

CTL/Default/18-19/SSDPL/2488

January 02, 2019

To,

<b>Securities and Exchange Board of India</b> Market Intermediaries Regulation & Supervision Department – III 1 <sup>st</sup> Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400021	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>India Rating And Research Pvt. Ltd</b> Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra East, Mumbai - 400051
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Dear Ma'am/Sir,

**Sub: Shree Sukhakarta Developers Private Limited ("Issuer") Listed, Secured, 14% Non-convertible Debenture ('NCD') of Rs. 350 crore – INE261P07023- Default in payment of Interest**

**Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017**

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We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has made default in payment of Principal and Interest which was due on December 31, 2018.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Catalyst Trusteeship Limited



Authorised Signatory

