PARAS C JAIN & CO.

F 258, Dreams The Mall, Station Road, Bhandup (W), Mumbai – 400078.

Cert. Ref. No.: - PCJ-47/17-18

To,

Catalyst Trusteeship Limited ('CTL')
(Erstwhile GDA Trusteeship Limited)
213, 2nd Floor, Naurang House, 21,
Kasturba Gandhi Marg, New Delhi –110001
Attention: Mr. Sameer Trikha

AU Small Finance Bank Limited,
19-A Dhuleshwar Garden
Jaipur 302001
Attention: Mr. Ankit Ajmera

CERTIFICATE FOR END USE OF LOAN TAKEN BY M/S.DHANJI DEVELOPERS AND M/S N D DEVELOPERS FROM AU SMALL FINANCE BANK LIMITED MUMBAI – ANDHERI KURLA ROAD BRANCH

We have verified the bank statements and records related to loan taken by the M/s. Dhanji Developers and N D Developers upto 29th January 2018 and we certify that the loan taken by M/s. Dhanji Developers and N D Developers have been utilized as under:

DHANJI DEVELOPERS

Particulars	Amount (Rs.)
Palai Commercial Complex Project Cost	1,33,48,823
Ramswaroop Palai Tower Project Cost	5,87,22,005
Palai Avenue Project Cost	91,84,740
General Corporate Purpose	20,57,325
Administrative Exps.	3,65,000
Total	**8,36,77,893**

PARAS C. JAIN & CO. M. No. 040751 MUMBAI CHARTERED ACCOUNTANTS

PARAS C JAIN & CO.

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N D Developers

Particulars	Amount (Rs.)
Palai Tower Project Cost	27,55,42,530
Palai Villas Project Cost	5,31,05,154
Ratna Residence Project Cost	10,15,660
General Corporate Purpose	7,78,25,260
Fixed Deposit with bank	65,82,192
AU Bank - OD A/C	82,192
Interest on OD to AU Bank	1,52,792
Repayment of IARC Loan	18,64,49,580
Repayment of Indusind Bank Loan	21,55,66,747
Total	**81,63,22,107**

For Paras C Jain & Co.

Chartered Accountants

PARAS C. JAIN & CO. M. No. 040751 MUMBAI CHARTERED ACCOUNTANTS

Paras C Jain

(Proprietor)

Membership No.: 040751

Firm Registration No.: 107414W

Place: Mumbai

Date: 6th February 2018