



पावर फाइनेंस कॉर्पोरेशन लिमिटेड  
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

By Speed Post (आइएसओ 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2019-20:H1

Dated: Nov 14, 2019

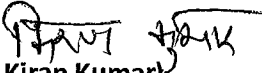
To,  
Catalyst Trusteeship Limited  
"GDA HOUSE", Plot No.85,  
Survey No. 94/95  
Paud Road, Pune- 411038

Re: Compliance Report for debentures for the Half Year ended 30/09/19

Dear Sir,

Please find enclosed compliance report for the half year ended 30/09/19.

Thanking you,  
Yours faithfully  
For Power Finance Corporation Limited,

  
(N. Kiran Kumar)  
Manager (RM-D-II)  
Contact No. 011-234568264  
Fax: 011-23456293



**पावर फाइनेंस कॉर्पोरेशन लिमिटेड**  
**POWER FINANCE CORPORATION LTD.**

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2019-20:H1

नवम्बर 14, 2019

To,  
Catalyst Trusteeship Limited  
"GDA HOUSE", Plot No.85,  
Survey No. 94/95  
Paud Road, Pune- 411038

**विषय: 30 सितम्बर 2019 को अर्ध वार्षिक की अनुपालन रिपोर्ट**

महोदय,

आपकी उचित कार्यवाही के लिए 30 सितम्बर 2019 को समाप्त अर्ध वार्षिक की अनुपालन रिपोर्ट सलंगन है।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए

एन. किरण कुमार

**प्रबंधक (आर एम - डी.-II)**

दूरभाष011 :-23456264

फैक्स011 :-23456293



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dated: Nov 14, 2019

## Declaration

We hereby certify and declare that ---

- (A) the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis and no 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the half year ending on 30.09.2019.
- (D) Outstanding redeemable preference shares (quantity and value) as on 30.09.2019 is Nil.
- (E) As per regulation 52(4) of SEBI LODR Regulation 2015, requirement of disclosure of Asset cover, Debt service coverage ratio and Interest service coverage ratio is not applicable to PFC.
- (F) All the general and specific terms and conditions of each issue of debentures are complied with and there is no breach of any of them.
- (G) The company has complied with all the statutory and regulatory compliances and there are no proceedings initiated / pending against the company for non-compliance.

### Authorized Signatory

(N. Kiran Kumar)

Manager (RM-D-II)

Contact No. 011-234568264

Fax: 011-23456293

To,  
**BSE Limited,**  
 Floor No. 25,  
 P J Towers, Dalal Street,  
 Mumbai-400001.

**Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

| Description                       | Issue Date  | No. of NCDs | Face Value | Amount (Rs in crs) | Latest Credit Rating  |
|-----------------------------------|-------------|-------------|------------|--------------------|---|
| 7.21% Tax Free Bond Series 94-A   | 22-Nov-2012 | 2,550       | 10,00,000  | 255.00             | CRISIL<br>AAA/<br>Stable',<br>[ICRA]AA<br>A'* and<br>CARE AAA |
| 7.38% Tax Free Bond Series 94-B   | 22-Nov-2012 | 250         | 10,00,000  | 25.00              |   |
| 7.22% Tax Free Bonds Series 95-A  | 29-Nov-2012 | 300         | 10,00,000  | 30.00              |   |
| 7.38% Tax Free Bonds Series 95 B  | 29-Nov-2012 | 1,000       | 10,00,000  | 100.00             |   |
| 9.29% PFC BOND SERIES 92-C        | 21-Aug-2012 | 6,400       | 10,00,000  | 640.00             |   |
| 8.82% PFC BOND SERIES 99-B        | 20-Feb-2013 | 7,330       | 10,00,000  | 733.00             |   |
| 8.86% PFC BOND SERIES 100-A       | 04-Mar-2013 | 543         | 10,00,000  | 54.30              |   |
| 8.84% PFC BOND SERIES 100-B       | 04-Mar-2013 | 13,100      | 10,00,000  | 1,310.00           |   |
| 9.00% PFC BOND SERIES 101-B       | 11-Mar-2013 | 13,700      | 10,00,000  | 1,370.00           |   |
| 8.90% PFC BOND SERIES 102-A (II)  | 18-Mar-2013 | 4,030       | 10,00,000  | 403.00             |   |
| 8.90% PFC BOND SERIES 102-A (III) | 18-Mar-2013 | 4,030       | 10,00,000  | 403.00             |   |
| 8.87% PFC BOND SERIES 102-B       | 18-Mar-2013 | 700         | 10,00,000  | 70.00              |   |
| 8.94% PFC BOND SERIES 103         | 25-Mar-2013 | 28,070      | 10,00,000  | 2,807.00           |   |
| 9.20% PFC BOND SERIES 115-III     | 7-Jul-2014  | 7,000       | 10,00,000  | 700.00             |   |
| 9.37% PFC BOND SERIES 117-B       | 19-Aug-2014 | 8,550       | 10,00,000  | 855.00             |   |
| 9.39% PFC BOND SERIES 118-B-I     | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |   |
| 9.39% PFC BOND SERIES 118-B-II    | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |   |
| 9.39% PFC BOND SERIES 118-B-III   | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |   |
| 8.98% PFC BOND SERIES 120-A       | 8-Oct-2014  | 9,610       | 10,00,000  | 961.00             | CRISIL  |

|  |             |          |           |          |   |
|--|-------------|----------|-----------|----------|---|
| 8.98% PFC BOND SERIES 120-B                                  | 8-Oct-2014  | 9,500    | 10,00,000 | 950.00   | AAA/<br>Stable',<br>[ICRA]AA<br>A'* and<br>CARE AAA |
| 8.96% PFC BOND SERIES 121-B                                  | 21-Oct-2014 | 11,000   | 10,00,000 | 1,100.00 |   |
| 8.76% PFC BOND SERIES 122                                    | 7-Nov-2014  | 10,000   | 10,00,000 | 1,000.00 |   |
| 8.65% PFC BOND SERIES 123-B                                  | 28-Nov-2014 | 8,360    | 10,00,000 | 836.00   |   |
| 8.66% PFC BOND SERIES 123-C                                  | 28-Nov-2014 | 2,000    | 10,00,000 | 200.00   |   |
| 8.52% PFC BOND SERIES 124-A                                  | 9-Dec-2014  | 12,200   | 10,00,000 | 1,220.00 |   |
| 8.55% PFC BOND SERIES 124-B                                  | 9-Dec-2014  | 12,000   | 10,00,000 | 1,200.00 |   |
| 8.48% PFC BOND SERIES 124-C                                  | 9-Dec-2014  | 10,000   | 10,00,000 | 1,000.00 |   |
| 8.65% PFC BOND SERIES 125                                    | 29-Dec-2014 | 28,260   | 10,00,000 | 2,826.00 |   |
| 8.65% PFC BOND SERIES 126                                    | 5-Jan-2015  | 50,000   | 10,00,000 | 5,000.00 |   |
| 8.36% PFC BOND SERIES 127                                    | 26-Feb-2015 | 44,400   | 10,00,000 | 4,440.00 |   |
| 8.20% PFC BOND SERIES 128                                    | 10-Mar-2015 | 16,000   | 10,00,000 | 1,600.00 |   |
| 8.42% PFC BOND SERIES 130-B                                  | 19-Mar-2015 | 2,000    | 10,00,000 | 200.00   |   |
| 8.39% PFC BOND SERIES 130-C                                  | 19-Mar-2015 | 9,250    | 10,00,000 | 925.00   |   |
| 8.38% PFC BOND SERIES 131-B                                  | 27-Mar-2015 | 13,500   | 10,00,000 | 1,350.00 |   |
| 8.41% PFC BOND SERIES 131-C                                  | 27-Mar-2015 | 50,000   | 10,00,000 | 5,000.00 |   |
| Long Term Infrastructure bonds<br>2011-Series- I 2010-2011   | 31-Mar-2011 | 133608   | 5000      | 49.95    |   |
| Long Term Infrastructure bonds<br>2011-Series- II 2010-2011  | 31-Mar-2011 | 279356   | 5000      | 109.10   |   |
| Long Term Infrastructure bonds<br>2011-Series- III 2010-2011 | 31-Mar-2011 | 12262    | 5000      | 5.27     |   |
| Long Term Infrastructure bonds<br>2011-Series- IV 2010-2011  | 31-Mar-2011 | 45496    | 5000      | 19.33    |   |
| Tax Free Bonds 2011-12 Series I                              | 01-Feb-012  | 27525488 | 1000      | 2752.55  |   |
| Tax Free Bonds 2011-12 Series II                             | 01-Feb.2012 | 12805812 | 1000      | 1280.58  |   |

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The bond series 94 and 95 are secured by first Pari Passu charge.

| Series  | Nature of security   |
|---|--|
| Long Term Infrastructure bonds 2011-Series- I, II, III and IV | Secured by charge on specific book debt of the Company along-with first charge on immovable property situated at Jangpura, New Delhi   |
| Tax Free Bonds 2011-12 Series I and II                        | Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai |
| Bond series 94 and 95   | Secured by first pari-passu charge on total receivables of the   |

|  |   |
|--|---|
|  | Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai |
|--|---|

4. The debt equity ratio, NPAT, Net worth and EPS as on 30.09.2019 are 6.21 Rs 2540.02/- crores, Rs. 45445.15/- crores and Rs 9.62 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2019 are mentioned below:

| Series / Tranche  | Type (Principal / Interest) | Due date of payment | Amount (Rs. in crs) | Actual Date of Payment* |
|---|-----------------------------|---------------------|---------------------|-------------------------|
| BOND SERIES 91-B  | Interest                    | 29-Jun-19           | 253.08              | 29-Jun-19               |
| BOND SERIES 91-B  | Principal                   | 29-Jun-19           | 2695.20             | 29-Jun-19               |
| 9.29% PFC BOND SERIES 92-C                              | Interest                    | 21-Aug-19           | 59.46               | 21-Aug-19               |
| 9.15% PFC BOND SERIES 115-II                            | Interest                    | 6-Jul-19            | 9.15                | 6-Jul-19                |
| 9.15% PFC BOND SERIES 115-II                            | Principal                   | 6-Jul-19            | 100                 | 6-Jul-19                |
| 9.20% PFC BOND SERIES 115-III                           | Interest                    | 8-Jul-19            | 64.57               | 8-Jul-19                |
| 9.37% PFC BOND SERIES 117-B                             | Interest                    | 19-Aug-19           | 79.89               | 19-Aug-19               |
| 9.39% PFC BOND SERIES 118-B-I                           | Interest                    | 27-Aug-19           | 43.19               | 27-Aug-19               |
| 9.39% PFC BOND SERIES 118-B-I                           | Principal                   | 27-Aug-19           | 460                 | 27-Aug-19               |
| 9.39% PFC BOND SERIES 118-B-II                          | Interest                    | 27-Aug-19           | 43.16               | 27-Aug-19               |
| 9.39% PFC BOND SERIES 118-B-III                         | Interest                    | 27-Aug-19           | 43.17               | 27-Aug-19               |
| 9.32% PFC BOND SERIES 119-B                             | Interest                    | 17-Sep-19           | 147.94              | 17-Sep-19               |
| 9.32% PFC BOND SERIES 119-B                             | Principal                   | 17-Sep-19           | 1591                | 17-Sep-19               |
| Long Term Infrastructure bonds 2010-11 Series- I        | Interest                    | 02-Apr-19           | 4.15                | 02-Apr-19               |
| Infrastructure Bonds (2010-11) - tranche 1 - Series III | Interest                    | 02-Apr-2019         | 0.45                | 02-Apr-2019             |

\*- Actual date of payment is as per information memorandum in case of Holiday.

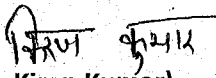
6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2019 to 31.03.2020 are as under:

| Series / Tranche                 | Type (Principal / Interest) | Due date of payment | Amount (Rs in crore) |
|----------------------------------|-----------------------------|---------------------|----------------------|
| 7.21% Tax Free Bond Series 94-A  | Interest                    | 22-Nov-19           | 18.39                |
| 7.38% Tax Free Bond Series 94-B  | Interest                    | 22-Nov-19           | 1.85                 |
| 7.22% Tax Free Bonds Series 95-A | Interest                    | 29-Nov-19           | 2.17                 |
| 7.38% Tax Free Bonds Series 95 B | Interest                    | 29-Nov-19           | 7.38                 |
| 8.82% PFC BOND SERIES 99-B       | Interest                    | 20-Feb-20           | 64.65                |

|                                   |          |             |        |
|-----------------------------------|----------|-------------|--------|
| 8.86% PFC BOND SERIES 100-A       | Interest | 4-Mar-20    | 4.81   |
| 8.84% PFC BOND SERIES 100-B       | Interest | 4-Mar-20    | 115.80 |
| 9.00% PFC BOND SERIES 101-B       | Interest | 11-Mar-20   | 123.63 |
| 8.90% PFC BOND SERIES 102-A (II)  | Interest | 18-Mar-20   | 35.96  |
| 8.90% PFC BOND SERIES 102-A (III) | Interest | 18-Mar-20   | 35.96  |
| 8.87% PFC BOND SERIES 102-B       | Interest | 18-Mar-20   | 6.22   |
| 8.94% PFC BOND SERIES 103         | Interest | 25-Mar-20   | 251.63 |
| 8.98% PFC BOND SERIES 120-A       | Interest | 9-Oct-19    | 85.54  |
| 8.98% PFC BOND SERIES 120-B       | Interest | 9-Oct-19    | 86.31  |
| 8.96% PFC BOND SERIES 121-B       | Interest | 21-Oct-19   | 98.28  |
| 8.76% PFC BOND SERIES 122         | Interest | 7-Nov-19    | 87.36  |
| 8.65% PFC BOND SERIES 123-B       | Interest | 28-Nov-19   | 72.31  |
| 8.66% PFC BOND SERIES 123-C       | Interest | 28-Nov-19   | 17.32  |
| 8.52% PFC BOND SERIES 124-A       | Interest | 9-Dec-19    | 103.65 |
| 8.55% PFC BOND SERIES 124-B       | Interest | 9-Dec-19    | 102.31 |
| 8.48% PFC BOND SERIES 124-C       | Interest | 9-Dec-19    | 84.56  |
| 8.65% PFC BOND SERIES 125         | Interest | 29-Dec-19   | 244.45 |
| 8.65% PFC BOND SERIES 126         | Interest | 5-Jan-20    | 432.50 |
| 8.36% PFC BOND SERIES 127         | Interest | 26-Feb-20   | 371.18 |
| 8.20% PFC BOND SERIES 128         | Interest | 10-Mar-20   | 131.20 |
| 8.42% PFC BOND SERIES 130-B       | Interest | 19-Mar-20   | 16.88  |
| 8.39% PFC BOND SERIES 130-C       | Interest | 19-Mar-20   | 77.82  |
| 8.38% PFC BOND SERIES 131-B       | Interest | 27-Mar-20   | 113.44 |
| 8.41% PFC BOND SERIES 131-C       | Interest | 27-Mar-20   | 421.65 |
| Tax Free Bonds 2011-12 Series I   | Interest | 15-Oct-2019 | 225.09 |
| Tax Free Bonds 2011-12 Series II  | Interest | 15-Oct-2019 | 106.29 |

7. we confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely Catalyst Trusteeship Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(N. Kiran Kumar) 14.11.19  
Manager (RM-D-II)  
Contact No. 011-234568264  
Fax: 011-23456293

**National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Mumbai – 400051**

**Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

| Description                       | Issue Date  | No. of NCDs | Face Value | Amount (Rs in crs) | Latest Credit Rating   |
|-----------------------------------|-------------|-------------|------------|--------------------|--|
| 7.21% Tax Free Bond Series 94-A   | 22-Nov-2012 | 2,550       | 10,00,000  | 255.00             | CRISIL<br>AAA/<br>Stable',<br>'[ICRA]AA<br>A'* and<br>CARE AAA |
| 7.38% Tax Free Bond Series 94-B   | 22-Nov-2012 | 250         | 10,00,000  | 25.00              |  |
| 7.22% Tax Free Bonds Series 95-A  | 29-Nov-2012 | 300         | 10,00,000  | 30.00              |  |
| 7.38% Tax Free Bonds Series 95 B  | 29-Nov-2012 | 1,000       | 10,00,000  | 100.00             |  |
| 9.29% PFC BOND SERIES 92-C        | 21-Aug-2012 | 6,400       | 10,00,000  | 640.00             |  |
| 8.82% PFC BOND SERIES 99-B        | 20-Feb-2013 | 7,330       | 10,00,000  | 733.00             |  |
| 8.86% PFC BOND SERIES 100-A       | 04-Mar-2013 | 543         | 10,00,000  | 54.30              |  |
| 8.84% PFC BOND SERIES 100-B       | 04-Mar-2013 | 13,100      | 10,00,000  | 1,310.00           |  |
| 9.00% PFC BOND SERIES 101-B       | 11-Mar-2013 | 13,700      | 10,00,000  | 1,370.00           |  |
| 8.90% PFC BOND SERIES 102-A (II)  | 18-Mar-2013 | 4,030       | 10,00,000  | 403.00             |  |
| 8.90% PFC BOND SERIES 102-A (III) | 18-Mar-2013 | 4,030       | 10,00,000  | 403.00             |  |
| 8.87% PFC BOND SERIES 102-B       | 18-Mar-2013 | 700         | 10,00,000  | 70.00              |  |
| 8.94% PFC BOND SERIES 103         | 25-Mar-2013 | 28,070      | 10,00,000  | 2,807.00           |  |
| 9.20% PFC BOND SERIES 115-III     | 7-Jul-2014  | 7,000       | 10,00,000  | 700.00             |  |
| 9.37% PFC BOND SERIES 117-B       | 19-Aug-2014 | 8,550       | 10,00,000  | 855.00             |  |
| 9.39% PFC BOND SERIES 118-B-I     | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |  |
| 9.39% PFC BOND SERIES 118-B-II    | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |  |
| 9.39% PFC BOND SERIES 118-B-III   | 27-Aug-2014 | 4,600       | 10,00,000  | 460.00             |  |



|                             |             |        |           |          |  |
|-----------------------------|-------------|--------|-----------|----------|--|
| 8.98% PFC BOND SERIES 120-A | 8-Oct-2014  | 9,610  | 10,00,000 | 961.00   | CRISIL<br>AAA/<br>Stable',<br>'[ICRA]AA<br>A'* and<br>CARE AAA |
| 8.98% PFC BOND SERIES 120-B | 8-Oct-2014  | 9,500  | 10,00,000 | 950.00   |  |
| 8.96% PFC BOND SERIES 121-B | 21-Oct-2014 | 11,000 | 10,00,000 | 1,100.00 |  |
| 8.76% PFC BOND SERIES 122   | 7-Nov-2014  | 10,000 | 10,00,000 | 1,000.00 |  |
| 8.65% PFC BOND SERIES 123-B | 28-Nov-2014 | 8,360  | 10,00,000 | 836.00   |  |
| 8.66% PFC BOND SERIES 123-C | 28-Nov-2014 | 2,000  | 10,00,000 | 200.00   |  |
| 8.52% PFC BOND SERIES 124-A | 9-Dec-2014  | 12,200 | 10,00,000 | 1,220.00 |  |
| 8.55% PFC BOND SERIES 124-B | 9-Dec-2014  | 12,000 | 10,00,000 | 1,200.00 |  |
| 8.48% PFC BOND SERIES 124-C | 9-Dec-2014  | 10,000 | 10,00,000 | 1,000.00 |  |
| 8.65% PFC BOND SERIES 125   | 29-Dec-2014 | 28,260 | 10,00,000 | 2,826.00 |  |
| 8.65% PFC BOND SERIES 126   | 5-Jan-2015  | 50,000 | 10,00,000 | 5,000.00 |  |
| 8.36% PFC BOND SERIES 127   | 26-Feb-2015 | 44,400 | 10,00,000 | 4,440.00 |  |
| 8.20% PFC BOND SERIES 128   | 10-Mar-2015 | 16,000 | 10,00,000 | 1,600.00 |  |
| 8.42% PFC BOND SERIES 130-B | 19-Mar-2015 | 2,000  | 10,00,000 | 200.00   |  |
| 8.39% PFC BOND SERIES 130-C | 19-Mar-2015 | 9,250  | 10,00,000 | 925.00   |  |
| 8.38% PFC BOND SERIES 131-B | 27-Mar-2015 | 13,500 | 10,00,000 | 1,350.00 |  |
| 8.41% PFC BOND SERIES 131-C | 27-Mar-2015 | 50,000 | 10,00,000 | 5,000.00 |  |

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

3. The bond series 94 and 95 are secured by first Pari Passu charge.

| Series                | Nature of security   |
|-----------------------|--|
| Bond series 94 and 95 | Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai |

4. The debt equity ratio, NPAT, Net worth and EPS as on 30.09.2019 are 6.21 Rs 2540.02/- crores, Rs. 45445.15/- crores and Rs 9.62 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2019 are mentioned below:

| Series / Tranche              | Type (Principal / Interest) | Due date of payment | Amount (Rs. in crs) | Actual Date of Payment* |
|-------------------------------|-----------------------------|---------------------|---------------------|-------------------------|
| BOND SERIES 91-B              | Interest                    | 29-Jun-19           | 253.08              | 29-Jun-19               |
| BOND SERIES 91-B              | Principal                   | 29-Jun-19           |                     | 29-Jun-19               |
| 9.29% PFC BOND SERIES 92-C    | Interest                    | 21-Aug-19           | 59.46               | 21-Aug-19               |
| 9.15% PFC BOND SERIES 115-II  | Interest                    | 6-Jul-19            | 9.15                | 6-Jul-19                |
| 9.15% PFC BOND SERIES 115-II  | Principal                   | 6-Jul-19            | 100                 | 6-Jul-19                |
| 9.20% PFC BOND SERIES 115-III | Interest                    | 8-Jul-19            | 64.57               | 8-Jul-19                |

|                                 |           |           |        |           |
|---------------------------------|-----------|-----------|--------|-----------|
| 9.37% PFC BOND SERIES 117-B     | Interest  | 19-Aug-19 | 79.89  | 19-Aug-19 |
| 9.39% PFC BOND SERIES 118-B-I   | Interest  | 27-Aug-19 | 43.19  | 27-Aug-19 |
| 9.39% PFC BOND SERIES 118-B-I   | Principal | 27-Aug-19 | 460    | 27-Aug-19 |
| 9.39% PFC BOND SERIES 118-B-II  | Interest  | 27-Aug-19 | 43.16  | 27-Aug-19 |
| 9.39% PFC BOND SERIES 118-B-III | Interest  | 27-Aug-19 | 43.17  | 27-Aug-19 |
| 9.32% PFC BOND SERIES 119-B     | Interest  | 17-Sep-19 | 147.94 | 17-Sep-19 |
| 9.32% PFC BOND SERIES 119-B     | Principal | 17-Sep-19 | 1591   | 17-Sep-19 |

\*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2019 to 31.03.2020 are as under:

| Series / Tranche                  | Type (Principal / Interest) | Due date of payment | Amount (Rs in crore) |
|-----------------------------------|-----------------------------|---------------------|----------------------|
| 7.21% Tax Free Bond Series 94-A   | Interest                    | 22-Nov-19           | 18.39                |
| 7.38% Tax Free Bond Series 94-B   | Interest                    | 22-Nov-19           | 1.85                 |
| 7.22% Tax Free Bonds Series 95-A  | Interest                    | 29-Nov-19           | 2.17                 |
| 7.38% Tax Free Bonds Series 95 B  | Interest                    | 29-Nov-19           | 7.38                 |
| 8.82% PFC BOND SERIES 99-B        | Interest                    | 20-Feb-20           | 64.65                |
| 8.86% PFC BOND SERIES 100-A       | Interest                    | 4-Mar-20            | 4.81                 |
| 8.84% PFC BOND SERIES 100-B       | Interest                    | 4-Mar-20            | 115.80               |
| 9.00% PFC BOND SERIES 101-B       | Interest                    | 11-Mar-20           | 123.63               |
| 8.90% PFC BOND SERIES 102-A (II)  | Interest                    | 18-Mar-20           | 35.96                |
| 8.90% PFC BOND SERIES 102-A (III) | Interest                    | 18-Mar-20           | 35.96                |
| 8.87% PFC BOND SERIES 102-B       | Interest                    | 18-Mar-20           | 6.22                 |
| 8.94% PFC BOND SERIES 103         | Interest                    | 25-Mar-20           | 251.63               |
| 8.98% PFC BOND SERIES 120-A       | Interest                    | 9-Oct-19            | 85.54                |
| 8.98% PFC BOND SERIES 120-B       | Interest                    | 9-Oct-19            | 86.31                |
| 8.96% PFC BOND SERIES 121-B       | Interest                    | 21-Oct-19           | 98.28                |
| 8.76% PFC BOND SERIES 122         | Interest                    | 7-Nov-19            | 87.36                |
| 8.65% PFC BOND SERIES 123-B       | Interest                    | 28-Nov-19           | 72.31                |
| 8.66% PFC BOND SERIES 123-C       | Interest                    | 28-Nov-19           | 17.32                |
| 8.52% PFC BOND SERIES 124-A       | Interest                    | 9-Dec-19            | 103.65               |
| 8.55% PFC BOND SERIES 124-B       | Interest                    | 9-Dec-19            | 102.31               |
| 8.48% PFC BOND SERIES 124-C       | Interest                    | 9-Dec-19            | 84.56                |
| 8.65% PFC BOND SERIES 125         | Interest                    | 29-Dec-19           | 244.45               |
| 8.65% PFC BOND SERIES 126         | Interest                    | 5-Jan-20            | 432.50               |
| 8.36% PFC BOND SERIES 127         | Interest                    | 26-Feb-20           | 371.18               |
| 8.20% PFC BOND SERIES 128         | Interest                    | 10-Mar-20           | 131.20               |
| 8.42% PFC BOND SERIES 130-B       | Interest                    | 19-Mar-20           | 16.88                |
| 8.39% PFC BOND SERIES 130-C       | Interest                    | 19-Mar-20           | 77.82                |
| 8.38% PFC BOND SERIES 131-B       | Interest                    | 27-Mar-20           | 113.44               |
| 8.41% PFC BOND SERIES 131-C       | Interest                    | 27-Mar-20           | 421.65               |

7. we confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely Catalyst Trusteeship Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

किरण कुमार

14.11.19.

(N. Kiran Kumar)

Manager (RM-D-II)

Contact No. 011-234568264

Fax: 011-23456293