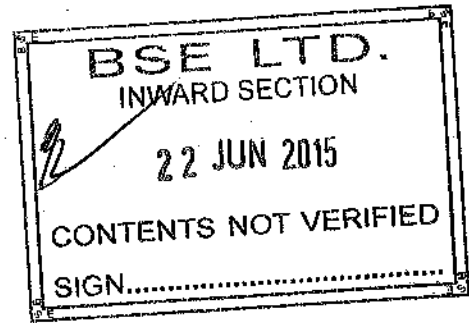




o/c
BNP PARIBAS

SEFL/TRSY/BSE/2014-15/
June 16, 2015

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041



Dear Sir,

Sub: Half yearly Communication pursuant to Clause 16 & 27 of the Listing Agreement for Debt Securities

This has reference to the various debt instruments of the Company listed on the Wholesale Debt Market (WDM) Segment of your Exchange.

Pursuant to Clause 16 & 27 of the Listing Agreement for Debt Securities, we are enclosing herewith a list, marked as **Annexure I** giving the details of debt instruments of the Company listed on the WDM Segment of your Exchange, counter signed by GDA Trusteeship Limited, the Debenture Trustee, for the half-year ended on March 31, 2015.

Please further note that the total assets of the Company are more than the liabilities of the Company and hence sufficient to discharge the principal amount of the debt securities listed on your Exchange.

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Equipment Finance Limited


Company Secretary

Encl.: as above



Srei Equipment Finance Limited

CIN - U70101WB2006PLC109898

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091.

Tel: +91 33 6639 4700 **Fax:** +91 33 3091 2600

Email: sefpl@srei.com **Website:** www.srei.com

Annexure I

Scrip Code	951198	951199	951200	951201	951846	951937
Scrip ID	105SREI16I	105SREI16II	05REI17III	1015SREI15	11SREI2025	11SREI20
Scrip Name	PVT	PVT	SREI-ZC-03-11-17-PVT	PVT	SREI-11%-16-03-25-PVT	SREI-11%-30-06-20-PVT
ISIN	INE881J07DK6	INE881J07DL4	INE881J07DM2	INE881J07DNO	INE881J08284	INE881J08292
Date of Allotment	03-Nov-14	03-Nov-14	03-Nov-14	05-Nov-14	16-Mar-15	31-Mar-15
Date of Redemption	03-Feb-16	03-Nov-16	03-Nov-17	16-Nov-15	16-Mar-25	30-Jun-20
Face Value (Rs.)	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
No. of Debentures	1,950	1,950	1,300	950	50	360
Aggregate Face Value (Rs. Crores)	195.00	195.00	130.00	95.00	5.00	36.00
Trustee	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.
Credit Rating	"CARE AA" by CARE rating	"CARE AA" by CARE rating	"CARE AA" by CARE rating	"CARE AA" by CARE rating	"CARE AA" by CARE rating & "BWR AA" by Brickwork rating	"CARE AA" by CARE rating & "BWR AA" by Brickwork rating
Asset Cover Available	1.25 Time	1.25 Time	1.25 Time	1.25 Time	Not Applicable, as Debentures are Unsecured in nature	Not Applicable, as Debentures are Unsecured in nature
Debt Equity Ratio	5:26	5:26	5:26	5:26	5:26	5:26
Previous due date for the payment of interest/ principal and whether the same has been paid or not	First interest and principal payment is due on November 03, 2015 & February 03, 2016 respectively	First interest and principal payment is due on November 03, 2015 & November 03, 2016 respectively	First interest and principal payment is due on November 03, 2017 & November 03, 2017 respectively	First interest and principal payment is due on November 16, 2015 & November 16, 2015 respectively	First interest and principal payment is due on September 16, 2015 & March 16, 2025 respectively	First interest and principal payment is due on March 31, 2016 & June 30, 2020 respectively
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V. K. Tulsyan & Co.
Chartered Accountants

"ARADHANA", P-2, New C. I. T. Road, Unit # 210, Kolkata-700073, O : 4005 0490, M : 9831054180, E : info@vktulsyan.co.in, Web : www.vktulsyan.co.in


TO WHOM IT MAY CONCERN

This is to confirm that we have examined the books of accounts and other records of M/s. SREI EQUIPMENT FINANCE LIMITED having its Registered Office at 'Viswakarma', 86C, Topsia Road (South), Kolkata - 700046 and we hereby certify that as at 31st March 2015, the company's Asset Coverage Ratio and Debt-Equity Ratio were as follows:

a) Asset Coverage Ratio	:	2.47
b) Debt Equity Ratio	:	5.26

For V.K.Tulsyan & Co.
Chartered Accountants

Place: Kolkata
Date: 25th May, 2015


(Vishnu Kr. Tulsyan)
Partner
M. No. 061953
F. R. No. 326740E



BRANCH OFFICE : Sidheswar Market, Birib Mandir Road - 3rd Floor Above Central Bank, Patna - 800 004