

No.CTL/DEB/18-19/Noting Certificate

November 26, 2018

To Whomsoever It May Concern,

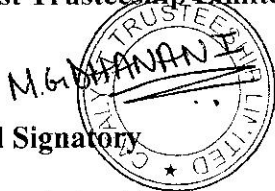
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Shree Sukhakarta Developers Private Limited. (“the Company”)** for the Half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

Encl: Results submitted by Company



SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
CIN: U45200MH2013PTC245154
REG ADDRESS: 10, Ruparel IRIS, Nair Mahal, Senapati Bapat Marg,
Mahim West, Mumbai 400016



RUPAREL
REALTY
LIVE ICONIC

22nd November 2018

To,

Catalyst Trusteeship Limited
Office no 83-87, 8th Floor, Mittal Tower, B Wing, Nariman Point,
Mumbai 400021

Re: Submission of Half yearly disclosure requirements of Shree Sukhakarta Developers Private Limited as on 30.09.2018

Dear Sir,

Referring to the captioned subject, we are submitting herewith the half yearly disclosure requirements for September 30, 2018 with following documents:

1. Statement of investor complaints as on September 30, 2018
2. Debt equity and asset cover certificate as on September 30, 2018
3. Benpos as on September 30, 2018
4. Insurance cover of the project
5. Principal/ Interest payment during current half year: Repayment of Principal of Rs. 96.95 crores
6. Due dates during current half-year: 30th September 2018
7. Amount paid during current half-year: Repayment of Principal of Rs. 96.95 crores and Payment of interest of Rs. 4.027 crores
8. Actual payment date during current half-year: 10th September 2018
9. Principal/ interest due in the next half year: Total principal outstanding is Rs. 253.05 crores.
10. DRR: No DRR during the half year ended 30th September 2018
11. No change in credit rating during the half year ended 30th September 2018.

Pls acknowledge the receipt of same.

Thanking You,

FOR SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
PARIKSHIT SHARMA

DIRECTOR

DIN: 06492254

RUPAREL REALTY

Corporate Office: Ruparel Iris, Level 14, Next to Agmark Laboratory, Senapati Bapat Marg,
Matunga Road (West), Mumbai - 400016.

Tel.No.: 022 2439 1100 • Email: info@ruparel.in • Website: www.ruparel.in



LIMITED REVIEW REPORT

Review Report to Shree Sukhakarta Developers Private Limited

We have reviewed the accompanying statement of unaudited financial results of Shree Sukhakarta Developers Private Limited for the period 30.09.2018. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practises and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material mis-statement.

For M/s. Sarveshwar & Co LLP

Chartered Accountants

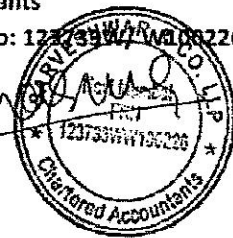
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Sarveshwar Sharma



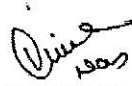
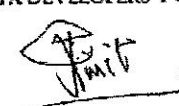


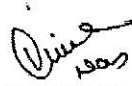
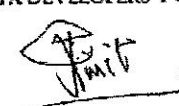


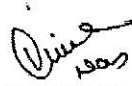
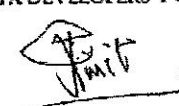
Partner

Membership No: 114614

Date: 26.10.2018



SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
 10,1st Floor Ruparel Iris ,Senapati Bapat Marg, Matunga Road, Mumbai 400016
 Unaudited Financial Statements for the Half Year Ended on 30.09.2018

Particulars	Amount	Amount			
Sources of Funds:					
Capital Account					
Share Capital	1,00,000				
Reserves & Surplus	8,16,82,453	8,17,82,453			
Loans (Liability)					
Secured Loan	5,94,70,98,981				
Unsecured Loans	1,64,84,69,157	7,59,55,68,138			
Current Liabilities					
Duties & Taxes	3,38,41,825				
Provisions	1,15,75,632				
Other Current Liabilities	91,55,11,919	96,09,29,376			
Total		8,63,82,79,967			
Application of Funds:					
Fixed Assets	73,94,807	73,94,807			
Investment	8,90,00,000	8,90,00,000			
Current Assets					
Deposit	3,71,95,660				
Loans & Advances (Asset)	3,93,82,19,387				
Bank Accounts & Cash Balance	1,79,92,00,857				
Other Current Assets	46,80,79,651				
TDS & Advance Tax	1,04,97,506				
Closing Wip	2,28,86,92,099	8,54,18,85,160			
Profit & Loss A/c					
Current period	-	-			
Total		8,63,82,79,967			
<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <p>FOR SARVESHWAR & CO . LLP CHARTERED ACCOUNTANTS FRN 123733WW/100226</p>  <p>CA SARVESHWAR B SHARMA PARTNER M.No. 114614</p> <p>Place : Navi Mumbai Date : 26.10.2018</p> </td> <td style="width: 50%; vertical-align: top;"> <p>FOR SHREE SUKHAKARTA DEVELOPERS PVT LTD</p>  <p>PARIKSHIT SHARMA DIRECTOR DIN : 06492254</p>  <p>VIVEK DAS CHIEF FINANCIAL OFFICER ANAPD6146K</p> </td> <td style="width: 50%; vertical-align: top;">  <p>AMIT M. RUPAREL DIRECTOR DIN : 01438005</p> </td> </tr> </table>			<p>FOR SARVESHWAR & CO . LLP CHARTERED ACCOUNTANTS FRN 123733WW/100226</p>  <p>CA SARVESHWAR B SHARMA PARTNER M.No. 114614</p> <p>Place : Navi Mumbai Date : 26.10.2018</p>	<p>FOR SHREE SUKHAKARTA DEVELOPERS PVT LTD</p>  <p>PARIKSHIT SHARMA DIRECTOR DIN : 06492254</p>  <p>VIVEK DAS CHIEF FINANCIAL OFFICER ANAPD6146K</p>	 <p>AMIT M. RUPAREL DIRECTOR DIN : 01438005</p>
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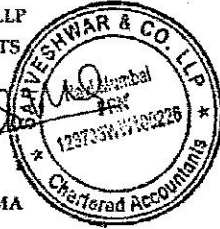
SHREE SUKHAKARTA DEVELOPERS PRIVATE LIMITED
 10,1st Floor Ruparel Iris ,Senapati Bapat Marg
 Matunga Road (West), Mumbai 400016
 Unaudited Profit & Loss A/c for the Half Year Ended on 30.09.2018

Particulars	Amount	Amount
Cost of Sales :		
Opening Stock	2,12,68,93,913	
Add: Purchase Accounts		
Less: Closing Stock	2,28,86,92,099	16,17,98,186
Direct Income		
Revenue From Sales	29,00,00,000	
Other Income		
Direct Expenses	24,64,35,136	4,35,64,864
Gross Profit/(Loss) :		20,53,63,050
Income Statement:		
Indirect Incomes	2,68,328	2,68,328
Indirect Expenses		
Administrative Expenses	1,61,86,264	
Employees Cost	67,51,542	
Finance Charges	16,53,63,050	
Depreciation	20,85,335	19,03,86,191
Nett Profit/(Loss):		1,52,45,187

FOR SARVESHWAR & CO . LLP
 CHARTERED ACCOUNTANTS
 FRN 123733WW/100226

CA SARVESHWAR B SHARMA
 PARTNER
 M.No. 114614

Place : Navi Mumbai
 Date : 26.10.2018



FOR SHREE SUKHAKARTA DEVELOPERS PVT LTD

(Signature)
 PARIKSHIT SHARMA
 DIRECTOR
 DIN : 06492254

(Signature)
 VIVEK DAS
 CHIEF FINANCIAL OFFICER
 ANAPD6146K

(Signature)
 AMIT M. RUPAREL
 DIRECTOR
 DIN : 01438005



To,
The Board of Directors
Shree Sukhakarta Developers Private Limited
Address: 10, 1st FLOOR, Ruparel Iris, Nair Mahal Senapati Bapat Marg, Mahim West Mumbai
City MH 400016 IN

We hereby certify that the Debt Equity Ratio and Asset Coverage Ratio of Shree Sukhakarta Developers Private Limited as on 30.09.2018 are as follows:

CALCULATION OF DEBT - EQUITY RATIO AS ON 30.09.2018

Particulars		Amt (Rs.)	Amt (Rs.)
Debts including Debentures & other Loans	Debentures	3,61,93,29,447	
	TOTAL		3,61,93,29,447
Equity & Reserves	Equity Share Capital	1,00,000	
	TOTAL		1,00,000
Ratio (Debt / Equity)			36193.29 : 1

CALCULATION OF ASSET COVERAGE RATIO AS ON 30.09.2018

Asset Coverage Ratio = Market Value of Total Assets Secured / Total Debt Obligations

$$= * 402.7 / 361.93 \text{ (In Crores)}$$

$$= 1.11 \text{ (Approx)}$$

(*) The above figures are calculated based on books of accounts and Valuation reports produced before us and information and explanation provided as on date

For Sarveshwar & Co LLP
Chartered Accountants
FRN No: 123733W/ W100226

Sarveshwar Sharma
Sarveshwar Sharma
(Partner)
Membership No: 114614
Place: Navi Mumbai
Date: 01.11.2018

