

No.CTL/DEB/18-19/Noting Certificate/1829

November 14, 2018

To Whomsoever It May Concern,

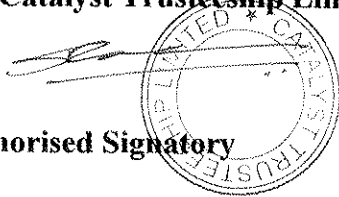
**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Sonata Finance Private Limited** (“**the Company**”) for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**



**Authorised Signatory**

*Encl: Results submitted by Company*





# SONATA Finance Pvt. Ltd.

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,  
Lucknow - 226026, Uttar Pradesh, India

Email-Info@sonataindia.com, Website-www.sonataindia.com  
Ph:91-522-2334900, Toll Free 18002100102

C.I.No: U65921UP1995PTC035266

NBFC MFI Regn No: B-12.00445

To,  
The Compliance Team,  
Catalyst Trusteeship Limited,  
Office No. 83-87, 8<sup>th</sup> Floor, Mittal Tower,  
"B" Wing, Nariman Point, Mumbai-400021

Date: 14<sup>th</sup> November, 2018

**Subject: Statutory Compliance Report for the half year ended 30<sup>th</sup> September 2018 in accordance with the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015**

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 hereunder, as mentioned below:

### 1. Credit Rating:

The Details of the Credit Rating of the various Listed and Unlisted Non Convertible Debt Securities issued by the Company are:

Sr. No.	Name of the Debenture holders	Credit Rating	Effective From	Changes in the Credit Rating (if any) during the half year**	Effective date of Change**
1.	Triodos SICAV II-Triodos Microfinance Fund Triodos Custody B.V.	ICRA BBB-	31-Jan- 2014	[ICRA]BBB(Negative)	23-Jan-2018
2.	Microfinance Enhancement Facility (MEF)	ICRA BBB-	24-July-2014	[ICRA]BBB(Negative)	23-Jan-2018
3.	Microvest Short Duration Fund, L.P.	ICRA BBB	25-Mar-2015	[ICRA]BBB(Negative)	23-Jan-2018
4.	Blue Orchard Micro Finance Fund	ICRA BBB	11-Jun-2015	[ICRA]BBB(Negative)	23-Jan-2018
5.	IFMR FImpact Long term Multi Asset Class Fund (Sub Debt)	ICRA BBB-SO	01-Mar-2016	[ICRA]BBB(Negative)	23-Jan-2018
6.	IFMR FImpact Long term Multi Asset Class Fund	ICRA BBB	01-Mar-2016	[ICRA]BBB(Negative)	23-Jan-2018
7.	UTI International Wealth Creator 4 (responsibility)	ICRA Stable BBB	15-June-2016	[ICRA]BBB(Negative)	23-Jan-2018
8.	Blue Orchard Microfinance Fund	ICRA Stable BBB	15-Oct-2016	[ICRA]BBB(Negative)	23-Jan-2018
9.	Hinduja Layland Finance Limited	ICRA Stable BBB	07-Mar-2017	[ICRA]BBB(Negative)	23-Jan-2018
10.	Japan Asean Women's Empowerment Fund	ICRA BBB	09-June-2017	[ICRA]BBB(Negative)	23-Jan-2018

\*\* Ratings has not been changed in the mentioned half year.

Regd. Office : II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India

2. Asset Cover Ratio: Not applicable on Non-Banking Financial Company.
3. Debt-Equity Ratio is 3.76 times as per the Limited Reviewed Financial Statement for the Half Year ended 30<sup>th</sup> Sept 2018.
4. The previous due date for the payment of principal and interest as per regulation 52(4)(d) of SEBI (LODR) Regulations 2015

**Details of redemption & payment of interest during the half year ended September 2018:**

S.No.	Name of the Debenture holder	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Interest	July 01, 2018	-	11112904.11
	Triodos Custody B.V.	Interest	July 01, 2018	-	11112904.11
2.	Microfinance Enhancement Facility (MEF)	Principal + Interest	July 24, 2018	24,00,00,000	1,75,54,560
3.	Microvest Short Duration Fund, L.P.	Interest	June 15, 2018 Sept 15, 2018	-	1,30,56,438 1,33,40,274
4.	Blue Orchard Micro Finance Fund	Interest	June 30, 2018	-	2,19,89,589
5.	Responsibility	Interest	June 22, 2018	-	4,74,69,589
6.	Blue Orchard Micro Finance Fund	Interest	April 26, 2018	-	4,51,01,096
7.	Hinduja Layland Finance Limited	Interest	June 21, 2018 Sept 21, 2018	-	91,98,740 91,98,740
8.	Japan Asean Women's Empowerment Fund	Interest	July 31, 2018	-	5,22,17,260

5. The next due date for the payment of principal and interest as per regulation 52(4)(e) of SEBI (LODR) Regulations 2015

**Details of redemption & interest due in the next half-year:**

S.No.	Name of the Debenture holder	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Interest	Jan 01, 2018	-	1,12,97,095.89
	Triodos Custody B.V.	Interest	Jan 01, 2018	-	1,12,97,095.89
2.	Microvest Short Duration Fund, L.P.	Principal + Interest	Dec 17, 2018 March 25, 2019	37,00,00,000	1,22,22,671.23 1,31,62,876.71
3.	Blue Orchard Micro Finance Fund	Interest	Dec 30, 2018	-	2,21,10,411
4.	responsibility	Interest	Dec 22, 2018	-	4,77,30,411
5.	Blue Orchard Micro Finance Fund	Interest	Oct 26, 2018	-	4,53,48,904



6.	Hinduja Layland Finance Limited	Interest	Dec 21, 2018 March 21, 2019	90,98,753 89,98,767
7.	Japan Asean Women's Empowerment Fund	Interest	Jan 31, 2019	5,30,82,740

6. Debt Service Coverage Ratio: Not applicable on NBFC.

7. Interest Service Coverage Ratio: Not applicable on NBFC.

8. Outstanding Redeemable Preference Share: N.A.

9. Debenture Redemption Reserve: Pursuant to Rule 18(7) of the Companies (Share Capital & Debentures) Rules, 2014 the Company is exempt from the requirement of creating Debenture Redemption Reserve in respect of privately placed Debentures.

10. Net Worth: Rs. 2,38,87,66,866

11. Net Profit/Loss after Tax: Rs. 6,37,38,168

12. EPS: Basic: 3.36  
Diluted: 3.02

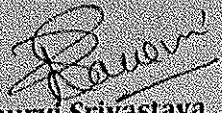
We confirm that the proceeds of the above said issue by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You,

Yours Faithfully,

For Sonata Finance Private Limited

  
Paurvi Srivastava  
(Company Secretary)

