

No.CTL/DEB/18-19/Noting Certificate/216

May 09, 2018

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Ess Kay Fincorp Limited** (“**the Company**”) for the Half year ended March 31, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**



**Authorised Signatory**

*Encl: Results submitted by Company*



EFL/SEC/BSE/2017-18/204

The Manager,  
Stock Exchange Ltd.  
Mumbai

May 09, 2018



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 48.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-03	Secured Non-Convertible Debentures	30 <sup>th</sup> November 2017	Rs. 6,91,95,982	30 <sup>th</sup> November 2017

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-03	Secured Non-Convertible Debentures	30 <sup>th</sup> May 2018	Rs.	30 <sup>th</sup> May 2018

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth= 190.22 crores
7. Net Profit after Tax= 21.95 crores
8. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For ESS KAY FINCORP LIMITED  
For Ess Kay Fincorp Limited  
(Erstwhile **Ess Kay Auto Finance Private Limited**)  
Company Secretary

Company Secretary  
Counter signatory:  
For **Catalyst Trusteeship Limited**

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

EFL/SEC/BSE/2017-18/205

May 09, 2018



The Manager,  
Stock Exchange Ltd.  
Mumbai

Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 9.44Cr\$ NCD in respect of half year ending March 31,2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.

3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-04	Secured Non-Convertible Debentures	5 <sup>th</sup> November 2017	Rs. 5676674.00	3 <sup>rd</sup> November 2017

9. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-04	Secured Non-Convertible Debentures	5 <sup>th</sup> May 2018	Rs.5707864.63	5 <sup>th</sup> May 2018

4. Debenture Redemption Reserve- Not Applicable
5. Net Worth= 190.22 crores
6. Net Profit after Tax= 21.95 crores
7. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Erstwhile **Ess Kay Auto Finance Private Limited**)

  
Company Secretary  
Counter signatory:  
For **Catalyst Trusteeship Limited**

Company Secretary

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

Ph: 01 427 40000

EFL/SEC/BSE/2017-18/206

May 09, 2018

The Manager,  
Stock Exchange Ltd.  
Mumbai



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 15.00 Crs NCD in respect of half year ending March 31,2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.

3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-07	Secured Non-Convertible Debentures	20 <sup>th</sup> March 2018	Rs.40720282.37	20 <sup>th</sup> March 2018

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-07	Secured Non-Convertible Debentures	20 <sup>th</sup> June 2018	Rs.39,695,042.89	20 <sup>th</sup> June 2018

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth= Net Worth= 190.22 crores
7. Net Profit after Tax= 21.95 crores
8. Earnings per share= 754
9. This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Formerly **Ess Kay Auto Finance Private Limited**)

Company Secretary

Company Secretary  
Counter signatory:  
For **Catalyst Trusteeship Limited**

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

EFL/SEC/BSE/2017-18/207

The Manager,  
Stock Exchange Ltd.  
Mumbai

May 09, 2018



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 15.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-08	Unsecured Non-Convertible Debentures	21 <sup>st</sup> March 2018	Rs.41003172.41	21 <sup>st</sup> March 2018

10. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-08	Unsecured Non-Convertible Debentures	21 <sup>st</sup> June 2018	Rs.39,887,914.65	21 <sup>st</sup> June 2018

4. Debenture Redemption Reserve- Not Applicable
5. Net Worth=190.22 crores
6. Net Profit after Tax=21.95 crores
7. Earnings per share= 754

This is for your information,

Thanking you,

Yours faithfully,

For Ess Kay Fincorp Limited  
(Formerly ~~Ess Kay Auto Finance Private Limited~~)

Company Secretary

Counter signatory:

For Catalyst Trusteeship Limited

Authorised Signatory

Company Secretary

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G1-2, New Market, Khasa Kolhi, Jainpur-309001

EFL/SEC/BSE/2017-18/208

May 09, 2018

The Manager,  
Stock Exchange Ltd.  
Mumbai



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 25.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following –

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt – Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-09	Unsecured Non-Convertible Debentures	N.A	N.A	N.A

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-09	Unsecured Non-Convertible Debentures	N.A	N.A	N.A

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth=190.22 crores
7. Net Profit after Tax=21.95 crores
8. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Erstwhile ~~Ess Kay Auto Finance Private Limited~~)

Company Secretary

Counter signatory:

For Catalyst Trusteeship Limited

Authorised Signatory

Company Secretary

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

EFL/SEC/BSE/2017-18/209

The Manager,  
Stock Exchange Ltd.  
Mumbai

May 09, 2018



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 20.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-12	Secured Non-Convertible Debentures	30 <sup>th</sup> March 2018	Rs. 98,92,094	28 <sup>th</sup> March 2018

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-12	Secured Non-Convertible Debentures	30 <sup>th</sup> April 2018	Rs.98,71,056	30 <sup>th</sup> April 2018

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth=190.22 crores
7. Net Profit after Tax=21.95 crores
8. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Erstwhile **Ess Kay Auto Finance Private Limited**)

Company Secretary

Company Secretary  
Counter signatory:  
For **Catalyst Trusteeship Limited**

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

EFL/SEC/BSE/2017-18/210

May 09, 2018



The Manager,  
Stock Exchange Ltd.  
Mumbai

Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 30.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following –

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt – Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-13	Secured Non-Convertible Debentures	30 <sup>th</sup> March 2018	Rs. 98,92,094	28 <sup>th</sup> March 2018

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-08	Secured Non-Convertible Debentures	30 <sup>th</sup> April 2018	Rs.98,71,056	30 <sup>th</sup> April 2018

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth=190.22 crores
7. Net Profit after Tax=21.95 crores
8. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Erstwhile **Ess Kay Auto Finance Private Limited**)

Company Secretary                      Company Secretary

Counter signatory:

For **Catalyst Trusteeship Limited**

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302011



EFL/SEC/BSE/2017-18/211

The Manager,  
Stock Exchange Ltd.  
Mumbai

May 09, 2018



Dear Sirs,

Sub.: Disclosure as per Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities for Debt Securities for 35.00 Crs NCD in respect of half year ending March 31, 2018.

We wish to inform the following -

1. Credit Rating = CARE BBB+ effective from 12/01/2018
2. Debt - Equity Ratio = 4.72 as per unaudited financial results for the year ended March 31, 2018.
3. Details of redemption & payment of interest during last half year ending 31.03.2018

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-14	Secured Non-Convertible Debentures	16 <sup>th</sup> March 2018	Rs. 17185732.00	16 <sup>th</sup> March 2018

4. Details of redemption & payment of interest due in the next half year i.e 01.04.2018 to 30.09.2018.

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-14	Secured Non-Convertible Debentures	18 <sup>th</sup> April 2018	Rs. 17519121.00	18 <sup>th</sup> April 2018

5. Debenture Redemption Reserve- Not Applicable
6. Net Worth=190.22 crores
7. Net Profit after Tax=21.95 crores
8. Earnings per share= 754

This is for your information.

Thanking you,  
Yours faithfully,

For Ess Kay Fincorp Limited  
(Erstwhile **Ess Kay Auto Finance Private Limited**)

Company Secretary  
Counter signatory:

For **Catalyst Trusteeship Limited**

Authorised Signatory

**ESS KAY FINCORP LIMITED**

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kolhi, Jainpur-302001

ESS KAY FINCORP LIMITED  
( formerly known as Ess Kay Auto Finance Private Limited )  
G 1-2, NEW MARKET, KHASA KOTHI, JAIPUR, RAJASTHAN - 302001  
CIN : U65923RJ1994PLC009051  
Statement of Audited Financial Results for the Year Ended 31st March, 2018

		Half Year Ended		Year Ended	
		31/03/2018	31/03/2017	31/03/2018	31/03/2017
		Audited	Audited	Audited	Audited
	<b>REVENUE</b>				
I	Revenue from Operations	12,857.14	8,192.59	22,453.50	14,997.22
II	Other Income	65.67	413.31	279.49	723.38
III	<b>TOTAL REVENUE (I+II)</b>	<b>12,922.81</b>	<b>8,605.90</b>	<b>22,732.99</b>	<b>15,720.60</b>
IV	<b>EXPENSES:</b>				
	Employee Benefit Expenses	2,810.10	1,859.77	5,002.05	3,167.13
	Finance Cost	4,746.79	3,808.01	8,945.06	6,915.53
	Depreciation And Amortization Expenses	139.25	97.58	233.82	161.32
	Provisions and bad debts written off	519.39	286.92	1,376.24	559.93
	Other Expenses	2,086.65	1,533.29	3,883.57	3,034.47
V	<b>TOTAL EXPENSES</b>	<b>10,302.18</b>	<b>7,585.57</b>	<b>19,440.54</b>	<b>13,838.38</b>
VI	<b>PROFIT BEFORE TAX (III-V)</b>	<b>2,620.63</b>	<b>1,020.33</b>	<b>3,292.45</b>	<b>1,882.22</b>
VII	<b>TAX EXPENSE</b>				
	(1) CURRENT TAX	1,074.41	507.66	1,419.65	906.05
	(2) EARLIER YEARS TAX	(131.52)	0.04	(131.52)	2.07
	(3) DEFERRED TAX	(81.11)	(152.37)	(190.92)	(255.75)
VIII	<b>PROFIT AFTER TAX</b>	<b>1,758.85</b>	<b>665.00</b>	<b>2,195.23</b>	<b>1,229.85</b>
	1. Paid-up share capital	350.92	270.71	350.92	270.71
	- Equity Shares [ Face Value : Rs. 100 per share ]	350.92	270.71	350.92	270.71
	2. Reserve and Surplus	20,279.16	8,356.41	20,279.16	8,356.41
	3. Earnings Per Share ( In Rs ) Face Value of Rs 100/- per share				
	Basic	753.99	605.90	753.99	605.90
	Diluted	753.99	454.30	753.99	454.30

**ESS KAY FINCORP LIMITED**

Statement of Assets and Liabilities

		Rs. In Lacs.	
		Audited	Audited
		AMOUNT AS AT 31-Mar-18	AMOUNT AS AT 31-Mar-17
I	<b>EQUITY AND LIABILITIES</b>		
1	<b>SHAREHOLDER'S FUNDS</b>		
	SHARE CAPITAL	350.92	270.71
	RESERVES AND SURPLUS	20279.16	8356.41
	<b>TOTAL(1)</b>	<b>20630.08</b>	<b>8627.12</b>
2	<b>NON-CURRENT LIABILITIES</b>		
	LONG TERM BORROWINGS	42815.16	30197.51
	OTHER LONG-TERM LIABILITIES	1153.29	613.89
	DEFERRED TAX LIABILITIES (NET)	-	-
	LONG-TERM PROVISIONS	557.28	303.24
	<b>TOTAL(2)</b>	<b>44525.73</b>	<b>31114.64</b>
3	<b>CURRENT LIABILITIES</b>		
	SHORT TERM BORROWINGS	8523.07	4597.17
	OTHER CURRENT LIABILITIES	46831.99	32279.16
	SHORT TERM PROVISIONS	1589.34	934.28
	<b>TOTAL(3)</b>	<b>56944.40</b>	<b>37810.61</b>
	<b>TOTAL(1+2+3)</b>	<b>122100.21</b>	<b>77552.37</b>



ii ASSETS			
1	<b>NON-CURRENT ASSETS</b>		
	PROPERTY PLANT AND EQUIPMENT	1229.87	1016.25
	INTANGIBLE ASSETS	27.04	21.71
	CAPITAL WORK IN PROGRESS	96.86	-
	NON-CURRENT INVESTMENTS	466.67	-
	DEFERRED TAX ASSETS (NET)	623.65	432.72
	LONG-TERM LOANS AND ADVANCES	66989.98	36960.59
	OTHER NON-CURRENT ASSETS	970.51	1406.77
	<b>TOTAL(1)</b>	<b>70404.58</b>	<b>39838.04</b>

2	<b>CURRENT ASSETS</b>		
	CURRENT INVESTMENTS	-	1650.50
	TRADE RECEIVABLES	23.84	189.27
	CASH AND BANK BALANCE	2937.15	5542.58
	SHORT-TERM LOANS AND ADVANCES	44035.78	26680.44
	OTHER CURRENT ASSETS	4698.86	3651.54
	<b>TOTAL(2)</b>	<b>51695.63</b>	<b>37714.33</b>

	<b>TOTAL(1+2)</b>	<b>122100.21</b>	<b>77552.37</b>
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#### Notes

- 1 The financial results of the Company for the year ended March 31, 2018, which have been audited by the Company's Statutory Auditors, have been reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors at their meeting held on 8th May 2018.
- 2 During the year, the company has issued and allotted 80,210 equity shares having face value of Rs 100/- at a premium of Rs 12367.26/- per equity share.
- 3 During the current year, the Company has changed the provisioning norms of standard assets from .35% to .40% based on RBI Notification No. RBI/DNBR/2016-17/45 dated September 1, 2016. Pursuant to this change, the provision on standard assets has been increased by Rs 60.27 lacs and profits has been reduced by Rs 60.27 lacs.
- 4 During the current year, the Company has changed its NPA provisioning policy based on RBI Notification No. RBI/DNBR/2016-17/45 dated September 01 2016 pursuant to which loans outstanding for a period exceeding 90 days are classified as substandard assets and sub standard assets for a period exceeding 12 months are classified as doubtful debts. Due to this, the profit for the year has been decreased by Rs 72.96 lacs.
- 5 The company has changed the name from "Ess Kay Fincorp Private Limited" to "Ess Kay Fincorp Limited". The same is in effect with 4th September 2017.
- 6 Figures for the six months ended March 31, 2018 and March 31, 2017 represent the difference between the audited figures in respect of the full financial year and the published un-audited figures of half year ended September 30, 2017 and September 30, 2016.
- 7 Additional Information as required by Regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015 are given below :-
  - a) Credit rating has been assigned by CARE

Products	31-Mar-18	31-Mar-17
(a) Secured Debentures	CARE BBB+ BWR "A"	CARE BBB
(a) Unsecured Debentures	CARE BBB (Tier-II) CARE BBB+	CARE BBB
(c) Subordinated Term Loan	CARE BBB	CARE BBB- ICRA BBB
(d) Bank Loan Facility	CARE BBB+	CARE BBB
(e) Commercial Papers	CARE A3+	CARE A3+



b) Debt Equity Ratio

4.72

Debt = Long Term Borrowings + Short term Borrowings + Current Maturity of Long Term Debts

Equity = Share Capital + Reserves ( excluding Statutory Reserves )

c) Previous due date for the payment of interest / dividend for Non Convertible Redeemable Preference Shares / repayment of principle of not convertible preference shares / Non Convertible Debt Securities and whether the same has been paid or not : Set out in Annexure " A " for debt securities. The company does not have outstanding Non Convertible Redeemable Preference Shares

d) Next due date for the payment of interest / dividend of Non Convertible Preference Shares / Principle along with the amount of interest / Dividend of Non Convertible Preference Shares payable and the redemption amount : Set out in annexure "A" for debt securities. The company does not have any outstanding Non Convertible Redeemable Preference Shares

e) Debenture Redemption Reserve : As per the Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules, 2014 read with Companies Act, 2013, no DRR is required to be maintained in case of privately placed debentures by NBFCs registered with RBI under Sec 45 IA of the RBI ( Amendment ) Act, 1997.

f) Capital Redemption Reserve : Not Applicable

g) Net worth : 19,021.53 lacs

h) Net Profit After Tax : 2,195.22 lacs

i) Earning Per Share :  
 Basic EPS : 754  
 Diluted EPS : 754

j) During the year ended 31st March 2018, the company has issued Secured and Unsecured Non Convertible Debentures. The details of the same are given below :-

Secured   Unsecured	Listed   Unlisted	Face Value	Number	Aggregate Face Value
Unsecured	Listed - Market Linked Debentures	10,00,000	250	25,00,00,000
Secured	Listed - Market Linked Debentures	20,00,000	7500	15,00,00,000
Secured	Listed	1,00,000	1500	15,00,00,000
Secured	Listed	10,00,000	1100	1,10,00,00,000
Secured	Unlisted	1,00,000	2000	20,00,00,000

The listed Non-Convertible Debenture of the Company aggregating to Rs 140 Crores as on 31st March 2018 are secured by exclusive charge on identified standard receivables of the company which are not more than ranging from 30-90 days overdue. The total asset cover ranging from 110%-120% of the principal amount of the said debentures.

8) The previous period's figures have been regrouped/ rearranged/ reclassified wherever necessary to conform to the current period's classification / computation.

Place : Jaipur  
 Date : 8th May 2018




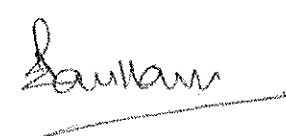


For and on behalf of the Board of Directors

Rajendra Kumar Setia  
 Managing Director  
 DIN- 00957374

Declaration pursuant to Regulation 52(3)(a) of SEBI( Listing Obligation and Disclosure Requirement)  
Regualtions,2015

(for audit report with unmodified opinion)

1.	Name of Company	ESS KAY FINCORP LIMITED
2.	Annual Financial Statements(Standalone) for the year ended	Standalone (31 <sup>st</sup> March '18)
3.	Type of Audit Observation	Unmodified
4.	Frequency of Observation	Not Applicable
5.	Signed By	
	For Ess Kay Fincorp Limited	
	Rajendra Kumar Setia Managing Director	
	Atul Arora CFO	
	For SS Kothari Metha & Co. Chartered Accountants (Firm Registration No. 000756N)	
	Harish Gupta Partner (Membership No	
	Amar Lal Daultani Audit Committee Chairman	
	Date:8 <sup>th</sup> May'2018 Place:Jaipur	

Amt in Lacs.						
Sr No	ISIN No	Previous due date for payment of interest	Whether the previous interest payment has been paid or not	Next due date for payment of interest	Next due date for payment of Principal	Next Redemption amount
1	INE124N08026	15th Oct' 2017	Paid	-		-
2	INE124N07028	30th Nov' 2017	Paid	30th May' 2018	30th May' 2018	533.33
3	INE124N07036	5th Nov' 2017	Paid	5th May' 2018	5th Feb' 2019	472.39
4	INE124N08034	30th March' 2018	Paid	29th June' 2018	29th Sept' 2022	2,000.00
5	INE124N08042	5th Feb' 2018	Paid	3rd May' 2018	3rd Feb' 2023	2,000.00
6	INE124N07051	20th March' 2018	Paid	20th June' 2018	20th June' 2018	375.00
7	INE124N08059	21st March' 2018	Paid	21st June' 2018	21st March' 2018	375.00
8	INE124N08067	-	-	12th January' 2021	12th January' 2021	2,500.00
9	INE124N07069	16th March' 2018	Paid	16th April' 2018	16th May' 2018	375.00
10	INE124N07077	-	-	-	18th Aug' 2020	1,500.00
11	INE124N07085	30th March' 2018	Paid	30th April' 2018	30th April' 2018	83.33
12	INE124N07085	30th March' 2018	Paid	30th April' 2018	30th April' 2018	125.00
13	INE124N07093	16th March' 2018	Paid	18th April' 2018	18th April' 2018	145.83
14	INE124N07101	30th March' 2018	Paid	30th April' 2018	30th April' 2018	113.64
15	INE124N07119	-	Paid	12th April' 2018	12th Sept' 2018	153.85

99-5-5



**Independent Auditors' Report on audited financial results for the Year Ended 31<sup>st</sup> March, 2018  
of Ess kay Fincorp Limited (Formerly Known as Ess kay Auto Finance Private Limited)**

To  
Board of Directors of  
**Ess kay Fincorp Limited**  
(Formerly Known as Ess kay Auto Finance Private Limited)

1. We have audited the accompanying statement of financial results of **Ess kay Fincorp Limited** (Formerly Known as Ess kay Auto Finance Private Limited) (the "Company") for the year ended 31<sup>st</sup> March, 2018 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. CIR/IMD/DF1/69/2016 dated August ,10 2016.
2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared on the basis of related financial statements which is in accordance with the recognition and measurement principle laid down in Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express an opinion on statement based on our audit of such financial statement.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
4. In our opinion and to the best of our information and according to the explanations given to us ,this statement:



- (i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. CIR/IMD/DF1/69/2016 dated August ,10 2016 in this regard;
  - (ii) has been prepared in accordance with the relevant Prudential norms issued by the Reserve Bank of India in respect of Income recognition, asset classification, provisioning and other related matters; and
  - (iii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the year ended 31<sup>st</sup> March, 2018.
5. The Statement includes the results for the half year ended March 31, 2018 being the balancing figure between audited figures in respect of the financial year ended March 31, 2018 and the published year to date figures for the half year ended September 30, 2017, which were subjected to a limited review by us.

For **S. S. Kothari Mehta & Co.**  
Chartered Accountants  
Firm Registration No. 000756N


**Harish Gupta**

Partner  
Membership No.: 098336

Place: Jaipur  
Dated: May 8<sup>th</sup>, 2018