

OC

SEFL/TRSY/BSE/2015-16/
December 09, 2015

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041

Dear Sir,

Sub: Half yearly Communication pursuant to Clause 16 & 27 of the Listing Agreement for Debt Securities

This has reference to the various debt instruments of the Company listed on the Wholesale Debt Market (WDM) Segment of your Exchange.

Pursuant to Clause 16 & 27 of the Listing Agreement for Debt Securities, we are enclosing herewith a list, marked as **Annexure I** giving the details of debt instruments of the Company listed on the WDM Segment of your Exchange, counter signed by GDA Trusteeship Limited, the Debenture Trustee, for the half-year ended on September 30, 2015.

Please further note that the total assets of the Company are more than the liabilities of the Company and hence sufficient to discharge the principal amount of the debt securities listed on your Exchange. (Certificate from Practising Chartered Accountant dated 12th November, 2015 is enclosed)

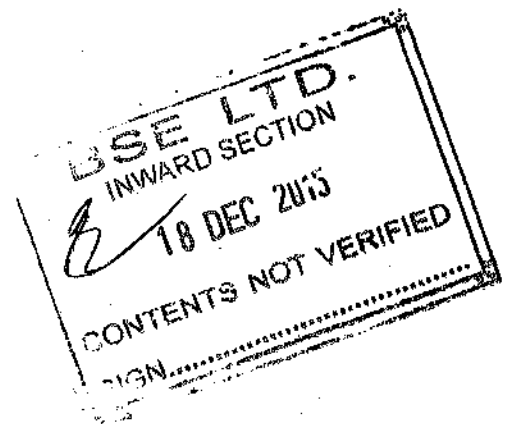
This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Equipment Finance Limited


Company Secretary

Encl.: as above



Srei Equipment Finance Limited

CIN - U70101WB2006PLC109898

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

Tel: +91 33 6639 4700 **Fax:** +91 33 3091 2600

Email: sefpl@srei.com **Website:** www.srei.com

Scrip Code	951198	951199	951200	951201
Scrip ID	105SREI161	105SREI161I	05SREI171II	1015SREI15
Scrip Name	SREI-10.50%-03-02-16-PVT	SREI-10.50%-03-11-16-PVT	SREI-ZC-03-11-17-PVT	SREI-10.15%-16-11-15-PVT
ISIN	INE881J07DK6	INE881J07DL4	INE881J07DM2	INE881J07DNO
Date of Allotment	03-Nov-14	03-Nov-14	03-Nov-14	05-Nov-14
Date of Redemption	03-Feb-16	03-Nov-16	03-Nov-17	16-Nov-15
Face Value (Rs.)	1,000,000	1,000,000	1,000,000	1,000,000
No. of Debentures	1,950	1,950	1,300	950
Aggregate Face Value (Rs. Crores)	195.00	195.00	130.00	95.00
Trustee	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.
Credit Rating	"CARE AA-" by CARE rating	"CARE AA-" by CARE rating	"CARE AA-" by CARE rating	"CARE AA-" by CARE rating
Asset Coverage Ratio	2.86	2.86	2.86	2.86
Debt Equity Ratio	5.32	5.32	5.32	5.32
Previous due date for the payment of interest/ principal and whether the same has been paid or not	N.A.	N.A.	N.A.	N.A.
Next due date for the payment of interest/ principal	First interest is due on November 03, 2015.	First interest payment is due on November 03, 2015.	The interest payment would be NIL and due date of the Principal payment is November 03, 2017	First interest payment is due on November 16, 2015.



Scrip Code	951846	951937	952645	952589
Scrip ID	11SREI2025	11SREI20	1050SREI25	1075SREI22
Scrip Name	SREI-11%-16-03-25-PVT	SREI-11%-30-06-20-PVT	SREI-10.50%-20-8-25-PVT	SREI-10.75%-13-8-22-PVT
ISIN	INE881I08284	INE881I08292	INE881I08326	INE881I08300
Date of Allotment	16-Mar-15	31-Mar-15	20-Aug-15	13-Aug-15
Date of Redemption	16-Mar-25	30-Jun-20	20-Aug-25	13-Aug-22
Face Value (Rs.)	1,000,000	1,000,000	1,000,000	1,000,000
No. of Debentures	50	360	100	500
Aggregate Face Value (Rs. Crores)	5.00	36.00	10.00	50.00
Trustee	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.
Credit Rating	"CARE A+" by CARE rating & "BWR AA" by Brickwork rating	"CARE A+" by CARE rating & "BWR AA" by Brickwork rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating
Asset Coverage Ratio	2.86	2.85	2.86	2.86
Debt Equity Ratio	5.32	5.32	5.32	5.32
Previous due date for the payment of interest/ principal and whether the same has been paid or not	16-09-2015	N.A.	N.A.	N.A.
Next due date for the payment of interest/ principal	Next interest payment is due on March 16, 2016.	First interest is due on March 31, 2016.	First interest is due on August 20, 2016	First interest payment is due on August 13, 2016.



Scrip Code	952590	952824	952822	952823
Scrip ID	1075SREI25	1050SREI25C	1030SREI21I	1040SREI23B
Scrip Name	SREI-10.75%-13-8-25-PVT	SREI-10.50%-24-9-25-PVT	SREI-10.30%-24-4-2021-PVT	SREI-10.40%-24-4-2023-PVT
ISIN	INE881J08318	INE881J08359	INE881J08334	INE881J08342
Date of Allotment	13-Aug-15	24-Sep-15	24-Sep-15	24-Sep-15
Date of Redemption	13-Aug-25	24-Sep-25	24-Apr-21	24-Apr-23
Face Value (Rs.)	1,000,000	1,000,000	1,000,000	1,000,000
No. of Debentures	1,500	50	236	120
Aggregate Face Value (Rs. Crores)	150.00	5.00	23.60	12.00
Trustee	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.	GDA Trusteeship Ltd.
Credit Rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating	"SMERA AA" by SMERA rating & "BWR AA" by Brickwork rating
Asset Coverage Ratio	2.86	2.86	2.86	2.86
Debt Equity Ratio	5.32	5.32	5.32	5.32
Previous due date for the payment of interest/ principal and whether the same has been paid or not	N.A.	N.A.	N.A.	N.A.
Next due date for the payment of interest/ principal	First interest payment is due on August 13, 2016.	First interest is due on September 24, 2016.	First interest is due on September 24, 2016.	First interest is due on September 24, 2016.





KHEMKA R & CO.
CHARTERED ACCOUNTANTS
2,B Jadulal Mullick Road.
Kolkata-700006 .1ST FLOOR

TO WHOM IT MAY CONCERN

We have verified the books and records of Srei Equipment Finance Limited, having its registered office at "Vishwakarma", 86C, Topsia Road (South), Kolkata - 700 046 and based on the information and explanation provided to us and the best of our knowledge, we do hereby certify that as at 30th September 2015, the company's Asset Coverage Ratio and Debt-Equity Ratio were as follows:

- | | | |
|-------------------------|---|------|
| a) Asset Coverage Ratio | : | 2.86 |
| b) Debt Equity Ratio | : | 5.32 |

Place : Kolkata
Date : 12th November, 2015



For Khemka R & Co.
Chartered Accountants
Firm Regn no: 329125E

Richika Khemka
Proprietor
Membership No: 301566