lakh, Thirty-Two Thousand, One Hundred Thirty-Nine Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Four Term Sheets issued by DHFL in respect of outstanding NCDs under Series-XXIV are attached as Annexure-2 . Consolidated Excel Sheet giving details of ISINs under the said Series, is attached. Annexure-6 . 2. Debenture Trust Deed (DTD) dated 23.11.2018 executed by DHFL for NCDs under Series-XXIV is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued four Term Sheets from time to time in respect of outstanding NCDs under Series-XXIV (Annexure-2). 3. Debenture Trust Deed (DTD) dated 23.11.2018 executed by DHFL thereby hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Term Sheets from time to time. Four Allotment Resolutions are attached as Annexure-4 . Consolidated Excel Sheet giving details of ISINs under the said Series is also attached (Annexure-6).	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. “financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in of DTD). Details of movable and immovable property as per DTD is attached as an Annexure-5 . 2. Value of security is as mentioned in the security clause of various term sheets issued under the series XXIV, attached here as Annexure-2. 4. Security has been created as per DTD on 23.11.2018 (Annexure-3). 5. Certificate of Registration of charge dated 02.01.2019 – Annexure-7 .	



Relevant Particulars																											
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																									
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Four Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Four Allotment Resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable and immovable Properties</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Consolidated Excel Sheet giving details of ISINs</td> <td>6</td> </tr> <tr> <td>7.</td> <td>Certificate of Registration</td> <td>7</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Four Term Sheets	2	3.	Debenture Trust Deed	3	4.	Four Allotment Resolutions	4	5.	Details of movable and immovable Properties	5	6.	Consolidated Excel Sheet giving details of ISINs	6	7.	Certificate of Registration	7	
Sr. No.	Description	Annexure																									
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7.	Certificate of Registration	7																									
For Catalyst Trusteeship Ltd.  Authorized Signatory Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i>																											
Name in BLOCK LETTERS : UMESH MANOHAR SALVI																											
Position with or in relation to creditor : Business Head																											
Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																											

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 3928,20,32,139/- Rupees Three Thousand Nine Hundred Twenty-Eight Crore, Twenty Lakh, Thirty-Two Thousand, One Hundred Thirty-Nine Only
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Four Term Sheets	2
3.	Debenture Trust Deed	3
4.	Four Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

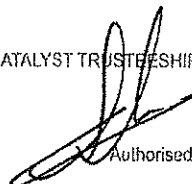
Claim to Administrator

Annexure-6

Pvt. Secured Sr. XXIV

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07JK9	23.08.2018	5,00,00,00,000	28.08.2018	26.08.2022
2	INE202B07JL7	28.08.2018	2,50,00,00,000	31.08.2018	31.08.2022
3	INE202B07JM5	03.09.2018	17,00,00,00,000	06.09.2018	06.09.2021
4	INE202B07JN3	30.10.2018	12,50,00,00,000	02.11.2018	02.11.2021
		TOTAL	37,00,00,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

FORM C**SUBMISSION OF CLAIM BY FINANCIAL CREDITORS**

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

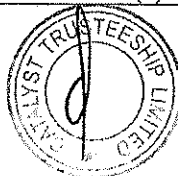
Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Secured Series – XXV

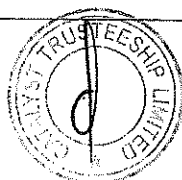
Madam/Sir,

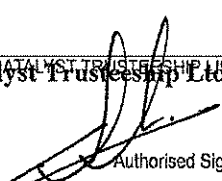
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1 . PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC,2016)



Relevant Particulars																		
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com																
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding principal</td><td>1500,00,00,000</td></tr><tr><td>B</td><td>Interest / step-up as per term sheets</td><td>82,38,69,452</td></tr><tr><td>C</td><td>Default / Penal / Additional Interest</td><td>2631734</td></tr><tr><td colspan="2">TOTAL</td><td>1582,65,01,186</td></tr></table> <p>(Rupees One Thousand Five Hundred Eighty-Two Crore, Sixty-Five Lakhs, One Thousand, One Hundred Eighty Six only)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	1500,00,00,000	B	Interest / step-up as per term sheets	82,38,69,452	C	Default / Penal / Additional Interest	2631734	TOTAL		1582,65,01,186	
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding principal	1500,00,00,000																
B	Interest / step-up as per term sheets	82,38,69,452																
C	Default / Penal / Additional Interest	2631734																
TOTAL		1582,65,01,186																
5.	Details of documents by reference to which the debt can be substantiated	<p>1. Term Sheet issued by DHFL on 05.11.2018 in respect of NCDs under Series-XXV is attached as Annexure-2.</p> <p>2. Debenture Trust Deed (DTDs) & Amendment Deed executed on 06.11.2018 & 12.11.2018 respectively by DHFL in respect of NCDs under Series-XXV is attached as Annexure-3.</p>																
6.	Details of how and when debt incurred	<p>1. DHFL has issued Term Sheet on 05.11.2018 in respect of NCDs issued under secured Series-XXV is attached as Annexure-2.</p> <p>2. Debenture Trust Deed (DTD) dated 06.11.2018 executed by DHFL thereby hypothecating its present and future Loan Receivables on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.</p> <p>3. DHFL has allotted NCDs on 16.11.2018, under the said Term Sheet. Allotment Resolutions is attached as Annexure-4.</p>																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. “financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).</p>																
8.	Details of any security held, the value of the security, and the date it was given	<p>1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5.</p> <p>2. Value of security is as mentioned in the security clause of Term Sheet issued under the Series-XXV, attached as Annexure-2.</p> <p>3. Security has been created as per DTD on 06.11.2018 (Annexure-3).</p> <p>4. Certificate of registration & Modification charge 12.11.2018 & 13.11.2018 attached as Annexure-6.</p>																



Relevant Particulars																								
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment Resolution</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Details of movable & immovable properties charged</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Certificate of Registration & Modification Certificate</td> <td>6</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation	1	2.	Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment Resolution	4	5.	Details of movable & immovable properties charged	5	6.	Certificate of Registration & Modification Certificate	6	
Sr. No.	Description	Annexure																						
1.	Certificate of Incorporation	1																						
2.	Term Sheet	2																						
3.	Debenture Trust Deed	3																						
4.	Allotment Resolution	4																						
5.	Details of movable & immovable properties charged	5																						
6.	Certificate of Registration & Modification Certificate	6																						
<p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory <i>(Signature of financial creditor or person authorised to act on his behalf)</i> <i>[Please enclose the authority if this is being submitted on behalf of the financial creditor]</i></p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 1582,65,01,186 ((Rupees One Thousand Five Hundred Eighty-Two Crore, Sixty-Five Lakhs, One Thousand, One Hundred Eighty Six only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable and immovable properties charged	5
6.	Certificate of Registration & Modification Certificate	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Public Issue-1)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To

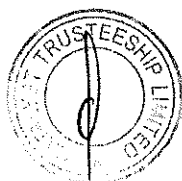
Shri. R. Subramaniakumar,
 Resolution Professional/Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:
 6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Public Issue-I

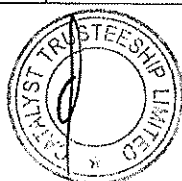
Madam/Sir,

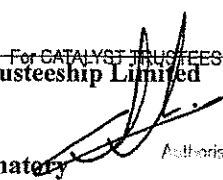
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity of Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262</p> <p>Certificate of Incorporation Annexure-1.</p> <p>PAN of Debenture Trustee: AACCG4147R</p> <p>(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 (6A) (a) of IBC, 2016)</p>



Relevant Particulars																		
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com																
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount (Rs.)</th></tr><tr><td>A</td><td>Outstanding Principal</td><td>4000,00,00,000</td></tr><tr><td>B</td><td>Interest / step-up as per term sheets</td><td>495,38,48,704</td></tr><tr><td>C</td><td>Default / Penal / Additional Interest</td><td>14,52,92,888</td></tr><tr><td colspan="2">TOTAL</td><td>4509,91,41,592</td></tr></table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	4000,00,00,000	B	Interest / step-up as per term sheets	495,38,48,704	C	Default / Penal / Additional Interest	14,52,92,888	TOTAL		4509,91,41,592	(Rupees Four thousand five hundred nine crore, ninety one lacs, forty one thousand, five hundred and ninety two only)
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding Principal	4000,00,00,000																
B	Interest / step-up as per term sheets	495,38,48,704																
C	Default / Penal / Additional Interest	14,52,92,888																
TOTAL		4509,91,41,592																
5.	Details of documents by reference to which the debt can be substantiated	1. Tranche Prospectus issued by DHFL on 26.07.2016 under Public Issue-1 is attached as Annexure-2 . Consolidated excel sheet of ISINs attached as Annexure-5 . 2. Debenture Trust Deed (DTD) executed by DHFL on 12.08.2016 and 1 st Amendment to Debenture Trust Deed dated 16.08.2016 attached as Annexure-3 and Annexure-3A respectively.																
6.	Details of how and when debt incurred	1. DHFL has issued Tranche Prospectus on 26.07.2016 under secured Public Issue-1 for Rs.4,000 cr. same is attached as Annexure-2 (as mentioned in point No. 5) 2. Debenture Trust Deed (DTD) dated 12.08.2016 executed by Dewan Housing Finance Corporation Ltd thereby Hypothecating, inter-alia, its present and future Loan Receivables on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the said Tranche Prospectus on 16.08.2016. Allotment Resolution attached as Annexure-4 .																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	-- NIL -- (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, of mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder, which may be set-off against the claim.)																
8.	Details of any security held, the value of the security, and the date it was given	1. Charge on all loan receivables of the company on pari-passu basis with secured lenders (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)																



Relevant Particulars																														
		<p>2. Value of security is as mentioned in the security clause of Tranche Prospectus issued under the Public Issue-1 (Annexure-2).</p> <p>3. Security has been created under the DTD on 12.08.2016(Annexure-3).</p> <p>4. Certificates of Registration of charge – Annexure-6 and Annexure-6A.</p>																												
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p>Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																												
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of Debenture Trustee</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Tranche Prospectus with Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>1st Amendment to Debenture Trust Deed</td> <td>3A</td> </tr> <tr> <td>5.</td> <td>Allotment resolutions</td> <td>4</td> </tr> <tr> <td>6.</td> <td>Consolidated Sheet of ISINs</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Certificate of Registration of Charge</td> <td>6</td> </tr> <tr> <td>8.</td> <td>Certificate of Registration of Modification of Charge</td> <td>6A</td> </tr> </tbody> </table>		Sr. No.	Description	Annexure	1.	Certificate of Incorporation of Debenture Trustee	1	2.	Tranche Prospectus with Term Sheet	2	3.	Debenture Trust Deed	3	4.	1 st Amendment to Debenture Trust Deed	3A	5.	Allotment resolutions	4	6.	Consolidated Sheet of ISINs	5	6.	Certificate of Registration of Charge	6	8.	Certificate of Registration of Modification of Charge	6A
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1.	Certificate of Incorporation of Debenture Trustee	1																												
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6.	Certificate of Registration of Charge	6																												
8.	Certificate of Registration of Modification of Charge	6A																												
<p>For Catalyst Trusteeship Limited</p> <p> Authorized Signatory</p> <p>(Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																														

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs.4509,91,41,592/- (Rupees Four thousand five hundred nine crore, ninety one lacs, forty one thousand, five hundred and ninety two only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of Debenture Trustee	1
2.	Tranche Prospectus with Term Sheet	2
3.	Debenture Trust Deed	3
4.	1 st Amendment to Debenture Trust Deed	3A
5.	Allotment resolutions	4
6.	Consolidated Sheet of ISINs	5
6.	Certificate of Registration of Charge	6
8.	Certificate of Registration of Modification of Charge	6A

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019
Place: Mumbai

For CATALYST

TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai, on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

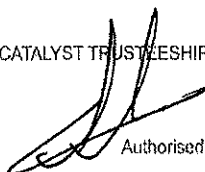
Claim to Administrator

Annexure-5

Public Issue-1

ISINs	Date of Tranche Prospectus	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07HK3	26.07.2016	66,70,000	16.08.2016	16.08.2019
INE202B07HL1	26.07.2016	16,09,48,000	16.08.2016	16.08.2019
INE202B07HM9	26.07.2016	33,62,000	16.08.2016	16.08.2021
INE202B07HN7	26.07.2016	10,75,94,000	16.08.2016	16.08.2021
INE202B07HO5	26.07.2016	48,34,000	16.08.2016	16.08.2026
INE202B07HP2	26.07.2016	44,53,96,000	16.08.2016	16.08.2026
INE202B07HQ0	26.07.2016	9,46,28,00,000	16.08.2016	16.08.2019
INE202B07HR8	26.07.2016	60,83,87,000	16.08.2016	16.08.2019
INE202B07HS6	26.07.2016	2,68,60,39,000	16.08.2016	16.08.2021
INE202B07HT4	26.07.2016	1,86,55,54,000	16.08.2016	16.08.2021
INE202B07HU2	26.07.2016	3,67,33,79,000	16.08.2016	16.08.2026
INE202B07HV0	26.07.2016	20,36,05,72,000	16.08.2016	16.08.2026
INE202B07HW8	26.07.2016	10,12,000	16.08.2016	16.08.2019
INE202B07HX6	26.07.2016	17,82,41,000	16.08.2016	16.08.2019
INE202B07HZ1	26.07.2016	11,57,07,000	16.08.2016	16.08.2021
INE202B07IA2	26.07.2016	2,16,000	16.08.2016	16.08.2026
INE202B07IB0	26.07.2016	13,82,32,000	16.08.2016	16.08.2026
INE202B07IC8	26.07.2016	16,16,88,000	16.08.2016	16.08.2019
INE202B07ID6	26.07.2016	1,93,69,000		16.08.2019
	TOTAL	40,00,00,00,000		

For CATALYST TRUSTSHIP LIMITED


Authorised Signatory

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Public Issue-II)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,
Resolution Professional/Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Public Issue-II

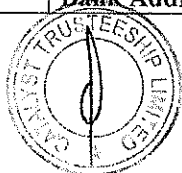
Madam/Sir,

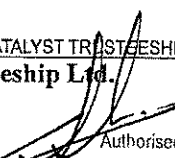
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 (6A) (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding Principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
			Amount (Rs.)
			100,00,00,00,000/-
			11,69,29,56,970/-
			31,73,64,277/-
			11,201,03,21,247/-
(Rupees Eleven thousand two hundred one crore, three lacs, twenty one thousand, two hundred forty seven only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Tranche Prospectus issued by DHFL on 25.08.2016 under Public Issue-II is attached as Annexure-2 . Consolidated Sheet of ISINs is attached as Annexure-5 . 2. Debenture Trust Deed (DTD) dated 06.09.2016 executed by DHFL attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL has issued Tranche Prospectus on 25.08.2016 under secured Public Issue-II (Annexure-2) 2. Debenture Trust Deed (DTD) dated 06.09.2016 executed by DHFL thereby hypothecating its present and future Loan Receivables on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. 3. DHFL has allotted NCDs under the Tranche Prospectus on 09.09.2016. Allotment Resolution attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	-- Nil -- (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per Section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.) 2. Value of security is as mentioned in the security clause of Tranche Prospectus issued under the Public Issue-II (Annexure-2). 3. Security has been created under the DTD on 06.09.2016 (Annexure-3). 4. ROC certificated dated 09.09.2016 is attached as Annexure-6 .	
9.	Details of the bank account to which the amount of the claim or any part thereof can be	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch	



Relevant Particulars																								
	transferred pursuant to a resolution plan	Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Tranche Prospectus with Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment Resolution</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Consolidated Sheet of ISINs</td> <td>5</td> </tr> <tr> <td>6.</td> <td>Certificate of Registration of Charge</td> <td>6</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation	1	2.	Tranche Prospectus with Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment Resolution	4	5.	Consolidated Sheet of ISINs	5	6.	Certificate of Registration of Charge	6	
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For CATALYST TRUSTEESHIP LIMITED For Catalyst Trusteeship Ltd.																								
Authorized Signatory  Authorised Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]																								
Name in BLOCK LETTERS : UMESH MANOHAR SALVI																								
Position with or in relation to creditor : Business Head																								
Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune-411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs. 11,201,03,21,247/- (Rupees Eleven thousand two hundred one crore, three lacs, twenty one thousand, two hundred forty seven only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4
5.	Consolidated Sheet of ISINs	5
6.	Certificate of Registration	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

Claim to Administrator

Annexure-5

Public Issue-2

ISINs	Date of Tranche Prospectus	Amount	Date of Allotment	Date Of Redemption
INE202B07IJ3	25.08.2016	25,36,77,65,000	09.09.2016	09.09.2019
INE202B07IK1	25.08.2016	10,71,87,85,000	09.09.2016	09.09.2019
INE202B07IL9	25.08.2016	3,69,92,90,000	09.09.2016	09.09.2021
INE202B07IM7	25.08.2016	2,92,08,83,000	09.09.2016	09.09.2021
INE202B07IN5	25.08.2016	16,61,01,66,000	09.09.2016	09.09.2023
INE202B07IO3	25.08.2016	40,68,31,11,000	09.09.2016	09.09.2023
	TOTAL	1,00,00,00,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

CTL Claim No-19

Public Issue-III

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under **Public Issue III**)

Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,

Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

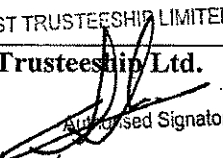
Subject: Submission of claim and proof of claim – Public Issue-III

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL) in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of the Company is attached herewith as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85,

Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding Principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		D	Legal expenses incurred so far by DT*
			TOTAL
			10944,78,63,000
			477,74,13,712
			50,35,22,825
			10,00,000
			11472,97,99,537
		*(Amount represents only advance against final bills of Legal Counsel and expenses to be paid)	
		(Rupees Eleven Thousand Four Hundred Seventy Two crore, Ninety Seven Lakh, Ninety Nine Thousand, Five Hundred Thirty Seven only)	
5.	Details of documents by reference to which the debt can be substantiated	1. Tranche Prospectus issued by DHFL on 14.05.2018 under Public Issue-III is attached as Annexure-2 . Consolidated Sheet of ISINs is attached as Annexure-5 .	
		2. Debenture Trust Deed (DTD) dated 30.05.2018 executed by DHFL attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. DHFL issued Tranche Prospectus on 14.05.2018 for Public Issue-III (Annexure-2)	
		2. Debenture Trust Deed (DTD) dated 30.05.2018 executed by DHFL thereby Hypothecating, its present and future Loan Receivables on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.	
		3. DHFL has allotted NCDs under the said term sheet on 04.06.2018. Allotment resolutions attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	-- NIL --	
		(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	1. Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)	
		2. Value of security is as mentioned in the security clause of Tranche Prospectus issued under the Public Issue III (Annexure-2).	
		3. Security has been created under the DTD on 30.05.2018 (Annexure-3).	

Relevant Particulars																								
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p><u>Note:</u> The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																						
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Tranche Prospectus with Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment resolutions</td> <td>4</td> </tr> <tr> <td>5.</td> <td>Consolidated Sheet of ISINs</td> <td>5</td> </tr> <tr> <td>6.</td> <td>ROC</td> <td>6</td> </tr> </tbody> </table>		Sr. No.	Description	Annexure	1.	Certificate of Incorporation	1	2.	Tranche Prospectus with Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment resolutions	4	5.	Consolidated Sheet of ISINs	5	6.	ROC	6
Sr. No.	Description	Annexure																						
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6.	ROC	6																						
<p>For CATALYST TRUSTEESHIP LIMITED</p> <p>For Catalyst Trusteeship Ltd.</p> <p> Authorized Signatory</p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>																								

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 11472,97,99,537 (Rupees Eleven Thousand Four Hundred Seventy Two crore, Ninety Seven Lakh, Ninety Nine Thousand, Five Hundred Thirty Seven only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Tranche Prospectus with Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions	4
5.	Consolidated Sheet of ISINs	5
6.	ROC	6

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under Section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

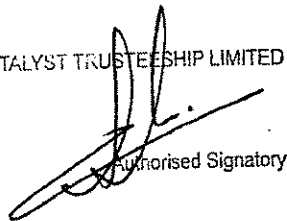
Claim to Administrator

Annexure-5

Public Issue-III

ISINs	Date of Tranche Prospectus	Amount	Date of Allotment	Date Of Redemption
INE202B07IY2	14.05.2018	58,40,06,03,000	04.06.2018	04.06.2021
INE202B07IZ9	14.05.2018	3,96,38,75,000	04.06.2018	04.06.2023
INE202B07JA0	14.05.2018	10,51,40,69,000	04.06.2018	04.06.2023
INE202B07JB8	14.05.2018	1,75,40,00,000	04.06.2018	04.06.2025
INE202B07JJ1	14.05.2018	1,21,38,79,000	04.06.2018	04.06.2025
INE202B07JC6	14.05.2018	4,58,94,40,000	04.06.2018	04.06.2028
INE202B07JD4	14.05.2018	1,06,87,60,000	04.06.2018	04.06.2028
INE202B07JE2	14.05.2018	1,60,51,27,000	04.06.2018	04.06.2028
INE202B07JF9	14.05.2018	57,37,21,000	04.06.2018	04.06.2021
INE202B07JG7	14.05.2018	1,92,15,000	04.06.2018	04.06.2023
INE202B07JH5	14.05.2018	73,04,68,000	04.06.2018	04.06.2023
INE202B07JI3	14.05.2018	25,01,47,06,000	04.06.2018	04.06.2024
	TOTAL	1,09,44,78,63,000		

For CATALYST TRUSTEESHIP LIMITED



Authorized Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-III)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
 Resolution Professional / Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:

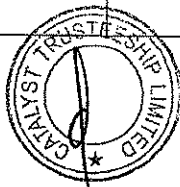
6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

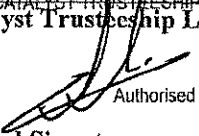
Subject: Submission of claim and proof of claim – Unsecured Series-III

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

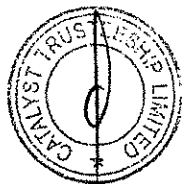
Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		175,00,00,000	
		12,40,30,665	
		11,26,023	
		187,51,56,688	
(Rupees One Hundred Eighty Seven Crore, Fifty One Lakh, Fifty Six Thousand, Six Hundred Eighty-eight Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Disclosure Document with Term sheet issued on 01.12.2010 by DHFL for Unsecured NCDs under Series-III, is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 23.11.2010 by DHFL for Unsecured NCDs under Series-III is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. Disclosure Document with Term sheet issued on 01.12.2010 by DHFL for Unsecured NCDs under Series-III, is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 23.11.2010 by DHFL for Unsecured NCDs under Series-III is attached as Annexure-3 . 3. DHFL allotted Unsecured NCDs on 24.11.2010 under the said Disclosure Document / Term Sheet. Allotment Resolutions attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim	NIL <u>(Note:</u> This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 <u>Note:</u> The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
		2.	Disclosure Document including Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment resolutions
		Annexure	
		1	
		2	
		3	
		4	
For CATALYST TRUSTEESHIP LIMITED For Catalyst Trusteeship Ltd.  Authorized Signatory Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor	: Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 187,51,56,688/- Rupees One Hundred Eighty Seven Crore, Fifty One Lakh, Fifty Six Thousand, Six Hundred Eighty-eight Only
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Disclosure Document with Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

For CATALYST TRUSTEESHIP LIMITED
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-IV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

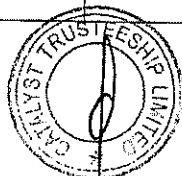
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-IV

Madam/Sir,

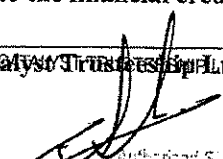
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		150,00,00,000	
		11,24,64,755	
		9,68,685	
		161,34,33,440	
(Rupees One Hundred Sixty One Crore, Thirty Four Lakh, Thirty Three Thousand, Four Hundred Forty Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Disclosure Document including Term sheet issued on 07.05.2011 by DHFL in respect of unsecured NCDs by way of Private Placement under Series-IV is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 07.05.2011 by DHFL in respect of Unsecured NCDs under Series-IV attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. Disclosure Document including Term sheet issued on 07.05.2011 by DHFL in respect of unsecured NCDs by way of Private Placement under Series-IV is attached as Annexure-2. 2. Debenture Trust Deed (DTD) executed on 07.05.2011 by DHFL in respect of Unsecured NCDs under Series-IV attached as Annexure-3. 3. DHFL allotted NCDs on 31.03.2011 under the said Disclosure Document / Term Sheet. NSDL Credit confirmations is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment resolutions/ NSDL CDSL credit confirmation
		Annexure	
		1	
		2	
		3	
		4	

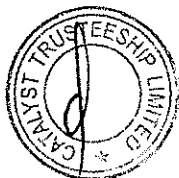
For Catalyst Trusteeship Limited



Authorized Signatory
 (Signature of financial creditor or person authorised to act on his behalf)
 [Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Punc - 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

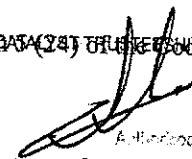
1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 161,34,33,440/- **One Hundred Sixty One Crore, Thirty Four Lakh, Thirty Three Thousand, Four Hundred Forty Only**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 2(24) of the Insolvency and Bankruptcy Code, 2016.

Date: 16.12.2019

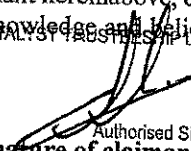
Place: Mumbai


Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019


Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-V)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

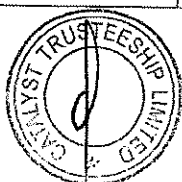
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

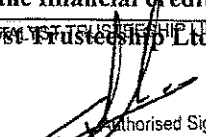
Subject: Submission of claim and proof of claim – Unsecured Series-V

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of CTL Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4. Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars	Amount (Rs.)
	A	Outstanding principal	75,00,00,000
	B	Interest / step-up as per term sheets	5,58,28,767
	C	Default / Penal / Additional Interest	-
	TOTAL		80,58,28,767
(Rupees Eighty Crore, Fifty Eight Lakh, Twenty Eight Thousand, Seven Hundred Sixty Seven Only)			
5. Details of documents by reference to which the debt can be substantiated	1. Disclosure Document including Term Sheet issued on 09.04.2012 by DHFL in respect of issue of Unsecured NCDs by Private Placement under Series-V is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 15.05.2012 by DHFL in respect of Unsecured NCDs under Series-V attached as Annexure-3 .		
6. Details of how and when debt incurred	1. Disclosure Document including Term Sheet issued on 09.04.2012 by DHFL in respect of issue of Unsecured NCDs by Private Placement under Series-V is attached as Annexure-2. 2. Debenture Trust Deed (DTD) executed on 15.05.2012 by DHFL in respect of Unsecured NCDs under Series-V attached as Annexure-3. 3. DHFL allotted NCDs on 27.03.2022 under the said Disclosure Document / Term Sheet. Allotment Resolutions attached as Annexure 4 .		
7. Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).		
8. Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)		
9. Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)		
10. List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
	1.	Certificate of Incorporation of CTL	1
	2.	Disclosure Document / Term Sheet	2
	3.	Debenture Trust Deed	3
	4.	Allotment Resolution	4
For Catalyst Trusteeship Ltd.  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 80,58,28,767/- (Rupees Eighty Crore, Fifty-Eight Lakh, Twenty-Eight Thousand, Seven Hundred Sixty-Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Disclosure Document / Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEESHIP LIMITED

Date: 16.12.2019

Place: Mumbai

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-VI A)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
 Resolution Professional / Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:

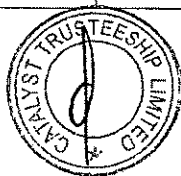
6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

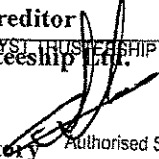
Subject: Submission of claim and proof of claim Unsecured Series-VI A

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

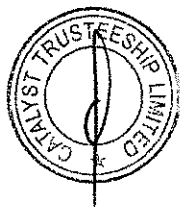
Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of CTL Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		15,00,00,000	
		1,13,68,767	
		-	
		16,13,68,767	
(Rupees Sixteen Crore, Thirteen Lakh, Sixty Eight Thousand, Seven Hundred Sixty Seven Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Disclosure Document dated 02.11.2012 including Term sheet issued on by DHFL for issue of NCDs by way of Private Placement, Unsecured Series-VI A is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 18.01.2013 by DHFL in respect of NCDs under Unsecured Series-VI A is attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. Disclosure Document dated 02.11.2012 including Term sheet issued on by DHFL for issue of NCDs by way of Private Placement, Unsecured Series-VI A is attached as Annexure-2. 2. Debenture Trust Deed (DTD) executed on 18.01.2013 by DHFL in respect of NCDs under Unsecured Series-VI A is attached as Annexure-3. 3. DHFL allotted NCDs on 02.11.2012 under the said Disclosure Document / Term Sheet. NSDL Credit confirmation is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation
		2.	Disclosure Document with Term Sheet
		3.	Debenture Trust Deed
		4.	NSDL credit confirmation
		Annexure	
		1	
		2	
		3	
		4	
For Catalyst Trusteeship Limited  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor	: Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 16,13,68,767/- (Rupees Sixteen Crore, Thirteen Lakh, Sixty-Eight Thousand, Seven Hundred Sixty-Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	NSDL credit confirmation	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-VII A&B)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

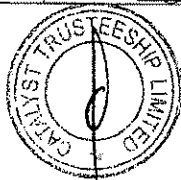
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Unsecured Series-VII A & B

Madam/Sir,

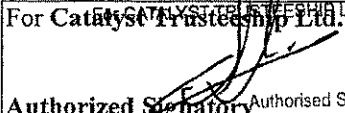
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars																		
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding principal</td> <td>23,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest / step-up as per term sheets</td> <td>1,74,88,329</td> </tr> <tr> <td>C</td> <td>Default / Penal / Additional Interest</td> <td>1,48,669</td> </tr> <tr> <td colspan="2">TOTAL</td> <td>24,76,36,998</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	23,00,00,000	B	Interest / step-up as per term sheets	1,74,88,329	C	Default / Penal / Additional Interest	1,48,669	TOTAL		24,76,36,998	
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding principal	23,00,00,000																
B	Interest / step-up as per term sheets	1,74,88,329																
C	Default / Penal / Additional Interest	1,48,669																
TOTAL		24,76,36,998																
(Rupees Twenty Four Crore, Seventy Six Lakh, Thirty Six Thousand, Nine Hundred Ninety Eight Only)																		
5.	Details of documents by reference to which the debt can be substantiated	<p>1. Two Disclosure Documents including Term Sheets issued on 22.11.2012 by DHFL in respect of Unsecured NCDs by Private Placement under Series- II A & B are attached as Annexure-2.</p> <p>2. Two Debenture Trust Deeds (DTD) both executed on 18.01.2013 by DHFL in respect of Unsecured NCDs under Series-VII A & B are attached as Annexure-3.</p>																
6.	Details of how and when debt incurred	<p>1. Two Disclosure Documents including Term Sheets issued on 22.11.2012 by DHFL in respect of Unsecured NCDs by Private Placement under Series- II A & B are attached as Annexure-2.</p> <p>2. Two Debenture Trust Deeds (DTD) both executed on 18.01.2013 by DHFL in respect of Unsecured NCDs under Series-VII A & B are attached as Annexure-3.</p> <p>3. DHFL allotted unsecured NCDs on 22.11.2012 under the said Disclosure Documents / Term Sheets. Allotment Resolution is attached as Annexure-4.</p>																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).</p>																
8.	Details of any security held, the value of the security, and the date it was given	<p>NIL</p> <p>(NCDs being Unsecured)</p>																
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039</p> <p>Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)</p>																
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Two Disclosure Documents with Term Sheets</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Two Debenture Trust Deeds</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment Resolution</td> <td>4</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Two Disclosure Documents with Term Sheets	2	3.	Two Debenture Trust Deeds	3	4.	Allotment Resolution	4	
Sr. No.	Description	Annexure																
1.	Certificate of Incorporation of CTL	1																
2.	Two Disclosure Documents with Term Sheets	2																
3.	Two Debenture Trust Deeds	3																
4.	Allotment Resolution	4																

For Catalyst Trusteeship Limited

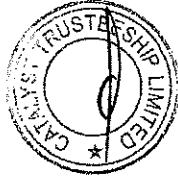
 Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 24,76,36,998/- (Rupees Twenty-Four Crore, Seventy-Six Lakh, Thirty-Six Thousand, Nine Hundred Ninety-Eight Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Two Disclosure Documents with Term Sheets	2
3.	Two Debenture Trust Deeds	3
4.	Allotment Resolution	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (**DHFL**)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under **Unsecured Series-VIII**)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (**DHFL**)
Having office at:

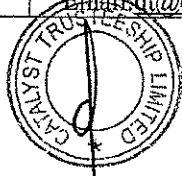
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

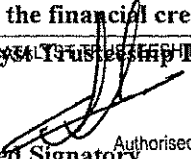
Subject: Submission of claim and proof of claim- Unsecured Series-VIII

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (**DHFL**), in its capacity as Debenture Trustee. The details for the same are set out below:

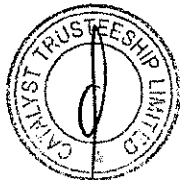
Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	107,19,48,747
(Rupees One Hundred Seven Crore, Nineteen Lakh, Forty Eight Thousand, Seven Hundred Forty Seven Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Three Term Sheets issued by DHFL in respect of issue of unsecured NCDS by way of Private Placement under Series-VIII are attached as Annexure-2 . 2. Two Debenture Trust Deeds (DTDs) executed on 18.02.2013 and 25.04.2013 by DHFL in respect of unsecured NCDs under Series-VIII are attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. Three Term Sheets issued by DHFL in respect of issue of unsecured NCDS by way of Private Placement under Series-VIII are attached as Annexure-2 . 2. Two Debenture Trust Deeds (DTDs) executed on 18.02.2013 and 25.04.2013 by DHFL in respect of unsecured NCDs under Series-VIII are attached as Annexure-3 . 3. DHFL allotted NCDs on 14.12.2012 and 15.02.2013 under the said Term Sheets. Three Allotment Resolutions are attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
		2.	Three Term Sheets
		3.	Two Debenture Trust Deeds
		4.	Three Allotment Resolutions
For Catalyst Trusteeship Limited  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.107,19,48,747/- (Rupees One Hundred Seven Crore, Nineteen Lakh, Forty-Eight Thousand, Seven Hundred Forty-Seven Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Three Term Sheets	2
3.	Two Debenture Trust Deeds	3
4.	Three Allotment Resolutions	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEESHIP LIMITED

Date: 16.12.2019

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

Claim to Administrator

					Annexure-5	
					Pvt. Sub. Unsecured Sr. VIII	
Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption	
1	INE202B08488	26.12.2012	39,00,00,000	14.12.2012	14.12.2022	
2	INE202B08504	15.02.2013	31,00,00,000	15.02.2013	15.02.2023	
3	INE202B08520	15.02.2013	16,70,00,000	15.02.2013	15.02.2023	
4	INE202B08561	28.03.2013	13,00,00,000	28.03.2013	28.03.2023	
		TOTAL	99,70,00,000			

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-IX)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

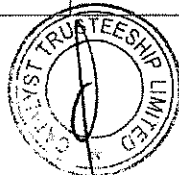
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

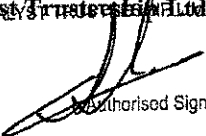
Subject: Submission of claim and proof of claim Unsecured Series-IX

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

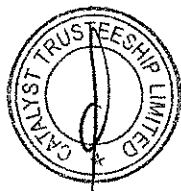
Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars																		
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding principal</td> <td>65,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest / step-up as per term sheets</td> <td>4,83,17,260</td> </tr> <tr> <td>C</td> <td>Default / Penal / Additional Interest</td> <td>-</td> </tr> <tr> <td colspan="2">TOTAL</td> <td>69,83,17,260</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	65,00,00,000	B	Interest / step-up as per term sheets	4,83,17,260	C	Default / Penal / Additional Interest	-	TOTAL		69,83,17,260	
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding principal	65,00,00,000																
B	Interest / step-up as per term sheets	4,83,17,260																
C	Default / Penal / Additional Interest	-																
TOTAL		69,83,17,260																
(Rupees Sixty Nine Crore, Eighty Three Lakh, Seventeen Thousand, Two Hundred Sixty Only)																		
5.	Details of documents by reference to which the debt can be substantiated	1. Two Term Sheet issued by DHFL for issue of Unsecured NCDS under Series-IX are attached as Annexure-2 . Consolidated Sheet of ISINs is attached as Annexure-5 . 2. Debenture Trust Deed (DTD) executed on 18.02.2013 by DHFL in respect of unsecured NCDS under Series-IX is attached as Annexure-3 .																
6.	Details of how and when debt incurred	1. Two Term Sheet issued by DHFL for issue of Unsecured NCDS under Series-IX are attached as Annexure-2. Consolidated Sheet of ISINs is attached as Annexure-5. 2. Debenture Trust Deed (DTD) executed on 18.02.2013 by DHFL in respect of unsecured NCDS under Series-IX is attached as Annexure-3. 3. DHFL allotted NCDs under the said Term Sheets. Two Allotment Resolutions are attached as Annexure-4 .																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).																
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)																
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																
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Sr. No.	Description	Annexure																
1.	Certificate of Incorporation of CTL	1																
2.	Two Term Sheets	2																
3.	Debenture Trust Deed	3																
4.	Two Allotment Resolutions	4																
For Catalyst Trusteeship Limited  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]																		

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (**DHFL**), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. **69,83,17,260/- (Rupees Sixty-Nine Crore, Eighty-Three Lakh, Seventeen Thousand, Two Hundred Sixty Only)**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation along with MOA & AOA	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEESHIP LIMITED

Date: 16.12.2019

Place: Mumbai

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

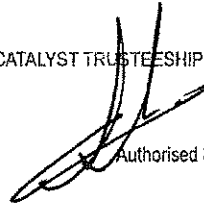
Claim to Administrator

Annexure-5

Pvt. Sub. Unsecured Sr. 1 X

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B08496	26.12.2012	25,00,00,000	14.12.2012	14.12.2022
2	INE202B08538	04.01.2013	25,00,00,000	15.02.2013	15.02.2023
3	INE202B08553	04.01.2013	15,00,00,000	15.02.2013	15.02.2023
		TOTAL	65,00,00,000		

For CATALYST TRUSTEESHIP LIMITED


Authorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XI)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
 Resolution Professional / Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:

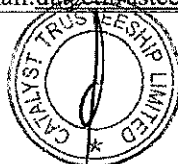
6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-XI

Madam/Sir,

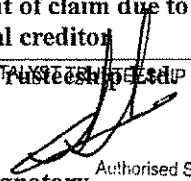
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ettrustee.com



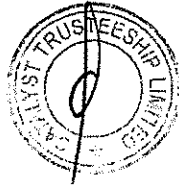
Relevant Particulars																		
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding principal</td> <td>80,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest / step-up as per term sheets</td> <td>5,76,28,468</td> </tr> <tr> <td>C</td> <td>Default / Penal / Additional Interest</td> <td>5,15,279</td> </tr> <tr> <td colspan="2">TOTAL</td> <td>85,81,43,747</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	80,00,00,000	B	Interest / step-up as per term sheets	5,76,28,468	C	Default / Penal / Additional Interest	5,15,279	TOTAL		85,81,43,747	
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A	Outstanding principal	80,00,00,000																
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C	Default / Penal / Additional Interest	5,15,279																
TOTAL		85,81,43,747																
(Rupees Eighty Five Crore, Eighty One Lakh, Forty Three Thousand, Seven Hundred Forty Seven Only)																		
5.	Details of documents by reference to which the debt can be substantiated	1. Term Sheet issued on 22.04.2013 by DHFL for issue of unsecured NCDs under Series-XI is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 25.04.2013 by DHFL in respect of unsecured NCDS under Series-XI attached as Annexure-3 .																
6.	Details of how and when debt incurred	1. Term Sheet issued on 22.04.2013 by DHFL for issue of unsecured NCDs under Series-XI is attached as Annexure-2. 2. Debenture Trust Deed (DTD) executed on 25.04.2013 by DHFL in respect of unsecured NCDS under Series-XI attached as Annexure-3. 3. DHFL allotted NCDs on 22.04.2013 under the said Term Sheets. Allotment Resolution is attached as Annexure-4 .																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).																
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)																
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment Resolution</td> <td>4</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment Resolution	4	
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1.	Certificate of Incorporation of CTL	1																
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3.	Debenture Trust Deed	3																
4.	Allotment Resolution	4																

For Catalyst Trusteeship Limited


 Authorized Signatory
 (Signature of financial creditor or person authorised to act on his behalf)
 [Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (**DHFL**), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. **85,81,43,747/- Rupees Eighty Five Crore, Eighty One Lakh, Forty Three Thousand, Seven Hundred Forty Seven Only.**
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation along with MOA & AOA	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
 Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
 (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XII)
 Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
 GDA House, Survey No. 94, 95, Plot No.85,
 Bhusari Colony (Right), Paud Road, Kothrud,
 Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
 Resolution Professional / Administrator for
 Dewan Housing Finance Corporation Ltd (DHFL)
 Having office at:

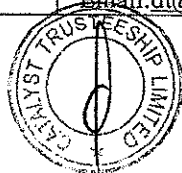
6th Floor, HDIL Towers, Anant Kanekar Marg,
 Station Road, Bandra(East), Mumbai- 400051
 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Unsecured Series-XII

Madam/Sir,

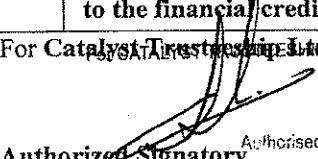
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars																		
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding principal</td> <td>400,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest / step-up as per term sheets</td> <td>21,48,43,389</td> </tr> <tr> <td>C</td> <td>Default / Penal / Additional Interest</td> <td>25,33,277</td> </tr> <tr> <td colspan="2">TOTAL</td> <td>421,73,76,666</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	400,00,00,000	B	Interest / step-up as per term sheets	21,48,43,389	C	Default / Penal / Additional Interest	25,33,277	TOTAL		421,73,76,666	(Rupees Four Hundred Twenty One Crore, Seventy Three Lakh, Seventy Six Thousand, Six Sixty Six Only)
Sr. No.	Particulars	Amount (Rs.)																
A	Outstanding principal	400,00,00,000																
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TOTAL		421,73,76,666																
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued on 02.05.2016 by DHFL in respect of unsecured NCDs by way of Private Placement under Series-XII is attached as Annexure-2. 2. Debenture Trust Deed (DTD) Executed on 03.08.2016 by DHFL in respect of unsecured NCDS under Series-XII attached as Annexure 3.																
6.	Details of how and when debt incurred	1. Term sheet issued on 02.05.2016 by DHFL in respect of unsecured NCDs by way of Private Placement under Series-XII is attached as Annexure-2. 2. Debenture Trust Deed (DTD) Executed on 03.08.2016 by DHFL in respect of unsecured NCDS under Series-XII attached as Annexure 3. 3. DHFL allotted NCDs on 10.05.2016 under the said Term Sheet. Allotment Resolution is attached as Annexure-4.																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).																
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)																
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																
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1.	Certificate of Incorporation	1																
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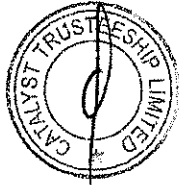
For Catalyst Trusteeship Limited

 Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 421,73,76,666/- Rupees Four Hundred Twenty One Crore, Seventy Three Lakh, Seventy Six Thousand, Six Sixty Six Only.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

For CATALYST TRUSTEESHIP LIMITED

Date: 16.12.2019

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XIII)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

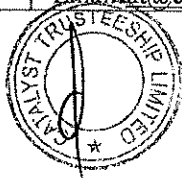
Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

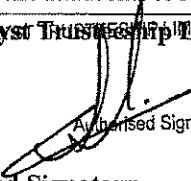
Subject: Submission of claim and proof of claim Series-XIII

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

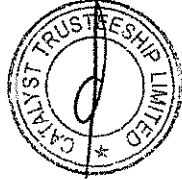
Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		1056,89,86,301	
(Rupees One Thousand Fifty Six Crore, Eighty Nine Lakh, Eighty Six Thousand, Three Hundred One Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued on 09.4.2018 by DHFL for issue of unsecured NCDs by Private Placement under Series-XIII attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 12.04.2018 by DHFL in respect of unsecured NCDs under Series-XIII attached as Annexure-3 .	
6.	Details of how and when debt incurred	1. Term sheet issued on 09.4.2018 by DHFL for issue of unsecured NCDs by Private Placement under Series-XIII attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 12.04.2018 by DHFL in respect of unsecured NCDs under Series-XIII attached as Annexure-3 . 3. DHFL allotted NCDs on 12.04.2018 under the said Term Sheets. Allotment Resolution is attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
		2.	Term Sheet
		3.	Debenture Trust Deed
		4.	Allotment Resolution
		Annexure	
		1	
		2	
		3	
		4	
For Catalyst Trusteeship Ltd.  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 1056,89,86,301/- (One Thousand Fifty-Six Crore, Eighty-Nine Lakh, Eighty-Six Thousand, Three Hundred One Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-I&II)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

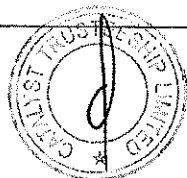
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

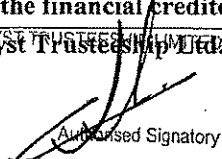
Subject: Submission of claim and proof of claim Perpetual Series-I&II

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars				
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars	Amount (Rs.)
		A	Outstanding principal	125,20,00,000
		B	Interest / step-up as per term sheets	18,83,22,356
		C	Default / Penal / Additional Interest	8,64,816
		TOTAL		144,11,87,172
(Rupees One Hundred and Forty Four Crore, Eleven Lakh, Eighty Seven Thousand, One Hundred Seventy Two Only)				
5.	Details of documents by reference to which the debt can be substantiated	1. Disclosure Document with Term Sheet issued on 22.12.2011 by DHFL for issue of unsecured perpetual NCDs under Series-I & II, is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 12.10.2011 by DHFL in respect of unsecured perpetual NCDs under Series-I & II, is attached as Annexure-3 .		
6.	Details of how and when debt incurred	1. Disclosure Document with Term Sheet issued on 22.12.2011 by DHFL for issue of unsecured perpetual NCDs under Series-I & II, is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 12.10.2011 by DHFL in respect of unsecured perpetual NCDs under Series-I & II, is attached as Annexure-3 . 3. DHFL allotted NCDs on 23.09.2011 and 09.11.2011 under the said Term Sheet. Two Allotment Resolutions are attached as Annexure-4 .		
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).		
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)		
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)		
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
		1.	Certificate of Incorporation of CTL	1
		2.	Term Sheet	2
		3.	Debenture Trust Deed	3
		4.	Allotment Resolutions	4
For Catalyst Trusteeship Ltd.  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]				

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor	: Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 144,11,87,172/- (One Hundred and Forty-Four Crore, Eleven Lakh, Eighty-Seven Thousand, One Hundred Seventy-Two Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolutions	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-III)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

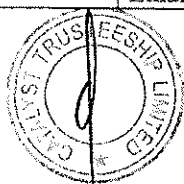
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com


Subject: Submission of claim and proof of claim Perpetual Series-III

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4. Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars	Amount (Rs.)
	A	Outstanding principal	43,00,00,000
	B	Interest / step-up as per term sheets	3,35,24,899
	C	Default / Penal / Additional Interest	2,84,103
		TOTAL	46,38,09,002
(Rupees Forty Six Crore, Thirty Eight Lakh, Nine Thousand, Two Only)			
5. Details of documents by reference to which the debt can be substantiated	1. Two Term Sheets issued by DHFL in respect of unsecured NCDs by Private Placement under Perpetual Series-III attached as Annexure-2 . Consolidated sheet giving details of ISINs is attached as Annexure-5 . 2. Debenture Trust Deed (DTD) executed on 20.05.2013 by DHFL in respect of unsecured NCDs by Private Placement under Perpetual Series III is attached as Annexure-3 .		
6. Details of how and when debt incurred	1. Two Term Sheets issued by DHFL in respect of unsecured NCDs by Private Placement under Perpetual Series-III attached as Annexure-2. Consolidated sheet giving details of ISINs is attached as Annexure-5. 2. Debenture Trust Deed (DTD) executed on 20.05.2013 by DHFL in respect of unsecured NCDs by Private Placement under Perpetual Series III is attached as Annexure-3. 3. DHFL allotted NCDs under the said Term Sheets from time to time. Six Allotment Resolutions are attached as Annexure-4 . Consolidated sheet giving details of ISINs is attached as Annexure-5		
7. Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).		
8. Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)		
9. Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)		
10. List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
	1.	Certificate of Incorporation of CTL	1
	2.	Two Term Sheets	2
	3.	Debenture Trust Deed	3
	4.	Six Allotment Resolutions	4
For CATALYST TRUSTEESHIP LIMITED For Catalyst Trusteeship Ltd.  Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]			

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.46,38,09,002/- Forty Six Crore, Thirty Eight Lakh, Nine Thousand, Two Only
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Two Term Sheets	2
3.	Debenture Trust Deed	3
4.	Six Allotment Resolutions	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

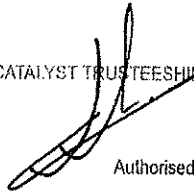
Annexure-5

Pvt. Per. Unsecured Sr.
III

Claim to Administrator

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B08603	28.03.2013	6,30,00,000	28.03.2013	Perpetual
2	INE202B08611	28.03.2013	40,00,000	28.03.2013	Perpetual
3	INE202B08595	28.03.2013	3,30,00,000	28.03.2013	Perpetual
4	INE202B08629	28.03.2013	15,00,00,000	28.03.2013	Perpetual
5	INE202B08660	10.05.2013	15,00,00,000	10.05.2013	Perpetual
6	INE202B08678	10.05.2013	3,00,00,000	10.05.2013	Perpetual
		TOTAL	43,00,00,000		

For CATALYST TRUSTEESHIP LIMITED



Authorised Signatory

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (**DHFL**)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-IV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (**DHFL**)
Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-IV

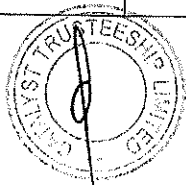
Madam/Sir,

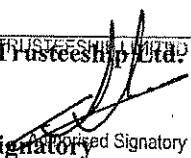
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (**DHFL**), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		18,60,95,018	
(Rupees Eighteen Crore, Sixty Lakh, Ninety Five Thousand, Eighteen Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Three Term Sheets issued by DHFL from time to time for unsecured NCDs issued by way of Private Placement under Perpetual Series-IV, which is attached as Annexure-2. Consolidated Excel Sheet giving details of ISINs and dates of allotment, is attached as Annexure-5. 2. Two Debenture Trust Deeds (DTDs) executed on 15.01.2014 and 15.05.2014 by DHFL in respect of Unsecured Perpetual Series-IV are attached as Annexure-3 (Tranche-A, B, C, D & E) AND 3A (Tranche-G, H&I).	
6.	Details of how and when debt incurred	1. Three Term Sheets issued by DHFL from time to time for unsecured NCDs issued by way of Private Placement under Perpetual Series-IV, which is attached as Annexure-2. Consolidated Excel Sheet giving details of ISINs and dates of allotment, is attached as Annexure-5. 2. Two Debenture Trust Deeds (DTDs) executed on 15.01.2014 and 15.05.2014 by DHFL in respect of Unsecured Perpetual Series-IV are attached as Annexure-3 (Tranche-A, B, C, D & E) AND 3A (Tranche-G, H&I). 3. DHFL allotted NCDs under the said Term Sheets from time to time. Nine Allotment Resolutions are attached as Annexure-4. Consolidated sheet of ISINs is attached which provides for date of Allotments as Annexure-5	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Unsecured)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	For receipt of outstanding Debentures and Interest Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	



Relevant Particulars			
10. List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description	Annexure
	1.	Certificate of Incorporation of CTL	1
	2.	3 Term Sheets	2
	3.	2 Debenture Trust Deed	3
	4.	9 Allotment resolutions	4
	5.	Consolidated sheet of ISINs	5
<p>For Catalyst Trusteeship Ltd.</p> <p></p> <p>Authorized Signatory (Signature of financial creditor or person authorised to act on his behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p> <p>Name in BLOCK LETTERS : UMESH MANOHAR SALVI</p> <p>Position with or in relation to creditor : Business Head</p> <p>Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India</p>			

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.18,60,95,018/- (Eighteen Crore, Sixty Lakh, Ninety-Five Thousand, Eighteen Only)
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	3 Term Sheets	2
3.	2 Debenture Trust Deeds	3
4.	9 Allotment resolutions	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

Dewan Housing Finance Corporation Ltd.

Annexure-5

Pvt. Per.

Unsecured Sr. IV

Claim to Administrator

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B08686	12.11.2013	2,40,00,000	31.10.2013	Perpetual
2	INE202B08694	12.11.2013	3,90,00,000	31.10.2013	Perpetual
3	INE202B08702	12.11.2013	1,20,00,000	31.10.2013	Perpetual
4	INE202B08710	19.12.2013	1,20,00,000	19.12.2013	Perpetual
5	INE202B08728	19.12.2013	50,00,000	19.12.2013	Perpetual
6	INE202B08736	19.12.2013	3,30,00,000	19.12.2013	Perpetual
7	INE202B08744	28.03.2014	1,00,00,000	31.03.2014	Perpetual
8	INE202B08751	28.03.2014	1,00,00,000	31.03.2014	Perpetual
9	INE202B08769	28.03.2014	3,00,00,000	31.03.2014	Perpetual
		TOTAL	17,50,00,000		

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-V)
Registered office and Principal office at:

Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-V

Madam/Sir,

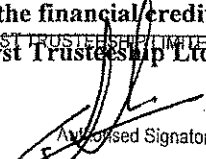
Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars																		
4.	Total amount of claim (including any interest as at the insolvency commencement date)	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding principal</td> <td>475,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest / step-up as per term sheets</td> <td>65,67,90,434</td> </tr> <tr> <td>C</td> <td>Default / Penal / Additional Interest</td> <td>32,48,364</td> </tr> <tr> <td colspan="2">TOTAL</td> <td>541,00,38,798</td> </tr> </tbody> </table>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding principal	475,00,00,000	B	Interest / step-up as per term sheets	65,67,90,434	C	Default / Penal / Additional Interest	32,48,364	TOTAL		541,00,38,798	
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TOTAL		541,00,38,798																
(Rupees Five Hundred Forty One Crore, Thirty Eight Thousand, Seven Hundred Ninety Eight Only)																		
5.	Details of documents by reference to which the debt can be substantiated	1. Term Sheet issued on 22.08.2016 by DHFL for issue of unsecured Perpetual Series-V is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect of NCDs issued under Perpetual Series-V is attached as Annexure-3 .																
6.	Details of how and when debt incurred	1. Term sheets issued on 22.08.2016 by Dewan Housing Finance Corporation Ltd (DHFL) under Private Placement Perpetual Series V is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect of unsecured Perpetual Series-V is attached as Annexure-3 . 3. DHFL allotted NCDs on 28.08.2016 under the said term sheet. Allotment Resolution is attached as Annexure 4 .																
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)																
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Perpetual)																
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	For receipt of outstanding Debentures and Interest Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)																
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Description</th> <th>Annexure</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Certificate of Incorporation of CTL</td> <td>1</td> </tr> <tr> <td>2.</td> <td>Term Sheet</td> <td>2</td> </tr> <tr> <td>3.</td> <td>Debenture Trust Deed</td> <td>3</td> </tr> <tr> <td>4.</td> <td>Allotment resolution</td> <td>4</td> </tr> </tbody> </table>	Sr. No.	Description	Annexure	1.	Certificate of Incorporation of CTL	1	2.	Term Sheet	2	3.	Debenture Trust Deed	3	4.	Allotment resolution	4	
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4.	Allotment resolution	4																

For Catalyst Trusteeship Limited.


Authorized Signatory

Authorized Signatory
 (Signature of financial creditor or person authorised to act on his behalf)
 [Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars	
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

**PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.*



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 541,00,38,798/- (Five Hundred Forty-One Crore, Thirty-Eight Thousand, Seven Hundred Ninety-Eight Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
Debtenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debtenture Holder/s of DHFL under Perpetual Series-VI)
Registered office and Principal office at:
Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

To:

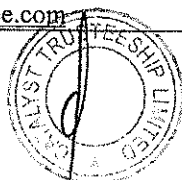
Shri. R. Subramaniakumar,
Resolution Professional / Administrator for
Dewan Housing Finance Corporation Ltd (DHFL)
Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg,
Station Road, Bandra(East), Mumbai- 400051
Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-VI

Madam/Sir,

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.), hereby submits this claim in respect of the corporate insolvency resolution process of Dewan Housing Finance Corporation Ltd (DHFL), in its capacity as Debtenture Trustee. The details for the same are set out below:

Relevant Particulars		
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debtenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation Annexure-1. PAN of Debtenture Trustee: AACCG4147R (Note: This claim is filed as Debtenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com



Relevant Particulars			
4.	Total amount of claim (including any interest as at the insolvency commencement date)	Sr. No.	Particulars
		A	Outstanding principal
		B	Interest / step-up as per term sheets
		C	Default / Penal / Additional Interest
		TOTAL	
		Amount (Rs.)	
		500,00,00,000	
		65,84,65,753	
		33,19,315	
		566,17,85,068	
(Rupees Five Hundred Sixty Six Crore, Seventeen Lakh, Eighty Five Thousand, Sixty Eight Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Term sheet issued on 01.08.2017 by DHFL for issue of unsecured perpetual Series-VI is attached as Annexure-2 . 2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect of unsecured perpetual NCDs under Series-VI is attached as Annexure 3 .	
6.	Details of how and when debt incurred	1. Term sheet issued on 01.08.2017 by DHFL for issue of unsecured perpetual Series-VI is attached as Annexure-2. 2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect of unsecured perpetual NCDs under Series-VI is attached as Annexure-3. 3. DHFL allotted NCDs under the said term sheet on 03.08.2017. Allotment Resolutions/NSDL CDSL Credit confirmations are attached as Annexure-4 .	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	Nil (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs being Perpetual)	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	For receipt of outstanding Debentures and Interest Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)	
10.	List of documents attached to this claim in order to prove the existence and non-payment of claim due to the financial creditor	Sr. No.	Description
		1.	Certificate of Incorporation of CTL
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		3.	Debenture Trust Deed
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		Annexure	
			1
			2
			3
			4



For Catalyst Trusteeship Ltd.

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS : UMESH MANOHAR SALVI

Position with or in relation to creditor : Business Head

Address of person signing : Catalyst Trusteeship Ltd.,
GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India.

**PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.*



DECLARATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 566,17,85,068/- (Five Hundred Sixty-Six Crore, Seventeen Lakh, Eighty-Five Thousand, Sixty-Eight Only).
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

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1.	Certificate of Incorporation of CTL	1
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3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019

Place: Mumbai

For CATALYST TRUSTEESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]