

CTL/Default/19-20/SSDPL/5647

October 03, 2019

To,

Securities and Exchange Board of India Market Intermediaries Regulation & Supervision Department – III 1 st Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400021	Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	India Rating And Research Pvt. Ltd Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra East, Mumbai - 400051
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Dear Ma'am/Sir,

Sub: Shree Sukhakarta Developers Private Limited ("Issuer") Listed, Secured, 14% Non-convertible Debenture ("NCD") of Rs. 350 crore – INE261P07023- Default in payment of Interest

Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has since made the payment of interest falling due on December 2018 and March 2019. However, company has defaulted in payment of interest and principal due on June 30th 2019 and September 30th 2019.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Catalyst Trusteeship Limited

Authorised Signatory

