



AFC/F&A/MS/2017-18/

03.11.2017

The Manager,  
Listing Dept.,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
**Mumbai – 400 001**

Dear Sir,

**Sub:** Statutory Compliance – Half Yearly Report for the half year ending September, 2017

With reference to the above , we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchange where Debt Securities of the Company are listed and the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as detailed below:

- a) credit rating and change in credit rating (if any):

Enclosed **Table 1**

- b) asset cover available, in case of non-convertible debt securities:

Not Applicable

- c) debt-equity ratio:

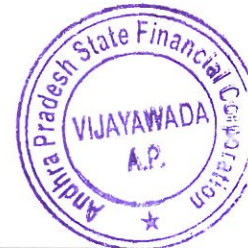
The debt- equity ratio as on 31.03.2017 is 3.21

- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not :

Details enclosed as per **Annexure A**

- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount:

Details enclosed as per **Annexure B**



:1:



f) debt service coverage ratio:

The Debt service coverage ratio as on 31.03.2017 is 1.32

g) interest service coverage ratio:

The interest service coverage ratio as on 31.03.2017 is 1.31

h) debenture redemption reserve:

Details enclosed as per Annexure C

i) net worth :

Net worth as on 31.03.2017 is Rs.57687.65 lakhs

j) net profit after tax :

Net Profit as on 31.03.2017 is Rs.5407.22 lakhs

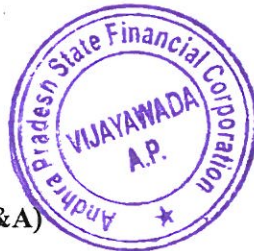
k) earnings per share :

Earnings per share as on 31.03.2017 is Rs. 34.60

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,  
Yours faithfully

  
( K.S.RAO )  
GENERAL MANAGER(F&A)



Encl. : As Above

CC to : M/s Catalyst Trusteeship Ltd.

ANNEXURE A

Details of redemption & payment of interest during last half year ending 30.09.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
Series-II	Interest	27.09.2017	11315250.00	27.09.2017
Series-III	Interest	03.07.2017	18248775.00	03.07.2017
Series – IV	Interest	29.06..2017	30951469.00	29.06.2017
Series – V	Interest	28.09.2017	98126022.00	*29.09.2017
Series – VI	Interest	20.09.2017	147603271.00	20.09.2017
Series – VII	Interest	24.09.2017	28662328.00	#25.09.2017
Series – VIII	Interest	28.09.2017	74886988.00	*29.09.2017

#24.09.2017 being Sunday payment made on next working day i.e. on 25.09.2017.

\*28.09.2017 being holiday payment made on next working day i.e. on 29.09.2017



ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2017 to 31.03.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Series-II	Interest	27.03.2018	11130756.00
	Part Redemption	27.03.2018	258000000.00
Series-III	Interest	03.01.2018	18551233.00
	Part Redemption	03.01.2018	200000000.00
Series – IV	Interest	29.12.2017	30951470.00
	Part Redemption	29.12.2017	242000000.00
Series – V	Interest	28.03.2018	95473973.00
Series – VI	Interest	20.03.2018	145196712.00
Series – VII	Interest	24.03.2018	27887671.00
Series – VIII	Interest	28.03.2018	72863013.00

The Corporation does not expect default in payment of principal / interest due in next half- year.



ANNEXURE CDetails of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue  Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2017  Rs. (In Cr.)	Funds invested for debentures maturing during the year
--Not applicable--				



ANDHRA PRADESH STATE FINANCIAL CORPORATION

TABLE I

STATEMENT SHOWING STATUS OF NON-SLR BONDS ISSUED

Series No.	Date of Trust Deed	ISIN No.	Date of Allotment	Amount Rs/Crore	Rate of interest	Date of Redemption	Amount Redeemed during the year Rs/Crore	Balance Outstanding Rs/Crore	Credit Rating at the time of issue	Present Rating
II	25.06.08	INE695F09391	27.03.2008	129.00	8.70%	27.03.2018	25.80	25.80	CRISIL – A(SO)/Stable	CRISIL – BB+(SO)/ Watch Negative
III	07.03.09	INE695F09409	03.01.2009	100.00	9.20%	03.01.2019	20.00	40.00	FITCH – A+(IND)(SO)	INDIA RATINGS IND A(SO)/RWE
									CRISIL – A(SO)/Stable	CRISIL – BB+(SO)/ Watch Negative
IV	10.03.10	INE695F09417	29.12.2009	121.00	8.55%	29.12.2019	24.20	72.60	FITCH – A(IND)(SO)	INDIA RATINGS IND A(SO)/RWE
									CRISIL – A(SO)/Stable	CRISIL – BB+(SO)/ Watch Negative
V	25.06.12	INE695F09425	28.03.2012	200.00	9.68%	28.03.2022	Nil	200.00	FITCH – A(IND)(SO)	INDIA RATINGS IND A(SO)/RWE
									CRISIL – A(SO)/Stable	CRISIL – BB+(SO)/ Watch Negative
VI	12.06.13	INE695F09433	20.03.2013	320.00	9.15%	20.03.2023	Nil	320.00	BWR – A+(SO)/Stable	BWR – A+(SO)/Stable



VII	28.05.14	INE695F09441	24.03.2014	58.00	9.75%	24.03.2024	Nil	58.00	INDIA RATINGS IND A(SO)/RWE BWR - A+(SO)/Stable
									CRISIL - BB+(SO)/ Watch Negative
VIII	28.05.14	INE695F09458	28.03.2014	150.00	9.85%	28.03.2024	Nil	150.00	IND A(SO)(Exp) BWR - A+(SO)/Stable
									CRISIL - BB+(SO)/ Watch Negative
							<b>70.00</b>	<b>866.40</b>	

