

14th November, 2016

The Manager,
Stock Exchange Ltd.
Mumbai



Dear Sirs,

Sub.: Half yearly communication for Debt Securities for 9.44 Crs NCD in respect of half year ending September 30, 2016.

We wish to inform the following -:

1. Credit Rating = CARE BBB effective from 28/03/2016
2. Debt - Equity Ratio = 7.22 as per unaudited financial results for the year ended September 30, 2016.
3. Details of redemption & payment of interest during last half year ending 30.09.2016

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-04	Secured Non-Convertible Debentures	5th May 2016	4231258.00	5th May 2016

4. Details of redemption & payment of interest due in the next half year i.e. 01.10.2016 to 31.03.2017

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-04	Secured Non-Convertible Debentures	5th November, 2016	5723375.00	5th November, 2016

5. Debenture Redemption Reserve- Not Applicable

6. Net Worth= 79.62 Crores

7. Net Profit after Tax= 5.65 Crores

8. Earnings per share= 279.04

This is for your information.

Thanking you,
Yours faithfully,

For Ess Kay Fincorp Private Limited
(Erstwhile Ess Kay Auto Finance Private Limited)


For **ESS KAY FINCORP PVT. LTD.**
Company Secretary
Counter signatory
For **The Catalyst Trusteeship Limited**
(Formerly known as GDA Trusteeship Limited)

Authorized Signatory

ESS KAY FINCORP PVT. LTD.

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

H.O. : G-1-2, New Market, Khasa Kothi Circle, Jaipur-302001

Ph. : +91-141-4161300-500 | Fax : +91-141-4012809

E-mail : info@skfin.in | Website : www.skfin.in

Corporate Identity Number : U65923RJ1994PTC009051

14th November, 2016

The Manager,
Stock Exchange Ltd.
Mumbai



Dear Sirs,

Sub.: Half yearly communication for Debt Securities for 48.00 Crs NCD in respect of half year ending 30th September 2016.

We wish to inform the following -

1. Credit Rating = CARE BBB effective from 28/03/2016
2. Debt - Equity Ratio = 7.22 as per unaudited financial results for the year ended September 30, 2016.
3. Details of redemption & payment of interest during last half year ending 30.09.2016

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-03	Secured Non-Convertible Debentures	30 th May 2016	24245201.00	30 th May 2016

4. Details of redemption & payment of interest due in the next half year i.e. 01.10.2016 to 31.03.2017

Series/Tranche	Type	Due Date of Payment	Amount	Actual Date of Payment
NCD-03	Secured Non-Convertible Debentures	30 th November 2016	23793972.68	30 th November 2016

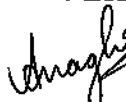
5. Debenture Redemption Reserve- Not Applicable
6. Net Worth=79.62 Crores
7. Net Profit after Tax=5.65 Crores
8. Earnings per share= 279.04

This is for your information.

Thanking you,

Yours faithfully,

For **Ess Kay Fincorp Private Limited**
(Erstwhile **Ess Kay Auto Finance Private Limited**)


FOR **ESS KAY FINCORP PVT. LTD.**

Company Secretary
Counter signatory: **Company Secretary**
For **The Catalyst Trusteeship Limited**
(Formerly known as **GDA Trusteeship Limited**)

Authorized Signatory

ESS KAY FINCORP PVT. LTD.

(Formerly Known as **ESS KAY AUTO FINANCE PVT. LTD.**)

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Ph. : +91-141-4161300-500 | Fax : +91-141-4012809
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Corporate Identity Number : U65923RJ1994PTC009051