

No.CTL/DEB/18-19/Noting Certificate/1674

October 25, 2018

To Whomsoever It May Concern,

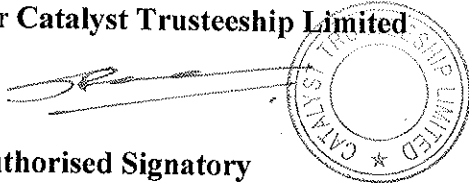
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **Shriram Transport Finance Company Limited** ("**the Company**") for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



Authorised Signatory

Encl: Results submitted by Company





SEC/FILING/BSE-NSE/18-19/68A-B

October 25, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Board Meeting

Re.: Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

This is to inform you that the Board of Directors of the Company at their meeting held today has inter-alia:

- i. Approved and taken on record the Unaudited Standalone Financial Results of the Company for the second quarter and half-year ended on September 30, 2018, prepared pursuant to Regulation 33 of the Listing Regulations.
- ii. Declared an interim dividend of 50% i.e Rs. 5/- per equity share of the face value of Rs. 10/- each fully paid up to those members whose name appears in the Register of Members of the Company as on November 06, 2018, being the record date fixed for the purpose of the payment of interim dividend. The dividend payout will be on or after November 16, 2018.
- iii. Approved issuance of Redeemable Non-Convertible Debentures on private placement basis as per the periodical mobilisation plan of the Company within the overall limit approved by the shareholders.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | **Corporate Identity Number (CIN)** – L65191TN1979PLC007074.



Please find enclosed herewith:

- i. Unaudited Standalone Financial Results of the Company for the second quarter and half-year ended September 30, 2018 together with Limited Review Report of the statutory auditors thereon as required under Regulation 33 of the Listing Regulations.
- ii. Disclosures in accordance with Regulation 52(4) of the Listing Regulations.

The Certificates of the Debenture Trustees as required under Regulation 52(5) of the Listing Regulations will be sent shortly.

The financial results will be published in one English and one vernacular newspaper as required under Regulation 47 of the Listing Regulations and the same are also being uploaded on the Company's website (www.stfc.in) as required under Regulation 46 of the Listing Regulations.

The Board Meeting commenced at 06.00 p.m. and concluded at 08.30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Encl.: a/a.

Shriram Transport Finance Company Limited

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Website: www.stfc.in | Corporate Identity Number (CIN) -- L65191TN1979PLC007874.

Haribhakti & Co. LLP
Chartered Accountants
705, Leela Business Park,
Andheri Kurla Road,
Andheri (East),
Mumbai - 400 059

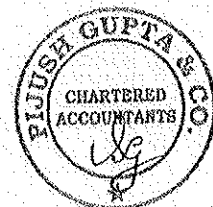
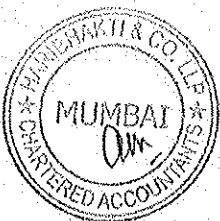
Pijush Gupta & Co.
Chartered Accountants
GF - 17 Augusta Point,
Golf Course Road,
Sector - 53
Gurugram - 122002

Limited Review Report on the Unaudited Financial Results for the Quarter and Half Year ended September 30, 2018 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To the Board of Directors

Shriram Transport Finance Company Limited

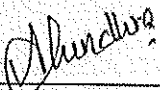
1. We have reviewed the accompanying Statement of Unaudited Financial Results of Shriram Transport Finance Company Limited ('the Company') for the quarter and half year ended September 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33, 52 and 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant circulars thereon ("SEBI Regulations"). This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of

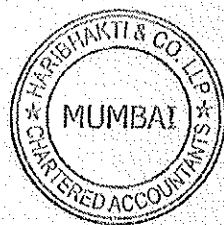


material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid accounting standard and other recognized accounting practices and policies have not disclosed the information required to be disclosed in terms of the SEBI Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. As stated in Note 4 to the Statement, figures pertaining to the quarter and half year ended September 30, 2017 including its reconciliation of profit under Indian Accounting Standards with the profit reported under previous Indian GAAP, have not been subjected to limited review or audit.

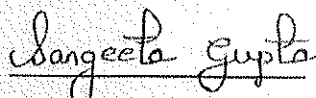
For Haribhakti & Co. LLP
Chartered Accountants
ICAI Firm Registration No.103523W/W100048

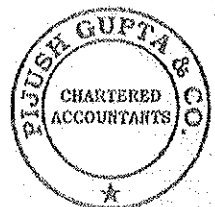

Anup Mundhra
Partner
Membership No.: 061083



Place: Mumbai
Date: October 25, 2018

For Pijush Gupta & Co.
Chartered Accountants
ICAI Firm Registration No. 309015E


Sangeeta Gupta
Partner
Membership No.: 064225



Place: Mumbai
Date: October 25, 2018

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

CIN: L65191TN1979PLC007874

Regd. Office: Mookambika Complex, 3rd Floor, 4, Lady Desika Road, Mylapore, Chennai - 600 004.

Tel. No: +91 44 2499 0356, Fax: +91 44 2499 3272. Website-www.stfc.in, email-secretarial@stfc.in.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2018
(Rs. in lacs)

Sr.no.	Particulars	Quarter Ended			Half Year Ended	
		30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)
	Revenue from operations					
(i)	Interest Income	391,257	370,693	323,175	761,950	633,275
(ii)	Dividend Income	-	499	1,200	499	1,200
(iii)	Rental Income	6	5	5	11	7
(iv)	Fees and commission Income	1,329	1,087	1,017	2,416	2,223
(v)	Net gain on fair value changes	599	467	-	1,066	-
(vi)	Others	608	451	469	1,059	955
(I)	Total Revenue from operations	393,799	373,202	325,866	767,001	637,660
(II)	Other Income	977	205	97	1,182	156
(III)	Total Income (I+II)	394,776	373,407	325,963	768,183	637,816
	Expenses					
(i)	Finance Costs	184,887	183,568	155,950	368,455	309,934
(ii)	Fees and commission expense	787	2,036	100	2,823	1,641
(iii)	Net loss on fair value changes	-	-	1,345	-	1,097
(iv)	Impairment on financial instruments	68,359	52,266	56,694	120,625	107,766
(v)	Employee Benefits Expenses	23,209	22,531	16,376	45,740	32,754
(vi)	Depreciation, amortization and impairment	1,068	989	880	2,057	1,690
(vii)	Others expenses	22,563	23,713	19,016	46,276	36,911
(IV)	Total Expenses	300,873	285,103	250,361	585,976	491,793
(V)	Profit / (loss) before exceptional items and tax (III-IV)	93,903	88,304	75,602	182,207	146,023
(VI)	Exceptional items	-	-	-	-	-
(VII)	Profit/(loss) before tax (V -VI)	93,903	88,304	75,602	182,207	146,023
(VIII)	Tax Expense:					
(1)	Current Tax	36,509	29,293	26,009	65,802	52,440
(2)	Deferred Tax	(3,564)	1,721	(129)	(1,843)	(2,141)
(IX)	Profit/(loss) for the period	60,958	57,290	49,722	118,248	95,724
(X)	Other Comprehensive Income					
(i)	Items that will not be reclassified to profit or loss	(10)	(182)	(49)	(192)	(99)
(ii)	Income tax relating to items that will not be reclassified to profit or loss	3	64	17	67	34
	Other Comprehensive Income	(7)	(118)	(32)	(125)	(65)
(XI)	Total Comprehensive Income for the period (IX+X)	60,951	57,172	49,690	118,123	95,659
(XII)	Earnings per equity share (Not annualised)					
	Basic (Rs.)	26.86	25.25	21.91	52.11	42.19
	Diluted (Rs.)	26.86	25.25	21.91	52.11	42.19



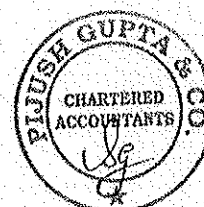
UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lacs)

Sr. no.	Particulars	As at September 30, 2018 (Unaudited)
	ASSETS	
(1)	Financial Assets	
(a)	Cash and cash equivalents	273,116
(b)	Bank Balance other than (a) above	4,867
(c)	Derivative financial instruments	291,092
(d)	Loans	9,875,521
(e)	Investments	234,558
(f)	Other Financial assets	4,237
(2)	Non-financial Assets	
(a)	Current tax assets (Net)	8,406
(b)	Deferred tax Assets (Net)	7,415
(c)	Investment Property	208
(d)	Property, Plant and Equipment	12,386
(e)	Other Intangible assets	238
(f)	Other non-financial assets	8,078
	Total Assets	10,720,122
	LIABILITIES AND EQUITY	
	LIABILITIES	
(1)	Financial Liabilities	
(a)	Derivative financial instruments	285,827
(b)	Payables	
	Trade Payables	
	(i) total outstanding dues of micro enterprises and small enterprises	
	(ii) total outstanding dues of creditors other than micro	22,599
(c)	Debt Securities	2,831,957
(d)	Borrowings (Other than Debt Securities)	2,885,619
(e)	Deposits	919,392
(f)	Subordinated Liabilities	475,114
(g)	Other financial liabilities	1,773,394
(2)	Non-Financial Liabilities	
(a)	Current tax liabilities (Net)	41,071
(b)	Provisions	2,947
(c)	Other non-financial liabilities	26,251
(3)	EQUITY	
(a)	Equity Share capital	22,691
(b)	Other Equity	1,433,260
	Total Liabilities and Equity	10,720,122

Notes:

- The Company has adopted Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 1, 2018 and the effective date of such transition is April 1, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India ('RBI') (collectively referred to as 'the Previous GAAP'). The figures have been presented in accordance with the format prescribed for financial statements for a Non-Banking Finance Company (NBFC) whose financial statements are drawn up in compliance of the Companies (Indian Accounting Standards) Rules, 2015, in Division III of Notification No. GSR 1022 (E) dated 11th October, 2018, issued by the Ministry of Corporate Affairs, Government of India.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 25, 2018. The Joint Statutory Auditors of the Company have carried out limited review of the aforesaid results.
- The Company is primarily engaged in the business of financing and there are no separate reportable segments identified as per the Ind AS 108 - Segment Reporting.



- 4 The Ind AS compliant financial results, pertaining to the quarter and half year ended September 30, 2017 have not been subjected to Limited Review by the Joint Statutory Auditors. However, the management has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs.
- 5 As required by paragraph 32 of Ind AS 101, net profit reconciliation between the figures reported under Previous GAAP and Ind AS is as under:

Sr. No.	Particulars	(Rs. in lacs)	
		Quarter Ended	Half Year Ended
		30.09.2017 (Unaudited)	30.09.2017 (Unaudited)
	Net profit after tax as per Previous GAAP	47,911	92,779
a)	Adoption of Effective Interest Rate ("EIR") for amortisation of income and expenses - financial assets at amortised cost	1,634	(208)
b)	Adoption of EIR for amortisation of expenses - financial liabilities at amortised cost	167	(880)
c)	Expected Credit Loss	1,371	6,050
d)	Others	(1,361)	(2,017)
	Net profit/(loss) after tax as per Ind AS	49,722	95,724
	Other comprehensive income (net of tax)	(32)	(65)
	Total comprehensive income as per Ind AS	49,690	95,659

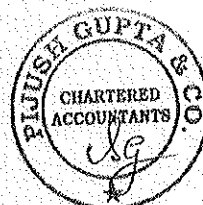
- 6 The Company's Secured Non-Convertible Debentures are secured by specific assets covered under hypothecation loan agreements and by way of exclusive charge and mortgage of immovable property and with a cover of 100% and above as per the terms of issue.
- 7 Within the Shelf limit of Rs. 5,00,000 lakhs as mentioned in the Shelf Prospectus dated June 22, 2018 issued by the Company with respect to Public Issue of Secured Redeemable Non-Convertible Debentures ("NCDs"), of face value of Rs. 1,000 each, on October 15, 2018 the Company has made public issue of NCDs of Base Issue Size of Rs. 30,000 lakhs with an option to retain oversubscription upto Rs.105,000 lakhs aggregating upto Rs. 135,000 lakhs ("Tranche 2 Issue") vide 'Tranche 2 Prospectus dated October 08, 2018. The public issue of NCDs made vide Tranche 2 Prospectus is open till October 29, 2018 unless closed earlier or extended as per the terms of the Tranche 2 Prospectus.
- 8 The Board of Directors have declared an interim dividend of 50% (Rs.5/- per equity share of face value of Rs. 10/- each fully paid up) for the financial year 2018-19.
- 9 The corporate guarantee executed by the Company on June 30, 2015 in favour of a debenture trustee in connection with unsecured redeemable non-convertible debentures aggregating to Rs. 65,000 lakhs issued by a public limited company was terminated on October 03, 2018.
- 10 The figures for the previous quarter/period have been regrouped / rearranged wherever necessary to conform to the current period presentation.

By order of the Board
For Shriram Transport Finance Company Limited

Unish Revankar
Managing Director & CEO
DIN: 00141189



Place : Mumbai
Date : October 25, 2018



DISCLOSURE IN ACCORDANCE WITH REGULATION 52(4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

- a. **Credit Rating and change in Credit rating (if any)** – For Credit Rating (Refer Annexure A).
There is no change in credit rating for the half year ended September 30, 2018.
- b. **Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- c. **Debt Equity Ratio:** The Debt Equity Ratio as on September 30, 2018 was 6.06 for standalone financials.
- d. The previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not-
- For the payment of dividend / repayment of principal of Non-Convertible Preference Shares and whether the same has been paid or not: - Not Applicable
 - For the payment of interest / repayment of principal of Non-Convertible debt securities and whether the same has been paid or not: - The repayment of principal and interest on Non-Convertible Debentures due for payment for the period commencing from April 01, 2018 till September 30, 2018 have been paid on their respective due dates (Refer Annexure B).
- e. The next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount for the period commencing from October 01, 2018 till March 31, 2019.
- The next due date for the payment of dividend / repayment of principal of Non-Convertible Preference Shares: - The Company has no outstanding Non-Convertible Preference Share hence, the next due date for the payment of dividend / repayment of principal of Non-Convertible Preference Shares is not Applicable
 - The next due dates for the payment of interest / repayment of principal of Non-Convertible debt securities for the period commencing from October 01, 2018 till March 31, 2019: - Refer Annexure C.
- f. **Debt service coverage ratio:** As per the proviso to Clause 52(4), the requirement for disclosing debt service coverage is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- g. **Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing Interest service coverage Ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- h. **Outstanding redeemable preference shares:** Nil, the Company has no outstanding redeemable Preference Share.



- i. **Capital Redemption Reserve:** The Capital Redemption Reserve of the Company as on September 30, 2018 was Rs. 5,388.35 lacs for standalone financials.

Debenture Redemption Reserve: The Debenture Redemption Reserve of the Company as on September 30, 2018 was Rs. 21,658.85 lacs for standalone financials.

- j. **Net worth:** The Net Worth of the Company as on September 30, 2018 was Rs. 1,455,950.53 for standalone financials.
- k. **Net Profit after tax:** The Net Profit after tax of the Company as on September 30, 2018 was Rs. 118,248.39 lacs for standalone financials.
- l. **Earnings per Share:** The Earnings per Share after tax of the Company as on September 30, 2018 was Rs. 52.11 for standalone financials



*Annexure A***CREDIT RATING**

The Credit Rating as on September 30, 2018 is as follows:

CREDIT RATING AGENCY	INSTRUMENT	RATINGS
CRISIL	Fixed Deposit	CRISIL FAAA/Stable
CRISIL	Bank Loan Long Term	CRISIL AA+/Stable
CRISIL	Bank Loan Short Term	CRISIL A1+
CRISIL	Non-Convertible Debentures	CRISIL AA+/Stable
CRISIL	Subordinate Debt	CRISIL AA+/Stable
CRISIL	Short Term Debt	CRISIL A1+
India Ratings & Research Private Limited	Non-Convertible Debentures	IND AA+/Stable
India Ratings & Research Private Limited	Subordinated Debt	IND AA+/Stable
India Ratings & Research Private Limited	Commercial Paper	IND A1+
CARE	Non-Convertible Debentures	CARE AA+/Stable
CARE	Subordinate Debt	CARE AA+/Stable
CARE	Commercial Paper	CARE A1+
ICRA	Fixed Deposit	MAA+ with Stable
Standard & Poor's Ratings	Long-Term Issuer Credit Rating	BB+/Stable
Standard & Poor's Ratings	Offshore Rupee Denominated Bond (Masala Bond)	BB+
Standard & Poor's Ratings	Short-Term Issuer Credit Rating	B
Fitch Ratings	Long-Term Issuer Default Rating	BB+/Stable Outlook
Fitch Ratings	Short-Term Issuer Default Rating	B
Fitch Ratings	Offshore Rupee Denominated Bond (Masala Bond)	BB+

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FOR SHRIRAM TRANSPORT FINANCE CO. LTD.


V. M. Achwal
Company Secretary

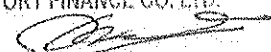
Annexure B

1. The previous due date for payment of interest on private issue of Non-convertible Debenture for the period from April 01, 2018 to September 30, 2018

Due date for payment of Interest of Non-Convertible Debenture						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Apr-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Apr-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Apr-2018	Interest
NC	INE721A07KC5	13-Apr-2016	13-Apr-2021	516	13-Apr-2018	Interest
NC	INE721A07KD3	13-Apr-2016	13-Apr-2026	179	13-Apr-2018	Interest
NC	INE468M07344	16-Apr-2015	16-Apr-2025	25	16-Apr-2018	Interest
NC	INE721A07JP9	17-Apr-2015	13-Mar-2019	300	17-Apr-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	20-Apr-2018	Interest
NC	INE721A07KE1	22-Apr-2016	22-Apr-2026	26	22-Apr-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	27-Apr-2018	Interest
NC	INE721A07KF8	29-Apr-2016	29-Apr-2021	15	29-Apr-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	04-May-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	07-May-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	11-May-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-May-2018	Interest
NC	INE721A07NI6	21/03/2018	21/05/2021	185	21-May-2018	Interest
NC	INE721A07KG6	25-May-2016	25-May-2023	50	25-May-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-May-2018	Interest
NC	INE721A07ME7	29-May-2017	29-May-2020	5	29-May-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Jun-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Jun-2018	Interest
NC	INE721A07KL6	05-Jul-2016	05-Jun-2021	660	05-Jun-2018	Interest
NC	INE721A07KH4	09-Jun-2016	10-Jun-2019	20	11-Jun-2018	Interest
NC	INE721A07K12	09-Jun-2016	09-Jun-2023	13	11-Jun-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Jun-2018	Interest
NC	INE721A07MJ6	13-Jun-2017	13-Jun-2019	500	13-Jun-2018	Interest
NC	INE721A07MK4	13-Jun-2017	12-Jun-2020	465	13-Jun-2018	Interest
NC	INE721A07ML2	16-Jun-2017	14-Jun-2019	100	15-Jun-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Jun-2018	Interest
NC	INE721A07NJ4	22-Mar-2018	18-Mar-2020	1000	21-Jun-2018	Interest
NC	INE721A07MN8	27-Jun-2017	26-Jun-2020	35	27-Jun-2018	Interest

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For SHRIRAM TRANSPORT FINANCE CO. LTD.



V. M. Achwal
Company Secretary

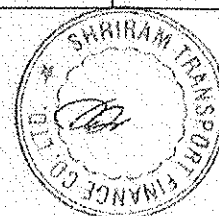
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Jun-2018	Interest
NC	INE721A07KK8	30-Jun-2016	30-Jun-2021	85	30-Jun-2018	Interest
NC	INE721A07LI0	14-Sep-2011	13-Sep-2021	6	01-Jul-2018	Interest
NC	INE721A07KM4	05-Jul-2016	05-Jul-2019	80	05-Jul-2018	Interest
NC	INE721A07FT9	05-Jul-2013	05-Jul-2023	50	05-Jul-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Jul-2018	Interest
NC	INE721A07KN2	05-Jul-2016	05-Aug-2019	85	05-Jul-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Jul-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Jul-2018	Interest
NC	INE721A07MH0	12-Jun-2017	12-Jun-2019	250	12-Jul-2018	Interest
NC	INE721A07FZ6	15-Jul-2013	15-Jul-2023	10	15-Jul-2018	Interest
NC	INE721A07MV1	15-Jul-2016	15-Jul-2019	350	16-Jul-2018	Interest
NC	INE721A07MS7	19-Jul-2017	17-Jul-2020	230	19-Jul-2018	Interest
NC	INE721A07KP7	19-Jul-2016	19-Jul-2023	75	19-Jul-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	20-Jul-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	27-Jul-2018	Interest
NC	INE721A07KU7	29-Jul-2016	29-Sep-2018	225	30-Jul-2018	Interest
NC	INE721A07KV5	29-Jul-2016	29-Jul-2019	375	30-Jul-2018	Interest
NC	INE721A07KT9	29-Jul-2016	29-Aug-2018	225	30-Jul-2018	Interest
NC	INE721A07KX1	01-Aug-2016	27-Apr-2020	50	01-Aug-2018	Interest
NC	INE721A07KY9	02-Aug-2016	02-Aug-2019	100	02-Aug-2018	Interest
NC	INE721A07KZ6	03-Aug-2016	03-Aug-2021	450	03-Aug-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	03-Aug-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	06-Aug-2018	Interest
NC	INE721A07LD1	08-Aug-2016	08-Aug-2026	110	08-Aug-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	10-Aug-2018	Interest
NC	INE721A07MW9	10-Aug-2017	10-Nov-2020	360	10-Aug-2018	Interest
NC	INE721A07GB5	12-Aug-2013	12-Nov-2018	25	12-Aug-2018	Interest
NC	INE721A07GC3	14-Aug-2013	14-Aug-2023	15	14-Aug-2018	Interest
NC	INE721A07GD1	14-Aug-2013	14-Aug-2023	30	14-Aug-2018	Interest
NC	INE721A07LE9	16-Aug-2016	16-Aug-2021	25	16-Aug-2018	Interest
NC	INE721A07MR9	18-Jul-2017	16-Aug-2019	230	17-Aug-2018	Interest
NC	INE721A07LF6	19-Aug-2016	19-Aug-2019	150	19-Aug-2018	Interest
NC	INE721A07GE9	21-Aug-2013	21-Aug-2020	1000	21-Aug-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Aug-2018	Interest
NC	INE721A07MX7	22-Aug-2017	22-Aug-2022	25	22-Aug-2018	Interest
NC	INE721A07GF6	27-Aug-2013	27-Aug-2023	19	27-Aug-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Aug-2018	Interest



NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07LH2	30-Aug-2016	30-Aug-2021	20	30-Aug-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Sep-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Sep-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Sep-2018	Interest
NC	INE721A07GH2	13-Sep-2013	13-Sep-2020	5	13-Sep-2018	Interest
NC	INE721A07HY5	18-Sep-2014	18-Sep-2024	300	18-Sep-2018	Interest
NC	INE721A07HZ2	19-Sep-2014	19-Sep-2019	50	19-Sep-2018	Interest
NC	INE721A07IC9	19-Sep-2014	19-Sep-2024	25	19-Sep-2018	Interest
NC	INE721A07IA3	19-Sep-2014	19-Sep-2021	50	19-Sep-2018	Interest
NC	INE721A07IB1	19-Sep-2014	19-Sep-2021	25	19-Sep-2018	Interest
NC	INE721A07MY5	19-Sep-2017	17-Sep-2021	50	19-Sep-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Sep-2018	Interest
NC	INE721A07LK6	22-Sep-2016	20-Sep-2019	130	21-Sep-2018	Interest
NC	INE721A07NJ4	22-Mar-2018	18-Mar-2020	1000	20-Sep-2018	Interest
NC	INE721A07GO8	30-Sep-2013	30-Sep-2023	15	25-Sep-2018	Interest
NC	INE721A07GN0	30-Sep-2013	30-Sep-2023	10	25-Sep-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Sep-2018	Interest
NC	INE721A07LN0	30-Sep-2016	27-Sep-2019	300	30-Sep-2018	Interest
NC	INE721A07LL4	30-Sep-2016	30-Sep-2019	10	30-Sep-2018	Interest

2. The previous due date for payment of principal on private issue of Non-convertible Debenture for the period from April 01, 2018 to September 30, 2018

Due date for payment of Principal of Non-Convertible Debenture						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE468M07278	30-Mar-2015	04-Apr-2018	16	04-Apr-2018	Interest + Principal
NC	INE721A07JM6	30-Mar-2015	04-Apr-2018	16	04-Apr-2018	Interest + Principal
NC	INE468M07310	07-Apr-2015	09-Apr-2018	30	09-Apr-2018	Interest + Principal
NC	INE721A07JK0	02-Mar-2015	10-Apr-2018	7	10-Apr-2018	Interest + Principal
NC	INE721A07IM8	11-Nov-2014	11-Apr-2018	50	11-Apr-2018	Interest + Principal
NC	INE468M07328	07-Apr-2015	20-Apr-2018	25	20-Apr-2018	Interest + Principal
NC	INE721A07JQ7	20-Apr-2015	20-Apr-2018	10	20-Apr-2018	Interest + Principal
NC	INE468M07237	04-Mar-2015	24-Apr-2018	18	24-Apr-2018	Interest + Principal
NC	INE468M07260	23-Mar-2015	26-Apr-2018	15	26-Apr-2018	Interest + Principal
NC	INE721A07JJ2	02-Mar-2015	26-Apr-2018	31	26-Apr-2018	Interest + Principal
NC	INE721A07LA7	05-Aug-2016	05-Jun-2018	225	05-Jun-2018	Interest + Principal
NC	INE721A07IN6	11-Nov-2014	11-Jun-2018	50	11-Jun-2018	Interest + Principal



NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07FQ5	25-Jun-2013	25-Jun-2018	10	25-Jun-2018	Interest + Principal
NC	INE721A07FS1	27-Jun-2013	27-Jun-2018	5	27-Jun-2018	Interest + Principal
NC	INE721A07LT7	27-Mar-2017	29-Jun-2018	500	29-Jun-2018	Interest + Principal
NC	INE721A07LY7	29-Mar-2017	29-Jun-2018	100	29-Jun-2018	Interest + Principal
NC	INE721A07LB5	05-Aug-2016	05-Jul-2018	225	05-Jul-2018	Interest + Principal
NC	INE721A07JF0	24-Feb-2015	19-Jul-2018	45	19-Jul-2018	Interest + Principal
NC	INE721A07LC3	05-Aug-2016	04-Aug-2018	225	04-Aug-2018	Interest + Principal
NC	INE721A07GA7	06-Aug-2013	06-Aug-2018	20	06-Aug-2018	Interest + Principal
NC	INE721A07JR5	17-Aug-2015	28-Aug-2018	17	28-Aug-2018	Interest + Principal
NC	INE721A07KT9	29-Jul-2016	29-Aug-2018	225	29-Aug-2018	Interest + Principal
NC	INE721A07GG4	13-Sep-2013	13-Sep-2018	75	13-Sep-2018	Interest + Principal
NC	INE721A07GI0	17-Sep-2013	17-Sep-2018	35	17-Sep-2018	Interest + Principal
NC	INE721A07KU7	29-Jul-2016	29-Sep-2018	225	29-Sep-2018	Interest + Principal

3. The previous due date for payment of interest on private issue of Non-Convertible Subordinated Debts for the period from April 01, 2018 to September 30, 2018

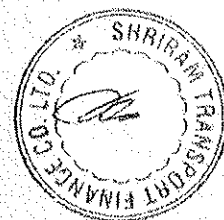
Due date for payment of Interest of Non-Convertible Subordinated Debts						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE721A08CF3	02-May-2013	02-May-2023	20	02-May-2018	Interest
SD	INE721A08CE6	02-May-2013	02-May-2023	24	02-May-2018	Interest
SD	INE721A08CG1	16-May-2013	16-May-2020	50	16-May-2018	Interest
SD	INE721A08CI7	20-May-2013	20-May-2023	10	20-May-2018	Interest
SD	INE721A08CH9	20-May-2013	20-May-2020	25	20-May-2018	Interest
SD	INE721A08CJ5	21-May-2013	19-May-2023	20	21-May-2018	Interest
SD	INE721A08CK3	29-May-2013	29-May-2028	15	29-May-2018	Interest
SD	INE721A08CL1	29-May-2013	28-Dec-2018	25	29-May-2018	Interest
SD	INE721A08BC2	11-Jun-2012	10-Jun-2022	50	01-Jun-2018	Interest
SD	INE721A08CM9	24-Jun-2013	24-Jun-2023	50	24-Jun-2018	Interest
SD	INE468M08078	25-Jun-2013	24-Jun-2023	25	25-Jun-2018	Interest
SD	INE468M08086	28-Jun-2013	27-Jun-2023	20	28-Jun-2018	Interest
SD	INE721A08CN7	28-Jun-2013	28-Jun-2023	25	28-Jun-2018	Interest
SD	INE721A08901	20-Apr-2010	20-Apr-2020	200	01-Jul-2018	Interest
SD	INE721A08AK7	15-Oct-2010	15-Oct-2028	25	01-Jul-2018	Interest
SD	INE721A08AD2	28-May-2010	28-May-2020	50	01-Jul-2018	Interest



NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE721A08AE0	04-Jun-2010	04-Jun-2020	25	01-Jul-2018	Interest
SD	INE468M08094	03-Jul-2013	02-Jul-2023	12	03-Jul-2018	Interest
SD	INE721A08CO5	05-Jul-2013	05-Jul-2023	25	05-Jul-2018	Interest
SD	INE721A08CP2	15-Jul-2013	15-Oct-2018	25	15-Jul-2018	Interest
SD	INE721A08BE8	20-Jul-2012	20-Jul-2022	65	20-Jul-2018	Interest
SD	INE721A08CT4	28-Jul-2014	28-Jan-2020	50	28-Jul-2018	Interest
SD	INE468M08102	12-Aug-2014	11-Aug-2024	10	12-Aug-2018	Interest
SD	INE721A08AH3	30-Aug-2010	30-Aug-2025	29	30-Aug-2018	Interest
SD	INE721A08AI1	09-Sep-2010	09-Sep-2025	25	09-Sep-2018	Interest
SD	INE721A08CU2	30-Sep-2015	30-Sep-2023	67	30-Sep-2018	Interest

4. The previous due date for payment of principal on private issue of Non-Convertible Subordinated Debts for the period from April 01, 2018 to September 30, 2018

Due date for payment of Principal of Non-Convertible Subordinated debts						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE721A08BR0	07-Mar-2013	07-Jun-2018	55	07-Jun-2018	Interest + Principal
SD	INE721A08AS0	02-Jan-2012	29-Jun-2018	50	29-Jun-2018	Interest + Principal
SD	INE468M08052	19-Jan-2012	18-Jul-2018	17	18-Jul-2018	Interest + Principal
SD	INE721A08BJ7	31-Dec-2012	31-Jul-2018	10	31-Jul-2018	Interest + Principal
SD	INE721A08588	04-Aug-2008	04-Aug-2018	50	04-Aug-2018	Interest + Principal
SD	INE721A08BL3	30-Jan-2013	30-Aug-2018	15	30-Aug-2018	Interest + Principal
SD	INE721A08BM1	30-Jan-2013	30-Aug-2018	12	30-Aug-2018	Interest + Principal



5. The Monthly/Annually Interest and Redemption Payments made during the period commencing from April 01, 2018 to September 30, 2018 as per the terms of Prospectus for the Public Issues are as follows:

- a) In respect of Public Issue July 2013 (NCD V), Secured NCDs Series III, @ 9.40% p.a. Monthly- NSE Scrip NX and BSE Scrip 934888, the Company had made payment of the Monthly interest on NCDs under ISIN INE721A07FW3 (***) to the holders of NCDs.

Months	Record dates	Payout dates
April -2018	Wednesday, April 11, 2018	Friday, April 27, 2018
May -2018	Monday, May 14, 2018	Friday, June 01, 2018
June -2018	Wednesday, June 13, 2018	Saturday, June 30, 2018

(***) – NCD Holders who are Individuals were entitled for the additional incentive of 1.23% p.a. for NCDs held on Record Date.

- b) Further in respect of Public Issue June 2014 (NCD VII), Secured NCDs Series IV and V, @ 9.57% p.a. and 9.71% p.a. respectively, Monthly- NSE Scrip YA and YB, BSE Scrip 935134 and 935136 respectively, the Company had made payment of the Monthly interest on NCDs under ISIN viz. INE721A07HK4 and INE721A07HL2 (***)(&)(*) to the holders of NCDs.

Months	Record dates	Payout dates
April -2018	Wednesday, April 11, 2018	Friday, April 27, 2018
May -2018	Monday, May 14, 2018	Friday, June 01, 2018
June -2018	Wednesday, June 13, 2018	Saturday, June 30, 2018
July-2018	Friday, July 13, 2018	Wednesday, August 01, 2018
August-2018	Monday, August 13, 2018	Saturday, September 01, 2018
September -2018	Wednesday, September 12, 2018	Monday, October 01, 2018

(***) NCD Holders who are Individuals were entitled for the additional incentive of 1.14% p.a. and 1.23% p.a. respectively for NCDs held on Record Date.
 (&) For series IV and V, Senior citizens (only first allottees) were entitled to a coupon of 10.94% p.a. and 11.17% p.a. respectively payable monthly.
 (*)Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% p.a

- c) Further in respect of Public Issue June 2014 (NCD VII), Secured NCDs Series II and III, on July 13, 2018, the Company had made payment of the Annual interest on NCDs from July 15, 2017 to July 14, 2018 to the holders of NCDs as on the record date being June 22, 2018.

Description of Security	NSE Scrip	BSE Scrip	ISIN
Series II- 10% p.a. (###) (*)	Y8	935130	INE721A07HI8
Series III -10.15% p.a. (\$) (*)	Y9	935132	INE721A07HJ6

(###)- NCD holders who are Individuals were eligible for an additional incentive on coupon @ 1.25% p.a. for NCDs held on Record date.
 (*)Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% p.a.
 (\$) NCD holders who are Individuals were eligible for an additional incentive on coupon @ 1.35% p.a. for NCDs held on Record date.



- d) Further in respect of Public Issue July 2013 (NCD V) Secured NCDs on July 31, 2018, the Company had made redemption payment of remaining 50% of face value of NCD's together with accrued interest (i.e. Rs. 500/- per NCD) as on the Record Date being July 13, 2018.

Description of Security	NSE Scrip	BSE Scrip	ISIN
Series II-9.80% p.a. \$	NW	934887	INE721A07FV5
Series V (#)	NZ	934890	INE721A07FY9

\$ NCD holders who are Individuals were eligible for an additional incentive on coupon 1.35% p.a. for NCDs held on Record date.

(#) - NCD holders who are Individual Holders, were paid Redemption amount of Rs. 848.48 per NCD and in case of Non-Individual Holders were paid a Redemption amount of Rs.798.17 per NCD.

- e) Further in respect of Public Issue July 2013 (NCD V) Secured NCDs, on July 31, 2018, the Company had made payment of the full Redemption to the holders of NCDs as on the Record Date being July 13, 2018.

Description of Security	NSE Scrip	BSE Scrip	ISIN
Series III - 9.40% p.a. @	NX	934888	INE721A07FW3

@ NCD holders who are Individuals were eligible for an additional incentive on coupon 1.23% p.a. for NCDs held on Record date.

- f) Further in respect of Public Issue of Tranche - I Prospectus dated June 25, 2018 (NCD VIII), Secured NCDs Series I and II, @ 8.93% p.a. and 9.03% p.a. respectively, NSE Scrip YH and YI, BSE Scrip 936228 and 936230 respectively, the Company had made payment of the Monthly interest on NCDs under ISIN viz. INE721A07NT3 and INE721A07NU1 (\$) and (\$\$) to the holders of NCDs.

Months	Record dates	Payout dates
August -2018	Wednesday, July 25, 2018	Friday, August 10, 2018
September - 2018	Monday, August 27, 2018	Wednesday, September 12, 2018
October-2018	Wednesday, September 26, 2018	Friday, October 12, 2018

(%) - NCD Holders holding NCDs in aforesaid Series, who fall under Category III and/or Category IV on the relevant Record Date, were eligible for an additional incentive of 0.10% p. a. for the interest payable for NCDs on the respective Interest Payment dates.

(\$\$) - The initial allottees under Category III and/or Category IV in the Tranche 1 Issue who are Senior Citizens on the date of Allotment were eligible for total additional incentive of 0.35% p.a. (which includes the incentive of 0.10% as mentioned in above paragraph) provided the NCDs issued under the Tranche -I Issue are continued to be held by such investors under Category III and/or Category IV on the relevant Record Date for the relevant Interest Payment dates for Series I & Series II.



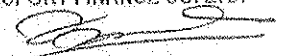
Annexure C

1. The Next due date for payment of interest on private issue of Non-convertible Debenture for the period from commencing from October 01, 2018 to March 31, 2018

Due date for payment of Interest of Non-Convertible Debenture						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Oct-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Oct-2018	Interest
NC	INE721A07GQ3	09-Oct-2013	09-Oct-2023	10	09-Oct-2018	Interest
NC	INE721A07IG0	10-Oct-2014	10-Oct-2024	475	10-Oct-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Oct-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	19-Oct-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	26-Oct-2018	Interest
NC	INE721A07II6	31-Oct-2014	31-Oct-2024	25	31-Oct-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Nov-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Nov-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Nov-2018	Interest
NC	INE721A07IO4	13-Nov-2014	13-Nov-2024	358	13-Nov-2018	Interest
NC	INE721A07MZ2	13-Nov-2017	13-Nov-2020	250	13-Nov-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Nov-2018	Interest
NC	INE721A07LO8	25-Nov-2016	25-Nov-2019	175	25-Nov-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Nov-2018	Interest
NC	INE721A07IT3	28-Nov-2014	28-Nov-2024	50	28-Nov-2018	Interest
NC	INE721A07IR7	28-Nov-2014	28-Nov-2024	100	28-Nov-2018	Interest
NC	INE721A07ISS	28-Nov-2014	28-Nov-2019	75	28-Nov-2018	Interest
NC	INE721A07NA3	30-Nov-2017	30-Nov-2022	70	30-Nov-2018	Interest
NC	INE721A07JS3	04-Dec-2015	04-Dec-2020	15	04-Dec-2018	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Dec-2018	Interest
NC	INE721A07KL6	05-Jul-2016	05-Jun-2021	660	05-Dec-2018	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Dec-2018	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Dec-2018	Interest
NC	INE721A07GZ4	13-Dec-2013	13-Dec-2023	46	13-Dec-2018	Interest
NC	INE721A07NJ4	22-Mar-2018	18-Mar-2020	50	20-Dec-2018	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Dec-2018	Interest
NC	INE721A07NB1	21-Dec-2017	20-Dec-2019	500	21-Dec-2018	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Dec-2018	Interest
NC	INE721A07HA5	30-Dec-2013	30-Dec-2023	10	30-Dec-2018	Interest

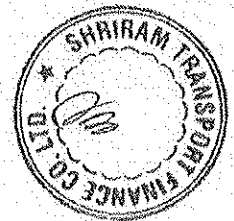
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For SHRIRAM TRANSPORT FINANCE CO. LTD.



V. M. Achwal
Company Secretary

NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	04-Jan-2019	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	07-Jan-2019	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	11-Jan-2019	Interest
NC	INE721A07JC7	19-Jan-2015	17-Jan-2020	15	19-Jan-2019	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Jan-2019	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Jan-2019	Interest
NC	INE721A07JE3	04-Feb-2015	04-Feb-2020	30	04-Feb-2019	Interest
NC	INE721A07OA1	03-Aug-2018	03-Aug-2021	225	04-Feb-2019	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Feb-2019	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Feb-2019	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Feb-2019	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Feb-2019	Interest
NC	INE468M07229	27-Feb-2015	27-Feb-2025	110	27-Feb-2019	Interest
NC	INE721A07LP5	27-Feb-2017	27-Feb-2020	40	27-Feb-2019	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Feb-2019	Interest
NC	INE721A07ND7	01-Mar-2018	23-May-2019	50	01-Mar-2019	Interest
NC	INE721A07JB9	05-Jan-2015	05-Jan-2022	500	05-Mar-2019	Interest
NC	INE721A07HQ1	05-Aug-2014	05-Aug-2019	500	05-Mar-2019	Interest
NC	INE721A07NE5	06-Mar-2018	31-May-2019	25	06-Mar-2019	Interest
NC	INE721A07HV1	12-Sep-2014	12-Sep-2019	250	12-Mar-2019	Interest
NC	INE721A07NF2	13-Mar-2018	10-Jun-2019	5	13-Mar-2019	Interest
NC	INE721A07JW5	18-Mar-2016	18-Mar-2021	100	18-Mar-2019	Interest
NC	INE721A07JX3	18-Mar-2016	18-Mar-2026	100	18-Mar-2019	Interest
NC	INE721A07NK2	22-Mar-2018	17-Mar-2020	25	19-Mar-2019	Interest
NC	INE721A07NH8	20-Mar-2018	16-Sep-2019	45	20-Mar-2019	Interest
NC	INE721A07NJ4	22-Mar-2018	18-Mar-2020	50	20-Mar-2019	Interest
NC	INE721A07HP3	21-Jul-2014	19-Jul-2019	500	21-Mar-2019	Interest
NC	INE721A07NL0	22-Mar-2018	22-Mar-2023	242	22-Mar-2019	Interest
NC	INE721A07LR1	23-Mar-2017	23-Mar-2022	300	23-Mar-2019	Interest
NC	INE721A07LS9	24-Mar-2017	24-Mar-2020	10	24-Mar-2019	Interest
NC	INE721A07NO4	26-Mar-2018	26-May-2025	10	26-Mar-2019	Interest
NC	INE721A07NN6	26-Mar-2018	23-Sep-2019	45	26-Mar-2019	Interest
NC	INE721A07NO4	26-Mar-2018	26-May-2025	25	26-Mar-2019	Interest
NC	INE721A07NP1	26-Mar-2018	26-Dec-2019	250	26-Mar-2019	Interest
NC	INE721A07NR7	27-Mar-2018	27-Mar-2020	560	27-Mar-2019	Interest
NC	INE721A07NS5	27-Mar-2018	27-Mar-2023	920	27-Mar-2019	Interest
NC	INE721A07HE7	28-Mar-2014	28-Mar-2024	10	28-Mar-2019	Interest
NC	INE721A07HF4	28-Mar-2014	28-Mar-2024	20	28-Mar-2019	Interest



NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07HG2	28-Mar-2014	28-Mar-2021	20	28-Mar-2019	Interest
NC	INE721A07HR9	28-Aug-2014	28-Aug-2019	250	28-Mar-2019	Interest
NC	INE721A07KA9	29-Mar-2016	29-Mar-2021	75	29-Mar-2019	Interest
NC	INE721A07KB7	29-Mar-2016	27-Mar-2026	145	29-Mar-2019	Interest
NC	INE721A07LX9	29-Mar-2017	27-Mar-2020	250	29-Mar-2019	Interest
NC	INE721A07MB3	30-Mar-2017	30-Mar-2022	5	30-Mar-2019	Interest
NC	INE721A07LZ4	30-Mar-2017	29-May-2020	125	30-Mar-2019	Interest
NC	INE721A07MA5	30-Mar-2017	30-Mar-2020	250	30-Mar-2019	Interest
NC	INE721A07MD9	31-Mar-2017	31-Mar-2022	45	31-Mar-2019	Interest

2. The Next due date for payment of principal on private issue of Non-convertible Debenture for the period from commencing from October 01, 2018 to March 31, 2018

Due date for payment of Principal of Non-Convertible Debenture						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
NC	INE721A07GB5	12-Aug-2013	12-Nov-2018	25	12-Nov-2018	Interest + Principal
NC	INE721A07MI8	12-Jun-2017	12-Dec-2018	300	12-Dec-2018	Interest + Principal
NC	INE721A07GY7	13-Dec-2013	13-Dec-2018	20	13-Dec-2018	Interest + Principal
NC	INE721A07JU9	22-Dec-2015	21-Dec-2018	10	21-Dec-2018	Interest + Principal
NC	INE721A07MP3	17-Jul-2017	17-Jan-2019	300	17-Jan-2019	Interest + Principal
NC	INE721A07JP9	17-Apr-2015	13-Mar-2019	300	13-Mar-2019	Interest + Principal
NC	INE721A07JV7	15-Mar-2016	15-Mar-2019	10	15-Mar-2019	Interest + Principal
NC	INE721A07MC1	31-Mar-2017	28-Mar-2019	50	28-Mar-2019	Interest + Principal
NC	INE721A07LM2	30-Sep-2016	29-Mar-2019	100	29-Mar-2019	Interest + Principal

3. The Next due date for payment of interest on private issue of Non-convertible Subordinated debts for the period from commencing from October 01, 2018 to March 31, 2018

Due date for payment of Interest of Non-Convertible Subordinated debts						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE721A08CQ0	04-Oct-2013	04-Oct-2023	25	04-Oct-2018	Interest
SD	INE721A08CY4	17-Oct-2017	15-Oct-2027	159	17-Oct-2018	Interest
SD	INE721A08760	31-Oct-2009	31-Oct-2019	29	31-Oct-2018	Interest
SD	INE721A08778	24-Nov-2009	22-Nov-2019	21	24-Nov-2018	Interest
SD	INE721A08CV0	01-Dec-2016	30-May-2024	40	01-Dec-2018	Interest
SD	INE721A08CW8	01-Dec-2016	01-Dec-2026	60	01-Dec-2018	Interest
SD	INE468M08045	13-Jan-2012	12-Jan-2022	25	01-Dec-2018	Interest



NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE468M08029	23-Dec-2011	22-Dec-2021	25	01-Dec-2018	Interest
SD	INE721A08CR8	10-Dec-2013	10-Mar-2019	24	10-Dec-2018	Interest
SD	INE721A08CS6	26-Dec-2013	05-Apr-2019	20	26-Dec-2018	Interest
SD	INE721A08CX6	29-Dec-2016	29-Dec-2026	75	29-Dec-2018	Interest
SD	INE721A08653	29-Dec-2008	29-Dec-2018	0	29-Dec-2018	Interest
SD	INE721A08786	31-Dec-2009	31-Dec-2019	5	31-Dec-2018	Interest
SD	INE721A08BK5	31-Dec-2012	31-Dec-2022	70	31-Dec-2018	Interest
SD	INE721A08927	03-May-2010	03-May-2020	48	01-Jan-2019	Interest
SD	INE721A08893	19-Apr-2010	19-Apr-2020	25	01-Jan-2019	Interest
SD	INE721A08950	10-May-2010	10-May-2020	25	01-Jan-2019	Interest
SD	INE721A08851	15-Feb-2010	15-Feb-2020	1	01-Jan-2019	Interest
SD	INE721A08885	19-Apr-2010	19-Apr-2020	50	01-Jan-2019	Interest
SD	INE721A08AL5	31-Mar-2011	31-Mar-2021	25	01-Jan-2019	Interest
SD	INE721A08836	29-Jan-2010	29-Jan-2020	9	01-Jan-2019	Interest
SD	INE721A08BO7	30-Jan-2013	30-Jan-2023	25	30-Jan-2019	Interest
SD	INE721A08BN9	30-Jan-2013	30-Jan-2023	3	30-Jan-2019	Interest
SD	INE721A08BU4	07-Mar-2013	07-Mar-2023	12	07-Mar-2019	Interest
SD	INE721A08BS8	07-Mar-2013	07-Mar-2023	33	07-Mar-2019	Interest
SD	INE721A08BT6	08-Mar-2013	08-Mar-2023	3	08-Mar-2019	Interest
SD	INE721A08BV2	13-Mar-2013	13-Mar-2023	2	13-Mar-2019	Interest
SD	INE468M08060	22-Mar-2013	21-Mar-2023	50	22-Mar-2019	Interest
SD	INE721A08CZ1	23-Mar-2018	23-Mar-2028	100	23-Mar-2019	Interest
SD	INE721A08CC0	28-Mar-2013	28-Mar-2023	1	28-Mar-2019	Interest
SD	INE721A08BZ3	28-Mar-2013	28-Mar-2023	35	28-Mar-2019	Interest
SD	INE721A08DB0	28-Mar-2018	28-Apr-2025	40	28-Mar-2019	Interest
SD	INE721A08DA2	28-Mar-2018	28-Mar-2028	995	28-Mar-2019	Interest

4. The Next due date for payment of principal on private issue of Non-convertible Subordinated debts for the period from commencing from October 01, 2018 to March 31, 2018

Due date for payment of Principal of Non-Convertible Subordinated debts						
NCD/SD	ISIN	Allotment date	Maturity Date	Issue Size (Rs. In Crs)	Due Date	Due Category
SD	INE721A08CP2	15-Jul-2013	15-Oct-2018	25	15-Oct-2018	Interest + Principal
SD	INE721A08CB2	28-Mar-2013	28-Oct-2018	55	28-Oct-2018	Interest + Principal
SD	INE721A08CA4	28-Mar-2013	28-Oct-2018	10	28-Oct-2018	Interest + Principal
SD	INE721A08596	05-Nov-2008	05-Nov-2018	30	05-Nov-2018	Interest + Principal
SD	INE721A08604	07-Nov-2008	07-Nov-2018	15	07-Nov-2018	Interest + Principal
SD	INE721A08CL1	29-May-2013	28-Dec-2018	25	28-Dec-2018	Interest + Principal
SD	INE721A08CR8	10-Dec-2013	10-Mar-2019	24	10-Mar-2019	Interest + Principal



5. The Next due date for payment of interest on Public Issue of Non-Convertible Debenture for the period from commencing from October 01, 2018 to March 31, 2018.
- a. As per provisions of the Prospectus for Public Issue of Secured Redeemable Non-Convertible Debentures (NCDs) Tranche – I Prospectus dated June 24, 2014, the following payments of the Monthly interests on Series IV NCDs issued to public under ISINs are due as per the due dates.

Security Description	ISIN Code	Coupon Rate	NSE Scrip Code	BSE Scrip Code
Secured Redeemable Non-Convertible Debentures - Series IV	INE721A07HK4	(\$\$)9.57% per annum. (*) (Note: NCD Holders who are Individuals on the Record Date shall receive an additional incentive on Coupon @ 1.14% p.a. for the amount outstanding and in case of NCD Holders who are Non- Individuals on the Record Date the interest will be calculated on Coupon @ 9.57% p.a. for the amount outstanding).	YA	935134
Notes : (\$\$) For Series IV, Senior citizens (only First Allottee) will get a coupon of 10.94% per annum payable monthly. (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum.				

Months	Record date	Interest Due Date	Payout date
October-2018	Saturday, October 13, 2018	Thursday, November 01, 2018	Thursday, November 01, 2018
November-2018	Tuesday, November 13, 2018	Saturday, December 01, 2018	Saturday, December 01, 2018
December-2018	Thursday, December 13, 2018	Tuesday, January 01, 2019	Tuesday, January 01, 2019
January- 2019	Saturday, January 12, 2019	Friday, February 01, 2019	Friday, February 01, 2019
February- 2019	Wednesday, February 13, 2019	Friday, March 01, 2019	Friday, March 01, 2019
March- 2019	Thursday, March 14, 2019	Monday, April 01, 2019	Monday, April 01, 2019

- b. As per provisions of the Prospectus for Public Issue of NCDs Tranche – I Prospectus dated June 24, 2014, the following payments of the Monthly interests on Series V NCDs issued to public under ISINs are due as per the due dates.

Security Description	ISIN Code	Coupon Rate	NSE Scrip Code	BSE Scrip Code
Secured Redeemable Non-Convertible Debentures -Series V	INE721A07HL2	(\$\$)9.71% per annum. (*) (Note: NCD Holders who are Individuals on the Record Date shall receive an additional incentive on Coupon @ 1.23% p.a. for the amount outstanding and in case of NCD Holders who are Non- Individuals on the Record Date the interest will be calculated on Coupon @ 9.71% p.a. for the amount outstanding).	YB	935136
Notes : (\$\$) For Series V, Senior citizens (only First Allottee) will get a coupon of 11.17% per annum payable monthly. (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum.				

Months	Record date	Interest Due Date	Payout date
October-2019	Saturday, October 12, 2019	Friday, November 01, 2019	Friday, November 01, 2019
November-2019	Wednesday, November 13, 2019	Sunday, December 01, 2019	Friday, November 29, 2019
December-2019	Friday, December 13, 2019	Wednesday, January 01, 2020	Wednesday, January 01, 2020



Months	Record date	Interest Due Date	Payout date
January-2019	Saturday, January 12, 2019	Friday, February 01, 2019	Friday, February 01, 2019
February-2019	Wednesday, February 13, 2019	Friday, March 01, 2019	Friday, March 01, 2019
March-2019	Thursday, March 14, 2019	Monday, April 01, 2019	Monday, April 01, 2019

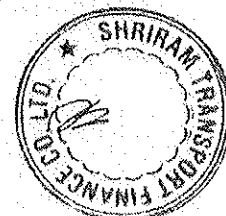
- c. As per provisions of the Tranche – 1 prospectus dated June 25, 2018 for Public Issue of NCDs, the following Monthly interests payments on Series I and Series II NCDs held under following ISINs are due as per the due dates till December 2019.

Security Description	ISIN Code	Coupon Rate	NSE Scrip Code	BSE Scrip Code
Secured Redeemable Non- Convertible Debentures - Series I	INE721A07NT3	(\$\$)8.93% per annum. (*)	YH	936228
Secured Redeemable Non- Convertible Debentures -Series II	INE721A07NU1	(\$\$)9.03% per annum. (*)	YI	936230
Notes : (\$\$) NCD Holders holding NCDs in aforesaid Series, who fall under Category III and/or Category IV on the relevant Record Date, shall be eligible for an additional incentive of 0.10% p.a. for the interest payable for NCDs on the respective Interest Payment dates. (*) The initial allottees under Category III and/or Category IV in the Tranche I Issue who are Senior Citizens on the date of Allotment shall be eligible for total additional incentive of 0.35% p.a. (which includes the incentive of 0.10% as mentioned in above paragraph) provided the NCDs issued under the Tranche I Issue are continued to be held by such investors under Category III and/or Category IV on the relevant Record Date for the relevant Interest Payment dates.				

Months	Record date	Interest Due Date	Payout date
October-2018	Wednesday, September 26, 2018	Friday, October 12, 2018	Friday, October 12, 2018
November-2018	Saturday, October 27, 2018	Monday, November 12, 2018	Monday, November 12, 2018
December-2018	Monday, November 26, 2018	Wednesday, December 12, 2018	Wednesday, December 12, 2018
January- 2019	Wednesday, December 26, 2018	Saturday, January 12, 2019	Friday, January 11, 2019
February- 2019	Friday, January 25, 2019	Tuesday, February 12, 2019	Tuesday, February 12, 2019
March- 2019	Tuesday, February 26, 2019	Tuesday, March 12, 2019	Tuesday, March 12, 2019

- d. As per provisions of the Prospectus for Public Issue of NCDs dated September 23, 2013, following Annual interest payment for ISIN INE721A07GT7 is due on Monday April 01, 2019. Accordingly the Company has fixed **Thursday, March 14, 2019** as the Record date for annual NCD interest payment. The payout date for annual interest payment is **Monday April 01, 2019**.

Security Description	ISIN	Coupon (%) p.a.	NSE Scrip Code	BSE Scrip Code
Secured Redeemable Non- Convertible Debentures - Series III	INE721A07GT7	10.75% p.a. (NCD Holders who are individuals on the Record date shall receive additional incentive on coupon @ 1.00% p.a. for the amount outstanding)	Y3	934917



- c. As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated September 23, 2013, NCD's bearing for following ISIN are due for full Redemption on **Wednesday, October 24, 2018**. Accordingly the Company has fixed **Friday, October 05, 2018** as the Record date for full Redemption of NCDs together with accrued interest. The Payout Date for full Redemption is **Wednesday, October 24, 2018**.

Series	ISIN	Coupon (%) p.a.	NSE Scrip Code	BSE Scrip Code
Series II	INE721A07GS9	10.75% (NCD Holders who are Individuals shall be eligible for the additional incentive of 0.75% per annum for NCDs held on Record Date.)	Y2	934916
Series V	INE721A07GV3 (*)	Not Applicable	Y5	934919

Notes:- In case of Individual Holders shall be paid a Redemption amount of Rs. 1,723.87 per NCD and in case of Non-Individual Holders shall be paid a Redemption amount of Rs. 1,666.63 per NCD

