

CTL/DEB/19-20/Noting Certificate/3591

June 03, 2019

To Whomsoever It May Concern,

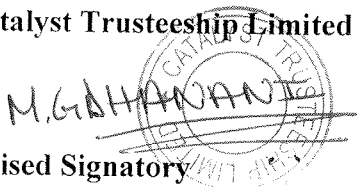
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Shree Sukhakarta Developers Private Limited**. (“**the Company**”) for the Half year ended March 31, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

Encl: Results submitted by Company



SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
CIN: U45200MH2013PTC245154
REG ADDRESS: 10, Ruparel IRIS, Nair Mahal, Senapati Bapat Marg,
Mahim West, Mumbai 400016



26th April 2019

To,

Catalyst Trusteeship Limited
Office no 83-87, 8th Floor, Mittal Tower, B Wing, Nariman Point,
Mumbai 400021

Re: *Submission of Half yearly/ yearly disclosure requirements of Shree Sukhakarta Developers Private Limited as on 31.03.2019*

Dear Sir,

Referring to the captioned subject, we are submitting herewith the half yearly/ yearly disclosure requirements for March 31, 2019 with following documents:

1. Statement of investor complaints as on March 31, 2019.
2. Debt equity and asset cover certificate as on March 31, 2019.
3. Benpos as on March 31, 2019.
4. Insurance cover of the project.
5. Principal/ Interest payment during current half year:
Repayment of Principal: Rs. 19,70,50,000/-
Interest for Q4: Rs. 8,72,03,085/-
6. Due dates during current quarter: 31.03.2019
7. Amount paid during current quarter: Payment of interest of Rs. 8,72,03,085/- and principal repayment of Rs. 19,70,50,000/-
8. Actual payment date during current half-year: 10th April 2019
9. Principal/ interest due in the next half year: Total principal outstanding is Rs. 2,33,34,50,000.
10. DRR: No DRR has been created for the period under review.
11. No change in credit rating during the half year/ year ended 31st March 2019.

Pls acknowledge the receipt of same.

Thanking You,

FOR SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
PARIKSHIT SHARMA

DIRECTOR
DIN: 06492254

RUPAREL REALTY

Corporate Office: Ruparel Iris, Level 14, Next to Agmark Laboratory, Senapati Bapat Marg,
Matunga Road (West), Mumbai - 400016.

Tel.No.: 022 2439 1100 • Email: info@ruparel.in • Website: www.ruparel.in

SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
CIN: U45200MH2013PTC245154
REG ADDRESS: 10, RUPAREL IRIS, NAIR MAHAL,
SENAPATI BAPAT MARG,
MAHIM WEST, MUMBAI 400016



RUPAREL
REALTY
LIVE ICONIC

Statement of Investor complaints for the quarter ended March 31, 2019

Number of Investor grievances received for quarter ended March 31, 2019	Nil
Details of grievances received i.e. Complainant, nature of Complaint, etc	Nil
Number of Investor grievances pending for quarter ended March 31, 2019	Nil
Whether any grievance is pending for more than 30 days? If yes, then please provide details and reasons thereof	Nil

For SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED

P. Sharma

PARIKSHIT SHARMA
DIRECTOR
DIN: 06492254

RUPAREL REALTY

Corporate Office: Ruparel Iris, Level 14, Next to Agmark Laboratory, Senapati Bapat Marg,
Marunge Road (West) Mumbai - 400016

Tel No: 022 2438 1120 • Email: info@ruparel.in • Website: www.ruparel.in

Office No. H - 004, P-Level, Tower No 3, Railway Station Complex,
CBD Belapur, Navi Mumbai (MH), INDIA - 400614.
Tel: 022-6795 8283 / 84, 2756 1324 / 25, Mob: 7710007871
email: mail@sarveshwar.org website : www.sarveshwar.org
LLP Reg. No.: AAJ-6168, GSTIN: 27ABOFS5397P1ZX



Sarveshwar & Co. LLP.
CHARTERED ACCOUNTANTS

To,
The Board of Directors
Shree Sukhakarta Developers Private Limited
Address: 10, 1st FLOOR, Ruparel Iris, Nair Mahal Senapati Bapat Marg, Mahim West Mumbai
City MH 400016 IN

We hereby certify that the Debt Equity Ratio and Asset Coverage Ratio of Shree Sukhakarta Developers Private Limited as on 31.03.2019 are as follows:

CALCULATION OF DEBT - EQUITY RATIO AS ON 31.03.2019

Particulars		Amt (Rs.)	Amt (Rs.)
Debts including Debentures & other Loans	Debentures	2,33,34,50,000	
	TOTAL		2,33,34,50,000
Equity & Reserves	Equity Share Capital	1,00,000	
	TOTAL		1,00,000
Ratio (Debt / Equity)			23334.5 : 1

CALCULATION OF ASSET COVERAGE RATIO AS ON 31.03.2019

Asset Coverage Ratio = Market Value of Total Assets Secured / Total Debt Obligations

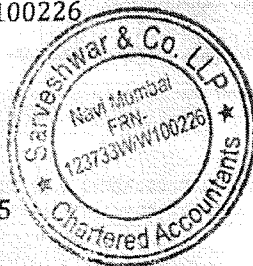
$$= * 402.7 / 233.34 \text{ (In Crores)}$$

$$= 1.72 \text{ (Approx)}$$

(*The above figures are calculated based on books of accounts and Valuation reports produced before us and information and explanation provided as on date

For Sarveshwar & Co LLP
Chartered Accountants
FRN No: 123733W/ W100226

Ankur Marwah
(Partner)
Membership No: 152275
Place: Navi Mumbai
Date: 14.05.2019





Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

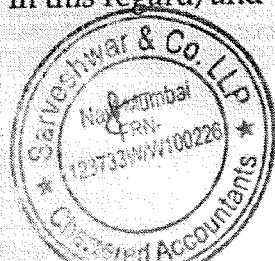
TO THE BOARD OF DIRECTORS OF SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED

We have audited the quarterly financial results of SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED for the quarter ended 31st March 2019 and the year to date results for the period 1st April 2018 to March 31st 2019, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) for Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and



- ii. ii. give a true and fair view of the net loss and other financial information for the quarter ended 31st March 2019 as well as the year to date results for the period from 1st April 2018 to 31st March 2019

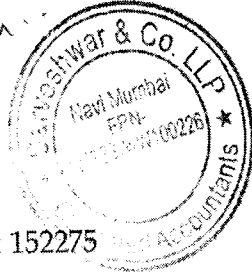
For M/s. Sarveshwar & Co LLP
Chartered Accountants
Firm Registration No: 123733W/ W100226

Ankur Marwah

Ankur Marwah
Partner

Membership No: 152275


Date: 14.05.2019

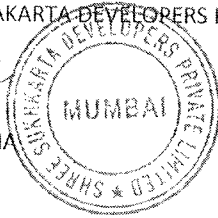



SHREE SUKHAKARTA DEVELOPERS PVT LTD
Provisional Profit & Loss A/c
 1-April-2018 to 31-Mar-2019


Particulars	Amount	
	1-April-2018 to 31-Mar-2019	
Cost of Sales :		
Opening Stock	2,12,68,93,913	
Add: Purchase Accounts	36,02,69,061	
Less: Closing Stock	3,01,52,60,323	(52,80,97,349)
Direct Expenses		
CONTRACTORS/LABOUR CHG	13,78,58,194	
TENANT	1,68,65,000	
Brokerage & Comm.	17,39,737	
Electricity Charges	1,60,01,598	
Professional Fess	6,86,52,548	
Security Expenses	23,41,318	
Site Expenses	1,29,63,702	
Land Payment/Statutory Clearance Charges	14,43,91,857	
Rent Exp	35,62,514	
		40,43,76,468
Gross Profit/(Loss) :		12,37,20,881
Income Statement:		
Indirect Incomes		
Sales declare during the period	92,00,00,000	
Other Income	2,71,484	92,02,71,484
Indirect Expenses		
SALES AND MARKETING EXPENSES	2,84,70,442	
Administrative Expenses	2,09,98,438	
Employees Cost	2,81,38,892	
Finance Charges	93,62,72,593	
		1,01,38,80,365
Nett Profit/(Loss):		3,01,12,000

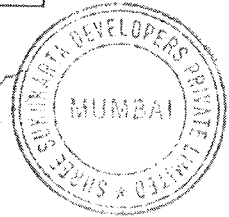
FOR SHREE SUKHAKARTA DEVELOPERS PVT LTD


 PARIKSHIT SHARMA
 DIRECTOR
 DIN: 06492254




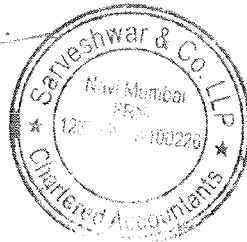

 AMIT RUPAREL
 DIRECTOR
 DIN: 01438805


 VIVEK DAS
 CFO
 PAN: ANAPD6146K



For M/s. Sarveshwar & Co LLP
 Chartered Accountants
 Firm Registration No: 123733W/ W100226


 CA Sarveshwar B Sharma
 Partner
 Membership No: 114614
 Date: 14.05.2019



SHREE SUKHAKARTA DEVELOPERS PVT LTD
Provisional Balance Sheet
 UPTO 31-March-2019

Particular	Amount	
	as on 31-March-2019	
Sources of Funds:		
Capital Account		
Share Capital	1,00,000	
Reserves & Surplus	6,64,37,266	6,65,37,266
Loans (Liability)		
Secured Loan	5,55,08,19,687	
Unsecured Loans	1,37,25,97,702	6,92,34,17,389
Current Liabilities		
Duties & Taxes	3,01,90,089	
Provisions	3,95,84,775	
Sundry Creditors	11,60,33,932	
Booking Amt Received	60,70,99,372	
Reservation Amount	7,95,57,163	87,24,65,331
Profit & Loss A/c		
Opening Balance		
Current Period	3,01,12,000	3,01,12,000
Total		7,89,25,31,986
Application of Funds:		
Fixed Assets		
Furniture & Fixture	4,66,14,390	4,66,14,390
Investment		8,90,00,000
Current Assets		
Closing Stock	3,01,52,60,323	
Deposit	3,72,76,300	
Advance for plot	89,87,000	
Loans & Advances (Asset)	3,83,45,99,365	
Sundry Debtors	42,95,45,886	
Bank Accounts & Cash Balance	16,77,70,111	
Other Current Assets	25,02,46,830	
TDS & Advance Tax	1,32,31,781	7,75,69,17,596
Total		7,89,25,31,986

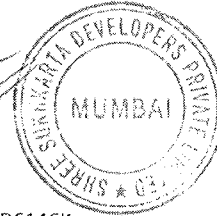
FOR SHREE SUKHAKARTA DEVELOPERS PVT LTD


 PARIKSHIT SHARMA
 DIRECTOR
 DIN: 06492254





 AMIT RUPAREL
 DIRECTOR
 DIN: 01438805


 VIVEK DAS
 CFO
 PAN: ANAPD6146K



For M/s. Sarveshwar & Co LLP
 Chartered Accountants
 Firm Registration No: 123733W/ W100226


 CA Sarveshwar B Sharma
 Partner
 Membership No: 114614
 Date: 14.05.2019

