

October 24, 2018

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

With reference to the captioned subject, we wish to inform you that the Board of Directors of L&T Infrastructure Finance Company Limited ("the Company") at its Meeting held on October 24, 2018, has approved the Unaudited Financial Results for the half year ended September 30, 2018. Accordingly, please find enclosed the following:

- Unaudited Financial Results along with Auditors' Limited Review Report thereon under Regulation 52(1) of Listing Regulations.
- Half yearly statement containing details for Non Convertible Debentures (NCD's) under Regulation 52(4) of Listing Regulations.
- Certificate signed by Debenture Trustee under Regulation 52(5) of Listing Regulations stating that it has taken note of the contents under Regulation 52(4) of Listing Regulations.
- Publication of financial result as per Regulation 52(8) of Listing Regulations.

Further, in accordance with Regulation 52 of Chapter V of Listing Regulations, as amended, the above mentioned disclosures are uploaded on the website of the Company.

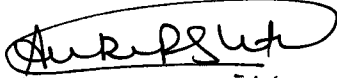
The above information is furnished to you in terms of the relevant provisions of the Uniform Listing Agreement entered into by the Company with the Exchanges.

Kindly take the aforesaid submission on your records and acknowledge the receipt of the letter.

Thanking you,

Yours faithfully,

For **L&T Infrastructure Finance Company Limited**



Ankit Sheth
Company Secretary & Compliance Officer

Encl: as above

L&T Infrastructure Finance Co Ltd
Registered Office
Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: U67190MH2006PLC299025

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B. K. KHARE & Co.

CHARTERED ACCOUNTANTS

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706/708, Sharda Chambers New Marine
Lines, Mumbai - 400 020, India

Independent Auditor's Report on Half Yearly Financial Results of L&T Infrastructure Finance Company Limited pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of

L&T Infrastructure Finance Company Limited

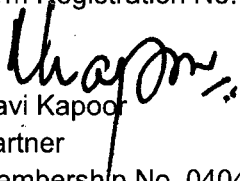
We have reviewed the accompanying statement of unaudited Financial Results of L&T Infrastructure Finance Company Limited ("the Company") for the six months ended September 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of regulation 52 of SEBI (Listing Obligations & Disclosure Requirements), 2015.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable accounting standards i.e. Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.K. Khare & Co.
Chartered Accountants
Firm Registration No. 105102W


Ravi Kapoor
Partner
Membership No. 040404
Mumbai, October 24, 2018

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India

(₹ in Lakh)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2018			
Sr. No.	Particulars	Six months ended	
		September 30, 2018	September 30, 2017
		(Unaudited)	(Unaudited)
(I)	Revenue from operations		
(i)	Interest income	1,25,861.05	1,24,677.25
(ii)	Dividend income	-	66.33
(iii)	Fees and commission income	21,508.51	19,627.61
(iv)	Net gain on fair value changes	-	4,207.93
	Total revenue from operations	1,47,369.56	1,48,579.12
(II)	Other income	2,392.48	533.60
(III)	Total income (I+II)	1,49,762.04	1,49,112.72
(IV)	Expenses		
(i)	Finance costs	94,273.84	87,726.25
(ii)	Net loss on fair value changes	14,864.86	-
(iii)	Net loss on derecognition of financial instruments under amortised cost category	7,080.98	35,637.03
(iv)	Impairment on financial instruments	5,348.37	104.42
(v)	Employee benefits expenses	2,624.20	1,927.99
(vi)	Depreciation, amortization and impairment	47.05	53.94
(vii)	Others expenses	3,371.45	3,331.73
	Total expenses	1,27,610.75	1,28,781.36
(V)	Profit before tax (III-IV)	22,151.29	20,331.36
(VI)	Tax Expense:		
(1)	Current tax	3,877.00	137.54
(2)	Deferred tax	5,484.00	2,953.19
(VII)	Profit for the period (V - VII)	12,790.29	17,240.63
(VIII)	Other comprehensive income		
A	(i) Items that will not be reclassified to profit or loss	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-
	Subtotal (A)	-	-
B	(i) Items that will be reclassified to profit or loss	(121.69)	151.98
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	(53.58)
	Subtotal (B)	(121.69)	98.40
	Other comprehensive income (A+B)	(121.69)	98.40
(IX)	Total comprehensive income for the period (VII+VIII)	12,668.60	17,339.03
(X)	Earnings per share (Face value of ₹ 10 each) (not annualised)		
	Basic EPS (₹)	1.29	1.93
	Diluted EPS (₹)	1.29	1.93

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L&T INFRASTRUCTURE FINANCE COMPANY LIMITED
(A Wholly Owned Subsidiary of L&T Finance Holdings Limited)
 Regd. Office : Brindavan, Plot No. 177, C.S.T Road, Kalina, Santacruz (East), Mumbai-400 098
 CIN: U67190MH2006PLC299025; T: +91 22 62125000; F: +91 22 66217509
 Email ID: Investorgrievances@lffs.com, Website: www.lffs.com

Notes:

1 Statement of assets and liabilities as at September 30, 2018

(₹ in Lakh)

Sr. No.	Particulars	As at
		September 30, 2018 (Unaudited)
A	ASSETS:	
(1)	Financial Assets	
	(a) Cash and cash equivalents	17,763.57
	(b) Bank balance other than (a) above	408.34
	(c) Trade receivables	12,691.27
	(d) Loans	21,33,590.15
	(e) Investments	2,34,261.86
	(f) Other financial assets	37,663.30
(2)	Non-financial Assets	
	(a) Current tax assets (net)	31,764.16
	(b) Deferred tax assets (net)	96,866.36
	(c) Property, plant and equipment	86.24
	(d) Intangible assets under development	627.05
	(e) Other intangible assets	202.79
	(f) Other non-financial assets	958.01
	TOTAL ASSETS	25,66,883.10
B	LIABILITIES AND EQUITY:	
(1)	Financial Liabilities	
	(a) Trade Payables	
	(i) Total outstanding dues of micro enterprises and small enterprises	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	25.33
	(b) Debt securities	9,07,868.48
	(c) Borrowings (Other than debt securities)	11,52,518.24
	(d) Deposits	-
	(e) Subordinated Liabilities	1,58,409.27
	(f) Other financial liabilities	4,102.02
(2)	Non Financial Liabilities	
	(a) Current tax liabilities (Net)	-
	(b) Provisions	187.68
	(c) Other non-financial liabilities	1,453.81
(3)	Equity	
	(a) Equity share capital	1,17,330.06
	(b) Other equity	2,24,988.21
	TOTAL LIABILITIES AND EQUITY	25,66,883.10

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2 The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 1, 2018 and the effective date of such transition is April 1, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India ('RBI') (Collectively referred to as "the Previous GAAP"). The figures have been presented in accordance with the format prescribed for financial statements for a Non-Banking Finance Company (NBFC) whose financial statements are drawn up in compliance of the Companies (Indian Accounting Standards) Rules, 2015, in Division III of Notification No. GSR 1022 (E) dated 11th October, 2018, issued by the Ministry of Corporate Affairs, Government of India.

3 These financial results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 read with CIR/IMD/DF1/69/2016 dated August 10, 2016.

4 Statement of net profit after tax reconciliation between Previous GAAP and Ind AS for six month ended September 30, 2017


(₹ in lakh)

Sr. No.	Particulars	Six months ended
		September 30, 2017
		(Unaudited)
	Net profit after tax as per Previous GAAP	6,989.16
(a)	Incremental cost on fair valuation of employee stock option plan	(266.58)
(b)	Fair valuation of investments	4,013.84
(c)	Incremental provision on application of expected credit loss model	(7,641.10)
(d)	Increase in borrowing cost pursuant to application of effective interest rate method	(132.82)
(e)	Unamortised loss on sale of loan assets written off in the year of sale	6,079.18
(f)	Interest income recognised on stage 3 loans	8,212.76
(g)	Others	(13.81)
	Net profit after tax as per Ind AS	17,240.63
	Other comprehensive income	98.40
	Total comprehensive income as per Ind AS	17,339.03

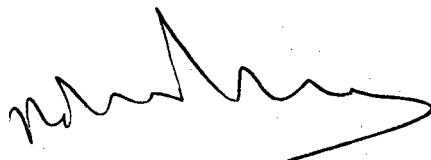
5 The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on October 24, 2018. The Statutory Auditors of the Company have carried out limited review of the aforesaid results.

In terms of our report attached
For B.K.Khare & Co.
Chartered Accountants

For and on behalf of Board of Directors
L&T Infrastructure Finance Company Limited


Ravi Kapoor
Partner
Membership No : 040404
Firm Registration No : 105102W

Place : Mumbai
Date : October 24, 2018


Dinanath Dubhashin
Chair person
DIN 03545900

Place : Mumbai
Date : October 24, 2018

October 24, 2018

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

Sub: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where debt securities of the Company are listed and the Listing Regulations, as amended, for dissemination to the debenture holders as mentioned below:

1. Credit rating and changes in credit rating, if any.

Secured Redeemable Non-Convertible Debentures - 'ICRA AAA' (Rating upgraded from ICRA AA+) by ICRA Limited (ICRA), 'CARE AAA' by CARE Ratings Limited (CARE) and 'IND AAA' by India Ratings and Research Private Limited

Secured Non –Convertible Debentures (Public Issue / Infra Bonds) – 'ICRA AAA' (Rating upgraded from ICRA AA+) by ICRA and 'CARE AAA' by CARE

Unsecured Redeemable Non-Convertible Debentures (Subordinated Debt) - 'ICRA AAA' (Rating upgraded from ICRA AA+) by ICRA and 'CARE AAA' by CARE

Unsecured Non-Convertible Debentures in the nature of Perpetual Debt - 'ICRA AA+' (Rating upgraded from ICRA AA) by ICRA and 'CARE AA+' by CARE

2. The said NCDs are secured by exclusive charge on Specific Receivables & pari-passu charge/ mortgage on the immovable property, wherever applicable.
3. The asset cover is Rs. 15,818.25 Crore as on September 30, 2018 and is adequate as per the terms of issue.
4. The Debt Equity Ratio is 6.49 times
5. **Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and,**

Refer Annexure A



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6. **Next due date for the payment of interest / dividend of non-convertible preference shares /principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;**

Refer Annexure B

7. **Debenture Redemption Reserve:**

The Company being a Non-Banking Financial Company, the same is not applicable for Private Placed Debentures.

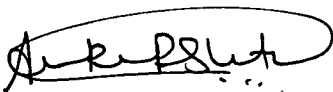
Further, for Public issue of debentures the balance of Debenture Redemption Reserve as on September 30, 2018 is Rs. 297.99 crore

8. **Net Worth of the Company as on September 30, 2018 is Rs. 3,42,005.26 lakhs.**
9. **Net Profit after Tax for the half year ended September 30, 2018 is Rs. 12,790.29 lakhs**
10. **Earnings per share for the half year ended September 30, 2018 is Rs. Rs. 1.29 per share**

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchanges and that of Debenture Trustees.

Thanking you,
Yours sincerely,

For L&T Infrastructure Finance Company Limited



Ankit Sheth
Company Secretary & Compliance Officer

Encl. Annexure A & B

Note:

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: contact@lifs.com, for any further information.

ANNEXURE A

Details of redemption & payment of interest during last half year ending 30.09.2018:

Sr. No.	SERIES/ TRANCHE	Type (Principal / Interest)	Due Date of Payment	Actual date of payment
1	Series A 12-13	Interest	April 30, 2018	April 27, 2018
2	SERIES A FY 16-17 OPT I	Interest	April 13, 2018	April 13, 2018
3	SERIES A FY 16-17 OPT II	Interest	April 13, 2018	April 13, 2018
4	SERIES A FY 17-18	Interest	May 18, 2018	May 18, 2018
5	SERIES A FY 2011-12	Interest	April 18, 2018	April 18, 2018
6	SERIES A FY 2011-12	Interest	July 18, 2018	July 18, 2018
7	Series A FY 2015-16 - Tier II	Interest	April 17, 2018	April 17, 2018
8	SERIES AB OF FY 15-16 TIER II	Interest	September 17, 2018	September 17, 2018
9	SERIES AD FY 15-16 OPT I	Principal & Interest	September 11, 2018	September 11, 2018
10	SERIES B FY 15-16	Interest	April 20, 2018	April 20, 2018
11	SERIES B FY 16-17 OPT 1	Interest	April 23, 2018	April 23, 2018
12	SERIES B FY 16-17 OPT 2	Interest	April 23, 2018	April 23, 2018
13	SERIES B FY 16-17 OPT 3	Interest	April 23, 2018	April 23, 2018
14	SERIES B FY 17-18	Interest	July 14, 2018	July 16, 2018
15	SERIES C FY 17-18	Interest	July 21, 2018	July 23, 2018
16	SERIES C FY 2013-14	Interest	May 29, 2018	May 29, 2018
17	Series C, FY 2015-16 - Tier II	Interest	April 23, 2018	April 23, 2018
18	SERIES C FY 2016-17 OPT 1	Interest	May 11, 2018	May 11, 2018
19	SERIES C OF FY 2014-15 OPT I	Interest	June 13, 2018	June 13, 2018
20	SERIES D FY 14-15 OPT III	Interest	June 18, 2018	June 18, 2018
21	SERIES D FY 17-18 OPT 2	Interest	July 25, 2018	July 25, 2018
22	Series D FY 2015-16 - Tier II	Interest	April 23, 2018	April 23, 2018
23	SERIES D OF 2013-14	Principal & Interest	May 30, 2018	May 30, 2018
24	SERIES D OF FY 2016-17 OPT 1	Interest	June 06, 2018	June 06, 2018
25	SERIES E 2012-13	Interest	April 11, 2018	April 11, 2018
26	SERIES E FY 14-15 OPT IV	Interest	June 26, 2018	June 26, 2018
27	SERIES E FY 15-16	Interest	April 27, 2018	April 27, 2018
28	SERIES E FY 2017-18	Interest	August 30, 2018	August 30, 2018
29	SERIES E 2012-13	Interest	July 11, 2018	July 11, 2018
30	SERIES E OF FY 2016-17 OPT 1	Interest	June 18, 2018	June 18, 2018
31	SERIES F FY 2014-15	Interest	July 04, 2018	July 04, 2018
32	SERIES F FY 2017-18	Interest	September 13, 2018	September 14, 2018
33	SERIES G FY 16-17 OPT I	Principal & Interest	June 26, 2018	June 26, 2018
34	SERIES G FY 16-17 OPT II	Principal & Interest	June 28, 2018	June 28, 2018

Sr. No.	SERIES/ TRANCHE	Type (Principal / Interest)	Due Date of Payment	Actual date of payment
		Interest		
35	SERIES G FY 16-17 OPT III	Interest	July 16, 2018	July 16, 2018
36	SERIES G FY 2010-11	Principal & Interest	April 16, 2018	April 16, 2018
37	Series G FY 2015-16 - Tier II	Interest	April 30, 2018	May 02, 2018
38	SERIES H FY 15-16	Principal & Interest	May 04, 2018	May 04, 2018
39	Series H FY 2016-17 - Tier II	Interest	July 23, 2018	July 23, 2018
40	SERIES I FY 14-15 OPT I	Interest	September 11, 2018	September 11, 2018
41	SERIES I FY 16-17	Principal & Interest	June 27, 2018	June 27, 2018
42	Series I FY 2015-16 - Tier II	Interest	May 15, 2018	May 15, 2018
43	SERIES J FY 14-15 OPT III	Interest	September 19, 2018	September 19, 2018
44	SERIES J FY 15-16 OPT I	Interest	May 21, 2018	May 21, 2018
45	SERIES J FY 15-16 OPT III	Interest	May 21, 2018	May 21, 2018
46	SERIES J FY 16-17 OPT I	Principal & Interest	June 27, 2018	June 27, 2018
47	SERIES J FY 16-17 OPT II	Principal & Interest	August 03, 2018	August 03, 2018
48	SERIES K FY 14-15 OPT III	Interest	September 26, 2018	September 26, 2018
49	SERIES K FY 15-16 OPT I	Interest	May 22, 2018	May 22, 2018
50	SERIES K FY 15-16 OPT II	Interest	May 22, 2018	May 22, 2018
51	Series K FY 2016-17 - Tier II	Interest	August 09, 2018	August 09, 2018
52	SERIES L FY 15-16 OPT I	Interest	May 25, 2018	May 25, 2018
53	Series L FY 2016-17 - Tier II	Interest	August 13, 2018	August 13, 2018
54	SERIES M FY 15-16 OPT I	Interest	May 28, 2018	May 28, 2018
55	SERIES M FY 15-16 OPT II	Interest	May 28, 2018	May 28, 2018
56	SERIES M FY 16-17 OPT I	Interest	August 16, 2018	August 16, 2018
57	SERIES N FY 15-16 OPT I	Interest	May 29, 2018	May 29, 2018
58	SERIES N FY 15-16 OPT II	Interest	May 29, 2018	May 29, 2018
59	SERIES N OF FY 16-17 OPT I	Interest	August 27, 2018	August 27, 2018
60	SERIES N OF FY 16-17 OPT II	Interest	August 27, 2018	August 27, 2018
61	SERIES O FY 16-17	Interest	September 02, 2018	September 03, 2018
62	Series P FY 2015-16 - Tier II	Interest	June 04, 2018	June 04, 2018

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Sr. No.	SERIES/ TRANCHE	Type (Principal / Interest)	Due Date of Payment	Actual date of payment
63	Series P FY 2016-17 - Tier II	Interest	September 07, 2018	September 07, 2018
64	SERIES Q FY 16-17	Interest	September 17, 2018	September 17, 2018
65	SERIES R FY 15-16	Interest	June 05, 2018	June 05, 2018
66	SERIES R FY 16-17	Interest	September 17, 2018	September 17, 2018
67	SERIES S FY 2015-16 - OPT IV	Interest	June 22, 2018	June 22, 2018
68	SERIES S FY 2015-16 - OPT IV	Principal & Interest	June 25, 2018	June 25, 2018
69	SERIES T FY 15-16 OPT IV	Principal & Interest	July 03, 2018	July 03, 2018
70	SERIES U FY 15-16 OPT VI	Interest	July 17, 2018	July 17, 2018
71	SERIES W FY 15-16 OPT I	Principal & Interest	August 07, 2018	August 07, 2018
72	SERIES W FY 15-16 OPT II	Principal & Interest	August 16, 2018	August 16, 2018
73	SERIES W FY 15-16 OPT III	Principal & Interest	August 21, 2018	August 21, 2018
74	SERIES W FY 15-16 OPT IV	Principal & Interest	September 18, 2018	September 18, 2018
75	SERIES W FY 15-16 OPT V	Interest	August 07, 2018	August 07, 2018
76	SERIES W FY 15-16 OPT VI	Interest	August 07, 2018	August 07, 2018
77	SERIES X OF FY 15-16 TIER I	Interest	August 27, 2018	August 27, 2018
78	SERIES Y FY 15-16 OPT I	Principal & Interest	September 04, 2018	September 04, 2018
79	SERIES Y FY 15-16 OPT II	Interest	September 04, 2018	September 04, 2018
80	SERIES Z FY 15-16	Interest	September 10, 2018	September 10, 2018

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ANNEXURE B

**Details of redemption & interest due in the next half-year
i.e. October 1, 2018 to March 31, 2019:**

Sr. No.	Series / Tranche	Due date of payment	Type (Principal / Interest)	Amount (Rs.)
1	Sr A FY 2011-12	18-Oct-18	Interest	122,246,575.34
2	Sr A FY 2011-12	18-Jan-19	Interest	122,246,575.34
3	Sr F FY 2013-14	12-Nov-18	Principal & Interest	449,661,041.10
4	Sr F FY 2013-14	12-Nov-18	Principal & Interest	109,673,424.66
5	Sr H FY14 OPT 2	16-Jan-19	Principal & Interest	87,840,000.00
6	Sr H FY14 OPT 2	16-Jan-19	Principal & Interest	461,160,000.00
7	Sr I FY 13-14	29-Jan-19	Interest	51,750,000.00
8	Sr J FY 13-14	31-Jan-19	Interest	4,865,000.00
9	Sr J FY 13-14	31-Jan-19	Interest	19,460,000.00
10	Sr K FY 13-14	10-Feb-19	Interest	4,851,671.23
11	Sr K FY 13-14	10-Feb-19	Interest	14,555,013.70
12	SERIES L OF FY 13-14 TIER II	18-Feb-19	Interest	1,940,668.49
13	SERIES L OF FY 13-14 TIER II	18-Feb-19	Interest	10,673,676.71
14	SERIES L OF FY 13-14 TIER II	18-Feb-19	Interest	1,940,668.49
15	SERIES L OF FY 13-14 TIER II	18-Feb-19	Interest	4,851,671.23
16	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	291,900.00
17	Sr O FY 13-14	4-Mar-19	Interest	4,851,671.23
18	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	4,864,708.66
19	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	291,884.70
20	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	291,891.26
21	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	2,918,934.45
22	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	291,895.63
23	SERIES M OF FY 13-14 TIER II	14-Mar-19	Interest	20,238,400.00
24	Sr L FY 14-15	21-Oct-18	Interest	9,581,178.08
25	Sr N FY 2014-15	13-Nov-18	Interest	91,000,000.00
26	Series S FY 14-15 Tier II	19-Jan-19	Interest	11,462,500.00
27	Series S FY 14-15 Tier II	19-Jan-19	Interest	17,500,000.00
28	Series S FY 14-15 Tier II	19-Jan-19	Interest	80,412,500.00
29	Sr T FY15 OPT 2	21-Jan-19	Interest	125,081,369.86
30	Series U FY 14-15 Tier II	18-Feb-19	Interest	196,335,616.44
31	Sr U FY16 OPT V	14-Jan-19	Principal & Interest	87,731,843.18
32	Sr Z FY 15-16	8-Mar-19	Principal &	1,043,450,410.96

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Sr. No.	Series / Tranche	Due date of payment	Type (Principal / Interest)	Amount (Rs.)
			Interest	
33	Sr AD FY16 OPT 2	4-Oct-18	Principal & Interest	103,094,329.29
34	Sr AE FY16 OPT I	16-Oct-18	Principal & Interest	54,310,000.00
35	Sr AE FY16 OPT 2	16-Oct-18	Interest	44,393,000.00
36	Sr AF FY16 OPT I	22-Oct-18	Principal & Interest	38,311,983.88
37	Sr AF FY16 OPT 2	29-Oct-18	Principal & Interest	281,399,710.07
38	Sr AF FY16 OPT 3	5-Nov-18	Principal & Interest	325,729,315.07
39	Sr AG FY15-16	13-Nov-18	Interest	15,480,000.00
40	Sr AH FY16	30-Nov-18	Principal & Interest	651,900,000.00
41	Sr AI FY16 OPT 2	16-Dec-18	Interest	23,291,013.70
42	SERIES AJ OF FY 15-16 OPT II	8-Feb-19	Interest	45,500,000.00
43	Sr AK FY 15-16	16-Mar-19	Interest	8,800,000.00
44	Sr AL FY 15-16	18-Mar-19	Interest	47,369,863.01
45	SERIES AM OF FY 15-16 OPT I	25-Mar-19	Interest	57,524,867.51
46	SERIES AM OF FY 15-16 OPT I	26-Mar-19	Principal & Interest	650,472,410.73
47	Sr AN FY16 OPT I	29-Mar-19	Interest	88,500,000.00
48	Sr AN FY16 OPT 2	29-Mar-19	Interest	22,000,000.00
49	Sr E FY 2012-13	11-Oct-18	Interest	102,082,191.78
50	Sr E FY 2012-13	11-Jan-19	Interest	102,082,191.78
51	SERIES AO OF FY 15-16 TIER I	30-Mar-19	Interest	28,500,000.00
52	Sr S FY 16-17	24-Oct-18	Interest	19,500,000.00
53	Sr T FY 16-17	16-Nov-18	Interest	37,365,000.00
54	Sr U FY 16-17	4-Jan-19	Interest	100,625,000.00
55	Sr V FY 16-17	30-Jan-19	Interest	12,075,000.00
56	Sr W FY 16-17	3-Mar-19	Interest	15,900,000.00
57	Sr X FY 16-17	21-Mar-19	Interest	158,000,000.00
58	Sr B FY17 OPT 1	21-Mar-19	Principal & Interest	107,895,232.88
59	Sr A FY 17-18	18-Nov-18	Interest	256,593,986.30

**Interest payment dates declared only for those Series falling in the next half year i.e. (from October'18 to March'19)*

The Company does not expect default in payment of principal / interest due in next half year.

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Public Issue:

For the information of Debenture holders

Public issue by L&T Infrastructure Finance Company Limited (The "Company" or "Issuer") of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or the "Bonds").

The following information is furnished to you as required in terms of the Uniform Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

1. Credit rating and changes in credit rating, if any:

Secured Non –Convertible Debentures (Public Issue / Infra Bonds) – 'ICRA AAA' (Rating upgraded from ICRA AA+) by ICRA and 'CARE AAA' by CARE.

2. The said NCDs are secured by exclusive charge on Specific Receivables & pari-passu charge/ mortgage on the immovable property, wherever applicable.
3. The asset cover is Rs. 15,818.25 Crore as on September 30, 2018 and is adequate as per the terms of issue of NCDs).
4. The Debt Equity Ratio is 6.49 times.
5. Net Worth of the Company as on September 30, 2018 is Rs. 3,42,005.26 lakhs.
6. Net Profit after Tax for the half year ended September 30, 2018 is Rs. 12,790.29 lakhs.
7. Earnings per share for the half year ended September 30, 2018 is Rs. 1.29 per share.
8. Previous due date for the payment of interest / principal and whether the same has been paid or not for the period from April 1, 2018 to September 30, 2018 and due date for the payment of interest during next half year for the period from October 1, 2018 to March 31, 2019:

Issue & Option	Due Date of Payment During Previous Half Year	Actual Date of Payment During Previous Half Year	Due Date of Payment During Next Half Year	Type (Principal /Interest)	Amount to be paid at next due date
2010A- Option I	NA	NA	02/12/2018	Interest	1,34,29,122.50
2010A – Option II	NA	NA	NA	NA	NA
2010A- Option III	NA	NA	02/12/2018	Interest	3,82,80,600.00
2010A – Option IV	NA	NA	NA	NA	NA
2011B Option I	NA	NA	10/01/2019	Interest	12,44,67,210.00

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2011B Option II	NA	NA	10/01/2019	Buyback *	NA
2011A - Option I	NA	NA	23/03/2019	Interest & Buyback *	5,67,36,456.00
2011A – Option II	NA	NA	NA	NA	NA
2012A Option –I	NA	NA	24/03/2019	Interest	9,82,07,688.00
2012A Option –II	NA	NA	24/03/2019	Buyback *	NA

* The Buyback amount can only be known on the date of buyback

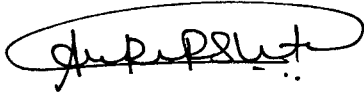
9. Due date for redemption of principal under various options are:

Issue	Principal Redemption Date
2010A	02-12-2020
2011A	23-03-2021
2011B	10-01-2022
2012A	24-03-2022

10. Debenture Redemption Reserve :

Issue & Option	Amount O/s (Rs. in cr.)	DRR required to be created (Rs. in cr.)	DRR created upto 30.09.2018 (Rs. in cr.)	Funds invested for debentures maturing during FY 2018-19 (Rs. in cr.)
Series 2010A – Option 1	17.33	3.71	3.71	-
Series 2010A – Option 3	51.04	9.35	9.35	-
Series 2011A – Option 1	69.19	12.15	12.15	-
Series 2011B – Option 2	349.50	77.67	77.67	52.43
Series 2012A – Option 1	112.88	24.28	24.28	16.93
Series 2012A – Option 2	333.34	71.69	71.69	50.00
Series 2011B – Option 1	138.30	30.73	30.73	20.74
Series 2011A – Option 2	235.14	41.29	41.29	-
Series 2010A – Option 4	108.62	19.90	19.90	-
Series 2010A – Option 2	39.42	7.22	7.22	-

For L&T Infrastructure finance Company Limited



✓ **Ankit Sheth**
Company Secretary & Compliance Officer

Note:

Please note that above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: contact@lifs.com, for any further information.

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