

Believe in yourself... Trust us!



No.CTL/DEB/19-20/Noting Certificate 25th October,2019

To Western Transmission (Gujarat) Limited (Issuer) Sambhaav House, Judges Bungalow Road, Bodakdev, Ahmedabad-380015, Gujarat

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Western Transmission (Gujarat) Limited ("the Issuer") for the half year ended 30th September, 2019.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signatory

