



REGISTERED OFFICE :

30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PTC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in
WEBSITE : www.akgroup.co.in

To,
The Corporate Relationship Department/Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Madam/Sir,

Sub: **Details of Non-Convertible Debentures Issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015:**

With reference to the captioned subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulations 2015 thereunder, for dissemination to the debenture holders as mentioned below;

a) **Credit rating and change in credit rating (if any);**

Sr. No.	Series	Rating	Rating Agency
1	Series A-I	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
2	Series A-II	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
3	Series A-III	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
4	Series B-I	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
5	Series B-II	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
6	Series B-III	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
7	Series B-IV	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
8	Series B-V	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
9	Series B-VI	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
10	Series B-VII	BWR AA (SO) & SMERA AA (SO)	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
11	Series C	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
12	Series E-I	BWR AA+(SO) & SMERA AA (SO)*	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
13	Series E-II	BWR AA+(SO) & SMERA AA (SO)*	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
14	Series F	BWR AA+(SO)*	Brickwork Ratings India Pvt. Ltd.
15	Series G	BWR AA+(SO) & SMERA AA (SO)*	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
16	Series H	BWR AA+(SO) & SMERA AA (SO)*	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.

*Brickwork Ratings India Pvt. Ltd. vide its letter dated January 31, 2018 has upgraded the rating from BWR AA (SO) Stable to BWR AA + (SO) Stable.






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- b) **The Debt-equity ratio:** 3.27 times (standalone) and 3.27 times (Consolidated)
- c) Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares~~ / repayment of principal of ~~non-convertible preference shares~~ / non-convertible debt securities and whether the same has been paid or not; and, as per Annexure A.
- d) Next due date for the payment of interest / ~~dividend of non-convertible preference shares~~ / principal along with the amount of interest / ~~dividend of non-convertible preference shares~~ payable and the redemption amount; as per Annexure B.
- e) Debenture Redemption Reserve:- the Company being a Non-Banking Finance Company, the same is not applicable for Privately Placed Debentures.
- f) Net Worth of the Company as on March 31, 2018 is as under;
On Standalone Basis is **Rs.50,714.36 lakhs.**
On Consolidated Basis is **Rs.50,728.04 lakhs.**
- g) Net Profit after tax for the year ended March 31, 2018:

Particulars	Amount (In Lakhs)
Standalone	4,040.80
Consolidated	4,054.49

- h) Earnings per share as on March 31, 2018:

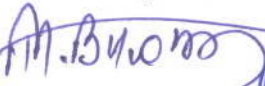
Particulars	Standalone	Consolidated
Basic (In Rs.)	15.48	15.54
Diluted (In Rs.)	15.48	15.54

Kindly take the same in your records and oblige.

Thanking you,

Yours sincerely,

For A. K. Capital Finance Private Limited


Mahesh Bhootra
Chief Financial Officer



Date: May 25, 2018

Place: Mumbai



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ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2018:-:

Sr. No.	ISIN	Series	Principal (in Rs.)	Interest (in Rs.)	Due date of payment	Actual date of payment
1	INE197P07011	Series A-I	-	28,326,575	March 1, 2018	March 1, 2018
2	INE197P07029	Series B-I	-	23,605,479	March 1, 2018	March 1, 2018
3	INE197P07037	Series B-II	-	4,770,274	March 1, 2018	March 1, 2018
4	INE197P07045	Series A-II	-	3,755,836	March 1, 2018	March 1, 2018
5	INE197P07052	Series B-III	-	24,412,932	March 1, 2018	March 1, 2018
6	INE197P07060	Series B-IV	-	18,387,945	March 1, 2018	March 1, 2018
7	INE197P07078	Series A-III	-	2,840,548	March 15, 2018	March 15, 2018
8	INE197P07086	Series B-V	-	1,873,973	March 15, 2018	March 15, 2018
9	INE197P07094	Series B-VI	-	4,734,247	March 15, 2018	March 15, 2018
10	INE197P07102	Series B-VII	-	14,163,288	March 15, 2018	March 15, 2018
11	INE197P07110	Series C	-	95,500,000	March 24, 2018	March 26, 2018*
12	INE197P07128	Series E-I	-	-	-	-
13	INE197P07136	Series F	-	-	-	-
14	INE197P07144	Series E - II	-	-	-	-
15	INE197P07151	Series G	-	-	-	-
16	INE197P07169	Series H	-	-	-	-

* Since the Interest payment date falls on a day that is not a Business Day, the payment has been made on the immediately succeeding Business Day.

A.K. Bhat



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ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 1.04.2018 to 30.09.2018:-

Sr. No.	ISIN	Series	Type (Principal / Interest) (In Rs.)	Interest Payment Frequency	Amount (In Rs.)	Due date of Payment
1	INE197P07011	Series A-I	-	Annually	-	-
2	INE197P07029	Series B-I	-	Annually	-	-
3	INE197P07037	Series B-II	-	Annually	-	-
4	INE197P07045	Series A-II	-	Annually	-	-
5	INE197P07052	Series B-III	-	Annually	-	-
6	INE197P07060	Series B-IV	-	Annually	-	-
7	INE197P07078	Series A-III	-	Annually	-	-
8	INE197P07086	Series B-V	-	Annually	-	-
9	INE197P07094	Series B-VI	-	Annually	-	-
10	INE197P07102	Series B-VII	-	Annually	-	-
11	INE197P07110	Series C	-	Annually	-	-
12	INE197P07128	Series E-I	Interest	Annually	4,750,000	June 23, 2018
13	INE197P07136	Series F	Interest	Annually	90,200,000	July 7, 2018
14	INE197P07144	Series E - II	Interest	Annually	50,806,519	June 23, 2018
15	INE197P07151	Series G	-	Annually	-	-
16	INE197P07169	Series H	-	Annually	-	-

A.A. Bhavs