

CTL/Default/18-19/SKPL/2489

January 02, 2019

To,

Securities and Exchange Board of India Market Intermediaries Regulation & Supervision Department – III 1 st Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400021	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	Brickwork Ratings Pvt. Ltd 5th Floor, Business Square, 151, Andheri – Kurla Rd, Chakala, Andheri East, Mumbai - 400093
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Dear Ma'am/Sir,

Sub: Sheltrex Karjat Private Limited ("Issuer") Listed, Secured, 12% Non-convertible Debenture ('NCD') of Rs. 90 Crore – INE618W07012- Default in payment of Interest

Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has made default in payment of interest which was due on December 31, 2018.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Catalyst Trusteeship Limited


Authorised Signatory


