

Date: 01.06.2018

Catalyst Trusteeship Limited
 B Wing, Mittal Tower,
 Nariman Point
Mumbai- 400002

Dear Sir/Madam,

Sub: Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We give below the requisite disclosure as per regulation 52(4) of SEBI (Listing Obligations and Disclosure requirements) regulations, 2015.

(a)	Credit rating and change in credit rating (if any):	The Non Convertible Debentures issued by the Company are rated "[ICRA] A+" (Outlook-Positive)
(b)	Asset cover available, in case of non convertible debt securities:	1.25 times of the total liability for outstanding NCDs as on 31st March, 2018. The nature of security is first charge on specific movable fixed assets of the company.
(c)	Previous due date for the payment of interest/repayment of principal/non convertible debt securities and whether the same has been paid or not:	Previous due date for payment of interest was 30th March, 2018 (Rs. 34.93 lakhs) and the same has been paid before the due date. No repayment of principal was due during this period.
(d)	Next due date for the payment of interest/principal of non-convertible debt securities payable and the redemption	The interest on NCDs is due on 30th April, 2018 (Rs. 36.10 lakhs). The next due date for payment of principal of NCDs is 30th April, 2018 (Rs. 1000 lakhs).
(e)	Debt-equity ratio	0.95
(f)	Debt Service Coverage Ratio	1.07
(g)	Interest Service Coverage Ratio	5.36
(h)	Debenture Redemption Reserve	Rs. 1250 Lakhs



CIN :- L74899DL1985PLC020134

**Corporate &
Regd. Office**
Noida
Works
Manesar Unit
Pune Unit

: LGF, World Trade Centre, Barakhamba Lane, New Delhi-110 001 (India)
 Phone : 011-23414946-49 Fax : 011-23414945 Website : www.subros.com
 : B-188 & C-51, Phase-II, Noida - 201304, P.O. NEPZ, Distt. Gautambudh Nagar (U.P.) (India)
 Phone : 0120-2562226, 2460135 Fax : 0120-2562783
 : Plot No. 395/396, Sector - 8, IMT Manesar, Gurgaon - 122051 (Haryana)
 Phone : 0124 - 2291764 (30 Lines) Fax : 0124 - 2291835
 : B 8&9, MIDC-Chakan Industrial Area, (Chakan-Talegaon Road), Chakan, Pune-410501
 Phone : 02135 - 663131 Fax : 02135 - 663140

(i)	Net Worth	Rs. 40,477 Lakhs
(j)	Paid up debt Capital	Rs. 5000 Lakhs
(k)	Net profit after Tax	Rs. 6062 Lakhs
(l)	Earnings per share (face value of 2 each)	Rs. 10.11 per equity share
	The Formulae for calculation of ratios are as follows:	
	A) Debt Equity Ratio= Total Debt/Equity	
	B) Debt Service Coverage Ratio = (Profit/loss) from ordinary activities before tax + Interest on Long term Loans)/(Interest on Long term Loans + Repayment of Long term Loans during the period)	
	C) Interest Service Coverage Ratio = (Profit/loss) from ordinary activities before tax + Interest on Long term Loans)/Interest on Long term Loans	
	D) Networth = Share Capital + Reserves and Surplus (excluding Revaluation Reserve and Amalgamation Reserve)	

Thanking you,

Yours faithfully,
SUBROS LIMITED

Rakesh Arora
Company Secretary



(Handwritten signature)

Sr. No.	Consent letter / Tranche Reference	Consent letter / Tranche Date	ISIN	Issue size (per ISIN) Rs Crore	Listed / Unlisted	Secured / Unsecured	Details of redemption & payment of interest during last half year ending March 31, 2018					Details of redemption & payment of interest due in the next half-year i.e. 31.03.2018- 30.09.2018					Details of Debenture Redemption Reserve (If applicable)			Credit Rating Agency & Rating as on March 31, 2018	Change in Credit Rating during Half Year ended March 31, 2018
							Principal / Interest	Due Date	Amount (Rs)	Actual Payment date	Date of information sharing with Credit Rating Agency (in case of default)	Principal / Interest	Due Date	Amount (Rs)	DRR required to be created (Rs Crore)	DRR Created upto March 31, 2018 (Rs Crore)	Funds invested for debentures maturing this year				
1	CL/MNM/17-18/DEB/36/1	22-Aug-17	INE287B07010	50.00	Listed	Secured	Interest	30.03.2018	3493000	28.03.2018	Not applicable	Interest	30.04.2018	3609590	12.50	12.50		ICRA A+ (outlook Positive)	No		
2												Principal	30.04.2018	100000000							
3												Interest	30.05.2018	2794520							
4												Interest	02.07.2018	2887500							
5												Interest	30.07.2018	2794500							
6												Interest	30.08.2018	2887500							
7																					
8																					
9																					
10																					

** In case of any ISIN omitted by us due to oversight, kindly add them while furnishing information.

