No.CTL/DEB/18-19/Noting Certificate/1780

November 10, 2018

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **New Opportunity Consultancy Private Limited** for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signatory

NEW OPPORTUNITY

Date: 10/11/2018

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Cover letter

Please find enclosed herewith the below:

1. Half-yearly communication under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015
2. Statement of Standalone Financial Results for the half year ended 30th September, 2018 and Statement of Assets and Liabilities
3. Auditors Report on Half - Yearly Financial results
4. Declaration with respect to audit report with unmodified opinion

Kindly take the same on your record.

Thanking You,

Yours Faithfully,
For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi ,
Navi Mumbai, Maharashtra - 400 703.
Tel : 022 20870050 Email : secretarial@nocpl.in
Website : www.nocpl.in

NEW OPPORTUNITY

Date:10/11/2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half-yearly Communication under Regulation 52 (4) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip ID : 1708NOCPL19
Scrip Code : 954675

With reference to the above, we submit herewith copy of half yearly communication for the half year ended 30th September, 2018 sent to the Debenture holder in respect of the above-mentioned Debentures issued by the Company for your information and record purpose.

We would also like to inform you that the Company has not issued any preference shares.

Please acknowledge.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

CC,
Catalyst Trusteeship Limited

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi ,
Navi Mumbai, Maharashtra - 400 703.
Tel : 022 20870050 Email : secretarial@nocpl.in
Website : www.nocpl.in

NEW OPPORTUNITY CONSULTANCY PRIVATE LIMITED

Corporate Identification Number (CIN) : U93030MH2014PTC252078
Registered Office : 707/708, Cyber One,Sector - 30, Vashi, Navi Mumbai - 400 703.
Phone: 022 - 20870050.
E-mail: secretarial@nocpl.in
Website: www.nocpl.in

Statement of Standalone Unaudited Financial Results for the Half year ended September 30, 2018 prepared in compliance with the Indian Accounting Standards (Ind AS)

(Rs. in lacs.)

S.No	PARTICULARS	Unaudited Half Year Ended 30.09.2018	Unaudited Half Year Ended 30.09.2017	Audited Year Ended 31.03.2018
I	Revenue from operations	6,203.49	3,403.09	7,883.99
II	Other income	37.43	11.20	32.36
III	**Total revenue (I + II)**	**6,240.92**	**3,414.29**	**7,916.35**
IV	Expenses			
	a) Employee benefits expense	2,817.37	1,417.91	3,539.67
	b) Finance Costs	120.20	98.55	210.90
	c) Depreciation and amortization expense	51.49	28.11	69.40
	d) Other expenses	1,426.77	611.96	1,300.72
	Total expenses	**4,415.83**	**2,156.53**	**5,120.69**
V	**Profit/(Loss) before exceptional and tax (III - IV)**	**1,825.09**	**1,257.76**	**2,795.66**
VI	Exceptional items	-	-	-
VII	**Profit/(Loss) before tax (V - VI)**	**1,825.09**	**1,257.76**	**2,795.66**
VIII	Tax expense			
	Current Tax	500.00	381.05	463.10
	Deferred Tax	7.97	52.60	320.92
	Taxation of earlier years	68.13	-	(31.92)
IX	**Profit for the period from continuing operations [VII - VIII]**	**1,248.99**	**824.11**	**2,043.56**
X	**Other Comprehensive Income**			
	A. Items that will not be reclassified to profit or loss - Income / (Expense)	(56.34)	(0.22)	22.96
	B. Income Tax relating to items that will not be reclassified to profit or loss	16.25	0.08	(6.62)
	Total Other Comprehensive Income (Net off Tax Expense)	**(40.09)**	**(0.14)**	**16.34**
XI	**Total Comprehensive Income for the period [IX + X]**	**1,208.90**	**823.97**	**2,059.90**
XII	**Earnings per Equity Share (Face Value of ` 10/-) in Rupees**			
	(a) Basic	23.31*	15.38*	38.14
	(b) Diluted	23.31*	15.38*	38.14
XIII	**Paid-up equity Share Capital (Face Value of the Share -Rs.10/- each)**	535.75	535.75	535.75
XIV	**Paid-up Debt Capital^**	440.00	440.00	440.00
XV	**Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year**	3,388.03	1,220.52	2,179.12
XVI	**Debenture Redemption Reserve**	220.00	110.00	220.00
XVII	**Debt Equity Ratio (DER)****	0.27	0.53	0.44
XVIII	**Debt Service Coverage Ratio (DSCR)#**	7.84	4.94	4.61
XIX	**Interest Service Coverage Ratio (ISCR)##**	16.61	14.05	14.58

* Not annualised

^ Represents non-convertible debentures

** DER = Debt [long term debt(including current maturities)+short term debt] / Equity [paid up equity share capital and reserves and surplus]

DSCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ [Interest cost+Principal repayment]

ISCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ Interest cost

HARIBHAKTI & CO. LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

NEW OPPORTUNITY CONSULTANCY PVT. LTD.

Statement of Assets and Liabilities (Standalone)

Particulars	30.09.2018	31.03.2018
	Unaudited	Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	322.44	293.39
(b) Capital work in progress	93.94	27.54
(c) Intangible assets	1.84	0.96
(d) Financial assets		
(i) Investments	180.50	180.50
(ii) Other financial assets	2,720.41	1,502.31
(e) Deferred tax assets (net)	244.60	236.32
(f) Non Current Tax Assets (net)	-	80.93
(g) Other non-current assets	24.13	10.35
Total non-current assets	**3,587.86**	**2,332.30**
Current assets		
(a) Financial assets		
(i) Investments	4.24	22.63
(ii) Trade receivables	181.41	1,204.70
(iii) Cash and cash equivalents	2,126.64	1,276.13
(iv) Bank balances other than (iii) above	1,155.44	1,060.28
(v) Loans	72.22	42.06
(vi) Other financial assets	1,191.90	28.25
(b) Other current assets	89.58	37.87
Total current assets	**4,821.43**	**3,671.92**
Total assets	**8,409.29**	**6,004.22**
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	535.75	535.75
(b) Other Equity	3,388.03	2,179.12
Total equity	**3,923.78**	**2,714.87**
Non-current liabilities		
(a) Financial liabilities		
- Borrowings	298.26	912.83
(b) Provisions	62.35	51.14
Total non-current liabilities	**360.61**	**963.97**
Current liabilities		
(a) Financial liabilities		
- Other financial liabilities	2,850.37	1,611.23
(b) Other current liabilities	539.76	448.70
(c) Current Tax Liability (net)	187.11	-
(d) Provisions	547.66	265.45
Total current liabilities	**4,124.90**	**2,325.38**
Total liabilities	**4,485.51**	**3,289.35**
Total equity and liabilities	**8,409.29**	**6,004.22**

HARIBHAKTI & CO. LLP. MUMBAI

NEW OPPORTUNITY CONN

Notes:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November, 2018.

2 The Company's operations relate to primarily one segment - Business Correspondent of various banks and financial institutions. Hence the results are reported under one segment as per the Indian Accounting Standard 108 - " Operating Segments".

3 The unaudited financial results for the half year ended 30th September, 2018 and 30th September, 2017 have been subjected to "Limited review" by the Statutory auditors of the company.

4 Details of due datewise obligations in respect of Unsecured Non Convertible debenture outstanding as on September 30, 2018 are as follows:

ISIN No.	INE528V08013
Previous Date (April 1, 2018 till September 30, 2018)	
Principal	N.A.
Interest	May 13, 2018
Next Date (October 1, 2018 till March 31, 2019):	
Principal	N.A.
Interest	November 13, 2018

Interest on the above debenture has been paid.

5 Credit rating for NCD programme had been done by Investment Information and Credit Rating Agency (ICRA) in June 17 as [ICRA]BB- and in June 18 has been revised to [ICRA]BB (stable). Grading of company given by ICRA in June 17 was "M3" and in June 18 has been revised to "M3+".

6 Figures of the previous period / year have been regrouped / re-arranged wherever necessary to conform to the current period's presentation.

HARIBHAKTI & CO. LLP * CHARTERED ACCOUNTANTS * MUMBAI

For and on behalf of the Board of Directors

NEW OPPORTUNITY CONSULTANCY PVT. LTD.

Ganesh Ramanand Rao
Managing Director
DIN:02302989

Mumbai
10/11/2018

Limited Review Report of New Opportunity Consultancy Private Limited on the Unaudited Financial Results for the quarter ended September 30, 2018 pursuant to the Regulation 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Review Report to
The Board of Directors
New Opportunity Consultancy Private Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of New Opportunity Consultancy Private Limited ('the Company') for the period ended September 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No CIR/IMD/DF1/69/2015 dated August 10, 2016. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 ("the Act") read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid accounting standards and other recognised accounting practices and policies have not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No CIR/IMD/DF1/69/2016 dated August 10, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Haribhakti & Co. LLP**
Chartered Accountants
ICAI Firm Registration No.103523W/W100048

Snehal Shah
Partner
Membership No.: 048539

Mumbai
November 10, 2018

NEW OPPORTUNITY

Date: 10/11/2018

To,
BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Declaration with respect to audit report with unmodified opinion for the half year ended 30th September, 2018

Pursuant to clause 4.1 of SEBI circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the Statutory Auditors of the Company Haribhakti and Co., Chartered Accountants, has issued the Audit report under the Companies Act, 2013 and Financial results as prepared under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2018 with unmodified opinion.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,
For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi ,
Navi Mumbai, Maharashtra - 400 703.
Tel : 022 20870050 Email : secretarial@nocpl.in
Website : www.nocpl.in

NEW OPPORTUNITY

Date:10/11/2018

To,
BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub.: Half-yearly communication for Debt Securities in respect of half year ended 30th September, 2018

We wish to inform the following as per the clauses of Listing Agreement –

a) credit rating – "[ICRA]BB" with stable outlook effective till June 2019
b) asset cover available –NA, Unsecured Debentures
c) debt-equity ratio – 0.27
d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
f) debt service coverage ratio – 7.84
g) interest service coverage ratio – 16.61
h) debenture redemption reserve - **as per Annexure C**
i) net worth –3,923.78 lacs
j) net profit after tax –1,248.99 lacs
k) earnings per share–23.31

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

Ganesh Rao
Managing Director
DIN: 02302989

CC:
Catalyst Trusteeship Limited

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
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707/708, Cyber One, Sector - 30A, Vashi ,
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Website : www.nocpl.in

NEW OPPORTUNITY

ANNEXURE A

Details of redemption & payment of interest during last half year ending 30.09.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
1	Interest	13.11.2018	37,68,336	13.11.2018

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2018 to 31.03.2019:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
1	Interest	13.05.2019	37,27,152

Company does not expect default in payment of principal / interest due in next half year.

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2018	Funds invested for debentures maturing during the year
1	4,40,00,000	1,10,00,000	1,10,00,000	NA

For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi,
Navi Mumbai, Maharashtra - 400 703.
Tel : 022 20870050 Email : secretarial@nocpl.in
Website : www.nocpl.in

NEW OPPORTUNITY

Date: 10/11/2018

To,
BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Cover letter

Please find enclosed herewith the below:

1. Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the half year ended 30th September 2018.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,
For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi ,
Navi Mumbai, Maharashtra - 400 703.
Tel : 022 20870050 Email : secretarial@nocpl.in
Website : www.nocpl.in

NEW OPPORTUNITY

Date: 10/11/2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the year ended 30th September, 2018.

Ref: Scrip ID : 1708NOCPL19
Scrip Code : 954675

Dear Sir/Madam,

Pursuant to Regulation 52 (7) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Company hereby confirms that there were no deviations in use of proceeds of issue of Non-Convertible Debt Security from the objects stated in respective offer document for the year ended 30th September, 2018.

Please take the above on record.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989

CC:
Catalyst Trusteeship Limited

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078
Registered Office :
707/708, Cyber One, Sector - 30A, Vashi ,
Navi Mumbai, Maharashtra - 400 703.
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