

No.CTL/DEB/17-18/Noting Certificate

October 25, 2017

To Whomsoever It May Concern,

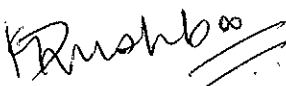
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Equipment Finance Limited** (“**the Company**”) for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited


Authorised Signatory



Encl: Results submitted by Company



Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2017

(a) Credit Rating and change in credit rating (if any), Ratings have been assigned by CARE, Brickwork and SMERA as follows:

Sl.	Particulars	September 30, 2017			March 31, 2017		
		CARE	Brickwork	SMERA	CARE	Brickwork	SMERA
i)	Secured Redeemable NCDs	CARE AA- /CARE A1+	BWR AA+	SMERA AA+	CARE AA- /CARE A1+	BWR AA+	SMERA AA+
ii)	Unsecured Subordinated Redeemable NCDs	CARE A+	BWR AA+	SMERA AA+	CARE A+	BWR AA+	SMERA AA+
iii)	Unsecured Redeemable NCDs	-	BWR AA+	SMERA AA+	-	BWR AA+	SMERA AA+
iv)	Perpetual Debt Instruments	CARE A	-	-	CARE A	-	-

(b) Debt-Equity ratio: 6.35

(c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year from April 1 2017 to September 30, 2017:

Sr. No.	ISIN	Type of Payment (Principal/Interest)	Due date of Payment	Actual date of Payment
1	INE881J08433	Interest	28 April 2017	28 April 2017
2	INE881J07DY7	Interest	22 May 2017	22 May 2017
3	INE881J08441	Interest	25 May 2017	25 May 2017
4	INE881J08458	Interest	26 May 2017	26 May 2017
5	INE881J08300	Interest	14 August 2017	14 August 2017
6	INE881J08318	Interest	14 August 2017	14 August 2017
7	INE881J08326	Interest	21 August 2017	21 August 2017
8	INE881J07DY7	Interest	21 August 2017	21 August 2017
9	INE881J08466	Interest	24 August 2017	24 August 2017
10	INE881J08284	Interest	16 September 2017	16 September 2017
11	INE881J08334	Interest	25 September 2017	25 September 2017
12	INE881J08342	Interest	25 September 2017	25 September 2017
13	INE881J08359	Interest	25 September 2017	25 September 2017

(d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCDs are as under during the half year from October 1, 2017 to March 31, 2018:

Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
1	INE881J08474	Interest	Annual	4-Oct-17	16,125,000
2	INE881J07DZ4	Interest	Annual	6-Oct-17	4,975,000

Srei Equipment Finance Limited

(Corporate Identification Number: U70101WB2006PLC109898)

Head Office: Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046

Corporate Office: Room no. 12 & 13, 2nd Floor, 6A, Kiran Shankar Roy Road, Kolkata - 700 001 **A SREI Venture**

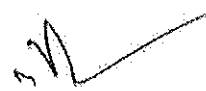
Sr No	ISIN	Type(Principal/Interest)	Frequency	Due Date of Payment	Amount(Rs.)
3	INE881J08482	Interest	Annual	7-Oct-17	43,000,000
4	INE881J08490	Interest	Annual	25-Oct-17	49,000,000
5	INE881J08508	Interest	Annual	28-Oct-17	995,000
6	INE881J08516	Interest	Annual	4-Nov-17	9,850,000
7	INE881J07DY7	Interest	Quarterly	22-Nov-17	2,482,740
8	INE881J07EA5	Interest	Annual	2-Dec-17	4,500,000
9	INE881J07EB3	Interest	Annual	20-Dec-17	9,000,000
10	INE881J08367	Interest	Annual	11-Jan-18	15,900,000
11	INE881J08375	Interest	Annual	20-Jan-18	5,300,000
12	INE881J08383	Interest	Annual	1-Feb-18	7,105,000
13	INE881J08391	Interest	Annual	5-Feb-18	5,300,000
14	INE881J08524	Interest	Annual	1-Mar-18	5,200,000
15	INE881J08532	Interest	Annual	9-Mar-18	5,090,000
16	INE881J08540	Interest	Annual	10-Mar-18	78,375,000
17	INE881J08284	Interest	Half Yearly	16-Mar-18	2,727,397
18	INE881J08409	Interest	Annual	18-Mar-18	5,350,000
19	INE881J08417	Interest	Annual	29-Mar-18	2,140,000
20	INE881J08557	Interest	Annual	30-Mar-18	51,250,000
21	INE881J08292	Interest	Annual	31-Mar-18	39,600,000
22	INE881J08425	Interest	Annual	31-Mar-18	20,000,000

- (e) Debenture Redemption Reserve: Rs 58,600 Lakhs as on September 30, 2017
- (f) Net Worth: Rs. 2,56,869 Lakhs
- (g) Net Profit after tax: Rs. 10,951 Lakhs
- (h) Earnings per share: Rs. 18.36 *

*Not annualized

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited


 Naresh Mathur
 Company Secretary & Compliance Officer
 FCS 4796

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(Corporate Identification Number: U70101WB2006PLC109898)

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