

Date 30th May 2016

To,
Assistant Manager, Listing Operations
Bombay Stock Exchange Limited
P J Tower, Dalal Street,
Mumbai - 400 001

Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951843

Notice No. 20140326-21 dated 26th March 2015, with respect to listing of Debt Instrument 13.00% Redeemable, Secured Non-convertible Debentures Quantity: 750 of Rs. 7,50,000/- each fully paid-up


Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'ICRA A-' Stable
Asset Cover Available	Book Debts to the extent covering 143% of NCD Outstanding
Past Payment Interest/Principal	The second installment of Debenture Payment due for Rs 18.75 Crores on 20th March 2016 was duly paid. The second installment of Interest due on 20th March 2016 was duly paid.
Future Interest & Redemption Details	Next Principal & interest repayment due on 20 th September 2016.
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
Diluted	Rs. 19.19

Thanking you.

For Ujjivan Financial Services Limited


Sanjeev Barnwal
Company Secretary

Countersigned by the Debenture Trustees
For GDA Trusteeship Ltd



Ujjivan Financial Services Limited

Registered Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095
Tel +91 80 4071 2121, Fax +91 80 4146 8700, CIN: U85999KA2004PLC035329, E-mail ID: ujjivan.blr@ujjivan.com

www.ujjivan.com

Date 30th May 2016

To,
Assistant Manager, Listing Operations
Bombay Stock Exchange Limited
P J Tower, Dalal Street,
Mumbai - 400 001

Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952555

Notice No. 20150812-7 dated 12th Aug 2015, with respect to listing of Debt Instrument 12.35% Redeemable, Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up

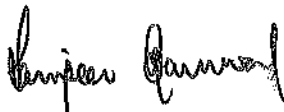
Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'CARE A'
Asset Cover Available	Book Debts to the extent covering 112% of NCD Outstanding
Past Payment of Interest & redemption Details	NA
Future Interest & Redemption Details	The debentures are having put/call option on due date i.e. on 5th August 2018. The first installment of interest payment is due on 5th August 2016
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
Diluted	Rs. 19.19

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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951434

Notice No. 20141231-16 dated 31st December 2014, with respect to listing of Debt Instrument 13.25% Redeemable, Secured Non-convertible Debentures Quantity: 400 of Rs. 10,00,000/- each fully paid-up

Dear Sir/Ma'am,


In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'ICRA A' Stable
Asset Cover Available	Book Debts to the extent covering 108% of NCD Outstanding
Past Payment of Interest & Redemption Details	The second installment of Interest due on 26th Dec 2015 was duly paid on due date
Future Interest & Redemption Details	Next Interest payment due on 26 th June 2016, while principal is due on 26 th December 2016 for an amount of Rs.15.00 crores
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
Diluted	Rs. 19.19

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For **Ujjivan Financial Services Limited**

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For GDA Trusteeship Ltd



Sanjeev Barnwal
Company Secretary



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Sub: Compliance with SEBI Reulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951371

Notice No. 20141217-12 dated 12th December 2014, with respect to listing of Debt Instrument 13.65% Redeemable, Secured Non-convertible Debentures Quantity: 500 of Rs. 10,00,000/- each fully paid-up

Dear Sir/Ma'am,

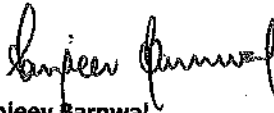
In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'ICRA A' Stable
Asset Cover Available	Book Debts to the extent covering 114% of NCD Outstanding
Past Payment Interest/Principal	The first installment of Interest was due on 12th December 2015 and was duly paid on due date
Future Interest & Redemption Details	Redemption Date & interest Payment date 12 th December 2016
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952282

Notice No. 20150629-7 dated 29th June 2015, with respect to listing of Debt Instrument 12.15% Redeemable, Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up

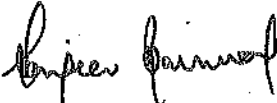
Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'CARE A'
Asset Cover Available	110%
Past Payment of Interest & redemption Details	The first installment of Interest due on 23rd December 2015 was duly paid
Future Interest & Redemption Details	The Bullet payment for Debenture is due for Rs 100.00 Crores on 23rd June 2017. Next Interest Payment is due on 23 rd June 2016.
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952111

Notice No. 20150518-11 dated 18th May 2015, with respect to listing of Debt Instrument 12.15% Redeemable, Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up

Dear Sir/Ma'am,

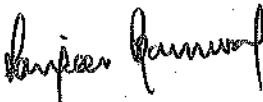
In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the year ended 31st March 2016

Particulars	Remarks
Credit Rating	'CARE A'
Asset Cover Available	Book Debts to the extent covering 110% of NCD Outstanding
Past Payment of Interest & redemption Details	The first installment of Interest due on 12th November 2015 was duly paid.
Future Interest & Redemption Details	The Bullet payment for Debenture is due for Rs 100.00 Crores on 12th May 2017. The Interest payment due on 12 th May 2016 was also duly paid. Next interest payment is due on 12 th November 2016.
Debt Equity ratio	3.86
Debt Service Coverage Ratio	2.04
Interest Service Coverage Ratio	1.67
Net Worth	Rs. 1162.76 crores
Net Profit after Tax	Rs.177.22 crores
Earnings Per Share	
Basic	Rs. 20.12
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