

8th November 2016

Department of Corporate Services
Bombay Stock Exchange Limited
P J Towers, Dalal Street
Mumbai - 400001

Dear Sir

Sub: Half Yearly Communication pursuant to Regulation 52 of Securities Exchange Board of India (Listing and Obligations Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the provisions for the Half Year ended 30th September 2016:

1. Following issues of Non-Convertible Debentures have been Listed with your Stock Exchange:

Details of listed NCDs:

Scrip Code/ ISIN	Date of Allotment	No. of NCDs	Face Value (Amount in Rs.)	Amount of issue (Amount in Rs.)
951755/INE850M07079	20 th Feb 2015	1,500	1,000,000	1,500,000,000
953825/INE850M07087	29 th Mar 2016	1,250	1,000,000	1,250,000,000
954267/INE850M07095	24 th June 2016	750	1,000,000	750,000,000
954564/INE850M08028	2 nd August 2016	800	1,000,000	800,000,000
954565/INE850M08036	2 nd August 2016	900	1,000,000	900,000,000
954566/INE850M08044	2 nd August 2016	800	1,000,000	800,000,000

Information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements), 2015:

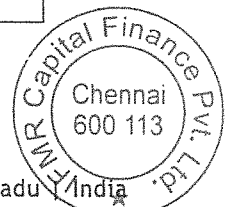
- a) Credit Rating and change in credit rating (if any): ICRA A+
- b) The debt equity ratio is 5.31 times
- c) The previous due date for payment of principal and interest on NCDs and the actual date of payment as under:

Scrip Code/ ISIN No	Type	Due date of payment	Actual date of payment
951755/INE850M07079	Interest	14-Mar-2016	14-Mar-2016
953825/INE850M07087	Principal/ Interest	NIL	NIL
954267/INE850M07095	Principal/ Interest	NIL	NIL
954564/INE850M08028	Interest	2-Sep-2016	2-Sep-2016

IFMR Capital Finance Private Limited

IITM Research Park | A1, 10th Floor | Kanagam Village | Taramani | Chennai 600 113 | Tamil Nadu | India
Ph : (+91-44) 6668 7000 | Fax : (+91-44) 6668 7010 | E-mail : contact.capital@ifmr.co.in | Web : http://www.capital.ifmr.co.in

CIN : U65910TN1989PTC017021



954565/INE850M08036	Interest	2-Sep-2016	2-Sep-2016
954566/INE850M08044	Interest	2-Sep-2016	2-Sep-2016

d) The next due date for payment of principal and interest on NCDs and redeemable preference shares are given below:

Scrip Code/ ISIN	Type	Due date of payment
951755/ INE850M07079	Interest	13-Mar-17
	Principal	13-Mar-18
953825/ INE850M07087	Principal	29-Mar-19
	Interest	29-Mar-19
Redeemable Preference shares - ISIN No. INE850M04019	Dividend	29-Dec-16
	Principal	29-Jun-17
954267/INE850M07095	Interest	24-Jun-17
	Principal	24-Jun-19
954564/INE850M08028	Interest	02- Nov -16
954565/INE850M08036		02- Nov-16
954566/INE850M08044		02- Nov -16
	Principal	02-Aug-19

e) Outstanding Redeemable Preference Shares (Not listed): INR 15 crores

f) The Company being a non-banking financial company is not required to maintain a debenture redemption reserve.

g) Net worth of the Company as at 30th September 2016 is Rs. 315.69 crores

h) The net profit of the company for the year ended 30th September 2016 was at Rs. 36.40 crores

i) The Earnings Per Share as at 30th September 2016 was at Rs. 4.56

In accordance with the requirements of Regulation 52(7), we confirm that there have been no material deviations in the use of issue proceeds of non-convertible debt securities and non-convertible redeemable preference shares from the objects stated in the offer documents.

In accordance with the requirement of Regulation 57(2) we undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

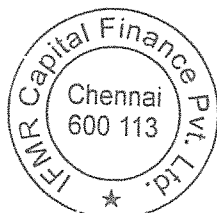
Thanking you

Yours faithfully

For IFMR Capital Finance Private Limited

For Catalyst Trusteeship Limited


Authorised Signatory



Authorised Signatory

Deloitte Haskins & Sells

Chartered Accountants
ASV N Ramana Tower
52, Venkatnarayana Road
T. Nagar, Chennai - 600 017
India

Tel: +91 (044) 6688 5000
Fax: +91 (044) 6688 5050

20th October 2016

IFMR Capital Finance Private Limited,
IITM Research Park, Phase 1, 10th Floor,
No.1, Kanagam Village,
Taramani,
CHENNAI 600 113.

Attn: Mr.C.Kalyanasundaram, Head-Operations

Dear Sirs,

We have pleasure in enclosing two copies of our report on limited review of the unaudited financial results of the company for the six months period ended September 30, 2016 duly certified by us.

Yours faithfully,

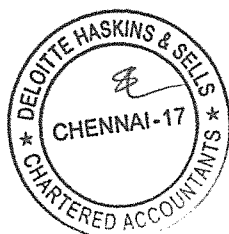
Deloitte Haskins & Sells

Enc:

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF IFMR CAPITAL FINANCE PRIVATE LIMITED

1. We have reviewed the accompanying statement of Standalone and Consolidated unaudited financial results for the six months period ended 30th September 2016 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. The consolidated financial results comprise of IFMR Capital Finance Private Limited ("the Company/ "the Holding Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group"). This statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared on the basis of the related standalone and consolidated financial statements which is in accordance with the accounting principles generally accepted in India, including Accounting Standards prescribed under section 133 of the Act, as applicable. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. The Consolidated Financial Results include the results of the following entities:

Company Name	Relationship
IFMR Capital Finance Private Limited	Holding Company
IFMR Investment Adviser Services Private Limited	Subsidiary
IFMR Investment Managers Private Limited	Subsidiary



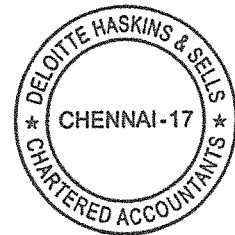
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with accounting standards specified under the Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, for debt securities with the Stock Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

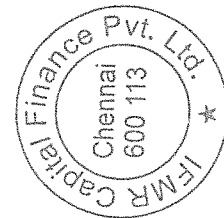
For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm's Registration No.008072S)

Bhavani Balasubramanian

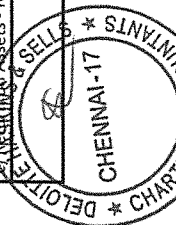
Bhavani Balasubramanian
Partner
Membership No. 22156

CHENNAI, October 18, 2016





IFMR CAPITAL FINANCE PRIVATE LIMITED									
CIN: U65910TN1989PTC017021									
Regd. Office: IITM Research Park, Phase I, 10th Floor, Kanagam Village, Taramani, Chennai - 600 113									
Statement of Standalone and Consolidated Unaudited Financial Results for the Six Months Ended 30th September, 2016 (Rupees. In lacs)									
Particulars	Standalone					Consolidated			
	6 months ended 30th September, 2016	Corresponding 6 months ended 30th September, 2015	Year to date figures for current period ended 30th September, 2016	Previous accounting year ended 31st March, 2016	6 months ended 30th September, 2016	Corresponding 6 months ended 30th September, 2015	Year to date figures for current period ended 30th September, 2016	Previous accounting year ended 31st March, 2016	Year to date figures for current period ended 30th September, 2016
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited	Unaudited
1. Income from Operations (a)+(b)+(c)+(d)	16,608.63	10,338.24	16,608.63	24,254.83	16,984.77	10,438.85	16,984.77	24,532.59	16,984.77
(a) Interest Income from Loans	9,199.29	5,947.69	9,199.29	13,709.36	9,159.15	5,936.48	9,159.15	13,691.85	9,159.15
(b) Income on Investments	3,883.56	2,033.28	3,883.56	4,487.08	4,020.55	2,082.59	4,020.55	4,605.60	4,020.55
(c) Interest on balances with Reserve Bank of India and other Inter Bank Funds	-	-	-	-	-	-	-	-	-
(d) Others	3,525.78	2,357.27	3,525.78	6,058.39	3,805.07	2,419.78	3,805.07	6,235.14	3,805.07
2. Other Income	79.95	79.95	79.95	84.57	79.95	79.95	79.95	99.59	79.95
3. Total Income (1+2)	16,688.58	10,395.74	16,688.58	24,339.40	17,064.72	10,515.81	17,064.72	24,632.18	17,064.72
4. Interest Expended Including Finance Charges	8,338.01	5,311.64	8,338.01	11,768.83	8,387.07	5,311.79	8,387.07	11,769.45	8,387.07
5. Operating Expenses (i)+(ii)+(iii)+(iv)+(v)	2,457.68	2,046.56	2,457.68	4,090.79	2,585.87	2,213.42	2,585.87	4,361.11	2,585.87
(i) Employees Cost	1,472.31	1,078.30	1,472.31	2,252.65	1,536.32	1,196.26	1,536.32	2,420.59	1,536.32
(ii) Legal & Professional Charges	327.01	172.59	327.01	389.85	376.35	192.32	376.35	416.10	376.35
(iii) Rates and Taxes	75.17	492.75	75.17	736.68	75.62	494.19	75.62	738.15	75.62
(iv) Depreciation	54.61	13.28	54.61	59.28	54.76	14.20	54.76	60.87	54.76
(v) Other Operating Expenses	528.58	289.64	528.58	652.33	542.82	316.45	542.82	725.40	542.82
6. Total Expenditure (4+5) Excluding Provisions and Contingencies	10,795.69	7,358.20	10,795.69	15,859.62	10,972.94	7,525.21	10,972.94	16,130.56	10,972.94
7. Operating Profit before Provisions and Contingencies (3-6)	5,892.89	3,037.54	5,892.89	8,479.78	6,091.78	2,990.60	6,091.78	8,501.62	6,091.78
8. Provisions (other than tax) and Contingencies	389.41	93.07	389.41	251.20	389.41	93.07	389.41	251.20	389.41
9. Exceptional Items	-	-	-	-	-	-	-	-	-
10. Profit from Ordinary Activities before tax (7-8-9)	5,503.48	2,944.47	5,503.48	8,228.58	5,702.37	2,897.53	5,702.37	8,250.42	5,702.37
11. Tax Expense	1,862.97	568.72	1,862.97	2,214.45	1,939.21	579.12	1,939.21	2,246.59	1,939.21
12. Net Profit from Ordinary Activities after tax (10-11)	3,640.51	2,375.75	3,640.51	6,014.13	3,763.16	2,318.41	3,763.16	6,003.83	3,763.16
13. Extraordinary items (Net of Tax Expense)	-	-	-	-	-	-	-	-	-
14. Net Profit for the Period (12-13)	3,640.51	2,375.75	3,640.51	6,014.13	3,763.16	2,318.41	3,763.16	6,003.83	3,763.16
15. Paid-up Equity Share Capital (Face Value of Rs 10 per share)	7,836.55	7,836.55	7,836.55	7,836.55	7,836.55	7,836.55	7,836.55	7,836.55	7,836.55
16. Reserves Excluding Revaluation Reserves (as per balance sheet of previous accounting year)	NA	NA	NA	20,165.93	NA	NA	NA	20,092.14	NA
17. Analytical Ratios									
(i) Capital Adequacy Ratio	16.21	19.34	16.21	16.43	16.21	19.34	16.21	16.43	16.21
(ii) Earnings Per Share (EPS) (Annualised)	4.56	3.03	4.56	7.63	4.69	3.03	4.69	7.55	4.69
18) NPA Ratios									
a) Gross/Net NPA	NA	NA	NA	NA	NA	NA	NA	NA	NA
b) % of Gross/Net NPA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(c) Reserves to Assets - Not Annualised for the Half Year	1.95%	2.10%	1.95%	3.64%	2.01%	2.04%	2.01%	3.63%	2.01%



Notes

- The above statement of standalone and consolidated unaudited financial results for the six months ended 30th September, 2016 have been reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 18th October, 2016.
- During the Six Months Ended 30th September, 2016 the Company had issued 2,500 unsecured, Non-Convertible debentures of face value of INR 1,000,000 each redeemable at par on private placement basis. The total value of Non-Convertible Debentures (including those issued in the earlier years) listed on the Bombay Stock Exchange is INR 62,499.99 lacs, of which debentures of INR 36,899.99 lacs are secured by way of first ranking and continuing charge over book debts and investments.
- Segmental Reporting :- The Company is primarily engaged in the business of financing and all the activities of the company revolve around the main business in India. As such there are no separate reportable segments as per the Accounting Standard (AS) 17, "segment Reporting" in respect of the Company, the segmental reporting in respect of consolidated results is given below

Particulars	For the 6 months ended 30th September, 2016 - Unaudited (in lacs)				For the year ended 31st March, 2016 - Audited (in lacs)				For the 6 months ended 30th September, 2015 - Unaudited (in lacs)			
	Business Segments		Total (Net)	Investment Management Services	Business Segments		Total (Net)	Investment Management Services	Business segments		Total (Net)	Investment Management Services
	Financing activity	Advisory Services			Financing activity	Advisory Services			Financing activity	Advisory Services		
Revenue	15,608.63	45.77	17,024.91	370.51	24,254.83	63.24	295.27	10,338.24	28.84	24,613.34	111.83	2,820.57
Inter-segment revenue	(40.14)	-	(40.14)	-	(17.50)	(63.24)	-	(11.22)	(28.84)	(80.74)	-	76.96
Total	15,568.49	45.77	16,984.77	370.51	24,237.33	-	295.27	10,327.02	-	24,532.60	111.83	2,897.53
Segment result	5,423.53	23.26	5,622.42	175.63	8,144.01	(76.69)	83.51	2,886.98	(95.31)	8,150.83	28.90	579.12
Unallocable expenses (net)			5,622.42							8,150.83		2,820.57
Operating income			79.95							99.59		76.96
Other income (net)			5,702.37							8,250.42		2,897.53
Profit before tax			1,999.21							2,246.59		579.12
Tax expense			3,763.16							6,003.83		2,318.41
Profit for the year												

- The Company has entered into a Partial Guarantee Facility Agreement with a bank and has provided guarantees of INR 1,426.44 lacs (Previous year - INR 2,263.65 lacs) favoring the bank, representing 10% of the loans provided by the bank to Microfinance institutions.
- The Company has entered into Risk participation Agreements with banks and provided risk participation to the extent of INR 1,600.54 lacs (Previous Year - INR 1,438.80 lacs) favoring the bank with respect to loans provided by the bank to Microfinance institutions.
- The Company has entered into Pooled Bond Issuance with various Non-Banking Finance Company (NBFC) and has provided guarantee to the extent of INR 4,699.13 lacs (Previous Year - INR 5828.29 lacs) favoring the Non-convertible Debentures issued by them.
- The Company has entered into Second Loss Credit Enhancement agreement and has provided guarantee to the extent of INR 3,414.13 lacs (Previous year - INR 945.27 lacs).

5. Previous period figures have been regrouped / reclassified wherever necessary, to conform with the Current Period presentation.

Place : Chennai

Date : 18th October, 2016



Kshama Fernandes
Managing Director

