FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-V) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Secured Series-V

Madam/Sir,

1.	Name of the financial	Relevant Particulars
	creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	(If an incorporated body, provide identification number and proof of	Certificate of Incorporation of the Company is attached as Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
l	partners or the individual)	

	1		evant Particulars	
3.	Address and email address of the financial creditor for correspondence	GDA Hous Bhusari Co Pune – 411	usteeship Ltd., e, Survey No. 94, 95, Plot No.85, lony (Right), Paud Road, Kothrud, lo38, Maharashtra, India etltrustee.com	
4.	Total amount of claim	Sr. No.	Particulars	Amount (Rs.)
	(including any interest as at the insolvency	A	Outstanding principal	100,00,00,000
	commencement date)	В	Interest / step-up as per term sheets	6,93,10,460
		С	Default / Penal / Additional Interest	46,42,442
			TOTAL	107,39,52,902
			e Hundred Seven Crore, Thirty-Nine Lakh, Vine Hundred Two Only)	Fifty-Two
5.	Details of documents by		heet dated 24.08.2009 issued by DHFL for issued	sue of NCDs under
υ,	reference to which the debt		placement secured Series-V is attached as Ann	
	can be substantiated		are Trust Deed (DTD) of 13.08.2007 exec	
			l as Annexure-3.	
6.	Details of how and when		has issued Term Sheet dated 24.08.2009 for is	sue of NCDs under
	debt incurred		Series-V (Annexure-2). re Trust Deed (DTD) dated 13.08.2007 execute	d by DLIEI thought
			ecating its present and future Loan Receivable	
			able properties on pari-passu basis with other	
		favour of Financial Creditor as Debenture Trustee for benefit of Debent Holders, as security for redemption of NCDs. 3. DHFL allotted NCDs on 15.09.2009 under the said term sheet. Allotted		
	D. 4-No. of annual section 1	Resolutions is attached as Annexure-4. NIL		
7.	Details of any mutual credit, mutual debts, or			1 1 1 10 0
	other mutual dealings		is application is filed as Debenture Trustee for benture holders i.e. "financial creditors as per-	
	between the corporate		th section 5(8) of IBC,2016. Debenture Truste	
	debtor and the creditor		formation if any, mutual credit, mutual debt	
	which may be set-off		alings between the corporate debtor and any	
	against the claim		nich may be set-off against the claim).	
8.	Details of any security held,		se book debts and receivables due to the com	
	the value of the security,		loans given to its clients and borrowers and amounts invested by the company and its un-	
	and the date it was given		, amounts invested by the company and its the re and Fixtures, Office Equipment, Vehicles, co	
	And the state of t		tware), capital work in progress etc. at the co	
			all the branches across India. (More Partic	
		Schedu Annexi	le I). Details of movable and immovable proure-5.	pperties attached as
		2. Certific	ate of Charge registration dated 21.08.2007 -	Annexure-6.
9.	Details of the bank account		older: Catalyst Trusteeship Limited	
	to which the amount of the	Current A	ccount Number: 003905000937	
	claim or any part thereof		e: ICICI Bank Limited	
	can be transferred		ress: Shivaji Nagar, Pune Branch	
	pursuant to a resolution	!	C Code: ICIC0000039	
	plan	rece beha	details of bank account of Debenture Trustee ipt of amount outstanding Debentures and I alf Debenture Holders under trust, since the serable).	nterest, for and on

10.	List of documents attached	Sr. No.	Description	Annexure
	to this claim in order to prove the existence and non-payment of claim due to the financial creditor	1.	Certificate of Incorporation	1
		2.	Term Sheet	2
		3.	Debenture Trust Deed	3
		4.	Allotment Resolution	4
		5.	Details of movable and immovable Property	5
	KAJANST KUSTEESINP (MITTE)	6,	Certificate of Registration	6

For Catalyst Trusteeshiff Ltd.

d Signatory

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

: UMESH MANOHAR SALVI

Position with or in relation to creditor: Business Head

Address of person signing

: Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 107,39,52,902/- (Rupees One Hundred Seven Crore, Thirty-Nine Lakh, Fifty-Two Thousand, Nine Hundred Two Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable and immovable Property	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019
Place: Mumbai

For CATALYST TRUS EEEHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTIFESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

CTL Claim No. - 2 Secured Series -VII

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series VII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar.

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Secured Series-VII

Madam/Sir,

V Commen		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	(If an incorporated body, provide identification number and proof of	Certificate of Incorporation of CTL attached herewith as Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India
		Email:dt@ctltrustee.com



4.	Total amount of ali	Relevant Particulars	
4.	Total amount of claim (including any interest as	Sr. Particulars	Amount (Rs.)
	at the insolvency	A Outstanding principal	265 00 00 000
	commencement date)	B Interest / step-up as per term sheet	265,00,00,000 s 17,46,53,151
		C Default / Penal / Additional Interes	st 97,47,573
		ТОТА	
		(Rupees Two Eighty Three Crore, For Twenty Four Only)	
5.	Details of documents by reference to which the	1. Term sheet issued by DHFL under serie	
	debt can be substantiated	2.Debenture Trust Deed (DTD) executed b	y DHFL attached as Annexure-3.
6.	Details of how and when debt incurred	DHFL issued term sheet for issue of secured series VII is attached as Annexu	NCDs under private placement
	2. Debenture Trust Deed (DTD) executed by DHFL thereby Hy its present and future Loan Receivables and mortgaged its properties on pari-passu basis with other secured lenders, Financial Creditor as Debenture Trustee for benefit of Debent as security for redemption of NCDs.		
		3. DHFL allotted NCDs on 22.10.2010. All Credit confirmations is attached as Ann	lotment resolutions/NSDL CDSL exure-4.
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	Nil (Note: This application is filed as Debent Debenture holders i.e. "financial of with section 5(8) of IBC, 2016. De information if any, mutual credit dealings between the corporate downlich may be set-off against the cl	creditors as per section 5(7) read benture Trustee does not have the c, mutual debts, or other mutual bebtor and any Debenture Holder
8. Details of any security held, the value of the security, and the date it was given		1. All those book debts and receivables d hosing loans given to its clients and b debtors, amounts invested by the compa Furniture and Fixtures, Office Equipment and software), capital work in progress also at all the branches across India Schedule II of DTD). Details of morattached as an Annexure-5.	corrowers and amounts due from ny and its uncalled share capital. at, Vehicles, computers (Hardware etc. at the corporate officer and (more particularly described in
		2. Value as mentioned in the security cl Annexure-2.	ause of term sheet, as attached
		3. Security created under the DTD on 07.01	.2011 Annexure-3.
		4. Certificate of Registration dated 07.01.2	011 Annexure-6.
5.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a	Account Holder: Catalyst Trusteeship Lim Current Account Number: 00390500093' Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branc Bank IFSC Code: ICIC0000039	ited 7
	resolution plan	Note: The details of bank account of Debe receipt of amount outstanding Debe	enture Trustee is given above, for
		Accord of amount outstanding Deor	

_		bel trai	nalf Debenture Holders under trust, since the insferable)	debentures ar
6.	List of documents attached to this claim in	Sr. No.	Description	Annexure
	order to prove the	1.	Certificate of Incorporation of CTL	1
ĺ	existence and non-	2.	Term Sheet	2
	payment of claim due to	3.	Debenture Trust Deed	3
ĺ	the financial creditor	4.	NSDL credit confirmation	4
		5.	Details of movable and immovable Properties	5
	ntalyst Trusteeship Limited	/ 6.	Certificate of Registration	6
Please	ture of financial creditor or pers e enclose the authority if this is l in BLOCK LETTERS	being submi	भिया act on his behalf) itted on behalf of the financial creditor] SH MANOHAR SALVI	
Positio	n with or in relation to credito			
Addre	ss of person signing	: Cataly	yst Trusteeship Ltd.,	
		GDA	House, Survey No. 94, 95, Plot No.85,	
		Bhusa	ri Colony (Right), Paud Road, Kothrud,	
			– 411038, Maharashtra, India	

- l, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 283,44,00,724/- Rupees Two Eighty-Three Crore, Forty-Four Lakh, Seven Hundred Twenty-Four Only
- In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	NSDL credit confirmation	4
5.	Details of movable and immovable Properties	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

For CATALYST TRUS

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

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(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Series VI &VII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim- Secured Series VI & VII

Madam/Sir,

1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation as Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)



3.		Relevant Particulars		
	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com		
4.	Total amount of claim (including any interest as at	Sr. Particulars No.	Amount (Rs.)	
	the insolvency commencement date)	A Outstanding principal B Interest / step-up as per term sheets	45,00,00,000 3,34,97,260	
		C Default / Penal / Additional Interest TOTAL	48,34,97,260	
		(Rupees Forty-Eight Crore, Thirty-Four La Two Hundred Sixty Only)	kh, Ninety-Seven Thousand,	
5.	Details of documents by reference to which the debt can be substantiated	1. Disclosure Document with Term Sheets Annexure-2.	·	
		Debenture Trust Deed (DTD) dated 07.01 attached as Annexure-3.	.2011 executed by DHFL is	
6.	Details of how and when debt incurred	Disclosure Document with Term Sheets Annexure 2.	issued by DHFL attached as	
		2. Debenture Trust Deed (DTD) dated 07.01.2011 execut hypothecating its present and future Loan Receivables and immovable properties on pari-passu basis with other secut favour of Financial Creditor as Debenture Trustee for benefit Holders, as security for redemption of NCDs.		
		 DHFL allotted NCDs on 29.07.2011 and 1: confirmations are attached as on Annexure-4. 	2.08.2011. Two NSDL Credit	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	Nil (Note: This application is filed as Debenture Debenture holders i.e. "financial credite section 5(8) of IBC, 2016. Debentur information if any, mutual credit, in dealings between the corporate debte which may be set-off against the claim.	ors as per section 5(7) read with re Trustee does not have the nutual debts, or other mutual or and any Debenture Holder	
8.	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to hosing loans given to its clients and borro debtors, amounts invested by the company ar Furniture and Fixtures, Office Equipment, Ve and software), capital work in progress etc. at at all the branches across India (more particu of DTD). Details of Immovable and movable in Annexure-5.	wers and amounts due from ad its uncalled share capital. chicles, computers (Hardware the corporate officer and also larly described in Schedule II properties charged are given	
		2. Value as mentioned in the security clause Annexure-2.		
		3. Security created under the DTD on 07.01.201		
		4. Certificate of Registration of Charge dated 07	7.01.2011 Annexure-6.	
		WATE CO.		

		R	elevant Particulars	andrandrycu			
9.	Details of the bank account	Account F	Iolder: Catalyst Trusteeship Limited				
	to which the amount of the	Current Account Number: 003905000937					
	claim or any part thereof	Bank Name: ICICI Bank Limited					
	can be transferred pursuant	Bank Address: Shivaji Nagar, Pune Branch					
	to a resolution plan	Bank IFSC Code: ICIC0000039					
		Note: The	Note: The details of bank account of Debenture Trustee is given above, fo				
		rece	eipt of amount outstanding Debentures and Interest,	for and on behal			
		Deb	penture Holders under trust, since the debentures are	transferable)			
10.	List of documents attached	Sr. No.	Description	Annexure			
	to this claim in order to			Zamiczure			
	prove the existence and	1.	Certificate of Incorporation of CTL	1			
	non-payment of claim due	2.	Disclosure Document with Term Sheets	2			
	to the financial creditor	3.	Debenture Trust Deed	3			
		4.	NSDL credit confirmation	4			
		5.	Details of movable & Immovable Properties	5			
	^ / l	6.	Certificate of Registration	6			
		ESHIP LIMITED . iorised Signatory					
(Siona	ture of financial creditor or pers						
[Pleas	e enclose the authority if this is i	on aumoris	ed to act on his vericit) tted on behalf of the financial creditor}				
Nome	in BLOCK LETTERS		H MANOHAR SALVI				
MAINC	III DEOCK LEITERS	UNES	H MANUHAR SALVI				
Positio	on with or in relation to credito	r: Busine	ss Head	171./			
	on with or in relation to credito ss of person signing	: Cataly	rst Trusteeship Ltd.,				
		: Cataly	rst Trusteeship Ltd., House, Survey No. 94, 95, Plot No.85,				
		: Cataly GDA I Bhusar	rst Trusteeship Ltd.,				

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- l, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs.48,34,97,260/- Forty-Eight Crore, Thirty-Four Lakh, Ninety-Seven Thousand, Two Hundred Sixty Only.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Disclosure Document with Term Sheets	2
3.	Debenture Trust Deed	3
4.	NSDL credit confirmation	4
5.	Details of movable & Immovable Properties	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

For CATALYST TRUSTEESHIP LIMITED

Date:16.12.2019 Place: Mumbai

Authorised Signatory
(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST THUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

CTL Claim No. - 4
Secured Series - VIII

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-VIII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Secured Series-VIII

Madam/Sir,

	<u> </u>	Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of incorporation. If a	Certificate of Incorporation of the Company is attached herewith as Annexure-1.
	partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R
	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85,
	correspondence	Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

<u> 经基金额</u>			Relevant Particulars	
4.	Total amount of claim	Sr.	Particulars Particulars	Amount (Rs.)
	(including any interest as	No.		
	at the insolvency	A	Outstanding principal	480,00,00,000
	commencement date)	В	Interest / step-up as per term sheets	34,73,35,890
		C	Default / Penal / Additional Interest	-
			TOTAL	514,73,35,890
		Thouse	s Five Hundred Fourteen Crore, Sevent nd, Eight Hundred Ninety Only)	y-Three Lakh, Thirty-Five
5.	Details of documents by reference to which the debt can be substantiated	 Term sheet dated 16.09.2011 issued by DHFL under series VIII is attached as Annexure-2. Debenture Trust Deed (DTD) of 16.12.2011 executed by DHFL attached as Annexure-3. 		
6.	Details of how and when debt incurred	1. DH	IFL has issued term sheet dated 16.09.20 ured series VIII is attached as Annexure-2	11 under private placement
		2. Debenture Trust Deed (DTD) dated 16.12.2011 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.		
			FL allotted NCDs on 22.09.2011. Allotme Annexure-4.	ent resolutions is attached as
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim Details of any security held, the value of the security, and the date it was given	1. All hos amo unc Fur and also Sch atta	This application is filed as Debenture T Debenture holders i.e. "financial credits with section 5(8) of IBC, 2016. Debenture information if any, mutual credit, mutual dealings between the corporate debtor which may be set-off against the claim.) those book debts and receivables due to ing loans and also other loans granted to it bounts due from debtors, amounts invested alled share capital. Initure and Fixtures, Office Equipment, Vel software), capital work in progress etc. In at all the branches across India (more edule II of DTD). Details of movable ched as an Annexure-5. The security clause in the security cl	ors as per section 5(7) read re Trustee does not have the ual debts, or other mutual and any Debenture Holder the company under several is clients and borrowers and bod by the company and its nicles, computers (Hardware at the corporate officer and e particularly described in and immovable properties of term sheet, as attached
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Accour Currer Bank I Bank I Bank I Note:	urity created under the DTD on 07.01.201 nt Holder: Catalyst Trusteeship Limited nt Account Number: 003905000937 Name: ICICI Bank Limited Address: Shivaji Nagar, Pune Branch IFSC Code: ICIC0000039 The details of bank account of Debenture	Trustee is given above, for
			receipt of amount outstanding Debentur behalf Debenture Holders under trust, transferable)	es and Interest, for and on

10.	List of documents attached to this claim in	Sr. No.	elevant Particulars Description	Annexure
	order to prove the	1.	Certificate of Incorporation of CTL	1
	existence and non-	2.	Term Sheet	2
	payment of claim due to	3.	Debenture Trust Deed	3
	the financial creditor	4.	Allotment resolutions	4
	FOR CATALYST TRUST ESHIP LIMITED	5.	Details of movable and immovable Properties	5

Authorised Signatory

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

: UMESH MANOHAR SALVI

Position with or in relation to creditor:

Address of person signing

Catalyst Trusteeship Ltd.,

Business Head

GDA House, Survey No. 94, 95, Plot No.85,

Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 514,73,35,890/- (Rupees Five Hundred Fourteen Crore, Seventy-Three Lakh, Thirty-Five Thousand, Eight Hundred Ninety Only)
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	3. Debenture Trust Deed	
4.	4. Allotment resolutions	
5.	Details of movable and immovable Properties	5

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Gode.

For CATALYST TRUETE SHIP LIMITED

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUST ESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

CTL Claim No. 05 Secured Series - IX

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-IX) Registered office and Principal office at:

Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85,

Bhusari Colony (Right), Paud Road, Kothrud,

Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,

Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Series-IX

Madam/Sir,

	1	Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com



10000	Relevant Particulars				
4.	Total amount of claim	Sr.	Particulars Particulars	Amount (Rs.)	
	(including any interest as at	No.			
	the insolvency commencement		Outstanding principal	327,90,00,000	
	date)	B	Interest / step-up as per term sheets	23,93,53,027	
		_ <u>C</u>	Default / Penal / Additional Interest	_	
		(7)	TOTAL	351,83,53,027	
		Thouse	s Three Fifty One Crore, Eighty	Three Lakh, Fifty Three	
5.	Details of documents by		nd, Twenty Seven Only)		
	reference to which the debt	1. Three	Term Sheets issued by DHFL under	Series-IX, Tranche-2, 4 & 6,	
	can be substantiated	are attached as Annexure-2. Consolidated Excel Sheet with ISINs a attached. Annexure-6.			
		attaci			
		2. Debe	nture Trust Deed (DTD) of 27.09.201	2 executed by DHFL under	
ļ		Serie	s IX is attached as Annexure-3.		
6.	Details of how and when debt	i. DHFI	has issued term sheets from time to t	ime under private placement	
	incurred	secui	red series IX same are attached as Anner	kure-2	
		Li Debell	ture Trust Deed (DTD) dated 27.09.201	2 executed by DHFL thereby	
		immo	hecating its present and future Loan Revable properties on pari-passu basis w	th other secured by I	
		favou	r of Financial Creditor as Debenture Tru	stee for benefit of Dobontus	
	1	Holde	rs, as security for redemption of NCDs.	acco for ochem of Depending	
			· •	1 . 0	
		J. DEICI Allota	allotted NCDs under the said term	sheets from time to time.	
		Anne	nent resolutions for NCDs under Trancl xure-4 .	ne 2, 4 and 6 are attached as	
7.	Potoila of annument and and lite		lidated Excel Sheet with ISINs is also a	ttached as Annexure-6.	
/•	Details of any mutual credit, mutual debts, or other	NIL	This application is filed as Debugger	77	
	mutual dealings between the	(TADEC:	This application is filed as Debenture Debenture holders i.e. "financial credit	rustee for and on behalf of	
	corporate debtor and the	,	with section 5(8) of IBC, 2016. Debent	ire Trustee does not have the	
	creditor which may be set-		information if any, mutual credit, mu	tual debts or other mutual	
	off against the claim	+	dealings between the corporate debtor	and any Debenture Holder	
		•	which may be set-off against the claim.))	
8.	Details of any security held,	1. All th	ose book debts and receivables due to	the company under several	
	the value of the security,	nosin	g loans and also other loans granted to	its clients and borrowers and	
	and the date it was given	amou	nts due from debtors, amounts invest	ed by the company and its	
İ		Vehic	led share capital, Furniture and Fi	xtures, Office Equipment,	
	1	etc. a	cles, computers (Hardware and software the corporate officer and also at all the	branches somes In Jin (
	Andrews	partic	cularly described in DTD). Details of In	nmovable property attacked	
ĺ		as an	Annexure-5.	imovable property attached	
		A T T T			
	п	د. Valu	e as mentioned in the security clause exure-2.	of various term sheets at	
ļ					
l		3. Secu	rity created under the DTD on 27.09.20	12 Annexure-3.	
-		4. Certi	ficate of registration charge dt. 04.10.20)12 Annexure_7	
			and a community of the orest of the	·····································	
9.	Details of the bank account		nt Holder: Catalyst Trusteeship Limited	<u>i</u>	
	to which the amount of the	Curren	t Account Number: 003905000937		
	claim or any part thereof		lame: ICICI Bank Limited		
	can be transferred	Bank A	ddress: Shivaji Nagar, Pune Branch		
		JIS IEE	·	***************************************	

	pursuant to a resolution	Bank IFS	C Code: ICIC0000039	<u> </u>
	plan	Note: The	details of bank account of Debenture Trustee is gir	ven above f
		rece	eipt of amount outstanding Debentures and Interes	st for and
		beh	alf Debenture Holders under trust, since the d	ebentures a
		tran	nsferable)	
10.	List of documents attached	Sr. No.	Description	Annexure
	to this claim in order to	1.	Certificate of Incorporation of CTL	1
1	prove the existence and	2.	Three Term Sheets	2
	non-payment of claim due	3.	Debenture Trust Deed	3
	to the financial creditor	4.	Allotment resolutions	4
{		5.	Details of movable and immovable Properties	5
	Λ	6.	Consolidated Excel Sheet giving details of ISINs	6
	For CATALYST TRUSTF#SHI	LIMITED	Certificate of Registration	7
Autho	rized Signatory	-		
Signa.	ture of financial creditor or perso	on authorised	to act on his behalf)	
T	e enclose the authority if this is be	eing submitte	ed on behalf of the financial creditor]	
vame	in BLOCK LETTERS	: UMESH	MANOHAR SALVI	
ositio	on with or in relation to creditor	r: Business	s Head	
Address of person signing : Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India				

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 351,83,53,027/- Rupees Three Fifty One Crore, Eighty Three Lakh, Fifty Three Thousand, Twenty Seven Only.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure	
1.	Certificate of Incorporation of CTL	1	
2.	Three Term Sheets	2	
3.	Debenture Trust Deed	3	
4.	Allotment resolutions	4	
5.	Details of movable and immovable Properties	5	
6.	Consolidated Excel Sheet giving details of ISINs	6	
7.	Certificate of Registration	7	

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUS TRUSTED HIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

kuthorised Signatory

Dewan Housing Finance Corporation Ltd.

Claim	to Ac	lminis	tr	ator

	Annexure-6	
	Pvt. Secured Sr. IX	
ent	Date Of Redemption	

						r vi. secureu si. ix	
ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption			
INE202B07597	29.06,2012	62,90,00,000	29.06.2012	29.06.2022			
INE202B07647	27.08.2012	25,00,00,000	27.08.2012	27.08.2022			
INE202B07696	20.11.2012	2,40,00,00,000	12.12.2012	11.12.2022			
	TOTAL	3,27,90,00,000	· · · · · · · · · · · · · · · · · · ·				

HIS CATALYST TAUST ESHIP LIMITED

Authorised Signatory

CTL Claim No. Revised 06 Secured Series - XII

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

06.02.2020

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(For on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XII) Registered office and Principal office at:

Catalyst Trusteeship Ltd.,

GDA House, Plot No.85,

Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,

Station Road, Bandra (East), Mumbai-400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim- Series-XII

Madam/Sir,

	Relevant Particulars				
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)			
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262			
	provide identification number and proof of	Certificate of Incorporation of the Company attached as Annexure-1.			
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R			
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)			
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com			

4.	Total amount of alains		Relevant Particulars	
4.	Total amount of claim (including any interest as	Sr. No.	Particulars	Amount (Rs.)
	at the insolvency	A	Outstanding principal	890,40,00,000
	commencement date)	В	Interest / step-up as per term sheets	62,55,51,547
		C	Default / Penal / Additional Interest	2,17,03,067
		D	Redemption Premium	129,95,05,000
		(D	TOTAL	1085,07,59,614
		Thousand	One Thousand Eighty Five crore, Sev I, Six Hundred Fourteen Only)	en lakhs, Fifty Ni
5.	Details of documents by reference to which the debt can be substantiated	1. Total under XII are of ISII	25 Term Sheets issued by DHFL in respect each of the Tranches issued by DHFL from the attached as Annexure-2. Consolidated Excess and dates of allotment, is attached. Annexure-2.	me to time under sericel Sheet giving detail sure-6.
		2. Deben Series	ture Trust Deed (DTD) of 30.08.2013 ex-XII is attached as Annexure-3.	secuted by DHFL for
6.	Details of how and when debt incurred	secure	has issued Term Sheets from time to time ud Series-XII. 25 Term Sheets in respect of ed as Annexure-2.	nder private placeme outstanding NCDs as
		Hypoti immov favor o	ture Trust Deed (DTD) dated 30.08.2013 executing its present and future Loan Receival vable properties on Pari-passu basis with other Financial Creditor as Debenture Trustee for s, as security for redemption of NCDs.	bles and mortgaged i
		3. DHFL has allotted NCDs under the said term sheets from time to time. Total 25 Allotment Resolutions are attached as Annexure-4.		
		4. Consol also at	idated Excel Sheet giving details of ISINs a tached as Annexure-6.	nd Allotment dates,
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	D w in de	nis application is filed as Debenture Trustee debenture holders i.e. "financial creditors as with section 5(8) of IBC, 2016. Debenture Trustee deformation if any, mutual credit, mutual dealings between the corporate debtor and a which may be set-off against the claim.)	per section 5(7) rea istee does not have the ebts, or other mutual my Debenture Holde
3.	Details of any security held, the value of the security, and the date it was given	1. All tho hosing amoun uncalle Vehicle etc. at to particu	loans and also other loans granted to its clie to the calloans and also other loans granted to its clie to due from debtors, amounts invested by the ded share capital. Furniture and Fixtures es, computers (Hardware and software), capthe corporate officer and also at all the branch larly described in Schedule II of DTD). Detable properties attached as an Annexure-5.	nts and borrowers an the company and it , Office Equipment pital work in progres hes across India (mor
		2. Value Annexi	as mentioned in the security clause of vaure-2.	arious term sheets a
		3. Securit	y has been created under the DTD on 30.08.2	2013 (Annexure-3).
-		4. Certific	cate of Registration of Charge dated 07.09.20	13 Annexure 7.

		R	elevant Particulars	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Current A Bank Nan Bank Ad Bank IFS Note: The	Holder: Catalyst Trusteeship Limited Holder: Catalyst Trusteeship Limited Account Number: 003905000937 me: ICICI Bank Limited dress: Shivaji Nagar, Pune Branch GC Code: ICIC0000039 e details of bank account of Debenture Trustee is give being the properties of amount outstanding Debentures and Interest half Debenture Holders under trust, since the densferable)	st, for and or
10.	List of documents	Sr. No.	Description	Annexure
	attached to this claim in order to prove the	1.	Certificate of Incorporation	1
	existence and non-	2.	25 Term Sheets	2
	payment of claim due to	3.	Debenture Trust Deed	3
	the financial creditor	4.	25 Allotment resolutions	4
	personners and a receive a real post receiver and register about the property of the property of the personners and the personners are property of the personners and the personners are personners are personners are personners and the personners are personners and the personners are personners are personners are personners are personners are personners are personners and the personners are personners ar	5.	Details of movable and immovable Properties	5
		6.	Consolidated Excel Sheet giving details of ISINs	6
		7.	Certificate of Registration	

For Catalyst Trusteeship Ltd.

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

: Rakhi Kulkarni

Position with or in relation to creditor:

Assistant Vice President

Address of person signing

: Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Rakhi Sakharam Kulkarni, Assitant Vice President, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 1085,07,59,614/- (Rupees One Thousand Eighty Five crore, Seven lakhs, Fifty Nine Thousand, Six Hundred Fourteen Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	25 Term Sheets	2
3.	Debenture Trust Deed	3
4.	25 Allotment resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 06.02.2020

Place: Pune

For Catalyst Trusteeship Limited

(Signature of the claimant)

VERIFICATION

I, Rakhi Sakharam Kulkarni, Assitant Vice President, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For Catalyst Trusteeship Limited

Verified at Mumbai on this 6th day of February, 2020

(Signatuhetobeland antonatory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

	Dewan Housing Fl	inance Corporation Ltd.	•		Annexure-6
	Claim to Administ	trator			Pvt. Secured Series-XI
Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07845	25.09.2013	4,00,00,000	25.092013	25.09,2023
2	INE202B07852	20.09.2013	2,50,00,00,000	25.09.2013	24.09,2023
3	INE202B07878	25.09.2013	12,00,00,000	25.09.2013	25.09,2023
4	INE202B07886	25.09.2013	5,00,00,000	25.09.2013	25.09.2023
5	INE202B07894	31.10.2013	5,00,00,000	31.10.2013	31.10.2023
6	INE202B07902	01.10.2013	22,00,00,000	31.10.2013	31.10.2023
7	INE202B07928	22.11.2013	25,00,00,000	22.11.2013	22.11.2023
8	INE202B07936	11.02.2014	22,00,00,000	05.02.2014	05.02.2029
9	INE202B07944	11.02.2014	40,00,00,000	05.02.2014	05.02.2024
10	INE202B07951	11.02.2014	75,00,00,000	05.02.2014	05.02.2021
11	INE202B07993	21.03,2014	20,00,00,000	21.03.2014	21.03.2021
12	INE202B07AB7	20.03.2014	35,00,00,000	28.03.2014	28.03.2021
13	INE202B07AC5	20.03.2014	3,00,00,000	28.03.2014	28.03.2024
14	INE202B07AD3	28.03.2014	53,40,00,000	28.03.2014	28.03.2024
15	INE202B07AI2	30.04.2014	50,00,00,000	30.04.2014	30.04.2021
16	INE202B07AJ0	30.04.2014	5,00,00,000	30.04.2014	30.04.2021
17	INE202B07AX1	10.06.2014	20,00,00,000	10.06.2014	10.06.2024
18	INE202B07AY9	10.06.2014	15,00,00,000	10.06.2014	10.06.2021
19	INE202B07AZ6	12.06.2014	55,00,00,000	12.06.2014	12.06.2024
20	INE202B07BC3	18.06.2014	9,00,00,000	18.06.2014	18.06.2021
21	INE202B07BH2	24,06.2014	25,00,00,000	24.06.2014	24.06.2024
22	INE202B07BI0	14.08.2014	45,00,00,000	14.08.2014	14.08.2024
23	INE202B07BJ8	20,08.2014	5,00,00,000	20.08.2014	20.08.2024
24	INE202B07CL2	19.11.2014	75,00,00,000	19.11.2014	18.11.2019
25	INE202B07CM0	19.11.2014	15,00,00,000	19.11.2014	18.11.2024
		TOTAL	8,90,40,00,000		

For CATALYST TRUSTLESHIP LIMITED

Authorised Signatory

CTL Claim No. - 7
Secured Series- XIV

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XIV) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Secured Series-XIV

Madam/Sir,

		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of	Corporate Identification Number (CIN) of Debenture Trustee:
	the financial creditor	U74999PN1997PLC110262
	(If an incorporated body,	
	provide identification	Certificate of Incorporation of the Company is attached herewith as
	number and proof of	Annexure-1.
	incorporation. If a	
	partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification	
	records* of all the	(Note: This claim is filed as Debenture Trustee as per provisions of Section
	partners or the individual)	7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email	Catalyst Trusteeship Ltd.,
	address of the financial	GDA House, Survey No. 94, 95, Plot No.85,
	creditor for	Bhusari Colony (Right), Paud Road, Kothrud,
	correspondence	Pune - 411038, Maharashtra, India
		Email:dt@ctltrustee.com
		(33 1 PU)

4.	Total amount of claim	Sr. No.	elevant Particulars Particulars	Ama+ (D)		
	(including any interest as			Amount (Rs.)		
	at the insolvency	A	Outstanding principal	1102,00,00,000		
	commencement date)	<u>B</u>	Interest / step-up as per term sheets	64,53,40,156		
		C	Default / Penal / Additional Interest	8,06,36,746		
			TOTAL	1174,59,76,902		
		(Rupees O	one Thousand One Hundred Seventy For enty Six Thousand, Nine Hundred Two (our Crores, Fifty Ni		
5.	Details of documents by	į.				
	reference to which the	I. FOUR 1	erm Sheets issued by DHFL from time to	time under Series XIV		
	debt can be substantiated	ISING	ached as Annexure-2. Consolidated Excel and dates of redemption, is attached. Annex	Sheet giving details of		
		1				
		2. Debent	ture Trust Deed (DTD) of 19.12.2014 ex XIV is attached as Annexure-3.	secuted by DHFL fo		
6.	Details of how and when					
	debt incurred	private	has issued four term sheets from time to placement secured Series-XIV (Annexure-	time for NCDs unde 2)		
		2. Debent	ture Trust Deed (DTD) dated 19.12.201	4 executed by DHFI		
		thereby	 Hypothecating its present and future I 	oan Receivables and		
		mortga	ged its immovable properties on pari-pa	assu basis with othe		
		secured	l lenders, in favour of Financial Creditor as	Debenture Trustee for		
		benefit of Debenture Holders, as security for redemption of NCDs.				
		3. DHFL has allotted NCDs under the said term sheets from time to time.				
		Four Allotment Resolutions are attached as Annexure-4. Consolidated				
		Excel !	Sheet giving details of ISINs and dates	of redemption is als		
		attache	d as Annexure-6.	1		
7.	Details of any mutual	NIL				
	credit, mutual debts, or	(Note: Th	is application is filed as Debenture Truste	e for and on behalf o		
:	other mutual dealings	Del	benture holders i.e. "financial creditors as	per section 5(7) read		
	between the corporate	wit	th section 5(8) of IBC, 2016. Debenture Tru	istee does not have the		
	debtor and the creditor	info	ormation if any, mutual credit, mutual d	ebts, or other mutua		
	which may be set-off	dea	dings between the corporate debtor and	iny Debenture Holde		
3.	against the claim	Wn	ich may be set-off against the claim.)			
٠.	Details of any security held, the value of the	I. All thos	se book debts and receivables due to the c	ompany under severa		
	security, and the date it	nosing	loans and also other loans granted to its clie	ents and borrowers and		
	was given	uncelle	ts due from debtors, amounts invested by	the company and it		
1	was given	Vehicle	d share capital. Furniture and Fixtureses, computers (Hardware and software), ca	s, Office Equipment		
		etc at t	he corporate officer and also at all the brand	pital work in progres		
		etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and				
		immovable properties charged are given at Annexure-5.				
		2. Value as mentioned in the security clause of various term sheets, at				
		Annexure-2.				
		3. Security	y has been created under the DTD on 19.12	.2014 Annexure-3		
		4. Certific	cate of registration charge dated 05.0)1.2015 attached ac		
- 1		Annexi		riadio attached at		
		4				
	Details of the bank	Account	Holder: Catalyst Trusteeship Limited	· · · · · · · · · · · · · · · · · · ·		
	Details of the bank account to which the		Holder: Catalyst Trusteeship Limited Holder: Catalyst Trusteeship Limited			
		Account I	Holder: Catalyst Trusteeship Limited Holder: Catalyst Trusteeship Limited Account Number: 003905000937			

	transferred pursuant to a	Bank Ac	Relevant Particulars ddress: Shivaji Nagar, Pune Branch			
	resolution plan	Bank IFSC Code: ICIC0000039				
		Note: The details of bank account of Debenture Trustee is given above, for				
		receipt of amount outstanding Debentures and Interest, for and on behal				
		Debe	nture Holders under trust, since the debentures are tra	nsferable)		
10-	List of documents	Sr. No.	Description	Annexur		
	attached to this claim in		1	1		
	order to prove the	1.	Certificate of Incorporation of CTL	1		
	existence and non-	2.	Four Term Sheets	2		
	payment of claim due to	3.	Debenture Trust Deed	3		
	the financial creditor	4.	Four Allotment Resolutions	4		
		5.	Details of movable and immovable Properties	5		
		6.	Consolidated Excel Sheet giving details of ISINs	6		
	/	7.	Certificate of Registration	-		

Authorized Signatory
Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

: UMESH MANOHAR SALVI

Position with or in relation to creditor: Business Head

Address of person signing

: Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.1174,59,76,902/- (One Thousand One Hundred Seventy-Four Crores, Fifty-Nine Lakh, Seventy-Six Thousand, Nine Hundred Two Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Four Term Sheets	2
3.	Debenture Trust Deed	3
4.	Four Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Gode.

FOR CATALYST TRUSTEES HIS LIMITED

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

hed Signatory

Dewan Housing Fin	Annexure-6 Pvt. Secured Sr. XIV			
Claim to Administra				
ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07EN4	27,04,2015	5,00,00,000	28.04,2015	28.04.2020
INE202B07EQ7	18.05.2015	5,62,00,00,000	20.05.2015	20.05,2020
INE202B07ER5	20.05.2015	4,85,00,00,000	21.05.2015	21.05.2020
INE202B07FH3	29.06.2015	50,00,00,000	03.07.2015	03.07.2020
	TOTAL	11,02,00,00,000		

For CATALY OF THE STREET LIMITED

Authorised Signatory

CTL Claim No.-08
Secured Series-XV

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XV) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

То

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Secured Series-XV

Madam/Sir,

		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of	Corporate Identification Number (CIN) of Debenture Trustee:
	the financial creditor	U74999PN1997PLC110262
	(If an incorporated body,	
	provide identification	Certificate of Incorporation of the Company is attached herewith as
	number and proof of	Annexure-1.
Ì	incorporation. If a	
	partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification	
	records* of all the	(Note: This claim is filed as Debenture Trustee as per provisions of Section
	partners or the individual)	7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email	Catalyst Trusteeship Ltd.,
<u> </u>	address of the financial	GDA House, Survey No. 94, 95, Plot No.85,
	creditor for	Bhusari Colony (Right), Paud Road, Kothrud,
	correspondence	Pune – 411038, Maharashtra, India
		Email:dt@ctltrustee.com



4.	Total amount of claim	Sr. No.	elevant Particulars Particulars	Amount (Rs.)		
	(including any interest as at the insolvency	A	Outstanding principal			
	commencement date)	B	Interest / step-up as per term sheets	2735,00,00,000		
	connectement date)	C	Default / Penal / Additional Interest	216,65,64,601 7,44,38,040		
			TOTAL	2959,10,02,641		
		(Rupees To	wo Thousand Nine Hundred Fifty Nine C Six Hundred Forty One only)	rore, Ten Lakhs, Tw		
5.	Details of documents by reference to which the debt can be substantiated	Conso attache 2. Deben	17 Term Sheets issued by DHFL from time nding NCDs under Series-XV are attacked at the lidated Excel Sheet giving details of ISINs and as Annexure-6. ture Trust Deed (DTD) of 26.05.2015 et as Series XV is attacked.	ched as Annexure-2 and dates of maturity		
6.	Details of how and when		t of Series-XV is attached as Annexure-3.			
	debt incurred	outstar	has issued 17 Term Sheets from time nding NCDs, under private placement xure-2)	to time in respect o		
		2. Debenture Trust Deed (DTD) dated 26.05.2015 executed by DHFL thereby Hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.				
		Total Consol	has allotted NCDs under the said term she 17 Allotment Resolutions are attach lidated Excel Sheet giving details of IS kure-6).	ed as Annexure-4		
7.	Details of any mutual	NIL				
	credit, mutual debts, or	(Note: Thi	s application is filed as Debenture Trustee	for and on behalf o		
	other mutual dealings	De	benture holders i.e. "financial creditors as	per section 5(7) rea		
l	between the corporate	Wil	th section 5(8) of IBC, 2016. Debenture Tru	istee does not have th		
	debtor and the creditor	int	ormation if any, mutual credit, mutual d	ebts, or other mutua		
ĺ	which may be set-off against the claim	aea	alings between the corporate debtor and a	ny Debenture Holde		
	Details of any security	1 All thes	ich may be set-off against the claim.) e book debts and receivables due to the co			
- WASANIER - CONTRACTOR - CONTR	held, the value of the security, and the date it was given	hosing amount uncalle Vehicle etc. at t particu	loans and also other loans granted to the control loans and also other loans granted to its clients due from debtors, amounts invested by the share capital. Furniture and Fixtures es, computers (Hardware and software), can be corporate officer and also at all the branch larly described in Schedule II of DTD). Deable property as per DTD is attached as an above the statement of the control large extension of the control large extens	onts and borrowers and the company and it office Equipment pital work in progres hes across India (more etails of movable and		
		2. Value o Sheets	f security is as mentioned in the security classified under the Series-XV attached here as	lause of various Tern s Annexure 2.		
			y has been created under the DTD (Annexu	•		
		4. Certific	ate of registration of charge dated 03.06.20	15 - Annexure-7		

9.	Details of the bank	Account	Holder: Catalyst Trusteeship Limited				
	account to which the		Holder: Catalyst Trusteeship Limited				
	amount of the claim or		Account Number: 003905000937				
	any part thereof can be	Bank Na	me: ICICI Bank Limited				
	transferred pursuant to a	Bank Address: Shivaji Nagar, Pune Branch					
	resolution plan	Bank IFS	SC Code: ICIC0000039				
		Note: The	e details of bank account of Debenture Trustee is gi	ven above, for			
		rec	ceipt of amount outstanding Debentures and Intere	st, for and on			
		be	half Debenture Holders under trust, since the d	ebentures are			
		tra	nsferable)				
10.	List of documents	Sr. No.	Description	Annexure			
	attached to this claim in						
	order to prove the	1.	Certificate of Incorporation of CTL	11			
	existence and non-	2.	17 Term Sheets	2			
	payment of claim due to	3,	Debenture Trust Deed	3			
	the financial creditor	4.	17 Allotment Resolutions	4			
		5.	Details of movable and immovable Properties	5			
	. A	6.	Consolidated Excel Sheet giving details of ISINs	6			
	FOR CATALYS THUSTEESHIP LIMITED	7.	Certificate of Registration	7			
Autho	Authorised Signatory ture of financial creditor or person		o gat on his hahalf)				
	e enclose the authority if this is being						
	in BLOCK LETTERS		SH MANOHAR SALVI				
Jame		. 01.233					
Name			ess Head				
	on with or in relation to credit	or: Busin	css rivau				
'ositi	on with or in relation to credit						
'ositi		: Catal	lyst Trusteeship Ltd., House, Survey No. 94, 95, Plot No.85,				
'ositi		: Catal GDA	lyst Trusteeship Ltd.,				

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 2959,10,02,641 (Rupees Two Thousand Nine Hundred Fifty Nine Crore, Ten Lakhs, Two Thousand, Six Hundred Forty One only)
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure		
1.	Certificate of Incorporation of CTL	1		
2.	17 Term Sheets	2		
3.	Debenture Trust Deed	3		
4.	17 Allotment Resolutions	4		
5.	5. Details of movable and immovable Properties			
6.				
7.	Certificate of Registration	7		

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Rode.

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

	Annexure-6 Pvt. Secured Sr. XV				
Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B07ES3	29.05.2015	10,00,00,00,000	29.05.2015	29.05.2025
2	INE202B07FI1	07.07.2015	95,00,00,000	08.07.2015	08.07.2020
3	INE202B07FJ9	07.07.2015	2,05,00,00,000	08.07.2015	08.07.2025
4	INE202B07F09	15.07.2015	50,00,00,000	16.07.2015	16.07.2020
5	INE202B07FP6	15,07,2015	1,10,00,00,000	16.07.2015	16.07.2020
6	INE202B07FQ4	15.07.2015	90,00,00,000	16.07.2015	16.07.2025
7	NE202B07FR2	05.08.2015	50,00,00,000	06.08.2015	06.08.2020
8	INE202B07FX0	20.08.2015	1,00,00,00,000	25.08.2015	25.08.2020
9	INE202B07FY8	20.08,2015	50,00,00,000	25.08.2015	25.08.2025
10	INE202B07FZ5	07.09.2015	10,00,00,000	08.09.2015	08.09.2020
11	INE202B07GA6	07.09.2015	15,00,00,000	08.09.2015	18.02.2021
12	INE202B07GE8	13.10.2015	3,00,00,000	30.10.2015	05.03.2021
13	INE202B07GF5	13,10.2015	1,37,00,00,000	30.10.2015	30.10.2020
14	INE202B07GG3	13.10.2015	15,00,00,000	30.10.2015	28.10.2022
15	INE202B07GH1	13.10.2015	1,05,00,00,000	30.10.2015	30.10.2025
16	INE202B07GI9	30.11.2015	5,00,00,00,000	30.11.2015	28.11.2025
17	INE202B07GJ7	12.01.2016	2,00,00,00,000	12.01.2016	12.1.2021
		TOTAL	27.35.00.00.000		

For CATALYST TRUS EESTIP LIMITED

CTL Claim No. 09
Secured Series - XVI

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XVI) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar.

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Series-XVI

Madam/Sir,

1.	Name of the financial creditor	Relevant Particulars Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of incorporation. If a	Certificate of Incorporation of the Company is attached herewith as Annexure-1.
	partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R
711	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com



4.	Total amount of claim (including any interest as at	Sr. No.	Particulars	Amount (Rs.)
	the insolvency	A	Outstanding principal	320,30,00,000
	commencement date)	В	Interest / step-up as per term sheets	25,66,18,174
		C	Default / Penal / Additional Interest	9476740
			TOTAL	346,90,94,914
		(Rupees T	hree Hundred Forty Six Crores, Ninety Nine Hundred Fourteen only)	Lakhs, Ninety Fou
5.	Details of documents by reference to which the debt can be substantiated	1. Twelve outstan Consol attache 2. Debent	e Term Sheets issued by DHFL from time ding NCDs under Series-XVI, which are attaidated Excel Sheet giving details of ISINs d as Annexure-6. ure Trust Deed (DTD) dated 01.06.2016 ex	ached as Annexure-2s under the Series, is
6.	Details of how and when		XVI is attached as Annexure-3.	
0.	debt incurred		has issued twelve Term Sheets from time ding NCDs under Series-XVI are attached as	
		Hypoth immov favour Holder	are Trust Deed (DTD) dated 01.06.2016 executerating its present and future Loan Receival able properties on pari-passu basis with oth of Financial Creditor as Debenture Trustee for s, as security for redemption of NCDs.	ples and mortgaged it er secured lenders, in r benefit of Debenture
		Twelve Excel S as Ann	has allotted NCDs under the said Term Shee Allotment Resolutions are attached as Anne Sheet giving details of ISINs with Allotment exure-6.	xure-4. Consolidate
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim	Do wi in de	is application is filed as Debenture Trustee ebenture holders i.e. "financial creditors as ith section 5(8) of IBC, 2016. Debenture Tru formation if any, mutual credit, mutual de- alings between the corporate debtor and a nich may be set-off against the claim.)	per section 5(7) read stee does not have the obts, or other mutua
8.	Details of any security held, the value of the security, and the date it was given	1. All thosing amount uncalle Vehicle etc. at t particul	loans and also other loans granted to its clients due from debtors, amounts invested by d share capital. Furniture and Fixtures, es, computers (Hardware and software), cap the corporate officer and also at all the branch larly described in Schedule II of DTD). Deadble properties are given at Annexure-5.	nts and borrowers and the company and its Office Equipment office in progressives across India (more
		2. Value of Sheets	of security is as mentioned in the security clissued under the Series-XVI, attached as An	ause of various Tern nexure-2.
		3. Security	y has been created under the DTD on 01.06.2	2016 Annexure-3.
- 1		A Contific	ate of registration charge 11.07.2016 Annex	



9.	Details of the bank account	Accoun	t Holder: Catalyst Trusteeship Limited				
	to which the amount of the	Account Holder: Catalyst Trusteeship Limited					
	claim or any part thereof	Current Account Number: 003905000937					
	can be transferred pursuant	Bank Name: ICICI Bank Limited					
	to a resolution plan	Bank A	ddress: Shivaji Nagar, Pune Branch				
			SC Code: ICIC0000039				
		Note: Ti	he details of bank account of Debenture Trustee is gi	ven ahove fo			
		re	eccipt of amount outstanding Debentures and Interes	est, for and or			
		ь	ehalf Debenture Holders under trust, since the o	lebentures an			
		tr	ansferable)				
10.	List of documents attached	Sr. No.	Description	Annexure			
	to this claim in order to						
	prove the existence and non-	1.	Certificate of Incorporation of CTL	1			
	payment of claim due to the	2.	Twelve Term Sheets	2			
	financial creditor	3.	Debenture Trust Deed	3			
		4.	Twelve Allotment Resolutions	4			
		5.	Details of movable and immovable Properties	5			
	FORCATALVOTTE	6.	Consolidated Excel Sheet giving details of ISINs	6			
~ ~	FOR CATALYST TRUST ESHIP LIMITED	7.	Certificate of Registration	7			
	atalyst Trusteeshij Ltd.						
Autno	orized Signatory						
Signa Dioan	ture of financial creditor or person of	uthorised t	o act on his behalf)				
Jamo	e enclose the authority if this is being in BLOCK LETTERS		on behalf of the financial creditor] SH MANOHAR SALVI				
чанис	III DIOCK LEI TEKS	. OME	SH MANOHAR SALVI				
ositi	on with or in relation to credite	r: Busin	ness Head				
	ress of person signing	: Cataly	yst Trusteeship Ltd.,				
Add	coo or bergon signing		,				
Addı	coo or heroon premine		House, Survey No. 94, 95, Plot No. 85				
Addı	soo or person signing	GDA	House, Survey No. 94, 95, Plot No.85, ari Colony (Right), Paud Road, Kothrud,				

*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

1, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 346,90,94,914 (Rupees Three Hundred Forty Six Crores, Ninety Lakhs, Ninety Four Thousand, Nine Hundred Fourteen only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Twelve Term Sheets	2
3.	Debenture Trust Deed	3
4.	Twelve Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7,	Certificate of Registration	7

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section-5, (24) of the Code

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

STED

ভাৰ নিষ্কুnatory

	Dewan Housing Fin	ance Corporation Ltd.			Annexure-6		
	Claim to Administrator						
Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption		
1	INE202B07GK5	26.02.2016	50,00,00,000	08.03.2016	08,03,2021		
2	NE202B07GL3	14.03.2016	5,50,00,000	15.03.2016	23,07,2021		
3	INE202B07GN9	17.03.2016	25,00,00,000	23.03.2016	23.03.2026		
4	INE202B07GP4	22.03.2016	60,00,00,000	23.03.2016	20.09.2019		
5	INE202B07GS8	04.04.2016	25,00,00,000	05.04.2016	20.09.2019		
6	INE202B07GT6	07.04.2016	33,20,00,000	25.04,2016	23.04.2021		
7	INE202B07GU4	07.04,2016	11,50,00,000	25.04.2016	24.04.2026		
8	INE202B07GY6	03.06.2016	20,00,00,000	03.06.2016	03.06.2026		
9	INE202B07HA4	08.06.2016	35,00,00,000	10.06.2016	10.06.2026		
10	INE202B07HF3	17.06.2016	50,00,00,000	17.06.2016	16.04.2020		
11	INE202B07HG1	17.06.2016	4,00,00,000	17.06.2016	17.06.2021		
12	INE202B07HH9	17.06.2016	1,10,00,000	17.06.2016	17.06.2026		
		TOTAL	3,20,30,00,000				

For CATALYST TRUSTEESHIP LIMITED

tunforised Signatory:

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XVII) Registered office and Principal office at:

Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85,

Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,

Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Secured Series - XVII

Madam/Sir,

		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
And the little in the control of the	provide identification number and proof of incorporation. If a partnership or individual	Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1.
Andrew and the state of the sta	provide identification records* of all the partners or the individual)	PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section
3.	Address and email address of the financial creditor for correspondence	7(1) and 21 6A (a) of IBC, 2016) Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com



	Total amount of claim (including any interest as	Sr. No.	Particulars	Amount (Rs.)		
	at the insolvency	A	Outstanding principal	418,80,00,000		
	commencement date)	В	Interest / step-up as per term sheets	56,89,18,642		
		C	Default / Penal / Additional Interest	1,22,11,74		
			TOTAL	476,91,30,389		
		(Rupees F	our Hundred Seventy-Six Crore, Ninet			
5,	Details of documents by	Thousand,	Three Hundred Eighty Nine Only)			
J+	reference to which the debt can be substantiated	Annex		s-XVII are attached ils of ISINs is attache		
		2. Debent XVII is	ure Trust Deed (DTD) of 21.10.2016 executation attached as Annexure-3.	ed by DHFL for Serie		
ś.	Details of how and when debt incurred	1. DHFL	has issued five Term Sheets from time to ti under different Tranches under Serie	me in respect of NCI s-XVII are attach		
		Hypoth immova favour o	re Trust Deed (DTD) dated 21.10.2016 execepting its present and future Loan Receivable properties on pari-passu basis with off Financial Creditor as Debenture Trustee for as security for redemption of NCDs.	bles and mortgaged		
		Five Al Excel S	has allotted NCDs under the said Term She lotment Resolutions are attached as Anne theet giving details of ISINs under Series is	xure-4. Consolidat		
	Details of any mutual credit, mutual debts, or	NIL				
	other mutual dealings	(Note: Thi	s application is filed as Debenture Trustee	. £		
	between the corporate	De De	benture holders i.e. "financial creditors as	for and on behalf		
	debtor and the creditor	wit	th section 5(8) of IBC, 2016. Debenture Tru	per section 5(/) rea		
	which may be set-off	inf	formation if any mutual credit mutual d	ebte or other mutu		
	against the claim	information if any, mutual credit, mutual debts, or other mut dealings between the corporate debtor and any Debenture Hol				
		l wh	ich may be set-off against the claim).			
**************************************	Details of any security held, the value of the security, and the date it was given	1. All thos hosing I amounts uncalled Vehicles etc. at the particular incomplete.	e book debts and receivables due to the coons and also other loans granted to its clie due from debtors, amounts invested by share capital. Furniture and Fixtures computers (Hardware and software), capite corporate officer and also at all the brancherly described in Schedule II of DTD). Debte properties charged are given at Annexu	nts and borrowers and the company and it, Office Equipment pital work in progressies across India (more tails of movable and		
		2. Value o Sheets is	f security is as mentioned in the security consued under the Series-XVII is at Annexure	lause of various Terr -2.		
-		3. Security	has been created under the DTD on 21.10.2	2016 (Annexure-3).		
j						

9.	Details of the bank	Account	Holder: Catalyst Trusteeship Limited				
	account to which the	Account Holder: Catalyst Trusteeship Limited					
	amount of the claim or	Current Account Number: 003905000937					
	any part thereof can be		me: ICICI Bank Limited				
	transferred pursuant to a	\$	dress: Shivaji Nagar, Pune Branch				
	resolution plan		SC Code: ICIC0000039				
		Note: The	e details of bank account of Debenture Trustee is g	iven above, fo			
	Ì	rece	eipt of amount outstanding Debentures and Interest, fo	or and on beha			
		Del	penture Holders under trust, since the debentures are t	ransferable)			
10.	List of documents	Sr. No.	Description	Annexure			
	attached to this claim in						
	order to prove the	1.	Certificate of Incorporation of CTL	1			
	existence and non-	2.	Five Term Sheets	2			
	payment of claim due to	3.	Debenture Trust Deed	3			
	the financial creditor	4.	Five Allotment Resolutions	4			
		5.	Details of movable and immovable Properties	5			
		6.	Consolidated Excel Sheet giving details of ISINs	6			
_	For CATALYST TRUST ESHIP	LIMITED 7.	Certificate of Registration	7			
Autho	atalyst Trusteeship Lidd		act on his behalf)				
Pleas	e enclose the authority if this is bei	ng submitted o	on behalf of the financial creditor				
Vame	in BLOCK LETTERS		SH MANOHAR SALVI	·			
Positi	on with or in relation to credi	tor: Busin	ess Head				
Addr	ess of person signing		st Trusteeship Ltd., House, Survey No. 94, 95, Plot No.85,				

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.476,91,30,389/- Four Hundred Seventy-Six Crore, Ninety-One Lacks, Thirty Thousand, Three Hundred Eighty Nine Only.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Five Term Sheets	2
3.	Debenture Trust Deed	3
4.	Five Allotment Resolutions	4
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the dode.

Date:16.12.2019 Place: Mumbai For CATALYST TRUSTEE HE LIMITE

(Signature of the claimtent)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

CATALYST TRUST ESHIP LIMITED

(Signature of claimant) tory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

Dewan Housing Fin	Annexure-6			
Claim to Administra	Pvt. Secured Sr. XVII			
ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07HJ5	28.07.2016	2,74,00,00,000	28.07.2016	28.07.2021
INE202B07IE4	18.08.2016	1,25,00,00,000	22.08.2016	20.08.2021
INE202B07IG9	18.08.2016	6,30,00,000	22.08.2016	23.07.2019
INE202B07IH7	18.08.2016	2,50,00,000	22.08.2016	05.08.2019
INE202B07II5	18.08.2016	11,00,00,000	22.08.2016	06.08.2019
	TOTAL	4,18,80,00,000		

For CATALYST TRUSTEBSHIP LIMITED

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series XVIII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim.

Madam/Sir,

1. Name of the financial creditor 2. Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Corporate Identification Number (CIN) of Debenture Trust (U74999PN1997PLC110262 Certificate of Incorporation and Certificate of Commence along with Memorandum and Articles of Association of the attached herewith as Annexure-1.	
the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual Corporate Identification Number (CIN) of Debenture Tru U74999PN1997PLC110262 Certificate of Incorporation and Certificate of Commence along with Memorandum and Articles of Association of tatached herewith as Annexure-1.	T +d \
provide identification number and proof of incorporation. If a partnership or individual Certificate of Incorporation and Certificate of Commence along with Memorandum and Articles of Association of t attached herewith as Annexure-1.	istee:
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ement of Business he Company is
provide identification PAN of Debenture Trustee: AACCG4147R records* of all the partners	
or the individual) (Note: This claim is filed as Debenture Trustee as Section 7(1) and 21 6A (a) of IBC,2016)	per provisions of

			Relevant Particulars			
3,	correspondence	GDA Ho Bhusari Pune –	Trusteeship Ltd., Duse, Survey No. 94, 95, Plot No.85, Colony (Right), Paud Road, Kothrud, 411038, Maharashtra, India @ctltrustee.com			
4.	Total amount of claim (including any interest as at the	Sr. No.	Particulars	Amount (Rs.)		
	insolvency commencement date)	A B	Outstanding principal Interest / step-up as per term sheets	1500,00,00,000 91,39,72,603		
		С	Default / Penal / Additional Interest TOTAL	1591,39,72,603		
~		Lakh, S	s One Thousand Five Hundred Nine Seventy-Two Thousand, Six Hundred T	Three Only)		
	be substantiated	1. Term is atta 2. Debe	a sheet issued on 28.02.2017 by DHFL for ached as Annexure-2. cuture Trust Deed (DTD) executed on 23.0 red Series-XVIII is attached as Annexur	r issue of secured Series-XVIII 02.2017 by DHFL in respect of		
6.	Details of how and when debt incurred	1. DHFI	has issued term sheet on 28.02.2017 uns- s-XVIII same is attached as Annexure-2	ider private placement secured		
		2. Debenture Trust Deed (DTD) dated 23.02.2017 executed by Dewan H. Finance Corporation Ltd thereby Hypothecating, inter-alia, its prese future Loan Receivables and mortgaged its immovable properties of passu basis with other secured lenders, in favour of Financial Cred Debenture Trustee for benefit of Debenture Holders, as secured redemption of NCDs.				
		3. DHFL resolu	has allotted NCDs under the said term ston is attached as Annexure-4.	heet on 01.03.2017, allotment		
	dealings between the corporate debtor and the creditor which may be set-off against the claim	Nil (Note: 7 Debentu 5(8) of 3 mutual of debtor ar	This application is filed as Debenture or holders i.e. "financial creditors as per IBC,2016. Debenture Trustee does not credit, mutual debts, or other mutual debt any Debenture Holder which may be s	section 5(7) read with section have the information if any, alings between the corporate et-off against the claim.)		
	value of the security, and the date it was given	hosin amou unca Furn and s at all of D Deta	hose book debts and receivables due to a loans and also other loans granted to a loans and also other loans granted to a loans due from debtors, amounts invested led share capital. It	ts clients and borrowers and ed by the company and its hicles, computers (Hardware the corporate officer and also arly described in Schedule II attached as an Annexure 5. I clause of various term sheet is Annexure 2.		
	CUSTES	_	tificate of registration charge 23.02.2017	Annexure 6.		



See I			Relevant Particulars				
	D						
9.	Details of the bank account to	Accou	nt Holder: Catalyst Trusteeship Limited				
	which the amount of the claim		nt Account Number: 003905000937				
	or any part thereof can be						
	transferred pursuant to a	Bank A	Address: Shivaji Nagar, Pune Branch				
	resolution plan	Bank I	Bank IFSC Code: ICIC0000039				
	-	Note:	Note: The details of bank account of Debenture Trustee is given above, for				
		r	eceipt of amount outstanding Debentures and Interest.	for and on hehal			
			Debenture Holders under trust, since the debentures are	transferable)			
10.	List of documents attached to	Sr.	Description	Annexure			
	this claim in order to prove the	No.					
	existence and non-payment of	1.	Certificate of Incorporation	1			
	claim due to the financial	2.	Term Sheet	2			
	creditor	3.	Debenture Trust Deed	3			
		4.	Allotment resolution	4			
		5.	Movable and Immovable Property	5			
	For CATALYST TRUE	STEESHIP L	Micrificate of Registration	6			
	atalyst Trusteeship Ltd.			<u> </u>			
Cian	orized Signatory	Authorised Si	ignatory				
(Digni	ature of financial creditor or person	i authoris	sed to act on his behalf)				
Vame	e in BLOCK LETTERS	ing suon	nitted on behalf of the financial creditor]				
\ann	THE BEOCK EETTERS	: UME	ESH MANOHAR SALVI				
Positi	on with or in relation to creditor	·: Busi	ness Head				
Addr	ess of person signing	: Catal	yst Trusteeship Ltd.,				
			House, Survey No. 94, 95, Plot No.85,				
		Bhus	sari Colony (Right), Paud Road, Kothrud,				
		Pune	e – 411038, Maharashtra, India				
PAN	number, passport AADHAAR Cord of	w the idex	utity card issued by the Election Commission of India				

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.1591,39,72,603/- (Rupees One Thousand Five Hundred Ninety-One Crore, Thirty-Nine Lakh, Seventy-Two Thousand, Six Hundred Three Only.)
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4
5.	Moveable and Immovable Property	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Cade.

FOR CATALYST TRUSTERS

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEES, IP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

ised Signatory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXI) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim-Series- XXI

Madam/Sir,

	Relevant Particulars					
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)				
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262				
	provide identification number and proof of incorporation. If a	Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1.				
	partnership or individual provide identification records* of all the	PAN of Debenture Trustee: AACCG4147R				
	partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)				



3.	Address and email		levant Particulars usteeship Ltd.				
	address of the financial						
	creditor for		plony (Right), Paud Road, Kothrud,				
	correspondence	Pune – 411038, Maharashtra, India					
		Email:dt@ctltrustee.com					
4.	Total amount of claim	Sr. No. Particulars Amount (Rs.)					
	(including any interest as	A	Outstanding principal	125 00 00 000			
	at the insolvency	B	Interest / step-up as per term sheets	125,00,00,000			
	commencement date)	$\parallel \tilde{c} \parallel$	Default / Penal / Additional Interest	24,02,05,171			
			TOTAL	33,99,396 149,36,04,5 67			
		(Rupees O	ne Hundred Forty Nine Crore, Thirty				
		Thousand, Five Hundred Sixty Seven Only)					
5.	Details of documents by	1. Term sh	neet issued by DHFL on 24.07.2017 under Se	ries-XXI is attached			
	reference to which the debt can be substantiated	as Anne					
	Jose Can be substantiated	2. Debenture Trust Deed (DTD) dated 18.09.2017 executed by DHFL					
			XVII is attached as Annexure-3.	Journal by Did I 101			
6.	Details of how and when	1. DHFL	has issued Term Sheet on 24 07 2017 for i	VCDs under private			
	debt incurred	1. DHFL has issued Term Sheet on 24.07.2017 for NCDs under private placement secured Series-XVIII, which is attached as Annexure-2.					
		2. Debenture Trust Deed (DTD) dated 18.09.2017 executed by DHFL the Hypothecating its present and future Loan Receivables and mortgate the second sec					
		immova	ble properties on pari-passu basis with other	roperties on pari-passu basis with other secured lenders, in			
		favour of Financial Creditor as Debenture Trustee for benefit of Debenture					
		Holders, as security for redemption of NCDs.					
		3. DHFL has allotted NCDs under the said Term Sheet on 26.07.2017. Allotment Resolution is attached as Annexure-4.					
7.	Details of any mutual	NIL					
	credit, mutual debts, or						
	other mutual dealings	(Note: This	application is filed as Debenture Trustee f	or and on behalf of			
	between the corporate	Debe	enture holders i.e. "financial creditors as per se	ection 5(7) read with			
	debtor and the creditor	secti	on 5(8) of IBC, 2016. Debenture Trustee	does not have the			
	which may be set-off	infor	mation if any, mutual credit, mutual deb	ts, or other mutual			
	against the claim	dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).					
8.	Details of any security	1 All thos	e book debts and receivables due to the con	nnonz veden commi			
0.	held, the value of the	hosing I	oans and also other loans granted to its client	upany under several			
	security, and the date it	amounts	s due from debtors, amounts invested by the	s and porrowers and			
ļ	was given	uncalled	I share capital. Furniture and Fixtures,	Office Equipment			
***************************************	1146 511011	Vehicle	s, computers (Hardware and software), capit	Office Equipment,			
1		etc at th	ne corporate officer and also at all the branche	at work in progress			
		narticul:	arly described in Schedule II of DTD). Det	s across mora (more			
		immova	ible properties as per DTD, are attached as A	ans of movable and			
			r - r	The state of the s			
		2. Value of issued u	of security is as mentioned in the security cluder the Series-XXI, attached as Annexure-2	ause of Term Sheet			
		3. Security	has been created under the DTD on 18.09.20	017 (Annexure-3).			
		4. Certifica	ate of Registration of Charge dated 31.10.201	7 is at Annexure-6.			
İ			OUSTEE				

	Details of the bank	Accoun	nt Holder: Catalyst Trusteeship Limited					
İ	account to which the		Account Holder: Catalyst Trusteeship Limited					
	amount of the claim or	Current Account Number: 003905000937						
	any part thereof can be	Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch						
	transferred pursuant to a							
	resolution plan		Bank IFSC Code: ICIC0000039					
I		Note: Th	ne details of bank account of Debenture Trustee is gi	ven above, fo				
		receipt of amount outstanding Debentures and Interest, for and on behalf						
		De	benture Holders under trust, since the debentures are tra	ansferable)				
10.	List of documents	Sr. No.	Description	Annexure				
	attached to this claim in							
	order to prove the	1.	Certificate of Incorporation of CTL	1				
	existence and non-	2.	Term Sheet	2				
	payment of claim due to	3.	Debenture Trust Deed	3				
	the financial creditor	4.	Allotment Resolution	4				
	FOR CATALYST TRUSTEESHIP LIMITED	5.	Details of movable & immovable Properties charged	5				
	1 1	6.	Certificate of Registration	6				
Auth	Tatalyst Trusteeship Ltd. Authorised Signatory orized Signatory thure of financial creditor or person	authorised	to act on his behalf)					
(Signa		ng submitted	d on behalf of the financial creditor]					
[Pleas	e enclose the authority if this is bei							
[Pleas	e enclose the authority if this is bei e in BLOCK LETTERS		ESH MANOHAR SALVI					
[<i>Pleas</i> Name	e enclose the authority if this is being the in BLOCK LETTERS on with or in relation to credit	: UMI	ESH MANOHAR SALVI					

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

1, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs.149,36,04,567 (One Hundred Forty-Nine Crore, Thirty-Six Lakhs, Four Thousand, Five Hundred Sixty-Seven Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4
5.	Details of movable & immovable Properties charged	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Obde

FOR CATALYST TRUSTERSHIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorized for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXII)

Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune - 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Series-XXII

Madam/Sir,

Profession		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	(If an incorporated body, provide identification number and proof of incorporation. If a	Certificate of Incorporation of the Company is attached herewith as Annexure-1.
	partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R
	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

			elevant Particulars				
4.	Total amount of claim	Sr. No.	Particulars Particulars	Amount (Rs.)			
	(including any interest as at the insolvency	A	Outstanding principal	84,00,00,000			
	commencement date)	В	Interest / step-up as per term sheets	13,56,67,077			
	The state of the s	С	Default / Penal / Additional Interest	15,50,07,077			
ĺ			TOTAL	97,56,67,077			
		(Rupees N Seventy-Se	linety-Seven Crore, Fifty-Six Lakh, Six	ty-Seven Thousand,			
5.	Details of documents by reference to which the debt can be substantiated	 Term sheet issued by DHFL on 19.12.2017 for NCDs under Series-Y is attached as Annexure-2. Debenture Trust Deed (DTD) of 20.12.2017 executed by DHFL for N 					
		under S	Geries-XXII is attached as Annexure-3.	a by DHFL for NCDs			
6.	Details of how and when debt incurred	1. DHFL placed	has issued Term Sheet on 19.12.2017 for Necured Series-XVIII, which is attached as A	ICDs under privately nnexure-2			
		2. Debenture Trust Deed (DTD) dated 20.12.2017 executed by DHFL th hypothecating its present and future Loan Receivables and mortgag immovable properties on pari-passu basis with other secured lende favour of Financial Creditor as Debenture Trustee for benefit of Debe Holders, as security for redemption of NCDs.					
		3. DHFL has allotted NCDs under the said Term Sheet on 22.12.2017. Allotment Resolution is attached as Annexure-4.					
7.	Details of any mutual	NIL					
	credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).					
8.	Details of any security held, the value of the security, and the date it was given	1. All thos hosing amount uncalled Vehicle etc. at the particul property	se book debts and receivables due to the co loans and also other loans granted to its client is due from debtors, amounts invested by d share capital. Furniture and Fixtures, is, computers (Hardware and software), cap the corporate officer and also at all the branch arly described in Schedule II of DTD). Do y as per DTD, is attached as Annexure-5.	ats and borrowers and the company and its Office Equipment, ital work in progress es across India (more tetails of Immovable			
		issued u	of security is as mentioned in the security cander Series-XXII is attached as Annexure-2.				
ĺ		3. Security	has been created under the DTD on 20.12.2	017 (Annexure-3).			
9.	Details of the bank	4. Certific	ate of Registration of charge dated 27.09.201	1 – Annexure-6.			
7.	account to which the		older: Catalyst Trusteeship Limited count Number: 003905000937				
	amount of the claim or		: ICICI Bank Limited				
-	any part thereof can be		ess: Shivaji Nagar, Pune Branch				
	transferred pursuant to a		Code: ICIC0000039				
WAY, The Party and the Party a	resolution plan	Note: The drecei	letails of bank account of Debenture Trusto pt of amount outstanding Debentures and Into anture Holders under trust, since the debentur	erest, for and on behalf			
			1515				

0.	List of documents	Sr. No.	Description	Annexur
	attached to this claim in order to prove the existence and nonpayment of claim due to the financial creditor	1.	Certificate of Incorporation	1
		2.	Term Sheet	2
		3.	Debenture Trust Deed	3
		4.	Allotment Resolution	4
		5.	Details of movable and immovable Properties	5
	tayst Trusteesian Ltd.	6.	Certificate of Registration	6

Authorised Signatory

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

UMESH MANOHAR SALVI

Position with or in relation to creditor:

Address of person signing

: Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

Business Head

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- l, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 97,56,67,077/- (Ninety-Seven Crore, Fifty-Six Lakh, Sixty-Seven Thousand, Seventy-Seven Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure	
1.	Certificate of Incorporation	1	
2.	Term Sheet	2	
3.	Debenture Trust Deed	3	
4.	Allotment Resolution	4	
5.	Details of movable and immovable Properties	5	
6.	Certificate of Registration	6	

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019 Place: Mumbai

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holders of DHFL under Secured Series-XXIII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To,

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Series-XXIII

Madam/Sir,

1 (See 1850)		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of incorporation. If a	Certificate of Incorporation of the Company is attached herewith as Annexure-1.
	partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R
	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud,
	correspondence	Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4.	Total amount of claim	Sr. No.	Particulars	Amount (Rs.)			
	(including any interest as	A	Outstanding principal	250,00,00,000			
	at the insolvency	В	Interest / step-up as per term sheets	19,84,35,459			
	commencement date)	С	Default / Penal / Additional Interest	61,50,647			
			TOTAL	270,45,86,100			
		(Rupees T	wo Hundred Seventy Crore, Forty-Five	Lakh, Eighty-S			
	Deteller of A	Thousand,	One Hundred Six Only)				
5.	Details of documents by reference to which the	1. Term sl	neet issued by DHFL on 12.03.2018 for NCDs	under Series-XX			
	debt can be substantiated		ned as Annexure-2.				
	debt can be substantiated	under S	ure Trust Deed (DTD) of 12.06.2018 executed be eries-XXIII is attached as Annexure-3.	y DHFL for NC			
	Details of how and when		as issued term sheet on 12.03.2018 for NCDS u				
•	debt incurred	which is	s attached as Annexure-2.	nder Series-XVI			
			re Trust Deed (DTD) dated 12.06.2018 executed	Aby DUET there			
		hypothe	ecating its present and future Loan Receivables	and mortgaged			
		immova	able properties on pari-passu basis with other	secured lenders			
		favour c	of Financial Creditor as Debenture Trustee for be	enefit of Debenti			
		Holders	, as security for redemption of NCDs.				
		3. DHFL	has allotted NCDs under the said term she	et on 14.03.201			
		Allotment Resolutions is attached as Annexure-4.					
•	Details of any mutual	NIL (Note: This application is filed as Debenture Trustee for and on behalf Debenture holders i.e. "financial creditors as per section 5(7) read we section 5(8) of IBC,2016. Debenture Trustee does not have information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Hol					
	credit, mutual debts, or						
	other mutual dealings						
	between the corporate						
	debtor and the creditor						
	which may be set-off						
_	against the claim	whi	ch may be set-off against the claim).				
	Details of any security	1. All those	book debts and receivables due to the comp	any under sever			
J	held, the value of the	hosing l	oans and also other loans granted to its clients	and borrowers a			
	security, and the date it	amounts	s due from debtors, amounts invested by the	company and			
	was given	uncalled	l share capital. Furniture and Fixtures, C	office Equipment			
ĺ		v enicle	s, computers (Hardware and software), capital	work in progre			
ı		eic. at in	ne corporate officer and also at all the branches	across India (mo			
		immova	arly described in Schedule II of DTD). Detail ble properties as per DTD, is attached as Anne	s of movable at			
		1					
		2. Value of	security is as mentioned in the security clause of	Term Sheet issue			
Ì		under th	e Series-XXIII, attached as Annexure-2.				
		3. Security	has been created under the DTD on 12.06.2018	8 (Annexure-3).			
_	- Application of the second of	4. Certificate of Registration charge dated 18.07.2018 - Annexure-6					
.	Details of the bank	Account Ho	older: Catalyst Trusteeship Limited	100000000000000000000000000000000000000			
1	account to which the	Current Acc	count Number: 003905000937				
	amount of the claim or		: ICICI Bank Limited				
	any part thereof can be		ss: Shivaji Nagar, Pune Branch				
-	transferred pursuant to a	Bank IFSC	Code: ICIC0000039				
	resolution plan	Note: The	letails of bank account of Debenture Trustee	is given above,			
		recei	pt of amount outstanding Debentures and Interest nture Holders under trust, since the debentures	st, for and on beh			



10. List of documents	Sr. No.	Description	Annexure
attached to this claim in	1.	Certificate of Incorporation	1
order to prove the	2.	Term Sheet	2
existence and non-	3.	Debenture Trust Deed	3
payment of claim due to	4.	Allotment Resolution	4
the financial creditor	5.	Details of movable and immovable Properties	5
. 0	6.	Certificate of Registration	6

For Catabast Trustoeshin Ltd.

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS: UMESH MANOHAR SALVI

Name in BLOCK LETTERS

Position with or in relation to creditor: Business Head

Address of person signing

: Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 270,45,86,106/- (Two Hundred Seventy Crore, Forty-Five Lakh, Eighty-Six Thousand, One Hundred Six Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	1. Certificate of Incorporation	
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	4. Allotment Resolution	
5.	5. Details of movable and immovable Properties	
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date:16.12.2019 Place: Mumbai For CATALYST TRUSTERSHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series XXIV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:
6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Series-XXIV

Madam/Sir,

1. Name of the financial creditor	Relevant Particulars Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2. Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262 Certificate of Incorporation of CTL attached as Annexure-1. PAN of Debenture Trustee: AACCG4147R (Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)



3.	The second secon	Ke	levant Particulars				
J.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com					
4.	Total amount of claim (including any interest as	Sr. No.	Particulars	Amount (Rs.)			
ļ	at the insolvency	A	Outstanding principal	3700,00,00,000			
	commencement date)	В	Interest / step-up as per term sheets	219,26,59,001			
		C	Default / Penal / Additional Interest	8,93,73,138			
	1		TOTAL	3928,20,32,139			
		(Rupees T	hree Thousand Nine Hundred Twenty- ty-Two Thousand, One Hundred Thirty-	Eight Crore, Twenty Nine Only)			
5.	Details of documents by	1. Four T	erm Sheets issued by DHFL in respect of ou	itstanding NCDs under			
	reference to which the	Series-	XXIV are attached as Annexure-2. Con	solidated Excel Sheet			
	debt can be substantiated	giving details of ISINs under the said Series, is attached. Annexure-6.					
·····		NCDs	ture Trust Deed (DTD) dated 23.11.2018 eunder Series-XXIV is attached as Annexus	·e-3.			
6.	Details of how and when debt incurred	1. DHFL has issued four Term Sheets from time to time in responsible outstanding NCDs under Series-XXIV (Annexure-2).					
thereby hypering mortgaged secured lend benefit of D 3. DHFL has a			Debenture Trust Deed (DTD) dated 23.11.2018 executed by DHFL thereby hypothecating its present and future Loan Receivables and mortgaged its immovable properties on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs. DHFL has allotted NCDs under the said Term Sheets from time to time. Four Allotment Resolutions are attached as Annexure-4. Consolidated				
7.	D-4-3	(Annex	Sheet giving details of ISINs under the said cure-6).	Series is also attached			
	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).					
8.	Details of any security held, the value of the security, and the date it was given	hosing amount uncalle Vehicle etc. at t particu	e book debts and receivables due to the coloans and also other loans granted to its clies due from debtors, amounts invested by d share capital. Furniture and Fixtures es, computers (Hardware and software), can he corporate officer and also at all the branc larly described in of DTD). Details of moy as per DTD is attached as an Annexure-5	ents and borrowers and the company and its s, Office Equipment, pital work in progress hes across India (more vable and immovable			
		2. Value c	f security is as mentioned in the security of				



9,	Details of the bank	Account	t Holder: Catalyst Trusteeship Limited				
	account to which the	Current Account Number: 003905000937					
	amount of the claim or	Bank Name: ICICI Bank Limited					
	any part thereof can be	Bank Address: Shivaji Nagar, Pune Branch					
	≰ransferred pursuant to a	Bank IFSC Code: ICIC0000039 Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on					
	resolution plan						
		1	behalf Debenture Holders under trust, since the	debentures ar			
		1	transferable)				
10.	List of documents	Sr. No.	Description	Annexure			
	attached to this claim in	1.	Certificate of Incorporation of CTL	1			
	order to prove the	2.	Four Term Sheets	2			
	existence and non-	3.	Debenture Trust Deed	3			
	payment of claim due to the financial creditor	4.	Four Allotment Resolutions	4			
		5.	Details of movable and immovable Properties	5			
		6.	Consolidated Excel Sheet giving details of ISINs	6			
	atalyst Trustess of Eur.	7.	Certificate of Registration	7			
Signal Please	Authorised Signatory orized Signatory ture of financial creditor or person e enclose the authority if this is bein	authorised t	to act on his behalf) on behalf of the financial creditor]				
Name	in BLOCK LETTERS	: UME	SH MANOHAR SALVI				
Positio	on with or in relation to credit	or: Busin	ness Head				
Addr	ess of person signing		yst Trusteeship Ltd., House, Survey No. 94, 95, Plot No.85,				

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency
 commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of
 Debenture Trustee for a sum of Rs. 3928,20,32,139/- Rupees Three Thousand Nine Hundred
 Twenty-Eight Crore, Twenty Lakh, Thirty-Two Thousand, One Hundred Thirty-Nine Only
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Four Term Sheets	2
3.	Debenture Trust Deed	3
4.	4. Four Allotment Resolutions	
5.	Details of movable and immovable Properties	5
6.	Consolidated Excel Sheet giving details of ISINs	6
7.	Certificate of Registration	7

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019 Place: Mumbai FOI CATALYST TRUSTEES IP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

	Dewan Housing Fin	nance Corporation Ltd.			Annexure-6	
	Claim to Administr	ator			Pvt. Secured Sr. XXIV	
Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption	
1	INE202B07JK9	23.08.2018	5,00,00,00,000	28.08.2018	26.08.2022	
2	INE202B07JL7	28.08.2018	2,50,00,00,000	31,08.2018	31.08.2022	
3	INE202B07JM5	03.09.2018	17,00,00,00,000	06.09,2018	06.09.2021	
4	INE202B07JN3	30.10.2018	12,50,00,00,000	02.11.2018	02.11.2021	
		TOTAL	37,00,00,00,000	* /		

For CATALYST TRUST PESHIP LIMITED

Authorised Signatory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Secured Series-XXV)
Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Secured Series - XXV

Madam/Sir,

	Relevant Particulars					
1.	Name of the financial creditor	Catalyst Trustecship Ltd. (Erstwhile GDA Trusteeship Ltd.)				
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262				
	provide identification number and proof of incorporation. If a partnership or individual	Certificate of Incorporation and Certificate of Commencement of Business along with Memorandum and Articles of Association of the Company is attached herewith as Annexure-1.				
	provide identification records* of all the	PAN of Debenture Trustee: AACCG4147R				
	partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC,2016)				



3.	Address and email address of the financial creditor for correspondence	Catalyst Tr GDA Hous Bhusari Co Pune – 41 Email:dt@		
4.	Total amount of claim (including any interest as at	Sr. No.	Particulars Particulars	Amount (Rs.)
	the insolvency	A	Outstanding principal	1500,00,00,000
	commencement date)	В	Interest / step-up as per term sheets	82,38,69,452
		<u>C</u>	Default / Penal / Additional Interest	2631734
		L	TOTAL	1582,65,01,186
		(Kupees C	one Thousand Five Hundred Eighty-Two	Crore, Sixty-Five
5.	Details of documents by reference to which the debt can be substantiated	1. Term Sl Series-X	e Thousand, One Hundred Eighty Six only) neet issued by DHFL on 05.11.2018 in respe XXV is attached as Annexure-2.	ct of NCDs under
		06.11.20 under Se	re Trust Deed (DTDs) & Amendment D 018 & 12.11.2018 respectively by DHFL in eries-XXV is attached as Annexure-3.	respect of NCDs
6.	Details of how and when debt incurred	1. DHFL h	has issued Term Sheet on 05.11.2018 in respective cured Series-XXV is attached as Annexure-2.	ct of NCDs issued
		 Debenture Trust Deed (DTD) dated 06.11.2018 exethereby hypothecating its present and future Loan Recognist passu basis with other secured lenders, in favour of Find Debenture Trustee for benefit of Debenture Holders redemption of NCDs. DHEL has allotted NCDs on 16.11.2018 and a second of NCDs. 		
7.	Details of any mutual	3. DHFL has allotted NCDs on 16.11.2018, under the said Term Shee Allotment Resolutions is attached as Annexure-4. NIL		
	credit, mutual debts, or	(Note: This	application is filed as Debenture Trustee for	
-	other mutual dealings between the corporate	Det	penture holders i.e. "financial creditors as per	section 5(7) read
	debtor and the creditor	with	n section 5(8) of IBC,2016. Debenture Trustee	does not have the
	which may be set-off against the claim	info dea	ormation if any, mutual credit, mutual debts, lings between the corporate debtor and any I ch may be set-off against the claim).	or other mutual
-	Details of any security held, the value of the security, and the date it was given	1. All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5.		
		2. Value of issued un	security is as mentioned in the security claused as Annexure-2.	se of Term Sheet
			has been created as per DTD on 06.11.2018 (A	•
		13.11.20	18 attached as Annexure-6.	12.11.2018 &

9.	Details of the bank account	Account Holder: Catalyst Trusteeship Limited				
	to which the amount of the	Current	Account Number: 003905000937			
	claim or any part thereof	Bank Na	ame: ICICI Bank Limited			
	can be transferred		ddress: Shivaji Nagar, Pune Branch			
	pursuant to a resolution	1	SC Code: ICIC0000039			
	plan	Note: The details of bank account of Debenture Trustee is given above, for				
			eccipt of amount outstanding Debentures and Interes			
			ehalf Debenture Holders under trust, since the de ansferable)	bentures are		
10.	List of documents attached	Sr. No.	Description	Annexure		
	to this claim in order to	1.	Certificate of Incorporation	1		
	prove the existence and	2.	Term Sheet	2		
	non-payment of claim due to the financial creditor	3.	Debenture Trust Deed	3		
		4.	Allotment Resolution	4		
		5.	Details of movable & immovable properties charged	5		
	/	6.	Certificate of Registration & Modification Certificate	6		
	ACALYST TYUSING STATE PHINITED Authorised Signatory					
	orizeti Signatory					
uth		westle amina of	to mot one late to all wIA			
Signa	ture of financial creditor or person					
Signa Pleas	ture of financial creditor or person e enclose the authority if this is bei	ng submittea	l on behalf of the financial creditor]			
Signa Pleas	ture of financial creditor or person	ng submittea				
Signa Pleas amo	ture of financial creditor or person e enclose the authority if this is bei	ng submittea : UME	on behalf of the financial creditor] SH MANOHAR SALVI			

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 1582,65,01,186 ((Rupees One Thousand Five Hundred Eighty-Two Crore, Sixty-Five Lakhs, One Thousand, One Hundred Eighty Six only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	4. Allotment Resolution	
5.	5. Details of movable and immovable properties charged	
6.	Certificate of Registration & Modification Certificate	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019 Place: Mumbai FOR CATALYST THUS EESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

CTL Claim No-17 Public Issue-1

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Public Issue-1) Registered office and Principal office at:

Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Public Issue-I

Madam/Sir,

	Relevant Particulars						
1.	1. Name of the financial creditor Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)						
2.	Identification number of	Corporate Identification Number (CIN) of Debenture Trustee:					
	the financial creditor	U74999PN1997PLC110262					
	(If an incorporated body,	·					
	provide identification	Certificate of Incorporation Annexure-1.					
	number and proof of	*					
	incorporation. If a	PAN of Debenture Trustee: AACCG4147R					
	partnership or individual						
	provide identification	(Note: This claim is filed as Debenture Trustee as per provisions of Section					
	records* of all the	7(1) and 21 (6A) (a) of IBC, 2016)					
	partners or the individual)						



		Re	levant Particulars		
3.	Address and email address of the financial creditor for correspondence				
4.	Total amount of claim (including any interest as at	Sr. No.	Particulars	Amount (Rs.)	
	the insolvency	<u>A</u>	Outstanding Principal	4000,00,00,000	
	commencement date)	В	Interest / step-up as per term sheets	495,38,48,704	
		C	Default / Penal / Additional Interest	14,52,92,888	
		(Rupees For	ur thousand five hundred nine crore, n	4509,91,41,592 inety one lacs, forty one	
5.	Details of documents by	1 Tranche	ve hundred and ninety two only) Prospectus issued by DHFL on 26.07.20	16J., D. 11' Y . 1 '	
	reference to which the debt can be substantiated	attached Annexur	as Annexure-2. Consolidated excel sh	eet of ISINs attached as	
		Amendm	e Trust Deed (DTD) executed by DHFl ent to Debenture Trust Deed dated re-3 and Annexure-3A respectively.	L on 12.08.2016 and 1st 16.08.2016 attached as	
6.	Details of how and when debt incurred	1. DHFL has issued Tranche Prospectus on 26.07.2016 under se Issue-1 for Rs.4,000 cr. same is attached as Annexure-2 (as a point No. 5)			
		2. Debenture Trust Deed (DTD) dated 12.08.2016 executed by Dewan Housing Finance Corporation Ltd thereby Hypothecating, inter-alia, its present and future Loan Receivables on pari-passu basis with other secured lenders, in favour of Financial Creditor as Debenture Trustee for benefit of Debenture Holders, as security for redemption of NCDs.			
		3. DHFL ha Allotment	s allotted NCDs under the said Tranche F Resolution attached as Annexure-4.	Prospectus on 16.08.2016.	
7.	Details of any mutual	NIL			
	credit, mutual debts, or other mutual dealings				
	between the corporate	(Note: Thi	s application is filed as Debenture Trus	stee for and on behalf of	
	debtor and the creditor	Depenture (holders i.e. "financial creditors as per sect	tion 5(7) read with section	
	which may be set-off	mutual cred	, 2016. Debenture Trustee does not have lit, mutual debts, or other mutual dealin	the information if any, of	
	against the claim	debtor and	any Debenture Holder, which may be set-	off against the claim.)	
8.	Details of any security held, the value of the security, and the date it was given	secured le (Receival and proce movable receivable present or in connect including	n all loan receivables of the company of enders (more particularly described in Scholes shall mean all and any of the receival seds accruing to the company of any national assets of the company, amounts owing es by the issuer and /or any person on its future, arising from/in connection with the tion with moveable assets of the issuer, instalments, amount receivable legal companyments, or any monies received by the	bles, monies, cash flows ure or arising out of the to, and received and/or s behalf, all book debts, he business related to or both present and future, harges, licence fees, or	
		- Andread Supply			



\$ 150 miles			Relevant Particulars		
		2. Value of security is as mentioned in the security clause of Tranche Prospectus issued under the Public Issue-1 (Annexure-2).			
		3. Secu	rity has been created under the DTD on 12.08.2016(An	nexure-3).	
		4. Certi	ficates of Registration of charge - Annexure-6 and An	nexure-6A.	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Curren Bank I Bank I Bank I	nt Holder: Catalyst Trusteeship Limited nt Account Number: 003905000937 Name: ICICI Bank Limited Address: Shivaji Nagar, Pune Branch IFSC Code: ICIC0000039		
			The details of bank account of Debenture Trustee is g receipt of amount outstanding Debentures and Interestable Debenture Holders under trust, since the transferable)	est, for and o	
10.	List of documents attached	Sr.	Description	Annexure	
Ì	to this claim in order to	No.			
	prove the existence and	1.	Certificate of Incorporation of Debenture Trustee	1	
	non-payment of claim due to the financial creditor	2.	Tranche Prospectus with Term Sheet	2	
- 1	to the linancial creditor	3.	Debenture Trust Deed	3	
1		4.	1st Amendment to Debenture Trust Deed	3A	
		5.	Allotment resolutions	4	
		6.	Consolidated Sheet of ISINs	5	
	. 1	6.	Certificate of Registration of Charge	6	
	ntalyst Trusteeship Limited	8.	Certificate of Registration of Modification of Charge	6A	
Autho (Signa	rized Signatory Authorise ture of financial creditor or per	d Signatory son autho being sub	rised to act on his behalf) mitted on behalf of the financial creditor]		
Name	in BLOCK LETTERS		ESH MANOHAR SALVI		
Positio	on with or in relation to credit	or: Bus	siness Head		
Addre	ss of person signing	GI Bh	talyst Trusteeship Ltd. OA House, Plot No.85, Survey No. 94 & 95 usari Colony (Right), Paud Road, Kothrud, ne 411038, Maharashtra, India		

Pune – 411038, Maharashtra, India
*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs.4509,91,41,592/- (Rupees Four thousand five hundred nine crore, ninety one lacs, forty one thousand, five hundred and ninety two only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of Debenture Trustee	1
2.	Tranche Prospectus with Term Sheet	2
3.	Debenture Trust Deed	3
4.	1st Amendment to Debenture Trust Deed	3A
5.	Allotment resolutions	4
6.	Consolidated Sheet of ISINs	5
6.	Certificate of Registration of Charge	6
8.	Certificate of Registration of Modification of Charge	6A

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUST ESHIP LIMITED

Verified at Mumbai, on this 16th day of December, 2019

(Signature of Glaimant) atory

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

LIMITED

Dewan Housing F	Annexure-5			
Claim to Adminis	trator			Public Issue-1
ISINs	Date of Tranche Prospectus	Amount in Rs.	Date of Allotment	Date Of Redemption
INE202B07HK3	26.07.2016	66,70,000	16.08.2016	16.08.2019
INE202B07HL1	26.07.2016	16,09,48,000	16.08.2016	16.08,2019
INE202B07HM9	26.07.2016	33,62,000	16.08.2016	16.08,2021
INE202B07HN7	26.07.2016	10,75,94,000	16.08.2016	16.08.2021
INE202B07H05	26.07.2016	48,34,000	16.08.2016	16.08.2026
INE202B07HP2	26.07.2016	44,53,96,000	16.08.2016	16.08.2026
INE202B07HQ0	26.07.2016	9,46,28,00,000	16.08.2016	16.08.2019
INE202B07HR8	26.07.2016	60,83,87,000	16.08.2016	16.08.2019
INE202B07HS6	26.07.2016	2,68,60,39,000	16.08.2016	16.08.2021
INE202B07HT4	26.07.2016	1,86,55,54,000	16.08.2016	16.08.2021
INE202B07HU2	26.07.2016	3,67,33,79,000	16.08.2016	16.08.2026
INE202B07HV0	26.07.2016	20,36,05,72,000	16.08.2016	16.08.2026
INE202B07HW8	26.07,2016	10,12,000	16.08.2016	16.08.2019
INE202B07HX6	26.07.2016	17,82,41,000	16.08.2016	16.08.2019
INE202B07HZ1	26.07,2016	11,57,07,000	16.08.2016	16.08.2021
INE202B07IA2	26.07.2016	2,16,000	16.08.2016	16.08.2026
INE202B07IB0	26.07.2016	13,82,32,000	16.08.2016	16.08.2026
INE202B07IC8	26.07.2016	16,16,88,000	16,08,2016	16.08.2019
INE202B07ID6	26.07.2016	1,93,69,000		16.08.2019
	TOTAL	40,00,00,00,000		

For CATALYST THUST ESHIP LIMITED

Authorised Signatory

CTL Claim No-18
Public Issue-II

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Public Issue-II) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar.

Resolution Professional/Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at: 6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Public Issue-II

Madam/Sir,

		Relevant Particulars		
1.	Name of the financial creditor	r Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)		
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262		
	provide identification number and proof of	Certificate of Incorporation of the Company is attached herewith as Annexure-1.		
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R		
	provide identification records* of all the	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 (6A) (a) of IBC, 2016)		
3.	partners or the individual) Address and email address	Cotalyst Taylor Liv Tell		
J.	of the financial creditor for correspondence	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,		
		Pune – 411038, Maharashtra, India Email: dt@ctltrustee.com		
		CONTROL OF THE PROPERTY OF THE		

1	Table		levant Particulars				
4.	Total amount of claim (including any interest as	Sr. No.	Particulars	Amount (Rs.)			
	at the insolvency	A	Outstanding Principal	100,00,00,00,000/-			
	commencement date)	В	Interest / step-up as per term sheets	11,69,29,56,970/-			
	,	C	Default / Penal / Additional Interest	31,73,64,277/-			
			TOTAL	11,201,03,21,247/-			
		(Rupees El	even thousand two hundred one cror wo hundred forty seven only)	e, three lacs, twenty on			
5.	Details of documents by reference to which the debt can be substantiated	is attach Annexu		of ISINs is attached as			
		2. Debentu attached	re Trust Deed (DTD) dated 06.09.20 as Annexure-3.	116 executed by DHFL			
6.	Details of how and when debt incurred	1. DHFL h Issue-II	as issued Tranche Prospectus on 25.08.2 (Annexure-2)	016 under secured Public			
		2. Debenture Trust Deed (DTD) dated 06.09.2016 executed by DHFL the hypothecating its present and future Loan Receivables on pari-passes with other secured lenders, in favour of Financial Creditor as Debentustee for benefit of Debenture Holders, as security for redempt NCDs.					
		Allotmen	as allotted NCDs under the Tranche Pr t Resolution attached as Annexure-4.	ospectus on 09.09.2016.			
7.	Details of any mutual	Nil		***************************************			
	credit, mutual debts, or other mutual dealings	(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per Section 5(7) read with section 5(8) of IBC, 2016. Debenture Trustee does not have the					
	between the corporate debtor and the creditor						
	which may be set-off	info	rmation if any, mutual credit, mutual	debts, or other mutual			
	against the claim	deal	ings between the corporate debtor and th may be set-off against the claim.)	any Debenture Holder			
8.	Details of any security held, the value of the	1. Charge	on the receivables of the company (more e III of DTD).	particularly described in			
	security, and the date it was given	(Receiv and prod movable receivab present or in co future, i	ables shall mean all and any of the received accruing to the company of any nate assets of the company, amounts owing les by the issuer and /or any person on it or future, arising from/in connection with moveable assets of the necluding instalments, amount receivable apprount payments, or any monies receivable apprount payments, or any monies receivable.	ture or arising out of the to, and received and/or ts behalf, all book debts, th the business related to issuer, both present and e legal charges, licence			
		2. Value of security is as mentioned in the security clause of Tranche Prospectus issued under the Public Issue-II (Annexure-2).					
***************************************		3. Security has been created under the DTD on 06.09.2016 (Annexure-3).					
		4. ROC ce	rtificated dated 09.09.2016 is attached as	Annexure-6.			
9.	Details of the bank	Account H	older: Catalyst Trusteeship Limited	naim-			
-	account to which the	Current A	ccount Number: 003905000937				
Ì	amount of the claim or	1	e: ICICI Bank Limited				
- 1	any part thereof can be	Bank Addi	ess: Shivaji Nagar, Pune Branch				

	transferred pursuant to a resolution plan	Bank IFSC Code: ICIC0000039					
	~	Note: The	details of bank account of Debenture Trustee is given	ven above, for			
		receipt of amount outstanding Debentures and Interest,					
		beh	alf Debenture Holders under trust, since the d	ebentures are			
		tran	sferable)				
10.	List of documents	Sr. No.	Description	Annexure			
	attached to this claim in						
	order to prove the	1.	Certificate of Incorporation	1			
	existence and non-	2.	Tranche Prospectus with Term Sheet	2			
	payment of claim due to	3.	Debenture Trust Deed	3			
	the financial creditor	4.	Allotment Resolution	4			
	A	5.	Consolidated Sheet of ISINs	5			
	For CATALYST TRAST ESHIP	LIMITE 6 -	Certificate of Registration of Charge	6			
Autho	atalyst Trusteeship Ltd.						
Signa	ture of financial creditor or per	son authoris	ed to act on his behalf)				
Pleas	e enclose the authority if this is		tted on behalf of the financial creditor]				
Name	in BLOCK LETTERS	: UMES	H MANOHAR SALVI				
Positio	on with or in relation to credit	or: Busine	ess Head	**************************************			
Addr	ess of person signing		st Trusteeship Ltd.,				
			House, Survey No. 94, 95, Plot No.85,				
			ri Colony (Right), Paud Road, Kothrud,				

Pune – 411038, Maharashtra, India
*PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune-411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee for a sum of Rs. 11,201,03,21,247/- (Rupees Eleven thousand two hundred one crore, three lacs, twenty one thousand, two hundred forty seven only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4
5.	Consolidated Sheet of ISINs	5
6.	Certificate of Registration	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

FOR CATALYST TRUSTERSHIP I INTE

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTIFES IN LE

Verified at Mumbai on this 16th day of December, 2019

(Signature of clarifia Sign

ewan Housing Fi	Annexure-5 Public Issue-2			
laim to Administ				
ISINs	Date of Tranche Prospectus	Amount	Date of Allotmant	Date Of Redemption
INE202B07IJ3	25.08.2016	25,36,77,65,000	09.09.2016	09.09.2019
INE202B07IK1	25.08.2016	10,71,87,85,000	09.09.2016	09.09.2019
INE202B07IL9	25.08.2016	3,69,92,90,000	09.09.2016	09.09,2021
INE202B07IM7	25.08.2016	2,92,08,83,000	09.09.2016	09.09.2021
INE202B07IN5	25.08.2016	16,61,01,66,000	09.09.2016	09.09,2023
INE202B07IO3	25.08.2016	40,68,31,11,000	09.09.2016	09.09.2023
	TOTAL	1,00,00,00,00,000		

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

CTL Claim No-19 Public Issue-III

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Public Issue III) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To

Shri. R. Subramaniakumar,

Resolution Professional/Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg.

Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Public Issue-III

Madam/Sir,

	Relevant Particulars					
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)				
2.	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262				
	(If an incorporated body, provide identification number and proof of	Certificate of Incorporation of the Company is attached herewith as Annexure-1.				
	incorporation. If a partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R				
	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)				
3.	Address and email address	Catalyst Trusteeship Ltd.,				
	of the financial creditor for	GDA House, Survey No. 94, 95, Plot No.85,				

4.	Total amount of claim	Sr. No.	elevant Particulars Particulars	Amount (Rs.)
	(including any interest as			
	at the insolvency	A	Outstanding Principal	10944,78,63,000
	commencement date)	В	Interest / step-up as per term sheets	477,74,13,712
		C	Default / Penal / Additional Interest	50,35,22,825
		D	Legal expenses incurred so far by DT*	10,00,000
			TOTAL	11472,97,99,537
		*(Amount r	represents only advance against final bills of	of Legal Counsel and
		(Rupees El	leven Thousand Four Hundred Seventy h, Ninety Nine Thousand, Five Hundred T	Two crore, Ninety
5.	Details of documents by	1. Tranche	Prospectus issued by DHFL on 14,05.2018	under Public Issue-II
	reference to which the	is attach	ed as Annexure-2. Consolidated Sheet of	ISINs is attached a
	debt can be substantiated	Annexu	re-5.	
			re Trust Deed (DTD) dated 30.05.2018 as Annexure-3.	executed by DHFI
6.	Details of how and when debt incurred	1. DHFL (Annexum	issued Tranche Prospectus on 14.05.2018 re-2)	for Public Issue-II
		Hypothe with oth	re Trust Deed (DTD) dated 30.052018 executating, its present and future Loan Receivabler secured lenders, in favour of Financial (for benefit of Debenture Holders, as security).	es on pari-passu basi Creditor as Debenture
		Allotme	has allotted NCDs under the said term so nt resolutions attached as Annexure-4.	heet on 04.06.2018
7.	Details of any mutual	NIL		
	credit, mutual debts, or			
	other mutual dealings	(<u>Note:</u> T	his application is filed as Debenture Trustee	for and on behalf o
-	between the corporate		Debenture holders i.e. "financial creditors as	per section 5(7) read
	debtor and the creditor		vith section 5(8) of IBC, 2016. Debenture Tru	
ŀ	which may be set-off		nformation if any, mutual credit, mutual de	
	against the claim		ealings between the corporate debtor and a hich may be set-off against the claim.)	ny Debenture Holde
8.	Details of any security	1. Charge	on the receivables of the company (more par	ticularly described in
	held, the value of the security, and the date it was given	(Receive and proc movable receivab present of in conne including	e III of DTD). Tables shall mean all and any of the receivable seeds accruing to the company of any nature assets of the company, amounts owing to, les by the issuer and /or any person on its bor future, arising from/in connection with the action with moveable assets of the issuer, bor g instalments, amount receivable legal chart payments, or any monies received by the contraction with the contraction with moveable assets of the issuer, bor g instalments, amount receivable legal chart payments, or any monies received by the contraction with the con	or arising out of the and received and/or ehalf, all book debts business related to or th present and future, rges, licence fees, or
		2. Value of Prospect	of security is as mentioned in the security us issued under the Public Issue III (Annexum	y clause of Tranche re-2).
		3. Security	has been created under the DTD on 30.05.20	018 (Annexure-3).

		R	elevant Particulars					
9.	Details of the bank	Account H	older: Catalyst Trusteeship Limited					
	account to which the	Current A	ccount Number: 003905000937					
	amount of the claim or	Bank Name: ICICI Bank Limited						
	any part thereof can be	Bank Address: Shivaji Nagar, Pune Branch						
	transferred pursuant to a	Bank IFSC Code: ICIC0000039						
	resolution plan							
			details of bank account of Debenture Trustee is					
		rece	eipt of amount outstanding Debentures and Inte	rest, for and or				
			alf Debenture Holders under trust, since the	debentures are				
			isferable)					
10.	List of documents	Sr. No.	Description	Annexure				
	attached to this claim in	1.	Certificate of Incorporation	1				
	order to prove the	2.	Tranche Prospectus with Term Sheet	2				
	existence and non-	3.	Debenture Trust Deed	3				
	payment of claim due to	4.	Allotment resolutions	4				
	the financial creditor	5.	Consolidated Sheet of ISINs	5				
FC	CATALYST TRUSTEESHIN LIMITED	6.	ROC	6				
Autho (Signa [Pleas		s being submi	itted on behalf of the financial creditor]					
Name	in BLOCK LETTERS	: UMES	SH MANOHAR SALVI					
Positio	on with or in relation to credi	itor: Busin	ess Head					
Addr	ess of person signing		st Trusteeship Ltd.,					
			House, Survey No. 94, 95, Plot No.85,					
			ari Colony (Right), Paud Road, Kothrud,					
		Pune	– 411038, Maharashtra, India					

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity of Debenture Trustee for a sum of Rs. 11472,97,99,537 (Rupees Eleven Thousand Four Hundred Seventy Two crore, Ninety Seven Lakh, Ninety Nine Thousand, Five Hundred Thirty Seven only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Tranche Prospectus with Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions	4
5.	Consolidated Sheet of ISINs	5
6.	ROC	6

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under Section 5 (24) of the solution that the section 5 (24) of the solution that the section 5 (24) of the solution that the section 5 (24) of the solution that the section 5 (24) of the section 5 (2

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

Authorised Signatory
(Signature of claimant)

Dewan Housing Fina	nce Corporation Ltd.			Annexure-5
Claim to Administra	tor			Public Issue-III
ISINs	ISINs Date of Tranche Prospectus		Date of Allotmant	Date Of Redemption
INE202B07IY2	14.05.2018	58,40,06,03,000	04.06.2018	04.06.2021
INE202B07IZ9	14.05.2018	3,96,38,75,000	04.06.2018	04.06.2023
INE202B07JA0	14.05.2018	10,51,40,69,000	04.06.2018	04.06.2023
INE202B07JB8	14.05.2018	1,75,40,00,000	04.06.2018	04.06.2025
INE202B07JJ1	14.05.2018	1,21,38,79,000	04.06.2018	04.06.2025
INE202B07JC6	14.05,2018	4,58,94,40,000	04.06.2018	04.06.2028
INE202B07JD4	14.05.2018	1,06,87,60,000	04.06.2018	04.06.2028
INE202B07JE2	14.05.2018	1,60,51,27,000	04.06.2018	04.06.2028
INE202B07JF9	14.05.2018	57,37,21,000	04.06.2018	04.06.2021
INE202B07JG7	14.05.2018	1,92,15,000	04.06,2018	04.06.2023
INE202B07JH5	14.05.2018	73,04,68,000	04.06.2018	04.06.2023
INE202B07Jl3	14.05.2018	25,01,47,06,000	04.06.2018	04.06.202,1
	TOTAL	1,09,44,78,63,000		

FOI CATALYST TRUSTEESHIP LIMITED

Unorised Signatory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-III) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Unsecured Series-III

Madam/Sir,

1.	Name of the financial creditor	Relevant Particulars Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India
		Email:dt@ctltrustee.com

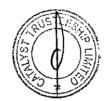
4.	Total amount of claim	Sr. No.	Particulars Particulars	Amount (Rs.)		
	(including any interest as at the insolvency commencement	A	Outstanding principal	175,00,00,000		
	date)	В	Interest / step-up as per term sheets	12,40,30,665		
	uace)	C	Default / Penal / Additional Interest			
			TOTAL	11,26,023		
		(Runces O	ne Hundred Eighty Seven Crore, Fifty On	187,51,56,688		
		Thousand.	Six Hundred Eighty-eight Only)	e Lakn, Fifty Six		
5.	Details of documents by	1. Disclosure Document with Term sheet issued on 01.12.2010 by DHFL				
	reference to which the debt can be substantiated	for Uns	ecured NCDs under Series-III, is attached as A	nnexure-2.		
		2. Debent Unsecu	ure Trust Deed (DTD) executed on 23.11.20 red NCDs under Series-III is attached as Anne	010 by DHFL for xure-3.		
6.	Details of how and when debt incurred	1. Disclosur Unsecur	re Document with Term sheet issued on 01.12.2 ed NCDs under Series-III, is attached as Anne	2010 by DHFL for Kure-2.		
		Unsecur	re Trust Deed (DTD) executed on 23.11.20 and NCDs under Series-III is attached as Annex	ure-3		
		Docume	lotted Unsecured NCDs on 24.11.2010 under to the true of the transfer of the true of the transfer of the true of the transfer of the true of true	he said Disclosure d as Annexure -4.		
7.	Details of any mutual credit,	NIL				
	mutual debts, or other	(Note: Thi	is application is filed as Debenture Trustee for	on and on baball.		
	mutual dealings between the	De	benture holders i.e. "financial creditors as pe	or and on behalf (
	corporate debtor and the	wi	th section 5(8) of IBC,2016. Debenture Truste	a does not have th		
	creditor which may be set-	inf	formation if any, mutual credit, mutual debt	e does not have the		
	off against the claim	de	alings between the corporate debtor and any	Debenture Holds		
		wh	ich may be set-off against the claim).	moodition Tiolo		
8.	Details of any security held,	NIL		Decomary Hora		
••				- Doomaro Hora		
•	the value of the security,		g Unsecured)	Dooming Hold		
	the value of the security, and the date it was given	(NCDs beir		Dooming Home		
9.	the value of the security, and the date it was given Details of the bank account	(NCDs bein	Iolder: Catalyst Trusteeship Limited	2000Mart 11000		
	the value of the security, and the date it was given Details of the bank account to which the amount of the	Account H	Iolder: Catalyst Trusteeship Limited ccount Number: 003905000937	- Total		
tovto	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof	Account H Current A Bank Nam	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited	2000Mart Holde		
	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred	Account H Current A Bank Nam Bank Add	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch	2000Mar Troid		
iovin	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	Account H Current A Bank Nam Bank Add	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited	Doomar Hora		
	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred	Account H Current A Bank Nam Bank Add Bank IFSO	Iolder: Catalyst Trusteeship Limited ccount Number: 003905000937 ne: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039			
iovin	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	Account H Current A Bank Nam Bank Add Bank IFSO Note: The	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is	given above, for		
	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	Account H Current A Bank Nam Bank Add Bank IFSO Note: The	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is eipt of amount outstanding Debentures and Int	given above, for		
	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	Account H Current A Bank Nam Bank Add Bank IFSO Note: The rece beh	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ac: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is cipt of amount outstanding Debentures and Intalf Debenture Holders under trust, since the	given above, for		
	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	Account E Current A Bank Nam Bank Add Bank IFSO Note: The rece beh- tran	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 he: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is hipt of amount outstanding Debentures and Intalf Debenture Holders under trust, since the sferable)	given above, for erest, for and on debentures are		
9.	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account H Current A Bank Nam Bank Add Bank IFSO Note: The rece beh tran Sr. No.	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 he: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is sipt of amount outstanding Debentures and Intalf Debenture Holders under trust, since the sferable) Description	given above, for erest, for and on debentures are		
9.	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan List of documents attached	Account H Current A Bank Nam Bank Add Bank IFSO Note: The rece beh tran Sr. No. 1.	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 ae: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is sipt of amount outstanding Debentures and Intalf Debenture Holders under trust, since the sferable) Description Certificate of Incorporation of CTL	given above, for erest, for and on debentures are Annexure		
9.	the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan List of documents attached to this claim in order to	Account H Current A Bank Nam Bank Add Bank IFSO Note: The rece beh tran Sr. No.	Iolder: Catalyst Trusteeship Limited account Number: 003905000937 he: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039 details of bank account of Debenture Trustee is sipt of amount outstanding Debentures and Intalf Debenture Holders under trust, since the sferable) Description	given above, for erest, for and on debentures are		

Authorised Signatory

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 187,51,56,688/- Rupees One Hundred Eighty Seven Crore, Fifty One Lakh, Fifty Six Thousand, Six Hundred Eighty-eight Only
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Disclosure Document with Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolution	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the corporate debtor, as defined under section 5.

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to myckmoveledges that be limited and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-IV) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-IV

Madam/Sir,

1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address	Catalyst Trusteeship Ltd.
	of the financial creditor for	GDA House, Plot No.85, Survey No. 94 & 95
	correspondence	Bhusari Colony (Right), Paud Road, Kothrud,
		Pune - 411038, Maharashtra, India
		Email:dt@ctltrustee.com

4.	Total amount of claim	Sr. No.	Particulars	Amount (Rs.)		
	(including any interest as at	A	Outstanding principal	150,00,00,000		
	the insolvency commencement date)	В	Interest / step-up as per term sheets	11,24,64,755		
	uate)	C	Default / Penal / Additional Interest	9,68,685		
	***************************************		TOTAL	161,34,33,440		
		(Rupees On	e Hundred Sixty One Crore, Thirty Four Lak	h Thirty Three		
		inousand, i	four Hundred Forty Only)			
5.	Details of documents by	1. Disclos	ure Document including Term sheet issued or	07.05.2011 by		
	reference to which the debt	DHILL	Drift in respect of unsecured NCDs by way of Private Placement and			
	can be substantiated	Series-IV is attached as Annexure-2.				
		2. Debent	ure Trust Deed (DTD) executed on 07.05.201	1 by Titler :		
		respect	of Unsecured NCDs under Series-IV attached a	Annovare 3		
6.	Details of how and when debt	 Disclosu 	re Document including Term sheet issued on	07.05.2011 by		
	incurred	DHFLi	in respect of unsecured NCDs by way of Private I	Placement under		
		Series-l	V is attached as Annexure-2.			
		2. Debent	ure Trust Deed (DTD) executed on 07.05.201	1 by DHFL in		
		respect	of Unsecured NCDs under Series-IV attached as	Annexure-3		
		3. DHFL al	lotted NCDs on 31.03.2011 under the said Discle	sure Document		
7.	Details of any mutual credit,	/ Term :	Sheet. NSDL Credit confirmations is attached as	Annexure-4.		
· •		NIL				
**	mutual debts, or other		application in filed on Dataset and	_		
**	mutual debts, or other mutual dealings between the	(Note: This	application is filed as Debenture Trustee for	and on behalf of		
**	mutual debts, or other mutual dealings between the corporate debtor and the	(Note: This Debe	enture holders i.e. "financial creditors as per secti	on 5(7) read with		
**	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-	(Note: This Debe secti	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do	on 5(7) read with		
**	mutual debts, or other mutual dealings between the corporate debtor and the	(Note: This Debe secti infor	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts.	on 5(7) read with es not have the		
**	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-	(Note: This Debe secti infor deali	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee domation if any, mutual credit, mutual debts, ngs between the corporate debtor and any D	on 5(7) read with es not have the		
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8.	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim Details of any security held, the value of the security, and the date it was given	(Note: This Debo secti infor deali whice NIL (NCDs being	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any Dh may be set-off against the claim.)	on 5(7) read with es not have the		
	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim Details of any security held, the value of the security, and the date it was given Details of the bank account	(Note: This Debo section information whice NIL (NCDs being Account H	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any Dh may be set-off against the claim.) [Unsecured] [Older: Catalyst Trusteeship Limited]	on 5(7) read with es not have the		
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8.	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim Details of any security held, the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof	(Note: This Debo section information whice NIL (NCDs being Account H Current Ac Bank Name	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any E h may be set-off against the claim.) [Unsecured] [Older: Catalyst Trusteeship Limited count Number: 003905000937	on 5(7) read with es not have the		
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8.	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim Details of any security held, the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	(Note: This Debe secti infor deali whice NIL (NCDs being Account H Current Ac Bank Name Bank Addr	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any E h may be set-off against the claim.) [Unsecured] [Older: Catalyst Trusteeship Limited count Number: 003905000937	on 5(7) read with es not have the		
8.	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim Details of any security held, the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution	(Note: This Debo section information of the NIL (NCDs being Account H Current Ac Bank Name Bank Addr Bank IFSC	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any Eth may be set-off against the claim.) [Unsecured] [Older: Catalyst Trusteeship Limited count Number: 003905000937 [Section: ICICI Bank Limited ess: Shivaji Nagar, Pune Branch Code: ICIC00000039	on 5(7) read with es not have the or other mutual ebenture Holder		
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8. 9.	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim Details of any security held, the value of the security, and the date it was given Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan List of documents attached to this claim in order to prove the existence and	(Note: This Debo secti infor deali whice NIL (NCDs being Account H Current Ac Bank Name Bank Addr Bank IFSC Note: The dereceipt of am Debenture Hote Sr. No. 1. 2. 3. 4.	enture holders i.e. "financial creditors as per section 5(8) of IBC,2016. Debenture Trustee do mation if any, mutual credit, mutual debts, ngs between the corporate debtor and any Eth may be set-off against the claim.) (Unsecured) colder: Catalyst Trusteeship Limited count Number: 003905000937 c: ICICI Bank Limited ess: Shivaji Nagar, Pune Branch Code: ICIC0000039 tails of bank account of Debenture Trustee is nount outstanding Debentures and Interest, foolders under trust, since the debentures are transf Description Certificate of Incorporation Term Sheet	given above, for r and on behalf erable) Annexure 1 2 3		

Westborizad Signalore

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

<u> Barrella de Barrella de Aria</u>	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor :	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Punc – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 161,34,33,440/- One Hundred Sixty One Crore, Thirty Four Lakh, Thirty Three Thousand, Four Hundred Forty Only
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation	1
2.	Term Sheet	7
3,	Debenture Trust Deed	2
4.	Allotment resolutions/ NSDL CDSL credit confirmation	

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section ATALY THE FORMALIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my canalyse and sellies and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-V) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Unsecured Series-V

Madam/Sir,

		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
A THE STATE OF THE	provide identification number and proof of	Certificate of Incorporation of CTL Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com



4.	Total amount of claim (including any interest as at	Sr. No.	Particulars Particulars	Amount (Rs.)	
	the insolvency commencement	A	Outstanding principal	75,00,00,000	
	date)	В	Interest / step-up as per term sheets	5,58,28,767	
-		C	Default / Penal / Additional Interest		
	74. 11. 11. 12. 12. 12. 12. 12. 12. 12. 12		TOTAL	80,58,28,767	
		(Rupees Eighundred S	ghty Crore, Fifty Eight Lakh, Twenty Eight ixty Seven Only)	Thousand, Seven	
5.	Details of documents by reference to which the debt can be substantiated	DHFI under	osure Document including Term Sheet issued in respect of issue of Unsecured NCDs by I Series-V is attached as Annexure-2.	Private Placement	
		respec	nture Trust Deed (DTD) executed on 15.05.2 of Unsecured NCDs under Series-V attached	as Annexure-3.	
6.	Details of how and when debt incurred	1. Discloss DHFL is Series-V	ure Document including Term Sheet issued on respect of issue of Unsecured NCDs by Private / is attached as Annexure-2.	on 09.04.2012 by Placement under	
		2. Debentures respect of	are Trust Deed (DTD) executed on 15.05.20 of Unsecured NCDs under Series-V attached as	12 by DHFL in Annexure-3.	
		3. DHFL al / Term Sl	llotted NCDs on 27.03.2022 under the said Disc heet. Allotment Resolutions attached as Annex	closure Document	
7.		NIL			
	mutual debts, or other	(Note: This	application is filed as Debenture Trustee for	and on behalf of	
	mutual dealings between the corporate debtor and the	Deb	enture holders i.e. "financial creditors as per sec	tion 5(7) read with	
	creditor which may be set-	section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual			
	off against the claim	deal	lings between the corporate debtor and any	, or other mutual	
		which	ch may be set-off against the claim).	Dependire Holder	
8.	Details of any security held,	NIL	services and ordinary.		
	the value of the security,	(NCDs being	g Unsecured)		
	and the date it was given		-		
9.	Details of the bank account	Account F	Iolder: Catalyst Trusteeship Limited		
	to which the amount of the	Current A	ccount Number: 003905000937		
	claim or any part thereof can be transferred		e: ICICI Bank Limited		
	pursuant to a resolution	Bank Addi	ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039		
	nlon				
		Note: The de	etails of bank account of Debenture Trustee is	s given above, for	
		receipt of ar	mount outstanding Debentures and Interest, to olders under trust, since the debentures are trans	for and on behalf	
10.	List of documents attached	Sr. No.	Description	Annexure	
	to this claim in order to	. 1.	Certificate of Incorporation of CTL	1	
			_ + 4		
	prove the existence and	2.	Disclosure Document / Term Sheet	2	
	prove the existence and non-payment of claim due to the financial greditor	2. 3.	Disclosure Document / Term Sheet Debenture Trust Deed	2 3	

Alhorised Signatory

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to cree	litor: Business Head
Address of person signing	: Catalyst Trusteeship Ltd.,
	GDA House, Survey No. 94, 95, Plot No.85,
	Bhusari Colony (Right), Paud Road, Kothrud,
	Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 80,58,28,767/- (Rupees Eighty Crore, Fifty-Eight Lakh, Twenty-Eight Thousand, Seven Hundred Sixty-Seven Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Disclosure Document / Term Sheet	7
3.	Debenture Trust Deed	3
4.	Allotment resolutions	1 4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTERSHIP LIMITED

Date: 16.12.2019 Place: Mumbai

Authorised Signatory

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my dangwised as hereby and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

CTL Claim No. 23 Unsecured Series – VI A

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)

(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-VI A)

Registered office and Principal office at:

Catalyst Trusteeship Ltd.,

GDA House, Survey No. 94, 95, Plot No.85,

Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

To:

Shri. R. Subramanjakumar.

Resolution Professional / Administrator for

Dewan Housing Finance Corporation Ltd (DHFL)

Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg,

Station Road, Bandra(East), Mumbai- 400051

Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-VI A

Madam/Sir,

1.	Name of the financial creditor	Relevant Particulars Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of incorporation. If	Certificate of Incorporation of CTL Annexure-1.
	a partnership or individual provide identification	PAN of Debenture Trustee: AACCG4147R
	records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3,	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune - 411038, Maharashtra, India Email:dt@ctltrustee.com
		Dinam. angentrustee.com



4.	Total amount of claim	Sr. No.	Particulars	Amount (Rs.)		
	(including any interest as at the	A	Outstanding principal	15.00.00.000		
	insolvency commencement date)	B	Interest / step-up as per term sheets	15,00,00,000		
		l c	Default / Penal / Additional Interest	1,13,68,767		
	ļ	 	TOTAL	16 12 60 767		
		Runees S	ixteen Crore, Thirteen Lakh, Sixty Eig	16,13,68,767		
		Hundred S	Sixty Seven Only)	nt Inousana, Sever		
5.	Details of documents by	1. Disclos	1. Disclosure Document dated 02.11.2012 including Term sheet issued on			
	reference to which the debt can	by DH	FL for issue of NCDs by way of Private F	Placement Unsecured		
	be substantiated	Series-	VI A is attached as Annexure-2.	moonione, Onsocure		
		2. Debent	ure Trust Deed (DTD) executed on 18.0	11.2013 by DHFL in		
		respect of NCDs under Unsecured Series-VI A is at				
		Annexure-3.				
6.	Details of how and when debt	1. Disclos	sure Document dated 02.11.2012 including	Term sheet issued on		
	incurred	by DHFL for issue of NCDs by way of Private Placement, Unsecured				
		Series-VI A is attached as Annexure-2.				
	**************************************	2. Debenture Trust Deed (DTD) executed on 18.01,2013 by DHFL in				
		respect of NCDs under Unsecured Series-VI A is attached as Annexure-				
		3.				
		3. DHFL allotted NCDs on 02.11.2012 under the said Disclosure Docum				
		/ Term	Sheet. NSDL Credit confirmation is attached	ed as Annexure-4.		
7.	Details of any mutual credit,	NIL				
	mutual debts, or other mutual	(Note: Th	is application is filed as Debenture Trustee	for and on habalf of		
	dealings between the corporate	Debenture holders i.e. "financial creditors as per section 5(7) read				
	debtor and the creditor which	with section 5(8) of IBC,2016. Debenture Trustee does not have the				
	may be set-off against the claim	information if any, mutual credit, mutual debts, or other mutual				
		dealings between the corporate debtor and any Debenture Holder				
		wl	nich may be set-off against the claim).	•		
8.	Details of any security held, the	NIL				
	value of the security, and the	(NCDs bei	ing Unsecured)			
	date it was given					
9.	Details of the bank account to	Account Holder: Catalyst Trusteeship Limited				
	which the amount of the claim	Current Account Number: 003905000937				
	or any part thereof can be		ne: ICICI Bank Limited			
	transferred pursuant to a		Iress: Shivaji Nagar, Pune Branch			
	resolution plan	Bank IFS	C Code: ICIC0000039			
		Note: The details of bank account of Debenture Trustee is given above, fo				
		receipt of amount outstanding Debentures and Interest, for and o				
		behalf Debenture Holders under trust, since the debentures				
		transferable)				
10.	List of documents attached to	Sr. No.	Description	Annexure		
	this claim in order to prove	1.	Certificate of Incorporation	1		
ļ	the existence and non-	2.	Disclosure Document with Term Sheet	2		
	payment of claim due to the financial creditor	3.	Debenture Trust Deed	3		

Authorized Signates Authorised Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85,
	Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 16,13,68,767/- (Rupees Sixteen Crore, Thirteen Lakh, Sixty-Eight Thousand, Seven Hundred Sixty-Seven Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	NSDL credit confirmation	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUST ES HIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEE HIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of the hand in the tory

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-VII A&B) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim – Unsecured Series-VII A & B

Madam/Sir,

		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95
	correspondence	Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4.	Total amount of claim	Sr. No.		Amount (Rs.)		
	(including any interest as at	A	Outstanding principal	23,00,00,000		
	the insolvency commencement	В	Interest / step-up as per term sheets	1,74,88,329		
	date)	C	Default / Penal / Additional Interest	1,48,669		
			TOTAL	24,76,36,998		
		(Rupees Ty	venty Four Crore, Seventy Six Lakh, Thirty	Six Thousand.		
		Nine Hund	red Ninety Eight Only)	,		
5.	Details of documents by	1. Two Disclosure Documents including Term Sheets issued on				
	reference to which the debt	22.11.2012 by DHFL in respect of Unsecured NCDs by Private				
	can be substantiated	Placement under Series- II A & B are attached as Annexure-2.				
		2. Two Debenture Trust Deeds (DTD) both executed on 18.01.2013 by				
		DHFL	in respect of Unsecured NCDs under Series-V	II A & B are		
		attached as Annexure-3.				
6.	Details of how and when debt	1. Two Disc	closure Documents including Term Sheets issued	on 22.11.2012		
	incurred	by DHFL in respect of Unsecured NCDs by Private Placement under				
		Series-	II A & B are attached as Annexure-2.			
		2. Two Del	benture Trust Deeds (DTD) both executed on	18.01.2013 by		
		DHFL in respect of Unsecured NCDs under Series-VII A & B are				
		attached as Annexure-3.				
	· ·	3. DHFL allotted unsecured NCDs on 22.11.2012 under the said				
		Disclos	ure Documents / Term Sheets. Allotment Resolu	ution is attached		
			exure-4.	non is attached		
7.	Details of any mutual credit,	NIL				
	mutual debts, or other	(Note: This application is filed as Debenture Trustee for and on behalf of				
	mutual dealings between the	De	benture holders i.e. "financial creditors as per	section 5(7) rea		
	corporate debtor and the	with section 5(8) of IBC,2016. Debenture Trustee does not have the				
	creditor which may be set-	inf	formation if any, mutual credit, mutual debts,	or other mutua		
	off against the claim	de	alings between the corporate debtor and any I	Debenture Holde		
			ich may be set-off against the claim).			
8.	Details of any security held,	NIL				
	the value of the security,	(NCDs being Unsecured)				
_	and the date it was given					
9.	Details of the bank account	Account Holder: Catalyst Trusteeship Limited				
	to which the amount of the	Current Account Number: 003905000937				
	claim or any part thereof		ne: ICICI Bank Limited			
	can be transferred		ress: Shivaji Nagar, Pune Branch			
	pursuant to a resolution	Bank IFSC Code: ICIC0000039				
	plan	Note: The details of bank account of Debenture Trustee is given above, for				
		receipt of amount outstanding Debentures and Interest, for and on behalf				
	Ya. Ca.		olders under trust, since the debentures are trans			
40	List of documents attached	Sr. No.	Description Conf.	Annexure		
10.	An district of advantage and a second	1.	Certificate of Incorporation of CTL	1		
10.	to this claim in order to					
10.	prove the existence and	2.	Two Disclosure Documents with Term Sheets	2		
10.	i		Two Disclosure Documents with Term Sheets Two Debenture Trust Deeds Allotment Resolution	2 3		

Authorized Signatory Authorised Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Relevant Particulars
UMESH MANOHAR SALVI
Business Head
Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85,
Bhusari Colony (Right), Paud Road, Kothrud,
Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 24,76,36,998/- (Rupees Twenty-Four Crore, Seventy-Six Lakh, Thirty-Six Thousand, Nine Hundred Ninety-Eight Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Two Disclosure Documents with Term Sheets	2
3.	Two Debenture Trust Deeds	3
4.	Allotment Resolution	1 4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

For CATALYST TRUSTEE HIP LIMITED

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTERSHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

CTL Claim No. 25 Unsecured Series – VIII

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (**DHFL**) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under **Unsecured Series-VIII**) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (**DHFL**) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim- Unsecured Series-VIII

Madam/Sir,

	Relevant Particulars						
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)					
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262					
	provide identification number and proof of	Certificate of Incorporation Annexure-1.					
incorporation. If a partnership or individual		PAN of Debenture Trustee: AACCG4147R					
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)					
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India					

		Rel	evant Particulars			
4.	Total amount of claim	Sr. No.	Particulars Particulars	Amount (Rs.)		
	(including any interest as at			,		
	the insolvency commencement	A	Outstanding principal	99,70,00,000		
	date)	В	Interest / step-up as per term sheets	7,43,05,158		
		\overline{c}	Default / Penal / Additional Interest	6,43,589		
			TOTAL	107,19,48,747		
			ne Hundred Seven Crore, Nineteen Seven Hundred Forty Seven Only)			
5.	Details of documents by reference to which the debt can be substantiated	1. Three T NCDS t	 Three Term Sheets issued by DHFL in respect of issue of unsecured NCDS by way of Private Placement under Series-VIII are attached as Annexure-2. 			
		2. Two Debenture Trust Deeds (DTDs) executed on 18.02.2013 and 25.04.2013 by DHFL in respect of unsecured NCDs under Series-VIII are attached as Annexure-3.				
6.	Details of how and when debt incurred	NCDS I	1. Three Term Sheets issued by DHFL in respect of issue of unsecured NCDS by way of Private Placement under Series-VIII are attached as Annexure-2.			
		25.04.20	benture Trust Deeds (DTDs) executed of the DHFL in respect of unsecured NCI when as Annexure-3.			
			lotted NCDs on 14.12.2012 and 15.02.2013 Three Allotment Resolutions are attached a			
7.	Details of any mutual credit,					
	mutual debts, or other	(Note: This application is filed as Debenture Trustee for and on behalf of				
	mutual dealings between the	Debenture holders i.e. "financial creditors as per section 5(7) read				
	corporate debtor and the	with section 5(8) of IBC,2016. Debenture Trustee does not have the				
	creditor which may be set-	information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder				
	off against the claim			ny Debenture Holder		
			ich may be set-off against the claim).			
8.	Details of any security held,	NIL OICDe heing Unecoured				
	the value of the security,	(NCDs being Unsecured)				
9.	and the date it was given Details of the bank account	A T	Toldon Catalyst Taustooglis Limited			
у.	to which the amount of the	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937				
	claim or any part thereof		ne: ICICI Bank Limited			
	can be transferred		ress: Shivaji Nagar, Pune Branch			
	pursuant to a resolution	Bank IFS				
	plan					
		Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf				
		, .	Holders under trust, since the debentures are			
10.	List of documents attached	Sr. No.	Description	Annexure		
10,	to this claim in order to	l	Certificate of Incorporation of CTL			
	prove the existence and	1. 2.	Three Term Sheets	1 1		
	non-payment of claim due	3.	Two Debenture Trust Deeds	3		
	to the financial creditor	4.	Three Allotment Resolutions	4		
	SA-MATA WITE TALIGUES ANTEN	<u> </u>	1 mee Anomen resonnons	4		

For Catalyst Trust of The EtaMITED

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS	: UMESH MANOHAR SALVI
Position with or in relation to cre	ditor: Business Head
Address of person signing	: Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.107,19,48,747/- (Rupees One Hundred Seven Crore, Nineteen Lakh, Forty-Eight Thousand, Seven Hundred Forty-Seven Only).
- In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Three Term Sheets	2
3.	Two Debenture Trust Deeds	3
4.	Three Allotment Resolutions	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Colle.

For CATALYST TRUSTEESHIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

	Dewan Housing F	Dewan Housing Finance Corporation Ltd.			Annexure-5
	Claim to Administrator	trator			Pvt. Sub. Unsecured Sr. VIII
Sr. No.	SNIS	Date of Term Sheet	Amount in Rs.	Amount in Rs. Date of Allotment	Date Of Redemption
ļ	INE202B08488	26.12,2012	39,00,00,00	14.122012	14.12.2022
2	INE202B08504	15.02.2013	31,00,00,000	15.02.2013	15,02,2023
3	INE202B08520	15.02.2013	16,70,00,000	15.02.2013	15.02.2023
4	INE202B08561	28.03.2013	13,00,00,000	28.03.2013	28.03.2023
		TOTAL	000'00'02'66		

For CATALYST TRUSTEES HIP MAITED

Apprised Signatory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-IX) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune — 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-IX

Madam/Sir,

		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	(If an incorporated body,	
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a	PAN of Debenture Trustee: AACCG4147R
	partnership or individual provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4.	Total amount of claim	Sr.	Relevant Particulars Particulars	Amount (Rs.)			
	(including any interest as at	No.					
	the insolvency commencement date)	A	Outstanding principal	65,00,00,000			
	date)	В	Interest / step-up as per term sheets	4,83,17,260			
		С	Default / Penal / Additional Interest	-			
			TOTAL	69,83,17,260			
		(Rupees Two Hu	Sixty Nine Crore, Eighty Three Landred Sixty Only)	ikh, Seventeen Thousand,			
5.	Details of documents by		o Term Sheet issued by DHFL for issue	of Unsecured NCDS under			
	reference to which the debt	Ser	ies-IX are attached as Annexure-2. Con	nsolidated Sheet of ISINs is			
	can be substantiated		ched as Annexure-5.				
		2. Del	benture Trust Deed (DTD) executed o	n 18.02.2013 by DHFL in			
		res	pect of unsecured NCDS under Series-IX	is attached as Annexure-3.			
6.	Details of how and when debt	1. Two	Term Sheet issued by DHFL for issue	of Unsecured NCDS under			
	incurred	Serie	es-IX are attached as Annexure-2. Con	solidated Sheet of ISINs is			
		attac	thed as Annexure-5.				
		2. Deb	enture Trust Deed (DTD) executed or	n 10 00 0012 La DITTET :			
		resn	ect of unsecured NCDS under Series-IX	is attached as Amoure ?			
		3. DHE	L allotted NCDs under the said Ter	m Sheets. Two Allotment			
7.	The state of the s		olutions are attached as Annexure-4.	<u> </u>			
1.	Details of any mutual credit, mutual debts, or other	NIL (Notes T	This new linetism is Mississ Date of m				
	mutual dealings between the	(More: 1	rustee for and on behalf of				
	corporate debtor and the	,	ors as per section 5(7) read				
	creditor which may be set-	,	with section 5(8) of IBC,2016. Debentur	e trustee does not have the			
	off against the claim	information if any, mutual credit, mutual debts, or ot dealings between the corporate debtor and any Debent					
		which may be set-off against the claim).					
8.	Details of any security held,	NIL					
	the value of the security,		peing Unsecured)				
	and the date it was given	(, , , , , , , , , , , , , , , , , , ,				
9.	Details of the bank account	Account Holder: Catalyst Trusteeship Limited					
	to which the amount of the	Curren	at Account Number: 003905000937				
	claim or any part thereof		lame: ICICI Bank Limited				
	can be transferred	Bank Address: Shivaji Nagar, Pune Branch					
	pursuant to a resolution	Bank IFSC Code: ICIC0000039					
;	plan						
		Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf					
		Dehenn	or amount outstanding Dependires and are Holders under trust, since the debent	uncrest, for and on behalf			
10.	List of documents attached	Sr. No					
	to this claim in order to	1.	Certificate of Incorporation of CTL	Annexure			
	prove the existence and	2.	Two Term Sheets	···			
	non-payment of claim due	3.	Debenture Trust Deed	2			
	to the financial creditor	3. 4.	Two Allotment Resolutions	3			
	atelyst/Trusterski/aflutdJED	∿.	1 T MO WHORHERS RESORTIONS	4			

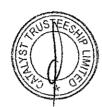
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thorised Signatory

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
osition with or in relation to creditor:	Business Head
, 0	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India
	Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 69,83,17,260/- (Rupees Sixty-Nine Crore, Eighty-Three Lakh, Seventeen Thousand, Two Hundred Sixty Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation along with MOA &AOA	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Gode

FOR CATALYST TRUSTEDSHIP LIMITED

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to mycknowledge and heliefted and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

Dewan Housing Finance Corporation Ltd. Claim to Administrator

Pvt. Sub. Unsecured Sr. 1 🔀 Sr. No. ISINs Date of Term Sheet Amount in Rs. Date of Allotment Date Of Redemption INE202B08496 26.12.2012 1 25,00,00,000 14.12.2012 14.12.2022 2 INE202B08538 04.01.2013 25,00,00,000 15.02.2013 15.02.2023 INE202B08553 04.01.2013 3 15,00,00,000 15.02.2013 15.02.2023 TOTAL 65,00,00,000

For CATALYST TRUSTEESHIP LIMITED

Annexure-5

Authorised Signatory

CTL Claim No. 27
Unsecured Series – XI

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12,2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XI) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Unsecured Series-XI

Madam/Sir,

		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of	Corporate Identification Number (CIN) of Debenture Trustee:
	the financial creditor	U74999PN1997PLC110262
	(If an incorporated body,	
	provide identification	Certificate of Incorporation Annexure-1.
	number and proof of	
	incorporation. If a	PAN of Debenture Trustee: AACCG4147R
	partnership or individual	
	provide identification	(Note: This claim is filed as Debenture Trustee as per provisions of Section
	records* of all the partners	7(1) and 21 6A (a) of IBC, 2016)
	or the individual)	
3.	Address and email address	Catalyst Trusteeship Ltd.
	of the financial creditor for	GDA House, Plot No.85, Survey No. 94 & 95
	correspondence	Bhusari Colony (Right), Paud Road, Kothrud,
		Pune - 411038, Maharashtra, India
		Email:dt@etlsrustee.com

4.	Total amount of claim	Sr.		Particulars	Amount (F	₹s.)
	(including any interest as at the insolvency	No.	1	standing principal	90.6	00,00,000
	commencement date)	B		rest / step-up as per term sheets	· · · · · · · · · · · · · · · · · · ·	76,28,468
	commencement date)	C		ault / Penal / Additional Interest	<u>J,</u>	5,15,279
	L.	 -	1001	TOTAL	05	
	Locality	Rupas	or Fig	hty Five Crore, Eighty One Lak		81,43,747
	La constitución de la constituci			red Forty Seven Only)	n, rorty infect	. nvusanu,
5.	Details of documents by reference to which the debt can be substantiated	1. Te No	erm S CDs u ebentu	heet issued on 22.04.2013 by DH nder Series-XI is attached as Anne: are Trust Deed (DTD) executed or of unsecured NCDS under Series-X	xure-2. n 25.04.2013 by 1	DHFL in
6.	Details of how and when debt incurred	1. Ter	rm Sh	teet issued on 22.04.2013 by DHI ader Series-XI is attached as Annex	FL for issue of u	
		 Debenture Trust Deed (DTD) executed on 25.04.2013 by respect of unsecured NCDS under Series-XI attached as Ann 				
	Details of any mutual credit,	1		llotted NCDs on 22.04,2013 und at Resolution is attached as Annex u		Sheets.
	mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim	(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read with section 5(8) of IBC,2016. Debenture Trustee does not have the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).				
8.	Details of any security held, the value of the security, and the date it was given	NIL (NCDs	being	g Unsecured)		
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937 Bank Name: ICICI Bank Limited Bank Address: Shivaji Nagar, Pune Branch Bank IFSC Code: ICIC0000039				
			receip behal transi	etails of bank account of Debenture of of amount outstanding Debentur f Debenture Holders under trust erable)	res and Interest, f	or and on
10.	List of documents attached	Sr. N	Vo.	Description		Annexure
	to this claim in order to	1.		Certificate of Incorporation of CTI		1
	prove the existence and non-	2.		Term Sheet		2
	I was a sent of alating days to the	1)	7	Debenture Trust Deed		~
	payment of claim due to the financial creditor	3.		Allotment Resolution		3

For Catalys FTrusteeship stdp Limited

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 85,81,43,747/- Rupees Eighty Five Crore, Eighty One Lakh, Forty Three Thousand, Seven Hundred Forty Seven Only.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation along with MOA &AOA	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

FOR CATALYST TRUSTEES HIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the cisinismus)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant) tory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim - Unsecured Series-XII

Madam/Sir,

est de esperado s		Relevant Particulars
1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of	Corporate Identification Number (CIN) of Debenture Trustee:
	the financial creditor	U74999PN1997PLC110262
	(If an incorporated body,	
	provide identification	Certificate of Incorporation Annexure-1.
	number and proof of	
	incorporation. If a	PAN of Debenture Trustee: AACCG4147R
	partnership or individual	
	provide identification	(Note: This claim is filed as Debenture Trustee as per provisions of Section
	records* of all the partners	7(1) and 21 6A (a) of IBC, 2016)
	or the individual)	·
3,	Address and email address	Catalyst Trusteeship Ltd.
	of the financial creditor for	GDA House, Plot No.85, Survey No. 94 & 95
	correspondence	Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India
		Email:dt@ctltrustee.com

4.	Total amount of claim (including any interest as at	Sr.		Particulars	Amount	(Rs.)
	the insolvency commencement	No.	On	tstanding principal	401	0,00,00,000
	date)	B		erest / step-up as per term sheets	·····	1,48,43,389
	date)	C		fault / Penal / Additional Interest	۷.	25,33,277
	de la constante de la constant		100	TOTAL	42.	1,73,76,666
	and the state of t	Runee	s Fr	our Hundred Twenty One Cro		
		Seventy Six Thousand, Six Sixty Six Only)				
5.	Details of documents by	1. Te	rm s	sheet issued on 02.05.2016 by DHF	L in respect of	unsecured
	reference to which the debt	No	CDs	by way of Private Placement unde	r Series-XII is a	attached as
	can be substantiated	Aı	nnex	ure-2.		
	171	2 D	shant	ture Trust Deed (DTD) Executed o	n 03 08 2016 h	DHEI in
				of unsecured NCDS under Series-X		
6.	Details of how and when debt			neet issued on 02.05.2016 by DHF		
٠.	incurred			by way of Private Placement under		
			nexu			
]				- 02 08 2016 L-	. PATERT :
				are Trust Deed (DTD) Executed or of unsecured NCDS under Series-XI		
			•			
				allotted NCDs on 10.05.2016 un		erm Sheet.
		Allotment Resolution is attached as Annexure-4.				
7. Details of any mutual credit, NIL						
	mutual debts, or other	(Note: This application is filed as Debenture Trustee for and on beh Debenture holders i.e. "financial creditors as per section 5(7)				
	mutual dealings between the					
	corporate debtor and the			th section 5(8) of IBC,2016. Deben		
	creditor which may be set-			information if any, mutual credit, m		
	off against the claim	dealings between the corporate debtor and any Debenture Holder				
			wh	nich may be set-off against the claim).	
8.	Details of any security held,	NIL	_ 1 :			
	the value of the security,	(MCD	s bei	ng Unsecured)		
9.	and the date it was given Details of the bank account	4 0001	nt E	Iolder: Catalyst Trusteeship Limited	1	
у.	to which the amount of the			account Number: 003905000937	4	
	claim or any part thereof			ne: ICICI Bank Limited		
	can be transferred			ress: Shivaji Nagar, Pune Branch		
	pursuant to a resolution			C Code: ICIC0000039		
	plan					
	pian			details of bank account of Debenture		
				of amount outstanding Debenture		
		behalf Debenture Holders under trust, since the debentu				entures are
10				rable)		
10.		Sr. N		Description		Annexur
	to this claim in order to	1.		Certificate of Incorporation		1
	prove the existence and	2.		Term Sheet		2
	non-payment of claim due to the financial creditor	3.		Debenture Trust Deed Allotment Resolution		3 4
		4.				

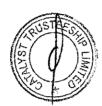
Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 421,73,76,666/- Rupees Four Hundred Twenty One Crore, Seventy Three Lakh, Seventy Six Thousand, Six Sixty Six Only.
- In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment resolutions/ NSDL CDSL credit confirmation	4

- The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Obde

FOR CATALYST TRUSTEDSHIP LIMITED

Date:16.12.2019 Place: Mumbai

VERIFICATION

(Signature of the claimant)

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of Aclaimed fit) natory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Unsecured Series-XIII) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Series-XIII

Madam/Sir,

ber Terreit. Same		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2. Identification number of the financial creditor (If an incorporated body,		Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
incorporation. If a partnership or individual		PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4.	Total amount of claim	Sr. No.	Particulars Particulars	Amount (Rs.)		
	(including any interest as at the insolvency commencement	A	Outstanding principal	1000,00,00,000		
	date)	В	Interest / step-up as per term sheets	56,89,86,301		
	uate)	C	Default / Penal / Additional Interest			
			TOTAL	1056,89,86,301		
		(Rupees O Thousand,	ne Thousand Fifty Six Crore, Eighty Nine Three Hundred One Only)	Lakh, Eighty Six		
5.	Details of documents by reference to which the debt	1. Term sl	heet issued on 09.4.2018 by DHFL for issue o ate Placement under Series-XIII attached as A	f unsecured NCDs nnexure-2.		
	can be substantiated	2. Debent respect	ure Trust Deed (DTD) executed on 12.04.2 of unsecured NCDs under Series-XIII attache	018 by DHFL in		
6.	Details of how and when debt incurred	 Term sl 	neet issued on 09.4.2018 by DHFL for issue o ate Placement under Series-XIII attached as A	f unsecured NCDs		
		 Deben respect 	ture Trust Deed (DTD) executed on 12.04.2 of unsecured NCDs under Series-XIII attache	2018 by DHFL in d as Annexure-3.		
			allotted NCDs on 12.04.2018 under the sent Resolution is attached as Annexure-4.	aid Term Sheets.		
7.	Details of any mutual credit,	NIL				
	mutual debts, or other	(Note: Thi	is application is filed as Debenture Trustee fo	r and on behalf of		
	mutual dealings between the	Debenture holders i.e. "financial creditors as per section 5(7) read				
	corporate debtor and the	with section 5(8) of IBC,2016. Debenture Trustee does not have				
	creditor which may be set-	the information if any, mutual credit, mutual debts, or other mutual dealings between the corporate debtor and any Debenture Holder which may be set-off against the claim).				
	off against the claim					
8.	Dataile of any convity hold	NIL	ilch may be set-on agamst the ciaim).			
0.	Details of any security held, the value of the security,		ing Unsecured)			
	and the date it was given	(MCD2 06)	ing Onsecuted)			
9.	Details of the bank account	Account T	Iolder: Catalyst Trusteeship Limited			
-	to which the amount of the	Current Account Number: 003905000937				
	claim or any part thereof	Bank Name: ICICI Bank Limited				
	can be transferred	Bank Address: Shivaji Nagar, Pune Branch				
	pursuant to a resolution	Bank IFSC Code: ICIC0000039				
	plan	Notes The	details of bank account of Dohanture Truster			
		Note: The details of bank account of Debenture Trustee is given above, for receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are				
			ferable)	c dependies are		
10.	List of documents attached	Sr. No.	Description	Annexure		
	to this claim in order to	1.	Certificate of Incorporation of CTL	Andexure 1		
	prove the existence and	2.	Term Sheet	2		
	non-payment of claim due to the financial creditor	3.	Debenture Trust Deed	3		
		4.	Allotment Resolution			

For Contralyst Trussquestrip Tutal?

rised Signatory

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd.,
	GDA House, Survey No. 94, 95, Plot No.85,
	Bhusari Colony (Right), Paud Road, Kothrud,
	Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 1056,89,86,301/- (One Thousand Fifty-Six Crore, Eighty-Nine Lakh, Eighty-Six Thousand, Three Hundred One Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolution	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTED SHIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTERSHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

CTL Claim No. 30
 Perpetual Series - I&II

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-I&II) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-I&II

Madam/Sir,

Angleting a		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2. Identification number of the financial creditor (If an incorporated body,		Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
:	provide identification number and proof of	Certificate of Incorporation Annexure-1.
incorporation. If a partnership or individual		PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India
	- AND TO SERVICE OF THE SERVICE OF T	Email:dt@ctltrustee.com

4.	Total amount of claim (including any interest as at	Sr. No.	Particulars Particulars	Amount (Rs.)		
	the insolvency commencement date)	A	Outstanding principal	125,20,00,000		
		В	Interest / step-up as per term sheets	18,83,22,356		
		C	Default / Penal / Additional Interest	8,64,816		
			TOTAL	144,11,87,172		
		(Rupees On	e Hundred and Forty Four Crore, Eleven La	akh, Eighty Seve		
		Thousand, (One Hundred Seventy Two Only)			
5.	Details of documents by	1. Disclosure Document with Term Sheet issued on 22.12.2011 by DHFI				
	reference to which the debt	for issu	e of unsecured perpetual NCDs under Series-	I & II, is attache		
	can be substantiated	as Annexure-2.				
		2. Debenture Trust Deed (DTD) executed on 12.10.2011 by DHFL in				
	}	respect of unsecured perpetual NCDs under Series-I & II, is attached				
		Annexu				
6.	Details of how and when debt	1. Disclosu	re Document with Term Sheet issued on 22.	12.2011 by DHF		
	incurred	for issue of unsecured perpetual NCDs under Series-I & II, is attached as				
		Annexure-2.				
		2. Debenture Trust Deed (DTD) executed on 12.10.2011 by DHFL in respect				
		of unsecured perpetual NCDs under Series-I & II, is attached as Annexure-3.				
		3. DHFL allotted NCDs on 23.09.2011 and 09.11.2011 under the said Term				
		S. DULL SII	otted NCDs on 23.09.2011 and 09.11.2011 ur	ider the said Ten		
7.	Details of any mutual credit,	NIL	wo Allotment Resolutions are attached as An	nexure-4.		
, .	mutual debts, or other		application is filed as Dobantum Trustee for			
	mutual dealings between the	(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) read				
	corporate debtor and the	with section 5(8) of IBC,2016. Debenture Trustee does not have the				
	creditor which may be set-	information if any, mutual credit, mutual debts, or other mutual				
	off against the claim	dealings between the corporate debtor and any Debenture Holder				
	<u> </u>	which may be set-off against the claim).				
8.	Details of any security held,	NIL				
	the value of the security,	(NCDs being Unsecured)				
	and the date it was given	(4.0mg same and and and and and and and and and and				
9.	Details of the bank account	Account He	older: Catalyst Trusteeship Limited			
	to which the amount of the	Current Ac	count Number: 003905000937			
	claim or any part thereof	Bank Name: ICICI Bank Limited				
	can be transferred	Bank Address: Shivaji Nagar, Pune Branch				
	pursuant to a resolution	Bank IFSC	Code: ICIC0000039			
	plan	Notes The d	atalla afterda account afterda a constantina			
		Note: The details of bank account of Debenture Trustee is given above, for				
		receipt of amount outstanding Debentures and Interest, for and on behalf Debenture Holders under trust, since the debentures are transferable)				
10.	List of documents attached	Sr. No.		·····		
٠.	to this claim in order to		Description Contificate of Incomposition of CTI	Annexure		
	prove the existence and		Certificate of Incorporation of CTL Term Sheet			
	non-payment of claim due			2		
i			Debenture Trust Deed Allotment Resolutions	3		
i	to the financial creditor	4.		4		

Authorized Signatory

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Releyant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 144,11,87,172/- (One Hundred and Forty-Four Crore, Eleven Lakh, Eighty-Seven Thousand, One Hundred Seventy-Two Only)
- In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Term Sheet	2
3.	Debenture Trust Deed	3
4.	Allotment Resolutions	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

For CATALYST TRUSTEES HIP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinaboye, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEES IN MITTED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL)
(for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-III)

Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-III

Madam/Sir,

1000000		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune — 411038, Maharashtra, India Email:dt@ctltrustee.com



4.	Total amount of claim	Sr. No.	Particulars	Amount (Rs.)			
	(including any interest as at the insolvency commencement date)	A	Outstanding principal	43,00,00,000			
		В	Interest / step-up as per term sheets	3,35,24,899			
		C	Default / Penal / Additional Interest	2,84,103			
			TOTA				
		(Rupees Fo	orty Six Crore, Thirty Eight Lakh, Nine T				
5.	Details of documents by		erm Sheets issued by DHFL in respect of				
	reference to which the debt		Placement under Perpetual Series-III attac				
	can be substantiated	Consolidated sheet giving details of ISINs is attached as Annexure-5.					
		2. Debenture Trust Deed (DTD) executed on 20.05.2013 by DHFL in respect of unsecured NCDs by Private Placement under Perpetual Series					
		III is attached as Annexure-3.					
6.	Details of how and when debt	1. Two T	erm Sheets issued by DHFL in respect of	unsecured NCDs by			
	incurred	Private Placement under Perpetual Series-III attached as Annexure-2.					
		Consolidated sheet giving details of ISINs is attached as Annexure-5.					
		2. Debenture Trust Deed (DTD) executed on 20.05.2013 by DHFL in respect					
		of unsecured NCDs by Private Placement under Perpetual Series III is					
		attached as Annexure-3.					
		3. DHFL allotted NCDs under the said Term Sheets from time to time. Six					
		Allotment Resolutions are attached as Annexure-4. Consolidated sheet					
		giving details of ISINs is attached as Annexure-5					
7.	Details of any mutual credit,	NIL					
	mutual debts, or other	(Note: This application is filed as Debenture Trustee for and on behalf of					
	mutual dealings between the						
	corporate debtor and the	wit	h section 5(8) of IBC,2016. Debenture Trus	tee does not have the			
	creditor which may be set-	inf	ormation if any, mutual credit, mutual de	bts, or other mutual			
	off against the claim		llings between the corporate debtor and an	y Debenture Holder			
		which may be set-off against the claim).					
8.	Details of any security held,	NIL .					
	the value of the security,	(NCDs ben	ng Unsecured)				
Δ	and the date it was given		TILL CL. 1.70				
9.	Details of the bank account		Holder: Catalyst Trusteeship Limited				
	to which the amount of the		Account Number: 003905000937				
	claim or any part thereof		ne: ICICI Bank Limited				
	can be transferred		Iress: Shivaji Nagar, Pune Branch C Code: ICIC0000039				
	pursuant to a resolution	Dankirs	C Code: 1C1C0000039				
	plan	Note: The	details of bank account of Debenture Trust	ee is given above, fo			
		receipt of amount outstanding Debentures and Interest, for and on behalf					
			Holders under trust, since the debentures are				
10.	List of documents attached	Sr. No.	Description	Annexure			
	to this claim in order to	1.	Certificate of Incorporation of CTL	1			
	prove the existence and	2.	Two Term Sheets	2			
	non-payment of claim due	3.	Debenture Trust Deed	3			

Signation:

Authorized Signatory
(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Relevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.46,38,09,002/- Forty Six Crore, Thirty Eight Lakh, Nine Thousand, Two Only
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	Two Term Sheets	2
3.	Debenture Trust Deed	3
4.	Six Allotment Resolutions	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEES IP LIMITED

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTERS OF CLIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant) by

Dewan Housing Finance Corporation Ltd.

Annexure-5
Pvt. Per. Unsecured Sr.

Claim to Administrator

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption
1	INE202B08603	28.03.2013	6,30,00,000	28.03.2013	Perpetual
2	INE202B08611	28.03.2013	40,00,000	28.03.2013	Perpetual
3	INE202B08595	28.03.2013	3,30,00,000	28.03.2013	Perpetual
4	INE202B08629	28.03.2013	15,00,00,000	28.03.2013	Perpetual
5	INE202B08660	10.05.2013	15,00,00,000	10.05.2013	Perpetual
6	INE202B08678	10.05.2013	3,00,00,000	10.05.2013	Perpetual
		TOTAL.	43,00,00,000		

For CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (**DHFL**) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under **Perpetual Series-IV**) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-IV

Madam/Sir,

		Relevant Particulars
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud,
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4	Tratal assault - C. 1		evant Particulars		
4.	Total amount of claim (including any interest as at	Sr. No.	Particulars Particulars	Amount (Rs.)	
	the insolvency commencement	A	Outstanding principal	17,50,00,000	
	date)	В	Interest / step-up as per term sheets	1,10,23,113	
		C	Default / Penal / Additional Interest	71,905	
		(D - 73)	TOTAL	18,60,95,018	
		Only)	ighteen Crore, Sixty Lakh, Ninety Five Ti	housand, Eighteen	
5.	Details of documents by reference to which the debt can be substantiated	NCDs is which is of ISINs 2. Two De 15.05.20	erm Sheets issued by DHFL from time to ssued by way of Private Placement under P attached as Annexure-2. Consolidated Excel and dates of allotment, is attached as Annexure-benture Trust Deeds (DTDs) executed on the private part of Unsecured Perport of Unsecured	erpetual Series-IV, Sheet giving details ure-5. n 15.01.2014 and etual Series-IV are	
		G, H&I	as Annexure-3 (Tranche-A, B, C, D & E) A	ND 3A (Tranche-	
6.	Details of how and when debt incurred	 Three Term Sheets issued by DHFL from time to time for unsecured NCD issued by way of Private Placement under Perpetual Series-IV, which is attached as Annexure-2. Consolidated Excel Sheet giving details of ISIN: and dates of allotment, is attached as Annexure-5. Two Debenture Trust Deeds (DTDs) executed on 15.01.2014 at 15.05.2014 by DHFL in respect of Unsecured Perpetual Series-IV a attached as Annexure-3 (Tranche-A, B, C, D & E) AND 3A (Tranche-H&I). 			
		Nine All sheet of Annexure	Ilotted NCDs under the said Term Sheets otment Resolutions are attached as Annexu ISINs is attached which provides for date e-5	re-4. Consolidated	
7.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set- off against the claim	D w in de	nis application is filed as Debenture Trustee to be benture holders i.e. "financial creditors as point section 5(8) of IBC, 2016. Debenture Trust of formation if any, mutual credit, mutual debentures belings between the corporate debtor and any	er section 5(7) read tee does not have the ots. or other mutual	
8.		NIL	hich may be set-off against the claim.)		
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account H Current Ac Bank Nam Bank Addr	t of outstanding Debentures and Interest older: Catalyst Trusteeship Limited ccount Number: 003905000937 e: ICICI Bank Limited ress: Shivaji Nagar, Pune Branch C Code: ICIC0000039		
		receij behal	details of bank account of Debenture Trustee of of amount outstanding Debentures and I Debenture Holders under trust, since the ferable)	nterest, for and on	
	aunte 60	A Ve			

10.	List of documents attached	Sr. No.	Description	Annexure
	to this claim in order to	1.	Certificate of Incorporation of CTL	1
	prove the existence and	2.	3 Term Sheets	2
ĺ	110n-payment of claim due	3,	2 Debenture Trust Deed	3
	to the financial creditor	4.	9 Allotment resolutions	4
	AMYST THISTEESHIP WHAP	5.	Consolidated sheet of ISINs	

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

Name in BLOCK LETTERS

UMESH MANOHAR SALVI

Position with or in relation to creditor:

Address of person signing

: Catalyst Trusteeship Ltd.,

Business Head

GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud,

Pune - 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

- I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune 411038, Maharashtra, India, do hereby declare and state as follows: -
- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs.18,60,95,018/- (Eighteen Crore, Sixty Lakh, Ninety-Five Thousand, Eighteen Only)
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure
1.	Certificate of Incorporation of CTL	1
2.	3 Term Sheets	2
3.	2 Debenture Trust Deeds	3
4.	9 Allotment resolutions	4

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

For CATALYST TRUSTEES!

Date: 16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEES OF PLIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

Dewan Housing Finance Corporation Ltd.

Annexure-5
Pvt. Per.
Unsecured Sr. IV

Claim to Administrator

Sr. No.	ISINs	Date of Term Sheet	Amount in Rs.	Date of Allotment	Date Of Redemption	
1	INE202B08686	12.11.2013	2,40,00,000	31.10.2013	Perpetual	
2	INE202B08694	12.11.2013	3,90,00,000	31.10.2013	Perpetual	
3	INE202B08702	12.11.2013	1,20,00,000	31.10.2013	Perpetual	
4	INE202B08710	19.12.2013	1,20,00,000	19.12.2013	Perpetual	
5	INE202B08728	19.12.2013	50,00,000	19.12.2013	Perpetual	
6	INE202B08736	19.12.2013	3,30,00,000	19.12.2013	Perpetual	
7	INE202B08744	28.03.2014	1,00,00,000	31.03.2014	Perpetual	
8	INE202B08751	28.03.2014	1,00,00,000	31.03.2014	Perpetual	
9	INE202B08769	28.03.2014	3,00,00,000	31.03.2014	Perpetual	
		TOTAL	17,50,00,000			

For CATALYST TRUST ESHIP LIMITED

Authorised Signatory

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12,2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-V) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar.

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai-400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-V

Madam/Sir,

1.	Name of the financial creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262
	provide identification number and proof of	Certificate of Incorporation Annexure-1.
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com

4.	Total amount of claim	Sr. No.	Particulars Particulars	Amount (Rs.)				
	(including any interest as at	A	Outstanding principal	475,00,00,000				
	the insolvency	В	Interest / step-up as per term sheets	65,67,90,434				
	commencement date)	C	Default / Penal / Additional Interest	32,48,364				
			TOTAL	541,00,38,798				
		(Rupees Fi	ve Hundred Forty One Crore, Thirty Eigh	it Thousand, Seven				
		Hundred Ninety Eight Only) Details of decomments by 1 Town Short issued on 22 08 2016 by DIVIV. 6						
5.	Details of documents by		and the second of all poort of all poort of					
	reference to which the debt	Perpetual Series-V is attached as Annexure-2.						
	can be substantiated	2. Debent	ure Trust Deed (DTD) executed on 14.11	.2016 by DHFL in				
	1	respect of NCDs issued under Perpetual Series-V is attached as Annexure-3.						
	D 44 D - 61 3 - 3							
6.	Details of how and when	1. 1erm she	ets issued on 22.08.2016 by Dewan Housing	Finance Corporation				
	debt incurred	Ltd (DHFL) under Private Placement Perpetual Series V is attached as						
		Annexure-2. 2 Debenture Trust Deed (DTD) executed on 14.11.2016 by DUBY in account.						
	Telegraphy	2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect						
		of unsecured Perpetual Series-V is attached as Annexure-3. 3. DHFL allotted NCDs on 28.08.2016 under the said term sheet. Allotment						
		3. DHPL allotted NCDs on 28.08.2016 under the said term sheet. Allotment Resolution is attached as Annexure 4.						
7.	Details of any mutual credit,	NIL						
, •	mutual debts, or other	1	is application is filed as Dehenture Trustee	for and on bahale				
	mutual dealings between the	(Note: This application is filed as Debenture Trustee for and on behalf of Debenture holders i.e. "financial creditors as per section 5(7) rea						
	corporate debtor and the	with section 5(8) of IBC,2016. Debenture Trustee does not have the						
	creditor which may be set-	inf	formation if any, mutual credit, mutual de	hts or other mutu				
	off against the claim	dealings between the corporate debtor and any Debenture Holde						
		wł	nich may be set-off against the claim.)	ly December 11010				
8.	Details of any security held,	NIL						
	the value of the security,	(NCDs being Perpetual)						
	and the date it was given							
9.	Details of the bank account	For receip	ot of outstanding Debentures and Interest	***************************************				
	to which the amount of the		Iolder: Catalyst Trusteeship Limited					
	claim or any part thereof		ccount Number: 003905000937					
	can be transferred	Bank Nan	ie: ICICI Bank Limited					
	pursuant to a resolution	Bank Add	ress: Shivaji Nagar, Pune Branch					
	plan	Bank IFSC Code: ICIC0000039						
		Note: The details of bank account of Debenture Trustee is given above, for						
		rece	ipt of amount outstanding Debentures and	Interest, for and o				
ĺ		behalf Debenture Holders under trust, since the debentures are						
		trans	sferable)					
10.	List of documents attached	Sr. No.	Description	Annexure				
	to this claim in order to	1.	Certificate of Incorporation of CTL	1				
ŀ	prove the existence and	2.	Term Sheet	2				
ı	non-payment of claim due	3.	Debenture Trust Deed					
			<u> </u>	3				
	to the financial/creditor	4.	Allotment resolution	4				

Authorized Signatory

Authorized Signatory

(Signature of financial creditor or person authorised to act on his behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

	Rélevant Particulars
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor	: Business Head
Address of person signing	: Catalyst Trusteeship Ltd.,
	GDA House, Survey No. 94, 95, Plot No.85,
	Bhusari Colony (Right), Paud Road, Kothrud,
	Pune – 411038, Maharashtra, India

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



I. Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 541,00,38,798/- (Five Hundred Forty-One Crore, Thirty-Eight Thousand, Seven Hundred Ninety-Eight Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure		
1.	1. Certificate of Incorporation of CTL			
2.	Term Sheet	2		
3.	Debenture Trust Deed	3		
4.	Allotment resolution	4		

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.

5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

For CATALYST TRUSTEESH

Date:16.12.2019 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

16.12.2019

From:

Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)

Debenture Trustee of Dewan Housing Finance Corporation Ltd (DHFL) (for on behalf of and for the benefit of the all Debenture Holder/s of DHFL under Perpetual Series-VI) Registered office and Principal office at:

Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India

To:

Shri. R. Subramaniakumar,

Resolution Professional / Administrator for Dewan Housing Finance Corporation Ltd (DHFL) Having office at:

6th Floor, HDIL Towers, Anant Kanekar Marg, Station Road, Bandra(East), Mumbai- 400051 Email ID: dhfladministrator@dhfl.com

Subject: Submission of claim and proof of claim Perpetual Series-VI

Madam/Sir.

	Relevant Particulars				
1.	Name of the Financial Creditor	Catalyst Trusteeship Ltd. (Erstwhile GDA Trusteeship Ltd.)			
2.	Identification number of the financial creditor (If an incorporated body,	Corporate Identification Number (CIN) of Debenture Trustee: U74999PN1997PLC110262			
	provide identification number and proof of	Certificate of Incorporation Annexure-1.			
	incorporation. If a partnership or individual	PAN of Debenture Trustee: AACCG4147R			
	provide identification records* of all the partners or the individual)	(Note: This claim is filed as Debenture Trustee as per provisions of Section 7(1) and 21 6A (a) of IBC, 2016)			
3.	Address and email address of the financial creditor for correspondence	Catalyst Trusteeship Ltd. GDA House, Plot No.85, Survey No. 94 & 95 Bhusari Colony (Right), Paud Road, Kothrud,			
		Pune – 411038, Maharashtra, India Email:dt@ctltrustee.com			

4.	Total amount of claim (including any interest as at	Sr. No.	Particulars	Amount (Rs.)	
	the insolvency commencement	A	Outstanding principal	500,00,00,000	
	date)	В	Interest / step-up as per term sheets	65,84,65,753	
	,	C	Default / Penal / Additional Interest	33,19,315	
			TOTAL	566,17,85,068	
		(Rupees Fi	ve Hundred Sixty Six Crore, Seventeen L	akh, Eighty Five	
		Thousand,	Sixty Eight Only)		
5.	Details of documents by	1. Term	sheet issued on 01.08.2017 by DHFL for is	sue of unsecured	
	reference to which the debt	perpet	ual Series-VI is attached as Annexure-2.		
	can be substantiated	2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in			
		respect of unsecured perpetual NCDs under Series-VI is attached as			
		Annexure 3.			
6.	Details of how and when debt	1. Term s	sheet issued on 01.08.2017 by DHFL for is	sue of unsecured	
	incurred	perpetual Series-VI is attached as Annexure-2.			
		2. Debenture Trust Deed (DTD) executed on 14.11.2016 by DHFL in respect			
		of unsecured perpetual NCDs under Series-VI is attached as Annexure-			
		3.			
		3. DHFL allotted NCDs under the said term sheet on 03.08.2017. Allotment			
		Resolutions/NSDL CDSL Credit confirmations are attached as Annexure-4.			
77	75.4.9.6		ture-4.		
7.	Details of any mutual credit,	Nil			
	mutual debts, or other	(Note: This application is filed as Debenture Trustee for and on behalf of			
	mutual dealings between the	Debenture holders i.e. "financial creditors as per section 5(7) read with			
	corporate debtor and the	section 5(8) of IBC,2016. Debenture Trustee does not have the			
	creditor which may be set- off against the claim	hotaras	ation if any, mutual credit, mutual debts, or other	er mutual dealings	
	on against the traint	oct off	en the corporate debtor and any Debenture Hol	der which may be	
8.	Details of any security held,	NIL	against the claim.)		
ο.	the value of the security,		a Boundard		
	and the date it was given	(NCDs being Perpetual)			
9.	Details of the bank account	For mossim	t of outstanding Debentures and Interest		
<i>/</i> •	to which the amount of the	Account H	loldon Catalyat Trustagahin Limitad		
	claim or any part thereof	Account Holder: Catalyst Trusteeship Limited Current Account Number: 003905000937			
	can be transferred	Bank Name: ICICI Bank Limited			
	pursuant to a resolution	Bank Address: Shivaji Nagar, Pune Branch			
	plan	Bank IFSC Code: ICIC0000039			
	Piun	Dank ACOC Code. ICICOUOUU37			
		Note: The details of bank account of Debenture Trustee is given above, for			
		receipt of amount outstanding Debentures and Interest, for and or			
		behalf Debenture Holders under trust, since the debentures ar			
	transferable)			ne dependites at	
10.	List of documents attached	Sr. No.	Description	A	
	to this claim in order to	1.	Certificate of Incorporation of CTL	Annexure	
ļ	prove the existence and	2.	Term Sheet	1 1	
-	non-payment of claim due	3.	Debenture Trust Deed	2	
	to the financial creditor	4,	Allotment resolution	3	
		74	WHOME ICSOLUTION	4	



For Catalyst Trusteeship Ltd.	
Authorized Signatory (Signature of financial creditor or person authority if this is being sui	orised to act on his behalf)
Name in BLOCK LETTERS :	UMESH MANOHAR SALVI
Position with or in relation to creditor:	Business Head
Address of person signing :	Catalyst Trusteeship Ltd., GDA House, Survey No. 94, 95, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India.

^{*}PAN number, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



1, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited having its registered office at GDA House, Plot No.85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411038, Maharashtra, India, do hereby declare and state as follows: -

- 1. Dewan Housing Finance Corporation Ltd (DHFL), the corporate debtor was, at the insolvency commencement date, being the 3rd day of December 2019, actually indebted to us, in capacity as Debenture Trustee, for a sum of Rs. 566,17,85,068/- (Five Hundred Sixty-Six Crore, Seventeen Lakh, Eighty-Five Thousand, Sixty-Eight Only).
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Description	Annexure		
1.	1. Certificate of Incorporation of CTL			
2.	Term Sheet	2		
3.	Debenture Trust Deed	3		
4.	Allotment resolution	4		

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever.
- 5. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code

Date: 16.12.2019 Place: Mumbai For CATALYST TRUSTLESHIP LIMITED

(Signature of the claimant)

VERIFICATION

I, Umesh Manohar Salvi, Business Head, of Catalyst Trusteeship Limited the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

For CATALYST TRUSTEESHIP LIMITED

Verified at Mumbai on this 16th day of December, 2019

(Signature of claimant)