

No.CTL/DEB/18-19/Noting Certificate

May 30, 2018

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Mahua Bharatpur Expressways Limited (“the Company”)** for the Half year ended March 31, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

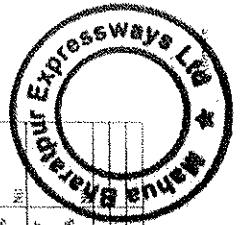
For Catalyst Trusteeship Limited

M.G. DHANANJAY


Authorised Signatory

Encl: Results submitted by Company





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Name of Company: Maharashtra Expressways Limited																
Half Yearly Compliance: Listed NCDs - Payment on ISIN, payment on due dates, Credit rating & DRG Requirement																
Sr. No.	Consent Letter / Tranche Reference	Consent Letter / Tranche Date	ISIN **	Issue Size (or ISIN) In Crore	Status / Listed / Unlisted	Secured / Unsecured	Provisioned / Interest P.	Date Date	Amount/RS	Actual Payment Date	Date of Information Making when Credit Rating Agency (For listed/Unlisted)	Interest P. / Interest P.	Details of redemption & payment of interest due in the next half year ending March 31, 2018			Change in Credit Rating starting from the revised March 31, 2018
													2018 Cleared area (If applicable)	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	
1.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07253	3.00	Listed	Secured	463651	05-01-2018	363651	29-12-2017	NA	07-2018	05-04-2018, 07-2018	623672	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
2.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07254	2.60	Listed	Secured	472791	03-01-2018	472791	29-12-2017	NA	07-2018	03-04-2018, 07-2018	1070205	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
3.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07255	4.00	Listed	Secured	8563181	03-01-2018	8563181	29-12-2017	NA	07-2018	03-04-2018, 07-2018	1916121	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
4.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07256	10.00	Listed	Secured	1818842	03-01-2018	1818842	29-12-2017	NA	07-2018	03-04-2018, 07-2018	4105480	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
5.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07257	11.00	Listed	Secured	1990950	03-01-2018	1990950	29-12-2017	NA	07-2018	03-04-2018, 07-2018	4582027	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
6.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07258	14.00	Listed	Secured	2545315	03-01-2018	2545315	29-12-2017	NA	07-2018	03-04-2018, 07-2018	593167	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
7.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07259	16.00	Listed	Secured	2727133	03-01-2018	2727133	29-12-2017	NA	07-2018	03-04-2018, 07-2018	6348220	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
8.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07260	20.00	Listed	Secured	3523164	03-01-2018	3523164	29-12-2017	NA	07-2018	03-04-2018, 07-2018	8959956	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
9.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07261	24.00	Listed	Secured	3817723	03-01-2018	3817723	29-12-2017	NA	07-2018	03-04-2018, 07-2018	8747507	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
10.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07262	22.00	Listed	Secured	3990781	03-01-2018	3990781	29-12-2017	NA	07-2018	03-04-2018, 07-2018	9164054	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
11.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07263	25.00	Listed	Secured	4543205	03-01-2018	4543205	29-12-2017	NA	07-2018	03-04-2018, 07-2018	10415698	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
12.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07264	25.00	Listed	Secured	4545205	03-01-2018	4545205	29-12-2017	NA	07-2018	03-04-2018, 07-2018	10415698	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
13.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07265	13.00	Listed	Secured	2181689	03-01-2018	2181689	29-12-2017	NA	07-2018	03-04-2018, 07-2018	4988576	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
14.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07266	1.80	Listed	Secured	365161	03-01-2018	365161	29-12-2017	NA	07-2018	03-04-2018, 07-2018	653672	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
15.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07267	2.40	Listed	Secured	436340	03-01-2018	436340	29-12-2017	NA	07-2018	03-04-2018, 07-2018	999715	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI
16.	CL/AMM/12-18/02B/C11	31-Aug-17	IN003H07268	3.80	Listed	Secured	618148	03-01-2018	618148	29-12-2017	NA	07-2018	03-04-2018, 07-2018	1416263	Final credit rating letter from CRISIL & IIR are attached as Annexure V & VI	NI

** In case of any ISIN continued by us due to oversight, kindly add them while furnishing information.
 *** The interest and principal redemption of NCDs will be due on 03-04-2018 and due on 27-02-2019.