

CTL/Letter/19-20/SIESL/4633

28<sup>th</sup> August, 2019

To,

<b>Securities and Exchange Board of India</b> Market Intermediaries Regulation & Supervision Department – III 1 <sup>st</sup> Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400 021	<b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>ICRA Limited</b> 703-704, Sakar II, Opp. Townhall, Ellisbridge, Ahmedabad - 380 006
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Dear Ma'am/Sir,

**Sub: S&J Granulate Solutions Private Limited ("Issuer") Listed, Unsecured, 16.43% Non-convertible Debenture ('NCD') of Rs. 5 crore - INE529V08011 - Default in payment of Interest and principal.**

**Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017**

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We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has cleared the dues of May 13, 2019 on June 28, 2019. However, company has defaulted in payment of interest and principal due on August 24, 2019.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

**For Catalyst Trusteeship Limited**

  
**Authorised Signatory**

