



SEC/FILING/BSE-NSE/16-17/68A-B

October 24, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub. : Half Yearly Communication to Exchanges w. r. t. Our Private placement Issue of Non-Convertible Debenture

As per Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to furnish the following informations.

1. Credit Rating: -
'CARE AA+' (Double A Plus), 'CRISIL AA+/Stable' and 'IND AA+ with Stable outlook' by CARE, CRISIL and India Ratings vide letters dated January 12, 2016, August 2016 and September 19, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period April 01, 2016 to September 30, 2016. (Please refer Annexure – I and II and III).
2. Asset Cover available: -
As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
3. Debt Equity Ratio:-
The Debt Equity Ratio will be provided after the Unaudited Financial Statements (Standalone) are approved in Board Meeting to be held on October 25, 2016.
4. Previous due date -
 - I. For the payment of dividend / repayment of principal of Non-Convertible Preference Shares and whether the same has been paid or not: - Not Applicable.
 - II. For the payment of interest / principal and whether the same has been paid or not: The Company on September 30, 2016 had made interest payment of NCDs from April 01, 2016 to September 30, 2016 to the holders of NCDs. The summary of such interest payment of NCDs are as under: **As per Annexure IV**
5. Next due date for payment of interest / principal:
 - I. On Non-Convertible Preference Shares: - Not Applicable.
 - II. On Non-Convertible Debentures: Next due date for payment of interest /principal on Private Issue of Non-Convertible Debentures for the period October 01, 2016 till March 31, 2017:- **As per Annexure V**

Shriram Transport Finance Company Limited

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Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



6. Debt service coverage ratio :-
As per the proviso to Clause 52(4), the requirement for disclosing debt service coverage is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India
7. Interest service coverage:-
As per the proviso to Clause 52(4), the requirement for disclosing Debt service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
8. Outstanding redeemable Non-Convertible Debentures: CD attached
9. Debenture Redemption Reserve :-
No DRR is required in case of privately placed debentures as per Rule 18(7)(b)(ii) of Companies (Share and Debentures) Rules, 2014
10. Net worth:-
The detail will be provided after the Unaudited Financial Statements (Standalone) are approved in Board Meeting to be held on October 25, 2016.
11. Net Profit After Tax:-
The detail will be provided after the Unaudited Financial Statements (Standalone) are approved in Board Meeting to be held on October 25, 2016.
12. Earnings Per Share:-
The detail will be provided after the Unaudited Financial Statements (Standalone) are approved in Board Meeting to be held on October 25, 2016.

As per Regulation 56 of the securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that we have forwarded the following to the debentures trustees promptly:

1. A copy of the annual report for the FY15-16 (submitted on 28th June 2016).
2. We will also submit Auditor's certificate for utilization of funds at the end of this financial year or till the funds have been fully utilised.
3. A copy of all notices, resolutions and circulars relating to-
 - (i) new issue of non-convertible debt securities at the same time as they are sent to shareholders/holders of non-convertible debt securities : Not Applicable
 - (ii) the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings:- No meetings was held during this period



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4. Intimations regarding :
- (i) Any revision in the rating:-There was no change in the rating for the half year ended September 30, 2016.
 - (ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities:- There was no default in timely payment of interest or redemption of the non- convertible debt securities for the half year ended September 30, 2016.
 - (iii) failure to create charge on the assets:- There was no failure to create charge on the assets.
5. A half-yearly certificate regarding maintenance of hundred percent, asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing chartered accountant, along with the half yearly financial results:- As per the proviso to Clause 56(1)(d), the requirement of a half-yearly certificate by either a practicing Company Secretary or a Practicing Chartered Accountant is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

As per Regulation 58 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to furnish the following information:

1. Hard copies of full annual reports to those holders of non-convertible debt securities who requested for the same:- There were no requests for hard copies of full annual report for the FY 2015-16 by holders of non-convertible debentures.
2. Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52 to holders of non-convertible debt securities:- Please refer annexure-IV
3. Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions of appointment of proxy as mentioned in Section 105 of the Companies Act, 2013 shall be applicable such meeting:- Not Applicable.
4. Proxy form to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution:- Not Applicable.
5. Name of Stock exchange on which debentures are listed :-
 - i) BSE Limited and
 - ii) National Stock Exchange of India Limited
6. Listing Agreement:- The copy of listing agreement has already been submitted.



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7. Benpos of Non-Convertible Dentures for the quarter ended September 30, 2016 – CD enclosed

Thanking you,

Yours faithfully,

For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

A handwritten signature in blue ink, appearing to read "Vivek Achwal", with a horizontal line underneath it.

Vivek Achwal
Company Secretary

Encl : a/a.

CC to –

1. IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001
2. Axis Trustee Services Limited
2nd Floor, Axis House,
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025
3. Catalyst Trustee
Office No. 1,2 & 3; 4th Floor,
Rehematoola House, 7th Homji Street,
Off, P.M.Road, Fort, Mumbai - 400 001

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