



विजया बैंक

(भारत सरकार का उपक्रम)

VIJAYA BANK

(A Govt. of India Undertaking)

प्रधान कार्यालय Head Office

41/2, एम जी रोड M G Road

बेंगलूर Bangalore – 560 001

विभाग : सरकारी कारोबार प्रभाग

Dept. : Government Business Division

ई-मेल Email : merchantbkg@vijayabank.co.in

वेब Web : www.vijayabank.com

फोन Phone : 080-25584066 विस्तार Extn.-475/516

Ref No.: HO/GBD/BONDS/39/2019

DATE: 28.05.2019

To,

The Manager,
National Stock Exchange Ltd.
Mumbai

Dear Sir,

Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as on 31.03.2019, as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 there under, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures / Bonds have been listed with your Stock Exchange:

Details of listed NCDs / Bonds:

| Series / Tranche | ISIN No. | Amt. of Issue (Rs. in cr.) | Credit Rating at the time of Issue | Revision in Credit Rating (Upgrade/Downgrade if any) |
|--|--------------|----------------------------|------------------------------------|--|
| Basel III Additional Tier I (Series I) | INE705A08045 | 100 | 1.CARE AA- 2.ICRA AA-(hyb) | 1.CARE AA- 2.ICRA AA-(hyb) |
| Basel III Tier II Series X | INE705A08052 | 500 | 1.CARE AA+ 2.ICRA AA+(hyb) | 1.CARE AA+ 2.ICRA AA+(hyb) |
| Basel III Additional Tier I (Series II) | INE705A08060 | 400 | 1.CARE AA- 2.ICRA AA-(hyb) | 1.CARE AA- 2.ICRA AA-(hyb) |
| Basel III Tier II Series XI | INE705A08078 | 450 | 1.CARE AA+ 2.ICRA AA+(hyb) | 1.CARE AA+ 2.ICRA AA+(hyb) |
| Basel III Additional Tier I (Series III) | INE705A08086 | 500 | 1.CARE AA- 2.ICRA AA-(hyb) | 1.CARE AA- 2.ICRA AA-(hyb) |
| Basel III Additional Tier I (Series IV) | INE705A08094 | 325 | 1.CARE AA- 2.ICRA AA-(hyb) | 1.CARE AA- 2.ICRA AA-(hyb) |

2. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:

| Series / Tranche | ISIN No. | Type (Principal /Interest) | Due Date of Payment | Amount | Actual Date of Payment |
|--|--------------|----------------------------|---------------------|------------------|------------------------|
| Basel III Additional Tier I (Series I) | INE705A08045 | Interest | 31.03.2019 | 9.54% (100 crs) | 02.04.2019* |
| Basel III Tier II (Series X) | INE705A08052 | Interest | 31.03.2019 | 8.62% (500 crs) | 02.04.2019* |
| Basel III Additional Tier I (Series II) | INE705A08060 | Interest | 31.03.2019 | 10.40% (400 crs) | 02.04.2019* |
| Basel III Tier II (Series XI) | INE705A08078 | Interest | 31.03.2019 | 8.64% (450 crs) | 02.04.2019* |
| Basel III Additional Tier I (Series III) | INE705A08086 | Interest | 31.03.2019 | 11.25% (500crs) | 02.04.2019* |
| Basel III Additional Tier I (Series IV) | INE705A08094 | Interest | 31.03.2019 | 10.49%(325 Crs) | 02.04.2019* |

* Since 31.03.2019 was a Sunday and due to RTGS & NEFT holiday on 01.04.2019, payment of Interest to Bond holders was made on 02-04-2019

3. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs, during next half-year i.e. 01.04.2019 to 30.09.2019 are mentioned below :

| Series / Tranche | ISIN No. | Type (Principal/ Interest) | Due Date of Payment | Amount |
|---|--------------|----------------------------|---------------------|--------|
| Basel III Additional Tier I (Series I)* | INE705A08045 | - | - | - |
| Basel III Tier II (Series X)* | INE705A08052 | - | - | - |
| Basel III Additional Tier I (Series II)* | INE705A08060 | - | - | - |
| Basel III Tier II (Series XI)* | INE705A08078 | - | - | - |
| Basel III Additional Tier I (Series III)* | INE705A08086 | - | - | - |
| Basel III Additional Tier I (Series IV)* | INE705A08094 | - | - | - |

* Interest payment for the bonds is due on 31.03.2020

4. Debt Equity Ratio : 0.58

5. Net Worth: Rs.5413.40 crore

6. Net Loss after tax: Rs. 2434.11crore (H2 2018-19)

7. Earnings per Share: Rs (18.66) Negative (Annualised)

8. Asset cover available: **Not Applicable**

9. Debt service coverage ratio: **Not Applicable**

10. Interest service coverage ratio: **Not Applicable**

¹ Clause 52 (4)(g) of LODR

11. Debenture Redemption Reserve: **Not Applicable**

12. Audited Financial Results for the half year ended on March 31,2019 : **Attached**

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

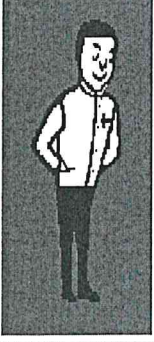
Yours sincerely,



Jayakumar Pillai R
Authorized Signatory







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(भारत सरकार का उपक्रम)
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विभाग : सरकारी कारोबार प्रभाग
Dept. : Government Business Division
Email : merchantbkg@vijayabank.co.in
वेब Web : www.vijayabank.com
फोन Phone : 080-25584066 विस्तार Extn.-328/516

Ref No.: HO/GBD/BONDS/40/2019

DATE: 28.05.2019

To

Dy. Vice President
Catalyst Trusteeship Limited,
'GDA House', Plot No. 85,
Bhusari Colony (Right),
Paud Road, Pune – 411 038

Dear Sir,

Information on Vijaya Bank Bonds as on 31.03.2019 and Submission of Half yearly reports

We are submitting herewith the following information in terms of the provisions of SEBI Regulations 56.

1. Copy of Certificate from the Statutory Auditors in respect of utilization of funds raised during the period – **Not Applicable**
2. Copy of all notices, resolutions and circulars relating to –
 - i) New issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities; – **Not Applicable**
 - ii) The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings; – **Not Applicable**
3. Intimations regarding:
 - i) Any revision in the rating; - **Not Applicable**
 - ii) Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities; - **Not Applicable**
 - iii) Failure to create charge on the assets; - **Not Applicable**



¹ Clause 56 (1)(a) of LODR and Clause 15 (1A) of DT Regulations

4. i) A half yearly certificate regarding maintenance of hundred percent Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing chartered accountant- **Not Applicable**
ii) Half yearly financial results - **Copy enclosed**

5. Copy of the statement, if any filed with the stock Exchange, as per Regulation 52(7) indicating material deviations, if any, in the use of proceeds of issue of NCDs from the object stated in the offer document. - **Not Applicable**

6. A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees. - **Not Applicable**

We are also enclosing herewith the following documents as per regulatory requirements:

1. Half Yearly Reports as on 31.03.2019, for the Bonds issued by our Bank

We request you to kindly send us the Noting Certificate at the earliest, for onward submission of the half- yearly report to NSE.



JAYAKUMAR PILLAI R
ASST. GENERAL MANAGER



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Vijaya Bank** (“**the Banking Company**”) for the Half year ended on March 31, 2019.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

P.S. Kulkarni

Authorized Signatory

Date: May 28, 2019

