

No.CTL/DEB/18-19/Noting Certificate/1841

November 15, 2018

To Whomsoever It May Concern,

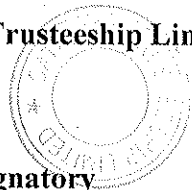
**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Equipment Finance Limited** for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**



**Authorised Signatory**

*Encl: Results submitted by Company*





**Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2018**

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and Acuite(erstwhile SMERA) as follows:

| Sl.  | Particulars                            | September 30, 2018 |           |                          | March 31, 2018     |           |           |
|------|----------------------------------------|--------------------|-----------|--------------------------|--------------------|-----------|-----------|
|      |                                        | CARE               | Brickwork | Acuite (erstwhile SMERA) | CARE               | Brickwork | SMERA     |
| i)   | Secured Redeemable NCDs                | CARE AA /CARE A1+  | BWR AA+   | Acuite AA+               | CARE AA- /CARE A1+ | BWR AA+   | SMERA AA+ |
| ii)  | Unsecured Subordinated Redeemable NCDs | CARE AA-           | BWR AA+   | Acuite AA+               | CARE A+            | BWR AA+   | SMERA AA+ |
| iii) | Unsecured Redeemable NCDs              | -                  | BWR AA+   | Acuite AA+               | -                  | BWR AA+   | SMERA AA+ |
| iv)  | Perpetual Debt Instruments             | CARE A+            | -         | -                        | CARE A             | -         | -         |

(b) Debt-Equity ratio: 8.08

(c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from April 1 2018 to September 30, 2018:

| Sr No | ISIN         | Type of Payment (Interest/Principal) | Due Date of Payment | Actual Date of Payment |
|-------|--------------|--------------------------------------|---------------------|------------------------|
| 1     | INE881J08433 | Interest                             | 2-May-18            | 2-May-18               |
| 2     | INE881J07DY7 | Interest                             | 22-May-18           | 22-May-18              |
| 3     | INE881J08441 | Interest                             | 25-May-18           | 25-May-18              |
| 4     | INE881J07EQ1 | Interest                             | 28-May-18           | 28-May-18              |
| 5     | INE881J08458 | Interest                             | 28-May-18           | 28-May-18              |
| 6     | INE881J07ER9 | Interest                             | 1-Jun-18            | 1-Jun-18               |
| 7     | INE881J07ES7 | Interest                             | 22-Jun-18           | 22-Jun-18              |
| 8     | INE881J08565 | Interest                             | 25-Jun-18           | 25-Jun-18              |
| 9     | INE881J08300 | Interest                             | 13-Aug-18           | 13-Aug-18              |
| 10    | INE881J08318 | Interest                             | 13-Aug-18           | 13-Aug-18              |
| 11    | INE881J08326 | Interest                             | 20-Aug-18           | 20-Aug-18              |
| 12    | INE881J07DY7 | Interest                             | 21-Aug-18           | 21-Aug-18              |
| 13    | INE881J07DY7 | Principle                            | 21-Aug-18           | 21-Aug-18              |
| 14    | INE881J08466 | Interest                             | 24-Aug-18           | 24-Aug-18              |
| 15    | INE881J07ET5 | Interest                             | 15-Sep-18           | 15-Sep-18              |
| 16    | INE881J08284 | Interest                             | 17-Sep-18           | 17-Sep-18              |
| 17    | INE881J08334 | Interest                             | 24-Sep-18           | 24-Sep-18              |
| 18    | INE881J08342 | Interest                             | 24-Sep-18           | 24-Sep-18              |
| 19    | INE881J08359 | Interest                             | 24-Sep-18           | 24-Sep-18              |

(d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from October 1, 2018 to March 31, 2019:

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: [www.sreiequipment.com](http://www.sreiequipment.com)

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata - 700 046

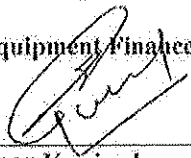


| Sr no | ISIN         | Type (Principal/Interest) | Frequency   | Due Date of Payment | Amount (Rs.) |
|-------|--------------|---------------------------|-------------|---------------------|--------------|
| 1     | INE881J07EU3 | Interest                  | Annual      | 03-10-2018          | 53,94,000    |
| 2     | INE881J08474 | Interest                  | Annual      | 04-10-2018          | 1,61,25,000  |
| 3     | INE881J07DZ4 | Interest                  | Annual      | 06-10-2018          | 49,75,000    |
| 4     | INE881J08482 | Interest                  | Annual      | 07-10-2018          | 4,30,00,000  |
| 5     | INE881J07EV1 | Interest                  | Annual      | 16-10-2018          | 13,87,50,000 |
| 6     | INE881J08490 | Interest                  | Annual      | 25-10-2018          | 4,90,00,000  |
| 7     | INE881J08508 | Interest                  | Annual      | 28-10-2018          | 9,95,000     |
| 8     | INE881J08516 | Interest                  | Annual      | 04-11-2018          | 98,50,000    |
| 9     | INE881J07EA5 | Interest                  | Annual      | 02-12-2018          | 45,00,000    |
| 10    | INE881J07EB3 | Interest                  | Annual      | 20-12-2018          | 90,00,000    |
| 11    | INE881J07EW9 | Interest                  | Annual      | 28-12-2018          | 44,00,000    |
| 12    | INE881J08367 | Interest                  | Annual      | 11-01-2019          | 1,59,00,000  |
| 13    | INE881J07EX7 | Interest                  | Annual      | 18-01-2019          | 90,00,000    |
| 14    | INE881J08375 | Interest                  | Annual      | 20-01-2019          | 53,00,000    |
| 15    | INE881J08383 | Interest                  | Annual      | 01-02-2019          | 71,05,000    |
| 16    | INE881J08391 | Interest                  | Annual      | 05-02-2019          | 53,00,000    |
| 17    | INE881J08524 | Interest                  | Annual      | 01-03-2019          | 52,00,000    |
| 18    | INE881J08532 | Interest                  | Annual      | 09-03-2019          | 50,90,000    |
| 19    | INE881J08540 | Interest                  | Annual      | 10-03-2019          | 7,83,75,000  |
| 20    | INE881J07EY5 | Interest                  | Annual      | 14-03-2019          | 41,50,000    |
| 21    | INE881J08284 | Interest                  | Half Yearly | 16-03-2019          | 27,27,397    |
| 22    | INE881J08409 | Interest                  | Annual      | 18-03-2019          | 53,50,000    |
| 23    | INE881J07EZ2 | Interest                  | Annual      | 26-03-2019          | 1,48,50,000  |
| 24    | INE881J08417 | Interest                  | Annual      | 29-03-2019          | 21,40,000    |
| 25    | INE881J08557 | Interest                  | Annual      | 30-03-2019          | 5,12,50,000  |
| 26    | INE881J08292 | Interest                  | Annual      | 31-03-2019          | 3,96,00,000  |
| 27    | INE881J08425 | Interest                  | Annual      | 31-03-2019          | 2,00,00,000  |

- (e) Debenture Redemption Reserve: **Rs.55,936 Lakhs** as on September 30, 2018
- (f) Net Worth: **Rs.275,024 Lakhs**
- (g) Net Profit after tax: **Rs.19,901 Lakhs**
- (h) Earnings per share: **Rs. 33.36\***  
\*Not annualized

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

  
Samir Kumar Kejriwal  
Authorized Signatory

### Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

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