

CTL/Payment Status/18-19/SKPL/3669

February 14, 2019

Status Report

Information for Debenture holders of

Sheltrex Karjat Private Limited

Dear Ma'am/Sir,

Sub: Sheltrex Karjat Private Limited ("Issuer") Listed, Secured, 12% Non-convertible Debenture ("NCD") of Rs. 90 Crores – INE618W07012- Status on payment of Interest

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has cleared the dues of December 30, 2018 on February 14, 2019.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Catalyst Trusteeship Limited



Authorised Signatory

