

7th July, 2016

To,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001

Sub: Listed issue of Non-Convertible Debentures aggregating to INR 7.5 Crs-Statutory Compliance- Report for the half year ending March 31, 2016

Dear Sir,

Please find the following information as part of half yearly report.

- a) Credit Rating: The rating of the instrument at the time of issuance is A- (SO) by ICRA. As on March 31, 2016, the rating remains unchanged.
- b) Asset Coverage Ratio: Asset Coverage Ratio as on March 31, 2016 stands at 2.58. (Calculation is enclosed)
- c) Debt-Equity Ratio: Debt to Equity ratio as on March 31, 2016 stands at 3.79. (Calculation is enclosed)
- d) Previous Due date for the payment of principal and interest; as per Annexure A
- e) Next due date for the payment of interest and/or principal; as per Annexure B
- f) Debt Service Coverage Ratio: NA**
- g) Interest Service Coverage Ratio: NA**
- h) Debenture Redemption Reserve; as per Annexure C
- i) Net Worth: Rs. 17,42,71,526/-
- j) Net Profit After Tax: Rs. 1,71,54,127/-
- k) Earnings Per Share: Rs. 2.30

**The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio is not applicable for Non-Banking Financial Companies registered with the Reserve Bank of India.

Thanking You
Sincerely



Rakesh Kumar
Director

Light Microfinance Private Limited

Registered Office - 202 Nilgiri | 9, Barakhamba Road | New Delhi - 110001

Corporate Office - 104A, Pinnacle Business Park | Corporate Road, Prahladnagar | Ahmedabad, (Gujarat) - 380015

Contact Us - 079- 40050059 | info@lightmicrofinance.com, www.lightmicrofinance.com

CIN No. U67120DL1994PTC216764

CALCULATION OF ASSET COVERAGE RATIO AS ON MARCH 31, 2016

S.N	Particulars	Amount (In Rs)
1	Total Assets	1003046662
2	Intangible Assets	3694619
3	Current Liabilities	140071113
4	Short Term Debt	-
5	Net Asset (1-2)-(3-4)	859280930
6	Long Term Debt	703662489
7	Short Term Debt	-
8	Total Debt O/s (6+7)	332492080
	Asset Coverage Ratio (5/8)	2.58

DEBT-EQUITY RATIO AS ON MARCH 31, 2016

S.N	Particulars	Amount (In Rs)
1	Long Term Debt	703662489
2	Short Term Debt	-
3	Total Debt Outstanding (1+2)	703662489
4	Paid-up Capital	166,500,000
5	Reserves and Surplus	18899827
6	Total Shareholders' Equity (4+5)	185399827
	Debt-Equity Ratio (3/6)	3.79

ANNEXURE A
Previous Due date for the payment of principal and interest

S.N	Previous Due Date	Payment Status	Actual Payment Date
1	March 28, 2016	Paid	March 21, 2016

ANNEXURE B
Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016

Series/ Tranche	Type	Due Date of Payment	Amount (Rs.)
April	Principal + Interest	26-04-16	36,64,495.39
May	Principal + Interest	26-05-16	36,50,361.43
June	Principal + Interest	27-06-16	36,50,469.56
July	Principal + Interest	26-07-16	35,69,294.82
August	Principal + Interest	26-08-16	35,66,165.74
September	Principal + Interest	26-09-16	35,32,156.59

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