

SHFL/HO/SEC/105/2018-19

October 26, 2018

To,

BSE Ltd  
P J Towers  
Dalai Street  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Statutory Compliance - Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as on September 30, 2018**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with BSE Limited (Bombay Stock Exchange) where debt securities of the Company are listed and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 thereunder, for dissemination of information to the debenture-holders as mentioned below:-

1. There was no change in the credit rating during the half year, the details of the credit ratings is given below:

NCDs Private Placement	Series & Tranche name	Credit Rating Agency	Rating at the time of Issue	Latest Credit Rating
2014	Series I – Tranche 1	CARE	CARE AA+	CARE AA+
	Series I – Tranche 2	CARE	CARE AA+	CARE AA+
	Series I – Tranche 3	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 2	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 3	CARE	CARE AA+	CARE AA+
2015	Series V	CARE	CARE AA+	CARE AA+
	Series VI	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
2016	Series VII – Tranche 1	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
	Series VII – Tranche 2	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
	Series VIII – Tranche 1	India Rating	IND AA	IND AA
	Series VIII – Tranche 2	India Rating	IND AA	IND AA
	Series IX – Tranche 3	CARE	CARE AA+	CARE AA+
	Series X	CARE	CARE AA+	CARE AA+
	Series III – Tranche 2	CARE	CARE AA+	CARE AA+
2018	Series XI – Tranche 1	CARE	CARE AA+	CARE AA+
	Series XI – Tranche 2	CARE	CARE AA+	CARE AA+

2. Asset cover available - ₹624,26,38,567.36 /-

3. Debt Equity Ratio:

NCD Private Placement	Debt Equity Ratio
2017	3.54
2018	3.35
2019(Half yr)	3.62



**Shriram Housing Finance Limited**

**Head Office :** Level 3, Wockhardt Towers, East Wing, C-2, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

**Tel.:** +91-22-4241 0400 **Fax :** +91-22-4241 0422 **Email ID :** contact@shriramhousing.in **Website :** www.shriramhousing.in

**Regd Office :** No. 123, Angappa Naicken Street, Chennai - 600 001.

**CIN :** U65929TN2010PLC078004

4. The Previous due date for payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not- **Refer Annexure A**
5. Next due date for the payment of interest /principal along with the amount of interest and the redemption amount of non-convertible debt securities - **Refer Annexure B**
6. Details of Debenture Redemption Reserve (If applicable): Not Applicable
7. The Net worth as on September 30, 2018: ₹440,99,21,649.01/-
8. The Net Profit after Tax as on September 30, 2018: ₹229,016,942.85/-
9. The Earnings per share as on September 30, 2018 : 0.68

**For Shriram Housing Finance Limited**

  
Nikita Hule  
Compliance Officer



# **ANNEXURE - A**

Details of redemption & payment of interest during last half year ending September 30, 2018:

Consent No.	Letter	Series & Tranche name	ISIN	Type (Principle / Interest)	Due Date of Payment	Amount of interest payable (₹)
SHFL/CL/PUN/16-17/DEB/78		Series 9 – Tranche 2	INE432R07166	Interest	April 25, 2018	15,881,800.00
SHFL/CL/PUN/16-17/DEB/78		Series 9 – Tranche 2	INE432R07166	Principle	April 25, 2018	100,000,000.00
SHFL/CL/PUN/16-17/DEB/10		Series 7 – Tranche 1	INE432R07117	Interest	April 29, 2018	22,684,932.00
SHFL/CL/PUN/16-17/DEB/10		Series 7 – Tranche 2	INE432R07125	Interest	May 2, 2018	13,500,000.00
SHFL/CL/PUN/16-17/DEB/43		Series 8 – Tranche 1	INE432R07133	Interest	June 28, 2018	47,500,000.00
SHFL/CL/PUN/16-17/DEB/43		Series 8 – Tranche 1	INE432R07133	Principle	June 28, 2018	500,000,000.00
SHFL/CL/PUN/16-17/DEB/43		Series 8 – Tranche 2	INE432R07141	Interest	July 1, 2018	19,052,055.00
SHFL/CL/PUN/16-17/DEB/78		Series 9 – Tranche 3	INE432R07174	Interest	September12, 2018	80,730,000.00
SHFL/CL/PUN/16-17/DEB/98		Series 10	INE432R07182	Interest	September21, 2018	89,700,000.00

# **ANNEXURE - B**

Details of redemption & interest due in the next half-year i.e.01.10.2018 to 31.03.2019:

Consent Letter No.	Series & Tranche name (Unlisted)	ISIN	Type (Principle / Interest)	Due Date of Payment	Amount of interest payable (₹) (Monthly)	Actual Date of payment (₹)
SHFL/CL/PUN/15 - 16/DEB/Sr.V/176	Series 5	INE432R07091	Principle	October 8, 2018	200,000,000.00	October 8, 2018
SHFL/CL/PUN/15-16/DEB/Sr.V/176	Series 5	INE432R07091	Interest	October 8, 2018	61,701,000.00	October 8, 2018
SHFL/CL/Sr.I/284/14	Series 1 – Tranche 1	INE432R07018	Interest	October 10, 2018	41,200,000.00	October 10, 2018
SHFL/CL/Sr.I/284/14	Series 1 – Tranche 2	INE432R07026	Interest	October 10, 2018	46,125,000.00	October 10, 2018
SHFL/CL/Sr.I/284/14	Series 1 – Tranche 3	INE432R07034	Interest	October 13, 2018	15,459,247.00	October 15, 2018
SHFL/CL/PUN/15 - 16/DEB/206	Series 6	INE432R07109	Interest	October 26, 2018	36,000,000.00	October 26, 2018





DT/SHFL/Sr.III-T2/390/16	Series 3 – Tranche 2	INE432R07190	Interest	November 25, 2018	11,765,178.00	November 26, 2018
DT/SHFL/Sr.IV/403/14	Series 4 – Tranche 2	INE432R07075	Interest	December 26, 2018	36,999,999.98	December 26, 2018
DT/SHFL/Sr.IV/403/14	Series 4 – Tranche 3	INE432R07083	Interest	December 26, 2018	14,025,000.00/-	December 26, 2018
CL/PUN/17-18-DEB /86	Series 11 – Tranche 1	INE432R07208	Interest	February 14, 2019	44,849,999.98/-	February 14, 2019
CL/PUN/17-18-DEB /86	Series 11 – Tranche 2	INE432R07216	Interest	February 14, 2019	45,000,000.03/-	February 14, 2019

Company does not expect default in payment of principal / interest due in next half year

